

November 14, 2005

Financial Data for the First Half ended September 30, 2005

(From April 1, 2005 - to September 30, 2005)

Nikon Corporation

1. Net Sales, Operating Income, Ordinary Income, Net Income [consolidated] (Units: billions of Yen)

	Fiscal Year-End	2005–3			2006-3			
					05/8/8	05/8/8	05/11/14	
		1st	Total	1st	1st(prev. est.)	Total(prev. est.)	Total(new. est.)	
	Net Sales	312.2	638.5	342.9	320.0	680.0	700.0	
Corporate	Operating Income	8.1	30.5	28.4	19.0	36.0	45.0	
	Ordinary Income	4.7	14.7	20.1	14.0	23.0	29.0	
	Net Income	7.8	24.1	9.4	7.0	13.0	15.0	
	Net Sales: Outside Customers	107.5	212.5	115.8	109.0	228.0	234.0	
Precision Equipment	Net sales: Total	108.6	214.3	116.2	110.0	230.0	235.0	
	Operating Income	2.2	11.4	12.4	8.0	13.0	17.5	
	Net Sales: Outside Customers	173.3	354.2	195.9	179.5	379.0	394.0	
Imaging Products	Net sales: Total	174.1	355.5	196.4	180.0	380.0	395.0	
	Operating Income	7.2	16.8	15.5	11.0	21.0	25.5	
	Net Sales: Outside Customers	21.6	50.7	23.5	24.0	53.0	54.0	
Instruments	Net sales: Total	22.5	52.2	24.3	25.0	55.0	←	
	Operating Income	-0.4	2.8	0.7	0.5	3.0	←	
	Net Sales: Outside Customers	9.7	21.2	7.6	7.5	20.0	18.0	
Other	Net sales: Total	20.6	44.3	22.8	20.0	45.0	←	
	Operating Income	-0.8	-0.6	0.1	-0.5	-1.0	←	

2. Net Sales, Operating Income, Ordinary Income, Net Income [non-consolidated] (Units: billions of Yen)

	Fiscal Year-End	2005	-3		2006–3					
					05/8/8	05/8/8	05/11/14			
		1st	Total	1st	1st(prev. est.)	Total(prev. est.)	Total(new. est.)			
	Net Sales∗	235.9	477.3	254.0	240.0	490.0	505.0			
	Net Sales	(74.2%)	(75.6%)	(77.0%)	240.0					
Corporate	Operating Income	-1.5	10.5	14.8	10.0	14.0	18.0			
	Ordinary Income	2.3	8.2	11.3	9.0	11.0	13.0			
	Net Income	5.0	16.8	5.9	5.0	6.0	7.0			
Precision Equipment	Net Sales	90.7	185.2	90.8	80.0	180.0	185.0			
Imaging Products	Net Sales	129.2	254.7	147.6	140.0	270.0	280.0			
Instruments	Net Sales	12.7	28.9	13.0	15.0	30.0	30.0			
Other	Net Sales	3.3	8.6	2.7	5.0	10.0	10.0			

 $oldsymbol{st}$ () is ratio of exports.

Precision Equipment: IC steppers, LCD steppers, etc

Imaging Products: Cameras, Interchangeable camera lenses, Digital cameras, etc Instruments: Microscopes, Measuring instruments, Inspection equipments, etc

Other: Customized Products, Sport Optics, Ophthalmic frames, Surveying instruments, etc

3. Capital Expenditures, Depreciation & Amortization, R&D Expenditures [consolidated] (Unit: Billions of Yen)

Fiscal Year-End		200	05-3	200	6-3
		1st	Total	1st	Total(est.)
	Capital Expenditures	8.8	22.5	11.3	25.0
Corporate	Depreciation & Amortization	9.3	19.7	9.6	20.0
	R&D Expenditures	16.1	33.6	18.3	38.0
	Capital Expenditures	3.5	8.7	5.1	
Precision Equipment	Depreciation & Amortization	4.2	8.9	4.0	
	R&D Expenditures	4.6	10.9	5.6	
	Capital Expenditures	4.2	11.2	4.7	
Imaging Products	Depreciation & Amortization	2.7	5.8	3.2	
	R&D Expenditures	6.9	13.3	8.0	
	Capital Expenditures	0.2	0.8	0.4	
Instruments	Depreciation & Amortization	0.5	1.0	0.5	
	R&D Expenditures	1.4	3.0	1.4	
Other	Capital Expenditures	8.0	1.8	1.1	
	Depreciation & Amortization	1.9	4.0	1.9	
	R&D Expenditures	3.2	6.4	3.2	

