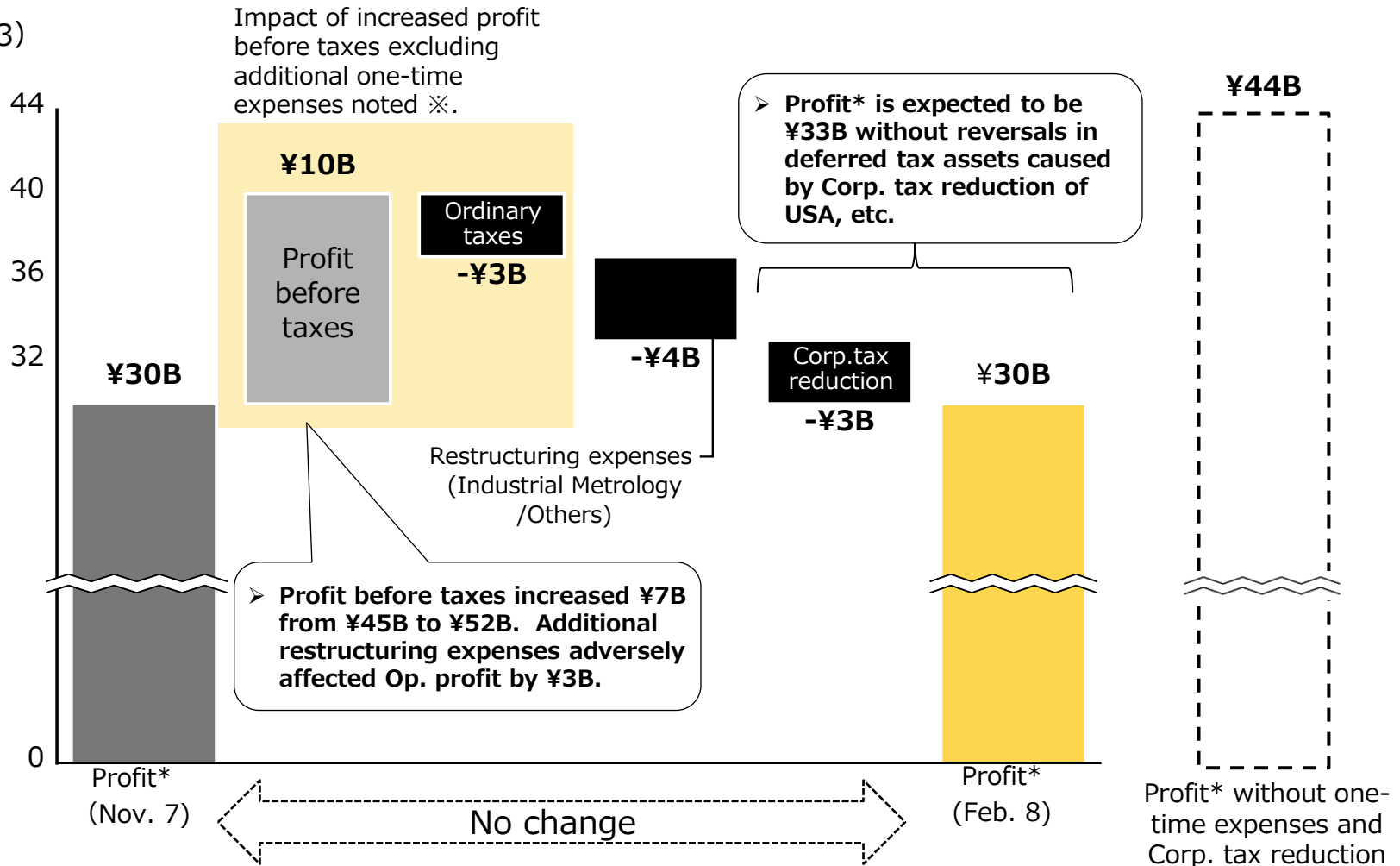


Reference Data

Forecast for the year ending March 31, 2018: Profit attributable to Owners of the Parent



(FY18/3)



Note: Profit attributable to Owners of the Parent is simplified as Profit*.

