

Reference Data

Forecast for the year ending March 31, 2022



	FY2019/3	FY2020/3	FY2021/3			FY2022/3		
	Full year	Full year	1H	2H	Full year	1H	2H	Full year
Billions of yen								
Revenue	708.6	591.0	175.6	275.6	451.2	275.0	245.0	520.0
Operating Profit	82.6	6.7	-46.6	-9.6	-56.2	25.0	2.0	27.0
% vs Revenue	11.7%	1.1%	-26.5%	-3.5%	-12.5%	9.1%	0.8%	5.2%
Profit before income taxes	87.9	11.8	-38.8	-6.5	-45.3	27.0	3.0	30.0
% vs Revenue	12.4%	2.0%	-22.1%	-2.4%	-10.0%	9.8%	1.2%	5.8%
Profit attributable to owners of the parent	66.5	7.6	-31.5	-2.9	-34.4	20.0	2.0	22.0
% vs Revenue	9.4%	1.3%	-17.9%	-1.1%	-7.6%	7.3%	0.8%	4.2%
EPS	¥167.86	¥19.93	-¥93.96			¥59.91		
Annual Dividends	¥60	¥40	¥20			¥30		
ROE	11.2%	1.3%	-6.4%			4.0%		
FCF	43.5	-4.8	22.9			-		
Exchange Rate : US \$	¥111	¥109	¥107	¥105	¥106	¥105		
EURO	¥128	¥121	¥121	¥126	¥124	¥125		

Financial forecast for the year ending March 31, 2022: by Segments



Billions of yen		FY2019/3	FY2020/3	FY2021/3			FY2022/3		
		Full year	Full year	1H	2H	Full year	1H	2H	Full year
Imaging Products Business	Revenue	296.1	225.8	64.3	85.9	150.2	85.0	85.0	170.0
	Operating Profit	22.0	-17.1	-27.8	-8.5	-36.3	10.0	2.0	12.0
		(22.6)	(- 14.4)	(- 26.7)	(- 6.3)	(- 33.0)			
Precision Equipment Business	Revenue	274.5	245.0	63.8	120.9	184.7	130.0	80.0	210.0
	Operating Profit	81.7	48.0	-7.4	6.8	-0.6	18.0	1.0	19.0
		(81.7)	(48.0)	(- 7.4)	(6.8)	(- 0.6)			
Healthcare Business	Revenue	65.4	62.0	25.7	37.1	62.8	30.0	40.0	70.0
	Operating Profit	-1.9	-2.4	-2.3	-0.7	-3.0	0.0	1.0	1.0
		(- 1.9)	(- 2.4)	(- 2.3)	(- 0.7)	(- 3.0)			
Components Business	Revenue	-	-	10.4	15.3	25.7	15.0	20.0	35.0
	Operating Profit	-	-	-0.9	1.0	0.1	3.0	5.0	8.0
		-	-	(- 0.9)	(1.0)	(0.1)			
Industrial Metrology and Others	Revenue	72.5	58.0	11.2	16.4	27.6	15.0	20.0	35.0
	Operating Profit	6.9	1.8	-0.5	-0.7	-1.2	0.0	3.0	3.0
		(7.5)	(1.8)	(- 0.4)	(0.1)	(- 0.3)			
Corporate P/L non-attributable to any reportable segments	Revenue	-	-	-	-	-	-	-	-
	Operating Profit	-26.1	-23.6	-7.4	-7.6	-15	-6.0	-10.0	-16.0
		(- 25.6)	(- 21.9)	(- 7.4)	(- 7.6)	(- 15.0)			
Consolidated	Revenue	708.6	591.0	175.6	275.6	451.2	275.0	245.0	520.0
	Operating Profit	82.6	6.7	-46.6	-9.6	-56.2	25.0	2.0	27.0
		(84.4)	(11.2)	(- 45.3)	(- 6.6)	(- 51.9)			

Note: Figures in parentheses are the operating profit excluding the restructuring relevant expenses.

In April 2021, some production subsidiaries related to the Imaging Products Business, Precision Equipment Business, and Components Business were transferred to Industrial Metrology and Others, and retroactively applied to the FY2021/3.

Actual for the year ended March 31, 2022:by Segments



Billions of yen		FY2021/3				FY2022/3
		Q1	Q2	Q3	Q4	Q1
Imaging Products Business	Revenue	25.1	39.2	52.4	33.5	50.0
	Operating Profit	-8.3 (- 8.0)	-19.5 (- 18.7)	-0.8 (- 0.2)	-7.7 (- 6.1)	9.2
Precision Equipment Business	Revenue	19.6	44.2	66.6	54.3	51.8
	Operating Profit	-5.7 (- 5.7)	-1.7 (- 1.7)	11.4 (11.4)	-4.6 (- 4.6)	10.6
Healthcare Business	Revenue	10.3	15.4	17.1	20.0	15.8
	Operating Profit	-2.4 (- 2.4)	0.1 (0.1)	0.7 (0.7)	-1.4 (- 1.4)	0.4
Components Business	Revenue	4.6	5.8	7.7	7.6	7.7
	Operating Profit	-0.3 (- 0.3)	-0.6 (- 0.6)	1.2 (1.2)	-0.2 (- 0.2)	2.1
Industrial Metrology and Others	Revenue	4.9	6.3	6.9	9.5	6.7
	Operating Profit	0.9 (0.9)	-1.4 (- 1.3)	0.5 (0.6)	-1.2 (- 0.5)	-1.0
Corporate P/L non-attributable to any reportable segments	Revenue	—	—	—	—	—
	Operating Profit	-4.6 (- 4.6)	-2.8 (- 2.8)	-3.5 (- 3.5)	-4.1 (- 4.1)	-1.5
Consolidated	Revenue	64.7	110.9	150.6	125.0	132.2
	Operating Profit	-20.5 (- 20.2)	-26.1 (- 25.1)	9.9 (10.5)	-19.5 (- 17.1)	19.9

