












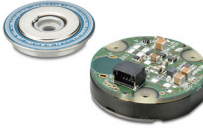








Reference Data

Business segments and major products



Segments	Description	Major products				
Imaging Products Business	Digital camera-interchangeable lens type Interchangeable lens Compact DSC	 Mirrorless Camera [Z 8]	 Mirrorless Camera [Z 30]	 [NIKKOR] Lens	 [NIKKOR Z DX12-28mm f/3.5-5.6 PZ VR]	
Precision Equipment Business	FPD lithography system Semiconductor lithography system Alignment station Measuring & inspection system	 FPD Scanner [FX-885]	 ArF Immersion Scanner [NSR-S635E]	 Alignment Station [Litho Booster]	 Automatic Macro Inspection System [AMI-5700]	
Healthcare Business	Biological microscope Retinal diagnostic imaging system Contract Cell Manufacturing business	 Confocal Microscope System [AX/AX R]	 Ultra-Widefield Retinal Diagnostic Imaging System with Integrated UWF-Guided Swept Source OCT [Silverstone]	 Contract Cell Manufacturing		
Components Business	EUV related component Optical parts, Optical components Encoders and Actuators Photomask substrate for FPD	 Optical Parts	 Optical Components	 Multi-turn Absolute Encoder [MAR-M50A]	 Intelligent actuator units [C3 eMotion]	 Photomask Substrates for FPD
Digital Manufacturing Business	Metal 3D printer Optical processing machine and Contract material processing Measuring instrument X-ray system Industrial microscopy	 Metal 3D Printer [NXG XII 6000]	 Optical Processing Machine [Lasermeister 102A]	 Video Measuring System [NEXIV VMZ-S Series]	 Laser Radar Measuring System [APDIS]	

The year ended March 31, 2023: Financial Highlights



Billions of Yen	FY2020/3	FY2021/3	FY2022/3			FY2023/3		
	Full Year	Full Year	1H	2H	Full Year	1H	2H	Full Year
Revenue	591.0	451.2	273.0	266.6	539.6	288.3	339.8	628.1
Operating profit % vs Revenue	6.7 1.1%	-56.2 -12.5%	32.1 11.8%	17.8 6.7%	49.9 9.3%	24.4 8.5%	30.5 9.0%	54.9 8.7%
Profit before tax % vs Revenue	11.8 2.0%	-45.3 -10.0%	35.9 13.2%	21.1 7.9%	57.0 10.6%	26.0 9.0%	31.0 9.1%	57.0 9.1%
Profit attributable to owners of parent % vs Revenue	7.6 1.3%	-34.4 -7.6%	26.4 9.7%	16.2 6.1%	42.6 7.9%	18.8 6.5%	26.1 7.7%	44.9 7.2%
EPS	¥19.93	-¥93.96	¥116.23			¥125.46		
Annual Dividends	¥40	¥20	¥40			¥45		
ROE	1.3%	-6.4%	7.5%			7.4%		
FCF	-4.8	22.9	30.9			-112.1		
Exchange Rate: US\$	¥109	¥106	¥110	¥115	¥112	¥134	¥137	¥135
EURO	¥121	¥124	¥131	¥130	¥131	¥139	¥143	¥141

The year ended March 31, 2023: Performance by Segment



Billions of Yen		FY2022/3			FY2023/3		
		1H	2H	Full Year	1H	2H	Full Year
Imaging Products Business	Revenue	89.2	89.0	178.2	114.5	112.6	227.1
	Operating profit	12.5	6.5	19.0	22.2	20.0	42.2
Precision Equipment Business	Revenue	119.2	92.0	211.2	83.3	119.9	203.2
	Operating profit	27.5	11.9	39.4	6.2	18.1	24.3
Healthcare Business	Revenue	33.0	40.2	73.2	46.6	52.7	99.3
	Operating profit	0.9	3.4	4.3	3.6	7.9	11.5
Components Business	Revenue	16.7	24.1	40.8	26.0	27.9	53.9
	Operating profit	3.4	9.3	12.7	9.8	4.8	14.6
Industrial Metrology and Others	Revenue	14.6	21.4	36.0	17.6	26.7	44.3
	Operating profit	-1.6	4.5	2.9	1.5	2.1	3.6
Corporate expenses, etc.	Operating profit	-10.7	-17.9	-28.6	-19.1	-22.4	-41.5
	Broken out: Expense related to investment in growth	-10.5	-11.3	-21.8	-10.8	-12.3	-23.1
	Broken out: Expense for administration department	-2.2	-5.7	-7.9	-7.0	-8.7	-15.7
	Broken out: Elimination of intersegment transactions	1.9	-0.7	1.2	-1.3	-1.3	-2.6
Consolidated	Revenue	273.0	266.6	539.6	288.3	339.8	628.1
	Operating profit	32.1	17.8	49.9	24.4	30.5	54.9

Note: FY2023/3 results are presented on the segmentation basis until FY2023/3.

In FY2023/3, "Next Generation Project Div." is transferred from Precision Equipment Business to "Corporate expenses, etc.(expense related to investment in growth)", and retroactively applied to the FY2022/3.

The year ended March 31, 2023: Quarterly Performance by New Segment



Billions of Yen		FY2023/3				
		Q1	Q2	Q3	Q4	Full Year
Imaging Products Business	Revenue	61.2	53.3	69.9	42.7	227.1
	Operating profit	13.6	8.6	19.0	1.0	42.2
Precision Equipment Business	Revenue	41.4	41.9	50.2	69.7	203.2
	Operating profit	3.9	2.3	8.1	10.2	24.5
Healthcare Business	Revenue	21.7	24.9	25.5	27.2	99.3
	Operating profit	0.8	2.8	3.6	4.3	11.5
Components Business	Revenue	12.8	12.8	11.8	15.6	53.0
	Operating profit	5.9	5.4	4.5	6.2	22.0
Digital Manufacturing Business	Revenue	7.4	8.8	9.8	16.0	42.0
	Operating profit	-0.9	-1.9	-1.0	-6.3	-10.1
Others	Revenue	0.9	0.8	0.8	0.7	3.2
	Operating profit	0.7	0.3	0.0	1.6	2.6
Corporate expenses, etc.	Operating profit	-8.7	-8.5	-8.1	-12.7	-38.0
	Broken out: Expense related to investment in growth	-5.0	-5.1	-5.6	-5.9	-21.6
	Broken out: Expense for administration department	-2.7	-3.1	-3.3	-4.4	-13.5
	Broken out: Elimination of intersegment transactions	-0.9	-0.3	0.8	-2.3	-2.7
Consolidated	Revenue	145.6	142.7	167.7	172.1	628.1
	Operating profit	15.3	9.1	26.2	4.3	54.9

Note: FY2023/3 results have been re-stated to reflect segmentation changes.