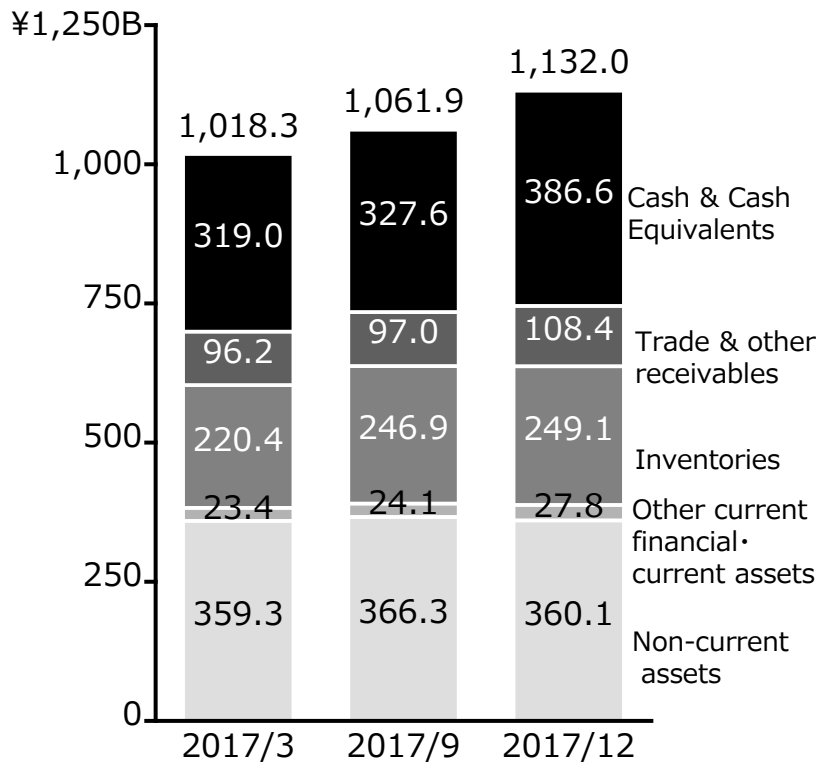
※ One-time expenses=Restructuring relevant expenses -¥11B (Imaging -¥7B, Industrial Metrology/Others -¥4B) Expenses of Industrial Metrology/Others is added in the forecast of Feb.8

Difference from the Operating Profit -¥9B (Imaging -¥6B, Industrial Metrology/Others -¥3B) is caused by the reversals in deferred tax assets.

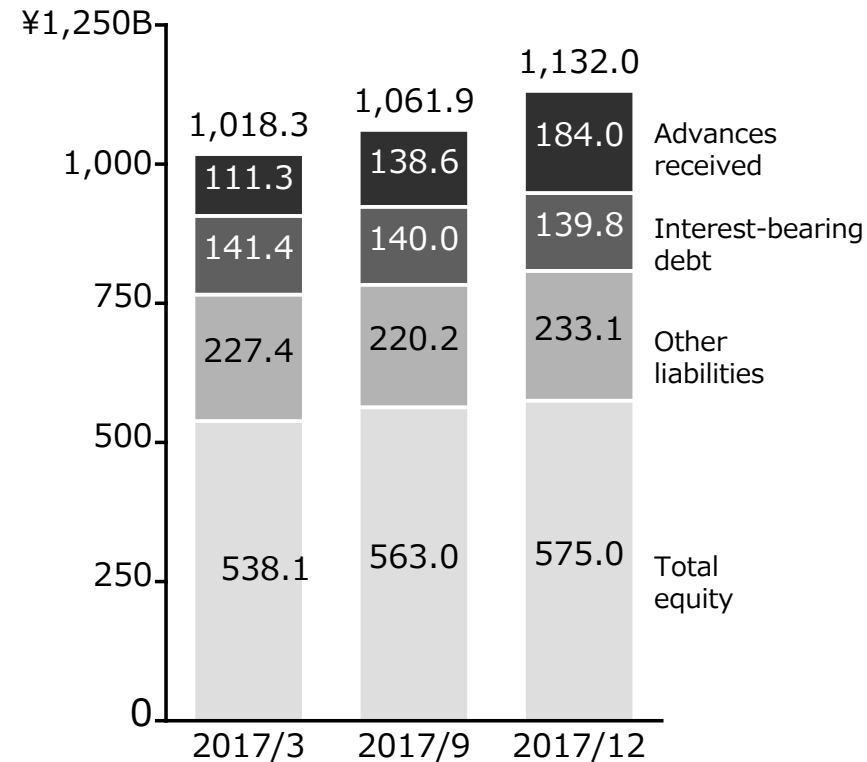
3rd Quarter of the year ending March 31, 2018: B/S Breakdown



