





















Reference Data

Business segments and major products (New segment)

Segment	Description	Major products				
Imaging Products Business	Digital camera-interchangeable lens type Interchangeable lens Cinema camera	 Mirrorless Camera [Z 8]	 Mirrorless Camera [Z f]	 [NIKKOR Z 135mm f/1.8 S Plena]	 [V-RAPTOR XL [X]]	
Precision Equipment Business	FPD lithography system Semiconductor lithography system Alignment station Measuring & inspection system	 FPD Lithography System [FX-88S]	 ArF Immersion Scanner [NSR-S636E]	 Alignment Station [Litho Booster]	 Automatic Macro Inspection System [AMI-5700]	
Healthcare Business	Biological microscope Retinal diagnostic imaging system Contract Cell Manufacturing business	 Confocal Microscope System [AX/AX R]	 Ultra-Widefield Retinal Diagnostic Imaging System with Integrated UWF-Guided Swept Source OCT [Silverstone]	 Contract Cell Manufacturing		
Components Business	EUV related component Optical parts, Optical components Encoders, Measuring instrument Photomask substrate for FPD	 Optical Parts	 Optical Components	 Multi-turn Absolute Encoder [MAR-M50A]	 Video Measuring System [NEXIV VMZ-S Series]	 Photomask Substrates for FPD
Digital Manufacturing Business	Metal 3D printer Optical processing machine 3D scanner Contract material processing	 Metal 3D Printer [NXG XII 600E]	 Material Processing Machine [Lasermeister LM300A]	 3D Scanner [Lasermeister SB100]	 Contract Material Processing	

The year ended March 31, 2024: Financial Highlights

Billions of Yen	FY2021/3	FY2022/3	FY2023/3			FY2024/3		
	Full Year	Full Year	1H	2H	Full Year	1H	2H	Full Year
Revenue	451.2	539.6	288.3	339.8	628.1	331.2	386.0	717.2
Operating profit % vs Revenue	-56.2 -12.5%	49.9 9.3%	24.4 8.5%	30.5 9.0%	54.9 8.7%	13.6 4.1%	26.1 6.8%	39.7 5.5%
Profit before tax % vs Revenue	-45.3 -10.0%	57.0 10.6%	26.0 9.0%	31.0 9.1%	57.0 9.1%	15.2 4.6%	27.4 7.1%	42.6 5.9%
Profit attributable to owners of parent % vs Revenue	-34.4 -7.6%	42.6 7.9%	18.8 6.5%	26.1 7.7%	44.9 7.2%	9.8 3.0%	22.7 5.9%	32.5 4.5%
FCF	22.9	30.9	-112.1			-10.6		
ROE	-6.4%	7.5%	7.4%			5.0%		
EPS	-¥93.96	¥116.23	¥125.46			¥94.03		
Annual Dividends	¥20	¥40	¥45			¥50		
Exchange Rate: US\$	¥106	¥112	¥134	¥137	¥135	¥141	¥148	¥145
EURO	¥124	¥131	¥139	¥143	¥141	¥153	¥160	¥157

The year ended March 31, 2024: Performance by Segment

Billions of Yen

		FY2023/3			FY2024/3		
		1H	2H	Full Year	1H	2H	Full Year
Imaging Products Business	Revenue	114.5	112.6	227.1	137.6	142.1	279.7
	Operating profit	22.2	20.0	42.2	25.2	21.3	46.5
Precision Equipment Business	Revenue	83.3	119.9	203.2	96.0	123.3	219.3
	Operating profit	6.2	18.3	24.5	3.2	11.9	15.1
Healthcare Business	Revenue	46.6	52.7	99.3	51.2	56.6	107.8
	Operating profit	3.6	7.9	11.5	2.7	2.6	5.3
Components Business	Revenue	25.6	27.4	53.0	18.7	28.3	47.0
	Operating profit	11.3	10.7	22.0	5.9	10.9	16.8
Digital Manufacturing Business	Revenue	16.2	25.8	42.0	26.1	33.8	59.9
	Operating profit	-2.8	-7.3	-10.1	-9.5	-6.3	-15.8
Others	Revenue	1.7	1.5	3.2	1.4	1.8	3.2
	Operating profit	1.0	1.6	2.6	0.1	4.3	4.4
Corporate expenses, etc.	Operating profit	-17.2	-20.8	-38.0	-14.1	-18.7	-32.8
	Broken out: Expense related to investment in growth	-10.1	-11.6	-21.7	-10.2	-10.7	-20.9
	Broken out: Expense for administration department	-5.8	-7.7	-13.5	-6.8	-8.0	-14.8
	Broken out: Elimination of intersegment transactions	-1.2	-1.5	-2.7	2.9	0.0	2.9
Consolidated	Revenue	288.3	339.8	628.1	331.2	386.0	717.2
	Operating profit	24.4	30.5	54.9	13.6	26.1	39.7

Note: FY2023/3 results have been re-stated to reflect segmentation changes.

The year ended March 31, 2024: Quarterly Performance by Segment

Billions of Yen		FY2024/3				
		Q1	Q2	Q3	Q4	Full Year
Imaging Products Business	Revenue	74.4	63.2	84.3	57.8	279.7
	Operating profit	15.3	9.9	17.7	3.6	46.5
Precision Equipment Business	Revenue	37.3	58.7	58.5	64.8	219.3
	Operating profit	-3.6	6.8	7.9	4.0	15.1
Healthcare Business	Revenue	25.2	26.0	25.6	31.0	107.8
	Operating profit	1.8	0.9	0.2	2.4	5.3
Components Business	Revenue	8.4	10.3	13.6	14.7	47.0
	Operating profit	2.4	3.5	5.7	5.2	16.8
Digital Manufacturing Business	Revenue	11.9	14.2	14.8	19.0	59.9
	Operating profit	-4.7	-4.8	-3.3	-3.0	-15.8
Others	Revenue	0.6	0.8	0.9	0.9	3.2
	Operating profit	-0.0	0.1	1.7	2.6	4.4
Corporate expenses, etc.	Operating profit	-7.8	-6.3	-9.2	-9.5	-32.8
	Broken out: Expense related to investment in growth	-5.1	-5.1	-5.1	-5.6	-20.9
	Broken out: Expense for administration department	-3.4	-3.4	-3.5	-4.5	-14.8
	Broken out: Elimination of intersegment transactions	0.7	2.2	-0.6	0.6	2.9
Consolidated	Revenue	158.1	173.1	197.7	188.3	717.2
	Operating profit	3.2	10.4	20.8	5.3	39.7

The year ended March 31, 2024: Quarterly Performance by Segment (New Segment)

Billions of Yen		FY2024/3				
		Q1	Q2	Q3	Q4	Full Year
Imaging Products Business	Revenue	74.4	63.2	84.3	57.8	279.7
	Operating profit	15.3	9.9	17.7	3.6	46.5
Precision Equipment Business	Revenue	37.3	58.7	58.5	64.8	219.3
	Operating profit	-3.6	6.8	7.9	4.0	15.1
Healthcare Business	Revenue	25.2	26.0	25.6	31.0	107.8
	Operating profit	1.8	0.9	0.2	2.4	5.3
Components Business	Revenue	16.0	20.6	22.7	26.6	85.9
	Operating profit	1.3	3.8	5.6	4.4	15.1
Digital Manufacturing Business	Revenue	4.3	3.9	5.7	7.1	21.0
	Operating profit	-3.7	-5.0	-3.2	-2.1	-14.0
Others	Revenue	0.6	0.8	0.9	0.9	3.2
	Operating profit	-0.0	0.1	1.7	2.6	4.4
Corporate expenses, etc.	Operating profit	-7.8	-6.3	-9.2	-9.5	-32.8
	Broken out: Expense related to investment in growth	-5.1	-5.1	-5.1	-5.6	-20.9
	Broken out: Expense for administration department	-3.4	-3.4	-3.5	-4.5	-14.8
	Broken out: Elimination of intersegment transactions	0.7	2.2	-0.6	0.6	2.9
Consolidated	Revenue	158.1	173.1	197.7	188.3	717.2
	Operating profit	3.2	10.4	20.8	5.3	39.7

Note: FY2024/3 results have been re-stated to reflect segmentation changes.