Forecast for the year ending March 31, 2024: Financial Highlights



Billions of Yen	FY2023/3 (A)			FY2024/3 forecast (B)			Change (B)-(A)		
	1H	2H	Full Year	1H	2H	Full Year	1H	2H	Full Year
Revenue	288.3	339.8	628.1	335.0	330.0	665.0	+46.7	-9.8	+36.9
Operating profit % vs Revenue	24.4 8.5%	30.5 9.0%	54.9 8.7%	20.0 6.0%	23.0 7.0%	43.0 6.5%	-4.4	-7.5	-11.9
Profit before tax % vs Revenue	26.0 9.0%	31.0 9.1%	57.0 9.1%	22.0 6.6%	24.0 7.3%	46.0 6.9%	-4.0	-7.0	-11.0
Profit attributable to owners of parent % vs Revenue	18.8 6.5%	26.1 7.7%	44.9 7.1%	17.0 5.1%	18.0 5.4%	35.0 5.3%	-1.8	-8.1	-9.9
EPS	¥125.46			¥101.11			-¥24.35		
Annual Dividends	¥45			¥50			+¥5		
ROE	7.4%			5.6%			-1.8P		
Exchange Rate: US\$	¥134	¥137	¥135	¥130			-¥5		
EURO	¥139	¥143	¥141	¥140			-¥1		

Forecast for the year ending March 31, 2024: Forecast by New Segment



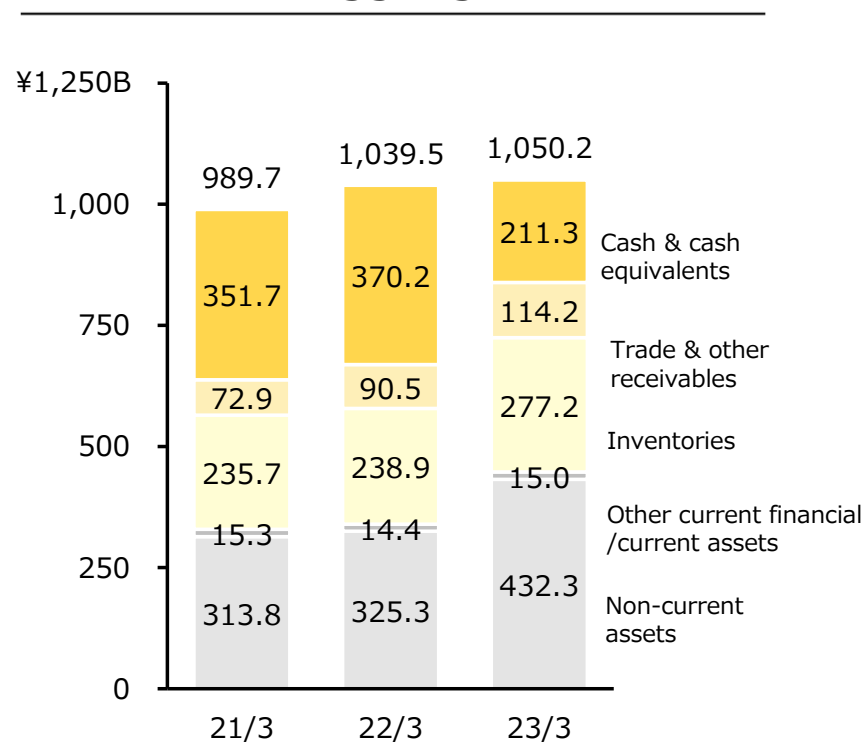
Billions of Yen		FY2023/3 (A)			FY2024/3 forecast (B)			Change (B)-(A)		
		1H	2H	Full Year	1H	2H	Full Year	1H	2H	Full Year
Imaging Products Business	Revenue	114.5	112.6	227.1	125.0	115.0	240.0	+10.5	+2.4	+12.9
	Operating profit	22.2	20.0	42.2	22.0	16.0	38.0	-0.2	-4.0	-4.2
Precision Equipment Business	Revenue	83.3	119.9	203.2	110.0	100.0	210.0	+26.7	-19.9	+6.8
	Operating profit	6.2	18.3	24.5	7.0	8.0	15.0	+0.8	-10.3	-9.5
Healthcare Business	Revenue	46.6	52.7	99.3	45.0	50.0	95.0	-1.6	-2.7	-4.3
	Operating profit	3.6	7.9	11.5	4.0	7.0	11.0	+0.4	-0.9	-0.5
Components Business	Revenue	25.6	27.4	53.0	24.0	29.0	53.0	-1.6	+1.6	±0.0
	Operating profit	11.3	10.7	22.0	8.0	12.0	20.0	-3.3	+1.3	-2.0
Digital Manufacturing Business	Revenue	16.2	25.8	42.0	29.0	35.0	64.0	+12.8	+9.2	+22.0
	Operating profit	-2.8	-7.3	-10.1	-5.0	-4.0	-9.0	-2.2	+3.3	+1.1
Others	Revenue	1.7	1.5	3.2	2.0	1.0	3.0	+0.3	-0.5	-0.2
	Operating profit	1.0	1.6	2.6	1.0	3.0	4.0	±0.0	+1.4	+1.4
Corporate expenses, etc.	Operating profit	-17.2	-20.8	-38.0	-17.0	-19.0	-36.0	+0.2	+1.8	+2.0
	Broken out: Expense related to investment in growth	-10.1	-11.5	-21.6	-10.0	-10.0	-20.0	+0.1	+1.5	+1.6
	Broken out: Expense for administration department	-5.8	-7.7	-13.5	-7.0	-9.0	-16.0	-1.2	-1.3	-2.5
	Broken out: Elimination of intersegment transactions	-1.2	-1.5	-2.7	-	-	-	+1.2	+1.5	+2.7
Consolidated	Revenue	288.3	339.8	628.1	335.0	330.0	665.0	+46.7	-9.8	+36.9
	Operating profit	24.4	30.5	54.9	20.0	23.0	43.0	-4.4	-7.5	-11.9

Note: FY2023/3 results have been re-stated to reflect segmentation changes.

