

November 6, 2014

## Consolidated Financial and Business Data for the First Half ended September 30, 2014

(From April 1, 2014 to September 30, 2014) Nikon Corporation

			,	come (Unit: B					
		2014/3			2015/3				
		2nd Quarter	1H	Total	2nd Quarter	1H	(Prev. est. as of August 7) 1H	(Prev. est. as of August 7) Total	(New est. as o Nov. 6) Total
Corporate	Net Sales	231.5	470.4	980.5	197.5	374.9	380.0	900.0	900.
	Operating Income	15.9	21.9	62.9	9.5	13.0	4.0	53.0	53.
	Ordinary Income	14.9	20.0	61.7	10.1	14.7	6.0	56.0	56.
	Net Income	9.2	13.6	46.8	6.4	10.0	4.0	38.0	38.
Precision Equipment Imaging Products	Net Sales	45.8	79.8	205.4	31.4	54.9	60.0	210.0	210.
	Operating Income	5.2	3.7	20.0	-0.7	-3.2	-7.0	19.0	19.
	Net Sales	165.0	352.5	685.4	142.7	277.4	280.0	590.0	<b>590</b> .
	Operating Income	16.4	30.9	64.2	15.7	27.5	24.0	58.0	58.
Ter of more and a	Net Sales	14.4	26.0	64.7	16.1	28.5	30.0	70.0	70.
Instruments	Operating Income	-1.1	-3.4	-2.1	-0.4	-2.1	-2.0	1.0	1.
Other	Net Sales	6.2	11.9	24.9	7.3	14.0	10.0	30.0	30.
Other	Operating Income	1.1	1.9	4.4	1.8	3.3	2.0	5.0	5.
Corporate Expenses		-6.0	-11.4	-24.0	-7.0	-12.6	-13.0	-30.0	-30.
2. Exchange	e Rate(Yen) <sup>US\$</sup>	99	99	100	104	103	101	101	1
	Euro	131	130	134	138	103	101	101	
Lithography	New Products		10	22	5	_	0	24	
Systems	Refurbished Products Total	8 1 9	10 2 12	32 8 40	5 0 5	5 1 6	8 2 10	34 14 48	1
Systems FPD Lith	Total nography Systems	1 9 21	2 12 35	8 40 56	0 5 5	1 6 13	2 10 13	14	1
Systems FPD Lith	Total nography Systems of Nikon Semicon	1 9 21	2 12 35 aphy System	8 40 56 <b>is by Technol</b> o	0 5 5	1 6 13 g refurbish	2 10 13	14 48 34	4
Systems FPD Lith	Total nography Systems of Nikon Semicone i-line	1 9 21 ductor Lithogr	2 12 35 <b>aphy System</b> 6	8 40 56 s by Technolo 12	0 5 5 ogy *Including	1 6 13 g refurbisho 2	2 10 13	14 48 34	1 4 3
Systems FPD Lith	Total nography Systems <b>5 of Nikon Semicon</b> e i-line KrF	1 9 21 ductor Lithogr 6 1	2 12 35 aphy System 6 3	8 40 56 <b>is by Technolo</b> 12 8	0 5 5	1 6 13 g refurbish	2 10 13	14 48 34 18 6	
Systems FPD Lith	Total nography Systems o <b>f Nikon Semicon</b> i-line KrF ArF	1 9 21 ductor Lithogr 6 1 2	2 12 35 aphy System 6 3 3	8 40 56 <b>is by Technolo</b> 12 8 11	0 5 5 ogy *Including	1 6 13 g refurbisho 2	2 10 13	14 48 34 18 6 6	
Systems FPD Litt 4.Unit Sales	Total nography Systems <b>5 of Nikon Semicon</b> e i-line KrF	1 9 21 ductor Lithogr 6 1 2 0	2 12 35 aphy System 6 3 3 0	8 40 56 <b>s by Technolo</b> 12 8 11 9	0 5 5 ogy *Including	1 6 13 g refurbisho 2 2 1 1 1	2 10 13	14 48 34 18 6	1
Systems FPD Litt 4.Unit Sales	Total nography Systems a <b>of Nikon Semicon</b> i-line KrF ArF ArF	1 9 21 ductor Lithogr 6 1 2 0	2 12 35 aphy System 6 3 3 0	8 40 56 <b>s by Technolo</b> 12 8 11 9	0 5 5 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	1 6 13 g refurbisho 2 2 1 1 1	2 10 13	14 48 34 18 6 6	1
Systems FPD Litt 4.Unit Sales	Total nography Systems of Nikon Semicon i-line KrF ArF ArF ArF imm.	1 9 21 ductor Lithogr 6 1 2 0	2 12 35 aphy System 6 3 3 0	8 40 56 s by Technolo 12 8 11 9 ration *Excl 4	0 5 5 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	1 6 13 g refurbisho 2 2 1 1 1	2 10 13	14 48 34 18 6 6 18	1
Systems FPD Litt 4.Unit Sales	Total nography Systems of Nikon Semicone i-line KrF ArF ArF ArF imm.	1 9 21 ductor Lithogr 6 1 2 0 0	2 12 35 aphy System 6 3 3 0 ms by Gener 1	8 40 56 s by Technolo 12 8 11 9 ration *Excl	0 5 5 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	1 6 13 g refurbisho 2 2 1 1 1	2 10 13	14 48 34 18 6 6 18 0	1
Systems FPD Litt 4.Unit Sales 5.Unit Sales	Total nography Systems of Nikon Semicone i-line KrF ArF ArF ArF imm. of Nikon FPD Litl 4G 5G/6G	1 9 21 ductor Lithogr 6 1 2 0 nography Syste 1 19 1	2 12 35 aphy System 6 3 0 ms by Gener 1 33 1	8 40 56 s by Technold 12 8 11 9 ration *Excl 4 45 7	0 5 5 0gy *Including 1 2 1 1 1 1 1 1 1 1 1 1 1 1	1 6 13 g refurbisho 2 2 1 1 1	2 10 13	14 48 34 18 6 6 18 0 14	1
Systems FPD Litt 4.Unit Sales 5.Unit Sales 6. Unit Sales Digital came	Total nography Systems of Nikon Semicone i-line KrF ArF ArF ArF imm. of Nikon FPD Litl 4G 5G/6G 7G~	1 9 21 ductor Lithogr 6 1 2 0 nography Syste 1 19 1	2 12 35 aphy System 6 3 0 ms by Gener 1 33 1	8 40 56 s by Technold 12 8 11 9 ration *Excl 4 45 7	0 5 5 0gy *Including 1 2 1 1 1 1 1 1 1 1 1 1 1 1	1 6 13 g refurbisho 2 2 1 1 1	2 10 13	14 48 34 18 6 6 18 0 14	
Systems FPD Litt 4.Unit Sales 5.Unit Sales 6. Unit Sales Digital came	Total nography Systems of Nikon Semicon i-line KrF ArF ArF ArF imm. of Nikon FPD Lith 4G 5G/6G 7G~ s of Nikon Digital I era—Interchangeable	1 9 21 ductor Lithogr 6 1 2 0 nography Syste 1 19 1	2 12 35 aphy System 6 3 0 ms by Gener 1 33 1 cts (Unit: the	8 40 56 s by Technolo 12 8 11 9 ration *Excl 4 45 7 2 susands units)	0 5 5 0gy *Includin 1 2 1 1 1 1 1 1 1 1 1 1	1 6 13 g refurbish 2 2 1 1 1 ned 0 9 4	2 10 13 ed	14 48 34 18 6 6 18 0 14 20	4,90