ASSETS



LIABILITIES/EQUITY



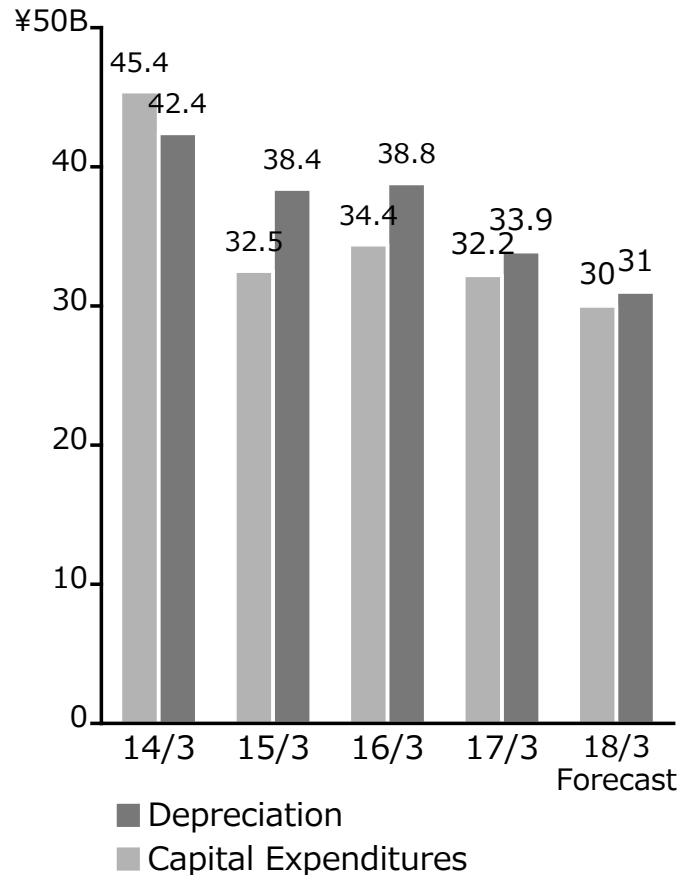
Equity ratio 52.8% 53.0% 50.7%

Note: Equity ratio is ratio of equity attributable to owners of the parent to total assets.
Cash and Cash Equivalents excludes time deposits with maturities of three months or more.