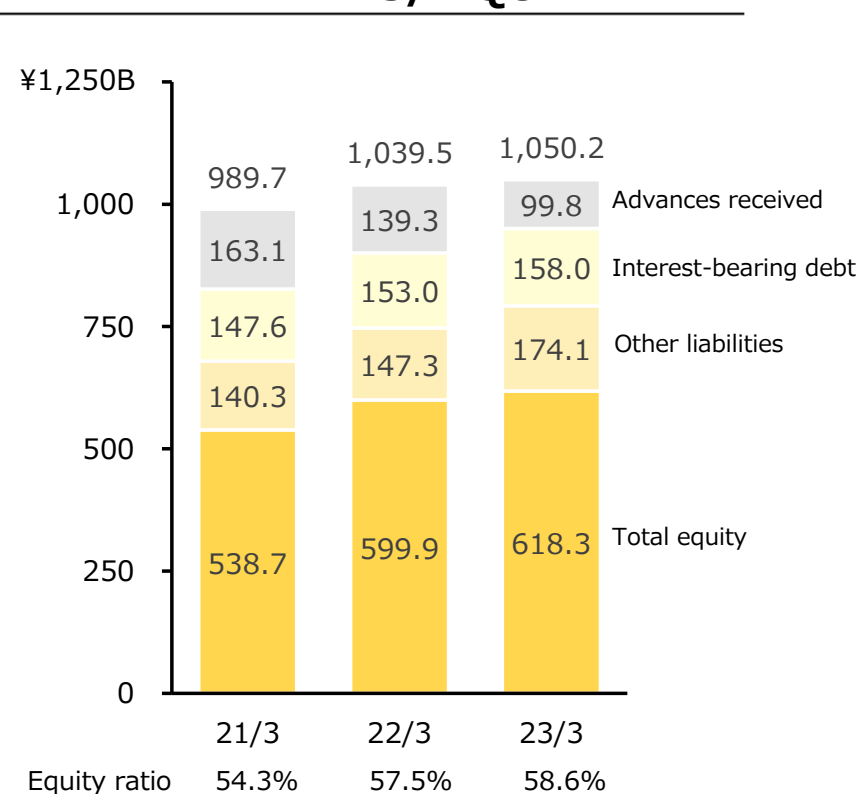
The year ended March 31, 2023: Financial Position



ASSETS



LIABILITIES/ EQUITY

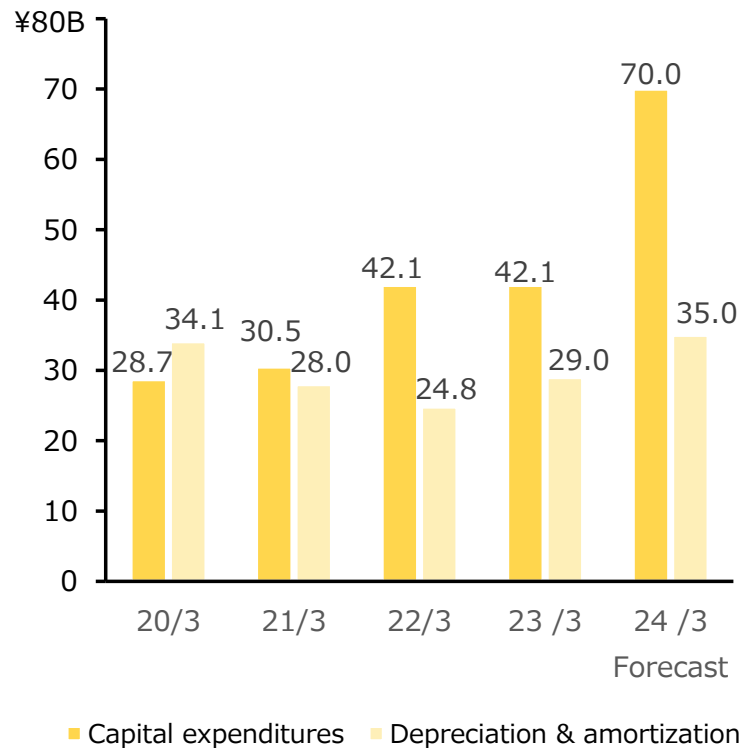


Note: Equity ratio is ratio of equity attributable to owners of parent to total assets.
Cash and Cash Equivalents excludes time deposits with maturities of three months or more.

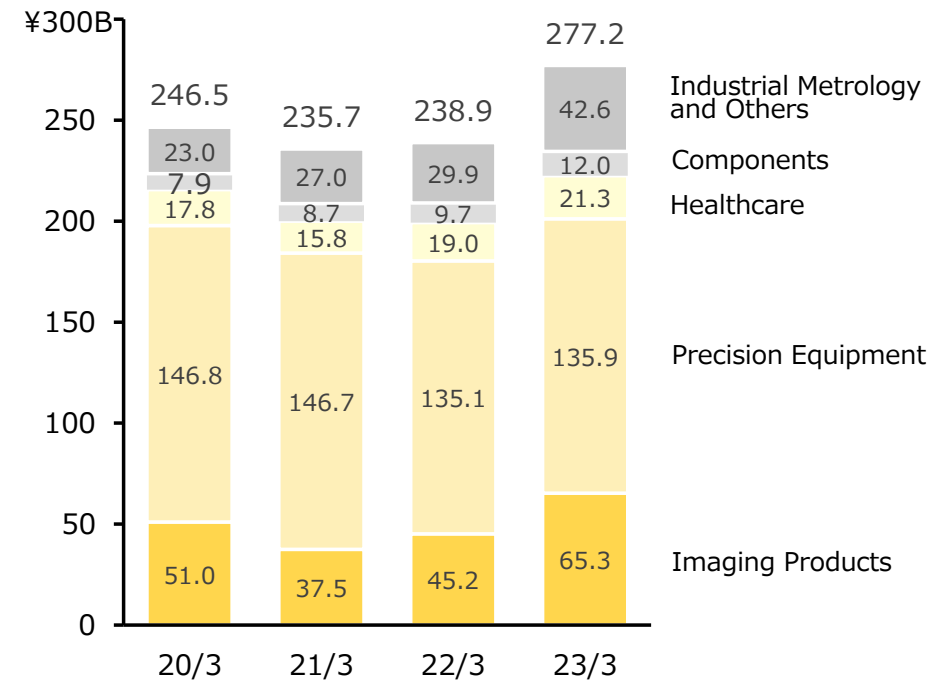
Capital Expenditures, Depreciation & Amortization, and Inventories