## 1. Net Sales, Operating Income, Ordinary Income, Net Income (Unit: Billions of Yen)

## 7.Capital Expenditures, Depreciation & Amortization, R&D Expenditures (Unit: Billions of Yen)

		2014/3	
		1H	Total
	Capital Expenditures	25.7	45.4
Corporate	Depreciation & Amortization	19.9	42.4
	R&D Expenditures	40.8	74.5
<b>D</b> · · ·	Capital Expenditures	5.1	9.7
Precision Equipment	Depreciation & Amortization	4.2	9.5
	R&D Expenditures	13.6	25.4
. ·	Capital Expenditures	9.8	16.1
Imaging Products	Depreciation & Amortization	10.0	20.7
1100000	R&D Expenditures	16.8	28.4
Instruments	Capital Expenditures	0.7	1.3
	Depreciation & Amortization	0.8	1.7
	R&D Expenditures	2.6	5.2
Other	Capital Expenditures	5.7	11.3
	Depreciation & Amortization	3.0	5.7
	R&D Expenditures	7.6	15.3
Corporate	Capital Expenditures	4.3	6.9
Assets	Depreciation & Amortization	1.7	4.6

2015/3				
(Prev. est. as of August 7) Total	(New est. as of Nov. 6) Total			
39.0	39.0			
38.0	38.0			
70.0	70.0			

\* Including intangible fixed assets except long-term prepaid expenses.

\*\* Amounts in this statement are rounded down to the hundred million.

## 8.Cash Dividends (yen: interim / year-end)

10/3	11/3	12/3	13/3	14/3	15/3
4.0 4.0	5.0 14.0	17.0 21.0	19.0 12.0	10.0 22.0	10.0 22.0(est.)

2015/3

1H

13.0 18.5 32.5 3.6 4.0 9.9 3.6 8.9 13.4 0.6 0.7 2.4 2.0 2.6 6.6 2.9 2.1