



Financial Data for Fiscal Year 2003

(From April 1, 2002- to March 31, 2003)

1. Net Sales, Operating Income, Ordinary Income, Net Income [consolidated]

(unit: Billions of Yen)

<i>Fiscal Year-End</i>		2002-3	2003-3	2004-3(est.)
Corporate	Net Sales	482.9	468.9	570.0
	Operating Income	22.2	4.1	17.0
	Ordinary Income	12.2	-6.7	9.0
	Net Income	-6.0	-8.1	5.0
Precision Equipment	Net Sales :Total	198.9	133.1	180.0
	:Outside customers	194.9	131.1	178.0
	Operating Income	3.6	-24.5	-22.0
Imaging Products	Net Sales :Total	221.5	271.9	315.0
	:Outside customers	219.5	270.3	314.0
	Operating Income	16.1	27.7	37.0
Instruments	Net Sales :Total	46.6	49.8	54.0
	:Outside customers	45.4	48.6	53.0
	Operating Income	0.4	1.9	2.5
Other	Net Sales :Total	48.1	41.8	48.0
	:Outside customers	23.0	18.8	25.0
	Operating Income	1.5	-1.3	-0.5

2. Net Sales, Operating Income, Ordinary Income, Net Income [non-consolidated]

(unit: Billions of yen)

<i>Fiscal Year-End</i>		2002-3	2003-3	2004-3(est.)
Corporate	Net Sales	325.2(69.7%)	342.6(74.3%)	415.0
	Operating Income	0.8	-9.8	6.0
	Ordinary Income	0.3	-12.5	5.0
	Net Income	-5.3	-9.7	3.0
Precision Equipment	Net Sales	139.6(65.5%)	103.6(75.5%)	137.0
Imaging Products	Net Sales	149.9(80.3%)	210.2(78.7%)	241.0
Instruments	Net Sales	26.0(55.2%)	23.8(45.6%)	28.0
Other	Net Sales	9.6(5.0%)	4.9(2.1%)	9.0

*() is ratio of exports.

Precision Equipment:	IC steppers, LCD steppers, etc
Imaging Products:	Cameras, Interchangeable camera lenses, Digital cameras, etc
Instruments:	Microscopes, Measuring instruments, Inspection equipments, etc
Other:	Customized Products, Binoculars and telescopes, Ophthalmic frames, Surveying instruments, etc

3. Capital Expenditures, Depreciation & Amortization, R&D Expenditures [consolidated]

[unit: Billions of Yen]

Fiscal Year-End		2002-3			2003-3			2004-3(est.)
		1st	2nd	Total	1st	2nd	Total	Total
Corporate	Capital Expenditures	16.8	16.7	33.5	10.8	9.4	20.2	19.0
	Depreciation & Amortization	7.9	10.0	17.9	9.8	10.6	20.4	21.0
	R&D Expenditures	12.9	14.4	27.3	13.0	14.4	27.5	31.5
Precision Equipment	Capital Expenditures	12.2	11.0	23.2	7.1	5.1	12.2	---
	Depreciation & Amortization	5.6	7.0	12.6	7.1	7.6	14.6	---
	R&D Expenditures	6.2	6.3	12.5	5.3	5.7	11.1	---
Imaging Products	Capital Expenditures	3.5	4.8	8.3	3.0	3.4	6.4	---
	Depreciation & Amortization	1.2	1.8	3.0	1.5	1.8	3.4	---
	R&D Expenditures	3.6	4.5	8.1	4.0	4.8	8.8	---
Instruments	Capital Expenditures	0.4	0.3	0.7	0.3	0.5	0.8	---
	Depreciation & Amortization	0.3	0.4	0.7	0.4	0.4	0.8	---
	R&D Expenditures	1.0	1.1	2.1	1.2	1.0	2.2	---
Other	Capital Expenditures	0.6	0.5	1.1	0.4	0.2	0.6	---
	Depreciation & Amortization	0.6	0.8	1.4	0.8	0.6	1.5	---
	R&D Expenditures	2.0	2.5	4.5	2.5	2.7	5.2	---

*Investments in or depreciation of property, plant and equipment and intangible fixed assets.

4. Capital Expenditures, Depreciation & Amortization, R&D Expenditures [non-consolidated]

[unit: Billions of Yen]

Fiscal Year-End		2002-3			2003-3			2004-3(est.)
		1st	2nd	Total	1st	2nd	Total	Total
Corporate	Capital Expenditures	11.4	11.0	22.4	7.0	6.3	13.3	13.0
	Depreciation & Amortization	5.4	6.8	12.2	6.7	7.5	14.2	15.0
	R&D Expenditures	12.3	14.1	26.4	12.8	14.1	26.9	31.0

*Investments in or depreciation of property, plant and equipment and intangible fixed assets.