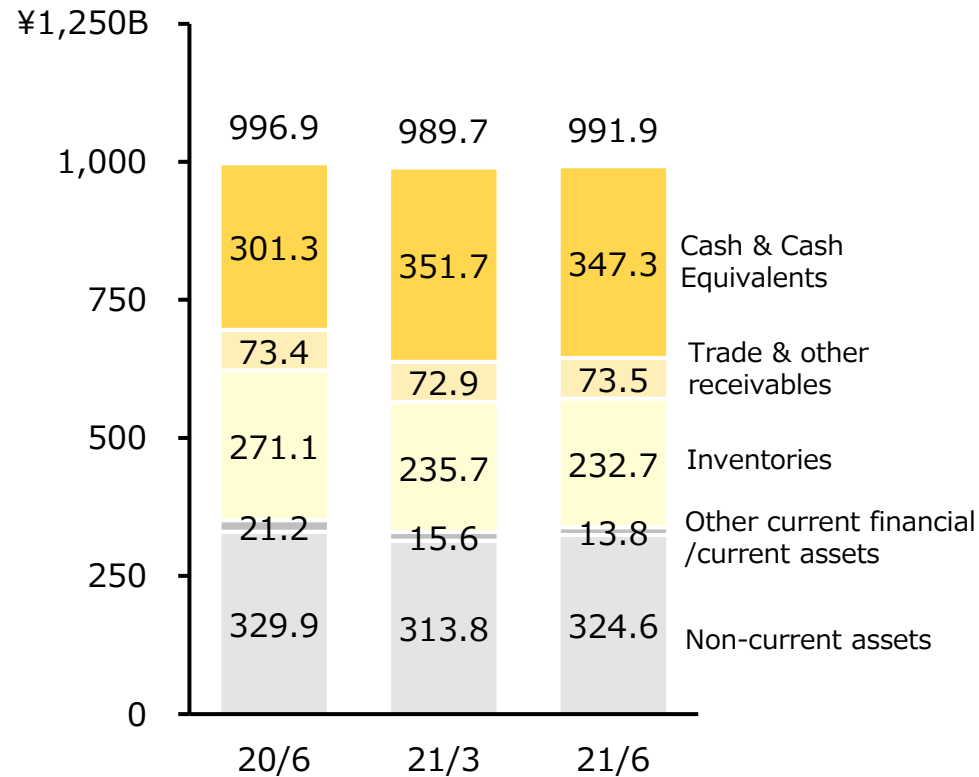
Note: Figures in parentheses are the operating profit excluding the restructuring relevant expenses.

In April 2021, some production subsidiaries related to the Imaging Products Business, Precision Equipment Business, and Components Business were transferred to Industrial Metrology and Others, and retroactively applied to the FY2021/3.

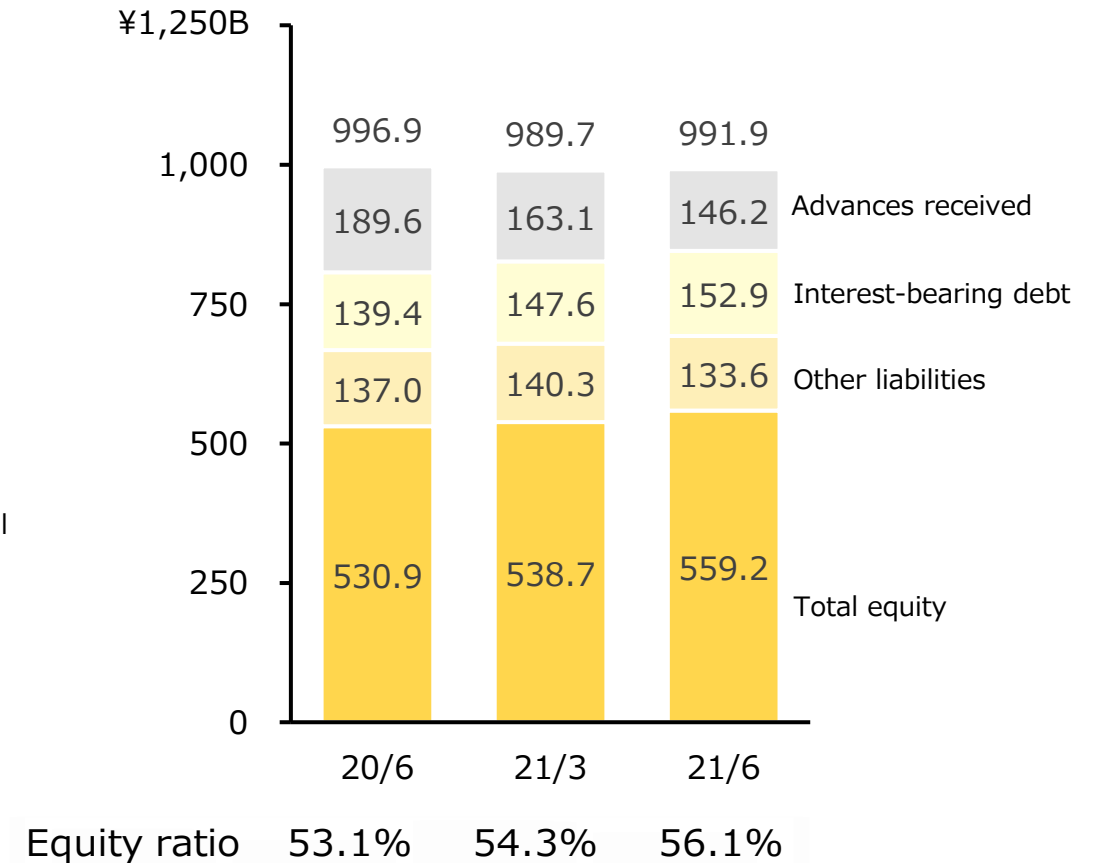
1st quarter of the year ending March 31, 2022: Financial Position Breakdown



