### Consolidated Financial and Business Data for the First Half ended September 30, 2011

(From April 1, 2011 to September 30, 2011)

Nikon Corporation

#### 1. Net Sales, Operating Income, Ordinary Income, Net Income (Unit: Billions of Yen)

<table>
<thead>
<tr>
<th></th>
<th>11/3</th>
<th>12/3</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2nd Quarter</td>
<td>H</td>
</tr>
<tr>
<td><strong>Corporate</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net Sales</td>
<td>192.8</td>
<td>398.0</td>
</tr>
<tr>
<td>Operating Income</td>
<td>3.9</td>
<td>15.2</td>
</tr>
<tr>
<td>Ordinary Income</td>
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<td>17.8</td>
</tr>
<tr>
<td>Net Income</td>
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<td>10.6</td>
</tr>
<tr>
<td><strong>Precision Equipment</strong></td>
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<td></td>
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<tr>
<td>Net Sales</td>
<td>40.5</td>
<td>80.7</td>
</tr>
<tr>
<td>Operating Income</td>
<td>-4.1</td>
<td>-4.7</td>
</tr>
<tr>
<td><strong>Imaging Products</strong></td>
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<td></td>
</tr>
<tr>
<td>Net Sales</td>
<td>133.0</td>
<td>281.8</td>
</tr>
<tr>
<td>Operating Income</td>
<td>8.3</td>
<td>22.3</td>
</tr>
<tr>
<td><strong>Instruments</strong></td>
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<td></td>
</tr>
<tr>
<td>Net Sales</td>
<td>13.3</td>
<td>24.2</td>
</tr>
<tr>
<td>Operating Income</td>
<td>-1.5</td>
<td>-4.1</td>
</tr>
<tr>
<td><strong>Other</strong></td>
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<td></td>
</tr>
<tr>
<td>Net Sale</td>
<td>6.0</td>
<td>11.3</td>
</tr>
<tr>
<td>Operating Income</td>
<td>1.1</td>
<td>1.9</td>
</tr>
<tr>
<td><strong>Corporate Expenses</strong></td>
<td></td>
<td></td>
</tr>
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</table>

#### 2. Exchange Rate (Yen)

<table>
<thead>
<tr>
<th></th>
<th>11/3</th>
<th>12/3</th>
</tr>
</thead>
<tbody>
<tr>
<td>USS</td>
<td>86</td>
<td>78</td>
</tr>
<tr>
<td>Euro</td>
<td>111</td>
<td>110</td>
</tr>
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</table>

#### 3. Sales units of Nikon Steppers & Scanners

<table>
<thead>
<tr>
<th></th>
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<th>12/3</th>
</tr>
</thead>
<tbody>
<tr>
<td>IC</td>
<td>New</td>
<td></td>
</tr>
<tr>
<td></td>
<td>8</td>
<td>15</td>
</tr>
<tr>
<td></td>
<td>18</td>
<td>26</td>
</tr>
<tr>
<td></td>
<td>57</td>
<td>25</td>
</tr>
<tr>
<td></td>
<td></td>
<td>60</td>
</tr>
<tr>
<td>Refurbished</td>
<td>6</td>
<td>9</td>
</tr>
<tr>
<td></td>
<td>12</td>
<td>16</td>
</tr>
<tr>
<td></td>
<td>25</td>
<td>20</td>
</tr>
<tr>
<td>IC</td>
<td>Total</td>
<td>24</td>
</tr>
<tr>
<td></td>
<td>42</td>
<td>38</td>
</tr>
<tr>
<td></td>
<td>82</td>
<td>80</td>
</tr>
<tr>
<td>LCD</td>
<td>9</td>
<td>24</td>
</tr>
<tr>
<td></td>
<td>23</td>
<td>48</td>
</tr>
<tr>
<td></td>
<td>57</td>
<td>48</td>
</tr>
<tr>
<td></td>
<td>82</td>
<td>85</td>
</tr>
</tbody>
</table>

#### 4. Sales units of Nikon IC Steppers and Scanners by Technology

* 11/3: Excluding refurbished units

<table>
<thead>
<tr>
<th></th>
<th>11/3</th>
<th>12/3</th>
</tr>
</thead>
<tbody>
<tr>
<td>i-line</td>
<td>2</td>
<td>9</td>
</tr>
<tr>
<td></td>
<td>6</td>
<td>18</td>
</tr>
<tr>
<td></td>
<td>16</td>
<td>33</td>
</tr>
<tr>
<td>KrF</td>
<td>-</td>
<td>12</td>
</tr>
<tr>
<td></td>
<td>2</td>
<td>16</td>
</tr>
<tr>
<td></td>
<td>12</td>
<td>19</td>
</tr>
<tr>
<td>ArF</td>
<td>-</td>
<td>1</td>
</tr>
<tr>
<td></td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td></td>
<td>2</td>
<td></td>
</tr>
<tr>
<td>ArF imm.</td>
<td>6</td>
<td>3</td>
</tr>
<tr>
<td></td>
<td>10</td>
<td>8</td>
</tr>
<tr>
<td></td>
<td>28</td>
<td>26</td>
</tr>
</tbody>
</table>

#### 5. Sales units of Nikon LCD Steppers & Scanners by Generation (units)

* Excluding refurbished units

<table>
<thead>
<tr>
<th></th>
<th>11/3</th>
<th>12/3</th>
</tr>
</thead>
<tbody>
<tr>
<td>4G</td>
<td>1</td>
<td>8</td>
</tr>
<tr>
<td></td>
<td>5</td>
<td>19</td>
</tr>
<tr>
<td></td>
<td>11</td>
<td>36</td>
</tr>
<tr>
<td>5G/6G</td>
<td>1</td>
<td>7</td>
</tr>
<tr>
<td></td>
<td>16</td>
<td>29</td>
</tr>
<tr>
<td></td>
<td>5</td>
<td>29</td>
</tr>
<tr>
<td>7G~</td>
<td>7</td>
<td>9</td>
</tr>
<tr>
<td></td>
<td>11</td>
<td>17</td>
</tr>
<tr>
<td></td>
<td>30</td>
<td>17</td>
</tr>
</tbody>
</table>

#### 6. Sales volume of Nikon Digital imaging products

[Unit: thousands units]

* New estimation: "Nikon 1" advanced cameras with interchangeable lens & "1 Nikkor" interchangeable lenses are included in "Digital Camera with Interchangeable Lens" & "Interchangeable Lenses" respectively.