CAPITAL EXPENDITURES, DEPRECIATION & AMORTIZATION



BREAKDOWN OF INVENTORIES



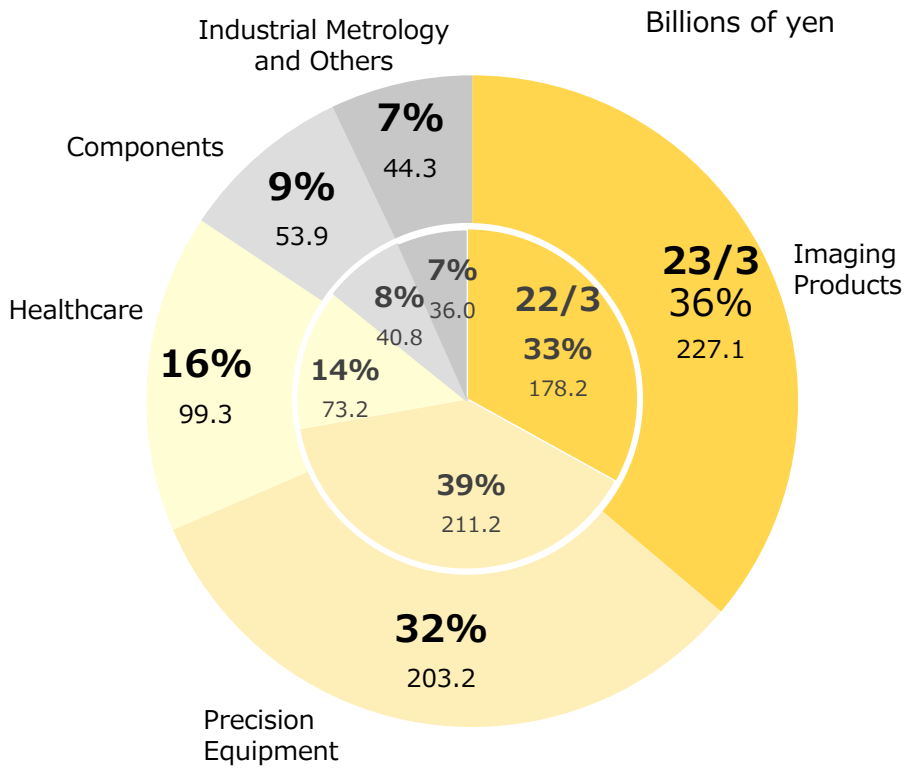
Note: Capital expenditures include right-of-use assets.

Depreciation & amortization includes right-of-use assets, depreciation of property, plant and equipment and amortization of intangible assets obtained by business combination.

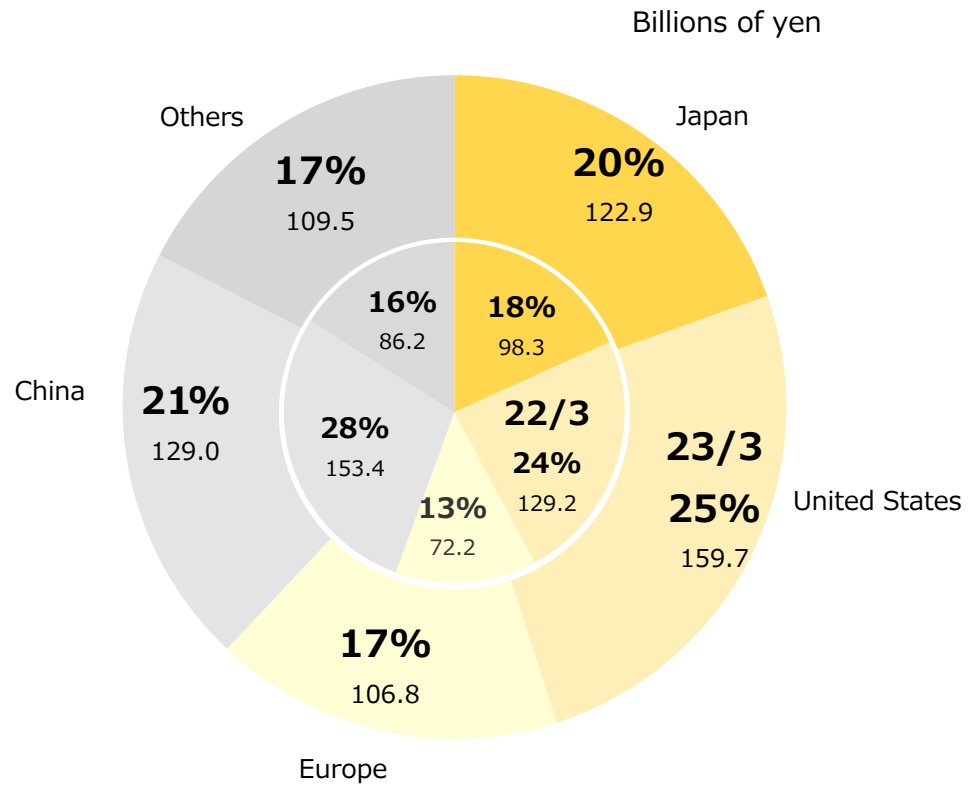
The year ended March 31, 2023: Revenue Breakdown



