

Reference Data

Forecast for the year ending March 31, 2022



Billions of yen	FY2019/3	FY2020/3	FY2021/3			FY2022/3		
	Full year	Full year	1H	2H	Full year	1H	2H	Full year
Revenue	708.6	591.0	175.6	275.6	451.2	265.0	245.0	510.0
Operating Profit	82.6	6.7	-46.6	-9.6	-56.2	15.0	5.0	20.0
% vs Revenue	11.7%	1.1%	-26.5%	-3.5%	-12.5%	5.7%	2.0%	3.9%
Profit before income taxes	87.9	11.8	-38.8	-6.5	-45.3	16.0	6.0	22.0
% vs Revenue	12.4%	2.0%	-22.1%	-2.4%	-10.0%	6.0%	2.4%	4.3%
Profit attributable to owners of the parent	66.5	7.6	-31.5	-2.9	-34.4	12.0	4.0	16.0
% vs Revenue	9.4%	1.3%	-17.9%	-1.1%	-7.6%	4.5%	1.6%	3.1%
EPS	¥167.86	¥19.93	-¥93.96			¥43.57		
Annual Dividends	¥60	¥40	¥20			¥30		
ROE	11.2%	1.3%	-6.4%			3.0%		
FCF	43.5	-4.8	22.9			-		
Exchange Rate : US \$	¥111	¥109	¥107	¥105	¥106	¥105		
EURO	¥128	¥121	¥121	¥126	¥124	¥125		

Financial forecast for the year ending March 31, 2022: by Segments



Billions of yen		FY2019/3	FY2020/3	FY2021/3			FY2022/3		
		Full year	Full year	1H	2H	Full year	1H	2H	Full year
Imaging Products Business	Revenue	296.1	225.8	64.4	85.8	150.2	80.0	85.0	165.0
	Operating Profit	22.0	-17.1	-27.4	-8.3	-35.7	3.0	2.0	5.0
		(22.6)	(- 14.4)	(- 26.1)	(- 6.1)	(- 32.2)			
Precision Equipment Business	Revenue	274.5	245.0	63.8	120.9	184.7	125.0	80.0	205.0
	Operating Profit	81.7	48.0	-6.0	7.4	1.4	16.0	1.0	17.0
		(81.7)	(48.0)	(- 6.0)	(7.4)	(1.4)			
Healthcare Business	Revenue	65.4	62.0	25.7	37.1	62.8	30.0	40.0	70.0
	Operating Profit	-1.9	-2.4	-2.3	-0.7	-3.0	0.0	1.0	1.0
		(- 1.9)	(- 2.4)	(- 2.3)	(- 0.7)	(- 3.0)			
Components Business	Revenue	-	-	10.4	15.3	25.7	15.0	20.0	35.0
	Operating Profit	-	-	-1.0	1.0	0.0	3.0	5.0	8.0
		-	-	(- 1.0)	(1.0)	(0.0)			
Industrial Metrology and Others	Revenue	72.5	58.0	11.2	16.3	27.5	15.0	20.0	35.0
	Operating Profit	6.9	1.8	-1.9	-0.8	-2.7	0.0	3.0	3.0
		(7.5)	(1.8)	(- 1.9)	(0.0)	(- 1.9)			
Corporate P/L non-attributable to any reportable segments	Revenue	-	-	-	-	-	-	-	-
	Operating Profit	-26.1	-23.6	-7.8	-8.3	-16.1	-7.0	-7.0	-14.0
		(- 25.6)	(- 21.9)	(- 7.8)	(- 8.3)	(- 16.1)			
Consolidated	Revenue	708.6	591.0	175.6	275.6	451.2	265.0	245.0	510.0
	Operating Profit	82.6	6.7	-46.6	-9.6	-56.2	15.0	5.0	20.0
		(84.4)	(11.2)	(- 45.3)	(- 6.6)	(- 51.9)			

Note: Figures in parentheses are the operating profit excluding the restructuring relevant expenses.
Financial highlights of revised segments are reference.

Actual for the year ended March 31, 2021:by new segments



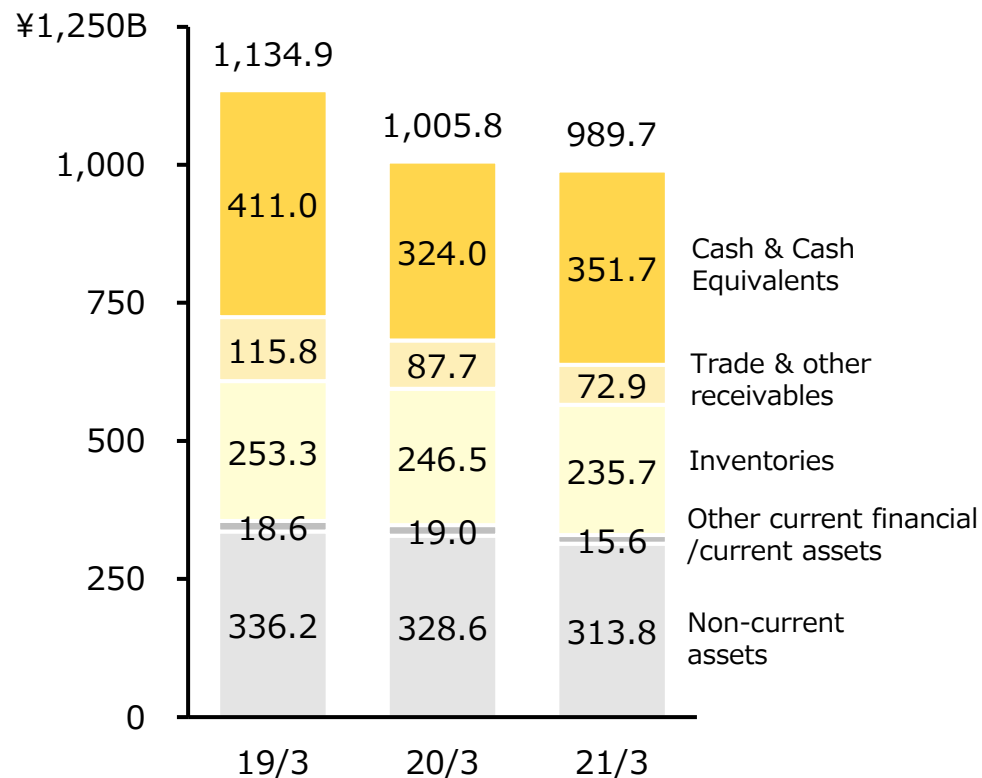
Billions of yen		Q1	Q2	Q3	Q4	Full year
Imaging Products Business	Revenue	25.1	39.3	52.3	33.5	150.2
	Operating Profit	-8.1 (- 7.8)	-19.3 (- 18.3)	-0.6 (0.0)	-7.7 (- 6.1)	-35.7 (- 32.2)
Precision Equipment Business	Revenue	19.6	44.2	66.6	54.3	184.7
	Operating Profit	-5.1 (- 5.1)	-0.9 (- 0.9)	12.1 (12.1)	-4.7 (- 4.7)	1.4 (1.4)
Healthcare Business	Revenue	10.3	15.4	17.1	20.0	62.8
	Operating Profit	-2.4 (- 2.4)	0.1 (0.1)	0.7 (0.7)	-1.4 (- 1.4)	-3.0 (- 3.0)
Components Business	Revenue	4.6	5.8	7.7	7.6	25.7
	Operating Profit	-0.4 (- 0.4)	-0.6 (- 0.6)	1.2 (1.2)	-0.2 (- 0.2)	0.0 (0.0)
Industrial Metrology and Others	Revenue	4.9	6.3	6.9	9.4	27.5
	Operating Profit	0.0 (0.0)	-1.9 (- 1.9)	0.1 (0.1)	-0.9 (- 0.1)	-2.7 (- 1.9)
Corporate P/L non-attributable to any reportable segments	Revenue	-	-	-	-	-
	Operating Profit	-4.4 (- 4.4)	-3.4 (- 3.4)	-3.8 (- 3.8)	-4.5 (- 4.5)	-16.1 (- 16.1)
Consolidated	Revenue	64.7	110.9	150.6	125.0	451.2
	Operating Profit	-20.5	-26.1	9.9	-19.5	-56.2
		(- 20.2)	(- 25.1)	(10.5)	(- 17.2)	(- 51.9)