<table>
<thead>
<tr>
<th></th>
<th>11/3</th>
<th>12/3</th>
</tr>
</thead>
<tbody>
<tr>
<td>Digital Camera with</td>
<td>850</td>
<td>1,370</td>
</tr>
<tr>
<td>Interchangeable Lenses</td>
<td>1,900</td>
<td>2,730</td>
</tr>
<tr>
<td>Interchangeable Lenses</td>
<td>4,290</td>
<td>2,500</td>
</tr>
<tr>
<td>Compact DSC</td>
<td>1,390</td>
<td>1,930</td>
</tr>
<tr>
<td></td>
<td>2,950</td>
<td>3,930</td>
</tr>
<tr>
<td></td>
<td>6,360</td>
<td>7,860</td>
</tr>
<tr>
<td></td>
<td>14,260</td>
<td>15,500</td>
</tr>
</tbody>
</table>

* New estimation: "Nikon 1" advanced cameras with interchangeable lens & "1 Nikkor" interchangeable lenses are included in "Digital Camera with Interchangeable Lens" & "Interchangeable Lenses" respectively.
### 7. Capital Expenditures, Depreciation & Amortization, R&D Expenditures (Unit: Billions of Yen)

<table>
<thead>
<tr>
<th></th>
<th>1H</th>
<th>Total</th>
<th>1H</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capital Expenditures</td>
<td>12.1</td>
<td>29.8</td>
<td>20.6</td>
<td>50.0</td>
</tr>
<tr>
<td>Corporate</td>
<td>16.8</td>
<td>34.0</td>
<td>15.6</td>
<td>40.0</td>
</tr>
<tr>
<td>R&amp;D Expenditures</td>
<td>30.0</td>
<td>60.8</td>
<td>33.2</td>
<td>71.0</td>
</tr>
<tr>
<td><strong>Precision Equipment</strong></td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Capital Expenditures</td>
<td>3.5</td>
<td>7.6</td>
<td>5.0</td>
<td>-</td>
</tr>
<tr>
<td>Depreciation &amp; Amortization</td>
<td>6.2</td>
<td>12.5</td>
<td>5.9</td>
<td>-</td>
</tr>
<tr>
<td>R&amp;D Expenditures</td>
<td>10.3</td>
<td>20.8</td>
<td>10.2</td>
<td>-</td>
</tr>
<tr>
<td><strong>Imaging Products</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Capital Expenditures</td>
<td>6.9</td>
<td>18.0</td>
<td>13.4</td>
<td>-</td>
</tr>
<tr>
<td>Depreciation &amp; Amortization</td>
<td>5.6</td>
<td>12.2</td>
<td>5.9</td>
<td>-</td>
</tr>
<tr>
<td>R&amp;D Expenditures</td>
<td>12.1</td>
<td>23.8</td>
<td>13.5</td>
<td>-</td>
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<tr>
<td><strong>Instruments</strong></td>
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<td></td>
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<tr>
<td>Capital Expenditures</td>
<td>0.7</td>
<td>1.6</td>
<td>0.8</td>
<td>-</td>
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<tr>
<td>Depreciation &amp; Amortization</td>
<td>1.6</td>
<td>2.0</td>
<td>0.8</td>
<td>-</td>
</tr>
<tr>
<td>R&amp;D Expenditures</td>
<td>2.1</td>
<td>4.5</td>
<td>2.6</td>
<td>-</td>
</tr>
<tr>
<td><strong>Other</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Capital Expenditures</td>
<td>0.9</td>
<td>2.6</td>
<td>1.4</td>
<td>-</td>
</tr>
<tr>
<td>Depreciation &amp; Amortization</td>
<td>3.5</td>
<td>7.3</td>
<td>3.0</td>
<td>-</td>
</tr>
<tr>
<td>R&amp;D Expenditures</td>
<td>5.5</td>
<td>11.6</td>
<td>7.0</td>
<td>-</td>
</tr>
</tbody>
</table>

* Investments in or depreciation of property, plant and equipment and intangible fixed assets.

### 8. Cash Dividends (yen: interim / year-end)

<table>
<thead>
<tr>
<th></th>
<th>07/3</th>
<th>08/3</th>
<th>09/3</th>
<th>10/3</th>
<th>11/3</th>
<th>12/3</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capital Expenditures</td>
<td>6.5</td>
<td>11.5</td>
<td>13.5</td>
<td>12.5</td>
<td>5.5</td>
<td>5.0</td>
</tr>
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<td>R&amp;D Expenditures</td>
<td>4.0</td>
<td>4.0</td>
<td>4.0</td>
<td>4.0</td>
<td>4.0</td>
<td>17.0</td>
</tr>
</tbody>
</table>

* Total

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**Depreciation & Amortization**

- 12/3 (New est. as of Nov. 4): 17.0 (17.0)