



November 7, 2024

Consolidated Financial and Business Data for the First Half ended September 30, 2024 (IFRS)

(From April 1 to September 30, 2024)

NIKON CORPORATION

1. Revenue, Operating Profit, Profit before Tax, Profit Attributable to Owners of Parent (Billions of Yen)

	2024/3			2025/3					
	2nd Quarter	1st Half	Total	2nd Quarter	1st Half	1st Half Forecast (Aug. 8)	Total Forecast (Aug. 8)	Total Forecast (Nov. 7)	
Corporate Total	Revenue	173.1	331.2	717.2	168.9	332.7	346.0	750.0	725.0
	Operating Profit	10.4	13.6	39.7	2.9	5.8	7.0	35.0	22.0
	Profit before Tax	10.4	15.2	42.6	-0.2	4.4	10.0	40.0	22.0
	Profit Attributable to Owners of Parent	7.3	9.8	32.5	0.2	2.9	7.0	30.0	16.0
Imaging Products Business	Revenue	63.2	137.6	279.7	68.0	151.7	155.0	305.0	305.0
	Operating Profit	9.9	25.2	46.5	11.0	28.8	25.0	45.0	47.0
Precision Equipment Business	Revenue	58.7	96.0	219.3	48.4	81.5	90.0	215.0	195.0
	Operating Profit	6.8	3.2	15.1	3.0	0.9	4.0	15.0	9.0
Healthcare Business	Revenue	26.0	51.2	107.8	28.9	55.1	53.0	115.0	115.0
	Operating Profit	0.9	2.7	5.3	1.9	1.3	1.5	10.0	8.0
Components Business	Revenue	20.6	36.6	85.9	16.6	30.4	34.0	85.0	78.0
	Operating Profit	3.8	5.1	15.1	1.5	1.4	4.0	17.0	8.0
Digital Manufacturing Business	Revenue	3.9	8.2	21.0	5.8	11.7	13.0	28.0	28.0
	Operating Profit	-5.0	-8.7	-14.0	-2.9	-6.4	-6.0	-9.5	-9.5
Others	Revenue	0.8	1.4	3.2	1.0	2.0	1.0	2.0	4.0
	Operating Profit	0.1	0.1	4.4	0.4	0.6	0.0	2.5	2.5
Corporate Expenses, etc.	-6.3	-14.1	-32.8	-12.2	-20.9	-21.5	-45.0	-43.0	

- Amounts in this statement are rounded down to the hundred millions of yen.

- "Corporate Expenses, etc." includes elimination of intersegment transactions.

- From FY2025/3, the former Industrial Metrology Business Unit to be disclosed as a part of the Components Business. The Digital Manufacturing Business is comprised solely of the Advanced Manufacturing Business Unit. This segmentation change is applied retroactively to FY2024/3.

2. Exchange Rate (Yen)

	2nd Quarter	1st Half	Total	2nd Quarter	1st Half	1st Half Forecast (Aug. 8)	Total Forecast (Aug. 8)	Total Forecast (Nov. 7)
US\$	145	141	145	150	153	150	148	149
Euro	157	153	157	164	166	161	158	161

3. Unit Sales of Nikon Digital Imaging Products (Thousand Units)

	2nd Quarter	1st Half	Total	2nd Quarter	1st Half	1st Half Forecast (Aug. 8)	Total Forecast (Aug. 8)	Total Forecast (Nov. 7)
Digital Camera-Interchangeable Lens type	170	390	800	180	410		850	850
Interchangeable Lens	280	610	1,250	280	650		1,350	1,350

4. Unit Sales of Nikon Lithography Systems (One Unit)

	2nd Quarter	1st Half	Total	2nd Quarter	1st Half	1st Half Forecast (Aug. 8)	Total Forecast (Aug. 8)	Total Forecast (Nov. 7)
FPD Lithography Systems	2	4	16	9	16		39	38
Semiconductor Lithography Systems	New Products	7	11	31	4	4	24	18
	Refurbished Products	3	3	15	2	6	11	10
	Total	10	14	46	6	10	35	28