Note: Figures in parentheses for operating profit exclude restructuring relevant expenses.
Actual in FY2021/3 of revised segments are reference.

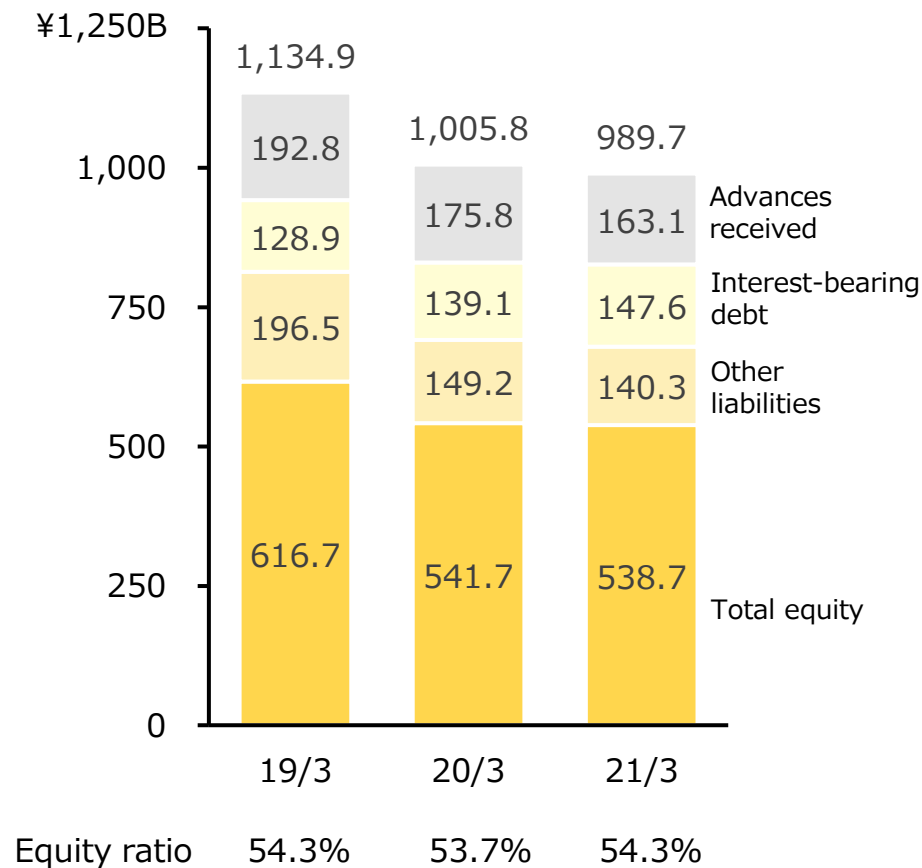
Financial Position Breakdown in year ended March 31, 2021:



