

May 10, 2012

Consolidated Financial and Business Data for the Year ended March 31, 2012

(April 1, 2011 - March 31, 2012) Nikon Corporation

| | 1 | 11/3 | | 2/3 | 13/3 | | |
|---|---|--|--|---|--|------------------|--|
| | 1H | Total | 1H | Total | 1H(est.) | Total(est.) | |
| Net Sales | 398.0 | 887.5 | 486.3 | 918.7 | 485.0 | 1,030 | |
| Corporate Operating Inc. | ome 15.2 | 54.1 | 61.2 | 80.1 | 35.0 | 90 | |
| Ordinary Inco | | 55.8 | 65.2 | 89.4 | 38.0 | 94 | |
| Net Income | 10.6 | 27.3 | 50.4 | 59.3 | 29.0 | 65 | |
| Precision Net Sales | 80.7 | 208.6 | 124.8 | 248.1 | 85.0 | 210 | |
| Equipment Operating Inc | ome -4.7 | 2.7 | 23.3 | 42.7 | 6.0 | 25 | |
| Imaging Net Sales | 281.8 | 596.4 | 324.5 | 587.1 | 360.0 | 730 | |
| Products Operating Inc | ome 22.3 | 52.3 | 47.4 | 54.0 | 38.0 | 80 | |
| Instrument Net Sales | 24.2 | 57.5 | 24.6 | 56.0 | 24.0 | 61 | |
| S Operating Inc | ome -4.1 | -5.2 | -2.4 | -3.2 | -2.5 | -1 | |
| Net Sales | 11.3 | 25.1 | 12.3 | 27.4 | 16.0 | 29 | |
| Other Operating Inc | ome 1.9 | 4.3 | 1.1 | 4.2 | 1.5 | 3 | |
| Corporate Expenses | _ | _ | -8.8 | -18.3 | -8.0 | -17 | |
| .Exchange Rate(Yer | · | 1/3 | 12 | 1/3 | 13/3 | | |
| | 1H | Total | 1H | Total | Total(| est.) | |
| US\$ | 89 | 86 | 80 | 79 | 80 |) | |
| Euro | | | 114 | 109 | 10: | 5 | |
| 3. Sales units of Niko | on Steppers and Scann | iers | | | | | |
| IC 04 | | | 20 | | | | |
| | ducts | 51 | 26 | 55 | 46 | • | |
| and D. C. L. L. L. | | | 16 | | 20 | | |
| and | Products 12 | 2 25 | | 29 | |) | |
| and Scanners Refurbished | Products 12 1 30 | 2 25 82 | 16 | 29 | 20 |) i | |
| and Scanners Refurbished Total LCD Steppers and Sca | Products 12 1 30 | 25 82 57 | 16 42 48 | 29 84 86 | 20 | | |
| and Scanners Refurbished Total LCD Steppers and Sca | Products 12 1 30 anners 23 | 25 82 57 nners by Techno | 16 42 48 | 29 84 86 | 20 66 42 | efurbished units | |
| and Scanners Refurbished Total LCD Steppers and Sca | Products 12 1 30 anners 23 n IC Steppers and Scar | 25 82 57 nners by Techno | 16 42 48 blogy *11/3: Exclu | 29 84 86 ding refurbished units | 20 66 42 12/3 ~: Including r | efurbished units | |
| and Scanners Refurbished Total LCD Steppers and Scanners i-line | Products 12 1 30 anners 23 n IC Steppers and Scar 6 | 25 82 57 nners by Techno | 16 42 48 blogy *11/3: Exclu | 29 84 86 ding refurbished units | 20 666 42 s 12/3 ~: Including r | efurbished units | |
| and Scanners Refurbished Total LCD Steppers and Sca LSales units of Nikor i-line KrF | Products 12 1 30 anners 23 n IC Steppers and Scar 6 | 25 82 57 mners by Technol 16 12 1 | 16 42 48 blogy *11/3: Exclu | 29 84 86 ding refurbished units 35 28 | 20 66 42 3 12/3 ~: Including r 27 9 | efurbished units | |
| and Scanners Refurbished Total LCD Steppers and Sca LSales units of Nikor i-line KrF ArF ArF ArF imm. | Products 12 1 30 anners 23 n IC Steppers and Scar 6 2 | 25 82 85 87 87 88 86 87 88 88 88 88 88 88 88 88 88 88 88 88 | 16 42 48 blogy *11/3: Exclu 18 16 - | 29 84 86 ding refurbished units 35 28 3 | 20 66 42 3 12/3 ~: Including r 27 9 | efurbished units | |
| and Scanners Refurbished Total LCD Steppers and Sca LSales units of Nikor i-line KrF ArF ArF ArF imm. | Products 12 1 30 anners 23 n IC Steppers and Scar 6 2 10 | 25 82 57 nners by Techno 16 12 1 28 | 16 42 48 blogy *11/3: Exclu 18 16 - | 29 84 86 ding refurbished units 35 28 3 18 | 20 66 42 3 12/3 ~: Including r 27 9 | efurbished units | |
| and Scanners Refurbished Total LCD Steppers and Sca Sales units of Nikor i-line KrF ArF ArF ArF imm. Sales units of Nikor | Products 12 1 30 anners 23 n IC Steppers and Scal | 25 82 57 82 57 82 82 82 83 82 84 85 85 85 85 85 85 85 85 85 85 85 85 85 | 16 42 48 48 48 49 48 48 48 4 | 29 84 86 ding refurbished units 35 28 3 18 | 20 66 42 3 12/3 ~: Including r 27 9 | efurbished units | |
| and Scanners Refurbished Scanners Refurbished Scanners Total LCD Steppers and Scanners of Nikor i-line KrF ArF ArF imm. Scales units of Nikor 4G | Products 12 1 30 anners 23 n IC Steppers and Scal | 25 82 83 57 nnners by Technology 16 12 1 28 canners by Genology 11 16 | 16 42 48 slogy *11/3: Exclu 18 16 - 8 eration *Exclud | 29 84 86 ding refurbished units 35 28 3 18 ting refurbished units 37 | 20 66 42 12/3 ~: Including r 27 9 10 20 | efurbished units | |
| and Scanners Refurbished Total LCD Steppers and Scanners I.Sales units of Nikor i-line KrF ArF ArF imm. 5.Sales units of Nikor 4G 5G/66 7G~ | Products 12 1 30 anners 23 n IC Steppers and Scal | 25 82 57 nners by Techno 16 12 1 28 canners by Geno 11 16 30 | 16 42 48 clogy *11/3: Exclu 18 16 | 29 84 86 ding refurbished units 35 28 3 18 ting refurbished units 37 32 | 20 66 42 3 12/3 ~: Including r 27 9 10 20 | efurbished units | |

