

Some errors were corrected on Dec.10

## Financial Data for First Half of Fiscal Year 2002

(From April 1, - to September 30, 2002)

NIKON CORPORATION

### *1. Net Sales, Operating Income, Ordinary Income, Net Income* [consolidated]

(unit: Billions of Yen)

<i>Period</i>		2001-3	2001-9	2002-3(est.)
Corporate	Net Sales*	483.9	235.0	450.0
	Operating Income	61.4	21.7	12.0
	Ordinary Income	43.3	19.0	4.0
	Net Income	20.9	3.0	-11.0
	*net sales for outside customers			
Precision Equipment	Net Sales :Total	234.8	110.8	181.0
	:Outside customers	230.5	108.5	174.0
	Operating Income	44.4	11.9	-3.0
Imaging Products	Net Sales :Total	180.1	94.6	205.0
	:Outside customers	176.2	92.8	204.0
	Operating Income	10.5	8.3	13.0
Instruments	Net Sales :Total	59.0	22.8	46.0
	:Outside customers	57.7	22.2	46.0
	Operating Income	5.1	0.8	0.0
Other	Net Sales :Total	43.6	24.0	49.0
	:Outside customers	19.3	11.4	26.0
	Operating Income	1.7	0.5	2.0

\*Eliminated operating income is not indicated.

### *2. Net Sales, Operating Income, Ordinary Income, Net Income* [non-consolidated]

(unit: Billions of yen)

<i>Period</i>		2001-3	2001-9	2002-3(est.)
Corporate	Net Sales	391.3(69.1%)	174.2(70.9%)	330.0
	Operating Income	43.0	7.9	-3.0
	Ordinary Income	32.8	10.6	1.0
	Net Income	11.8	4.3	-3.0
Precision Equipment	Net Sales	222.5(69.4%)	75.6(65.8%)	144.0
Imaging Products	Net Sales	123.6(75.2%)	79.8(81.4%)	150.0
Instruments	Net Sales	35.2(51.2%)	13.9(60.0%)	26.0
Other	Net Sales	9.7(48.6%)	4.8(8.2%)	10.0

\*( ) is ratio of exports.

Precision Equipment:	IC steppers, LCD steppers, etc
Imaging Products:	Cameras, Interchangeable camera lenses, Digital cameras, etc
Instruments:	Microscopes, Measuring instruments, Inspection equipments, etc
Other:	Customized Products, Binoculars and telescopes, Ophthalmic frames, Surveying instruments, etc

### 3. Capital Expenditures, Depreciation & Amortization, R&D Expenditures [consolidated]

[unit: Billions of Yen]

Fiscal Year-End		2001-3			2002-3		
		1st	2nd	Total	1st	2nd (est.)	Total (est.)
Corporate	Capital Expenditures	11.6	14.3	25.9	16.8	--	31.0
	Depreciation & Amortization	7.4	8.5	16.0	7.9	--	17.5
	R&D Expenditures	9.1	13.6	22.7	12.9	--	27.0
Precision Equipment	Capital Expenditures	7.7	11.2	18.9	12.2	--	23.3
	Depreciation & Amortization	5.1	6.0	11.2	5.6	--	12.9
	R&D Expenditures	4.5	7.0	11.5	6.2	--	12.8
Imaging Products	Capital Expenditures	2.0	2.5	4.6	3.5	--	5.8
	Depreciation & Amortization	1.2	1.3	2.5	1.2	--	2.6
	R&D Expenditures	2.1	3.4	5.6	3.6	--	7.6
Instruments	Capital Expenditures	0.5	0.5	1.1	0.4	--	0.8
	Depreciation & Amortization	0.7	0.4	1.2	0.3	--	0.7
	R&D Expenditures	1.1	1.2	2.4	1.0	--	2.1
Other	Capital Expenditures	1.3	0.0	1.3	0.6	--	1.1
	Depreciation & Amortization	0.3	0.5	0.9	0.6	--	1.3
	R&D Expenditures	1.3	1.8	3.2	2.0	--	4.5

\*Investments in or depreciation of property, plant and equipment and intangible fixed assets.

### 4. Capital Expenditures, Depreciation & Amortization, R&D Expenditures [non-consolidated]

[unit: Billions of Yen]

Fiscal Year-End		2001-3			2002-3		
		1st	2nd	Total	1st	2nd (est.)	Total (est.)
Corporate	Capital Expenditures	7.7	9.2	16.9	11.4	--	24.7
	Depreciation & Amortization	5.3	5.8	11.1	5.4	--	12.6
	R&D Expenditures	8.8	13.6	22.4	12.3	--	26.4

\*Investments in or depreciation of property, plant and equipment and intangible fixed assets.