ASSETS



LIABILITIES/ EQUITY

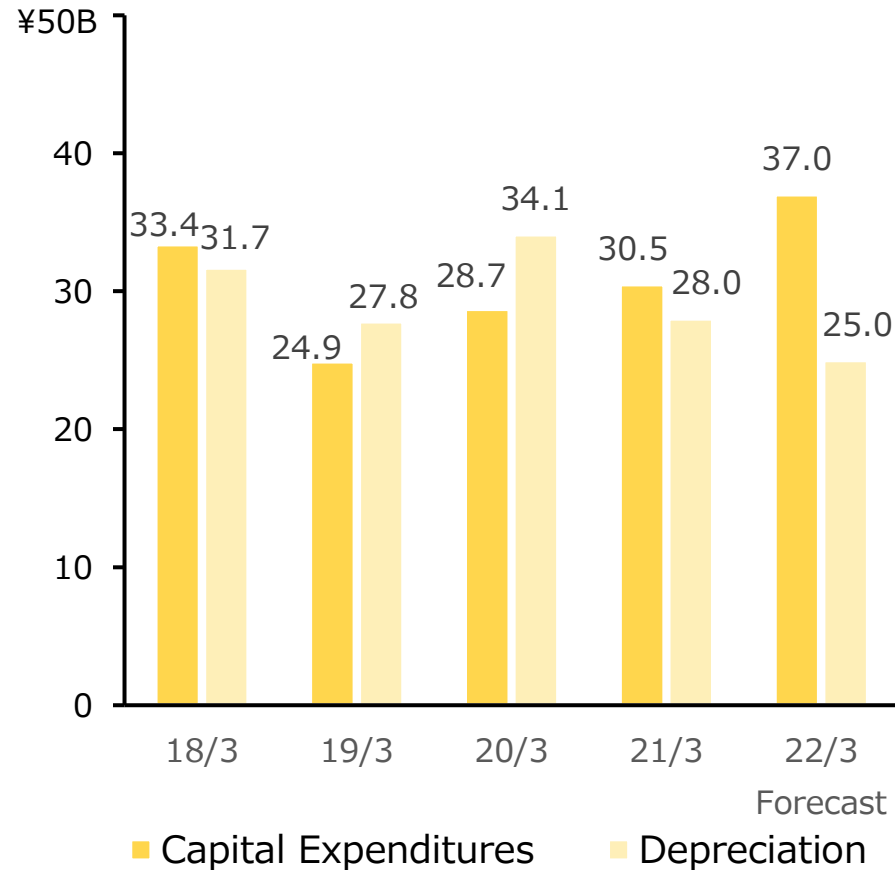


Note: Equity ratio is ratio of equity attributable to owners of the parent to total assets.
Cash and Cash Equivalents excludes time deposits with maturities of three months or more.

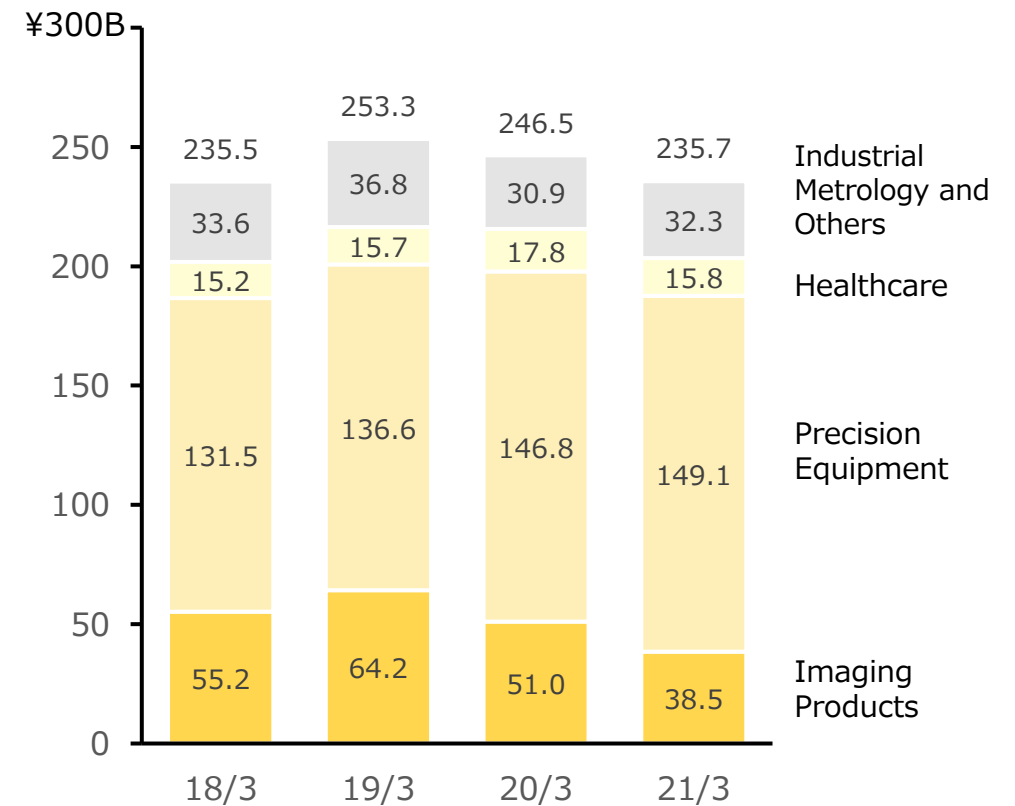
Forecast for the year ending March 31, 2022: Capital Expenditures, Depreciation and Inventory



CAPITAL EXPENDITURES, DEPRECIATION



INVENTORY BREAKDOWN

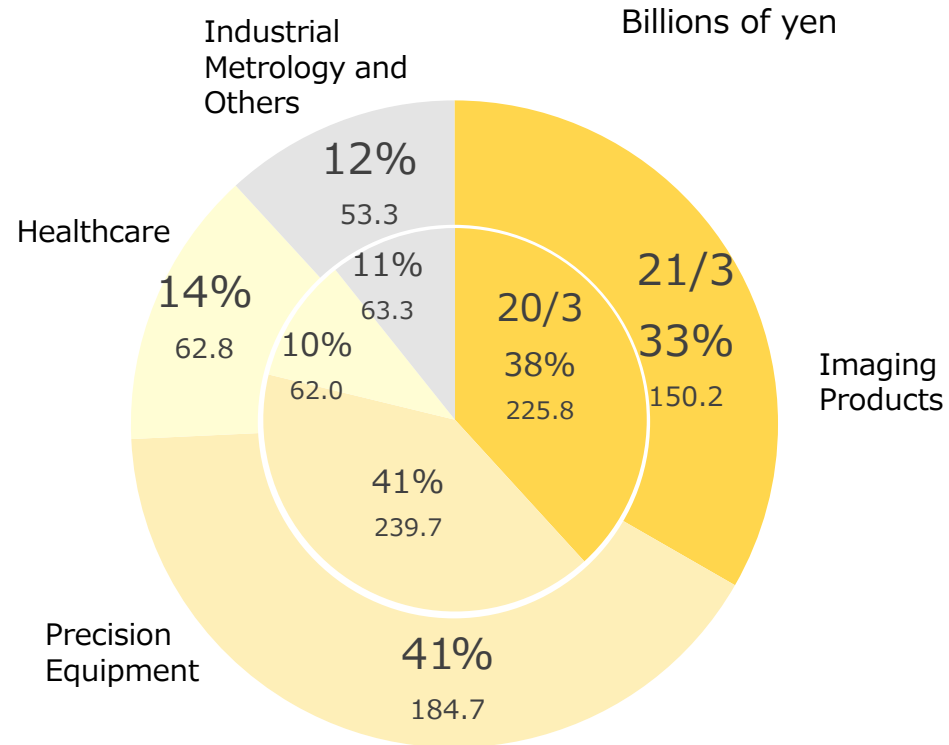


Note: Capital expenditures in FY2020/3 includes the leased assets of approximately ¥4.0B upon the adoption of IFRS16.
 Depreciation from FY2018/3 includes the amortization of in-plant development costs and in FY2020/3 depreciation of right-to-use asset, same as capital expenditures.
 The semiconductor related equipment business has been transferred to the Precision Equipment Business from the Industrial Metrology and Others.
 Inventory of ¥3.1B in the end of 2019/12 and ¥2.6B in the end of 2020/3 have been transferred from Industrial Metrology and Others to the Precision Equipment Business as a result of retroactive application to FY2020/3 respectively.

