

Nikon Announces a Revision to Its Consolidated Results Forecast of the Fiscal Year Ending March 31, 2012

Nikon Corporation announces that it has revised its consolidated results forecast of the fiscal year ending March 31,2012, announced on August 10,2011. Details are as follows:

1. Revision of consolidated results forecast for the first half of the fiscal year ending March 31,2012

(April 1, 2011 through September 30, 2011)

| | Net Sales (million yen) | Operating Income (million yen) | Ordinary Income (million yen) | Net Income (million yen) | Net Income per share of Common Stock (Yen) |
|---|----------------------------|-----------------------------------|----------------------------------|-----------------------------|--|
| Previous Forecast | ¥475,000 | ¥46,000 | ¥48,000 | ¥36,000 | ¥90.80 |
| Revised Forecast | ¥486,000 | ¥61,000 | ¥65,000 | ¥50,000 | ¥126.11 |
| Difference | ¥11,000 | ¥15,000 | ¥17,000 | ¥14,000 | |
| Ratio | 2.3% | 32.6% | 35.4% | 38.9% | |
| Results of First Half ended September $30,2010$ | ¥398,025 | ¥15,170 | ¥17,814 | ¥10,639 | ¥26.84 |

2. Background of Revision

The consolidated financial forecasts for the first half ending September 30, 2011 are expected to exceed the forecasts announced on August 10, 2011 due to positive sales of digital cameras and interchangeable lenses in the Imaging Products Business and cost reductions in the Precision Equipment Business.

The impact of the floods in Thailand is currently under investigation, and effects on our consolidated financial forecasts for the year ending March 31, 2012 will be published at the announcement of our consolidated financial results for the first half ending September 30, 2011, scheduled to take place on November 4, 2011.

Forecasts in this disclosure are made by management in light of information currently available. A number of factors could cause actual results to differ materially from those disclosed as above.