

Reference Data

Forecast for the year ending March 31, 2019: Financial Highlights



Billions of yen	2018/3 Actual			2019/3 Forecast		
	1H	2H	2018/3	1H	2H	2019/3
Revenue	328.4	388.6	717.0	340.0	400.0	740.0
Operating Profit	23.0	33.2	56.2	25.0	45.0	70.0
% vs Revenue	7.0%	8.5%	7.8%	7.4%	11.3%	9.5%
Profit before income taxes	21.4	34.8	56.2	25.0	45.0	70.0
% vs Revenue	6.5%	9.0%	7.8%	7.4%	11.3%	9.5%
Profit attributable to owners of the parent	13.9	20.8	34.7	17.0	33.0	50.0
% vs Revenue	4.2%	5.4%	4.8%	5.0%	8.3%	6.8%
FCF	90.2			60.0		
Exchange Rate:						
US\$	¥111	¥111	¥111	¥105		
EURO	¥126	¥133	¥130	¥130		

Note: FY2019/3 applies International Financial Reporting Standards (IFRS)15 with changes in revenue recognition

Forecast for the year ending March 31, 2019: Financial Highlights by Segment



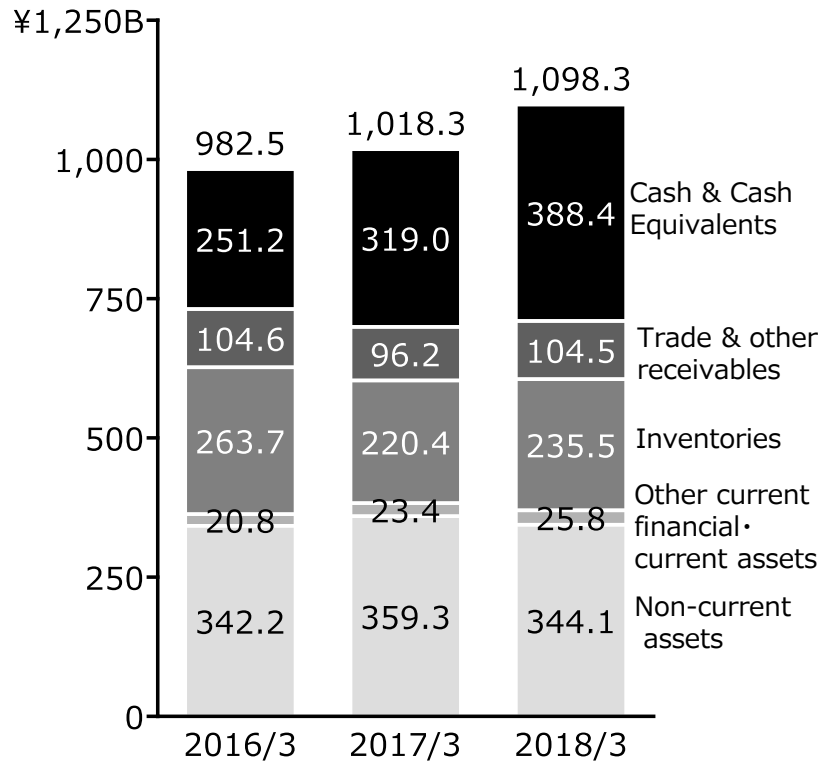
Billions of yen		2018/3 Actual			2019/3 Forecast		
		1H	2H	2018/3	1H	2H	2019/3
Imaging Products Business	Revenue	175.2	185.5	360.7	150.0	170.0	320.0
	Operating Profit	15.4 (15.4)	14.8 (20.6)	30.2 (36.0)	11.0 (13.0)	18.0 (18.0)	29.0 (31.0)
Precision Equipment Business	Revenue	98.0	128.3	226.3	132.0	150.0	282.0
	Operating Profit	20.1 (20.1)	33.2 (33.2)	53.3 (53.3)	33.0 (33.0)	35.0 (35.0)	68.0 (68.0)
Healthcare Business	Revenue	25.2	31.6	56.8	26.0	37.0	63.0
	Operating Profit	-2.1 (-2.1)	-1.1 (-1.1)	-3.2 (-3.2)	-5.0 (-5.0)	1.0 (1.0)	-4.0 (-4.0)
Industrial Metrology and Others	Revenue	29.8	43.4	73.2	32.0	43.0	75.0
	Operating Profit	1.5 (1.5)	3.5 (6.3)	5.0 (7.8)	1.0 (1.0)	5.0 (5.0)	6.0 (6.0)
Corporate Expenses Total/ Elimination of Intersegment Transactions	Revenue	—	—	—	—	—	—
	Operating Profit	-11.9 (-11.9)	-17.2 (-17.2)	-29.1 (-29.1)	-15.0 (-15.0)	-14.0 (-14.0)	-29.0 (-29.0)
Consolidated	Revenue	328.4	388.6	717.0	340.0	400.0	740.0
	Operating Profit	23.0 (23.0)	33.2 (41.9)	56.2 (64.9)	25.0 (27.0)	45.0 (45.0)	70.0 (72.0)