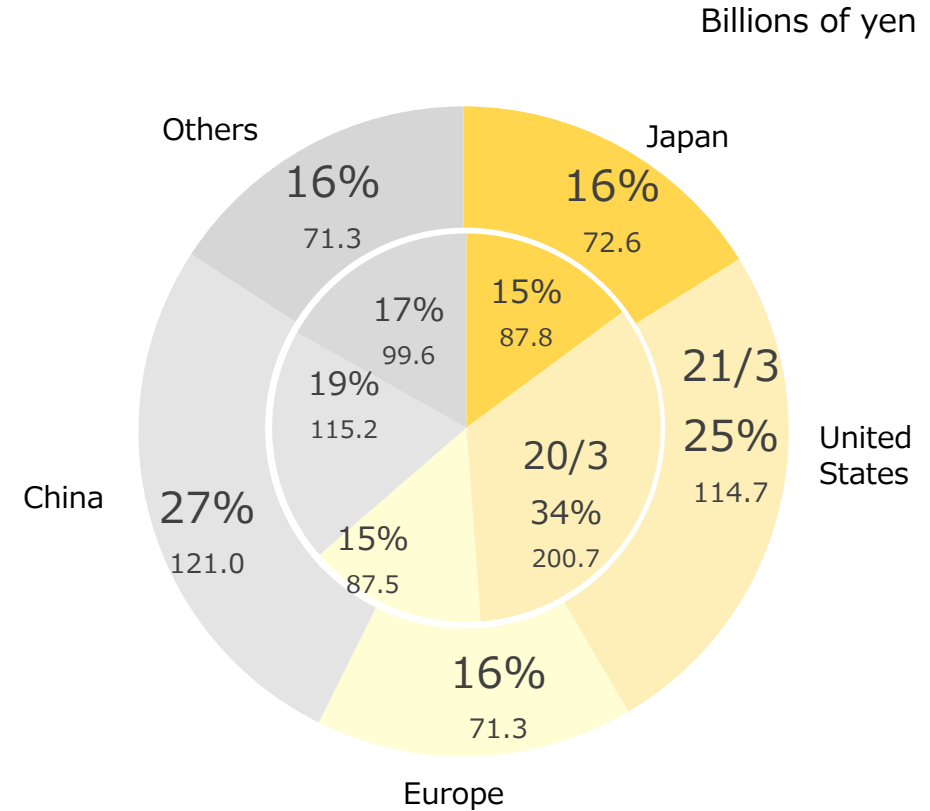
Revenue Breakdown



BY SEGMENT



BY REGION

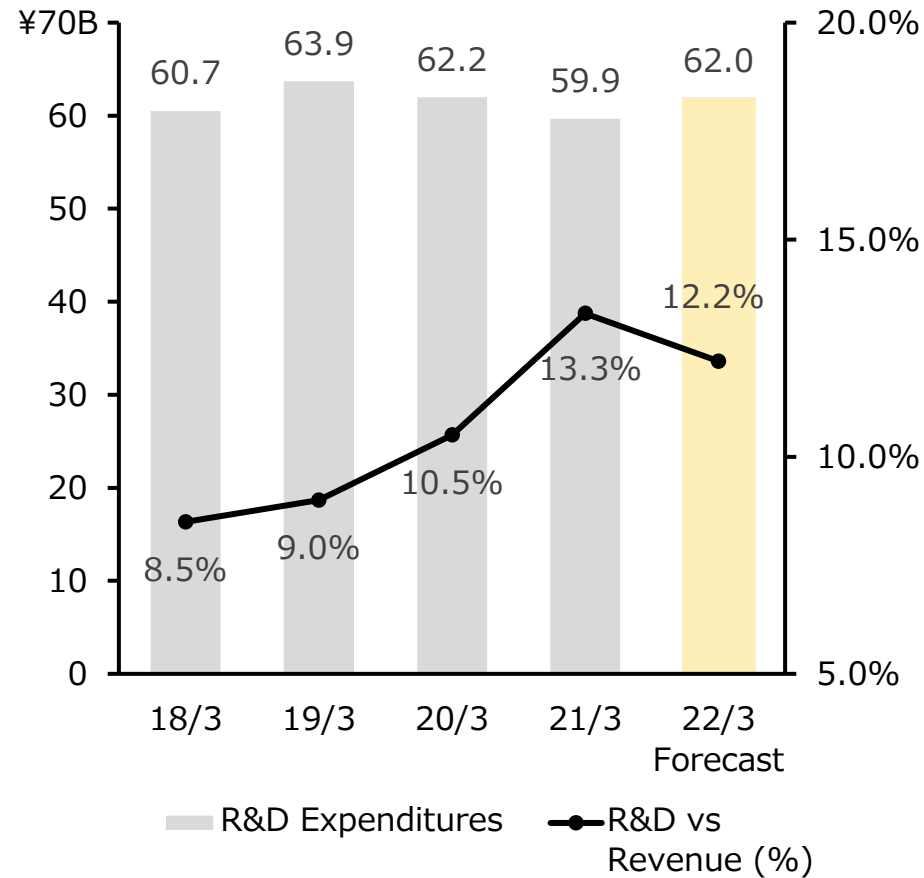


Note: The outside and inside circles show the breakdown of FY2021/3 revenue of ¥451.2B and FY2020/3 revenue of ¥591.0B, respectively.