Forecast for the year ending March 31, 2025: Financial Highlights

Billions of Yen	FY2024/3 Actual (A)			FY2025/3 Forecast (B)			Change (B)-(A)		
	1H	2H	Full Year	1H	2H	Full Year	1H	2H	Full Year
Revenue	331.2	386.0	717.2	350.0	395.0	745.0	+18.8	+9.0	+27.8
Operating profit % vs Revenue	13.6 4.1%	26.1 6.8%	39.7 5.5%	11.0 3.1%	24.0 6.1%	35.0 4.7%	-2.6 -1.0P	-2.1 -0.7P	-4.7 -0.8P
Profit before tax % vs Revenue	15.2 4.6%	27.4 7.1%	42.6 5.9%	14.0 4.0%	26.0 6.6%	40.0 5.4%	-1.2 -0.6P	-1.4 -0.5P	-2.6 -0.5P
Profit attributable to owners of parent % vs Revenue	9.8 3.0%	22.7 5.9%	32.5 4.5%	10.0 2.9%	20.0 5.1%	30.0 4.0%	+0.2 -0.1P	-2.7 -0.8P	-2.5 -0.5P
ROE	5.0%			4.3%			-0.7P		
EPS	¥94.03			¥86.59			-¥7.44		
Annual Dividends	¥50			¥55			+¥5		
Exchange Rate: US\$	¥141	¥148	¥145	¥145	¥145	¥145	+¥4	-¥3	±¥0
EURO	¥153	¥160	¥157	¥155	¥155	¥155	+¥2	-¥5	-¥2

Note: The numbers of issued shares assumed for EPS forecast calculation: approx. 346.5M shares

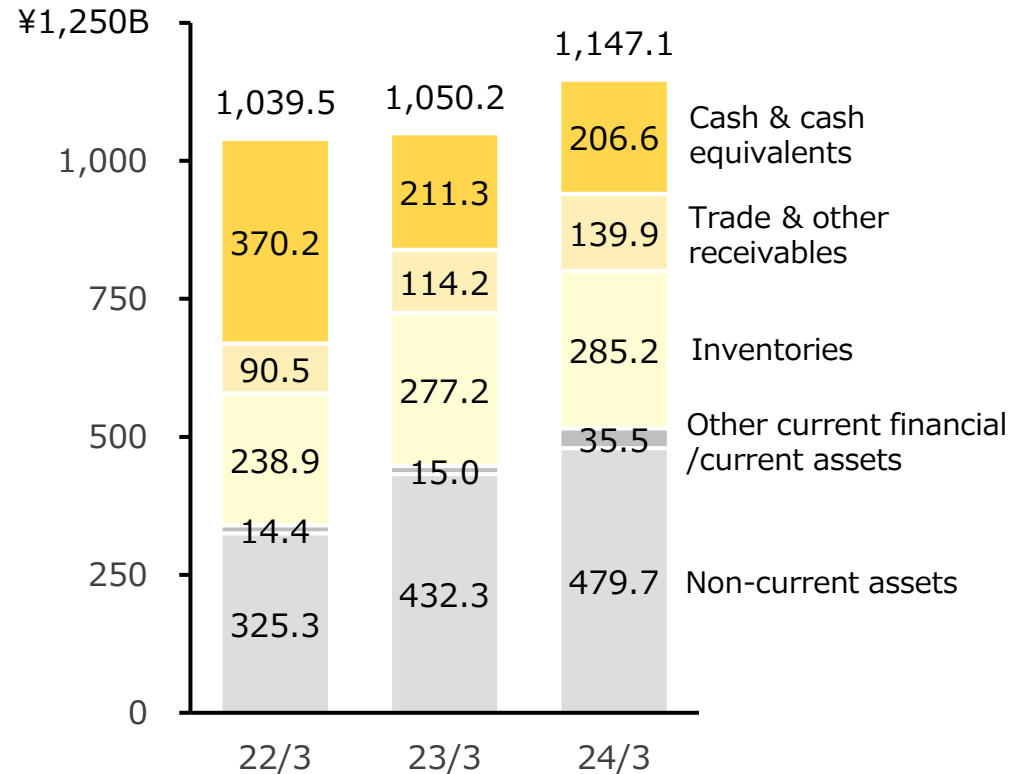
Forecast for the year ending March 31, 2025: Performance by Segment (Segment)

Billions of Yen		FY2024/3 Actual (A)			FY2025/3 Forecast (B)			Change (B)-(A)		
		1H	2H	Full Year	1H	2H	Full Year	1H	2H	Full Year
Imaging Products Business	Revenue	137.6	142.1	279.7	150.0	150.0	300.0	+12.4	+7.9	+20.3
	Operating profit	25.2	21.3	46.5	24.0	20.0	44.0	-1.2	-1.3	-2.5
Precision Equipment Business	Revenue	96.0	123.3	219.3	95.0	120.0	215.0	-1.0	-3.3	-4.3
	Operating profit	3.2	11.9	15.1	6.0	9.0	15.0	+2.8	-2.9	-0.1
Healthcare Business	Revenue	51.2	56.6	107.8	55.0	60.0	115.0	+3.8	+3.4	+7.2
	Operating profit	2.7	2.6	5.3	3.5	7.5	11.0	+0.8	+4.9	+5.7
Components Business	Revenue	36.6	49.3	85.9	36.0	49.0	85.0	-0.6	-0.3	-0.9
	Operating profit	5.1	10.0	15.1	5.0	12.0	17.0	-0.1	+2.0	+1.9
Digital Manufacturing Business	Revenue	8.2	12.8	21.0	13.0	15.0	28.0	+4.8	+2.2	+7.0
	Operating profit	-8.7	-5.3	-14.0	-6.0	-3.5	-9.5	+2.7	+1.8	+4.5
Others	Revenue	1.4	1.8	3.2	1.0	1.0	2.0	-0.4	-0.8	-1.2
	Operating profit	0.1	4.3	4.4	0.0	2.5	2.5	-0.1	-1.8	-1.9
Corporate expenses, etc.	Operating profit	-14.1	-18.7	-32.8	-21.5	-23.5	-45.0	-7.4	-4.8	-12.2
	Broken out: Expense related to investment in growth	-10.2	-10.7	-20.9	-9.0	-11.0	-20.0	+1.2	-0.3	+0.9
	Broken out: Expense for administration department	-6.8	-8.0	-14.8	-12.5	-10.5	-23.0	-5.7	-2.5	-8.2
	Broken out: Elimination of intersegment transactions	2.9	0.0	2.9	0.0	-2.0	-2.0	-2.9	-2.0	-4.9
Consolidated	Revenue	331.2	386.0	717.2	350.0	395.0	745.0	+18.8	+9.0	+27.8
	Operating profit	13.6	26.1	39.7	11.0	24.0	35.0	-2.6	-2.1	-4.7

