

# Reference Data

# Forecast for the year ending March 31, 2022: Financial Highlights (Half year/Full year)



Billions of yen	FY2019/3	FY2020/3	FY2021/3			FY2022/3		
	Full year	Full year	1H	2H	Full year	1H	2H	Full year
<b>Revenue</b>	708.6	591.0	<b>175.6</b>	<b>275.6</b>	<b>451.2</b>	<b>273.0</b>	<b>262.0</b>	<b>535.0</b>
<b>Operating Profit</b>	82.6	6.7	<b>-46.6</b>	<b>-9.6</b>	<b>-56.2</b>	<b>32.1</b>	<b>1.9</b>	<b>34.0</b>
% vs Revenue	11.7%	1.1%	<b>-26.5%</b>	<b>-3.5%</b>	<b>-12.5%</b>	<b>11.8%</b>	<b>0.7%</b>	<b>6.4%</b>
<b>Profit before income taxes</b>	87.9	11.8	<b>-38.8</b>	<b>-6.5</b>	<b>-45.3</b>	<b>35.9</b>	<b>3.1</b>	<b>39.0</b>
% vs Revenue	12.4%	2.0%	<b>-22.1%</b>	<b>-2.4%</b>	<b>-10.0%</b>	<b>13.2%</b>	<b>1.2%</b>	<b>7.3%</b>
<b>Profit attributable to owners of the parent</b>	66.5	7.6	<b>-31.5</b>	<b>-2.9</b>	<b>-34.4</b>	<b>26.4</b>	<b>2.6</b>	<b>29.0</b>
% vs Revenue	9.4%	1.3%	<b>-17.9%</b>	<b>-1.1%</b>	<b>-7.6%</b>	<b>9.7%</b>	<b>1.0%</b>	<b>5.4%</b>
<b>EPS</b>	¥167.86	¥19.93	<b>-¥93.96</b>			<b>¥78.98</b>		
<b>Annual Dividends</b>	¥60	¥40	<b>¥20</b>			<b>¥40</b>		
<b>ROE</b>	11.2%	1.3%	<b>-6.4%</b>			<b>5.3%</b>		
<b>FCF</b>	43.5	-4.8	<b>22.9</b>			<b>-</b>		
<b>Exchange Rate : US \$</b>	¥111	¥109	<b>¥107</b>	<b>¥105</b>	<b>¥106</b>	<b>¥110</b>	<b>¥105</b>	<b>¥107</b>
<b>EURO</b>	¥128	¥121	<b>¥121</b>	<b>¥126</b>	<b>¥124</b>	<b>¥131</b>	<b>¥125</b>	<b>¥128</b>

# Forecast for the year ending March 31, 2022: Financial Highlights by Segments (Half year/Full year)



Billions of yen		FY2019/3	FY2020/3	FY2021/3			FY2022/3		
		Full year	Full year	1H	2H	Full year	1H	2H	Full year
<b>Imaging Products Business</b>	Revenue	296.1	225.8	64.3	85.9	150.2	<b>89.2</b>	<b>85.8</b>	<b>175.0</b>
	Operating Profit	22.0	-17.1	-27.8	-8.5	-36.3	<b>12.5</b>	<b>2.5</b>	<b>15.0</b>
		(22.6)	(- 14.4)	(- 26.7)	(- 6.3)	(- 33.0)			
<b>Precision Equipment Business</b>	Revenue	274.5	245.0	63.8	120.9	184.7	<b>119.2</b>	<b>97.8</b>	<b>217.0</b>
	Operating Profit	81.7	48.0	-7.4	6.8	-0.6	<b>21.7</b>	<b>1.3</b>	<b>23.0</b>
		(81.7)	(48.0)	(- 7.4)	(6.8)	(- 0.6)			
<b>Healthcare Business</b>	Revenue	65.4	62.0	25.7	37.1	62.8	<b>33.0</b>	<b>37.0</b>	<b>70.0</b>
	Operating Profit	-1.9	-2.4	-2.3	-0.7	-3.0	<b>0.9</b>	<b>1.1</b>	<b>2.0</b>
		(- 1.9)	(- 2.4)	(- 2.3)	(- 0.7)	(- 3.0)			
<b>Components Business</b>	Revenue	-	-	10.4	15.3	25.7	<b>16.7</b>	<b>21.3</b>	<b>38.0</b>
	Operating Profit	-	-	-0.9	1.0	0.1	<b>3.4</b>	<b>5.1</b>	<b>8.5</b>
		-	-	(- 0.9)	(1.0)	(0.1)			
<b>Industrial Metrology and Others</b>	Revenue	72.5	58.0	11.2	16.4	27.6	<b>14.6</b>	<b>20.4</b>	<b>35.0</b>
	Operating Profit	6.9	1.8	-0.5	-0.7	-1.2	<b>-1.6</b>	<b>3.1</b>	<b>1.5</b>
		(7.5)	(1.8)	(- 0.4)	(0.1)	(- 0.3)			
<b>Corporate P/L non-attributable to any reportable segments</b>	Revenue	-	-	-	-	-	<b>-</b>	<b>-</b>	<b>-</b>
	Operating Profit	-26.1	-23.6	-7.4	-7.6	-15.0	<b>-5.0</b>	<b>-11.0</b>	<b>-16.0</b>
		(- 25.6)	(- 21.9)	(- 7.4)	(- 7.6)	(- 15.0)			
<b>Consolidated</b>	Revenue	708.6	591.0	175.6	275.6	451.2	<b>273.0</b>	<b>262.0</b>	<b>535.0</b>
	Operating Profit	82.6	6.7	-46.6	-9.6	-56.2	<b>32.1</b>	<b>1.9</b>	<b>34.0</b>
		(84.4)	(11.2)	(- 45.3)	(- 6.6)	(- 51.9)			

Note: Figures in parentheses are the operating profit excluding the restructuring relevant expenses.

In April 2021, some production subsidiaries related to the Imaging Products Business, Precision Equipment Business, and Components Business were transferred to Industrial Metrology and Others, and retroactively applied to the FY2021/3.