5. Unit Sales of Nikon FPD Lithography Systems by Generation (One Unit)

	2nd Quarter	1st Half	Total	2nd Quarter	1st Half	1st Half Forecast (Aug. 8)	Total Forecast (Aug. 8)	Total Forecast (Nov. 7)
5G/6G	2	2	11	1	6		17	16
7G/8G	0	1	1	8	10		22	22
10.5G	0	1	4	0	0		0	0

6. Unit Sales of Nikon Semiconductor Lithography Systems by Technology (One Unit) * Including Refurbished

	2nd Quarter	1st Half	Total	2nd Quarter	1st Half	1st Half Forecast (Aug. 8)	Total Forecast (Aug. 8)	Total Forecast (Nov. 7)
i-line, etc.	4	5	23	3	7		22	18
KrF	0	0	4	0	0		2	2
ArF	2	3	8	2	2		6	5
ArF imm.	4	6	11	1	1		5	3

7. Capital Expenditures, Depreciation & Amortization, R&D Expenditures (Billions of Yen)

		2024/3		2025/3	2025/3	
		1st Half	Total	1st Half	Total Forecast (Aug. 8)	Total Forecast (Nov. 7)
Corporate Total	Capital Expenditures	27.8	70.7	40.4	62.0	62.0
	Depreciation & Amortization	17.3	35.6	22.5	40.0	40.0
	R&D Expenditures	35.6	76.5	38.3	81.0	81.0
Imaging Products Business	Capital Expenditures	4.4	11.4	8.4	-	-
	Depreciation & Amortization	2.1	4.5	3.8	-	-
	R&D Expenditures	8.9	21.0	11.0	24.5	24.5
Precision Equipment Business	Capital Expenditures	3.4	8.9	4.6	-	-
	Depreciation & Amortization	2.0	4.2	2.7	-	-
	R&D Expenditures	10.4	20.7	10.3	19.5	19.5
Healthcare Business	Capital Expenditures	1.8	5.4	2.9	-	-
	Depreciation & Amortization	2.6	5.4	3.3	-	-
	R&D Expenditures	3.4	7.8	4.3	8.5	8.5
Components Business	Capital Expenditures	4.3	10.4	5.5	-	-
	Depreciation & Amortization	2.5	5.4	2.8	-	-
	R&D Expenditures	2.7	6.2	2.6	6.5	6.5
Digital Manufacturing Business	Capital Expenditures	2.7	3.9	1.4	-	-
	Depreciation & Amortization	3.3	6.3	3.0	-	-
	R&D Expenditures	2.4	5.2	2.7	6.5	6.5
Others	Capital Expenditures	1.8	7.1	2.5	-	-
	Depreciation & Amortization	1.5	3.2	1.7	-	-
	R&D Expenditures	0.1	0.3	0.1	-	-
Undistributed Corporate Divisions	Capital Expenditures	8.9	23.3	14.9	-	-
	Depreciation & Amortization	3.1	6.3	4.9	-	-
	R&D Expenditures	7.3	15.1	7.0	15.5	15.5

-"Capital Expenditures" includes right-of-use assets.

-"Depreciation & Amortization" includes depreciation and amortization of tangible fixed asset and intangible asset acquired in business combinations, and right-of-use assets.

- From FY2025/3, the former Industrial Metrology Business Unit to be disclosed as a part of the Components Business. The Digital Manufacturing Business is comprised solely of the Advanced Manufacturing Business Unit. This segmentation change is applied retroactively to FY2024/3.

8. Cash Dividends (Yen: Interim / Year-end)

21/3		22/3		23/3		24/3		25/3	
10.0	10.0	20.0	20.0	20.0	25.0	25.0	25.0	30.0(est.)	