



Financial Results for the 1st Quarter of the Year Ending March 31, 2026

August 7, 2025

1. Financial Results for the 1st Quarter of the Year Ending March 31, 2026

2. Forecast for the Year Ending March 31, 2026

1st Quarter of the Year Ending March 31, 2026 : Summary

Q1 Actual (YoY)

- Revenue : ¥158.1B (Down ¥5.7B YoY)
- Operating profit : -¥ 1.1B (Down ¥4.0B YoY)
- Profit attributable to owners of parent : ¥ 9.4B (Up ¥6.7B YoY)
- Revenue was down YoY. Topline growth in FPD Lithography and Components gave way to substantial hits to revenue from FX effects mainly in Imaging Products, and effects from the cutoff or suspension of grants to US academia in Healthcare.
- Operating profit was down YoY as profit growth driven by product mix improvement in FPD Lithography and effects from restructuring in Semiconductor Lithography and Industrial Solutions was overcome by FX effects and product mix changes in Imaging Products and lower revenue in Healthcare.
- Profit attributable to owners of parent was up YoY with the booking of ¥9.3B in deferred tax assets resulting from the resolution to dissolve and liquidate a consolidated subsidiary.

1st Quarter of the Year Ending March 31, 2026 : Financial Highlights

Billions of Yen	FY2025/3 Q1	FY2026/3 Q1	Change	
	Actual (A)	Actual (B)	Amount (B)-(A)	% (B)/(A)
Revenue	163.8	158.1	-5.7	-3.5%
Operating profit	2.9	-1.1	-4.0	-140.4%
% vs Revenue	1.8%	-0.8%	-2.6P	
Profit before tax	4.6	0.7	-3.9	-82.9%
% vs Revenue	2.8%	0.5%	-2.3P	
Profit attributable to owners of parent	2.7	9.4	+6.7	+243.6%
% vs Revenue	1.7%	6.0%	+4.3P	
FCF	-8.0	-9.3	-1.3	-
Exchange Rate: US\$ EURO	¥156	¥145	Impact on Revenue	
			-7.1	
	¥168	¥164	Impact on Operating profit	
			-2.3	

Impact on Q1 operating profit from tariffs was -¥1.3B

1st Quarter of the Year Ending March 31, 2026 : Performance by Segment

Billions of Yen		FY2025/3 Q1	FY2026/3 Q1	Change	
		Actual (A)	Actual (B)	Amount (B)-(A)	% (B)/(A)
Imaging Products Business	Revenue	83.7	80.0	-3.7	-4.4%
	Operating profit	17.8	11.0	-6.8	-38.3%
	% vs Revenue	21.4%	13.8%	-7.6P	
Precision Equipment Business	Revenue	33.1	33.8	+0.7	+1.9%
	Operating profit	-2.1	1.8	+3.9	-
	% vs Revenue	-6.4%	5.6%	+12.0P	
Healthcare Business	Revenue	26.2	23.1	-3.1	-11.6%
	Operating profit	-0.6	-1.8	-1.2	-
	% vs Revenue	-2.4%	-7.9%	-5.5P	
Components Business	Revenue	13.8	15.1	+1.3	+9.6%
	Operating profit	-0.1	1.8	+1.9	-
	% vs Revenue	-0.8%	11.9%	+12.7P	
Digital Manufacturing Business	Revenue	5.9	5.0	-0.9	-13.8%
	Operating profit	-3.5	-4.1	-0.6	-
	% vs Revenue	-60.5%	-82.2%	-21.7P	
Others (incl. Corporate expenses, etc.)	Revenue	1.0	0.8	-0.2	-18.5%
	Operating profit	-8.4	-9.8	-1.4	-
Consolidated	Revenue	163.8	158.1	-5.7	-3.5%
	Operating profit	2.9	-1.1	-4.0	-140.4%
	% vs Revenue	1.8%	-0.8%	-2.6P	

1st Quarter of the Year Ending March 31, 2026 : Imaging Products Business

Billions of Yen	FY2025/3 Q1 Actual (A)	FY2026/3 Q1 Actual (B)	Change (B)-(A)
Revenue	83.7	80.0	-3.7
Operating profit	17.8	11.0	-6.8
% vs Revenue	21.4%	13.8%	-7.6P
Digital Camera-Interchangeable Lens type (units: 1,000)	230	270	+40
Interchangeable Lens (units: 1,000)	370	370	±0

Q1 YoY :

- Revenue declined due to FX effects, despite growth in sales volumes mainly in the volume-zone models, such as the new Z5II and the popular Z50II
- Operating profit was down on tariff impacts and lower ASP due to product mix changes and FX effects

1st Quarter of the Year Ending March 31, 2026 : Precision Equipment Business

Billions of Yen	FY2025/3 Q1 Actual (A)	FY2026/3 Q1 Actual (B)	Change (B)-(A)
Revenue	33.1	33.8	+0.7
Operating profit	-2.1	1.8	+3.9
% vs Revenue	-6.4%	5.6%	+12.0P
FPD Lithography Systems (units)	7	7	-
Semiconductor Lithography Systems New/Refurbished (units)	0/4	2/0	+2/-4

Q1 YoY :

- Revenue grew thanks to product mix improvements in FPD lithography systems
- Operating profit grew on product mix improvements in FPD lithography systems and the effects of restructuring in Semiconductor Lithography Business implemented in the previous year

1st Quarter of the Year Ending March 31, 2026 : Healthcare Business

Billions of Yen	FY2025/3 Q1 Actual (A)	FY2026/3 Q1 Actual (B)	Change (B)-(A)
Revenue	26.2	23.1	-3.1
Operating profit	-0.6	-1.8	-1.2
% vs Revenue	-2.4%	-7.9%	-5.5P

Q1 YoY :

- Revenue declined on FX effects, lower sales in Life Science Solutions due to the cutoff or suspension of grants to US academia, and the sluggish sales in the US in Eye Care Solutions
- Operating profit contracted on the negative effects to gross profit from lower revenue and tariffs, despite development investment cutbacks and other cost reductions

1st Quarter of the Year Ending March 31, 2026 : Components Business

Billions of Yen	FY2025/3 Q1 Actual (A)	FY2026/3 Q1 Actual (B)	Change (B)-(A)
Revenue	13.8	15.1	+1.3
Operating profit	-0.1	1.8	+1.9
% vs Revenue	-0.8%	11.9%	+12.7P

Q1 YoY :

- Revenue grew on increased sales of video measuring systems for electronic components and semiconductor applications and FPD photomask substrates
- Operating profit expanded on the effects of revenue growth and the effects from restructuring of Industrial Solutions Business (formerly Industrial Metrology Business) implemented in the previous year