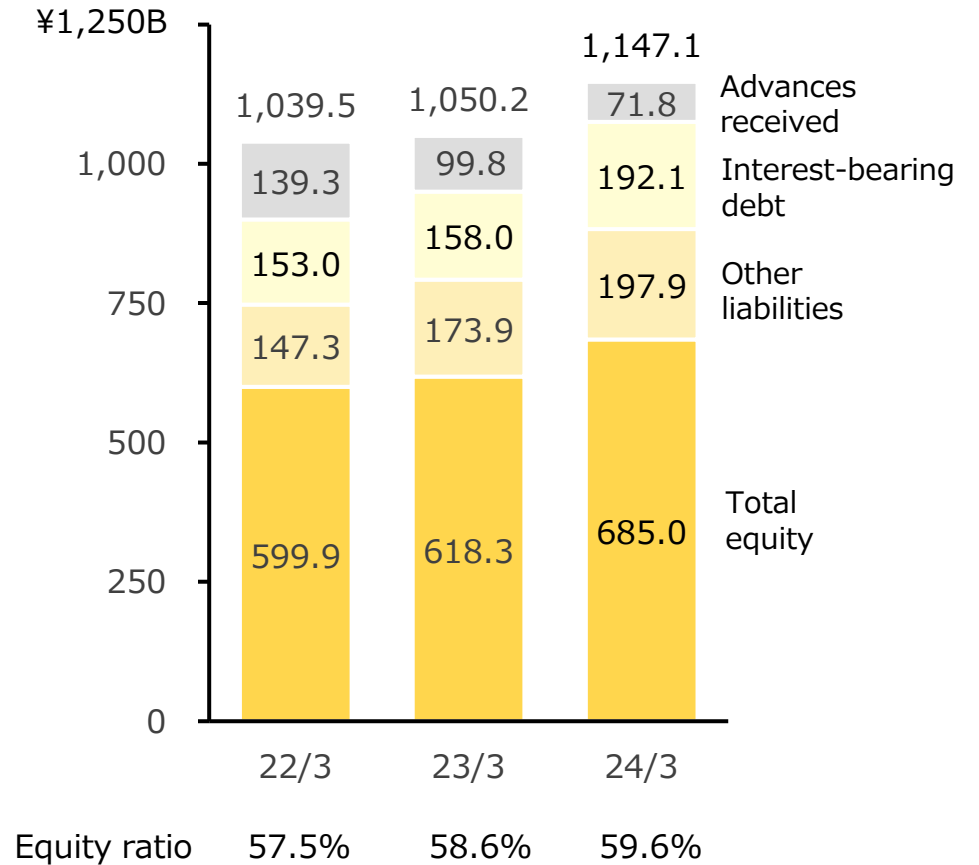
Note: FY2024/3 results have been re-stated to reflect segmentation changes.