# Forecast for the year ended March 31, 2022: by Segments vs. previous forecast



Billions of yen		Previous forecast (Aug. 5) (A)			New Forecast (Nov. 4) (B)			Change (B)-(A)		
		1H	2H	Full year	1H	2H	Full year	1H	2H	Full year
Imaging Products Business	Revenue	85.0	85.0	170.0	89.2	85.8	175.0	4.2	0.8	5.0
	Operating Profit	10.0	2.0	12.0	12.5	2.5	15.0	2.5	0.5	3.0
Precision Equipment Business	Revenue	130.0	80.0	210.0	119.2	97.8	217.0	-10.8	17.8	7.0
	Operating Profit	18.0	1.0	19.0	21.7	1.3	23.0	3.7	0.3	4.0
Healthcare Business	Revenue	30.0	40.0	70.0	33.0	37.0	70.0	3.0	-3.0	0.0
	Operating Profit	0.0	1.0	1.0	0.9	1.1	2.0	0.9	0.1	1.0
Components Business	Revenue	15.0	20.0	35.0	16.7	21.3	38.0	1.7	1.3	3.0
	Operating Profit	3.0	5.0	8.0	3.4	5.1	8.5	0.4	0.1	0.5
Industrial Metrology and Others	Revenue	15.0	20.0	35.0	14.6	20.4	35.0	-0.4	0.4	0.0
	Operating Profit	0.0	3.0	3.0	-1.6	3.1	1.5	-1.6	0.1	-1.5
Corporate P/L non- attributable to any reportable segments	Revenue	-	-	-	-	-	-	-	-	-
	Operating Profit	-6.0	-10.0	-16.0	-5.0	-11.0	-16.0	1.0	-1.0	0.0
Consolidated	Revenue	275.0	245.0	520.0	273.0	262.0	535.0	-2.0	17.0	15.0
	Operating Profit	25.0	2.0	27.0	32.1	1.9	34.0	7.1	-0.1	7.0

# 2nd quarter of the year ended March 31, 2022:by Segments



Billions of yen		FY2021/3				FY2022/3	
		Q1	Q2	Q3	Q4	Q1	Q2
Imaging Products Business	Revenue	25.1	39.2	52.4	33.5	50.0	39.2
	Operating Profit	-8.3 (- 8.0)	-19.5 (- 18.7)	-0.8 (- 0.2)	-7.7 (- 6.1)	9.2	3.3
Precision Equipment Business	Revenue	19.6	44.2	66.6	54.3	51.8	67.4
	Operating Profit	-5.7 (- 5.7)	-1.7 (- 1.7)	11.4 (11.4)	-4.6 (- 4.6)	10.6	11.1
Healthcare Business	Revenue	10.3	15.4	17.1	20.0	15.8	17.2
	Operating Profit	-2.4 (- 2.4)	0.1 (0.1)	0.7 (0.7)	-1.4 (- 1.4)	0.4	0.5
Components Business	Revenue	4.6	5.8	7.7	7.6	7.7	9.0
	Operating Profit	-0.3 (- 0.3)	-0.6 (- 0.6)	1.2 (1.2)	-0.2 (- 0.2)	2.1	1.3
Industrial Metrology and Others	Revenue	4.9	6.3	6.9	9.5	6.7	7.9
	Operating Profit	0.9 (0.9)	-1.4 (- 1.3)	0.5 (0.6)	-1.2 (- 0.5)	-1.0	-0.6
Corporate P/L non-attributable to any reportable segments	Revenue	—	—	—	—	—	—
	Operating Profit	-4.6 (- 4.6)	-2.8 (- 2.8)	-3.5 (- 3.5)	-4.1 (- 4.1)	-1.5	-3.5
Consolidated	Revenue	64.7	110.9	150.6	125.0	132.2	140.8
	Operating Profit	-20.5	-26.1	9.9	-19.5	19.9	12.2
		(- 20.2)	(- 25.1)	(10.5)	(- 17.1)		

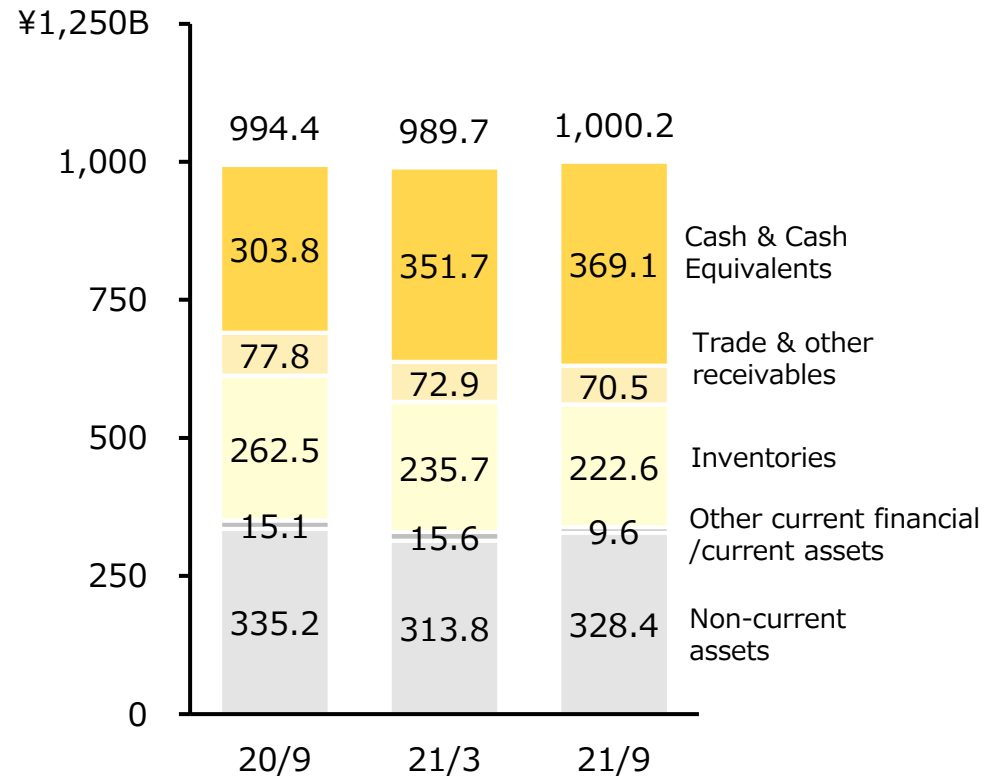
Note: Figures in parentheses are the operating profit excluding the restructuring relevant expenses.

In April 2021, some production subsidiaries related to the Imaging Products Business, Precision Equipment Business, and Components Business were transferred to Industrial Metrology and Others, and retroactively applied to the FY2021/3.