Note: FY2019/3 applies International Financial Reporting Standards (IFRS)15 with changes in revenue recognition.
Figures of Operating Profit in parentheses shows those excluding the restructuring costs

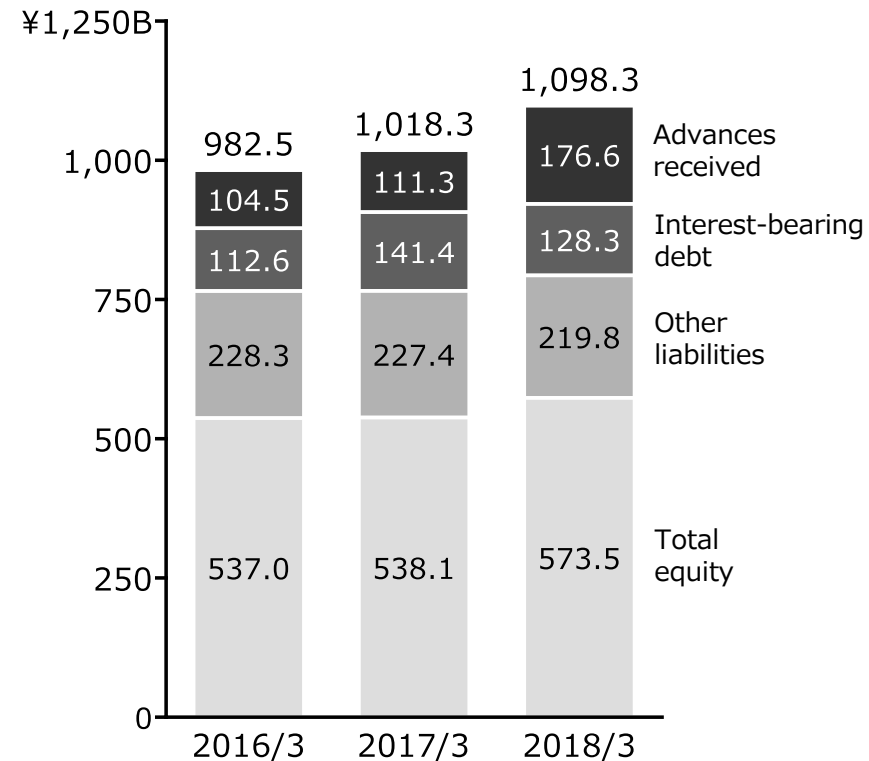
Financial results for the year ended March 31, 2018: B/S Breakdown



