



May 13, 2021

## Consolidated Financial and Business Data for the Year ended March 31, 2021 (IFRS)

(From April 1, 2020 to March 31, 2021)

NIKON CORPORATION

### 1. Revenue, Operating Profit, Profit before income taxes, Profit attributable to owners of the parent (Billions of Yen)

	2020/3		2021/3		2022/3	
	1st Half	Total	1st Half	Total	1st Half Forecast	Total Forecast
Corporate Total						
Revenue	291.0	591.0	175.6	451.2	265.0	510.0
Operating Profit	17.5	6.7	-46.6	-56.2	15.0	20.0
Profit before income taxes	20.1	11.8	-38.8	-45.3	16.0	22.0
Profit attributable to owners of the parent	16.3	7.6	-31.5	-34.4	12.0	16.0
Imaging Products Business						
Revenue	119.0	225.8	64.4	150.2	80.0	165.0
Operating Profit	2.0	-17.1	-27.4	-35.7	3.0	5.0
Precision Equipment Business						
Revenue	117.6	245.0	63.8	184.7	125.0	205.0
Operating Profit	26.0	48.0	-6.0	1.4	16.0	17.0
Healthcare Business						
Revenue	30.0	62.0	25.7	62.8	30.0	70.0
Operating Profit	-1.2	-2.4	-2.3	-3.0	0.0	1.0
Components Business						
Revenue	-	-	-	-	15.0	35.0
Operating Profit	-	-	-	-	3.0	8.0
Industrial Metrology and Others						
Revenue	24.2	58.0	21.7	53.3	15.0	35.0
Operating Profit	1.8	1.8	-2.9	-2.6	0.0	3.0
Corporate profit(loss) non-attributable to any reportable segments	-11.1	-23.6	-7.8	-16.1	-7.0	-14.0

- Amounts in this statement are rounded down to the hundred millions of yen.
- "Corporate profit (loss) non-attributable to any reportable segments" includes elimination of intersegment transactions.
- The Semiconductor Related Equipment Business, which had belonged to "Industrial Metrology and Others", have been transferred to "Precision Equipment Business" and has been applied retroactively to FY2020/3.
- The "Components Business" is newly established as a reportable segment from FY2022/3.

### 2. Exchange Rate (Yen)

	1st Half	Total	1st Half	Total	Total Forecast
US\$	109	109	107	106	105
Euro	121	121	121	124	125

### 3. Unit Sales of Nikon Digital Imaging Products (Thousand Units)

	1st Half	Total	1st Half	Total	Total Forecast
Digital camera-Interchangeable Lens Type	800	1,620	380	840	750
Interchangeable Lens	1,310	2,650	610	1,350	1,300
Compact DSC	500	840	120	260	250

### 4. Unit Sales of Nikon Lithography Systems (One Unit)

	1st Half	Total	1st Half	Total	Total Forecast
FPD Lithography Systems	18	27	5	29	45
Semiconductor Lithography Systems					
New Products	14	34	6	16	13
Refurbished Products	4	11	3	11	15
Total	18	45	9	27	28

### 5. Unit Sales of Nikon FPD Lithography Systems by Generation (One Unit)

	1st Half	Total	1st Half	Total	Total Forecast
5G/6G	3	4	1	11	30
7G/8G	4	5	0	4	1
10.5G	11	18	4	14	14

### 6. Unit Sales of Nikon Semiconductor Lithography Systems by Technology (One Unit) \* Including refurbished

	1st Half	Total	1st Half	Total	Total Forecast
i-line	6	14	1	10	11
KrF	1	3	2	4	7
ArF	6	14	4	7	4
ArF imm.	5	14	2	6	6

## 7. Capital Expenditures, Depreciation & Amortization, R&D Expenditures (Billions of Yen)

		2020/3		2021/3		2022/3
		1st Half	Total	1st Half	Total	Total Forecast
Corporate Total	Capital Expenditures	14.8	28.7	14.0	30.5	37.0
	Depreciation & Amortization	16.8	34.1	14.7	28.0	25.0
	R&D Expenditures	29.3	62.2	29.1	59.9	62.0
Imaging Products Business	Capital Expenditures	4.8	8.1	2.2	6.7	-
	Depreciation & Amortization	5.6	11.5	3.5	5.5	-
	R&D Expenditures	10.2	21.1	8.7	16.9	16.0
Precision Equipment Business	Capital Expenditures	1.9	5.5	3.5	7.7	-
	Depreciation & Amortization	2.0	4.4	2.2	4.4	-
	R&D Expenditures	8.9	19.9	11.8	25.8	28.0
Healthcare Business	Capital Expenditures	1.1	2.3	0.9	2.5	-
	Depreciation & Amortization	2.0	4.4	2.2	4.5	-
	R&D Expenditures	2.7	6.7	2.7	5.8	6.0
Components Business	Capital Expenditures	-	-	-	-	-
	Depreciation & Amortization	-	-	-	-	-
	R&D Expenditures	-	-	-	-	3.0
Industrial Metrology and Others	Capital Expenditures	2.8	4.4	1.8	3.9	-
	Depreciation & Amortization	2.1	4.3	1.8	4.0	-
	R&D Expenditures	2.3	5.1	2.1	4.4	2.0
Undistributed Corporate Divisions	Capital Expenditures	4.2	8.4	5.6	9.7	-
	Depreciation & Amortization	5.1	9.5	5.0	9.6	-
	R&D Expenditures	5.2	9.4	3.8	7.0	7.0

● Including intangible fixed assets.

● Amounts in this statement are rounded down to the hundred million.

● The semiconductor Related Equipment Business, which had belonged to "Industrial Metrology and Others", have been transferred to "Precision Equipment Business" and has been applied retroactively to FY2020/3.

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## 8. Cash Dividends (yen: interim / year-end)

2018/3		2019/3		2020/3		2021/3		2022/3 (est.)	
14.0	22.0	30.0	30.0	30.0	10.0	10.0	10.0	10.0	15.0 15.0

## 9. Number of Employees

	2018/3	2019/3	2020/3	2021/3
Consolidated	21,029	20,917	20,190	19,448
Non-Consolidated *	4,444	4,398	4,442	4,183
Outside Japan	12,304	12,087	11,408	10,619
Japan	8,725	8,830	8,782	8,829

\* The figure does not include personnel dispatched to subsidiaries and associated companies.