1st Quarter of the Year Ending March 31, 2026 : Digital Manufacturing Business

Billions of Yen	FY2025/3 Q1 Actual (A)	FY2026/3 Q1 Actual (B)	Change (B)-(A)
Revenue	5.9	5.0	-0.9
Operating profit	-3.5	-4.1	-0.6
% vs Revenue	-60.5%	-82.2%	-21.7P

Q1 YoY :

- Revenue and operating profit declined on lower sales volumes of Nikon SLM Solutions large-format metal 3D printers
- However, Q1 orders grew YoY mainly in large-format metal 3D printers

1. Financial Results for the 1st Quarter of the Year Ending March 31, 2026

2. Forecast for the Year Ending March 31, 2026

Forecast for the First Half of the Year Ending March 31, 2026: Summary

Forecast for 1H of the Year

- **Revenue** : **¥313.0B** (Revised downward ¥9.0B vs. previous forecast, of which tariff impacts ¥2.0B*)
- **Operating profit** : **-¥ 8.0B** (Revised downward ¥11.0B vs. previous forecast, of which tariff impacts ¥3.0B*)
- **Profit attributable to owners of parent** : **¥ 5.0B** (Revised upward ¥1.5B vs. previous forecast)
 - Imaging Products: Revised downward both revenue and operating profit ¥5.0B to reflect tariff impacts and product mix changes
 - Precision Equipment: Revised downward revenue ¥3.0B and operating profit ¥0.5B due to a semiconductor lithography system being postponed into 2H (Full-year forecast remains unchanged)
 - Healthcare: Revised downward revenue ¥3.0B and operating profit ¥3.5B given tariff impacts and the most recent outlook
 - Components: Revised upward revenue ¥2.0B and operating profit ¥1.0B to reflect the pulling forward of demand for some products (Full-year forecast remains unchanged)
 - Digital Manufacturing: Revised downward revenue ¥1.0B and operating profit ¥0.5B to reflect the postponement of some sales
 - Despite downward revisions to operating profit, profit attributable to owners of parent was revised upward ¥1.5B on the booking of ¥9.3B in deferred tax assets resulting from the resolution to dissolve and liquidate a consolidated subsidiary

* See page 17, 25 for details of tariff impacts

Forecast for the Full Year Ending March 31, 2026:

Summary

Forecast for the Full Year

- **Revenue** : **¥700.0B** (Revised downward ¥10.0B vs. previous forecast, of which tariff impacts ¥5.0B*)
- **Operating profit** : **¥ 21.0B** (Revised downward ¥15.0B vs. previous forecast, of which tariff impacts ¥7.5B*)
- **Profit attributable to owners of parent** : **¥ 27.0B** (Revised downward ¥3.0B vs. previous forecast)
 - Imaging Products: Revised downward both revenue and operating profit ¥8.0B to reflect tariff impacts and 1H product mix changes
 - Healthcare: Revised downward revenue ¥3.0B and operating profit ¥4.5B given tariff impacts and the most recent outlook
 - Digital Manufacturing: Revised downward operating profit ¥0.5B to reflect tariff impacts
 - Profit attributable to owners of parent was revised downward ¥3.0B despite the booking of ¥9.3B in deferred tax assets resulting from the resolution to dissolve and liquidate a consolidated subsidiary
- **Exchange Rate : US\$ ¥145, EURO ¥157**
(From Q2 onwards, US\$ ¥145, EURO ¥155 (unchanged from previous forecast))

* See page 17, 25 for details of tariff impacts

Forecast for the Year Ending March 31, 2026: Financial Highlights

Billions of Yen	FY2025/3 Actual (A)	Previous Forecast (May 8) (B)	New Forecast (Aug. 7) (C)	Change (C)-(A)	Change (C)-(B)
Revenue	715.2	710.0	700.0	-15.2	-10.0
Operating profit	2.4	36.0	21.0	+18.6	-15.0
% vs Revenue	0.3%	5.1%	3.0%	+2.7P	-2.1P
Profit before tax	4.5	40.0	25.0	+20.5	-15.0
% vs Revenue	0.6%	5.6%	3.6%	+3.0P	-2.0P
Profit attributable to owners of parent	6.1	30.0	27.0	+20.9	-3.0
% vs Revenue	0.9%	4.2%	3.9%	+3.0P	-0.3P
ROE	0.9%	4.7%	4.2%	+3.3P	-0.5P
EPS	¥17.86	¥91.23	¥82.08	+¥64.22	-¥9.15
Annual Dividends	¥50	¥50	¥50	-	-
Exchange Rate: US\$	¥153	¥145	¥145	Impact on Revenue	
				-23.4	+1.1
EURO	¥164	¥155	¥157	Impact on Operating profit	
				-6.5	-0.5

Note: The numbers of issued shares assumed for EPS forecast calculation: approx. 328.8M shares for previous forecast (May 8) and approx. 328.9M shares for new forecast (Aug.7).

Forecast for the Year Ending March 31, 2026:

Financial Highlights (Changes from Previous Forecast)

Billions of Yen	Previous Forecast (May 8) (A)			New Forecast (Aug. 7) (B)			Change (B)-(A)		
	1H	2H	Full Year	1H	2H	Full Year	1H	2H	Full Year
Revenue	322.0	388.0	710.0	313.0	387.0	700.0	-9.0	-1.0	-10.0
Operating profit	3.0	33.0	36.0	-8.0	29.0	21.0	-11.0	-4.0	-15.0
% vs Revenue	0.9%	8.5%	5.1%	-2.6%	7.5%	3.0%	-3.5P	-1.0P	-2.1P
Profit before tax	5.0	35.0	40.0	-6.0	31.0	25.0	-11.0	-4.0	-15.0
% vs Revenue	1.6%	9.0%	5.6%	-1.9%	8.0%	3.6%	-3.5P	-1.0P	-2.0P
Profit attributable to owners of parent	3.5	26.5	30.0	5.0	22.0	27.0	+1.5	-4.5	-3.0
% vs Revenue	1.1%	6.8%	4.2%	1.6%	5.7%	3.9%	+0.5P	-1.1P	-0.3P
ROE	4.7%			4.2%			-0.5P		
EPS	¥91.23			¥82.08			-¥9.15		
Annual Dividends	¥50			¥50			-		
Exchange Rate: US\$	¥145	¥145	¥145	¥145	¥145	¥145	±¥0	±¥0	±¥0
EURO	¥155	¥155	¥155	¥159	¥155	¥157	+¥4	±¥0	+¥2

Note: The numbers of issued shares assumed for EPS forecast calculation: approx. 328.8M shares for previous forecast (May 8) and approx. 328.9M shares for new forecast (Aug.7).