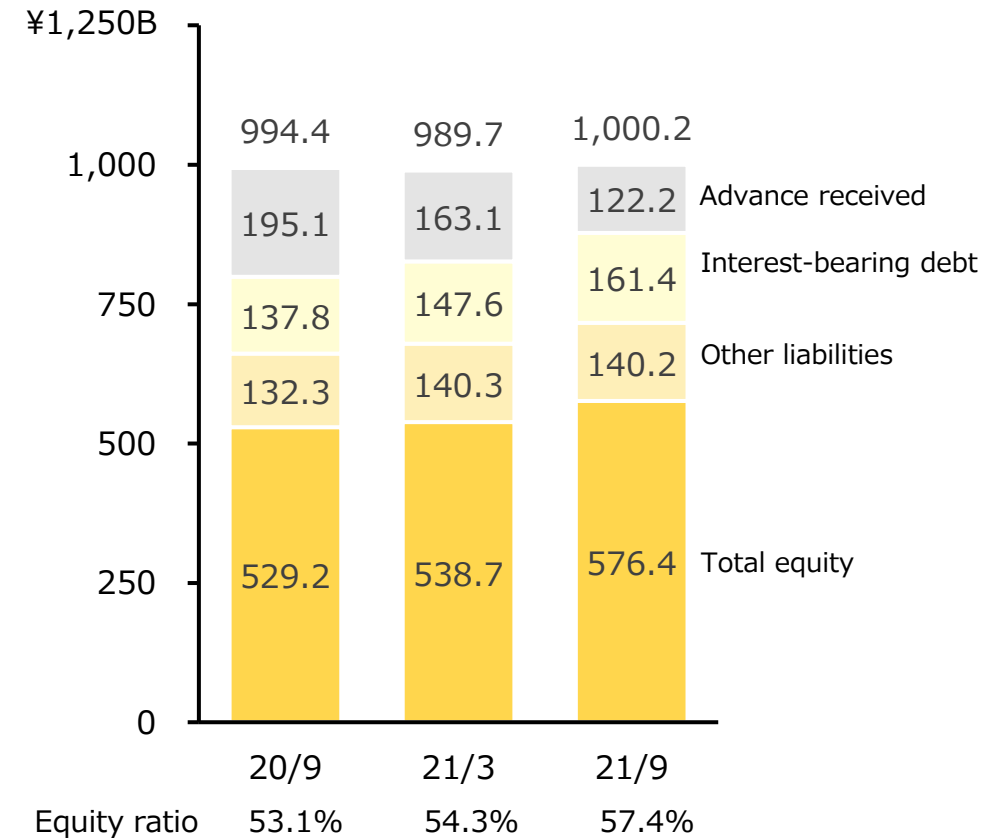
# 1H of the year ending March 31, 2022: Financial Position Breakdown



## ASSETS

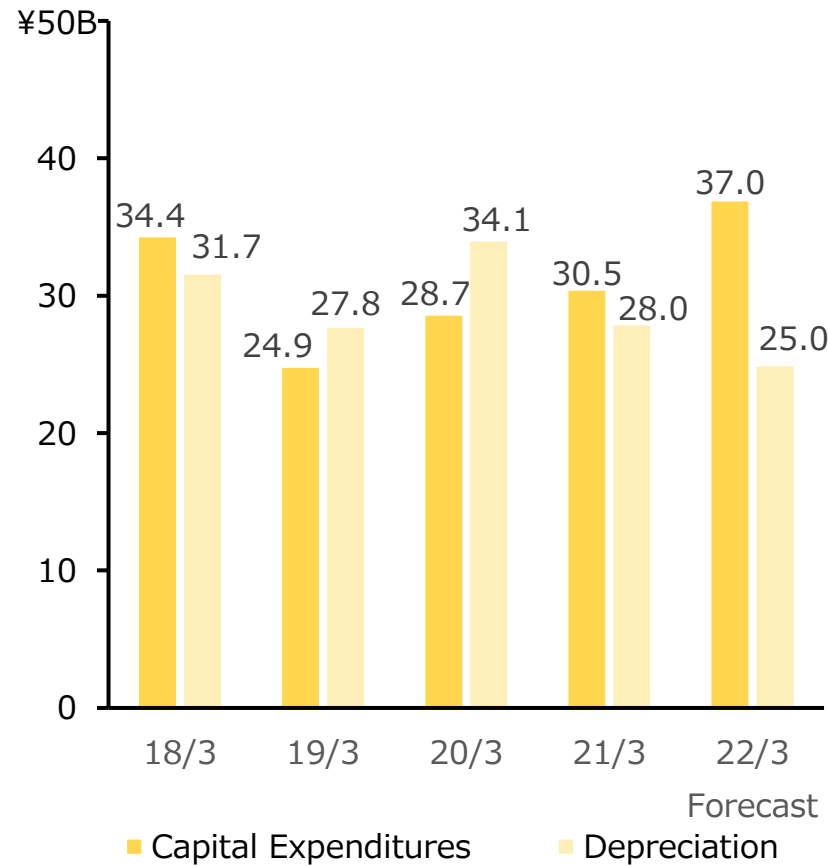


## LIABILITIES/ EQUITY

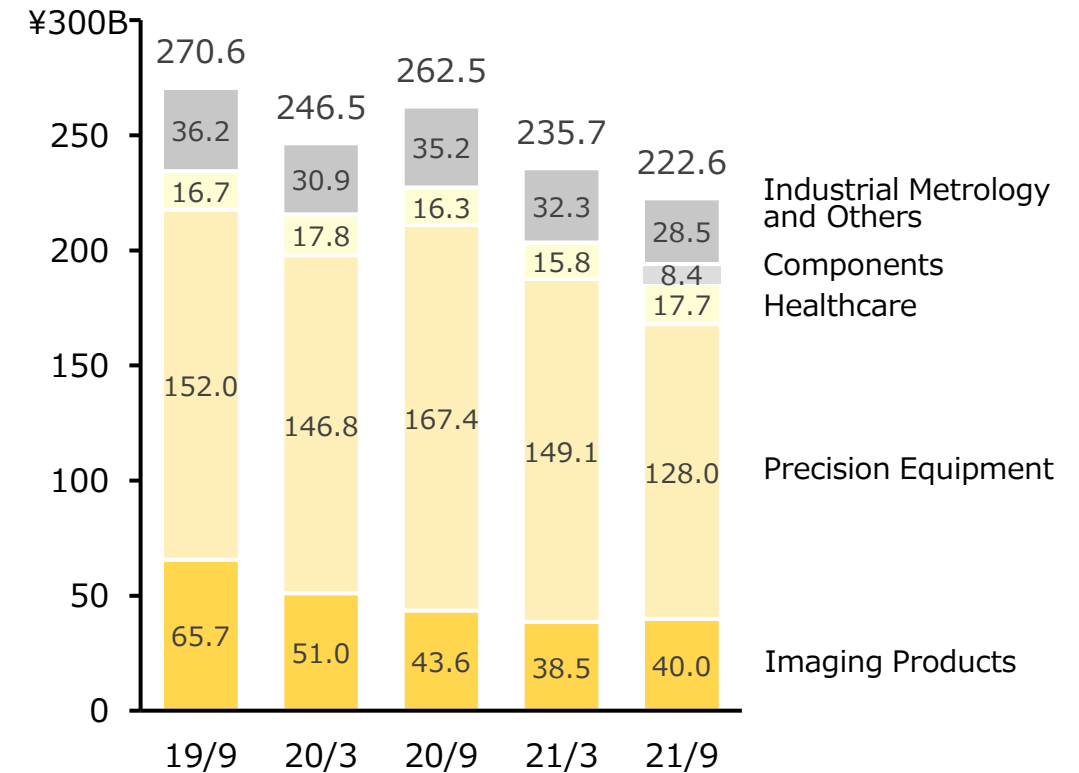


Note: Equity ratio is ratio of equity attributable to owners of the parent to total assets.  
Cash and Cash Equivalents excludes time deposits with maturities of three months or more.