ASSETS



LIABILITIES/ EQUITY

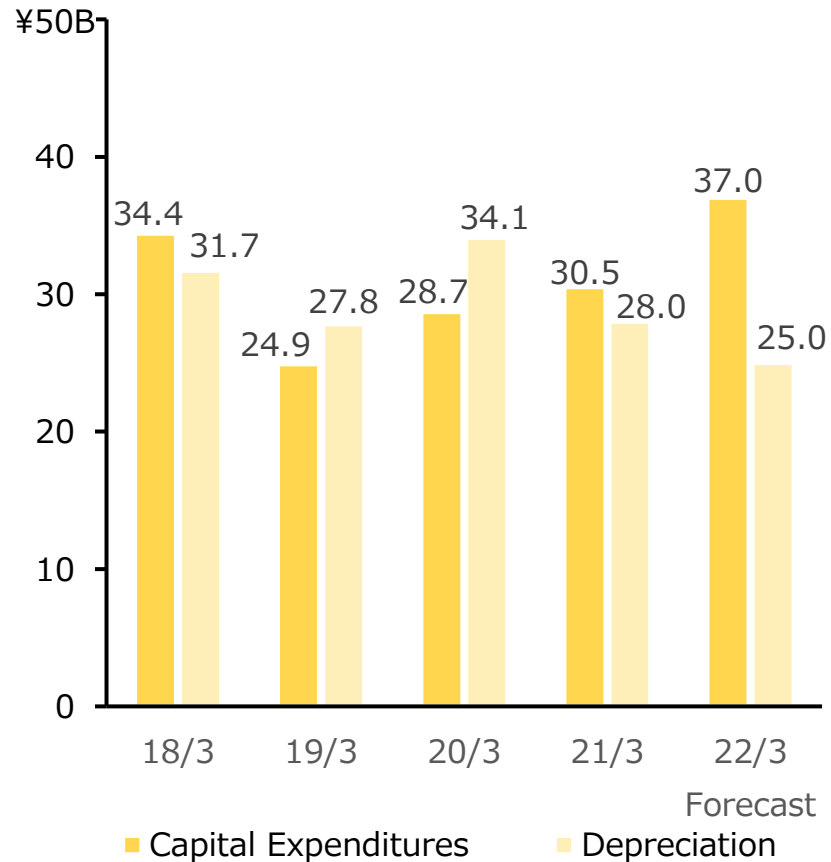


Note: Equity ratio is ratio of equity attributable to owners of the parent to total assets. Cash and Cash Equivalents excludes time deposits with maturities of three months or more.

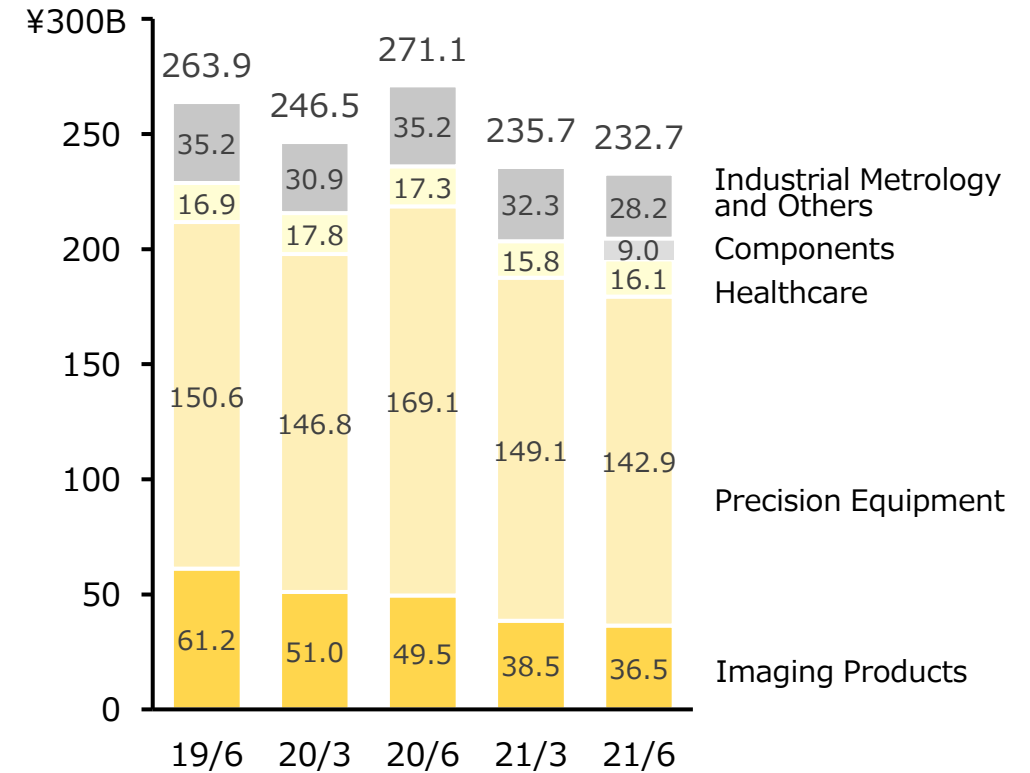
Capital Expenditures, Depreciation and Inventory



CAPITAL EXPENDITURES, DEPRECIATION



INVENTORY BREAKDOWN



Note: Capital expenditures in FY2020/3 and beyond include the leased assets upon the adoption of IFRS16.

Depreciation from FY2018/3 includes the amortization of capitalized R&D costs and from FY2020/3 includes leased assets, same as capital expenditures.

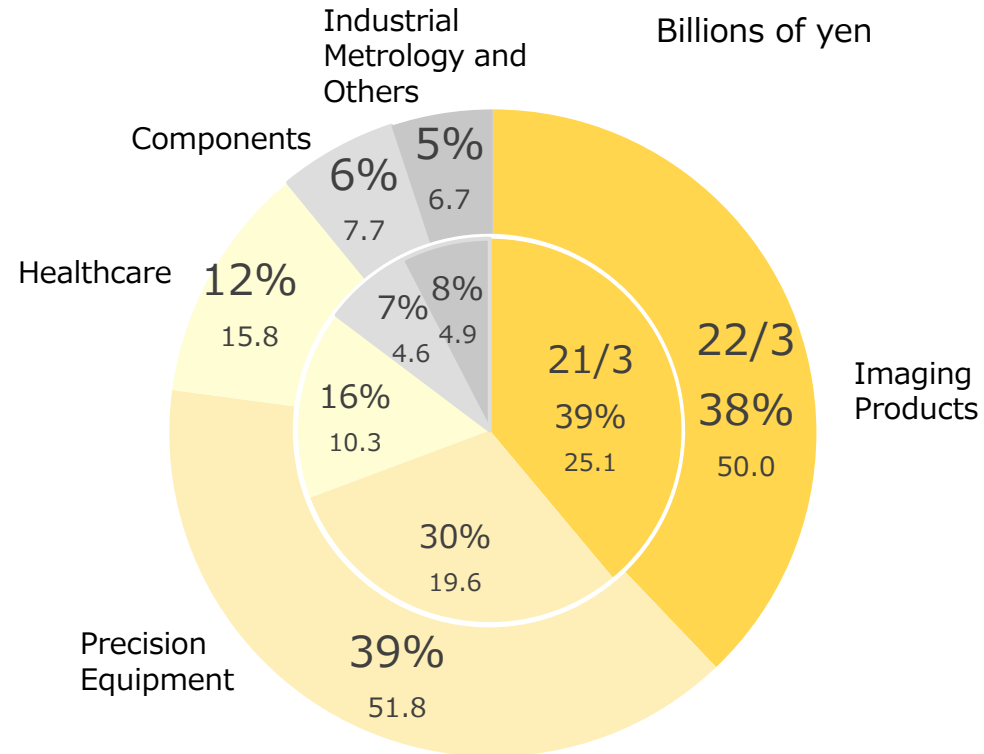
The Semiconductor Related Equipment Business, which had belonged to Industrial Metrology and Others, has been transferred to the Precision Equipment Business.