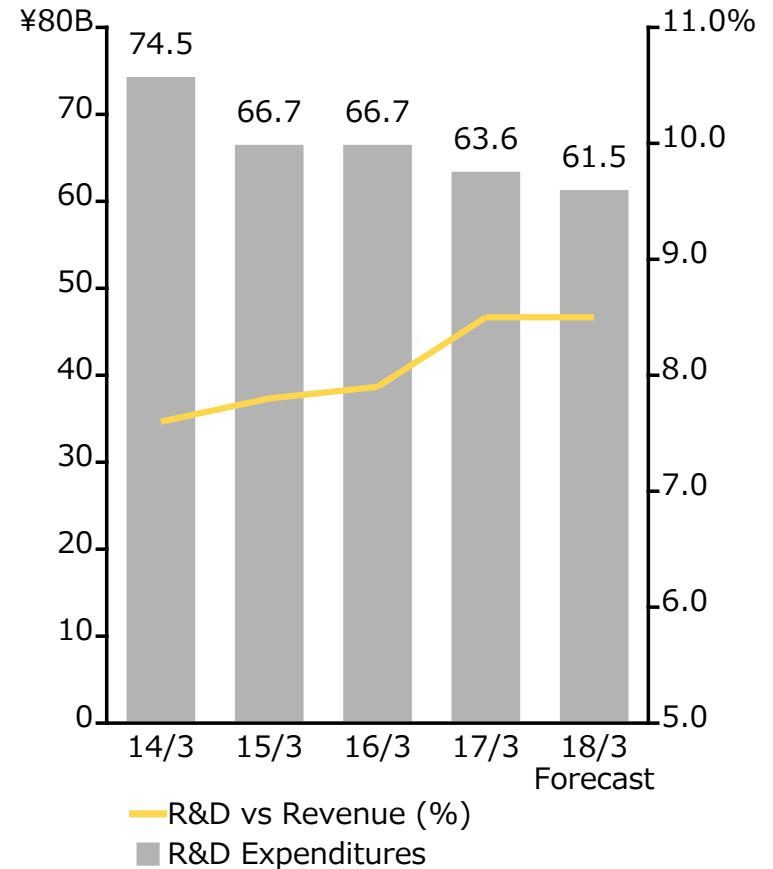
Forecast for the year ending March 31, 2018: Capital Expenditures, Depreciation and R&D Expenditures