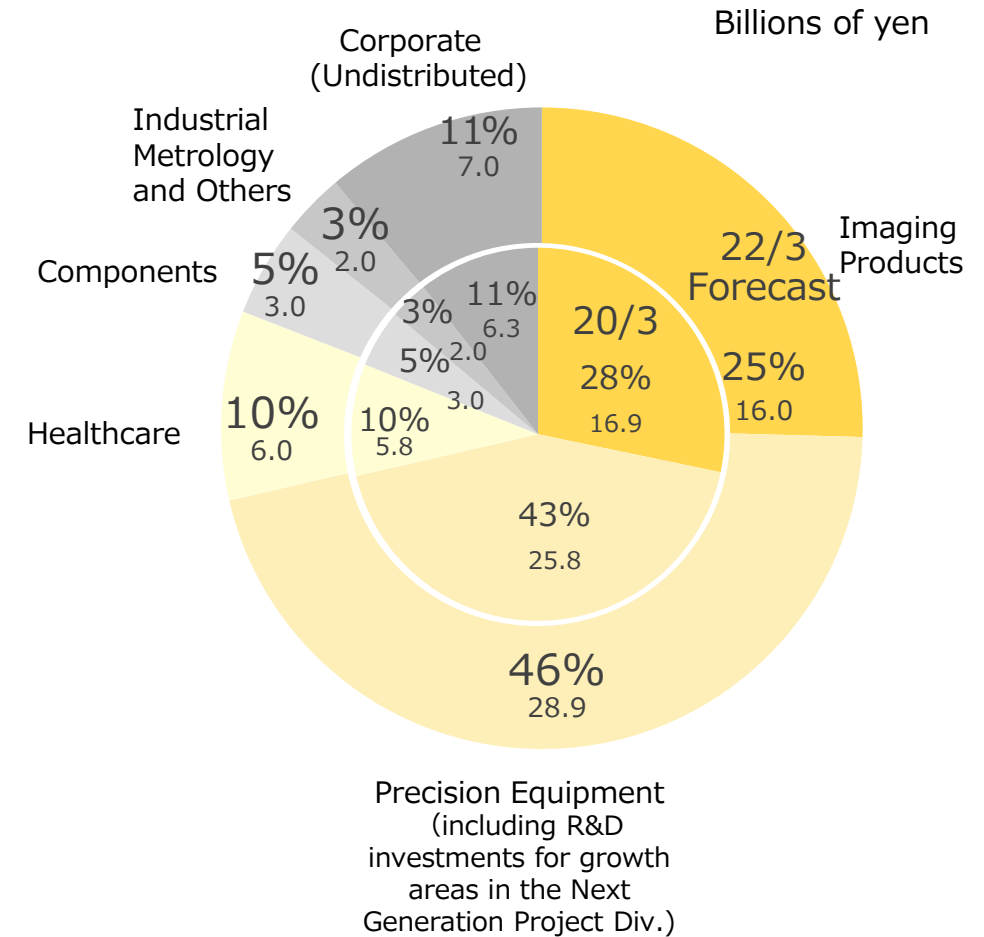
Forecast for the year ending March 31, 2022: R&D Expenditures