ASSETS



LIABILITIES/EQUITY



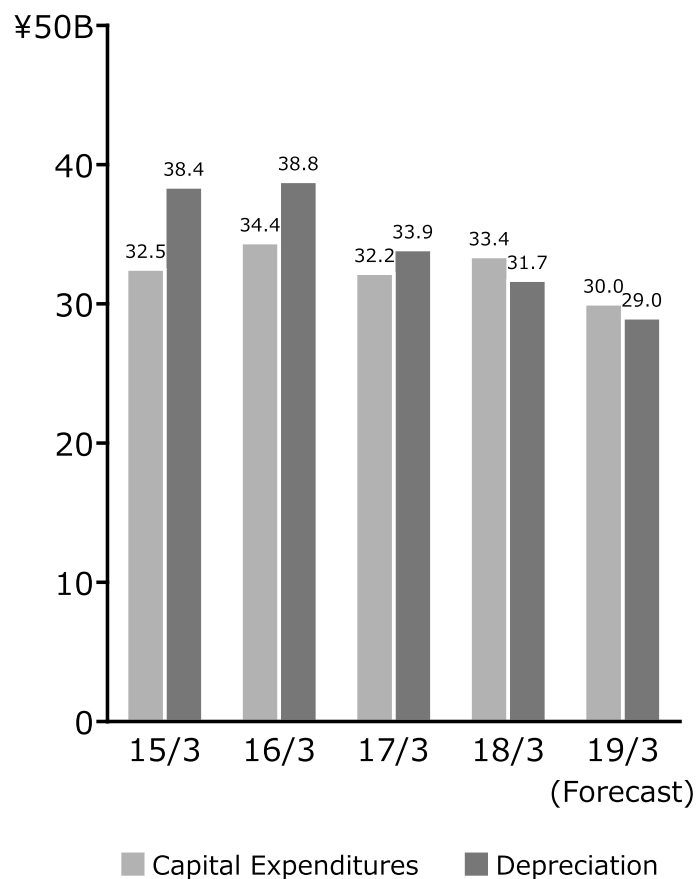
Equity ratio 54.6% 52.8% 52.2%

Note: Equity ratio is ratio of equity attributable to owners of the parent to total assets.
Cash and Cash Equivalents excludes time deposits with maturities of three months or more

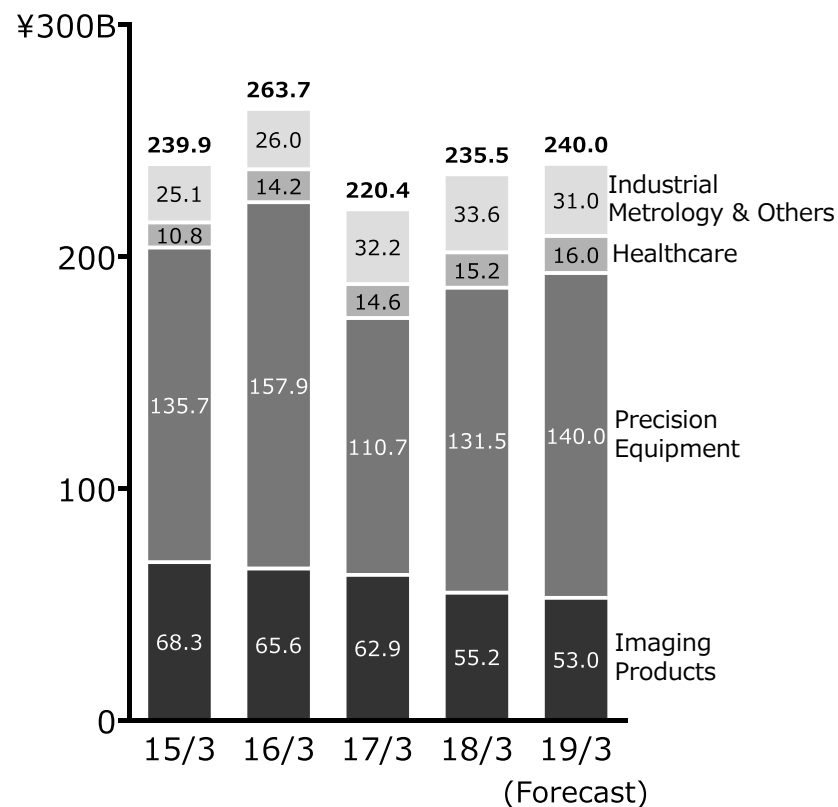
Forecast for the year ending March 31, 2019: Capital Expenditures, Depreciation and Inventory



