

Reference Data

Forecast for the year ending March 31, 2021: Financial Highlights (Half year/Full year)



Billions of yen	FY2018/3	FY2019/3	FY2020/3			FY2021/3 Forecast		
	Full year	Full year	1H	2H	Full year	1H	2H	Full year
Revenue	717.0	708.6	291.0	300.0	591.0	165.0	255.0	420.0
Operating Profit % vs Revenue	56.2 7.8%	82.6 11.7%	17.5 6.0%	-10.8 -3.6%	6.7 1.1%	-40.0 -24.2%	-35.0 -13.7%	-75.0 -17.9%
Profit before income taxes % vs Revenue	56.2 7.8%	87.9 12.4%	20.1 6.9%	-8.3 -2.8%	11.8 2.0%	-35.0 -21.2%	-35.0 -13.7%	-70.0 -16.7%
Profit attributable to owners of the parent % vs Revenue	34.7 4.8%	66.5 9.4%	16.3 5.6%	-8.7 -2.9%	7.6 1.3%	-25.0 -15.2%	-25.0 -9.8%	-50.0 -11.9%
EPS	¥87.76	¥167.86	¥19.93			-¥136.19		
Annual Dividends	¥36	¥60	¥40			¥20		
ROE	6.3%	11.2%	1.3%			-10.0%		
FCF	90.2	43.5	-4.8			-		
Exchange Rate:								
US \$	¥111	¥111	¥109	¥109	¥109	¥106	¥105	¥106
EURO	¥130	¥128	¥121	¥120	¥121	¥117	¥115	¥116

Note: From FY2019/3, a part of sales promotion expenses is deducted from revenue, which had been booked as SG&A previously. FY2019/3 Revenue is an amount after deducting ¥8.3B.

Forecast for the year ending March 31, 2021: Financial Highlights by Segment (Half year/Full year)



Billions of yen		FY2018/3	FY2019/3	FY2020/3			Forecast for FY2021/3		
		Full year	Full year	1H	2H	Full year	1H	2H	Full year
Imaging Products Business	Revenue	360.7	296.1	119.0	106.8	225.8	55.0	75.0	130.0
	Operating Profit	30.2 (36.0)	22.0 (22.6)	2.0 (2.2)	-19.1 (-16.6)	-17.1 (-14.4)	-20.0 (-19.0)	-20.0 (-16.0)	-40.0 (-35.0)
Precision Equipment Business	Revenue	226.3	274.5	117.6	127.4	245.0	65.0	110.0	175.0
	Operating Profit	53.3 (53.3)	81.7 (81.7)	26.0 (26.0)	22.0 (22.0)	48.0 (48.0)	-2.0 (-2.0)	12.0 (12.0)	10.0 (10.0)
Healthcare Business	Revenue	56.8	65.4	30.0	32.0	62.0	22.0	35.0	57.0
	Operating Profit	-3.2 (-3.2)	-1.9 (-1.9)	-1.2 (-1.2)	-1.2 (-1.2)	-2.4 (-2.4)	-5.0 (-5.0)	0.0 (0.0)	-5.0 (-5.0)
Industrial Metrology and Others	Revenue	73.2	72.5	24.2	33.8	58.0	23.0	35.0	58.0
	Operating Profit	5.0 (7.8)	6.9 (7.5)	1.8 (1.8)	0.0 (0.0)	1.8 (1.8)	-2.0 (-2.0)	2.0 (2.0)	0.0 (0.0)
Corporate P/L non-attributable to any reportable segments	Revenue	—	—	—	—	—	—	—	—
	Operating Profit	-29.1 (-29.1)	-26.1 (-25.6)	-11.1 (-9.4)	-12.5 (-12.5)	-23.6 (-21.9)	-11.0 (-11.0)	-29.0 (-29.0)	-40.0 (-40.0)
Consolidated	Revenue	717.0	708.6	291.0	300.0	591.0	165.0	255.0	420.0
	Operating Profit	56.2 (64.9)	82.6 (84.4)	17.5 (19.4)	-10.8 (-8.2)	6.7 (11.2)	-40.0 (-39.0)	-35.0 (-31.0)	-75.0 (-70.0)

Note: From FY2019/3, a part of sales promotion expenses is deducted from revenue, which had been booked as SG&A previously. FY2019/3 Revenue is an amount after deducting ¥8.3B.

Figures in parentheses are the operating profit excluding the restructuring relevant expenses.

The Semiconductor Related Equipment Business, which had belonged to Industrial Metrology and Others, has been transferred to the Precision Equipment Business.

Revenue of ¥5.3B and operating profit of ¥1.3B have been transferred from Industrial Metrology and Others to the Precision Equipment Business as a result of retroactive application to FY2020/3.