Forecast for the Year Ending March 31, 2026:

Forecast by Segment

Billions of Yen		FY2025/3 Actual (A)	Previous Forecast (May 8) (B)	New Forecast (Aug. 7) (C)	Change (C)-(A)	Change (C)-(B)
Imaging Products Business	Revenue	295.3	295.0	287.0	-8.3	-8.0
	Operating profit	41.3	40.0	32.0	-9.3	-8.0
	% vs Revenue	14.0%	13.6%	11.1%	-2.9P	-2.5P
Precision Equipment Business	Revenue	201.9	185.0	185.0	-16.9	-
	Operating profit	1.5	12.0	12.0	+10.5	-
	% vs Revenue	0.8%	6.5%	6.5%	+5.7P	-
Healthcare Business	Revenue	116.4	115.0	112.0	-4.4	-3.0
	Operating profit	6.7	8.5	4.0	-2.7	-4.5
	% vs Revenue	5.8%	7.4%	3.6%	-2.2P	-3.8P
Components Business	Revenue	74.1	79.0	79.0	+4.9	-
	Operating profit	7.1	10.0	10.0	+2.9	-
	% vs Revenue	9.7%	12.7%	12.7%	+3.0P	-
Digital Manufacturing Business	Revenue	23.3	33.0	33.0	+9.7	-
	Operating profit	-15.2	-8.5	-9.0	+6.2	-0.5
	% vs Revenue	-65.2%	-25.8%	-27.3%	+37.9P	-1.5P
Others (incl. Corporate expenses, etc.)	Revenue	4.0	3.0	4.0	±0.0	+1.0
	Operating profit	-39.1	-26.0	-28.0	+11.1	-2.0
Consolidated	Revenue	715.2	710.0	700.0	-15.2	-10.0
	Operating profit	2.4	36.0	21.0	+18.6	-15.0
	% vs Revenue	0.3%	5.1%	3.0%	+2.7P	-2.1P

Forecast for the Year Ending March 31, 2026:

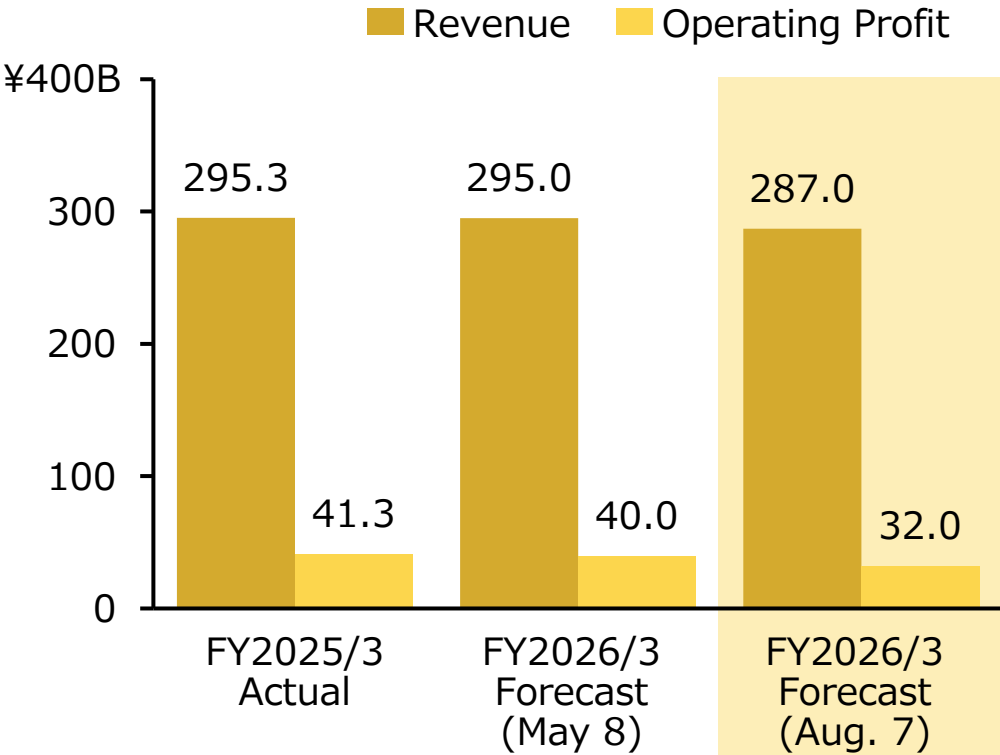
Forecast by Segment (Changes from Previous Forecast)

		Previous Forecast (May 8) (A)			New Forecast (Aug. 7) (B)			Change (B)-(A)			Tariff Impacts included in Change		
		1H	2H	Full Year	1H	2H	Full Year	1H	2H	Full Year	1H*	2H	Full Year
Billions of Yen													
Imaging Products Business	Revenue	145.0	150.0	295.0	140.0	147.0	287.0	-5.0	-3.0	-8.0	-2.0	-3.0	-5.0
	Operating profit	19.0	21.0	40.0	14.0	18.0	32.0	-5.0	-3.0	-8.0	-2.0	-3.0	-5.0
Precision Equipment Business	Revenue	75.0	110.0	185.0	72.0	113.0	185.0	-3.0	+3.0	-			
	Operating profit	1.0	11.0	12.0	0.5	11.5	12.0	-0.5	+0.5	-			
Healthcare Business	Revenue	53.0	62.0	115.0	50.0	62.0	112.0	-3.0	-	-3.0			
	Operating profit	2.5	6.0	8.5	-1.0	5.0	4.0	-3.5	-1.0	-4.5	-1.0	-1.0	-2.0
Components Business	Revenue	33.0	46.0	79.0	35.0	44.0	79.0	+2.0	-2.0	-			
	Operating profit	2.5	7.5	10.0	3.5	6.5	10.0	+1.0	-1.0	-			
Digital Manufacturing Business	Revenue	15.0	18.0	33.0	14.0	19.0	33.0	-1.0	+1.0	-			
	Operating profit	-5.0	-3.5	-8.5	-5.5	-3.5	-9.0	-0.5	-	-0.5		-0.5	-0.5
Others	Revenue	1.0	2.0	3.0	2.0	2.0	4.0	+1.0	-	+1.0			
	Operating profit	1.0	2.0	3.0	0.5	2.0	2.5	-0.5	-	-0.5			
Corporate expenses, etc.	Operating profit	-18.0	-11.0	-29.0	-20.0	-10.5	-30.5	-2.0	+0.5	-1.5			
	Broken out: Expense related to investment in growth	-9.0	-9.0	-18.0	-9.0	-9.0	-18.0	-	-	-			
	Broken out: Expense for administration department	-9.0	-2.0	-11.0	-9.0	-2.0	-11.0	-	-	-			
	Broken out: Elimination of intersegment transactions	0.0	0.0	0.0	-2.0	0.5	-1.5	-2.0	+0.5	-1.5			
Consolidated	Revenue	322.0	388.0	710.0	313.0	387.0	700.0	-9.0	-1.0	-10.0	-2.0	-3.0	-5.0
	Operating profit	3.0	33.0	36.0	-8.0	29.0	21.0	-11.0	-4.0	-15.0	-3.0	-4.5	-7.5

Assumptions for US tariff impacts: Tax rates from Aug. onwards: Japan/EU 15%, Thailand 19%, China 55%, UK 10%

* 1H tariff impacts include Q1 actuals. Imaging Products Business revenue reflects impacts of reduced demand due to price increase.