CAPITAL EXPENDITURES, DEPRECIATION



INVENTORY BREAKDOWN

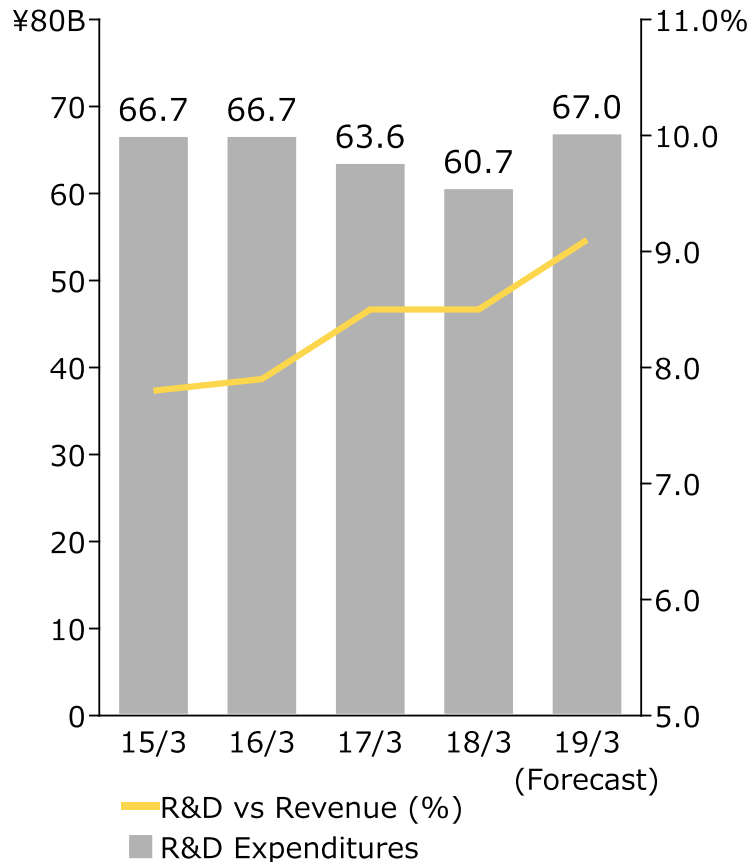


Note: Figures after FY2016/3 is presented in International Financial Reporting Standards(IFRS) while FY2015/3 is in Japan GAAP.
 Depreciation expenses comprise in-process development costs as from FY2017/3.
 Inventory breakdown before FY2016/3 is reclassified under the current business segmentation

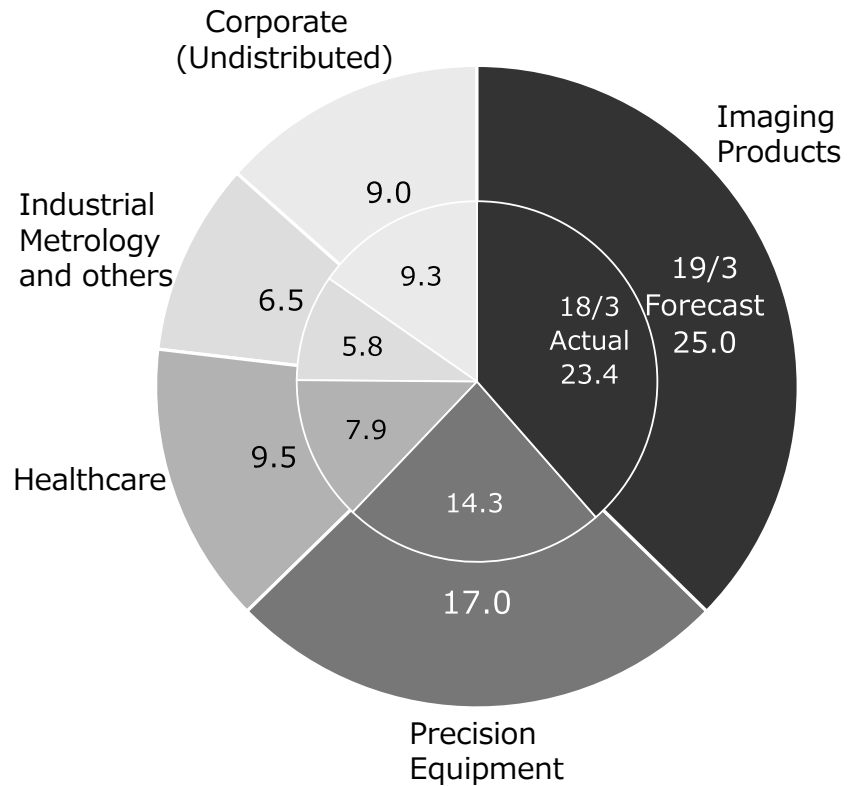
Forecast for the year ending March 31, 2019: R&D Expenditures