BY SEGMENT



BY REGION

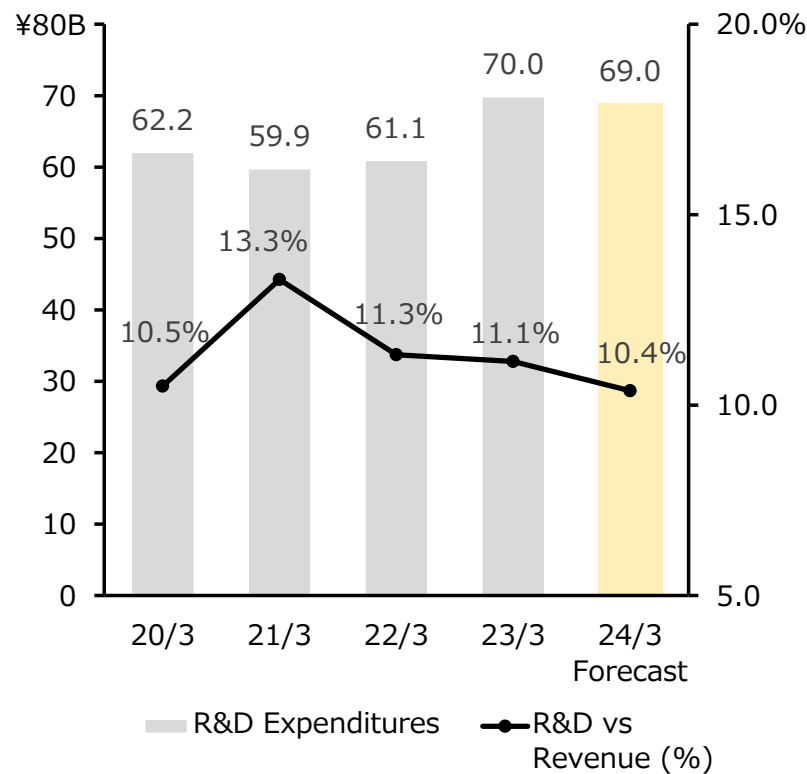


Note: The outside and inside circles show the breakdown of FY2023/3 revenue of ¥628.1B and FY2022/3 revenue of ¥539.6B, respectively.

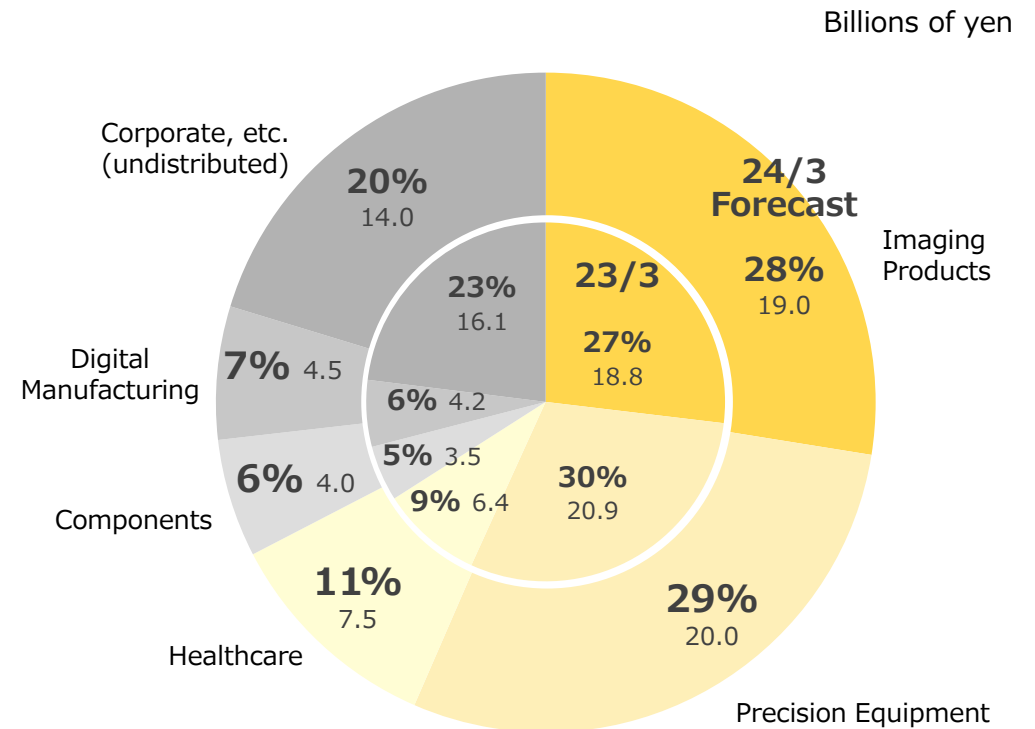
Forecast for the year ending March 31, 2024: R&D Expenditures



R&D EXPENDITURES



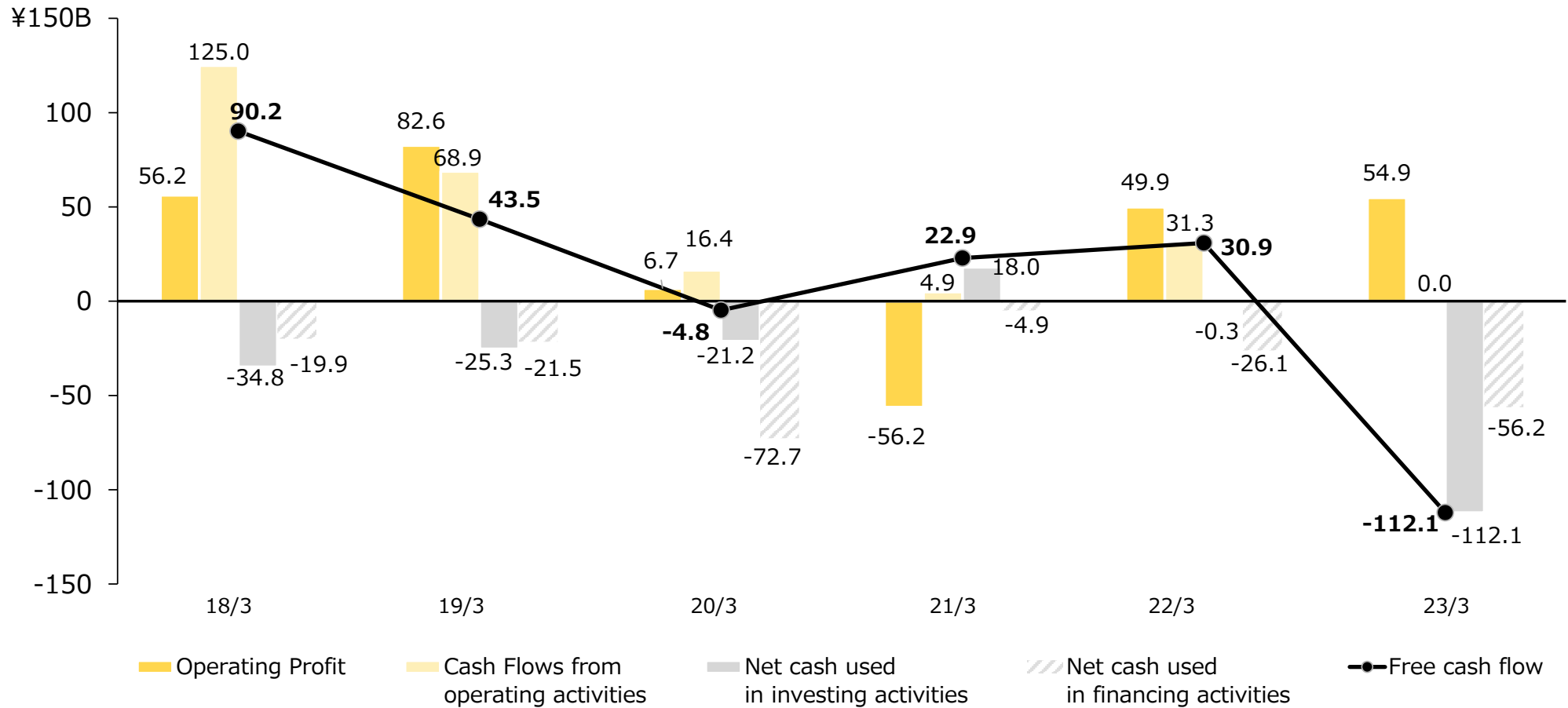
R&D EXPENDITURES BREAKDOWN



Note: R&D expenditures includes capitalization of some development expenditure.