CAPITAL EXPENDITURES, DEPRECIATION

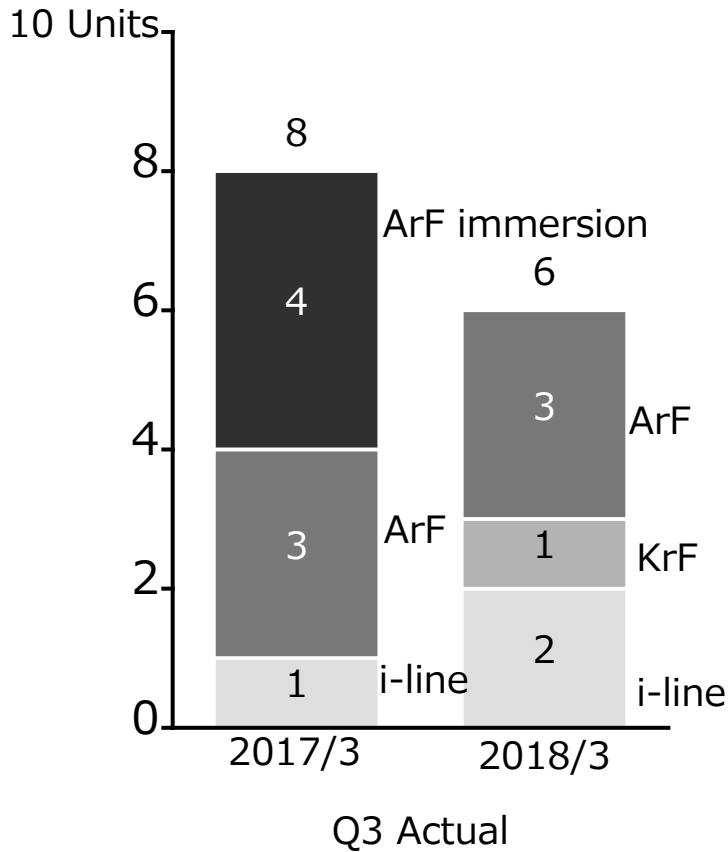


R&D EXPENDITURES

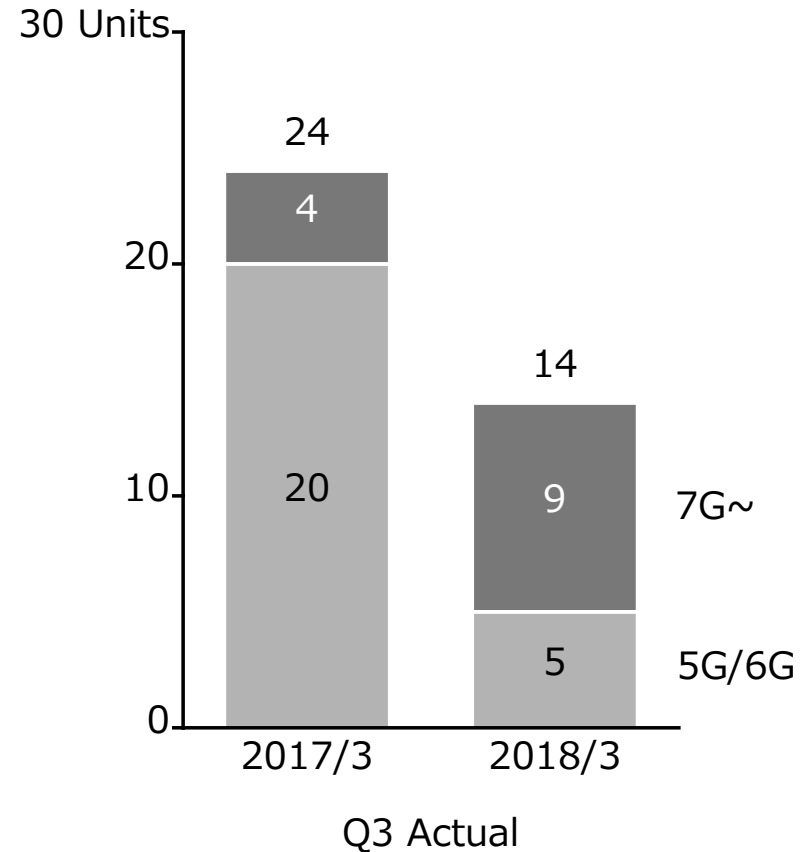


Note: Figures after FY2016/3 is presented in International Financial Reporting Standards (IFRS) while beforehand is in Japan GAAP. Depreciation method within Nikon Group is unified to straight-line as from FY2015/3 and depreciation expenses comprise in-process development costs as from FY2017/3. R&D expenditures includes capitalization of some development expenditure.

SEMICONDUCTOR LITHOGRAPHY SYSTEMS SALES BY TECHNOLOGY (INCL. REFURBISHED)

