



November 9, 2023

Consolidated Financial and Business Data for the First Half ended September 30, 2023 (IFRS)

(From April 1 to September 30, 2023)

NIKON CORPORATION

1. Revenue, Operating Profit, Profit before Tax, Profit Attributable to Owners of Parent (Billions of Yen)

		2023/3			2024/3				
		2nd Quarter	1st Half	Total	2nd Quarter	1st Half	1st Half Forecast (Aug. 8)	Total Forecast (Aug. 8)	Total Forecast (Nov. 9)
Corporate Total	Revenue	142.7	288.3	628.1	173.1	331.2	325.0	670.0	690.0
	Operating Profit	9.1	24.4	54.9	10.4	13.6	15.0	43.0	34.0
	Profit before Tax	9.5	26.0	57.0	10.4	15.2	17.0	46.0	37.0
	Profit Attributable to Owners of Parent	7.0	18.8	44.9	7.3	9.8	12.0	35.0	27.0
Imaging Products Business	Revenue	53.3	114.5	227.1	63.2	137.6	135.0	250.0	275.0
	Operating Profit	8.6	22.2	42.2	9.9	25.2	25.0	41.0	43.0
Precision Equipment Business	Revenue	41.9	83.3	203.2	58.7	96.0	95.0	205.0	200.0
	Operating Profit	2.3	6.2	24.5	6.8	3.2	2.0	12.0	8.0
Healthcare Business	Revenue	24.9	46.6	99.3	26.0	51.2	45.0	95.0	103.0
	Operating Profit	2.8	3.6	11.5	0.9	2.7	4.0	11.0	9.5
Components Business	Revenue	12.8	25.6	53.0	10.3	18.7	20.0	53.0	47.0
	Operating Profit	5.4	11.3	22.0	3.5	5.9	6.0	20.0	15.0
Digital Manufacturing Business	Revenue	8.8	16.2	42.0	14.2	26.1	28.0	64.0	62.0
	Operating Profit	-1.9	-2.8	-10.1	-4.8	-9.5	-6.0	-9.0	-13.0
Others	Revenue	0.8	1.7	3.2	0.8	1.4	2.0	3.0	3.0
	Operating Profit	0.3	1.0	2.6	0.1	0.1	1.0	4.0	4.0
Corporate Expenses, etc.		-8.5	-17.2	-38.0	-6.3	-14.1	-17.0	-36.0	-32.5

● Amounts in this statement are rounded down to the hundred millions of yen.

● "Corporate Expenses, etc." includes elimination of intersegment transactions.

● From FY2024/3, "Digital Manufacturing Business" is newly established as reportable segment and applied retroactively to FY2023/3.

2. Exchange Rate (Yen)

	2nd Quarter	1st Half	Total	2nd Quarter	1st Half	1st Half Forecast (Aug. 8)	Total Forecast (Aug. 8)	Total Forecast (Nov. 9)
US\$	138	134	135	145	141	134	132	141
Euro	139	139	141	157	153	147	146	152

3. Unit Sales of Nikon Digital Imaging Products (Thousand Units)

Digital Camera-Interchangeable Lens type	170	370	700	170	390	/	750	800
Interchangeable Lens	270	610	1,160	280	610	/	1,200	1,250

4. Unit Sales of Nikon Lithography Systems (One Unit)

FPD Lithography Systems	6	13	29	2	4	/	12	13
Semiconductor Lithography Systems	4	8	27	7	11	/	33	30
Refurbished Products	4	8	18	3	3	/	15	16
Total	8	16	45	10	14	/	48	46

5. Unit Sales of Nikon FPD Lithography Systems by Generation (One Unit)

5G/6G	5	9	17	2	2	/	10	11
7G/8G	1	1	5	0	1	/	1	1
10.5G	0	3	7	0	1	/	1	1

6. Unit Sales of Nikon Semiconductor Lithography Systems by Technology (One Unit) * Including Refurbished

i-line, etc.	6	10	27	4	5	/	23	23
KrF	1	4	6	0	0	/	4	4
ArF	0	1	8	2	3	/	9	8
ArF imm.	1	1	4	4	6	/	12	11

7. Capital Expenditures, Depreciation & Amortization, R&D Expenditures (Billions of Yen)

		2023/3		2024/3	2024/3	
		1st Half	Total	1st Half	Total Forecast (Aug. 8)	Total Forecast (Nov. 9)
Corporate Total	Capital Expenditures	21.8	42.1	27.8	70.0	70.0
	Depreciation & Amortization	13.5	29.0	17.3	35.0	35.0
	R&D Expenditures	32.4	70.0	35.6	69.0	72.0
Imaging Products Business	Capital Expenditures	3.0	6.3	4.4	-	-
	Depreciation & Amortization	1.7	3.7	2.1	-	-
	R&D Expenditures	8.6	18.8	8.9	19.0	19.0
Precision Equipment Business	Capital Expenditures	3.7	6.6	3.4	-	-
	Depreciation & Amortization	1.8	3.7	2.0	-	-
	R&D Expenditures	10.0	20.9	10.4	20.0	21.0
Healthcare Business	Capital Expenditures	1.0	3.7	1.8	-	-
	Depreciation & Amortization	2.4	5.0	2.6	-	-
	R&D Expenditures	3.1	6.4	3.4	7.5	7.5
Components Business	Capital Expenditures	1.7	4.1	3.5	-	-
	Depreciation & Amortization	1.0	2.2	1.1	-	-
	R&D Expenditures	1.6	3.5	1.6	4.0	4.0
Digital Manufacturing Business	Capital Expenditures	4.6	6.3	3.5	-	-
	Depreciation & Amortization	1.6	3.8	4.7	-	-
	R&D Expenditures	1.6	4.2	3.5	4.5	6.5
Others	Capital Expenditures	1.7	3.4	1.8	-	-
	Depreciation & Amortization	1.6	4.0	1.5	-	-
	R&D Expenditures	0.1	0.2	0.1	-	-
Undistributed Corporate Divisions	Capital Expenditures	5.9	11.4	8.9	-	-
	Depreciation & Amortization	3.2	6.3	3.1	-	-
	R&D Expenditures	7.3	15.6	7.3	14.0	14.0

● "Capital Expenditures" includes right-of-use assets.

● "Depreciation & Amortization" includes depreciation and amortization of tangible fixed asset and intangible asset acquired in business combinations, and right-of-use assets.

● From FY2024/3, "Digital Manufacturing Business" is newly established as reportable segment and applied retroactively to FY2023/3.

8. Cash Dividends (Yen: Interim / Year-end)

20/3		21/3		22/3		23/3		24/3	
30.0	10.0	10.0	10.0	20.0	20.0	20.0	25.0	25.0	25.0 (est.)