Forecast for the Year Ending March 31, 2026: Imaging Products Business



- **Vs. Previous Forecast:**
Revenue Down ¥8.0B, Operating Profit Down ¥8.0B
(Of which, tariff impacts: Revenue -¥5.0B, Operating Profit -¥5.0B)
- **YoY: Revenue Down ¥8.3B, Operating Profit Down ¥9.3B**

[Vs. Previous Forecast]

- Despite projections of continued strength in the DCIL market, demand changes are expected to push product mix downward
- Sales volumes remain unchanged from the previous forecast; however, 1H product mix has been revised given Q1 results
- Revised downward both revenue and operating profit ¥8.0B to reflect full-year tariff impacts and the above factors

[YoY]

- Revenue and profit to decline on FX effects from a stronger yen, tariff impacts, and other factors, despite projected increased unit sales mainly in the volume-zone, such as the new Z5II and the popular Z50II, which feature advanced functionality adopted from the Z9

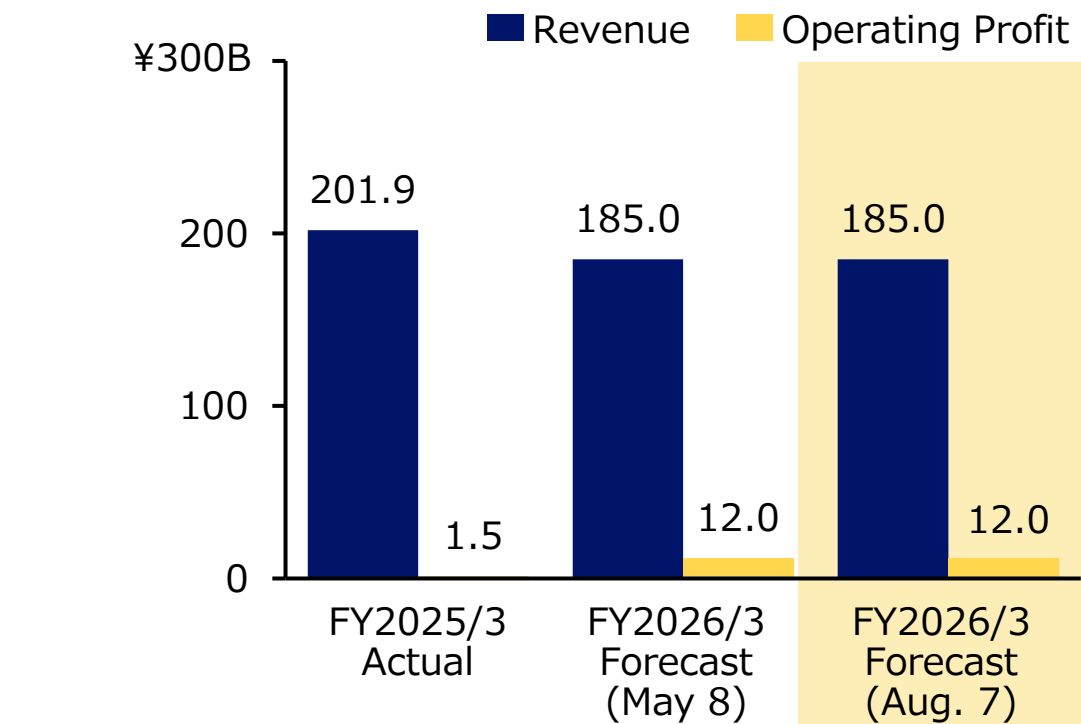
**Digital Camera-Interchangeable Lens type
(units: 1,000)**

Market Scale	6,720	6,700	6,700
Nikon	850	950	950

Interchangeable Lens (units:1,000)

Market Scale	10,420	10,000	10,000
Nikon	1,310	1,400	1,400

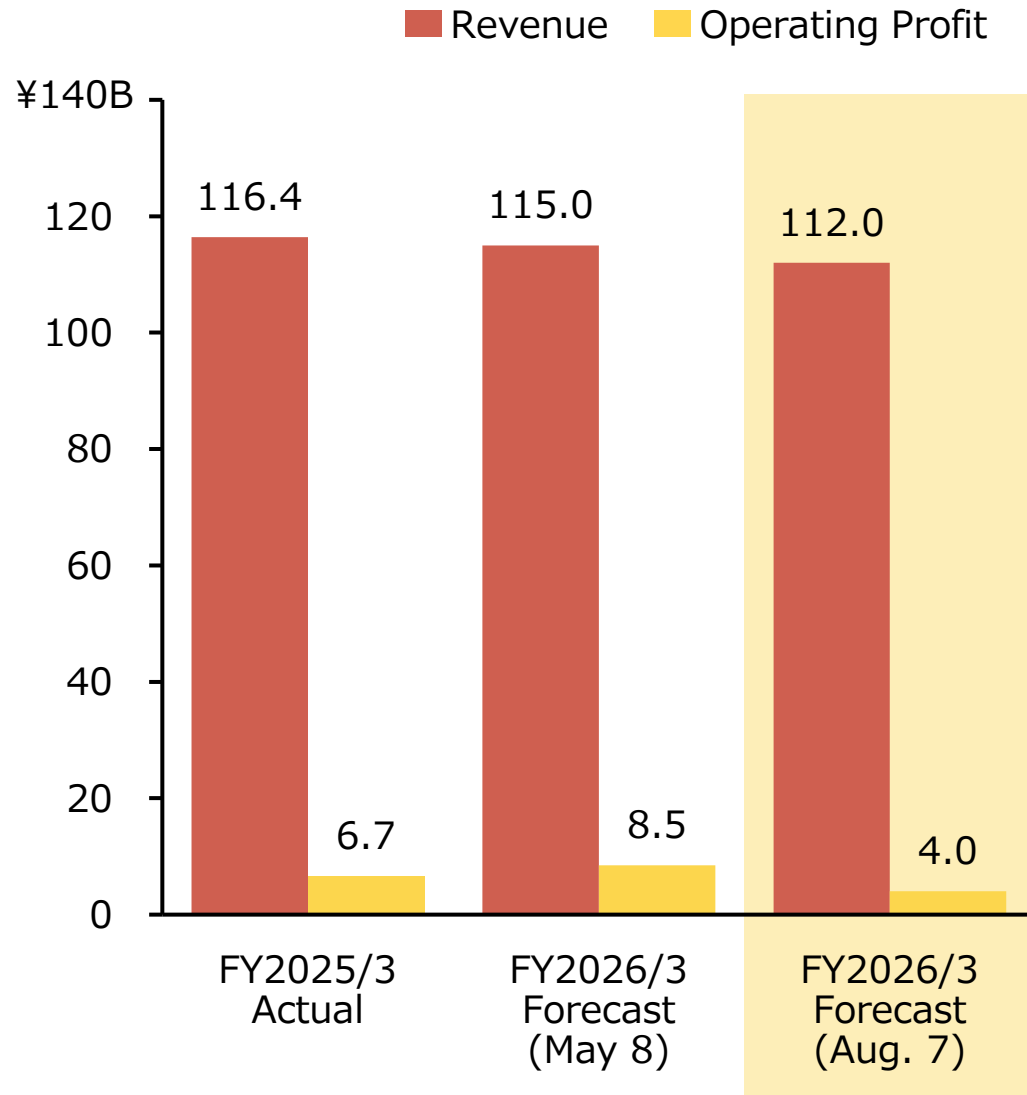
Forecast for the Year Ending March 31, 2026: Precision Equipment Business