The year ended March 31, 2024: Financial Position

ASSET



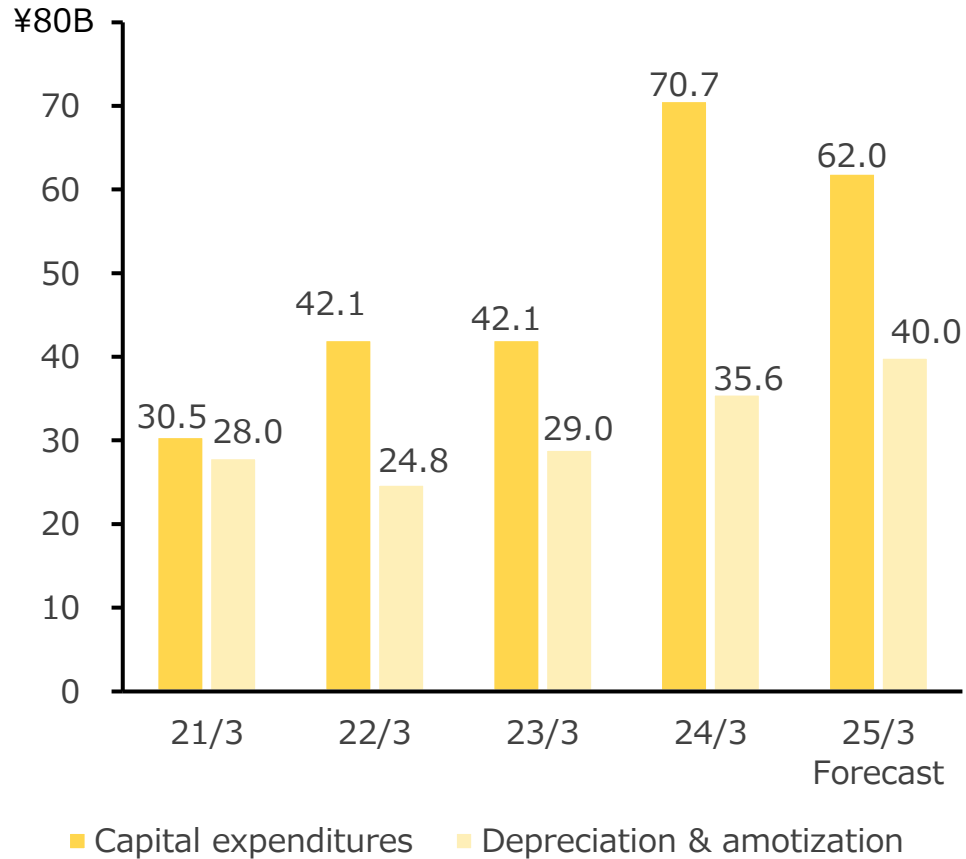
LIABILITIES/EQUITY



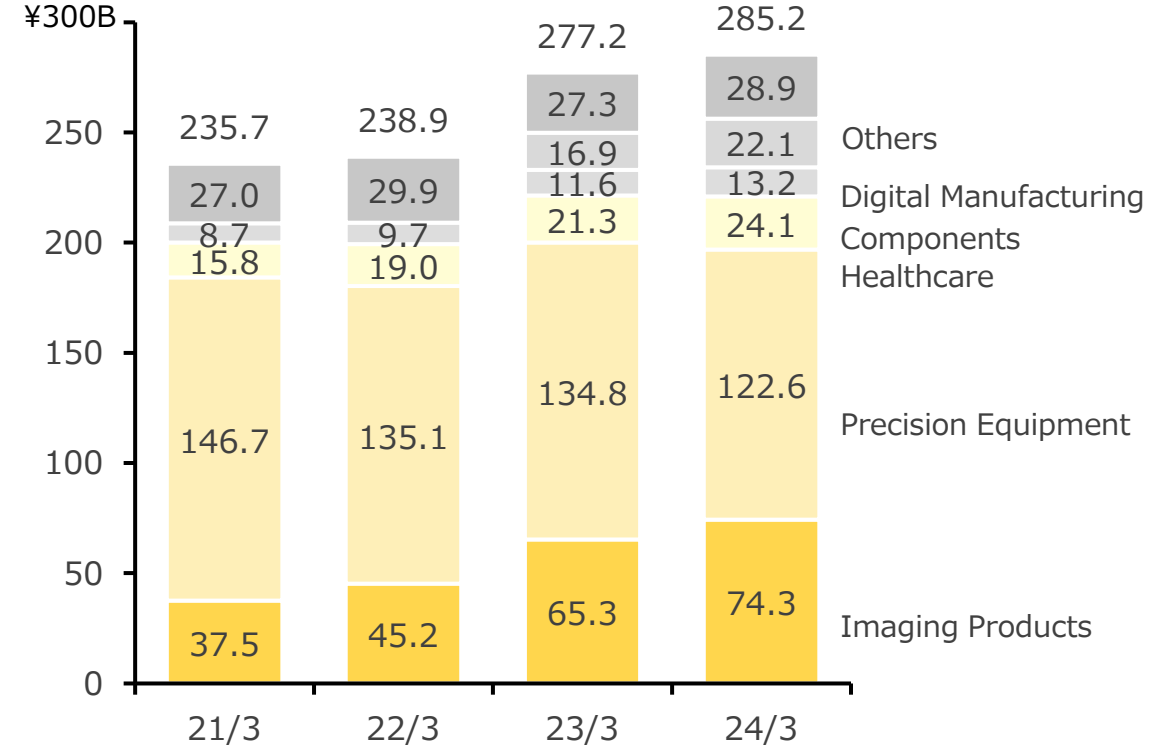
Note: Equity ratio is the ratio of equity attributable to owners of parent to total assets.
Cash and cash equivalents excludes time deposits with maturities of three months or more.

Capital Expenditures, Depreciation & Amortization, and Inventories

CAPITAL EXPENDITURES, DEPRECIATION & AMORTIZATION



BREAKDOWN OF INVENTORIES



Note: Capital expenditures include right-of-use assets.

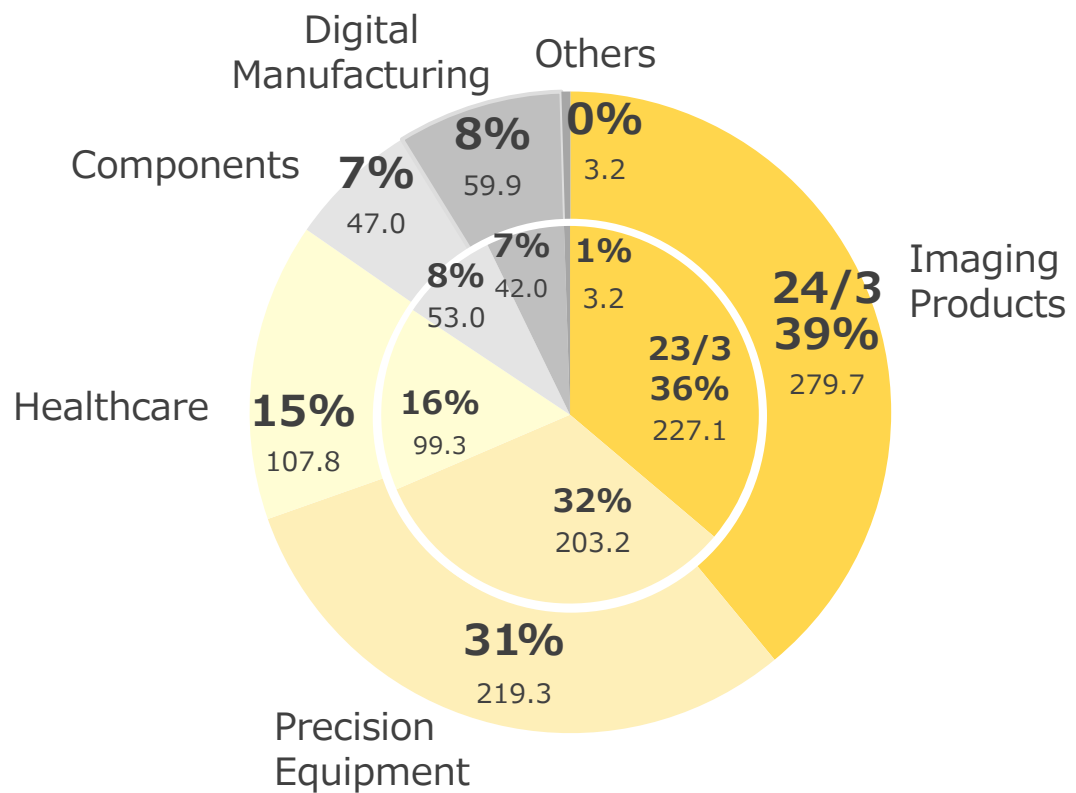
Depreciation & amortization includes right-of-use assets, depreciation of property, plant and equipment and amortization of intangible assets obtained by business combination.

Inventories of FY2023/3 results have been re-stated to reflect segmentation changes.