## CAPITAL EXPENDITURES, DEPRECIATION



## INVENTORY BREAKDOWN

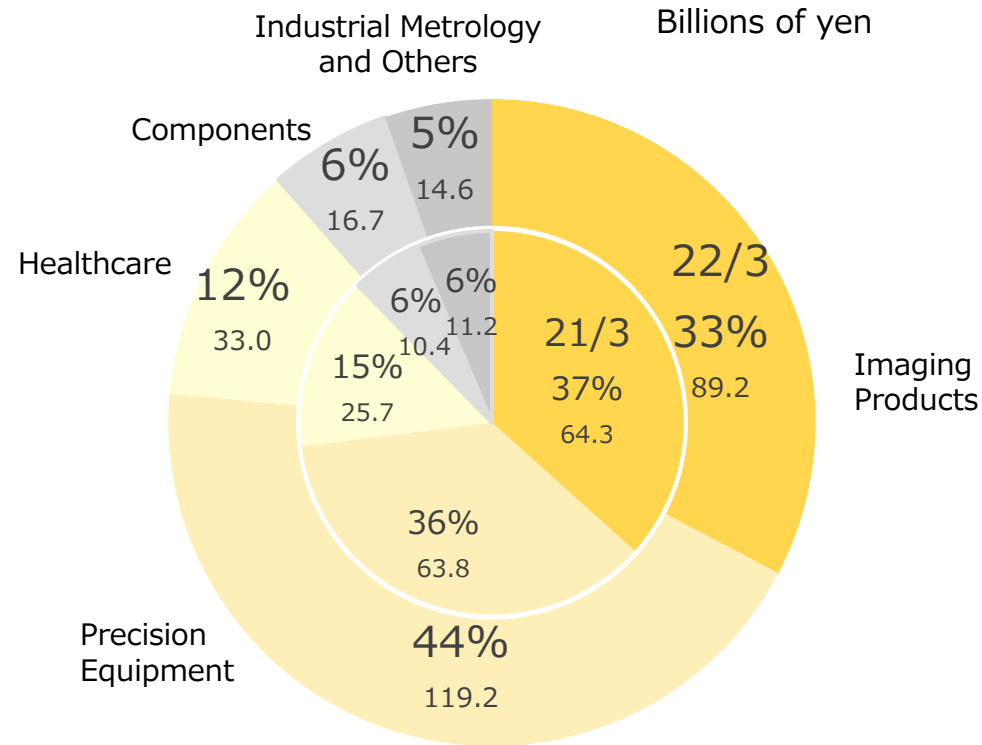


Note: Capital expenditures in FY2020/3 include the ¥4.0B of leased assets upon the adoption of IFRS16. For the FY2022/3, the asset recording of rents in the head office building is included. Depreciation from FY2018/3 includes the amortization of capitalized R&D costs and from FY2020/3 includes leased assets, same as capital expenditures. The Semiconductor Related Equipment Business, which had belonged to Industrial Metrology and Others, has been transferred to the Precision Equipment Business. Inventory of ¥2.8B in the end of FY2019/3 and ¥2.6B in the end of FY2020/3 have been transferred from Industrial Metrology and Others to the Precision Equipment Business as a result of retroactive application to the end of FY2020/3 respectively.

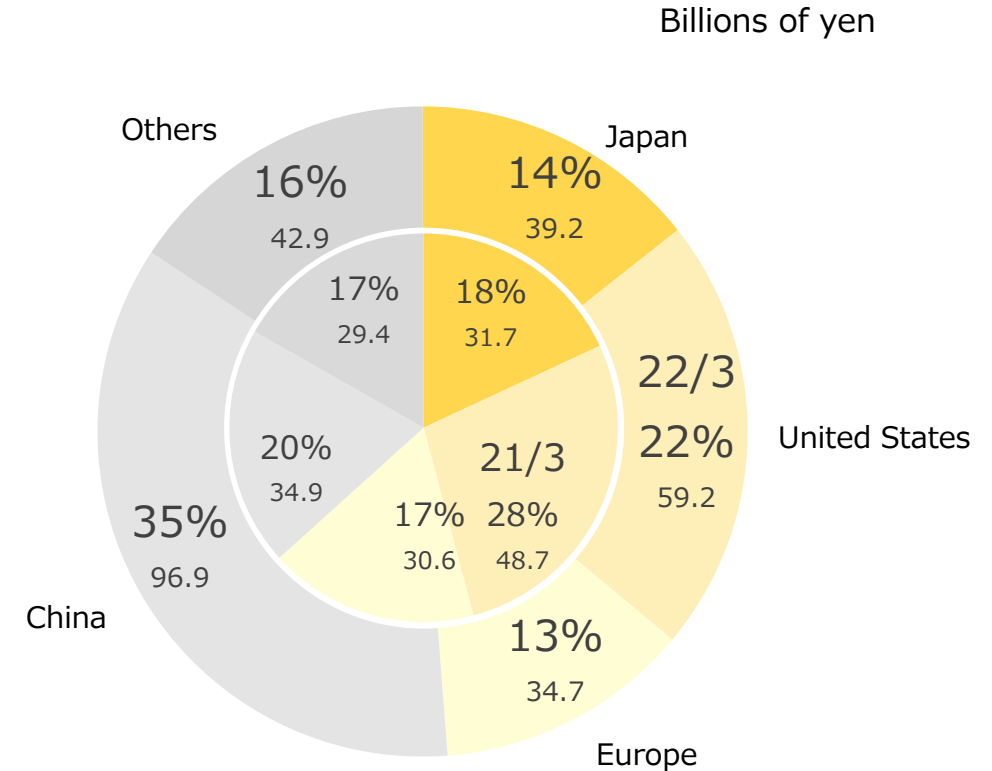
# 1H of the year ending March 31, 2022: Revenue Breakdown