R&D EXPENDITURES



R&D EXPENDITURES BREAKDOWN

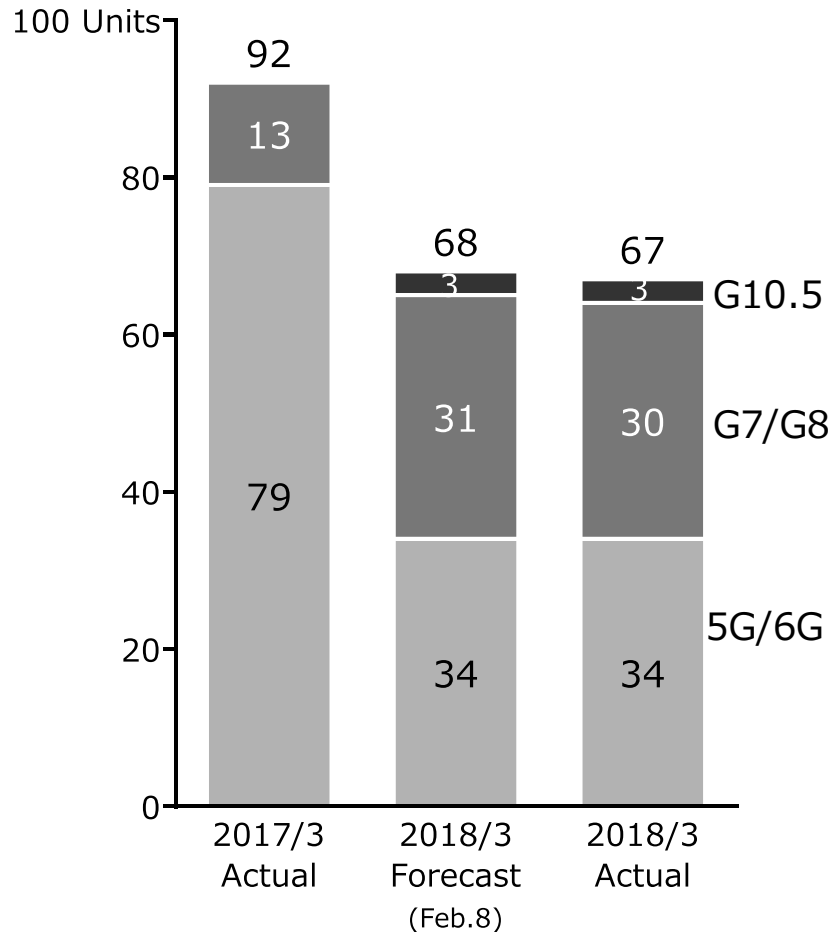


Note: R&D expenditures after FY2017/3 includes capitalization of some development expenditure.
Breakdown is shown for two years in view of the segmentation change since previous fiscal year