5. Exchange Rate [non-consolidated]

	US\$	Euro
Rate for reckoning sales for the fiscal year 2003	120.2 yen	120.5 yen
Estimated rate for the fiscal year 2004	120.0 yen	125.0 yen

6. Cash Dividends (yen)

Fiscal Year	1996	1997	1998	1999	2000	2001	2002	2003
Cash dividends per share of common stock (Interim)	3.0	4.0	4.0	-	2.5	4.0	4.0	-
Cash dividends per share of common stock (Year-end)	3.5	4.0	4.0	3.0	2.5	4.0	-	-

7. Ratio of stock owned by foreign shareholders (%)

Period	1999-3	1999-9	2000-3	2000-9	2001-3	2001-9	2002-3	2002-9	2003-3
	19.08	22.32	25.73	26.80	26.57	22.08	21.26	17.14	14.40

8. Number of employees

Fiscal Year-End	1999-3	2000-3	2001-3	2002-3	2003-3
Consolidated	12,761 *	11,946	13,894	14,328	13,184
Non-consolidated	6,739	6,675	6,582	6,486	5,986

*Including employees temporarily transferred from Nikon to unconsolidated subsidiaries and companies.

9. Sales units of Nikon Steppers

Fiscal Year-End		2002-3			2003-3			2004-3(est.)
		1st	2nd	Total	1st	2nd	Total	Total
IC Steppers	Domestic	39	28	67	13	15	28	approx.170
	Exports	109	60	169	39	76	115	
	Sub Total	148	88	236	52	91	143	
	Used products	9	5	14	4	8	12	
	Total	157	93	250	56	99	155	approx.195
LCD Steppers	Net Sales	30	32	62	18	19	37	approx. 40
Grand total sales units of steppers		187	125	312	74	118	192	approx.235

10. Ratio of sales of Nikon IC Steppers by technology (%)

Fiscal Year-End	i-line			KrF			ArF	EB
	[Stepper: Scanner]			[Stepper: Scanner]			Scanner only)	
2002-3	46	100	0	52	5	95	2	
2003-3	43	100	0	46	1	99	11	
2004-3(est.)	41			31			27	1

*Excluding used units

11. Ratio of sales of Nikon IC Steppers by region (%)

Fiscal Year-End	Japan	U.S.	Europe	Korea	Taiwan	Others
2002-3	28	49	8	5	4	6
2003-3	20	39	3	12	11	15
2004-3(est.)	26	23	11	12	15	13

*Excluding used units

12. Global market share of Nikon IC Steppers (%)

[Source:Dataquest(1996-2000) Nikon(2001)]

Unit basis	calendar year	1997	1998	1999	2000	2001	2002
Nikon		43.2	43.5	35.8	35.4	39.0	30.3
Company-A		20.2	23.3	29.3	30.3	23.4	47.3
Company-C		25.4	23.3	21.2	23.1	35.3	20.1
Company-S		4.8	6.0	6.8	6.3	--	--
Amount basis	calendar year	1997	1998	1999	2000	2001	2002
Nikon		42.6	41.4	36.7	36.7	39.4	--
Company-A		24.6	29.0	34.7	34.6	28.8	--
Company-C		23.5	21.0	18.5	20.6	31.2	--
Company-S		7.2	7.4	8.4	6.8	--	--

13. Sales units of Nikon imaging products

[Unit: thousands units]

Fiscal Year-End		2002-3			2003-3			2004-3(est.)
		1st	2nd	Total	1st	2nd	Total	Total (est.)
SLR cameras	Domestic	60	50	110	50	40	90	approx. 1,000
	Exports	430	340	770	440	400	840	
	Total	490	390	880	490	440	930	
Compact cameras	Domestic	30	10	40	30	10	40	approx. 1,000
	Exports	920	570	1,490	750	510	1,260	
	Total	950	580	1,530	780	520	1,300	
Camera lenses	Domestic	100	90	190	80	80	160	approx. 1,350
	Exports	550	460	1,010	600	510	1,110	
	Total	650	550	1,200	680	590	1,270	
Digital cameras	Domestic	90	190	280	320	450	770	approx. 4,600
	Exports	550	620	1,170	1,060	1,530	2,590	
	Total	640	810	1,450	1,380	1,980	3,360	

Indicated sales unit is on non-consolidated basis.