1st quarter of the year ending March 31, 2021: Financial Highlights by Segment



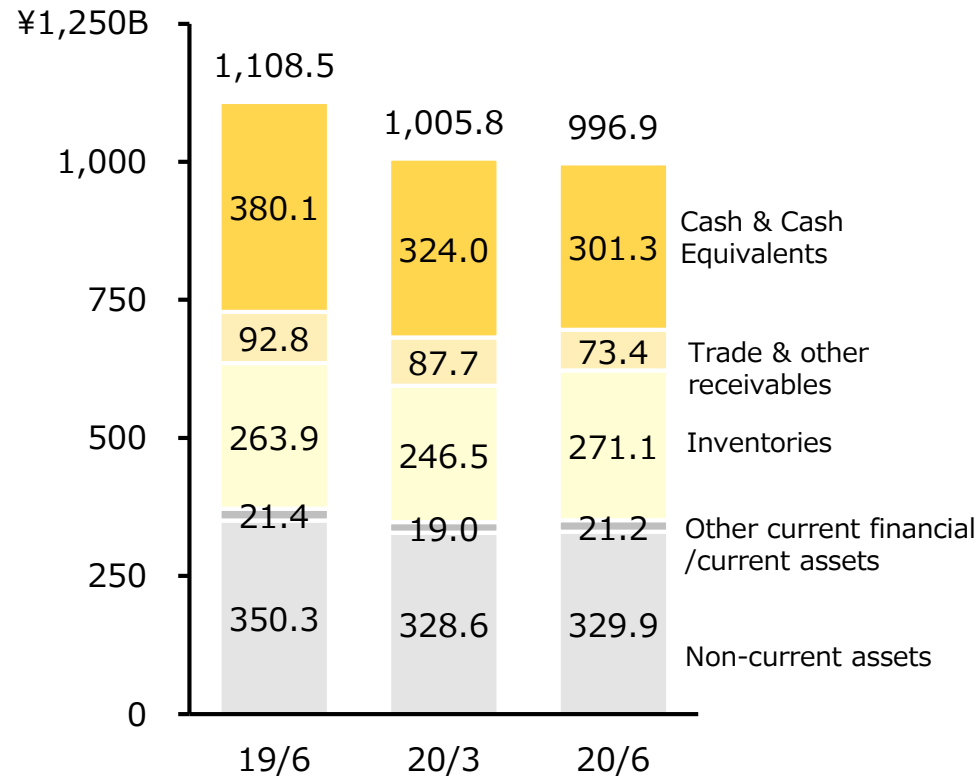
Billions of yen		FY 2020/3				FY2021/3
		Q1	Q2	Q3	Q4	Q1
Imaging Products Business	Revenue	67.3	51.7	70.0	36.8	25.1
	Operating Profit	3.5 (3.5)	-1.5 (-1.3)	-0.8 (-0.2)	-18.3 (-16.4)	-8.1 (-7.8)
Precision Equipment Business	Revenue	51.8	65.8	52.6	74.8	19.6
	Operating Profit	10.3 (103)	15.7 (15.7)	10.7 (10.7)	11.3 (11.3)	-5.1 (-5.1)
Healthcare Business	Revenue	12.9	17.1	16.5	15.5	10.3
	Operating Profit	-1.9 (-1.9)	0.7 (0.7)	-0.4 (-0.4)	-0.8 (-0.8)	-2.4 (-2.4)
Industrial Metrology and Others	Revenue	10.8	13.4	14.3	19.5	9.5
	Operating Profit	0.2 (0.2)	1.6 (1.6)	0.9 (0.9)	-0.9 (-0.9)	-0.4 (-0.4)
Corporate P/L non-attributable to any reportable segments	Revenue	—	—	—	—	—
	Operating Profit	-2.9 (-2.9)	-8.2 (-6.5)	-6.3 (-6.3)	-6.2 (-6.2)	-4.4 (-4.4)
Consolidated	Revenue	142.9	148.1	153.4	146.6	64.7
	Operating Profit	9.3 (9.3)	8.2 (10.1)	4.0 (4.7)	-14.8 (-12.9)	-20.5 (-20.2)

Note: Figures in parentheses are the operating profit excluding the restructuring relevant expenses.

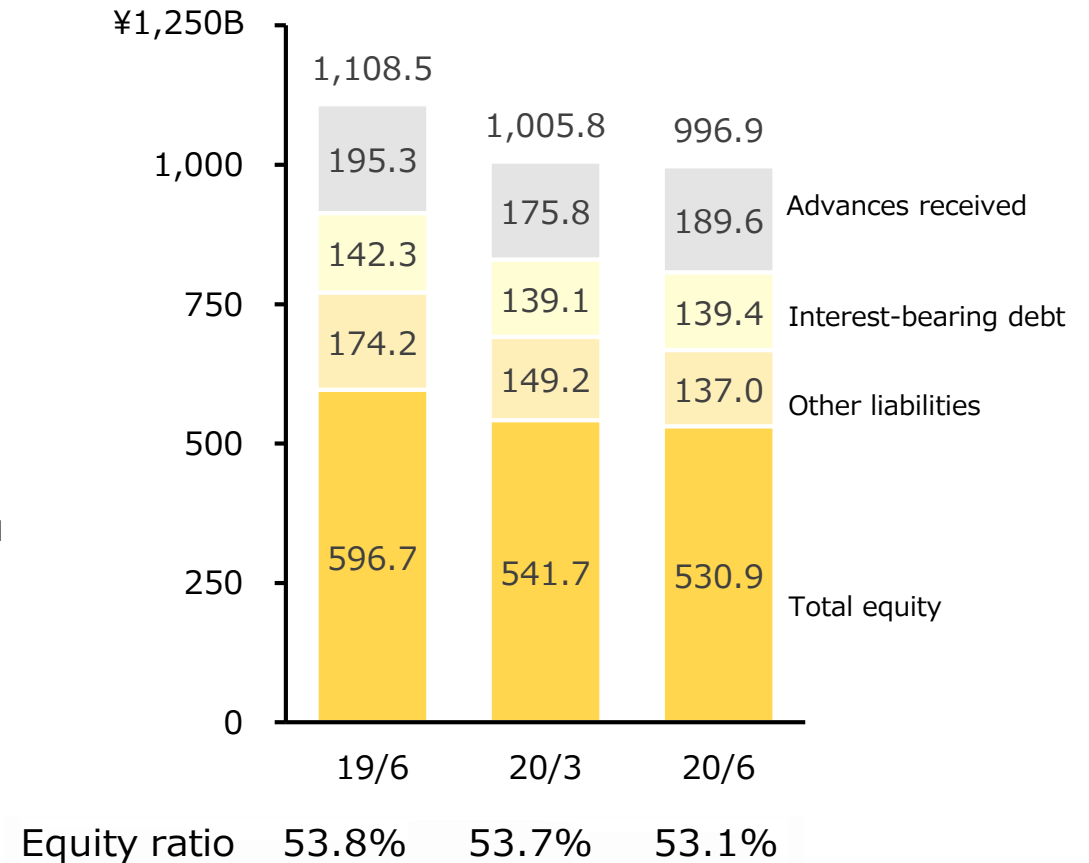
1st quarter of the year ending March 31, 2021: Financial Position Breakdown