Inventory of ¥2.6B in the end of FY2020/3 have been transferred from Industrial Metrology and Others to the Precision Equipment Business as a result of retroactive application to the end of FY2020/3 respectively.

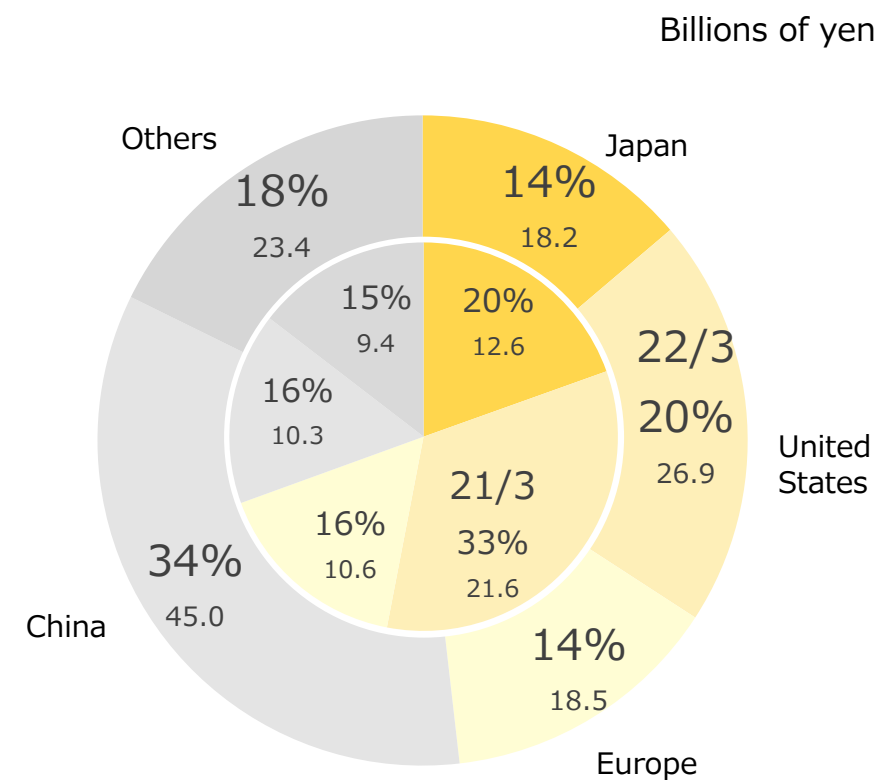
1st quarter of the year ending March 31, 2022: Revenue Breakdown



BY SEGMENT



BY REGION

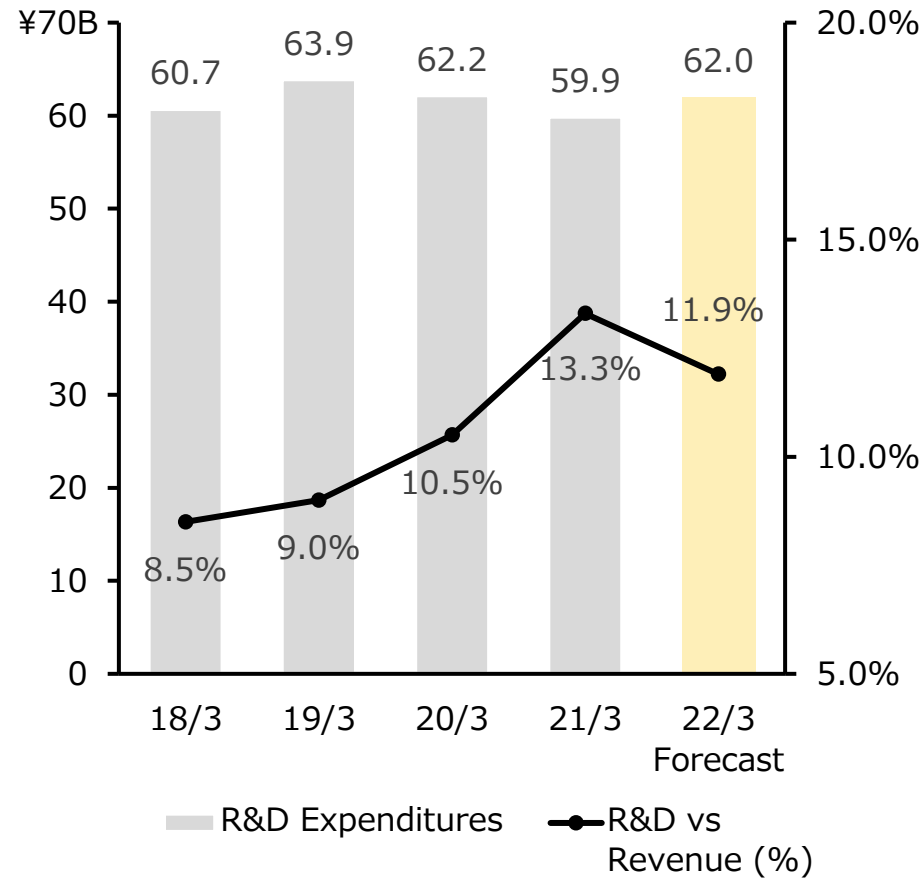


Note: The outside and inside circles show the breakdown of FY2022/3 revenue of ¥132.2B and FY2021/3 revenue of ¥64.7B, respectively.

