



May 16 2005

Financial Data for the Year ended March 31, 2005
(From April 1, 2004 – to March 31, 2005)

Nikon Corporation

1. Net Sales, Operating Income, Ordinary Income, Net Income [consolidated] (Units: billions of Yen)

		Fiscal Year-End	2004-3	2005-3	2006-3(est.)		
					1st	2nd	Total
Corporate	Net Sales		506.4	638.5	320.0	360.0	680.0
	Operating Income		3.7	30.5	12.0	21.0	33.0
	Ordinary Income		-4.3	14.7	7.0	13.0	20.0
	Net Income		2.4	24.1	4.0	7.0	11.0
Precision Equipment	Net Sales: Outside Customers		156.6	212.5	109.0	119.0	228.0
	Net sales: Total		158.1	214.3	110.0	120.0	230.0
	Operating Income		-20.8	11.4	6.0	5.0	11.0
Imaging Products	Net Sales: Outside Customers		283.3	354.2	179.5	199.5	379.0
	Net sales: Total		284.7	355.5	180.0	200.0	380.0
	Operating Income		25.2	16.8	6.0	14.0	20.0
Instruments	Net Sales: Outside Customers		46.7	50.7	24.0	29.0	53.0
	Net sales: Total		48.0	52.2	25.0	30.0	55.0
	Operating Income		2.7	2.8	0.5	2.5	3.0
Other	Net Sales: Outside Customers		19.8	21.2	7.5	12.5	20.0
	Net sales: Total		39.6	44.3	20.0	25.0	45.0
	Operating Income		-3.2	-0.6	-0.5	- 0.5	-1.0

<Note> Rounded to 0.1 billion Yen

2. Net Sales, Operating Income, Ordinary Income, Net Income [non-consolidated] (Units: billions of Yen)

		Fiscal Year-End	2004-3	2005-3	2006-3(est.)		
					1st	2nd	Total
Corporate	Net Sales		376.0 (72.2%)	477.3 (75.6%)	240.0	250.0	490.0
	Operating Income		-4.7	10.5	6.0	5.0	11.0
	Ordinary Income		-5.9	8.2	5.0	3.0	8.0
	Net Income		4.1	16.8	3.0	2.0	5.0
Precision Equipment	Net Sales		106.5	185.2	80.0	100.0	180.0
Imaging Products	Net Sales		237.2	254.7	140.0	130.0	270.0
Instruments	Net Sales		25.2	28.9	15.0	15.0	30.0
Other	Net Sales		6.6	8.6	5.0	5.0	10.0

* () is ratio of exports.

Precision Equipment:	IC steppers, LCD steppers, etc
Imaging Products:	Cameras, Interchangeable camera lenses, Digital cameras, etc
Instruments:	Microscopes, Measuring instruments, Inspection equipments, etc
Other:	Customized Products, Sport Optics, Ophthalmic frames, Surveying instruments, etc

3. Capital Expenditures, Depreciation & Amortization, R&D Expenditures [consolidated] (Unit: Billions of Yen)

Fiscal Year-End		2004-3			2005-3			2006-3
		1st	2nd	Total	1st	2nd	Total	Total(est.)
Corporate	Capital Expenditures	11.5	10.8	22.3	8.8	13.7	22.5	25.0
	Depreciation & Amortization	9.5	10.6	20.2	9.3	10.4	19.7	20.0
	R&D Expenditures	15.0	15.2	30.2	16.1	17.5	33.6	38.0
Precision Equipment	Capital Expenditures	3.9	1.2	5.1	3.5	5.2	8.7	---
	Depreciation & Amortization	6.5	3.2	9.7	4.2	4.7	8.9	---
	R&D Expenditures	6.1	4.9	11.0	4.6	6.3	10.9	---
Imaging Products	Capital Expenditures	5.9	7.5	13.4	4.2	7.0	11.2	---
	Depreciation & Amortization	1.9	3.1	5.1	2.7	3.1	5.8	---
	R&D Expenditures	5.0	5.4	10.4	6.9	6.4	13.3	---
Instruments	Capital Expenditures	1.5	0.3	1.8	0.2	0.6	0.8	---
	Depreciation & Amortization	0.5	0.6	1.1	0.5	0.5	1.0	---
	R&D Expenditures	1.3	1.2	2.5	1.4	1.6	3.0	---
Other	Capital Expenditures	0.2	1.7	1.9	0.8	1.0	1.8	---
	Depreciation & Amortization	0.6	3.7	4.3	1.9	2.1	4.0	---
	R&D Expenditures	2.6	3.7	6.3	3.2	3.2	6.4	---

* Investments in or depreciation of property, plant and equipment and intangible fixed assets.