## BY SEGMENT



## BY REGION



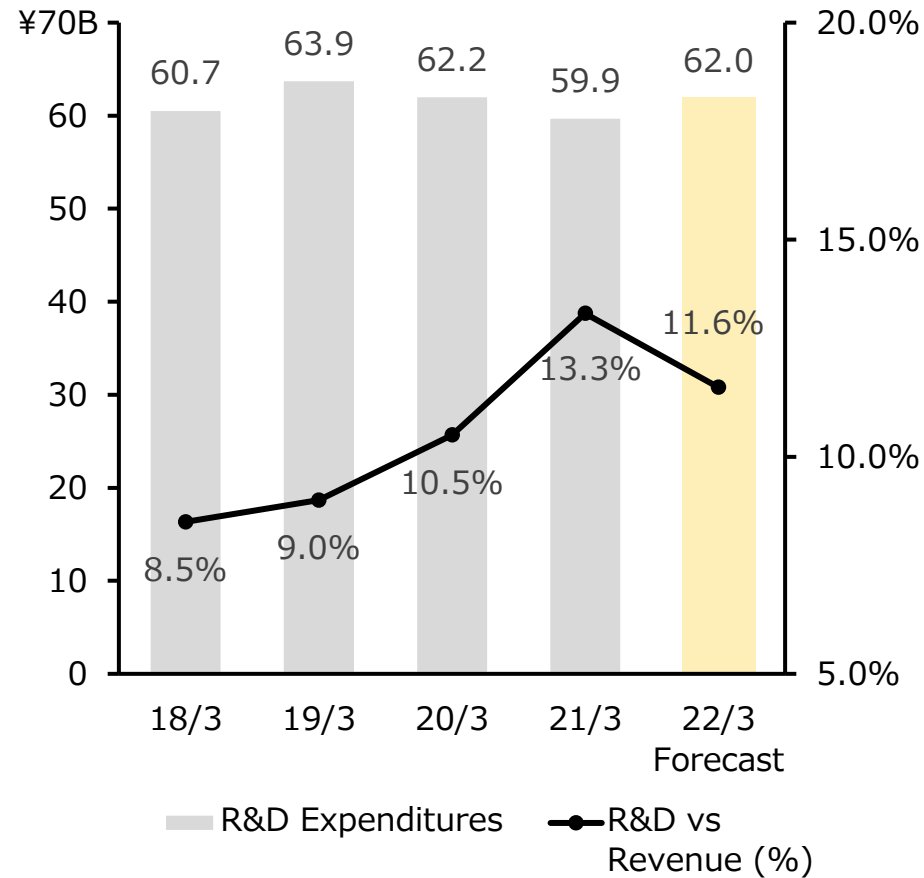
Note: The outside and inside circles show the breakdown of FY2022/3 revenue of ¥273.0B and FY2021/3 revenue of ¥175.6B, respectively.



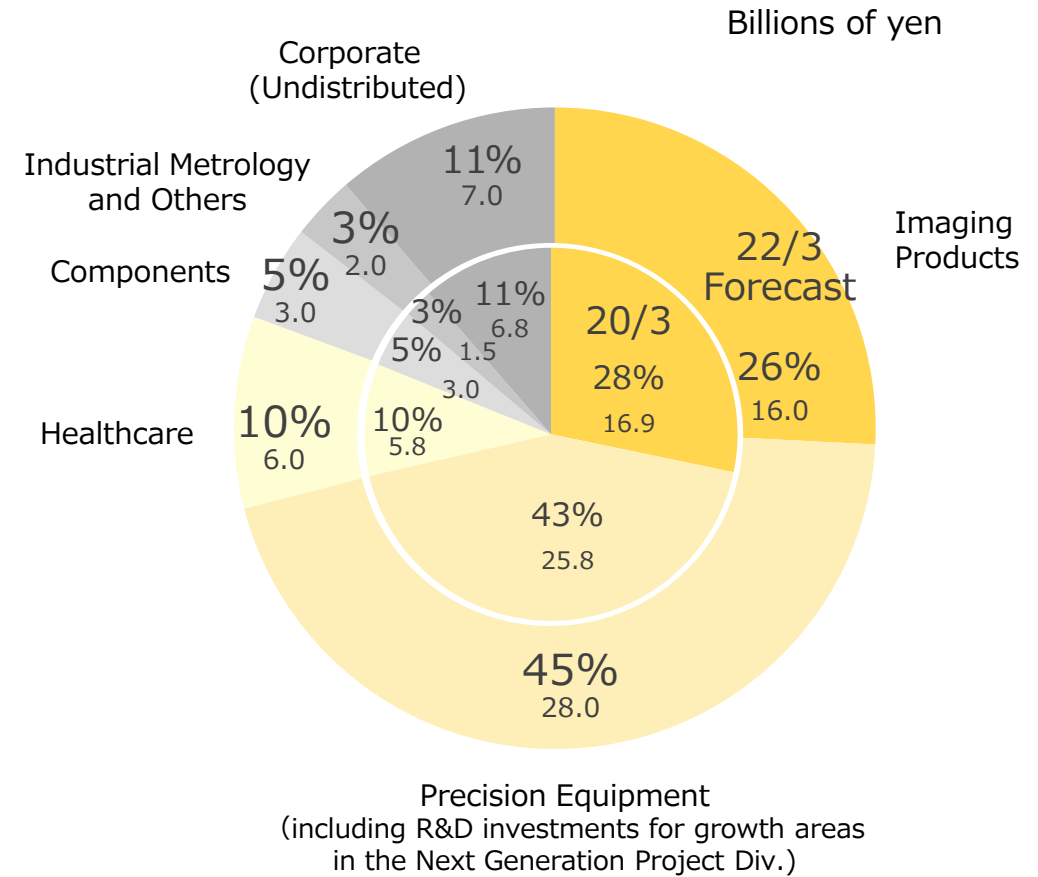
# Forecast for the year ending March 31, 2022: R&D Expenditures