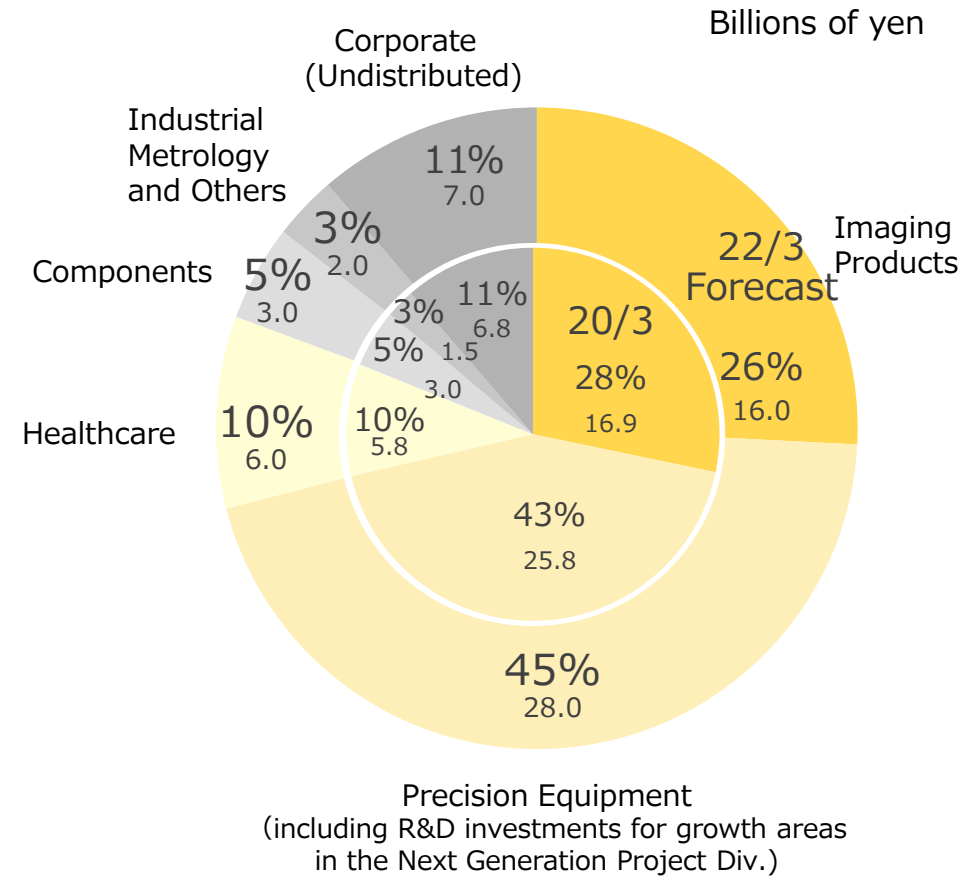
Forecast for the year ending March 31, 2022: R&D Expenditures



R&D EXPENDITURES

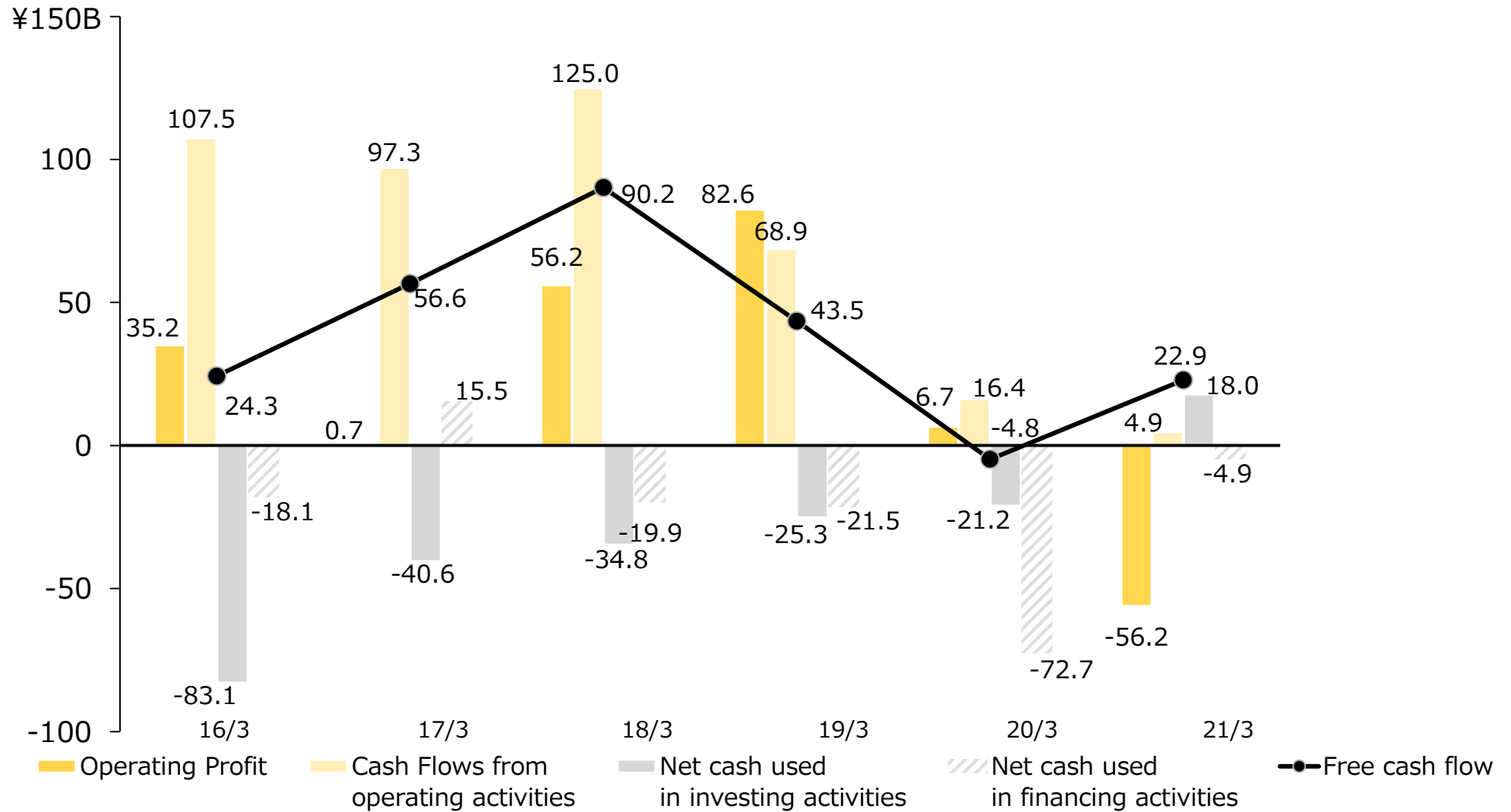


R&D EXPENDITURES BREAKDOWN



Note: R&D expenditures after FY2018/3 includes capitalization of some development expenditure.