FPD Lithography Systems (units)			
Market Scale (CY24/25)	58	70	70
Nikon	38	35	35
Semiconductor Lithography Systems (New/Refurbished, units)			
Market Scale (CY24/25)	625	570	570
Nikon	18/10	27/7	27/7

- **Vs. Previous Forecast: Unchanged**
 - **YoY: Revenue Down ¥16.9B, Operating Profit Up ¥10.5B**
- 【Vs. Previous Forecast】**
- Full-year guidance is reiterated, although a semiconductor lithography system is postponed into 2H
- 【YoY】**
- Revenue to decline on reduced sales volumes of new ArF lithography systems and service income
 - Operating profit to grow on higher ASP from product mix changes in the FPD Lithography Business, the disappearance of one-time costs from the previous year, and improved profitability resulting from the optimization of service bases in the Semiconductor Lithography Business
 - In the Semiconductor Lithography Business, future customer trends will be assessed, and the breakeven point will be lowered through a leaner production and support structure
 - Along with starting orders for the digital lithography system for back-end processes, the joint development of an ArF immersion lithography system with a major semiconductor maker is on track, and earnings are expected to substantially recover around 2030

Forecast for the Year Ending March 31, 2026: Healthcare Business



• Vs. Previous Forecast:

Revenue Down ¥3.0B, Operating Profit Down ¥4.5B

(Of which, tariff impacts: Revenue ±¥0.0B, Operating Profit -¥2.0B)

• YoY: Revenue Down ¥4.4B, Operating Profit Down ¥2.7B

【Vs. Previous Forecast】

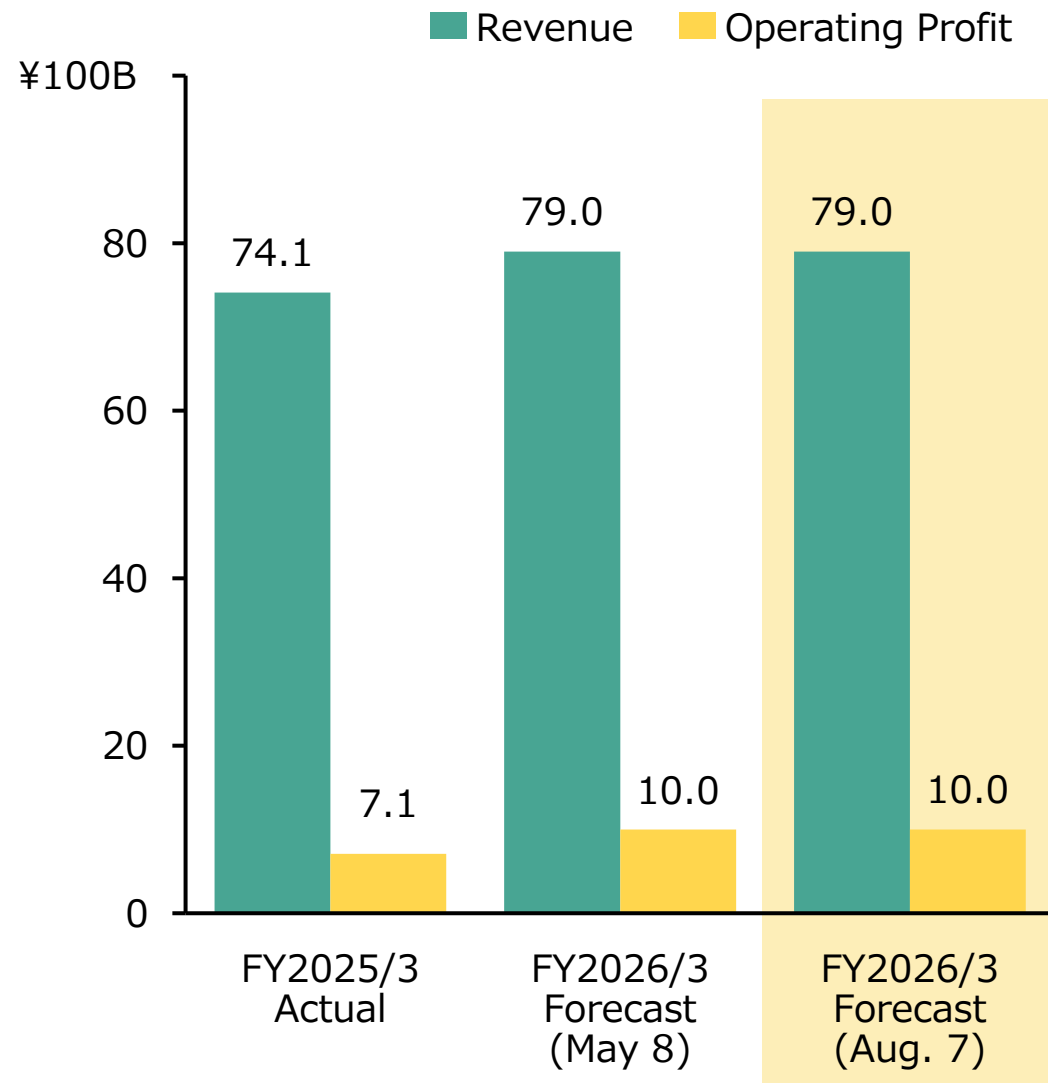
- Revised downward revenue ¥3.0B due to the cutoff or suspension of grants to US academia impacting Life Science Solutions
- Revised downward operating profit ¥4.5B on tariff impacts and lower-than-expected sales in Life Science Solutions, despite management optimization efforts such as restrained SG&A expenses and revised development investments

【YoY】

- In Life Science Solutions, expansion of sales of high value-added products and optimization of SG&A expenses to improve profitability are planned
- In Eye Care Solutions, revenue is expected to remain flat YoY despite US sales being sluggish in Q1, supported by the market development in other regions such as Europe and Asia
- In Contract Cell Development and Manufacturing, stable revenue and operating profit is expected. Existing projects are progressing well, as investments will be made to expand production capacity
- Segment total revenue to decline on FX effects. Operating profit is expected to decline on reduced sales in the US and tariff impacts

Note: FY2025/3 results and FY2026/3 forecasts include one-time costs of ¥2.0B and ¥2.0B, respectively.
See Contingent Liabilities (page 18) of our Consolidated Financial Results for details on the one-time costs.