6,360

14,260

3,930

7,860

7,130

17,370

10,000

18,000

2,950

6,700

Interchangeable Lens Compact DSC

7. Capital Expenditures, Depreciation & Amortization, R&D Expenditures (Unit: billions of Yen)

| | | 11/3 | | 12 | 2/3 | 13/3 | |
|------------------------|--|------|-------|------|-------|-------------|--|
| | | 1H | Total | 1H | Total | Total(est.) | |
| Corporate | Capital Expenditures | 12.1 | 29.8 | 20.6 | 55.9 | 65.0 | |
| | Depreciation & Amortization | 16.8 | 34.0 | 15.6 | 32.6 | 42.0 | |
| | R&D Expenditures | 30.0 | 60.8 | 33.2 | 68.7 | 77.0 | |
| p :: | Capital Expenditures | 3.5 | 7.6 | 3.4 | 7.3 | - | |
| Precision Equipment | Depreciation & Amortization | 6.2 | 12.5 | 4.2 | 9.0 | - | |
| | R&D Expenditures | 10.3 | 20.8 | 10.2 | 22.3 | - | |
| T . | Capital Expenditures | 6.9 | 18.0 | 10.2 | 33.3 | - | |
| Imaging Products | Depreciation & Amortization | 5.6 | 12.2 | 6.3 | 12.6 | - | |
| | R&D Expenditures | 12.1 | 23.8 | 13.5 | 27.1 | - | |
| | Capital Expenditures | 0.7 | 1.6 | 0.5 | 1.2 | - | |
| Instruments | Depreciation & Amortization R&D Expenditures | 1.6 | 2.0 | 0.7 | 1.5 | - | |
| | | 2.1 | 4.5 | 2.6 | 5.3 | - | |
| | Capital Expenditures | 0.9 | 2.6 | 3.7 | 9.1 | - | |
| Other | Depreciation & Amortization | 3.5 | 7.3 | 3.0 | 6.6 | - | |
| | R&D Expenditures | 5.5 | 11.6 | 7.0 | 14.0 | - | |
| Corporate | Capital Expenditures | - | | 2.9 | 5.0 | - | |
| Assets | Depreciation & Amortization | - | - | 1.4 | 2.9 | - | |

^{*} Including intangible fixed assets except long-term prepaid expenses.

8.Cash Dividends (yen: interim / year-end)

| 08/3 | | 09/3 | i | 10/3 | | 11/3 | | 12 | / 😘 | 13/3 | (est.) |
|------|------|------|-----|------|-----|------|------|------|------|------|--------|
| 11.5 | 13.5 | 12.5 | 5.5 | 4.0 | 4.0 | 5.0 | 14.0 | 17.0 | 21.0 | 19.0 | 22.0 |

9. Number of Employees *The figure does not include personnel dispatched to subsidiaries and associated companies

| | 08/3 | 09/3 | 10/3 | 11/3 | 12/3 |
|-------------------|--------|--------|--------|--------|--------|
| Consolidated | 25,342 | 23,759 | 26,125 | 24,409 | 24,348 |
| Non-Consolidated* | 4,861 | 5,143 | 5,315 | 5,306 | 5,397 |
| | | | | | |
| Overseas | 16,262 | 14,320 | 16,645 | 14,998 | 14,429 |
| Domestic | 9,080 | 9,439 | 9,480 | 9,411 | 9,919 |

^{*} FY12/3: Calculated on the new method of allocating corporate assets.