Cash Flow History

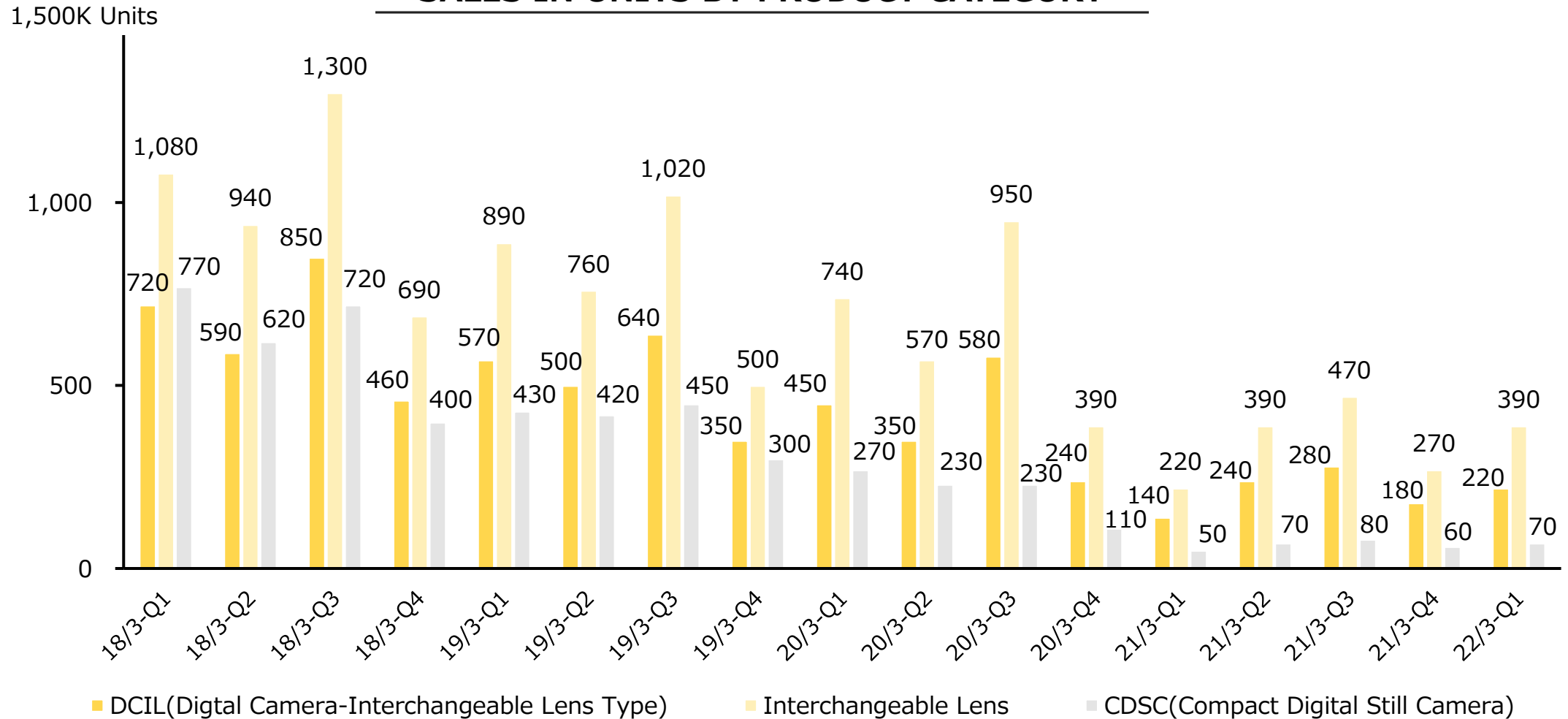


Note: FCF + CF from financial activities + Effect of exchange rate changes on cash and cash equivalents = net increase (decrease) in cash and cash equivalents