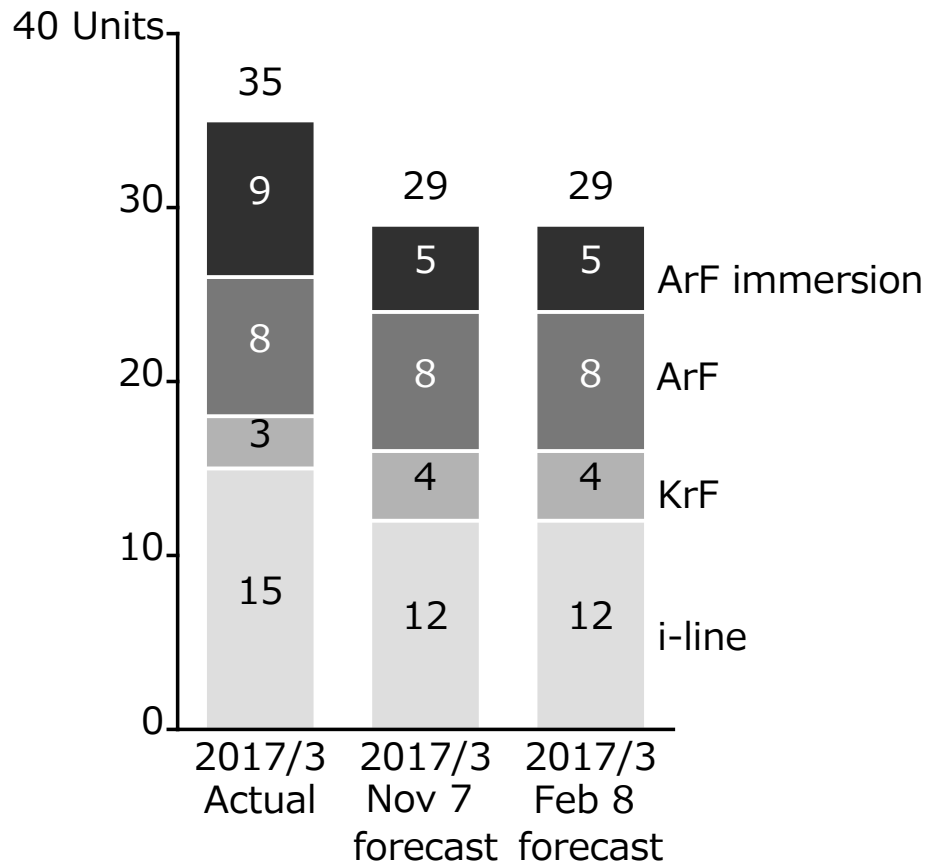


FPD LITHOGRAPHY SYSTEMS SALES BY GENERATION

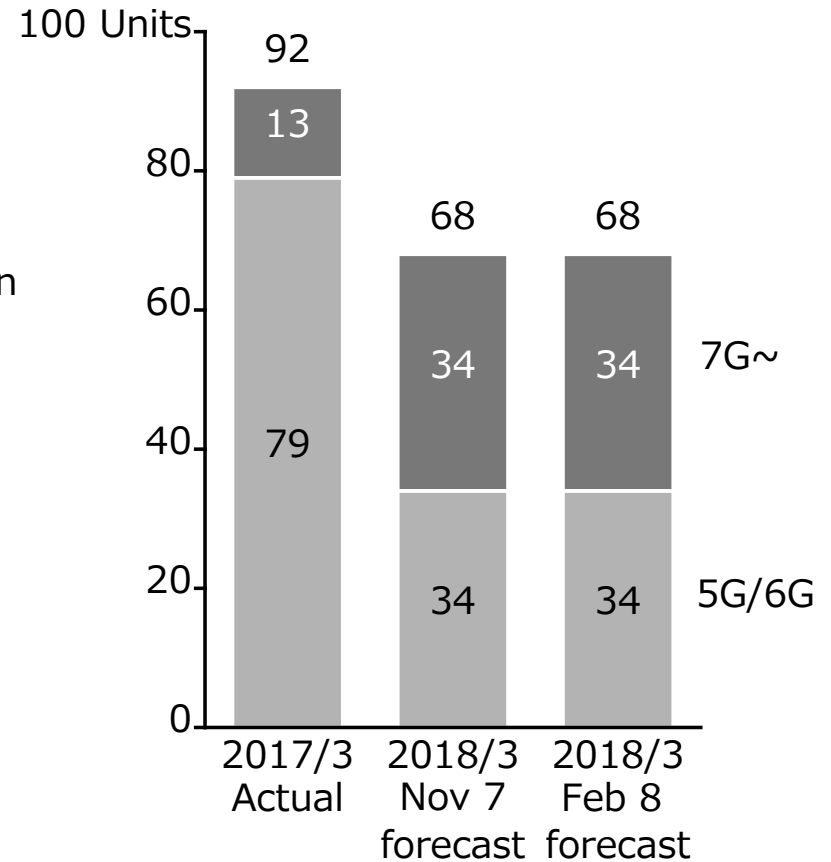


Note: New units sold for Semiconductor Lithography system is 7 in FY17/3 Q3 and 3 in FY18/3 Q3

SEMICONDUCTOR LITHOGRAPHY SYSTEMS SALES BY TECHNOLOGY (INCL. REFURBISHED)



FPD LITHOGRAPHY SYSTEMS SALES BY GENERATION



Note: Sales of new units for Semiconductor Lithography system is 24 in FY17/3 while 17 is forecasted for FY18/3

Forecast for the year ending March 31, 2018: Foreign Exchange Impact



	Exchange Rate	Financial Impact from Fluctuation by 1 yen	
	FY18/3 Forecast for Q4	Revenue Q4	Operating Profit Q4
US \$	¥110	Approx. ¥0.6 billion	Approx. ¥0 billion
EURO	¥130	Approx. ¥0.2 billion	Approx. ¥0.1 billion