Forecast for the Year Ending March 31, 2026: Components Business



- **Vs. Previous Forecast: Unchanged**

- **YoY: Revenue Up ¥4.9B, Operating Profit Up ¥2.9B**

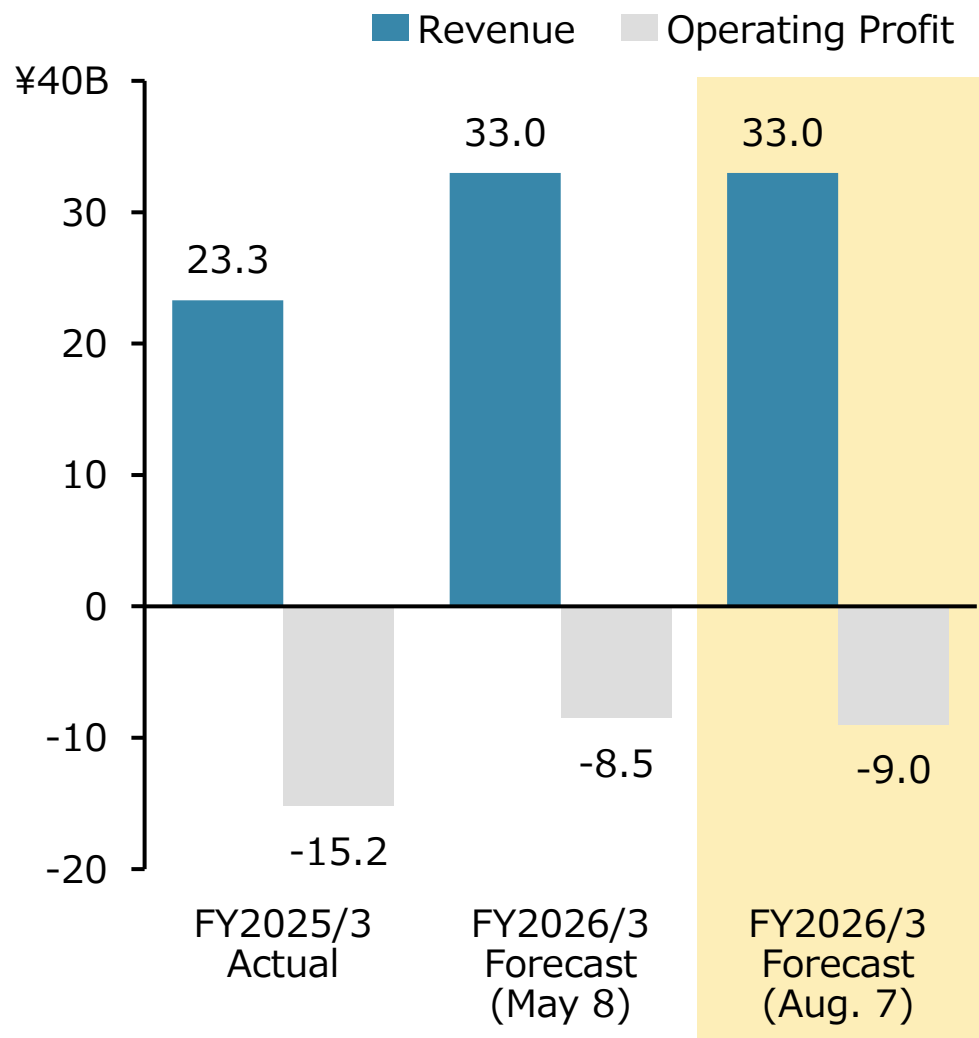
【Vs. Previous Forecast】

- Revised upward 1H revenue ¥2.0B and operating profit ¥1.0B, as shipments of video measuring systems for electronic components and semiconductor applications and FPD photomask substrates are pulled forward. Full-year guidance remains unchanged.

【YoY】

- Sales to increase on continued progress of adding customer accounts in optical parts and optical components and a market recovery in 2H
- In metrology equipment, video measuring systems are expected to remain strong
- FPD photomask substrates to see demand growth in high-resolution panels
- Profit to grow on the effects from increased revenue, the disappearance of ¥1.8B in one-time restructuring costs recognized in the previous year, and profitability improvements from restructuring

Forecast for the Year Ending March 31, 2026: Digital Manufacturing Business



• Vs. Previous Forecast:

Revenue Unchanged, Operating Profit Down ¥0.5B

(Of which, tariff impacts: Revenue ±¥0.0B, Operating Profit -¥0.5B)

• YoY: Revenue Up ¥9.7B, Operating Profit Up ¥6.2B

【Vs. Previous Forecast】





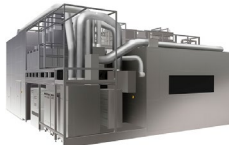












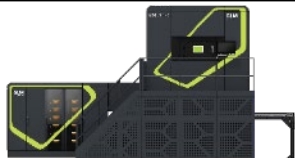



- Revised downward 1H revenue ¥1.0B, revised upward 2H revenue ¥1.0B, and left full-year guidance unchanged to reflect the postponement of some sales due to prolonged business negotiations
- Revised downward operating profit ¥0.5B to reflect tariff impacts

【YoY】

- While the market for metal 3D printing machines is expected to remain flat and sluggish primarily for small- to mid-sized 3D printing machines, demand for large-format 3D printing machines is projected to continue expanding
- Aim to further expand sales of large-format metal 3D printers in our targeted strategic aerospace and defense segments
- In addition to revenue growth, aim to improve margins through optimizing business management such as optimizing the production structure, expense control, and clarifying the order of priorities in R&D
- Nikon SLM Solutions to turn profitable in FY2026/3. Total segment to turn profitable in FY2028/3.