Imaging Products Business: Sales Units



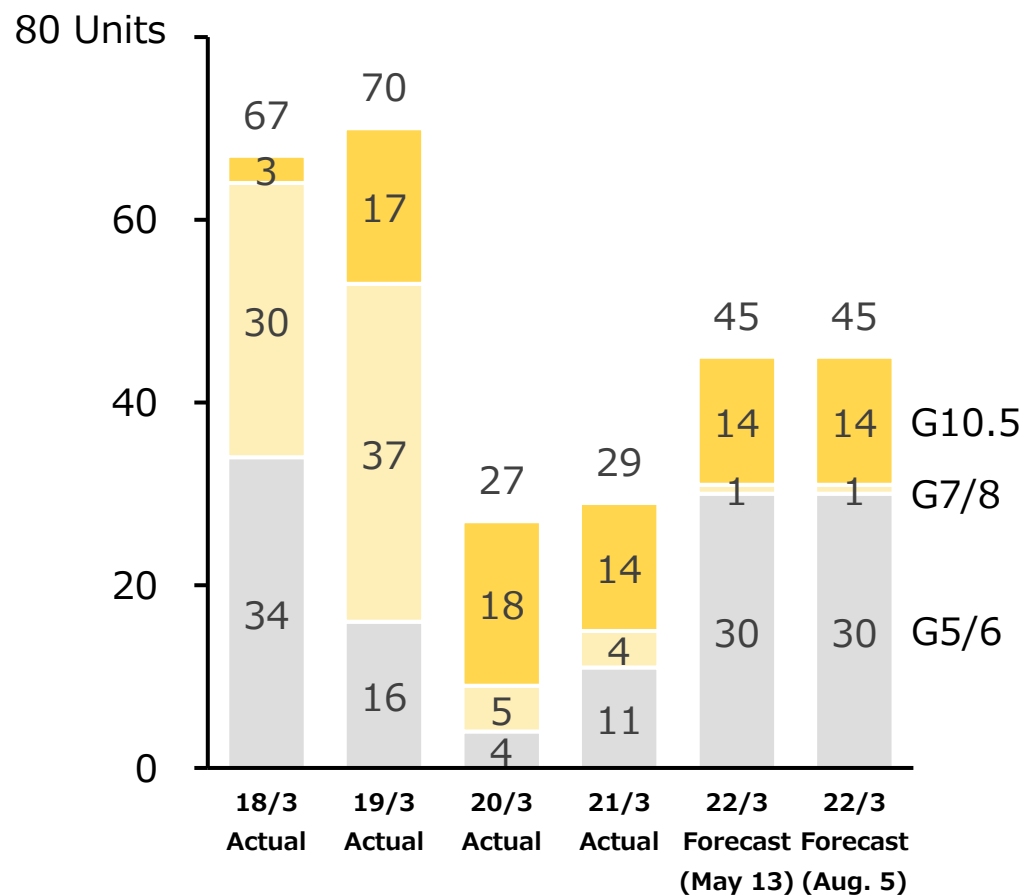
SALES IN UNITS BY PRODUCT CATEGORY



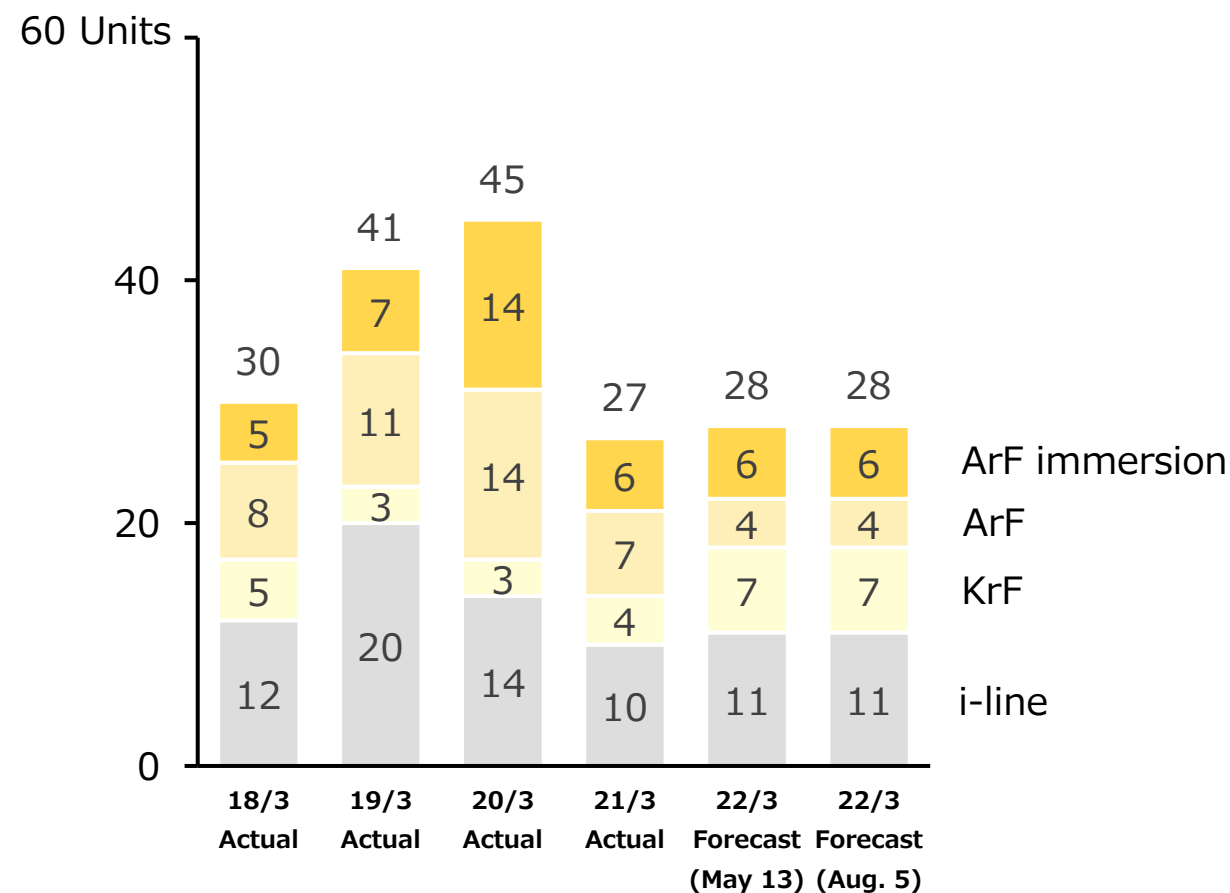
Forecast for the year ending March 31, 2022: Precision Equipment Business Sales Units