Due to segment revision from FY2024/3, the financial figures for FY2023/3 R&D expenditures breakdown are displayed according to the reorganized display.

Cash Flow History

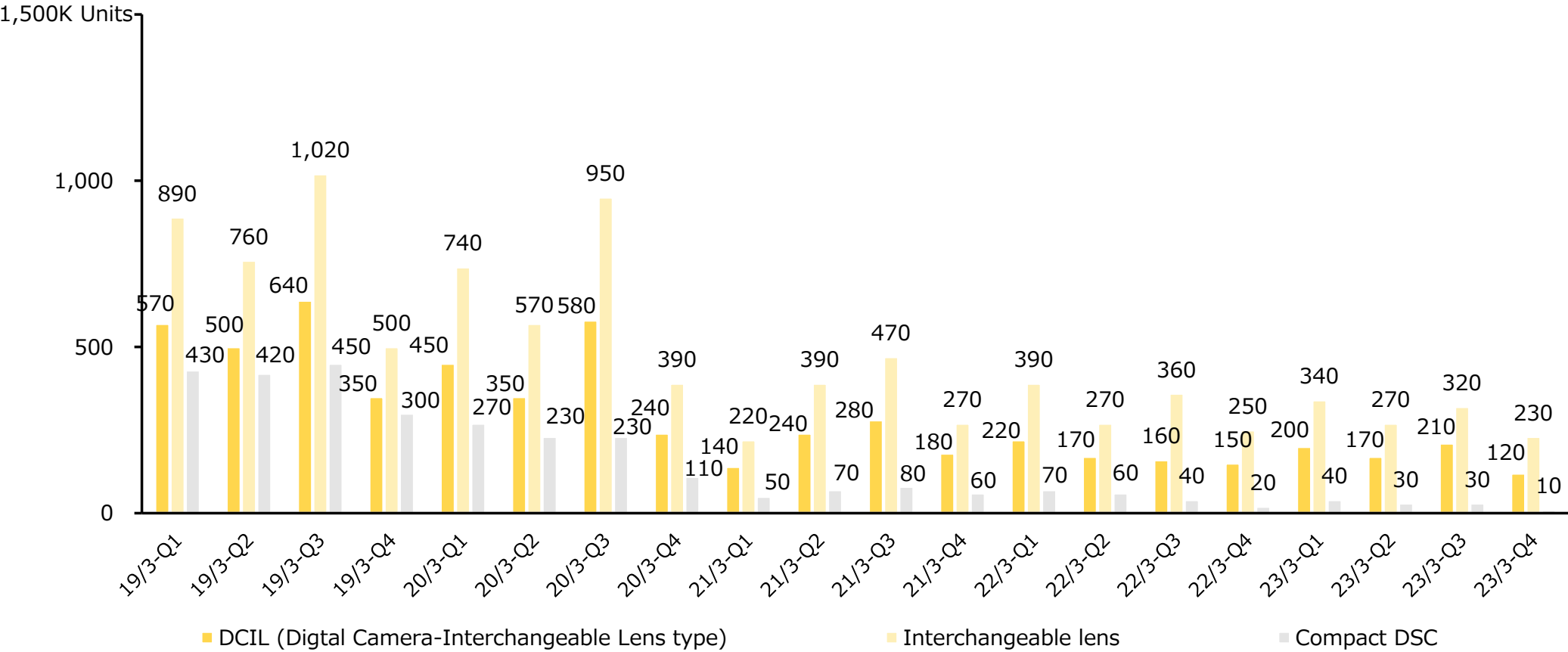


Note: FCF + CF from financial activities + Effect of exchange rate changes on cash and cash equivalents = net increase (decrease) in cash and cash equivalents

Imaging Products Business: Sales Units



SALES IN UNITS BY PRODUCT CATEGORY

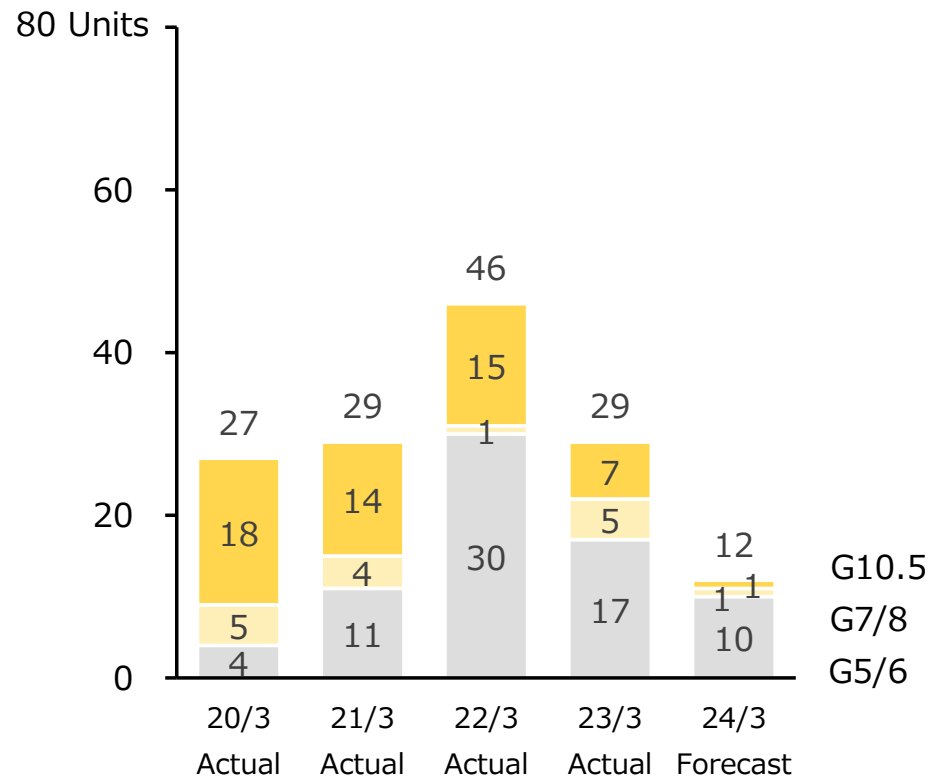


Note: Compact DSC: A camera equipped with integrated lens and do not have the function to replace lenses. (Eligible products of Nikon: COOLPIX P1000, P950, etc.)