The year ended March 31, 2024: Revenue Breakdown

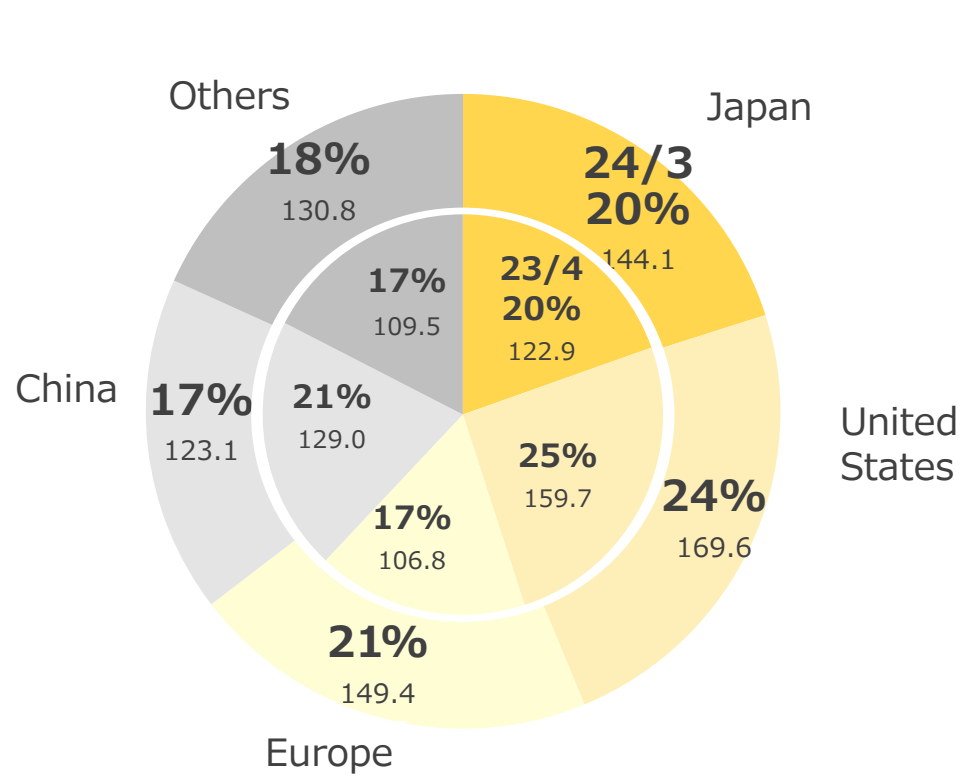
BY SEGMENT

Billions of Yen



BY REGION

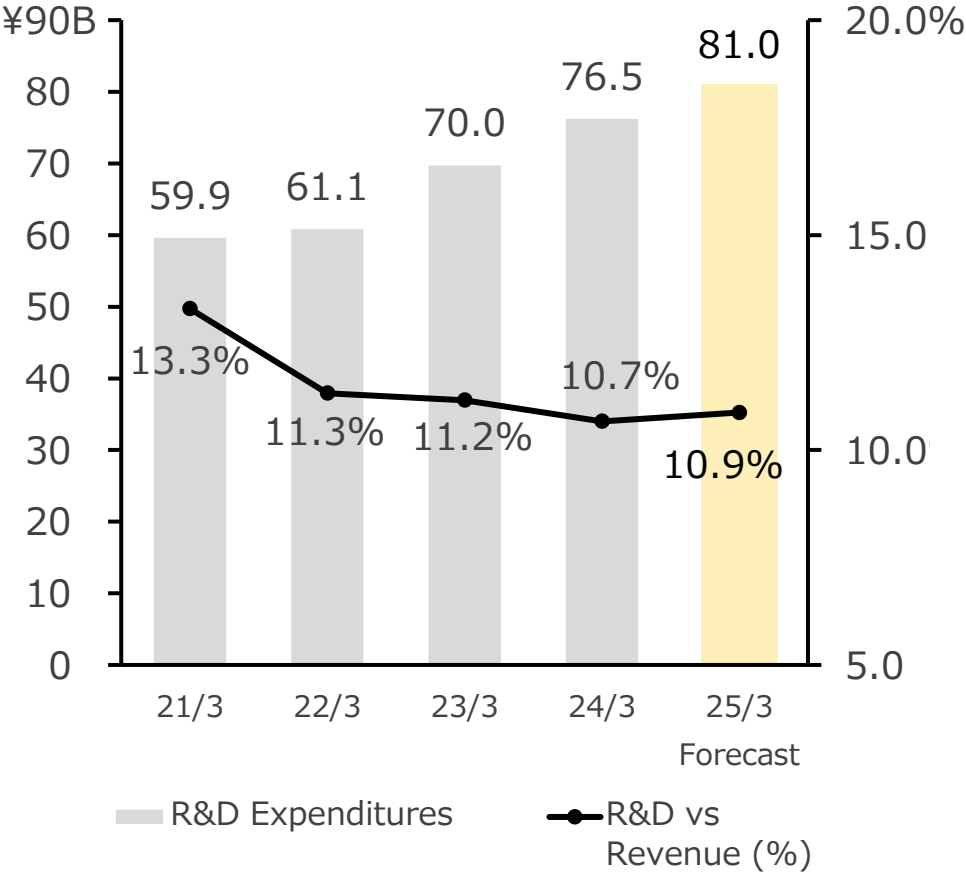
Billions of Yen



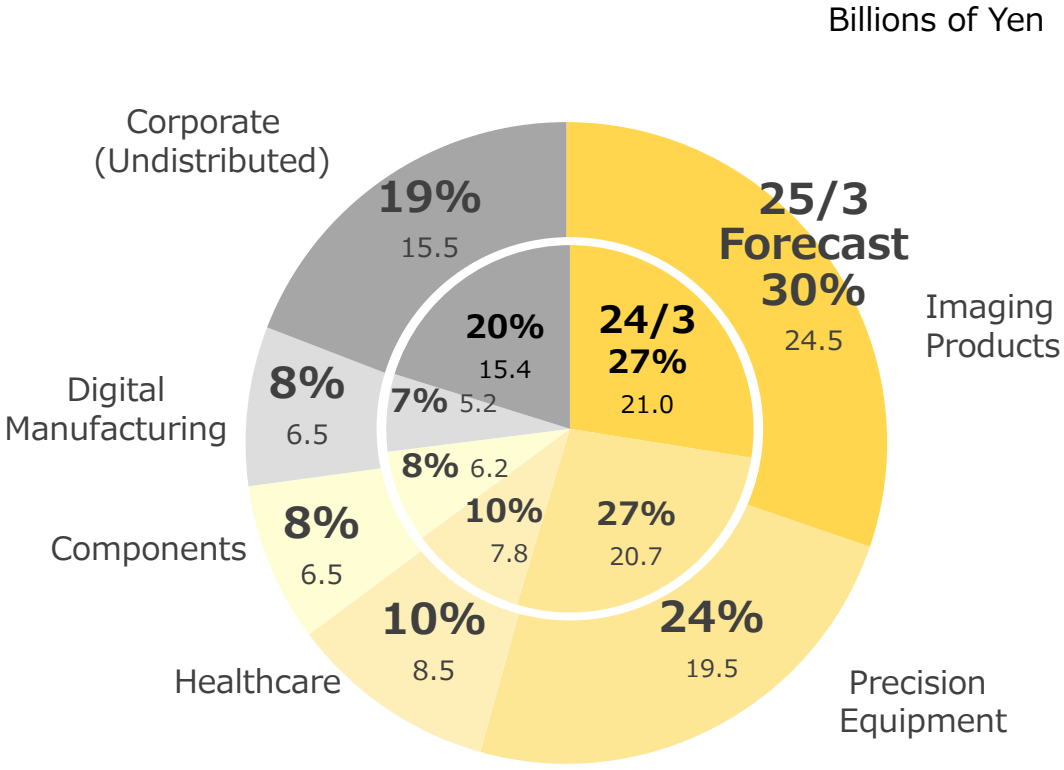
Note: The outside and inside circles show the breakdown of FY2024/3 revenue of ¥717.2B and FY2023/3 revenue of ¥628.1B, respectively. FY2023/3 results have been re-stated to reflect segmentation changes.