R&D EXPENDITURES

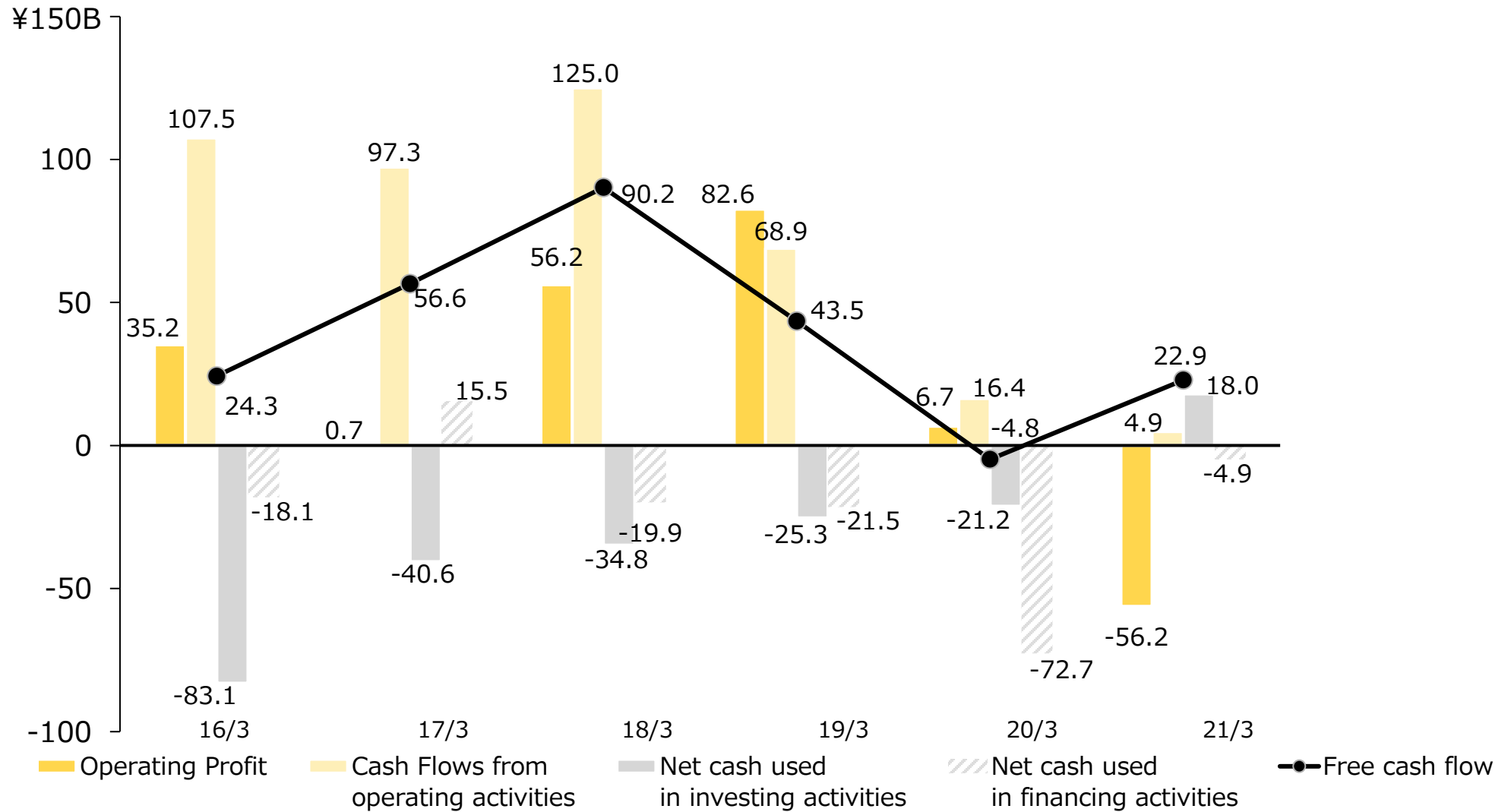


R&D EXPENDITURES BREAKDOWN



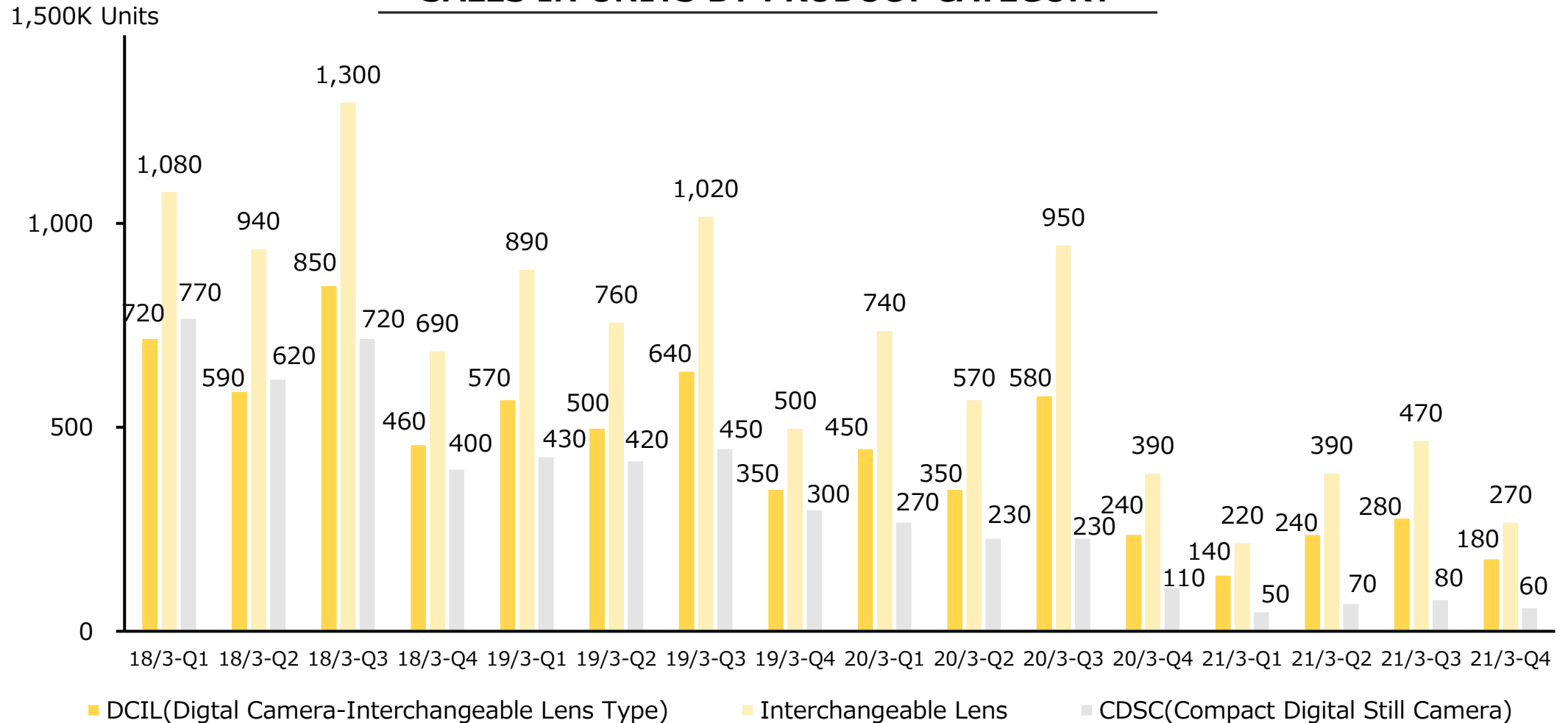
Note: R&D expenditures after FY2018/3 includes capitalization of some development expenditure.

Cash Flow History



Note: FCF + CF from financial activities + Effect of exchange rate changes on cash and cash equivalents = net increase (decrease) in cash and cash equivalents

