



May 10, 2018

## Consolidated Financial and Business Data for the Year ended March 31, 2018

(From April 1, 2017 to March 31, 2018)

NIKON CORPORATION

### 1. Revenue, Operating Profit, Profit before income taxes, Profit attributable to owners of the parent (Unit: Billions of Yen)

		2017/3		2018/3		2019/3	
		1H	Total	1H	Total	1H (est.)	Total (est.)
Corporate Total	Revenue	343.8	749.2	328.4	717.0	340.0	740.0
	Operating Profit	27.1	0.7	23.0	56.2	25.0	70.0
	Profit before income taxes	29.5	3.0	21.4	56.2	25.0	70.0
	Profit attributable to owners of the parent	22.1	3.9	13.9	34.7	17.0	50.0
Imaging Products Business	Revenue	178.3	383.0	175.2	360.7	150.0	320.0
	Operating Profit	14.8	17.1	15.4	30.2	11.0	29.0
Precision Equipment Business	Revenue	115.3	248.0	98.0	226.3	132.0	282.0
	Operating Profit	25.1	13.4	20.1	53.3	33.0	68.0
Healthcare Business	Revenue	24.0	55.7	25.2	56.8	26.0	63.0
	Operating Profit	-0.6	-0.6	-2.1	-3.2	-5.0	-4.0
Industrial Metrology and Others	Revenue	26.0	62.4	29.8	73.2	32.0	75.0
	Operating Profit	1.2	3.7	1.5	5.0	1.0	6.0
Corporate profit(loss) non-attributable to any reportable segments		-13.3	-32.8	-11.9	-29.1	-15.0	-29.0

- Amounts in this statement are rounded down to the hundred million.
- All accounts and amounts in the International Financial Reporting Standards (IFRS).
- Corporate profit(loss) non-attributable to any reportable segments includes intersegment eliminations.

### 2. Exchange Rate (Yen)

	1H	Total	1H	Total	Total (est.)
US\$	105	108	111	111	105
Euro	118	119	126	130	130

### 3. Unit Sales of Nikon Digital Imaging Products (Unit: thousands units)

	2017/3	2018/3	2019/3
Digital camera—Interchangeable Lens Type	1,420	1,310	2,300
Interchangeable Lens	2,050	2,020	3,400
Compact DSC	1,430	1,390	1,800

### 4. Unit Sales of Nikon Lithography Systems

	2017/3	2018/3	2019/3
FPD Lithography Systems	51	34	70
Semiconductor Lithography Systems	New products	7	23
	Refurbished Products	6	13
Total	17	11	35

### 5. Unit Sales of Nikon FPD Lithography Systems by Generation ● Excluding refurbished

	2017/3	2018/3	2019/3
5G/6G	45	23	16
7G/8G	6	11	36
10.5G	0	0	18

### 6. Unit Sales of Nikon Semiconductor Lithography Systems by Technology ● Including refurbished

	2017/3	2018/3	2019/3
i-line	9	4	13
KrF	3	1	4
ArF	3	3	11
ArF imm.	2	3	7

## 7. Capital Expenditures, Depreciation & Amortization, R&D Expenditures (Unit: Billions of Yen)

		2017/3		2018/3		2019/3
		1H	Total	1H	Total	Total (est.)
Corporate Total	Capital Expenditures	13.4	32.2	17.3	33.4	30.0
	Depreciation & Amortization	16.8	33.9	15.3	31.7	29.0
	R&D Expenditures	31.5	63.6	26.5	60.7	67.0
Imaging Products Business	Capital Expenditures	3.2	7.0	3.0	6.4	-
	Depreciation & Amortization	8.2	16.1	6.7	13.9	-
	R&D Expenditures	12.2	24.9	9.9	23.4	25.0
Precision Equipment Business	Capital Expenditures	3.7	7.5	1.9	4.4	-
	Depreciation & Amortization	1.2	2.9	1.2	2.6	-
	R&D Expenditures	8.3	16.2	6.3	14.3	17.0
Healthcare Business	Capital Expenditures	1.0	2.2	3.2	5.0	-
	Depreciation & Amortization	1.5	3.1	1.4	3.1	-
	R&D Expenditures	3.2	6.6	3.4	7.9	9.5
Industrial Metrology and Others	Capital Expenditures	1.6	4.2	4.6	7.4	-
	Depreciation & Amortization	1.7	3.6	1.7	3.8	-
	R&D Expenditures	2.3	5.2	2.2	5.8	6.5
Undistributed Corporate Divisions	Capital Expenditures	3.9	11.3	4.6	10.2	-
	Depreciation & Amortization	4.2	8.2	4.3	8.3	-
	R&D Expenditures	5.5	10.7	4.7	9.3	9.0

- Including intangible fixed assets.
- Amounts in this statement are rounded down to the hundred million.

## 8. Cash Dividends (yen: interim / year-end)

2015/3		2016/3		2017/3		2018/3		2019/3
10.0	22.0	8.0	10.0	12.0	4.0	14.0	22.0	TBD

## 9. Number of Employees

	2015/3	2016/3	2017/3	2018/3
Consolidated	25,415	25,729	25,031	21,029
Non-Consolidated *	5,672	5,564	5,090	4,444
Outside Japan	15,380	15,859	15,196	12,304
Japan	10,035	9,870	9,835	8,725

\* The figure does not include personnel dispatched to subsidiaries and associated companies.