4. Capital Expenditures, Depreciation & Amortization, R&D Expenditures [non-consolidated] (Unit: Billions of Yen)

Fiscal Year-End		2004-3			2005-3			2006-3
		1st	2nd	Total	1st	2nd	Total	Total(est.)
Corporate	Capital Expenditures	7.6	6.0	13.6	5.5	8.0	13.5	16.0
	Depreciation & Amortization	6.7	7.7	14.4	6.4	7.0	13.4	14.0
	R&D Expenditures	14.7	14.8	29.5	16.3	17.2	33.5	38.0

* Investments in or depreciation of property, plant and equipment and intangible fixed assets.

5. Exchange Rate

	US\$	EURO
Rate for reckoning sales for the fiscal year 2005	107.24	135.37
Estimated rate for the fiscal year 2006	105.00	130.00

6. Cash Dividends (yen)

Fiscal Year	1998	1999	2000	2001	2002	2003	2004	2005
Cash dividends per share of common stock (Interim)	4	---	2.5	4	4	---	---	4
Cash dividends per share of common stock (Year-end)	4	3	2.5	4	---	---	4	4

7. Ratio of stock owned by foreign shareholders (%)

Period	2001-9	2002-3	2002-9	2003-3	2003-9	2004-3	2004-9	2005-3
	22.08	21.26	17.14	14.40	21.71	19.69	18.67	25.25

8. Number of employees

Fiscal Year-End	2001-3	2002-3	2003-3	2004-3	2005-3
Consolidated	13,894	14,328	13,184	13,636	16,758
Non-consolidated *	4,941	4,818	4,450	4,310	4,250

* The figures do not include personnel dispatched to subsidiaries and associated companies.

9. Sales units of Nikon Steppers

Fiscal Year-End		2004-3			2005-3			2006-3
		1st	2nd	Total	1st	2nd	Total	Total(est.)
IC Steppers	Domestic	36	25	61	47	20	67	55
	Exports	40	58	98	62	64	126	130
Sub Total		76	83	159	109	84	193	Approx.185
Used Products		8	38	46	34	25	59	Approx.55
Total		84	121	205	143	109	252	240
LCD Steppers		15	37	52	40	47	87	Approx.65
Grand total units of Steppers		99	158	257	183	156	339	Approx.305

10. Ratio of sales of Nikon IC Steppers by technology (%) * Excluding used units

Fiscal Year-End	i-line	KrF	ArF	EB
2004-3	57	23	19	1
2005-3	58	33	9	-
2006-3(est.)	50	30	20	-

11. Ratio of sales of Nikon IC Steppers by region (%) * Excluding used units

Fiscal Year-End	Japan	U.S.	Europe	Korea	Taiwan	Others
2004-3	38	22	11	16	5	8
2005-3	35	12	8	20	9	16
2006-3(est.)	30	20	10	20	10	10

12. Global market share of Nikon IC Steppers (%) * Unit (Amount) basis

Calendar year	1999		2000		2001		2002		2003		2004	
Nikon	35.8	(36.7)	35.4	(36.7)	38.9	(39.3)	31.2	(27.5)	44.1	(39.4)	36.8	(---)
Company A	29.3	(34.7)	30.3	(34.6)	23.3	(28.8)	47.5	(54.3)	35.7	(44.4)	41.0	(---)
Company B	21.2	(18.5)	23.1	(20.6)	35.2	(31.2)	20.1	(17.8)	19.1	(16.0)	22.1	(---)
Company C	6.8	(8.4)	6.3	(6.8)	----	-----	-----	-----	-----	-----	-----	-----

Source: Gartner Dataquest (May 2004) GJ04583 Nikon(2004)

13. Sales units of Nikon imaging products [Unit: thousands units]

Fiscal Year-End	2004-3			2005-3			2006-3(est.)
	1st	2nd	Total	1st	2nd	Total	
SLR cameras							
Domestic	30	20	50	10	20	30	
Exports	380	250	630	110	100	210	
Total	41	270	680	120	120	240	Approx. 140
Compact cameras							
Domestic	10	10	20	10		10	
Exports	430	150	580	30	10	40	
Total	440	160	600	40	10	50	
Camera lenses							
Domestic	70	90	160	110	100	210	
Exports	540	530	1,060	630	660	1,290	
Total	610	620	1,230	740	760	1,500	Approx. 2,200
Digital Cameras							
Domestic	470	370	840	500	310	810	
Exports	1,760	2,800	4,560	3,000	2,800	5,800	
Total	2,230	3,170	5,400	3,500	3,110	6,610	Approx. 7,600

* Indicated sales unit is on non-consolidated basis.