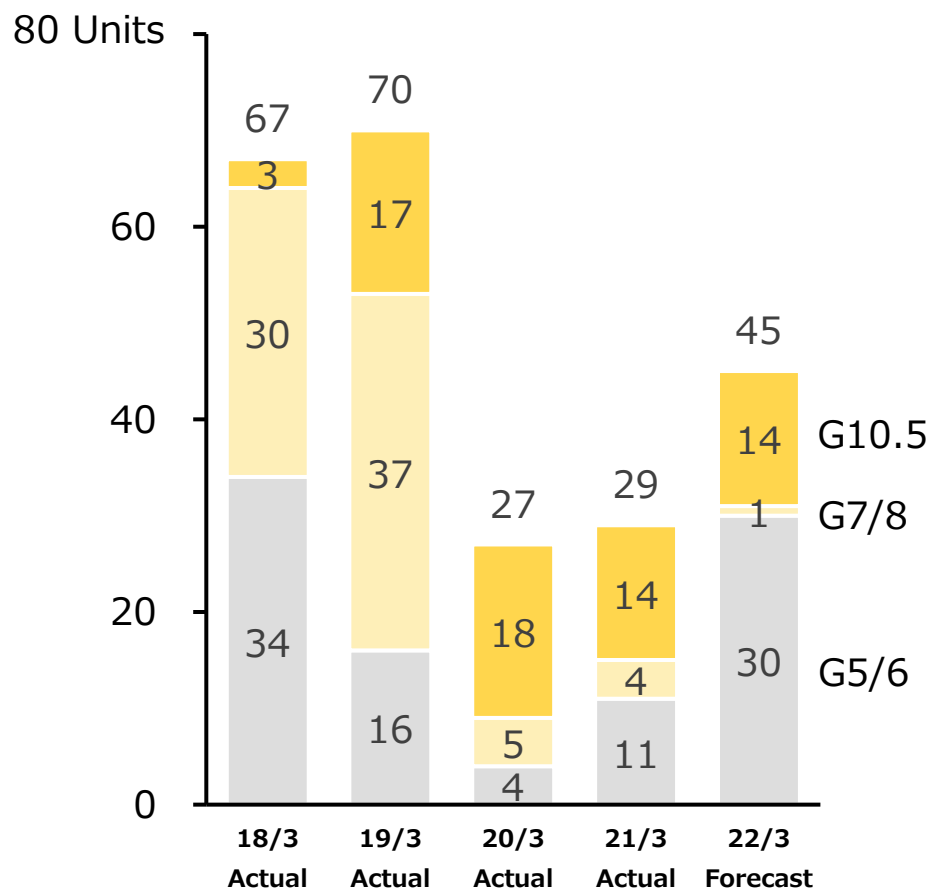
SALES IN UNITS BY PRODUCT CATEGORY



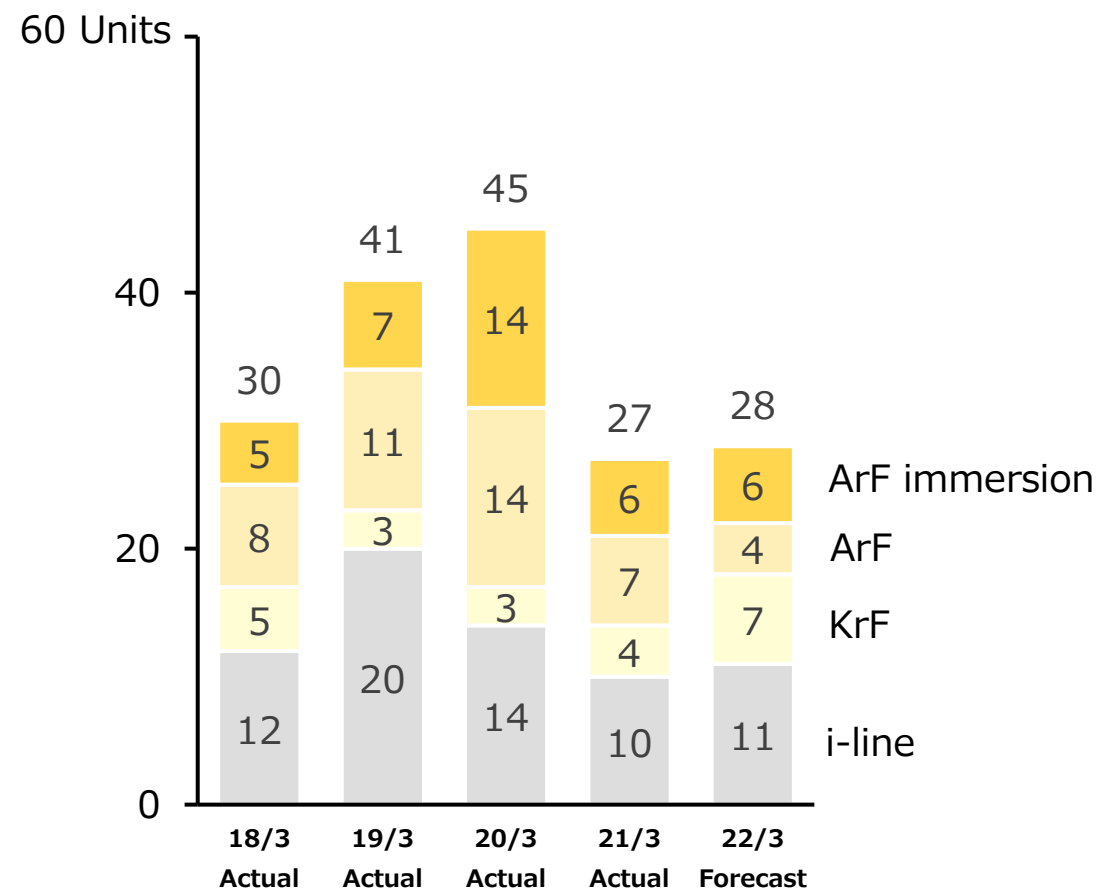
Forecast for the year ending March 31, 2022: Precision Equipment Business Sales Units