ASSETS



LIABILITIES/ EQUITY

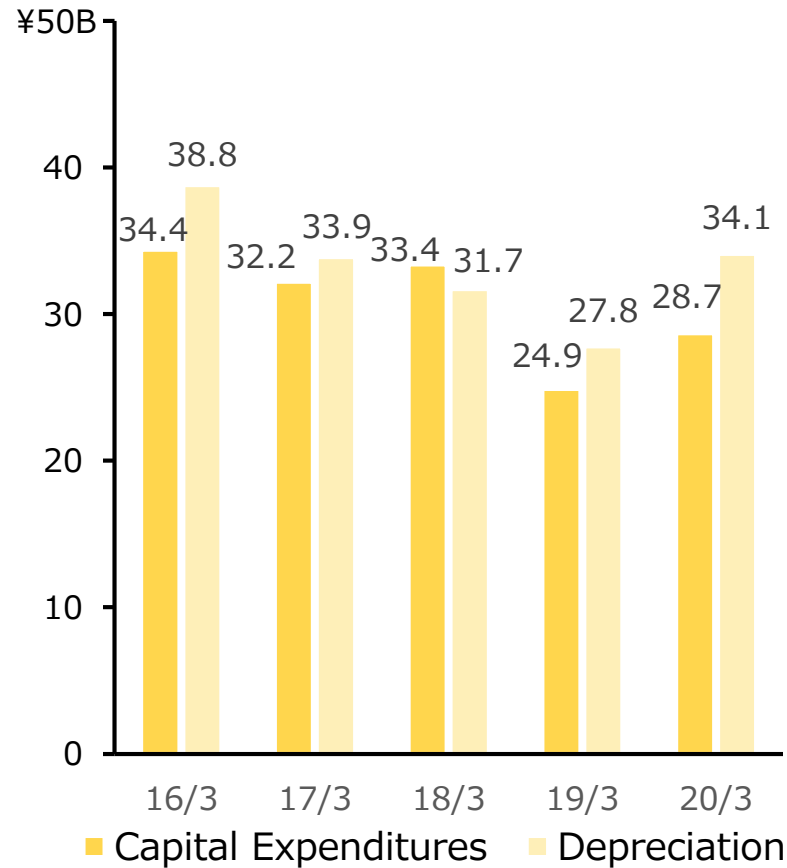


Note: Equity ratio is ratio of equity attributable to owners of the parent to total assets. Cash and Cash Equivalents excludes time deposits with maturities of three months or more.

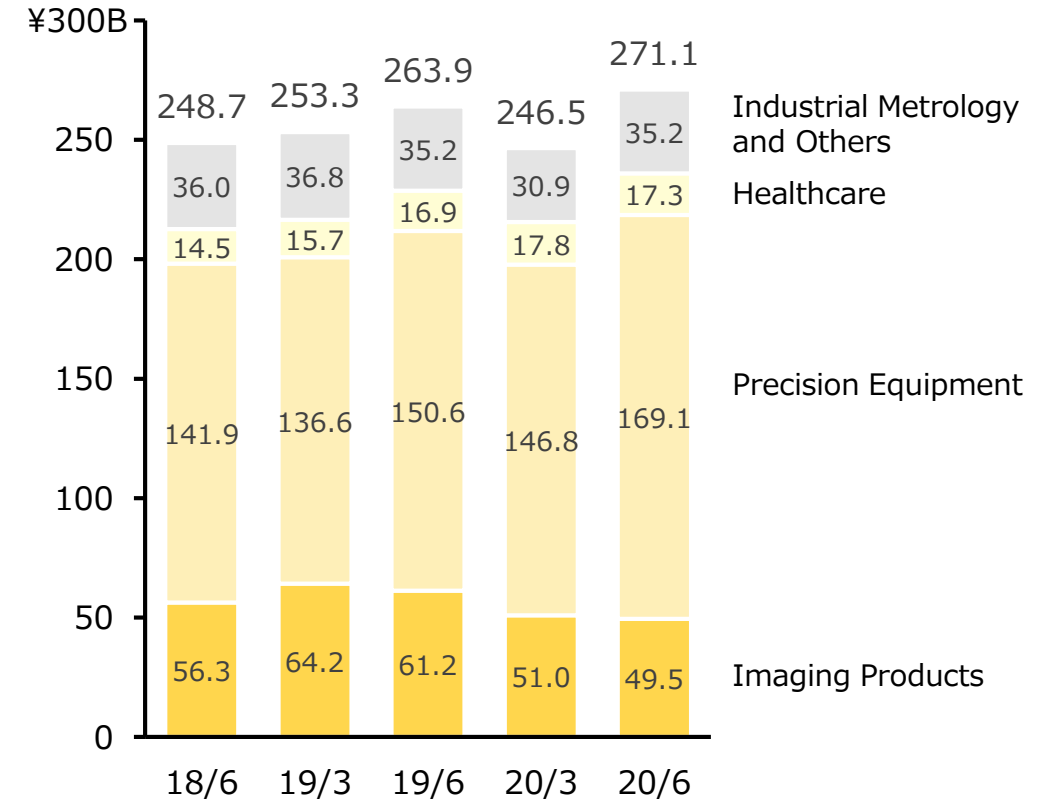
Capital Expenditures, Depreciation and Inventory



