

November 8, 2007

Consolidated Financial and Business Data for the First Half ended September 30, 2007 (From April 1, 2007 to September 30, 2007)

Nikon Corporation

1. Net Sales, Operating Income, Ordinary Income, Net Income (Unit: Billions of Yen)

	Fiscal Year-End	scal Year-End 07/3			08/3				
					(Prev. est.	(Prev. est.	(New est.		
					as of July 31)	as of July 31)	as of Nov. 8)		
		1H	Total	1H	1H	Total	Total		
	Net Sales	377.3	822.8	445.8	435.0	930.0	948.0		
Corporate	Operating Income	44.0	102.0	63.3	57.0	114.0	127.0		
	Ordinary Income	37.1	89.6	58.9	50.0	102.0	115.0		
	Net Income	23.2	54.8	34.4	31.0	62.0	70.0		
Precision Equipment	Net Sales: Outside Customers	135.5	291.9	140.4	140.0	320.0	315.0		
	Net sales: Total	135.9	292.6	140.7	140.0	320.0	315.0		
	Operating Income	23.3	49.3	21.3	20.0	44.0	45.0		
Imaging	Net Sales: Outside Customers	205.8	448.8	270.3	250.0	510.0	550.0		
Products	Net sales: Total	206.3	449.8	271.2	250.0	510.0	550.0		
-	Operating Income	18.9	45.7	38.8	35.0	62.0	74.0		
	Net Sales: Outside Customers	26.4	59.3	26.3	27.5	66.0	65.0		
Instruments	Net sales: Total	27.3	61.2	27.3	28.0	67.0	67.0		
	Operating Income	1.0	5.1	0.9	1.0	6.0	←		
	Net Sales: Outside Customers	9.6	22.8	8.9	17.5	34.0	18.0		
Other	Net sales: Total	26.3	57.2	26.7	30.0	60.0	53.0		
	Operating Income	1.1	2.1	2.5	1.0	2.0	←		

2. Capital Expenditures, Depreciation & Amortization, R&D Expenditures (Unit: Billions of Yen)

	Fiscal Year-End	07/3			08/3	
					(Prev.est.	(New est.
					as of May 10)	as of Nov. 8)
		1H	Total	1H	Total	Total
	Capital Expenditures	14.3	30.4	20.0	32.0	38.0
Corporate	Depreciation & Amortization	10.4	22.6	11.9	27.0	←
	R&D Expenditures	21.4	47.2	28.8	55.0	58.0
Precision Equipment	Capital Expenditures	4.3	9.3	4.2		
	Depreciation & Amortization	4.1	8.5	4.2		
Equipment	R&D Expenditures	7.3	18.0	12.5		
Imagina	Capital Expenditures	6.2	13.9	13.9		
Imaging Products	Depreciation & Amortization	3.5	8.1	4.7		
Troducts	R&D Expenditures	9.2	18.3	10.4		
	Capital Expenditures	0.5	1.4	0.7		
Instruments	Depreciation & Amortization	0.5	1.1	0.6		
	R&D Expenditures	1.7	3.4	1.8		
	Capital Expenditures	3.3	5.8	1.3		
Other	Depreciation & Amortization	2.3	4.9	2.5		
	R&D Expenditures	3.2	7.5	4.0		

^{*} Investments in or depreciation of property, plant and equipment and intangible fixed assets.

3	Exchange	Rate
э.	Exchange	Kau

Actual rate for the first half of Forecasted rate for the secon	•		US\$ 119.40 yen 115.00 yen		Euro 162.33 yen 155.00 yen			
4. Cash Dividends (yen) Fiscal Year-End	01/2	02/2	02/2	04/2	05/2	06/2	07/2	09/2
Cash dividends per share of	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3
common stock (Interim)	4	4			4	4	6.5	11.5
Cash dividends per share of common stock (Year-end)	4			4	4	6	11.5	11.5(est.)
5. Ratio of stock owned by fo	oreign sharehol	ders (%)						
Fiscal Year-End	04/3	04/9	05/3	05/9	06/3	06/9	07/3	07/9
	19.69	18.67	25.25	28.95	28.79	25.91	29.32	26.31
6. Number of employees								
Fiscal Year-End	05/3	06/3	07/3	07/9				
Consolidated	16,758	18,725	22,705	23,832				
Non-consolidated *	4,269	4,352	4,629	4,773				
* The figures do not include personne	el dispatched to subs	sidiaries and a	ssociated companies	S.				

st The figures do not include personnel dispatched to subsidiaries and associated companies.

7. Sales units of Nikon Steppers & Scanners

<>estimated as of July 31

Fiscal Year-End		07/3			08/3	
					(New est. as of Nov. 8)	(New est. as of Nov. 8)
	1H	2H	Total	1H	2H	Total
New IC Steppers & Scanners	77	81	158	68<75>	87<90>	155<165>
Refurbished	8	14	22	10<10>	15<15>	25<25>
Total	85	95	180	78<85>	102<105>	180<190>
LCD Steppers & Scanners	46	34	80	24<23>	18<17>	42<40>

8. Sales units of Nikon IC Steppers & Scanners by technology * Excluding refurbished units

<>estimated as of July 31 Fiscal Year-End i-line ArF imm. EUVL KrF ArF 07/3 41 33 7 08/3(est.) 55<59> 16<22> 62<62> 21<21> 1<1>

9. Sales units of Nikon IC Steppers & Scanners by region * Excluding refurbished units

					< >estimated a	s of July 31
Fiscal Year-End	Japan	U.S.	Europe	Korea	Taiwan	Others
07/3	43	36	17	34	15	13
08/3(est.)	53<61>	22<29>	8<15>	20<23>	40<32>	12<5>

10.Sales units of Nikon LCD Steppers & Scanners by Generation <>estimated as of July 31

Fiscal Year-End	~ 4G	5G/6G	7G/8G
07/3	23	25	32
08/3(est.)	11<12>	15<10>	16<18>

$11. \ Shipment\ units\ of\ Nikon\ imaging\ products\ [non-consolidated]\ \ (Unit:\ thousand !<> estimated\ as\ of\ July\ 31$

Fiscal Year-End		07/3			08/3	
					(New est.	(New est.
					as of Nov. 8)	as of Nov. 8)
	1H	2H	Total	1H	2H	Total
Single-Lens Reflex DSC						
Domestic	140	200	340	220	180	400
Exports	720	1,030	1,750	1,250	1,350	2,600
Total	860	1,230	2,090	1,470<1,400>	1,530<1,200>	3,000<2,600>
Compact DSC						
Domestic	330	250	580	410	390	800
Exports	3,070	2,270	5,340	3,620	3,580	7,200
Total	3,400	2,520	5,920	4,030<4,000>	3,970<3,700>	8,000<7,700>
Camera lenses						
Domestic	150	250	400	320	280	600
Exports	750	1,490	2,240	1,880	1,520	3,400
Total	900	1,740	2,640	2,200<2,000>	1,800<1,600>	4,000<3,600>