## R&D EXPENDITURES

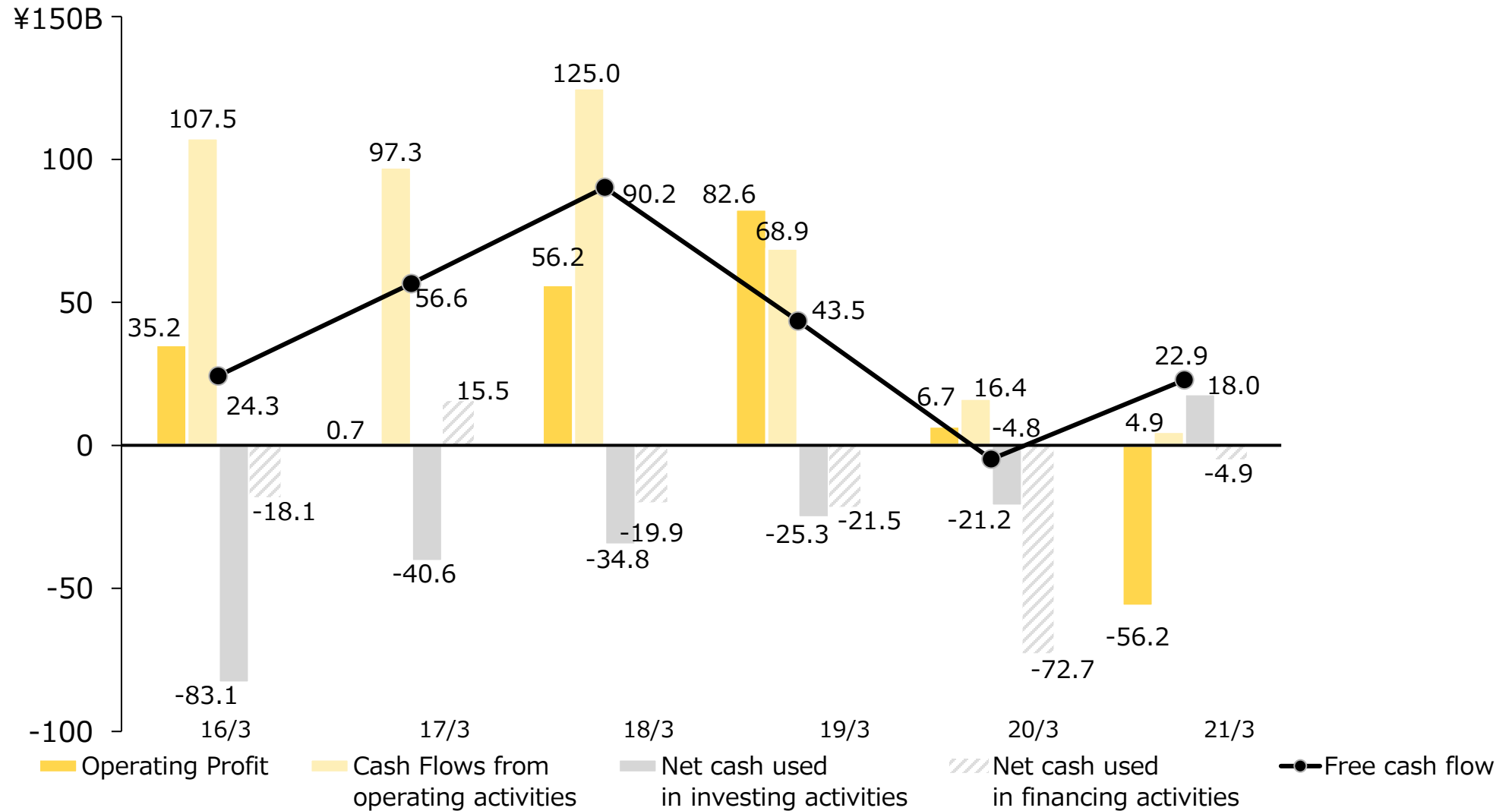


## R&D EXPENDITURES BREAKDOWN



Note: R&D expenditures after FY2018/3 includes capitalization of some development expenditure.

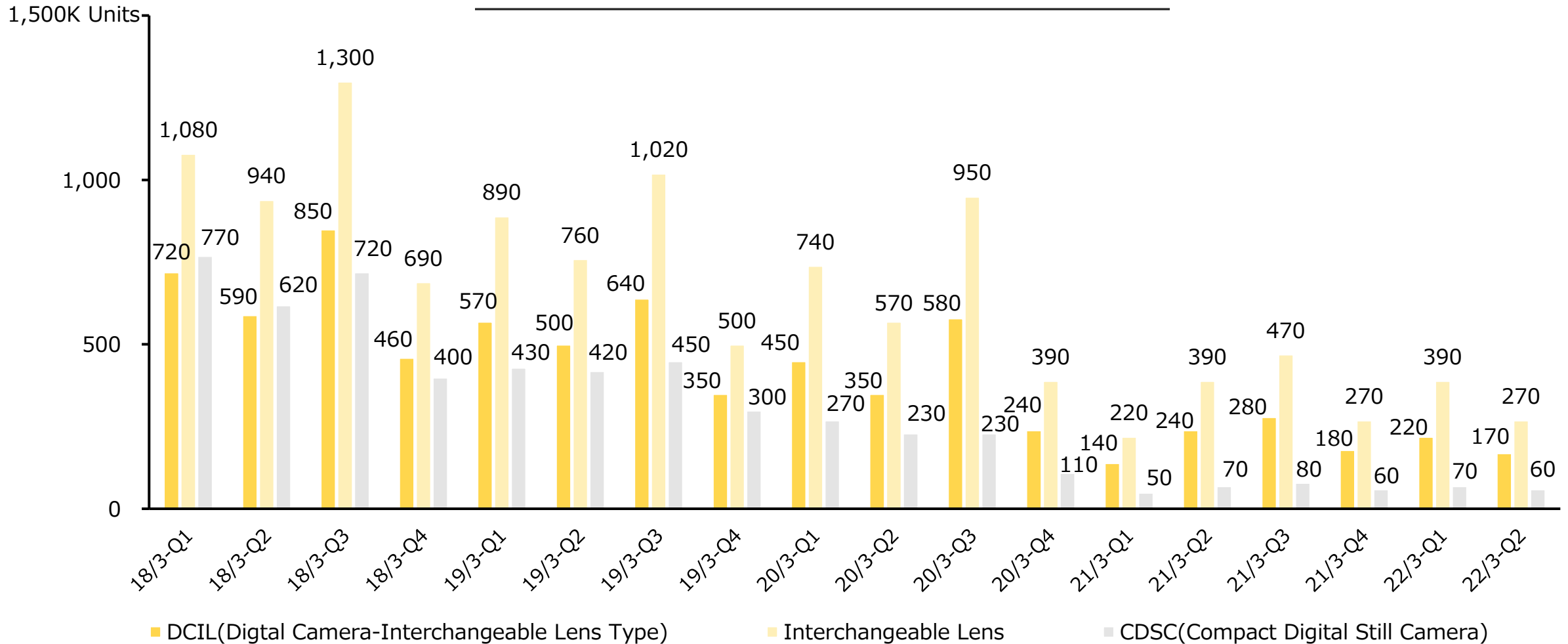
# Cash Flow History



Note: FCF + CF from financial activities + Effect of exchange rate changes on cash and cash equivalents = net increase (decrease) in cash and cash equivalents