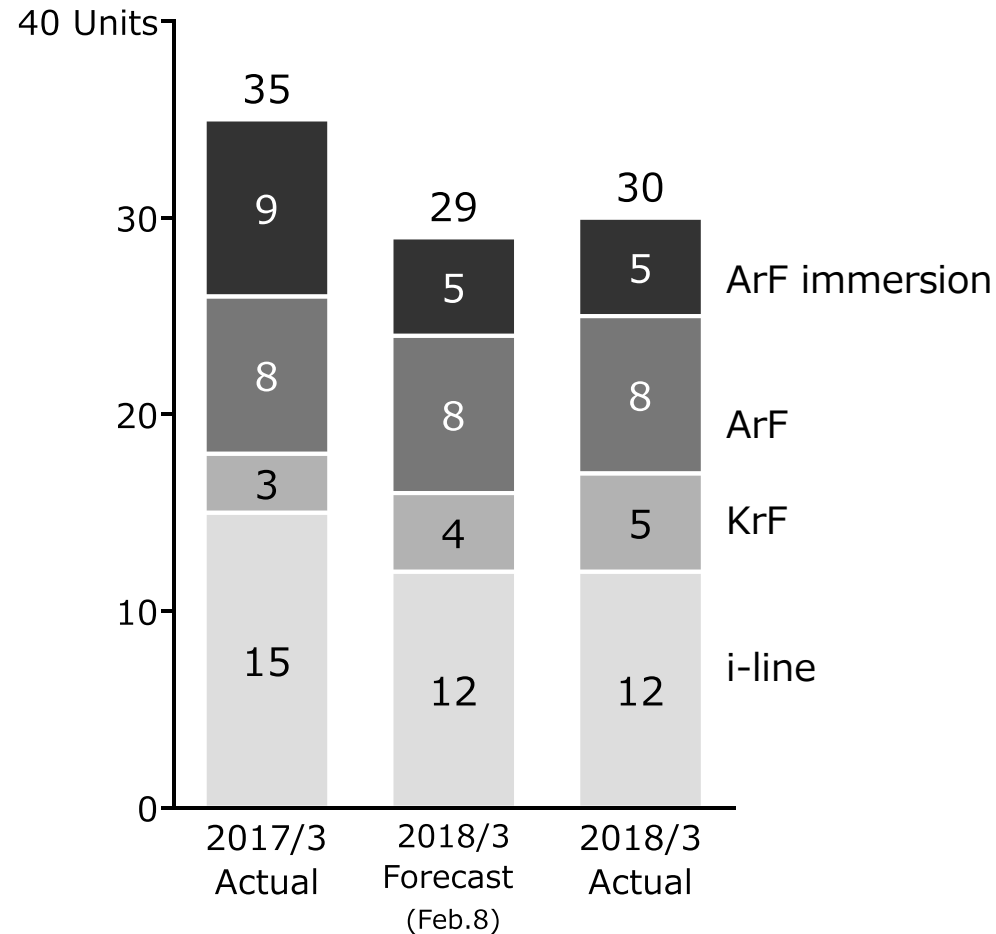
Results for the year ended March 31, 2018: Precision Equipment Business



FPD LITHOGRAPHY SYSTEMS SALES BY GENERATION



SEMICONDUCTOR LITHOGRAPHY SYSTEMS SALES BY TECHNOLOGY (INCL. REFURBISHED)