CAPITAL EXPENDITURES, DEPRECIATION



INVENTORY BREAKDOWN

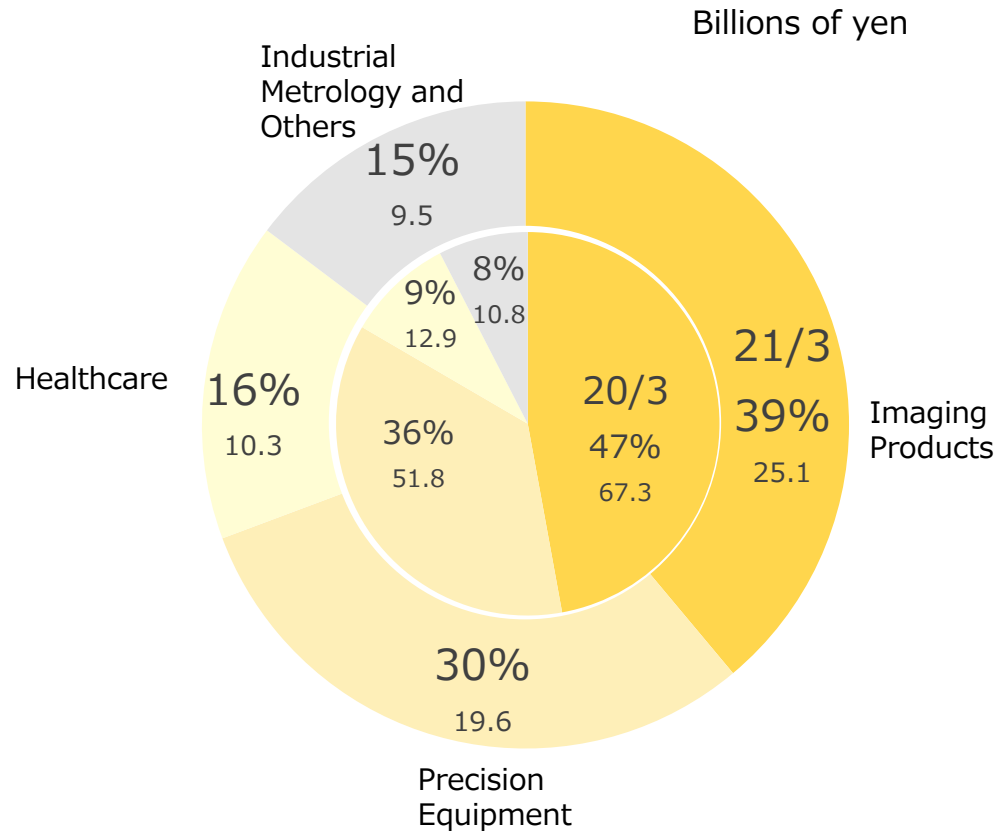


Note: Capital expenditures in FY2020/3 includes the leased assets of approx. ¥4.0B upon the adoption of IFRS16. Forecast for FY2021/3 is closed its under examination basing FY2020/3.
 Depreciation from FY2018/3 includes the amortization of capitalized R&D costs and in FY2020/3 depreciation of the leased asset includes approx. ¥7.0B, same as capital expenditures.
 The Semiconductor Related Equipment Business, which had belonged to Industrial Metrology and Others, has been transferred to the Precision Equipment Business.
 Inventory of ¥3.0B in the end of FY2019/6 and ¥2.6B in the end of FY2020/3 have been transferred from Industrial Metrology and Others to the Precision Equipment Business as a result of retroactive application to the end of FY2020/3 respectively.

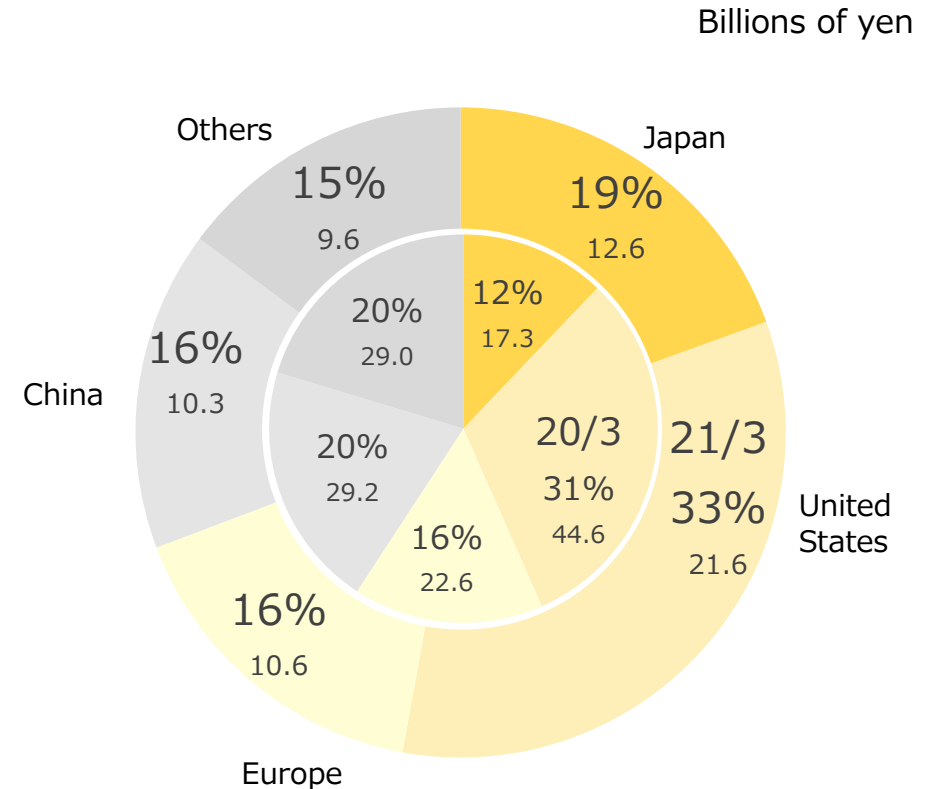
1st quarter of the year ending March 31, 2021: Revenue Breakdown



BY SEGMENT



BY REGION

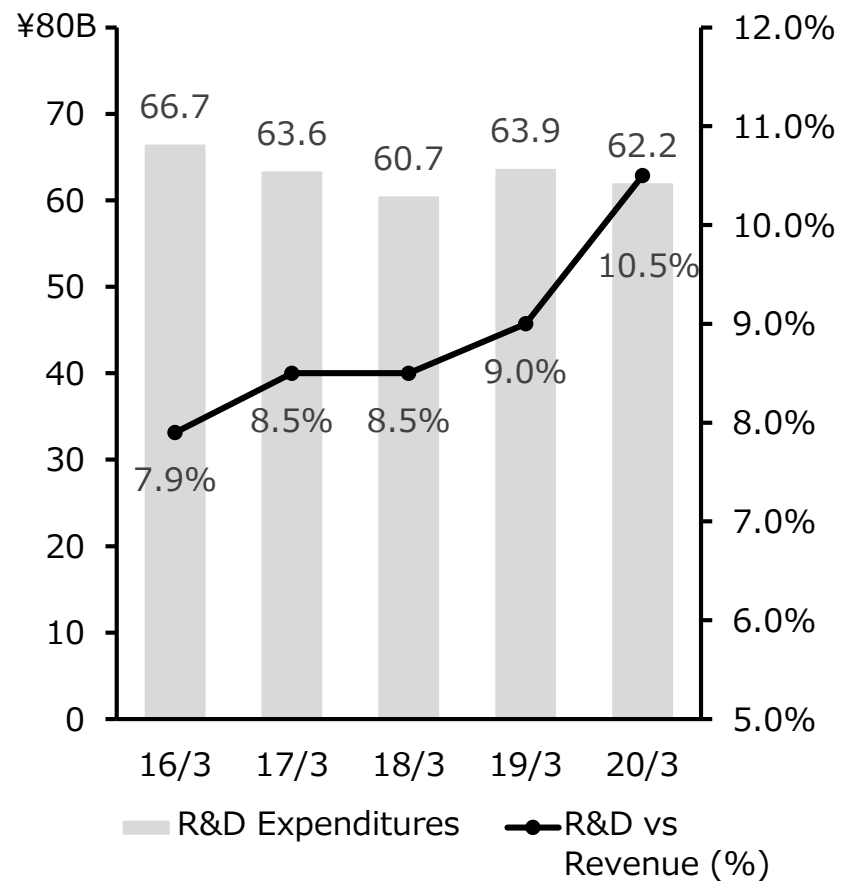


Note: The outside and inside circles show the breakdown for Q1 of F2021/3 revenue of ¥64.7B and Q1 of FY2020/3 revenue of ¥142.9B, respectively.