Forecast for the year ending March 31, 2025: R&D Expenditures

R&D EXPENDITURES

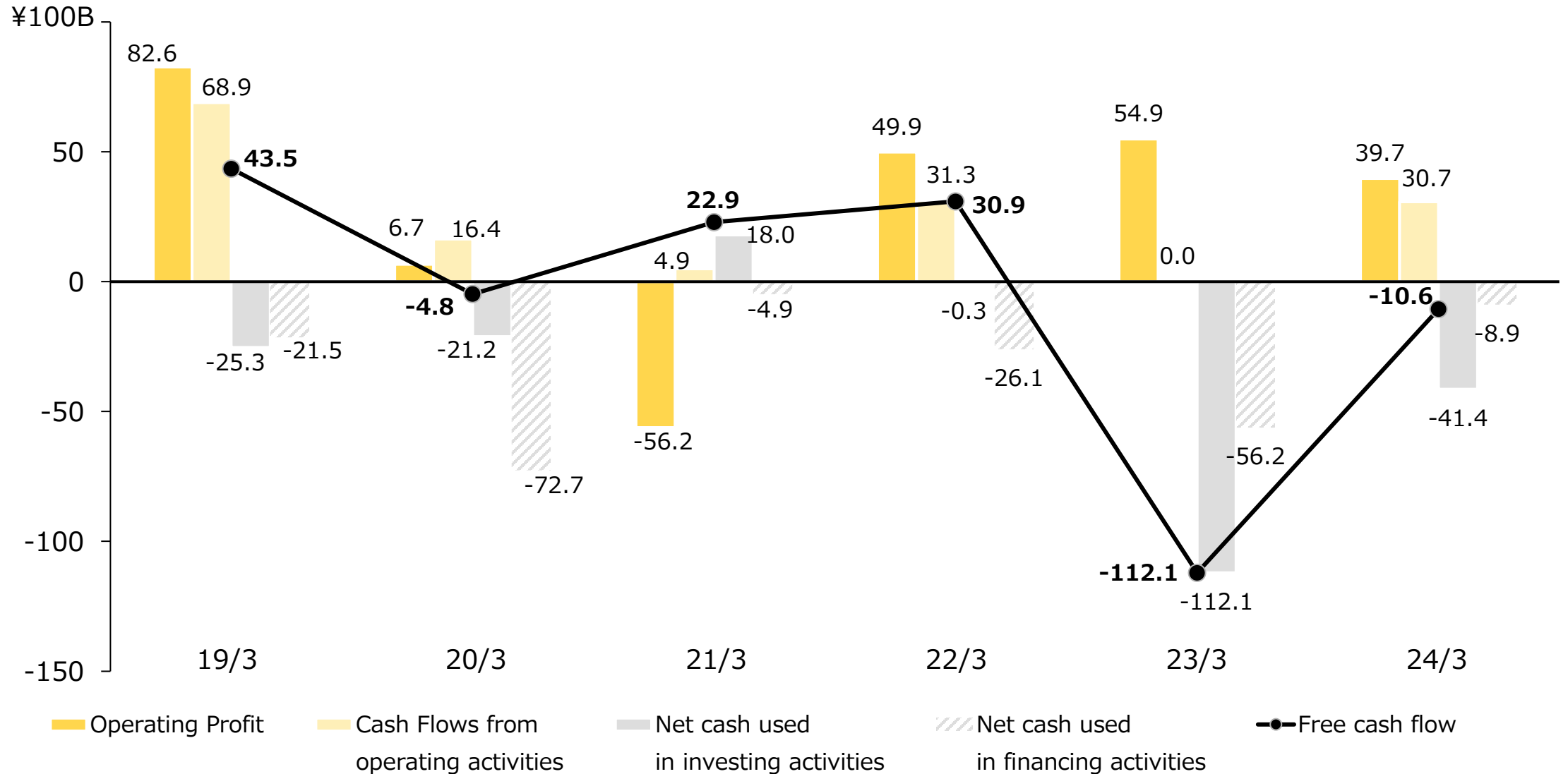


R&D EXPENDITURES BREAKDOWN



Note: R&D expenditures includes capitalization of some development expenditures.
Due to segment revision from FY2025/3, the financial figures for FY2024/3 are displayed according to the reorganized display.

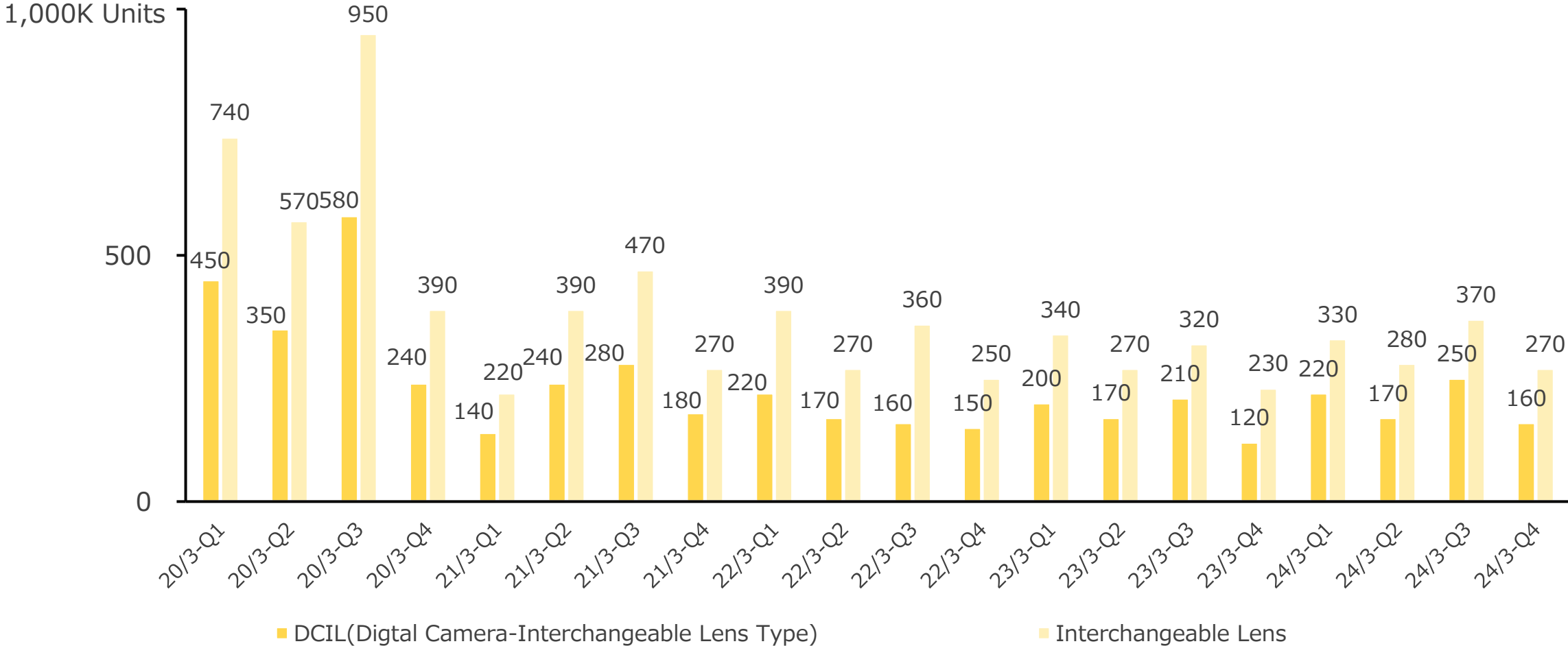
Cash Flow History



Note: FCF + CF from financial activities + Effect of exchange rate changes on cash and cash equivalents = net increase (decrease) in cash and cash equivalents