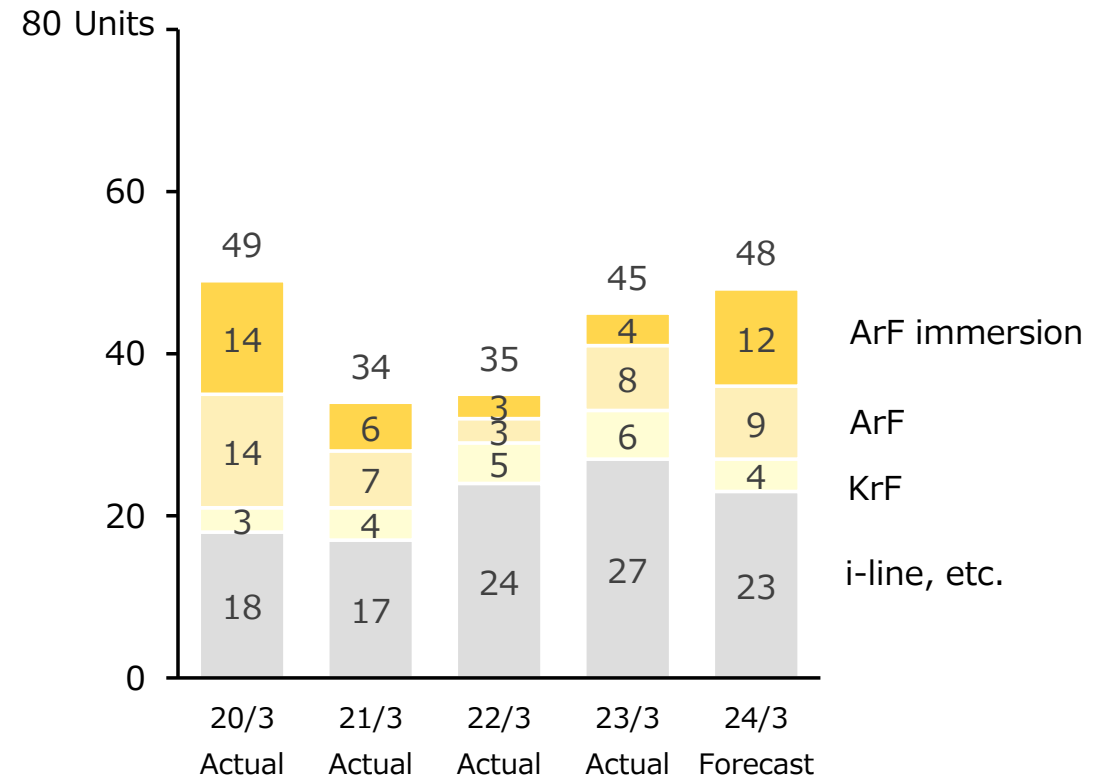
Forecast for the year ending March 31, 2024: Precision Equipment Business Sales Units