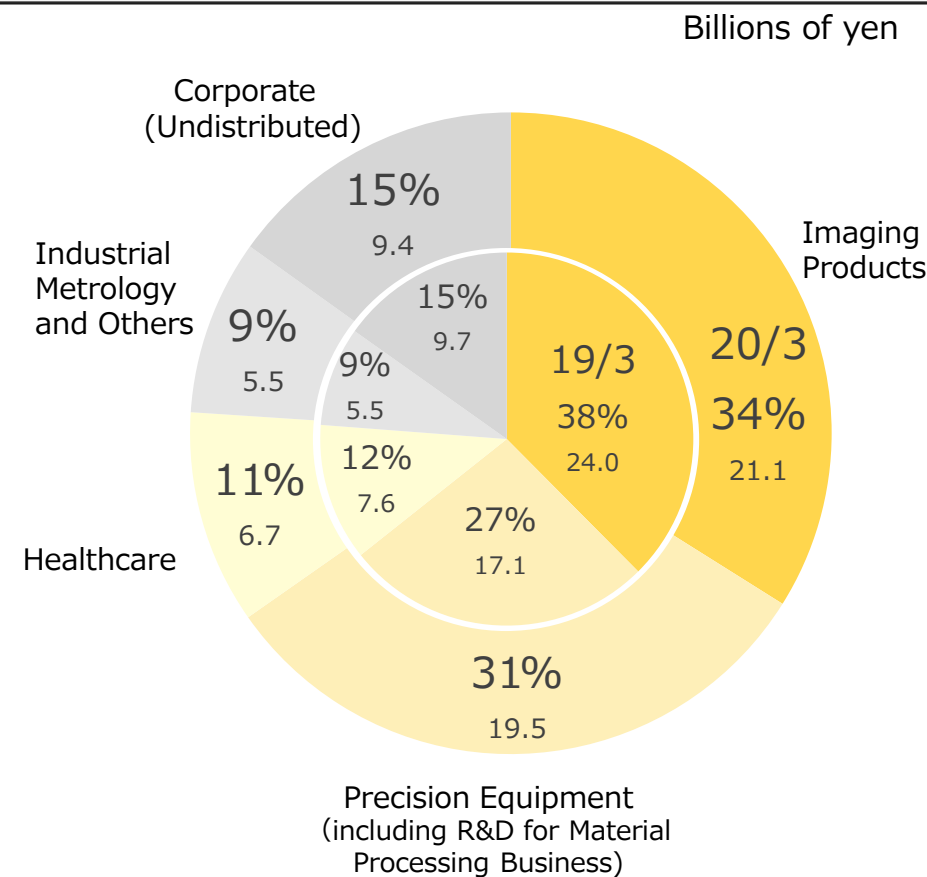
R&D Expenditures



R&D EXPENDITURES

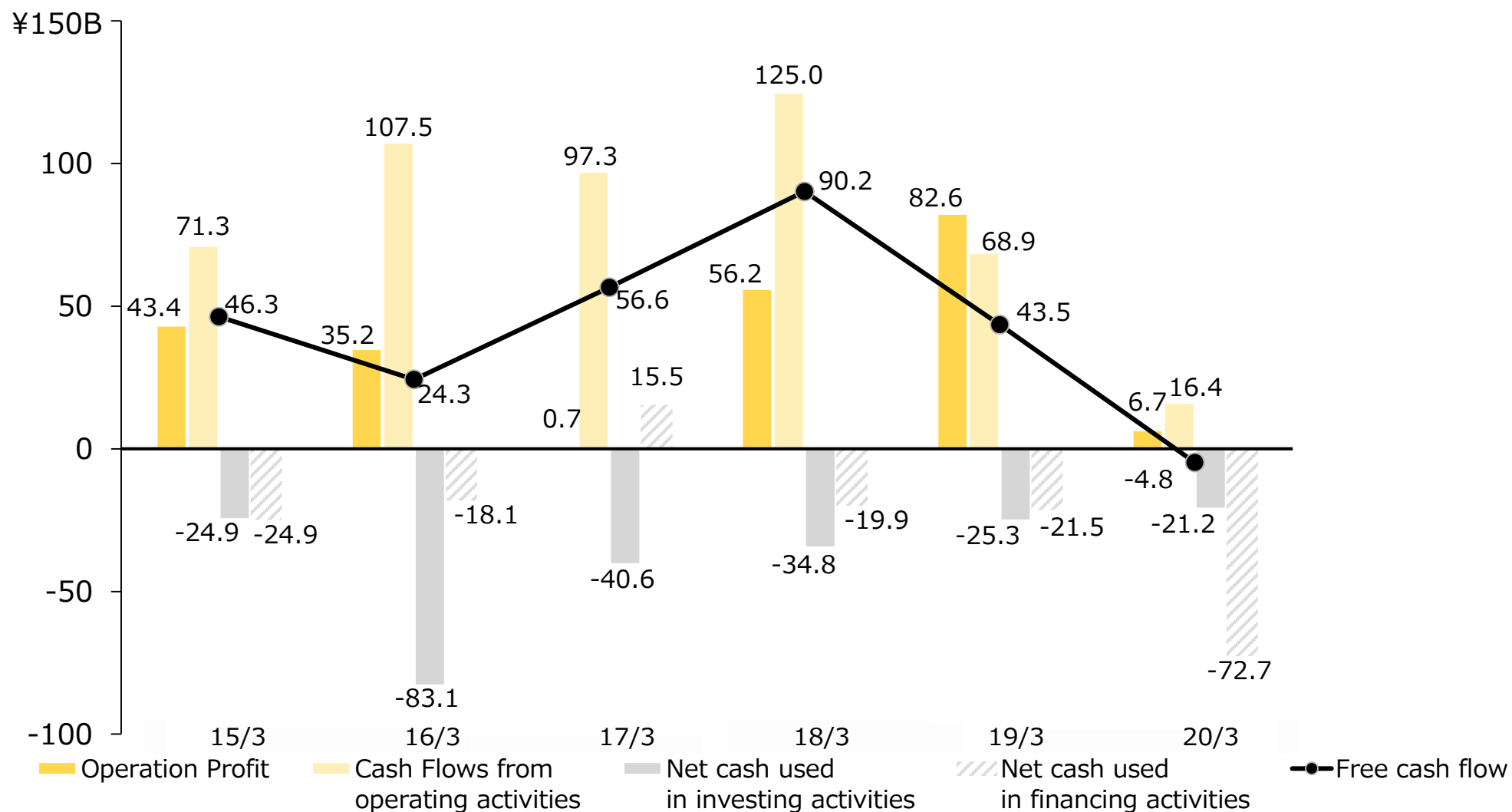


R&D EXPENDITURES BREAKDOWN



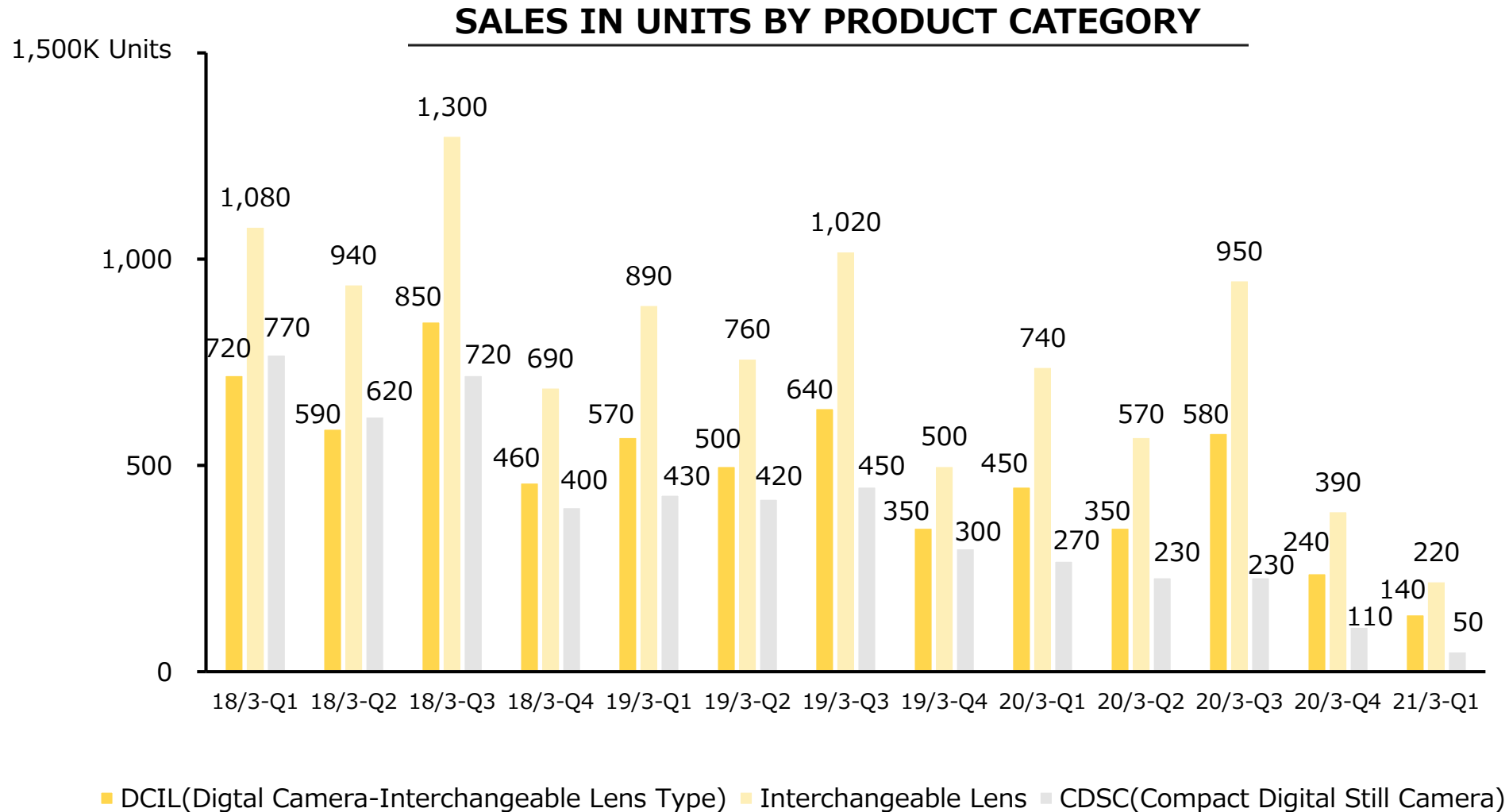
Note: R&D expenditures after FY2018/3 includes capitalization of some development expenditures.
 In FY2021/3, non-disclosure because of under scrutiny based on the same level as FY2020/3.

Cash Flow History



Note: FCF (free cash flows) = CF from operating activities + CF from investing activities; Japanese Standard is employed for FY2015/3 and prior, and IFRS is adopted for FY2016/3 and after.
 FCF + CF from financial activities + Effect of exchange rate changes on cash and cash equivalents = net increase (decrease) in cash and cash equivalents