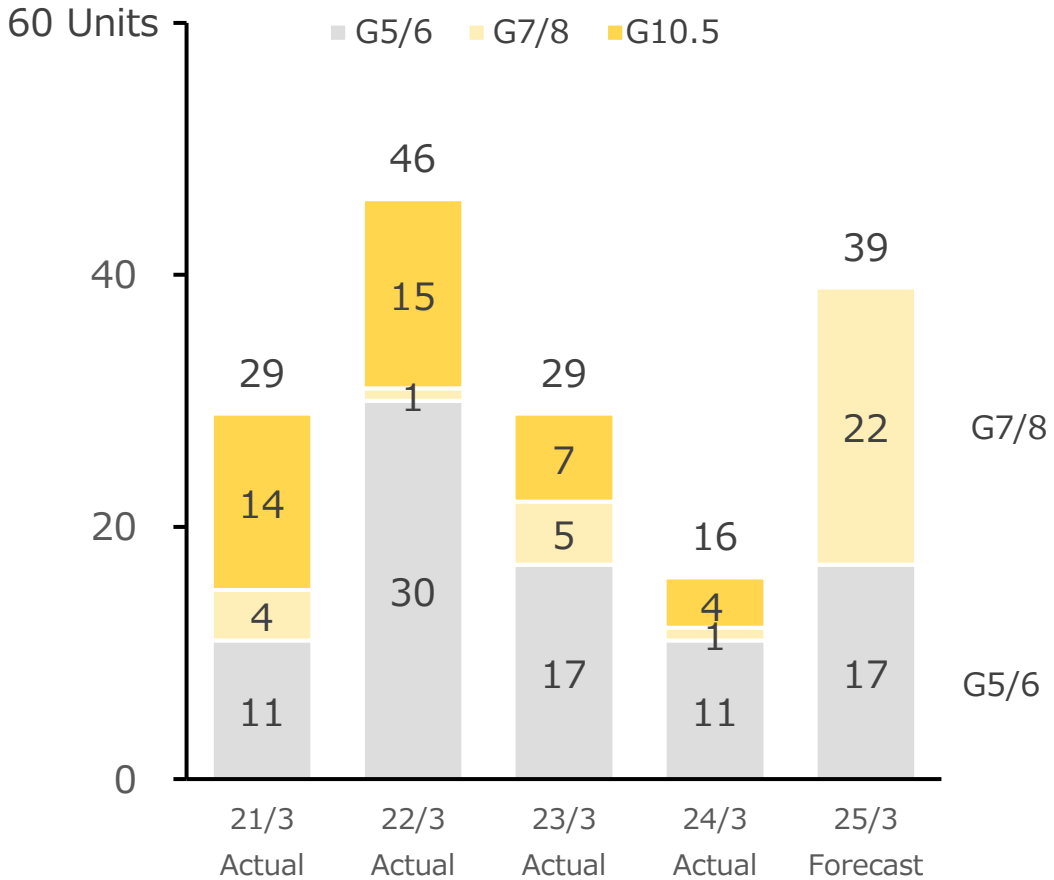
Imaging Products Business: Sales Units

SALES IN UNITS BY PRODUCT CATEGORY

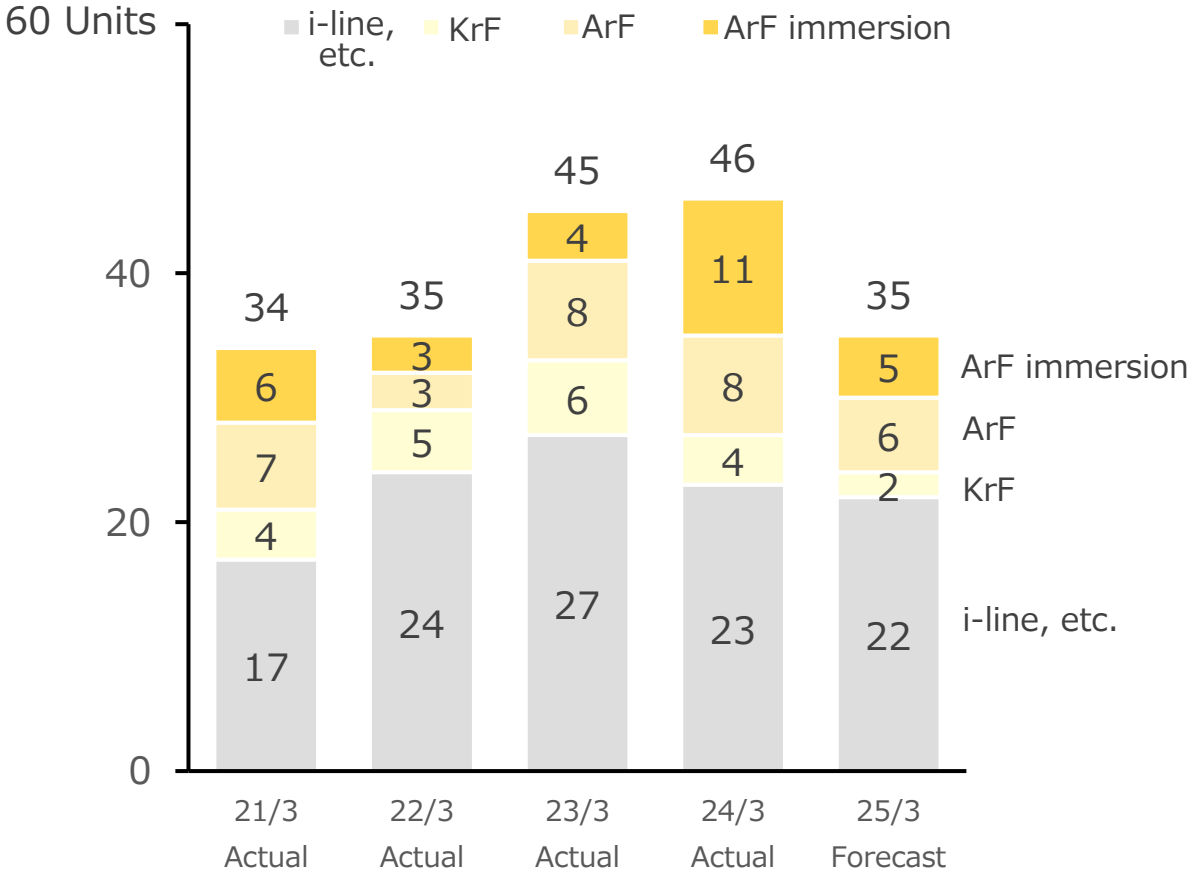


Forecast for the year ending March 31, 2025: Precision Equipment Business Sales Units