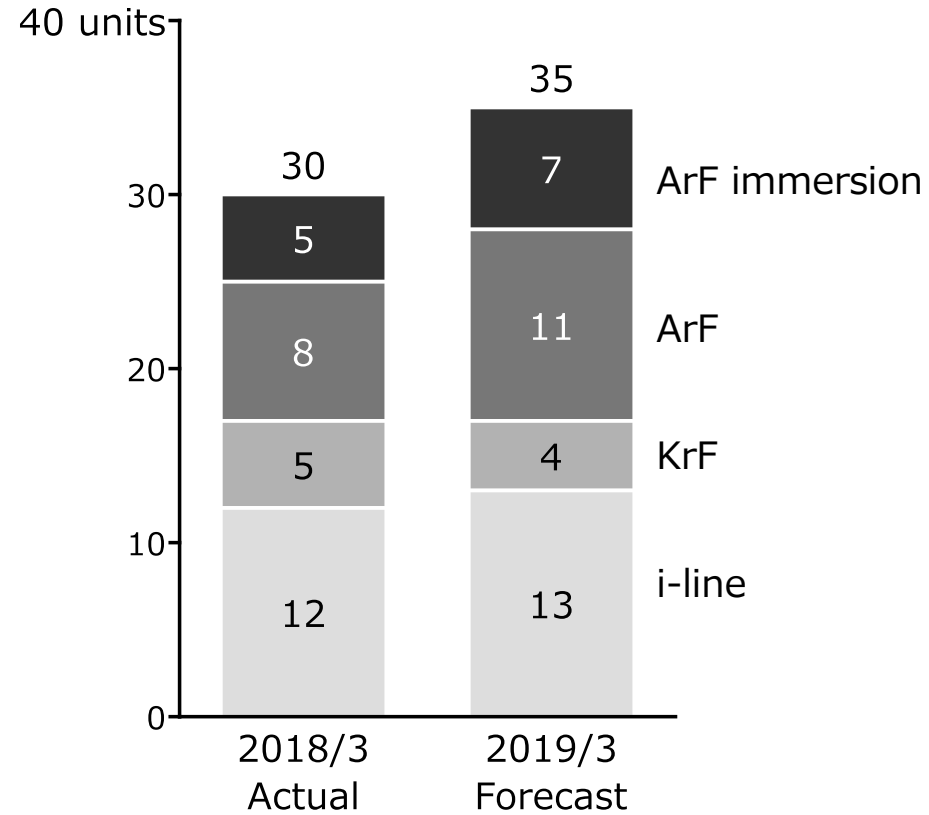
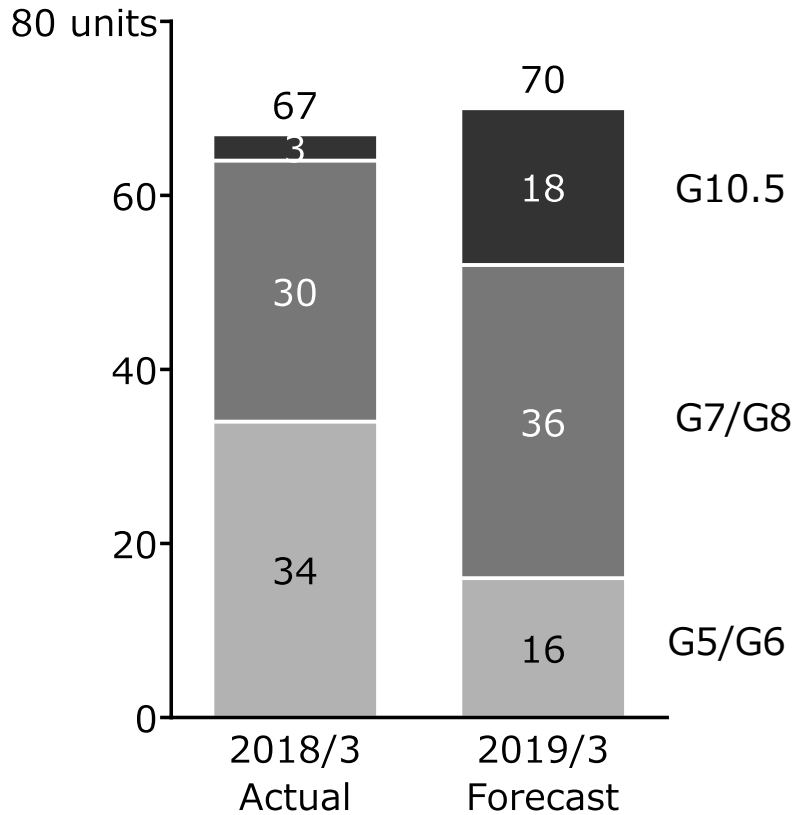


Note: New System Unit Sales of Semiconductor Lithography Systems for FY2017/3 and FY2018/3 are 24 and 17 respectively



**FPD LITHOGRAPHY SYSTEMS SALES
BY GENERATION**

**SEMICONDUCTOR LITHOGRAPHY
SYSTEMS SALES BY TECHNOLOGY
(INCL. REFURBISHED)**



Note: New System Unit Sales of Semiconductor Lithography Systems for FY2018/3 and FY2019/3 are 17 and 23 respectively

	Exchange Rate	Financial Impact from Fluctuation by 1 yen	
	2019/3 Assumption	Revenue	Operating Profit
US \$	¥105	Approx. ¥2.7 billion	Approx. ¥0.3 billion
EURO	¥130	Approx. ¥0.8 billion	Approx. ¥0.4 billion