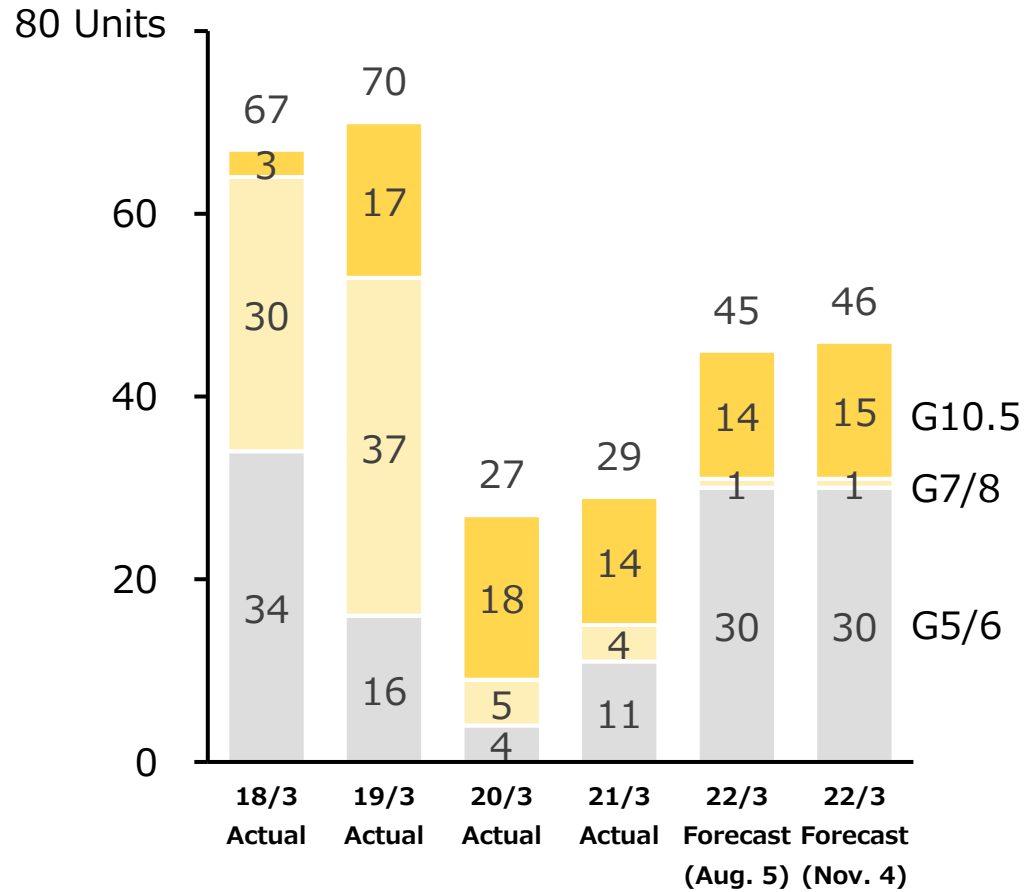
## SALES IN UNITS BY PRODUCT CATEGORY



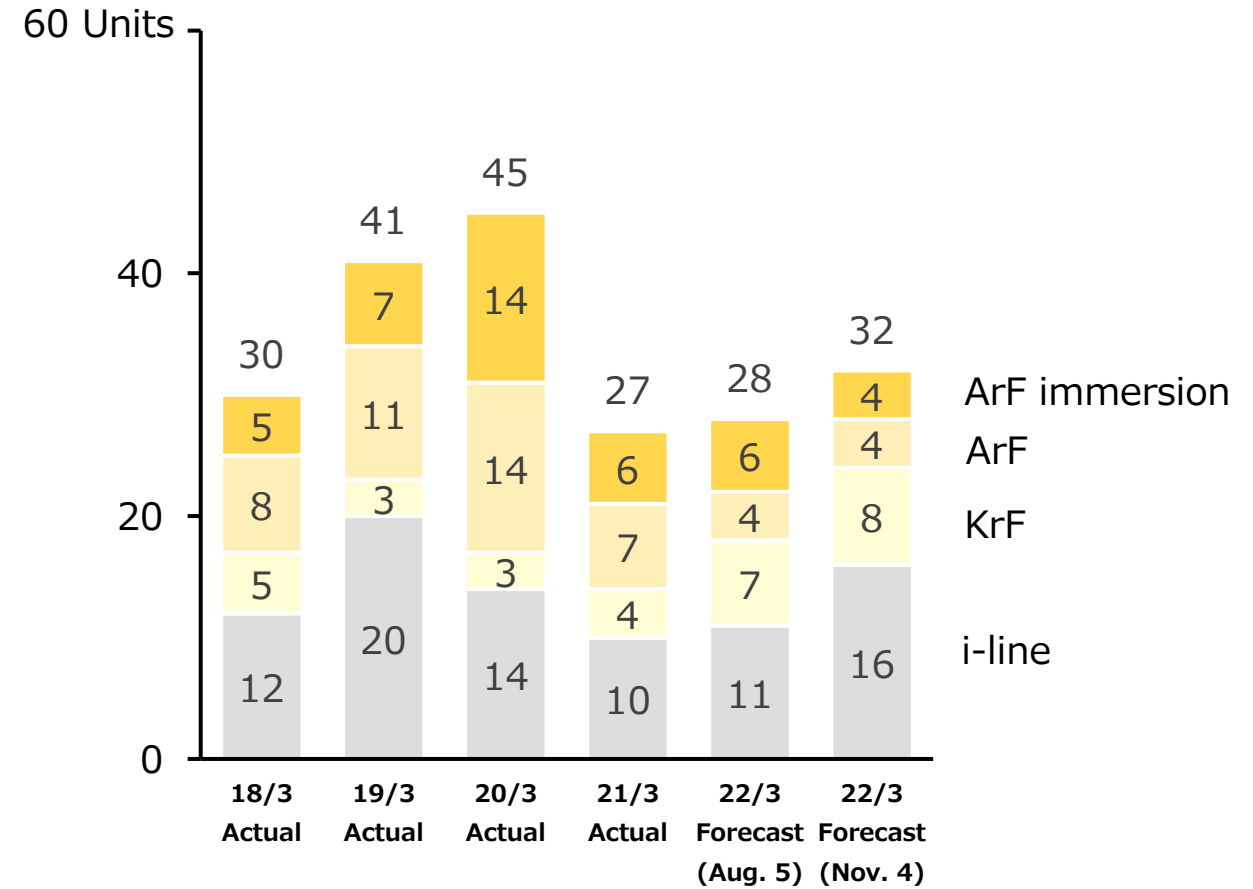
# Forecast for the year ending March 31, 2022: Precision Equipment Business Sales Units



