



May 11, 2017

## Consolidated Financial and Business Data for the Year ended March 31, 2017

(From April 1, 2016 to March 31, 2017)

NIKON CORPORATION

### 1. Revenue, Operating Profit, Profit before income taxes, Profit attributable to owners of the parent (Unit: Billions of Yen)

		2016/3		2017/3		2018/3	
		1H	Total	1H	Total	1H(est.)	Total(est.)
Corporate	Revenue	398.8	819.3	343.7	748.8	328.0	700.0
	Operating Profit	14.9	31.6	23.3	50.9	11.0	45.0
	Profit before income taxes	20.8	28.5	25.8	-2.4	12.0	47.0
	Profit attributable to owners of the parent	11.5	18.2	17.7	-7.1	6.0	34.0
Precision Equipment	Revenue	85.0	178.8	115.3	247.6	100.0	225.0
	Operating Profit	4.4	9.6	24.4	51.0	17.0	45.0
Imaging Products	Revenue	263.6	520.4	178.3	383.0	170.0	345.0
	Operating Profit	24.2	45.7	15.2	27.7	10.0	27.0
Instruments	Revenue	33.2	77.2	30.6	73.4	34.0	80.0
	Operating Profit	-0.5	2.8	-1.4	0.3	±0	3.0
Medical	Revenue	5.3	18.3	9.0	20.2	10.0	21.0
	Operating Profit	-2.5	-4.6	-2.4	-4.5	-3.0	-6.0
Other	Revenue	11.4	24.4	10.4	24.4	14.0	29.0
	Operating Profit	1.4	4.5	1.8	4.9	2.0	4.0
Corporate Expenses Total		-12.3	-26.8	-14.4	-28.3	-15.0	-28.0

● Amounts in this statement are rounded down to the hundred million.

● Amounts of 2016/3 & 2017/3 in the JGAAP and all accounts & amounts of 2018/3 in the International Financial Reporting Standards (IFRS)

### 2. Exchange Rate (Yen)

US\$	122	120	105	108	110
Euro	135	133	118	119	120

### 3. Unit Sales of Nikon Lithography Systems

Semiconductor Lithography Systems	New products	4	14	11	24	17
	Refurbished Products	12	21	6	10	10
Total		16	35	17	34	27
FPD Lithography Systems		21	46	51	92	68

### 4. Unit Sales of Nikon Semiconductor Lithography Systems by Technology ● Including refurbished

i-line	6	15	9	14	10
KrF	5	9	3	3	4
ArF	2	5	3	8	8
ArF imm.	3	6	2	9	5

### 5. Unit Sales of Nikon FPD Lithography Systems by Generation ● Excluding refurbished

5G/6G	4	25	45	79	34
7G~	17	21	6	13	34

### 6. Unit Sales of Nikon Digital Imaging Products (Unit: thousands units)

Digital camera—Interchangeable Lens Type	2,000	4,040	1,420	3,100	2,500
Interchangeable Lens	2,820	5,900	2,050	4,620	3,700
Compact DSC	3,120	6,230	1,430	3,190	2,300

### 7. Capital Expenditures, Depreciation & Amortization, R&D Expenditures (Unit: Billions of Yen)

		2016/3		2017/3		2018/3
		1H	Total	1H	Total	Total (est.)
Corporate Total	Capital Expenditures	15.3	34.4	13.4	32.2	30.0
	Depreciation & Amortization	18.8	37.7	16.2	32.8	31.0
	R&D Expenditures	32.2	66.7	31.5	63.6	62.0
Precision Equipment	Capital Expenditures	2.3	9.7	3.7	7.5	-
	Depreciation & Amortization	1.6	3.1	1.2	2.9	-
	R&D Expenditures	8.1	17.6	8.3	16.2	-
Imaging Products	Capital Expenditures	5.6	10.5	3.2	7.0	-
	Depreciation & Amortization	10.2	19.5	8.2	16.1	-
	R&D Expenditures	12.7	25.3	12.2	24.9	-
Instruments	Capital Expenditures	0.6	1.5	1.0	2.4	-
	Depreciation & Amortization	0.8	1.6	0.7	1.5	-
	R&D Expenditures	2.5	5.7	3.0	6.2	-
Medical	Capital Expenditures	0.2	0.5	0.2	0.5	-
	Depreciation & Amortization	0.6	1.9	1.1	2.1	-
	R&D Expenditures	1.8	3.6	1.7	3.7	-
Other	Capital Expenditures	3.4	6.8	2.5	10.4	-
	Depreciation & Amortization	3.0	6.3	3.5	5.3	-
	R&D Expenditures	7.0	14.3	6.1	12.4	-
Corporate Assets Total	Capital Expenditures	3.0	5.1	2.5	4.2	-
	Depreciation & Amortization	2.4	4.9	1.3	4.6	-

- Including intangible fixed assets.
- Amounts in this statement are rounded down to the hundred million

### 8. Cash Dividends (yen: interim / year-end)

2014/3		2015/3		2016/3		2017/3		2018/3
10.0	22.0	10.0	22.0	8.0	10.0	12.0	4.0	TBD

### 9. Number of Employees

	2014/3	2015/3	2016/3	2017/3
Consolidated	23,859	25,415	25,729	25,031
Non-Consolidated *	5,684	5,672	5,564	5,090
Outside Japan	13,691	15,380	15,859	15,196
Japan	10,168	10,035	9,870	9,835

\* The figure does not include personnel dispatched to subsidiaries and associated companies.