Reference Data

Business segments and major products

Segment	Description	Major products					
Imaging Products Business	Digital camera-interchangeable lens type Interchangeable lens Cinema camera	 Mirrorless Camera [Z5II]	 Mirrorless Camera [Z50II]	 [NIKKOR Z 28-135mm f/4 PZ]	 [V-RAPTOR [X] Z Mount]		
Precision Equipment Business	FPD lithography system Semiconductor lithography system Alignment station Measuring & inspection system	 FPD Lithography System [FX-88S]	 ArF Immersion Scanner [NSR-S636E]	 Alignment Station [Litho Booster]	 Automatic Macro Inspection System [AMI-5700]		
Healthcare Business	Biological microscope (Life Science Solutions) Retinal diagnostic imaging system (Eye Care Solutions) Contract Cell Development and Manufacturing	 Confocal Microscope System [AX/AX R]	 Ultra-Widefield Retinal Diagnostic Imaging System with Integrated UWF-Guided Swept Source OCT [Silverstone]	 Contract Cell Development and Manufacturing			
Components Business	EUV related components Optical parts, Optical components Encoders, Measuring and inspection systems Photomask substrates for FPD	 Optical Components	 Multi-turn External Battery-Free Absolute Encoder [MAR-M700MFA]	 Video Measuring System [NEXIV VMF-K Series]	 Industrial Microscope [ECLIPSE LV100ND LED]	 Versatile Large-Envelope X-ray and CT System [VOXLS 40 C 450]	 Photomask Substrates for FPD
Digital Manufacturing Business	Metal 3D printer Optical processing machine 3D scanner Contract material processing	 Metal 3D Printer [NXG XII 600E]	 Material Processing Machine [Lasermeister LM300A]	 3D Scanner [Lasermeister SB100]	 Contract Material Processing		

Forecast for the Year Ending March 31, 2026:

Forecast by Segment (Details of Tariff Impacts)

Billions of Yen		Forecast without Tariff Impacts (Aug. 7)			Tariff Impacts (Aug. 7)			New Forecast (Aug. 7) (B)		
		1H	2H	Full Year	1H*	2H	Full Year	1H	2H	Full Year
Imaging Products Business	Revenue	142.0	150.0	292.0	-2.0	-3.0	-5.0	140.0	147.0	287.0
	Operating profit	16.0	21.0	37.0	-2.0	-3.0	-5.0	14.0	18.0	32.0
Precision Equipment Business	Revenue	72.0	113.0	185.0				72.0	113.0	185.0
	Operating profit	0.5	11.5	12.0				0.5	11.5	12.0
Healthcare Business	Revenue	50.0	62.0	112.0				50.0	62.0	112.0
	Operating profit	0.0	6.0	6.0	-1.0	-1.0	-2.0	-1.0	5.0	4.0
Components Business	Revenue	35.0	44.0	79.0				35.0	44.0	79.0
	Operating profit	3.5	6.5	10.0				3.5	6.5	10.0
Digital Manufacturing Business	Revenue	14.0	19.0	33.0				14.0	19.0	33.0
	Operating profit	-5.5	-3.0	-8.5		-0.5	-0.5	-5.5	-3.5	-9.0
Others	Revenue	2.0	2.0	4.0				2.0	2.0	4.0
	Operating profit	0.5	2.0	2.5				0.5	2.0	2.5
Corporate expenses, etc.	Operating profit	-20.0	-10.5	-30.5				-20.0	-10.5	-30.5
	Broken out: Expense related to investment in growth	-9.0	-9.0	-18.0				-9.0	-9.0	-18.0
	Broken out: Expense for administration department	-9.0	-2.0	-11.0				-9.0	-2.0	-11.0
	Broken out: Elimination of intersegment transactions	-2.0	0.5	-1.5				-2.0	0.5	-1.5
Consolidated	Revenue	315.0	390.0	705.0	-2.0	-3.0	-5.0	313.0	387.0	700.0
	Operating profit	-5.0	33.5	28.5	-3.0	-4.5	-7.5	-8.0	29.0	21.0

Assumptions for US tariff impacts: Tax rates from Aug. onwards: Japan/EU 15%, Thailand 19%, China 55%, UK 10%

The Year Ended March 31, 2025: One-Time Costs by Segment

Billions of Yen	FY2025/3					
	Q1	Q2	Q3	Q4	Full Year	Details
Imaging Products Business	-0.5	-	-	-1.4	-1.9	Q1: RED acquisition related expenses -0.5 Q4: MRMC* fixed asset impairment losses -0.8, intellectual property related expenses -0.6
Precision Equipment Business	-	-	-	-14.1	-14.1	Impairment of fixed assets -7.8, inventory write-downs -5.0, restructuring costs (optimization of service bases) -1.2
Healthcare Business	-0.5	-0.4	-0.4	-0.7	-2.0	Eye Care Solutions investigation costs, etc.
Components Business	-	-	-0.8	-1.0	-1.8	Restructuring costs (optimization of organization of the formerly Industrial Metrology Business) -1.8
Digital Manufacturing Business	-	-	-	-	-	
Others (incl. Corporate expenses, etc.)	-	-5.1	-1.3	-0.7	-7.1	Q2: HQ relocation costs Q3/Q4: restructuring costs (footprint reorganization) -1.8 etc.
Consolidated	-1.0	-5.5	-2.6	-18.1	-27.2	

Out of One-Time Costs, total of ¥4.9B for restructuring costs

The Year Ending March 31, 2026: One-Time Costs by Segment

Billions of Yen	FY2026/3	
	Q1	Details
Imaging Products Business	-	
Precision Equipment Business	-	
Healthcare Business	-0.5	Eye Care Solutions investigation costs, etc.
Components Business	-	
Digital Manufacturing Business	-	
Others (incl. Corporate expenses, etc.)	-0.6	Expenses related to footprint reorganization
Consolidated	-1.1	

Forecast for the Year Ending March 31, 2026: Financial Highlights

Billions of Yen	FY2023/3	FY2024/3	FY2025/3			FY2026/3 Forecast		
	Full Year	Full Year	1H	2H	Full Year	1H	2H	Full Year
Revenue	628.1	717.2	332.7	382.5	715.2	313.0	387.0	700.0
Operating profit	54.9	39.7	5.8	-3.4	2.4	-8.0	29.0	21.0
% vs Revenue	8.7%	5.5%	1.7%	-0.9%	0.3%	-2.6%	7.5%	3.0%
Profit before tax	57.0	42.6	4.4	0.1	4.5	-6.0	31.0	25.0
% vs Revenue	9.1%	5.9%	1.3%	0.0%	0.6%	-1.9%	8.0%	3.6%
Profit attributable to owners of parent	44.9	32.5	2.9	3.2	6.1	5.0	22.0	27.0
% vs Revenue	7.2%	4.5%	0.9%	0.8%	0.9%	1.6%	5.7%	3.9%
FCF	-112.1	-10.6	-21.7			-		
ROE	7.4%	5.0%	0.9%			4.2%		
EPS	¥125.46	¥94.03	¥17.86			¥82.08		
Annual Dividends	¥45	¥50	¥50			¥50		
Exchange Rate: US\$	¥135	¥145	¥153	¥152	¥153	¥145	¥145	¥145
EURO	¥141	¥157	¥166	¥162	¥164	¥159	¥155	¥157

Note: The numbers of issued shares assumed for EPS forecast calculation: approx. 328.9M shares