**FPD LITHOGRAPHY SYSTEMS SALES
BY GENERATION**



**SEMICONDUCTOR LITHOGRAPHY
SYSTEMS SALES BY TECHNOLOGY
(INCL. REFURBISHED)**

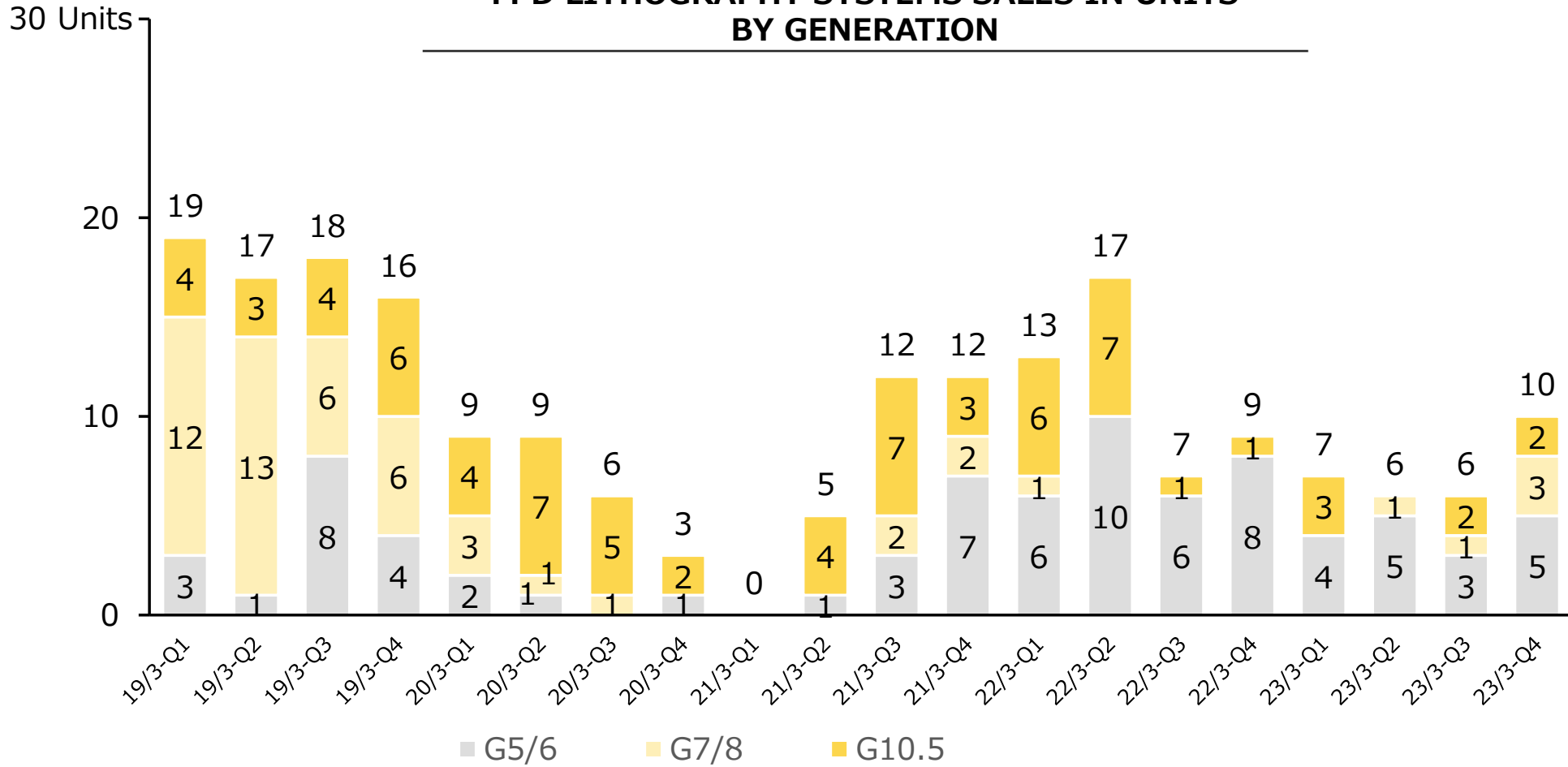


Note: "i-line, etc." part in numbers of semiconductor lithography systems sales include sales numbers of i-line and other lithography systems for non-ultra-fine type (Mini Step & Repeat Exposure System).
The unit sales of new semiconductor lithography systems are 38 units in FY2020/3, 23 units in FY2021/3, 17 units in FY2022/3, 27 units in FY2023/3, and 33 units (forecast) in FY2024/3.

Precision Equipment Business: Sales Units



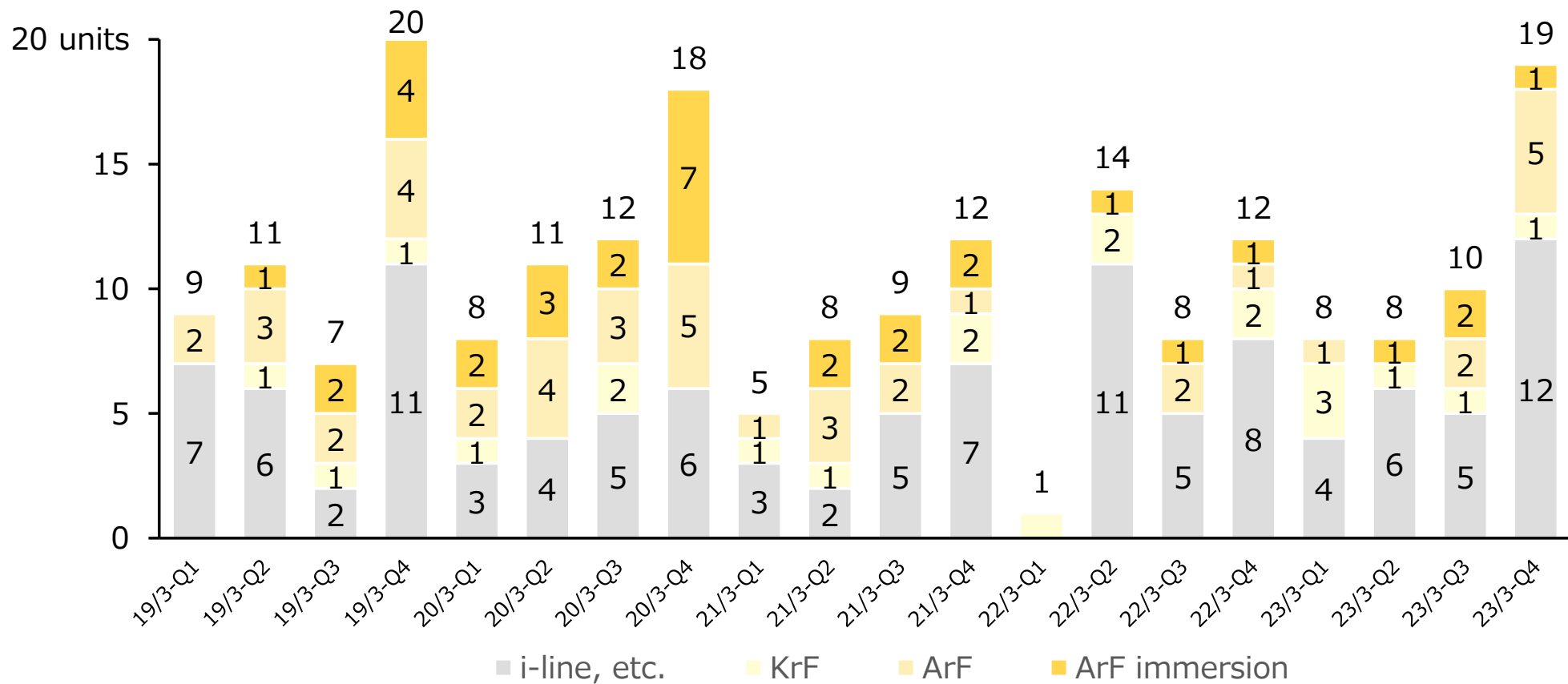
**FPD LITHOGRAPHY SYSTEMS SALES IN UNITS
BY GENERATION**



Precision Equipment Business: Sales Units



**SEMICONDUCTOR LITHOGRAPHY SYSTEMS SALES
IN UNITS BY TECHNOLOGY (INCL. REFURBISHED)**



Note: "i-line, etc." part in numbers of semiconductor lithography systems sales include sales numbers of i-line and other lithography systems for non-ultra-fine type (Mini Step & Repeat Exposure System).

Forecast for the year ending March 31, 2024: Foreign Exchange Impact



	Exchange rate	Financial Impact from Fluctuation by 1 yen	
	FY2024/3 Forecast	Revenue	Operating Profit
US \$	¥130	Approx. ¥1.7billion	Approx. ¥0.4billion
EURO	¥140	Approx. ¥0.8billion	Approx. ¥0.3billion

Note: The foreign exchange impact above is made on the assumption that emerging-market currencies move according to the influence of US \$ and EURO.

Disclaimer Regarding Forecast and Projections



Forward-looking statements for earnings and other performance data contained herein are based on information currently available to the Company, and all potential risks and uncertainties are taken into account. The Company asks that investors understand that changes in conditions may cause actual performance to significantly differ from these projections.