**FPD LITHOGRAPHY SYSTEMS SALES
BY GENERATION**



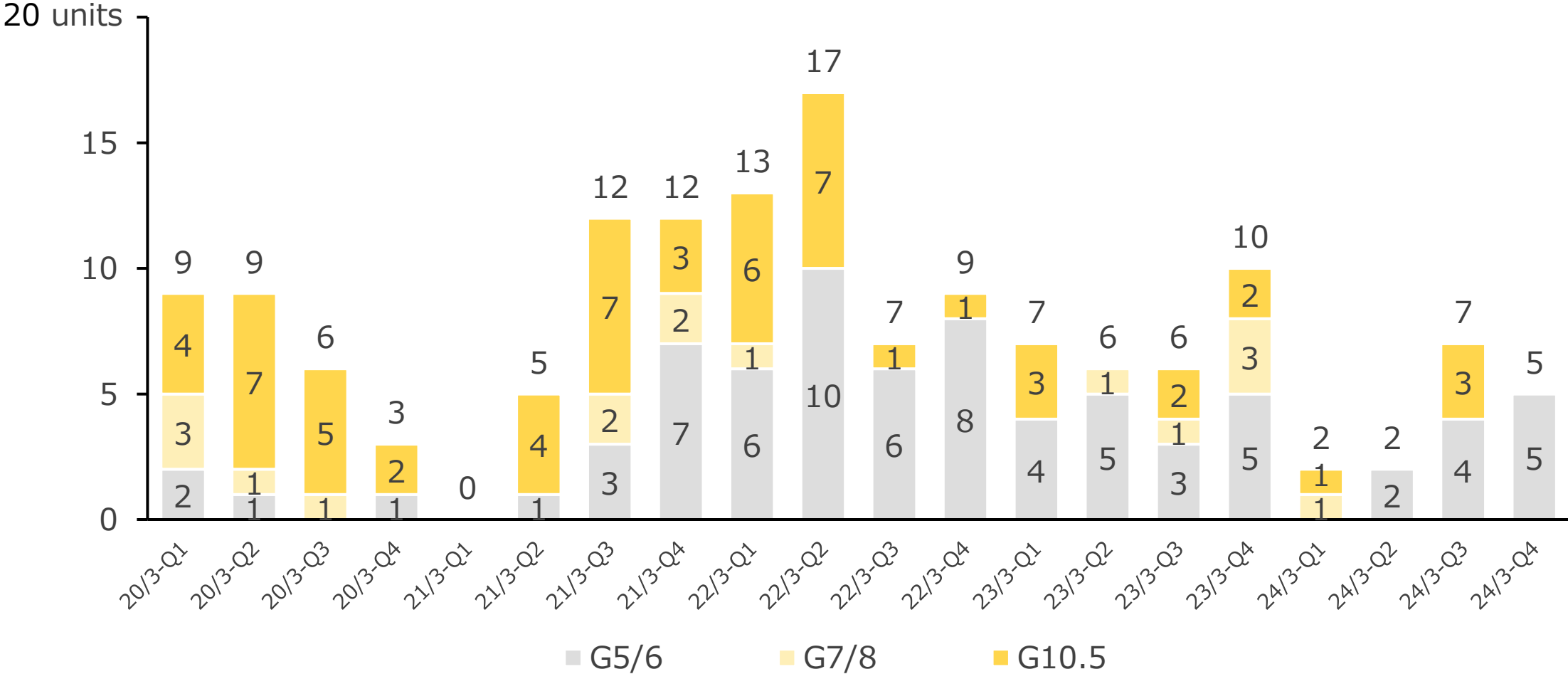
**SEMICONDUCTOR LITHOGRAPHY
SYSTEMS SALES BY TECHNOLOGY
(INCL. REFURBISHED)**



Note: "i-line, etc." part in numbers of semiconductor lithography systems sales include sales numbers of the "Mini Step & Repeat Exposure System".
The unit sales of new semiconductor lithography systems are 23 units in FY2021/3, 17 units in FY2022/3, 27 units in FY2023/3, 31 units in FY2024/3, and 24 units (forecast) in FY2025/3.

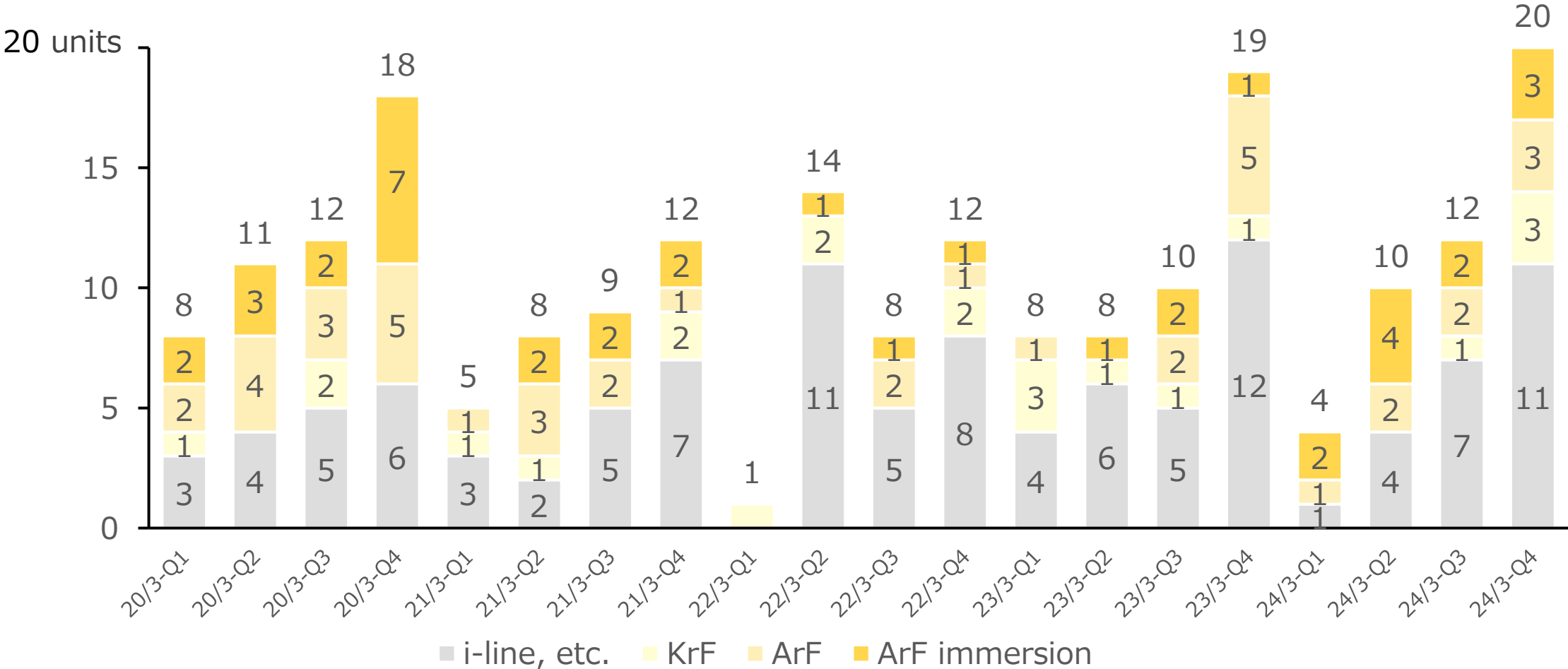
Precision Equipment Business: Sales Units

FPD LITHOGRAPHY SYSTEMS SALES IN UNITS BY GENERATION



Precision Equipment Business: Sales Units

SEMICONDUCTOR LITHOGRAPHY SYSTEMS SALES IN UNITS BY TECHNOLOGY (INCL. REFURBISHED)



Note: "i-line, etc." part in numbers of semiconductor lithography systems sales include sales numbers of the "Mini Step & Repeat Exposure System".

Forecast for the year ending March 31, 2025: Foreign Exchange Impact

	Exchange Rate	Financial Impact from Fluctuation by 1 yen	
	FY2025/3 Forecast	Revenue	Operating Profit
US \$	¥145	Approx. ¥1.7B	Approx. ¥0.4B
EURO	¥155	Approx. ¥0.7B	Approx. ¥0.3B

Note: The foreign exchange impact above is made on the assumption that emerging-market currencies move according to the influence of US\$ and EURO.

Disclaimer Regarding Forecast and Projections

Forward-looking statements for earnings and other performance data contained herein are based on information currently available to the Company, and all potential risks and uncertainties are taken into account. The Company asks that investors understand that changes in conditions may cause actual performance to significantly differ from these projections.