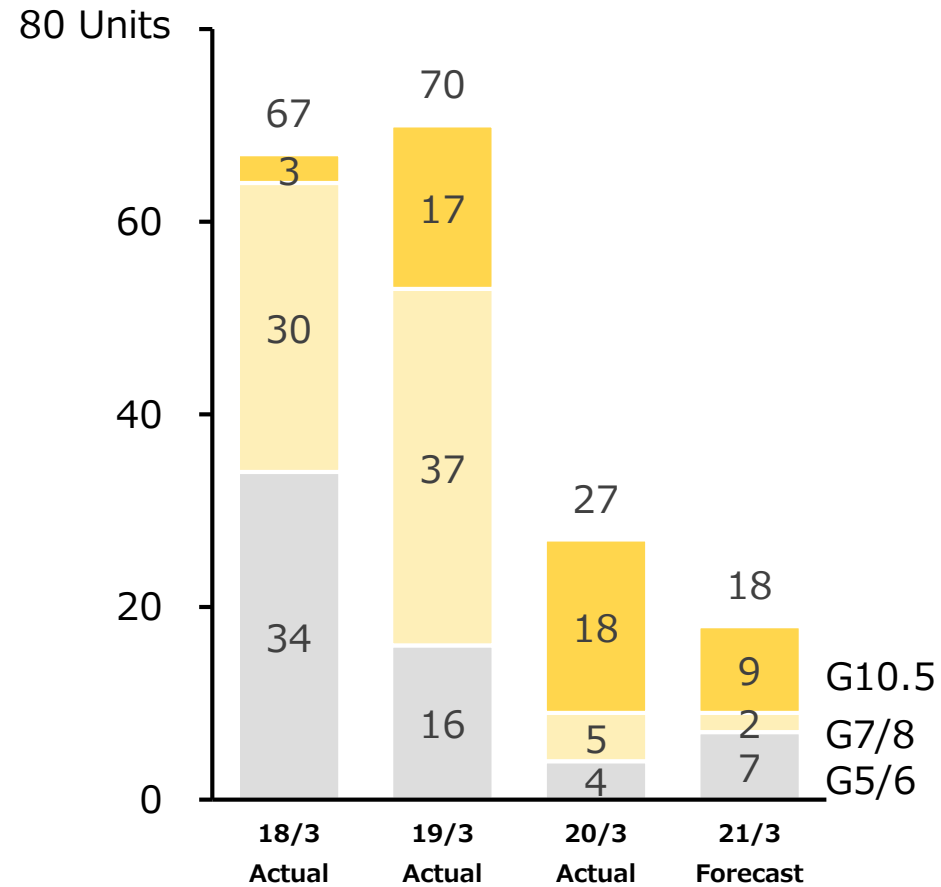
Imaging Products Business: Sales Units



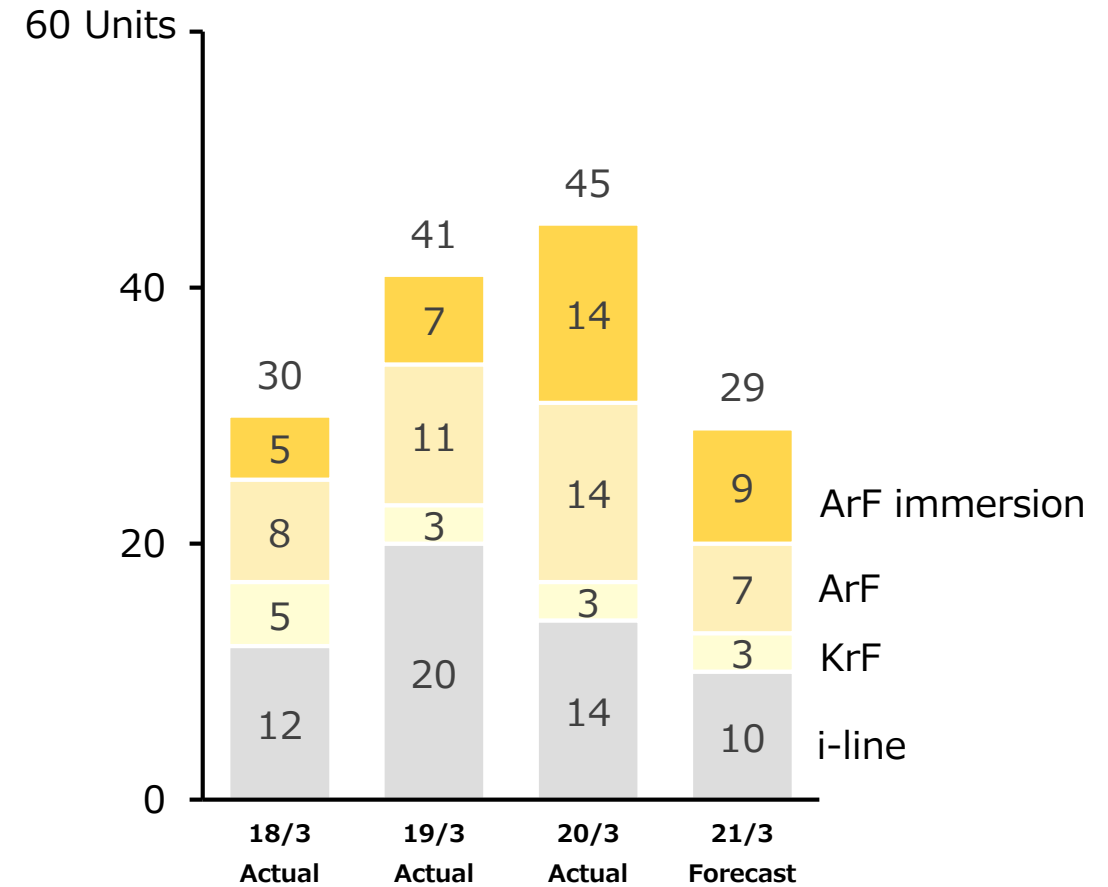
Precision Equipment Business: Sales Units



FPD LITHOGRAPHY SYSTEMS SALES BY GENERATION



SEMICONDUCTOR LITHOGRAPHY SYSTEMS SALES BY TECHNOLOGY (INCL. REFURBISHED)