### 5. Exchange Rate [non-consolidated]

	US\$	Euro
Rate for reckoning sales for the 1st half of fiscal year 2002	121.1 yen	106.0 yen
Estimated rate for the 2nd half of fiscal year 2002	115.0 yen	100.0 yen

### 6. Cash Dividends (yen)

Fiscal Year	1995	1996	1997	1998	1999	2000	2001	2002 (est.)
Cash dividends per share of common stock (Interim)	-	3.0	4.0	4.0	-	2.5	4.0	4.0
Cash dividends per share of common stock (Year-end)	5.0	3.5	4.0	4.0	3.0	2.5	4.0	-

### 7. Ratio of stock owned by foreign shareholders (%)

Period	1998-3	1998-9	1999-3	1999-9	2000-3	2000-9	2001-3	2001-9
	19.64	19.65	19.08	22.32	25.73	26.80	26.57	22.08

### 8. Number of employees

Fiscal Year-end	1998-3	1999-3	2000-3	2001-3
Consolidated	12,797 *	12,761 *	11,946	13,894
Non-consolidated	6,907	6,739	6,675	6,582

\*Including employees temporarily transferred from Nikon to unconsolidated subsidiaries and companies.

## 9. Sales units of Nikon Steppers

		Fiscal Year-End 2001-3			2002-3		
		1st	2nd	Total	1st	2nd (est.)	Total (est.)
IC Steppers	Domestic	49	72	121	39	33	72
	Exports	132	147	279	109	45	154
	Sub Total	181	219	400*	148	78	226
	Used products	0	7	7	9	5	14
	<b>Total</b>	<b>181</b>	<b>226</b>	<b>407</b>	<b>157</b>	<b>83</b>	<b>240</b>
LCD Steppers	Total	31	38	69	30	32	62
<b>Grand total sales units of steppers</b>		<b>212</b>	<b>264</b>	<b>476</b>	<b>187</b>	<b>115</b>	<b>302</b>

\*Indicated figures for sales unit is on consolidated basis.

\*The figures reflect the change in sales accounting standards of overseas consolidated subsidiaries.

## 10. Ratio of sales of Nikon IC Steppers by technology (%)

	i-line		KrF		ArF		
	[Stepper: Scanner]		[Stepper: Scanner]		(Scanner only)		
2001-3	<b>56</b>	92	8	<b>43</b>	27	73	<b>1</b>
2002-3(est.)	<b>49</b>	100	0	<b>49</b>	5	95	<b>2</b>

\*Excluding used units

## 11. Ratio of sales of Nikon IC Steppers by region (%)

	Japan	U.S.	Europe	Korea	Taiwan	Others
2001-3	30	20	11	8	21	10
2002-3(est.)	32	44	9	5	4	6

\*Excluding used units

## 12. Global market share of Nikon IC Steppers (%)

[Source: Dataquest]

Unit basis	calendar year	1996	1997	1998	1999	2000
Nikon		44.9	43.2	43.5	35.8	35.4
Company-A		15.5	20.2	23.3	29.3	30.3
Company-C		27.1	25.4	23.3	21.2	23.1
Company-S		2.9	4.8	6.0	6.8	6.3
Amount basis	calendar year	1996	1997	1998	1999	2000
Nikon		46.6	42.6	41.4	36.7	36.7
Company-A		20.1	24.6	29.0	34.7	34.6
Company-C		25.0	23.5	21.0	18.5	20.6
Company-S		4.1	7.2	7.4	8.4	6.8

## 13. Sales units of Nikon imaging products

[Unit: thousands units]

		Fiscal Year-End 2001-3			2002-3			2003-3
		1st	2nd	Total	1st	2nd	Total (est.)	Total (est.)
SLR cameras	Domestic	70	110	180	60	--	--	
	Exports	380	520	900	420	--	--	
	<b>Total</b>	<b>450</b>	<b>630</b>	<b>1080</b>	<b>480</b>	<b>--</b>	<b>850</b>	approx.20% <b>down</b> from 2002-3
Compact cameras	Domestic sales	50	30	80	30	--	--	
	Exports	790	830	1620	920	--	--	
	<b>Total</b>	<b>840</b>	<b>860</b>	<b>1700</b>	<b>950</b>	<b>--</b>	<b>1560</b>	approx.20% <b>down</b> from 2002-3
Camera lenses	Domestic	90	140	230	100	--	--	
	Exports	390	460	850	580	--	--	
	<b>Total</b>	<b>480</b>	<b>600</b>	<b>1080</b>	<b>680</b>	<b>--</b>	<b>1260</b>	On a par with 2002-3
Digital cameras	Domestic	90	70	160	90	--	--	
	Exports	290	230	520	550	--	--	
	<b>Total</b>	<b>380</b>	<b>300</b>	<b>680</b>	<b>640</b>	<b>--</b>	<b>1300</b>	approx.100% <b>up</b> from 2002-3

Indicated sales unit is on non-consolidated basis.