 $[\]hbox{$\star$ Investments in or depreciation of property, plant and equipment and intangible fixed assets.}$

4. Exchange Rate[consolidated]

			US\$		Euro			
Actual rate for the first half of fiscal year		113.19		136.13				
Estimated rate for the second half of fisc		105		130				
5. Cash Dividends (yen)								
Fiscal Year	1999	2000	2001	2002	2003	2004	2005	2006(est.)
Cash dividends per share of common stock (Interim)		2.5	4	4			4	4
Cash dividends per share of common stock (Year-end)	3	2.5	4			4	4	4
6. Ratio of stock owned by foreign shareholders (%)								
Period	2002-3	2002-9	2003-3	2003-9	2004-3	2004-9	2005-3	2005-9
	21.26	17.14	14.40	21.71	19.69	18.67	25.25	28.95
7. Number of employees								
Fiscal Year-End	2002-3	2003-3	2004-3	2005-3	2005-9			
Consolidated	14,328	13,184	13,636	16,758	18,213			
Non-consolidated *	4,818	4,450	4,310	4,269	4,346			

st The figures do not include personnel dispatched to subsidiaries and associated companies.

8. Sales units of Nikon Steppers

Fiscal Year–End			2005-3	2005–3 2006–3				2007-3(est.)
		1st	2nd	Total	1st	2nd(est.)	Total(est.)	
IC Steppers	Domestic	47	20	67	29	27	56	
	Exports	62	64	126	50	64	114	
Sub Total		109	84	193	79 <85>	91<100>	170<185>	On a par with 2006-3
Refurbished Products		34	25	59	12<20>	28<35>	40<55>	
Total		143	109	252	91<105>	119<135>	210<240>	
LCD Steppers		40	47	87	37 <35>	28<30>	65<65>	On a par with 2006-3
Grand total units of Steppers		183	156	339	128 <140>	147<165>	275<305>	

 $\label{eq:Ref_Sales} \textbf{Sales units of Nikon IC Steppers from January to September in 2005 are as follows: New products 134 units.}$

9. Ratio of sales of Nikon IC Steppers by technology (%) * Excluding used units < >estimated as of Aug 8								
Fiscal Year-E	End	i–line	KrF	ArF				
	2005-3	58	33	9				
	2006-3(est.)	45<50>	30<30>	25<20>				
10. Ratio of s	sales of Nikon IC S	Steppers by	region (%)	* Excluding (used units	<>estimated	as of Aug 8	
Fiscal Year-E	End	Japan	U.S.	Europe	Korea	Taiwan	Others	
	2005-3	35	12	8	20	9	16	
	2006-3(est.)	33<30>	25<20>	12<10>	13<20>	7<10>	10<10>	
11. Sales units of Nikon imaging		g products 1st	[Unit: thous 2005–3 2nd	sands units] Total	1st	<pre><>estimated 2006-3 2nd(est.)</pre>	as of Aug 8 Total(est.)	2007-3(est.)
Single-Lens I	Reflex DSC							
Domestic		90	80	170	100	110	210	
Exports		410	470	880	690	700	1,390	Approx. 20% up
Total		500	550	1,050	790<800>	810<800>	1,600<1,600>	from 2006–3
Compact DS	С							
Domestic		410	230	640	470	330	800	
Exports		2,590	2,330	4,920	2,940	2,660	5,600	Annua 10%
Total		3,000	2,560	5,560	3,410<3,100>	2,990<2,900>	6,400<6,000>	Approx. 10% up from 2006-3
Camera lense	es							
Domestic		110	100	210	150	150	300	
Exports		630	660	1,290	1,030	870	1,900	Approx. 20% up
Total		740	760	1,500	1,180<1,150>	1,020<1,050>	2,200<2,200>	from 2006–3