### FPD LITHOGRAPHY SYSTEMS SALES BY GENERATION

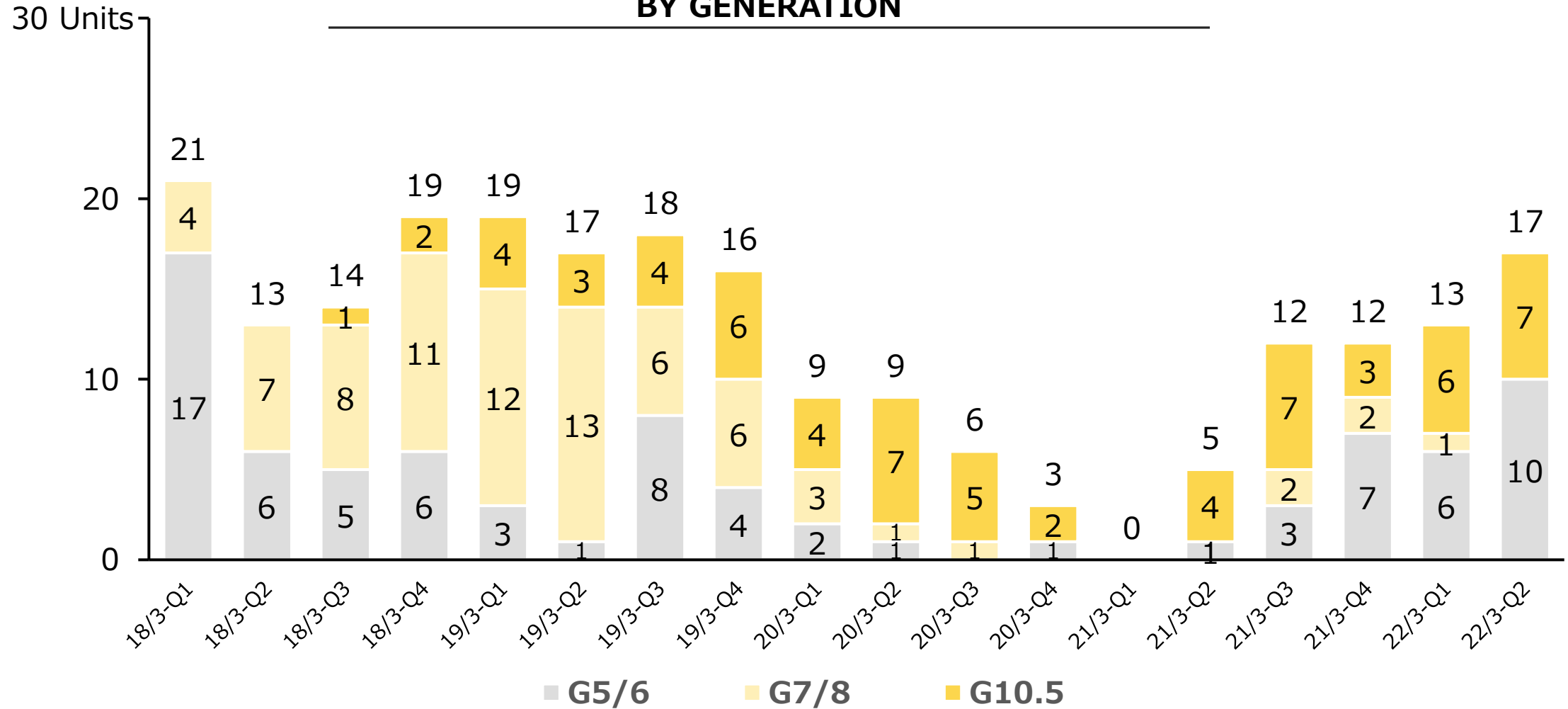


### SEMICONDUCTOR LITHOGRAPHY SYSTEMS SALES BY TECHNOLOGY (INCL. REFURBISHED)

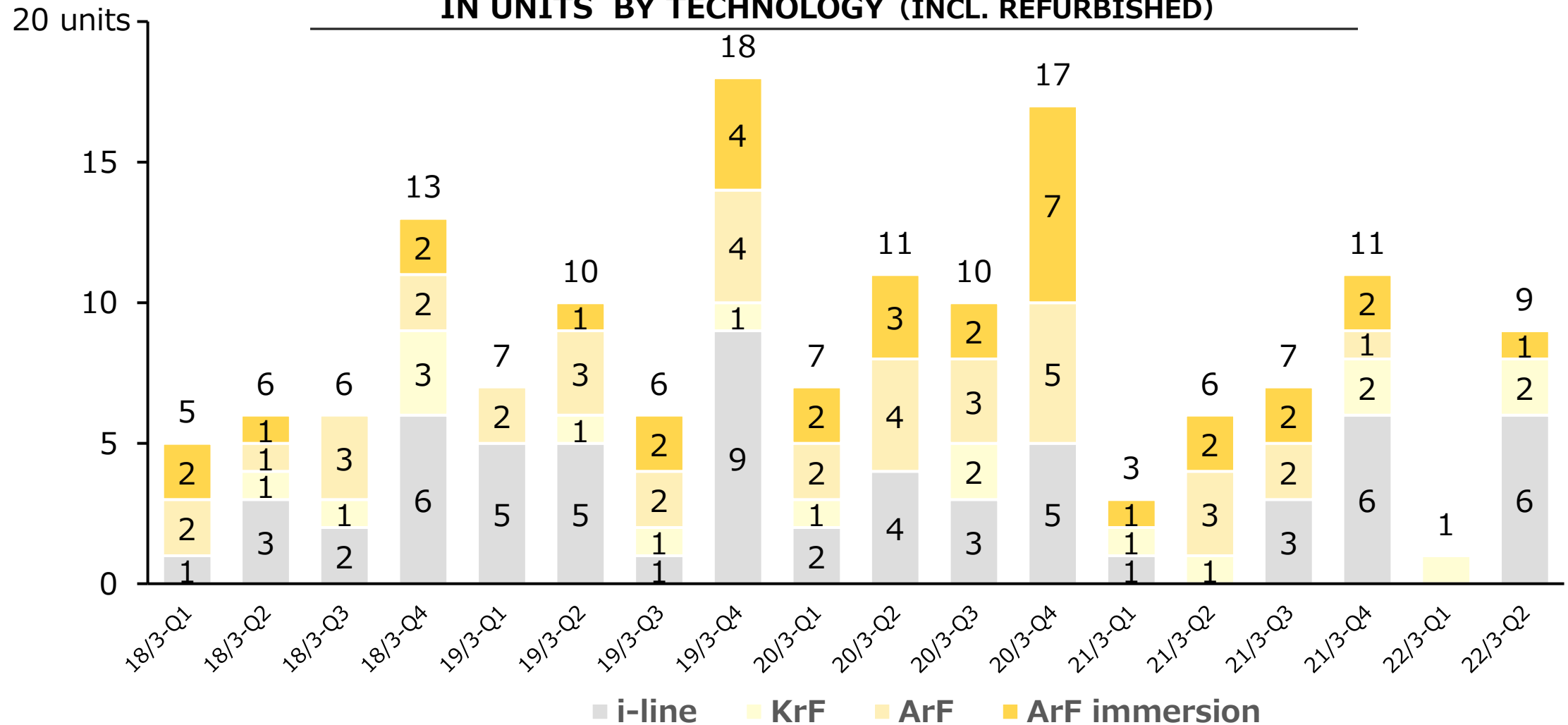


Note: The unit sales of new semiconductor lithography systems is 17 unites in FY2018/3, 21 unites in FY2019/3, 34 unites in FY2020/3, 16 unites in FY2021/3 and 12 unites(forecast) in FY2022/3.

## FPD LITHOGRAPHY SYSTEMS SALES IN UNITS BY GENERATION



## SEMICONDUCTOR LITHOGRAPHY SYSTEMS SALES IN UNITS BY TECHNOLOGY (INCL. REFURBISHED)



# Forecast for the year ending March 31, 2022: Foreign exchange impact



	Exchange rate	Financial Impact from Fluctuation by 1 yen	
	FY2021/3 Forecast for 2H	Revenue 2H	Operating Profit 2H
US \$	¥105	Approx. ¥1.1billion	Approx. ¥0.1billion
EURO	¥125	Approx. ¥0.3billion	Approx. ¥0.2billion

Note: The foreign exchange impact above is made on the assumption that emerging-market currencies move according to the influence of US\$ and Euro.

Redisplaying of Medium-Term Management Plan announced in May 2019

**Focus resources on new fields to establish new core pillars of profit, without emphasizing short-term FCF**

	Strategic Investments	R&D	Capital Investment	Dividend & Other	Proportion
<b>New fields</b> (Material processing business, areas of long-term growth)	Max 40%	10%	5%		40 to 50%
Existing fields		25%	10%		30 to 40%
Return to shareholders				10% or more Total return ratio 40% or more	10% or more
<b>Total</b>	40%	35%	15%	10% or more	100%

Scope: Funds on hand - working capital + 5-year cumulative operating CF (before deducting R&D)



Forward-looking statements for earnings and other performance data contained herein are based on information currently available to the Company, and all potential risks and uncertainties are taken into account. The Company asks that investors understand that changes in conditions may cause actual performance to significantly differ from these projections.