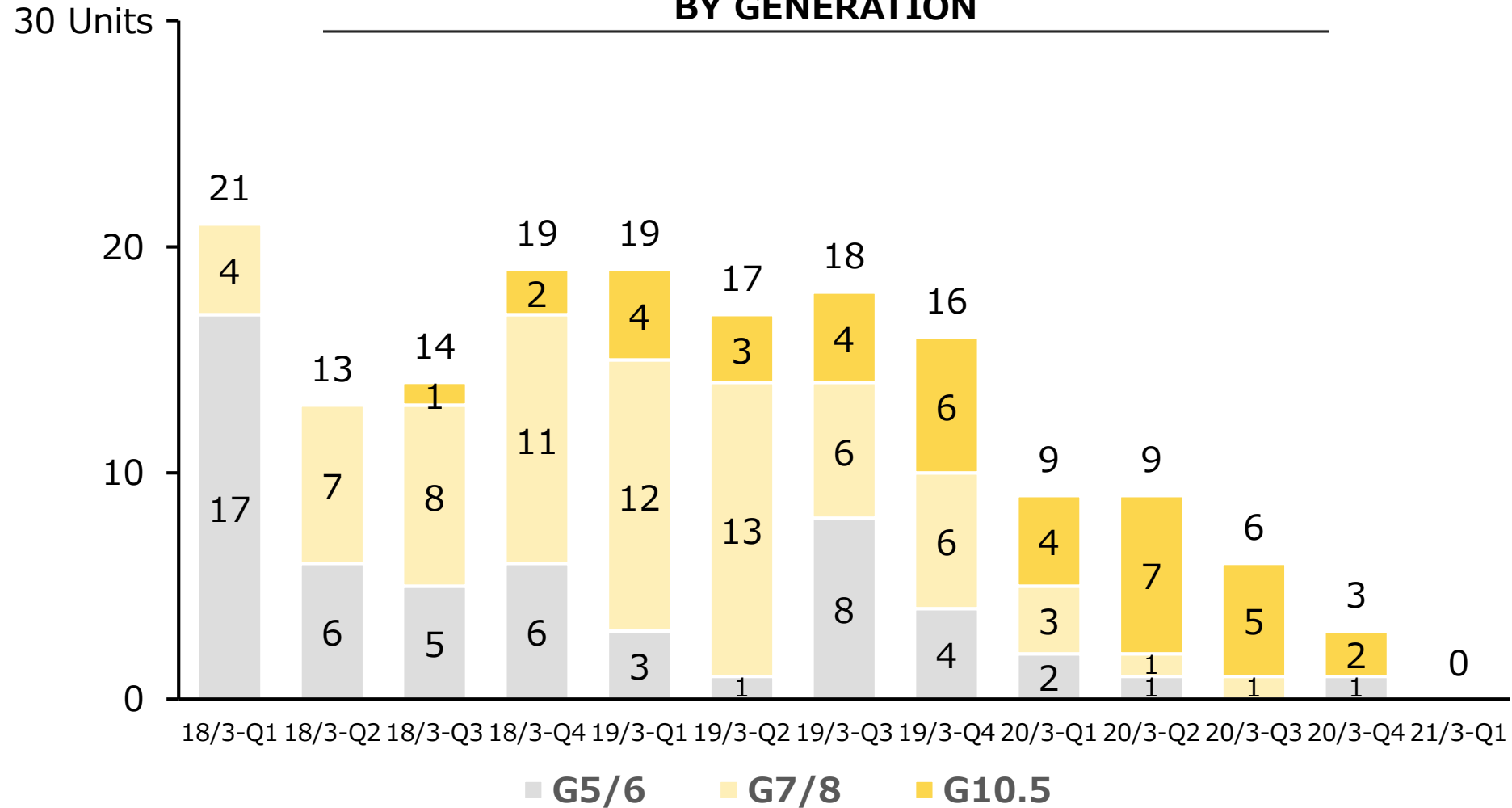


Note: The unit sales of new semiconductor lithography systems is 17 units in FY2018/3, 21 units in FY2019/3, 34 units in FY2020/3 and 19 units (forecast) in FY2021/3.

Precision Equipment Business: Sales Units



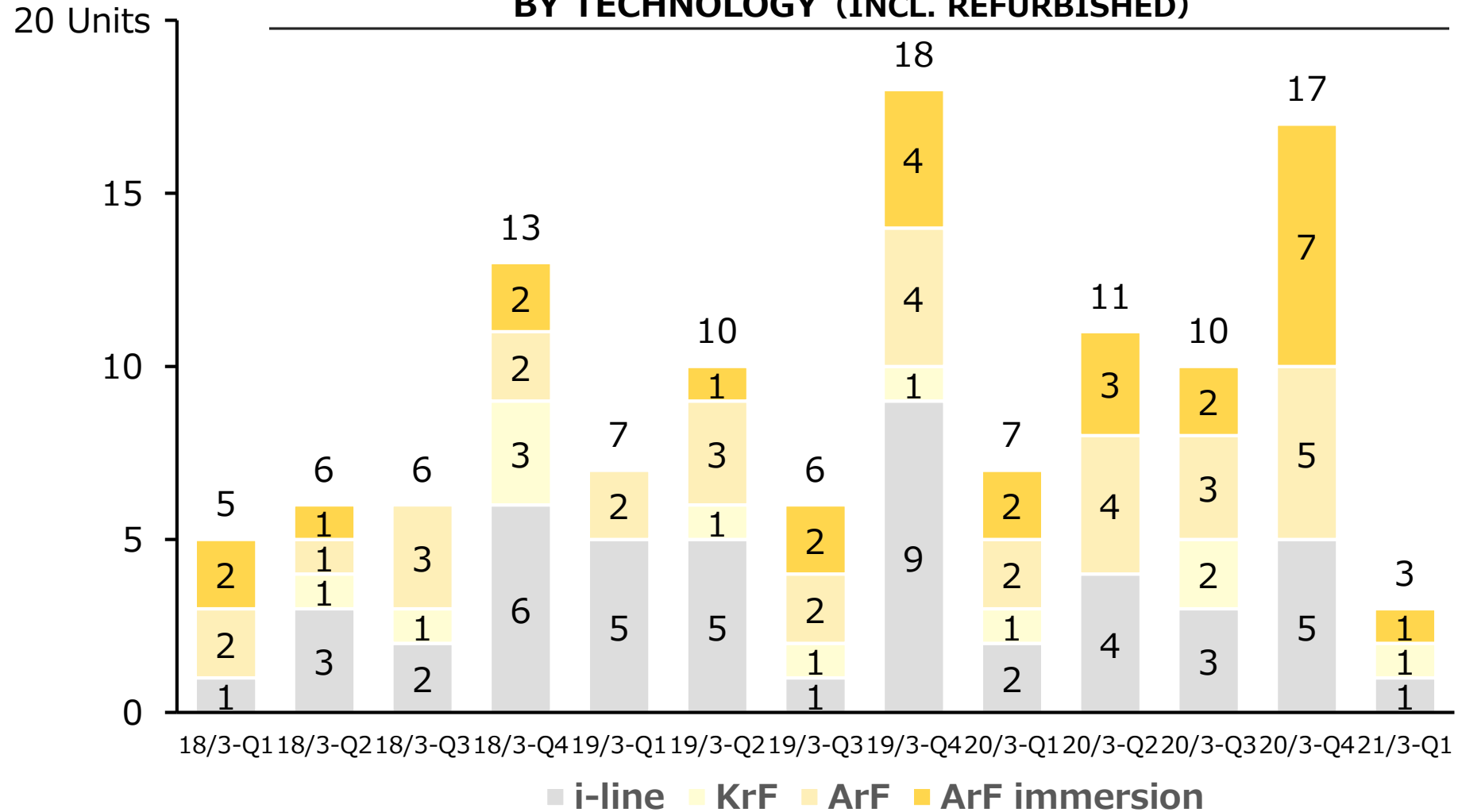
FPD LITHOGRAPHY SYSTEMS SALES BY GENERATION



Precision Equipment Business: Sales Units



**SEMICONDUCTOR LITHOGRAPHY SYSTEMS SALES
BY TECHNOLOGY (INCL. REFURBISHED)**



Forecast for the year ending March 31, 2021: Foreign Exchange Impact



	Exchange Rate	Financial Impact from Fluctuation by 1 yen	
	FY2021/3 Forecast for Q2~Q4	Revenue Q2~Q4	Operating Profit Q2~Q4
US \$	¥ 105	Approx. ¥ 1.5billion	Approx. ¥ 0.2billion
EURO	¥ 115	Approx. ¥ 0.5billion	Approx. ¥ 0.2billion

Note: The foreign exchange impact above is made on the assumption that emerging-market currencies move according to the influence of US \$ and EURO.

Disclaimer Regarding Forecast and Projections



Forward-looking statements for earnings and other performance data contained herein are based on information currently available to the Company, and all potential risks and uncertainties are taken into account. The Company asks that investors understand that changes in conditions may cause actual performance to significantly differ from these projections.