FPD LITHOGRAPHY SYSTEMS SALES BY GENERATION

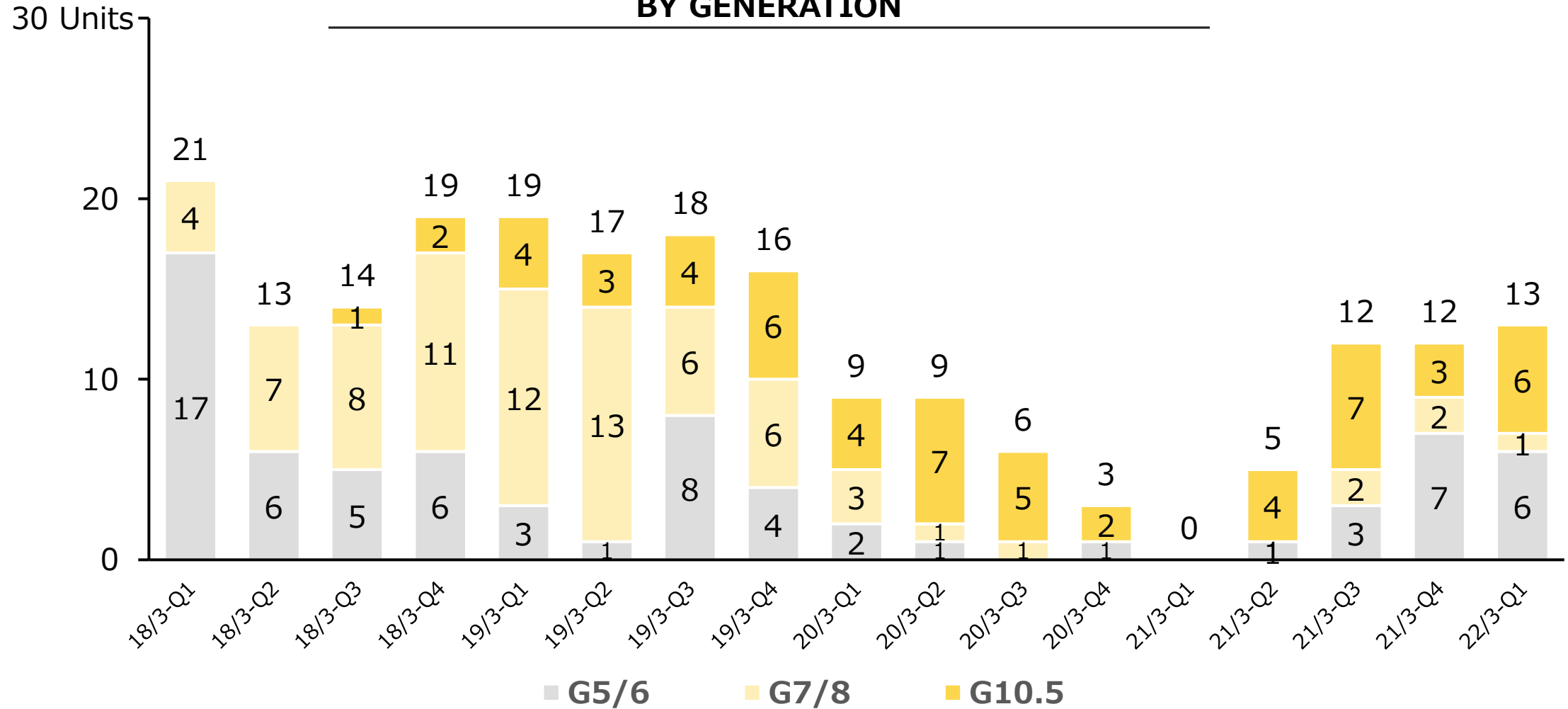


SEMICONDUCTOR LITHOGRAPHY SYSTEMS SALES BY TECHNOLOGY (INCL. REFURBISHED)

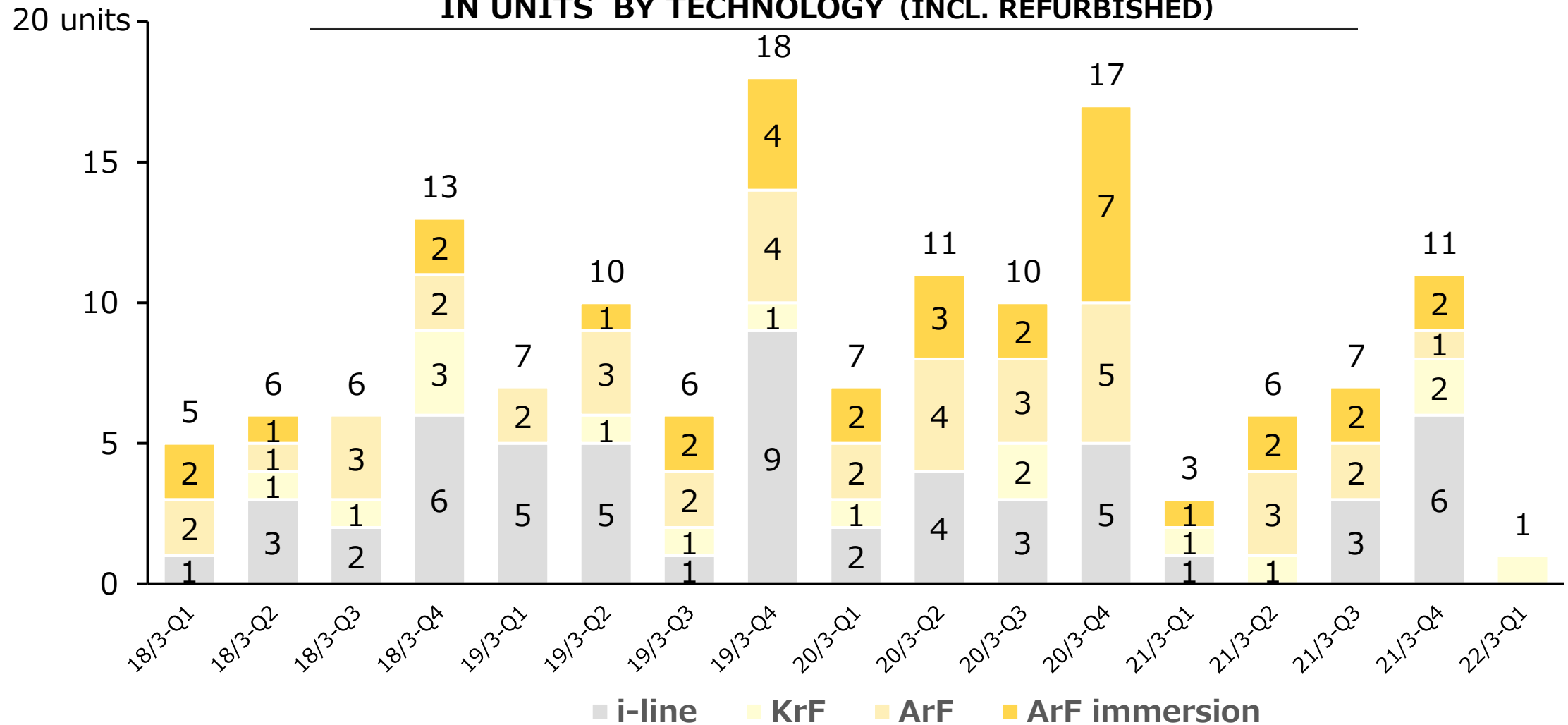


Note: The unit sales of new semiconductor lithography systems is 17 unites in FY2018/3, 21 unites in FY2019/3 ,34 unites in FY2020/3, 16 unites in FY2021/3 and 13 unites(forecast) in FY2022/3.

FPD LITHOGRAPHY SYSTEMS SALES IN UNITS BY GENERATION



**SEMICONDUCTOR LITHOGRAPHY SYSTEMS SALES
IN UNITS BY TECHNOLOGY (INCL. REFURBISHED)**



Forecast for the year ending March 31, 2022: Foreign Exchange Impact



	Exchange Rate	Financial Impact from Fluctuation by 1 yen	
	FY2022/3 Forecast for Q2~Q4	Revenue Q2~Q4	Operating Profit Q2~Q4
US \$	¥ 105	Approx. ¥ 1.4B	Approx. ¥ 0.2B
EURO	¥ 125	Approx. ¥ 0.4B	Approx. ¥ 0.2B

Note: The foreign exchange impact above is made on the assumption that emerging-market currencies move according to the influence of US \$ and EURO.

Disclaimer Regarding Forecast and Projections



Forward-looking statements for earnings and other performance data contained herein are based on information currently available to the Company, and all potential risks and uncertainties are taken into account. The Company asks that investors understand that changes in conditions may cause actual performance to significantly differ from these projections.