FPD LITHOGRAPHY SYSTEMS SALES BY GENERATION

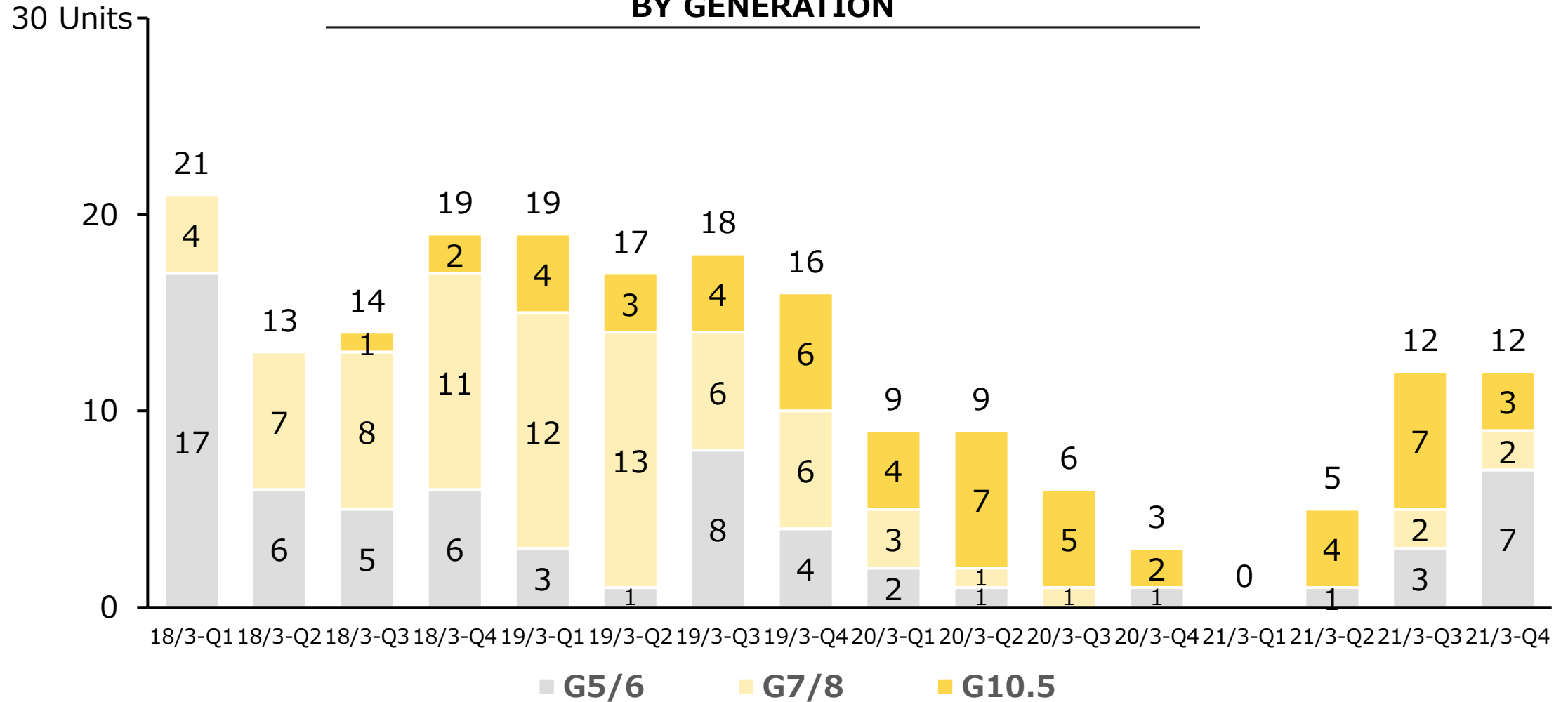


SEMICONDUCTOR LITHOGRAPHY SYSTEMS SALES BY TECHNOLOGY (INCL. REFURBISHED)



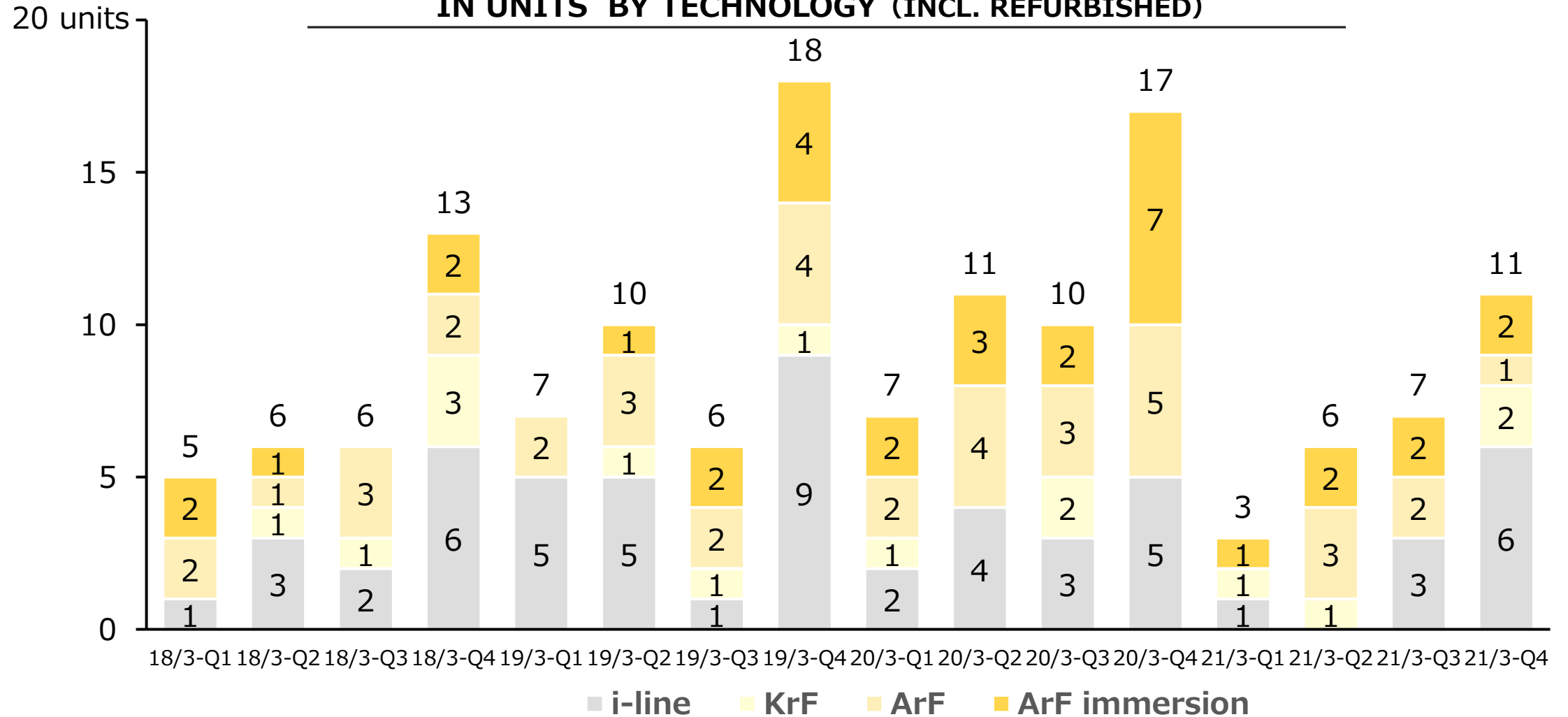
Note: The unit sales of new semiconductor lithography systems is 17 units in FY2018/3, 21 units in FY2019/3, 34 units in FY2020/3, 16 units in FY2021/3 and 13 units (forecast) in FY2022/3.

FPD LITHOGRAPHY SYSTEMS SALES IN UNITS BY GENERATION





SEMICONDUCTOR LITHOGRAPHY SYSTEMS SALES IN UNITS BY TECHNOLOGY (INCL. REFURBISHED)



Forecast for the year ending March 31, 2022: Foreign Exchange Impact



	Exchange Rate	Financial Impact from Fluctuation by 1 yen	
	FY2022/3 Forecast	Revenue	Operating Profit
US \$	¥ 105	Approx. ¥ 1.9billion	Approx. ¥ 0.2billion
EURO	¥ 125	Approx. ¥ 0.6billion	Approx. ¥ 0.3billion

Note: The foreign exchange impact above is made on the assumption that emerging-market currencies move according to the influence of US \$ and EURO.

Disclaimer Regarding Forecast and Projections



Forward-looking statements for earnings and other performance data contained herein are based on information currently available to the Company, and all potential risks and uncertainties are taken into account. The Company asks that investors understand that changes in conditions may cause actual performance to significantly differ from these projections.