Forecast for the Year Ending March 31, 2026: Financial Highlights

Billions of Yen	FY2025/3 Actual (A)			FY2026/3 Forecast (B)			Change (B)-(A)		
	1H	2H	Full Year	1H	2H	Full Year	1H	2H	Full Year
Revenue	332.7	382.5	715.2	313.0	387.0	700.0	-19.7	+4.5	-15.2
Operating profit	5.8	-3.4	2.4	-8.0	29.0	21.0	-13.8	+32.4	+18.6
% vs Revenue	1.7%	-0.9%	0.3%	-2.6%	7.5%	3.0%	-4.3P	+8.4P	+2.7P
Profit before tax	4.4	0.1	4.5	-6.0	31.0	25.0	-10.4	+30.9	+20.5
% vs Revenue	1.3%	0.0%	0.6%	-1.9%	8.0%	3.6%	-3.2P	+8.0P	+3.0P
Profit attributable to owners of parent	2.9	3.2	6.1	5.0	22.0	27.0	+2.1	+18.8	+20.9
% vs Revenue	0.9%	0.8%	0.9%	1.6%	5.7%	3.9%	+0.7P	+4.9P	+3.0P
ROE	0.9%			4.2%			+3.3P		
EPS	¥17.86			¥82.08			+¥64.22		
Annual Dividends	¥50			¥50			-		
Exchange Rate: US\$	¥153	¥152	¥153	¥145	¥145	¥145	-¥8	-¥7	-¥8
EURO	¥166	¥162	¥164	¥159	¥155	¥157	-¥7	-¥7	-¥7

Note: The numbers of issued shares assumed for EPS forecast calculation: approx. 328.9M shares

Forecast for the Year Ending March 31, 2026: Performance by Segment

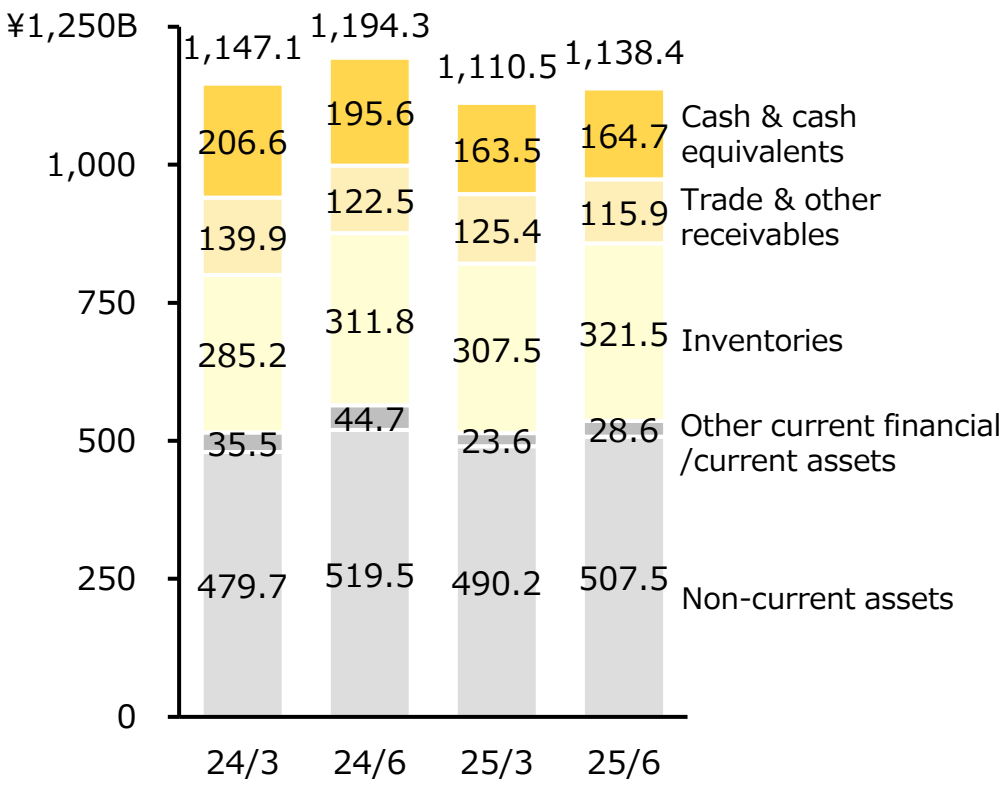
Billions of Yen		FY2025/3 Actual (A)			FY2026/3 Forecast (B)			Change (B)-(A)		
		1H	2H	Full Year	1H	2H	Full Year	1H	2H	Full Year
Imaging Products Business	Revenue	151.7	143.6	295.3	140.0	147.0	287.0	-11.7	+3.4	-8.3
	Operating profit	28.8	12.5	41.3	14.0	18.0	32.0	-14.8	+5.5	-9.3
Precision Equipment Business	Revenue	81.5	120.4	201.9	72.0	113.0	185.0	-9.5	-7.4	-16.9
	Operating profit	0.9	0.6	1.5	0.5	11.5	12.0	-0.4	+10.9	+10.5
Healthcare Business	Revenue	55.1	61.3	116.4	50.0	62.0	112.0	-5.1	+0.7	-4.4
	Operating profit	1.3	5.4	6.7	-1.0	5.0	4.0	-2.3	-0.4	-2.7
Components Business	Revenue	30.4	43.7	74.1	35.0	44.0	79.0	+4.6	+0.3	+4.9
	Operating profit	1.4	5.7	7.1	3.5	6.5	10.0	+2.1	+0.8	+2.9
Digital Manufacturing Business	Revenue	11.7	11.6	23.3	14.0	19.0	33.0	+2.3	+7.4	+9.7
	Operating profit	-6.4	-8.8	-15.2	-5.5	-3.5	-9.0	+0.9	+5.3	+6.2
Others	Revenue	2.0	2.0	4.0	2.0	2.0	4.0	±0.0	±0.0	±0.0
	Operating profit	0.6	2.3	2.9	0.5	2.0	2.5	-0.1	-0.3	-0.4
Corporate expenses, etc.	Operating profit	-20.9	-21.1	-42.0	-20.0	-10.5	-30.5	+0.9	+10.6	+11.5
	Broken out: Expense related to investment in growth	-9.9	-10.5	-20.4	-9.0	-9.0	-18.0	+0.9	+1.5	+2.4
	Broken out: Expense for administration department	-12.0	-11.5	-23.5	-9.0	-2.0	-11.0	+3.0	+9.5	+12.5
	Broken out: Elimination of intersegment transactions	1.0	0.9	1.9	-2.0	0.5	-1.5	-3.0	-0.4	-3.4
Consolidated	Revenue	332.7	382.5	715.2	313.0	387.0	700.0	-19.7	+4.5	-15.2
	Operating profit	5.8	-3.4	2.4	-8.0	29.0	21.0	-13.8	+32.4	+18.6

1st Quarter of the Year Ending March 31, 2026 : Quarterly Performance by Segment

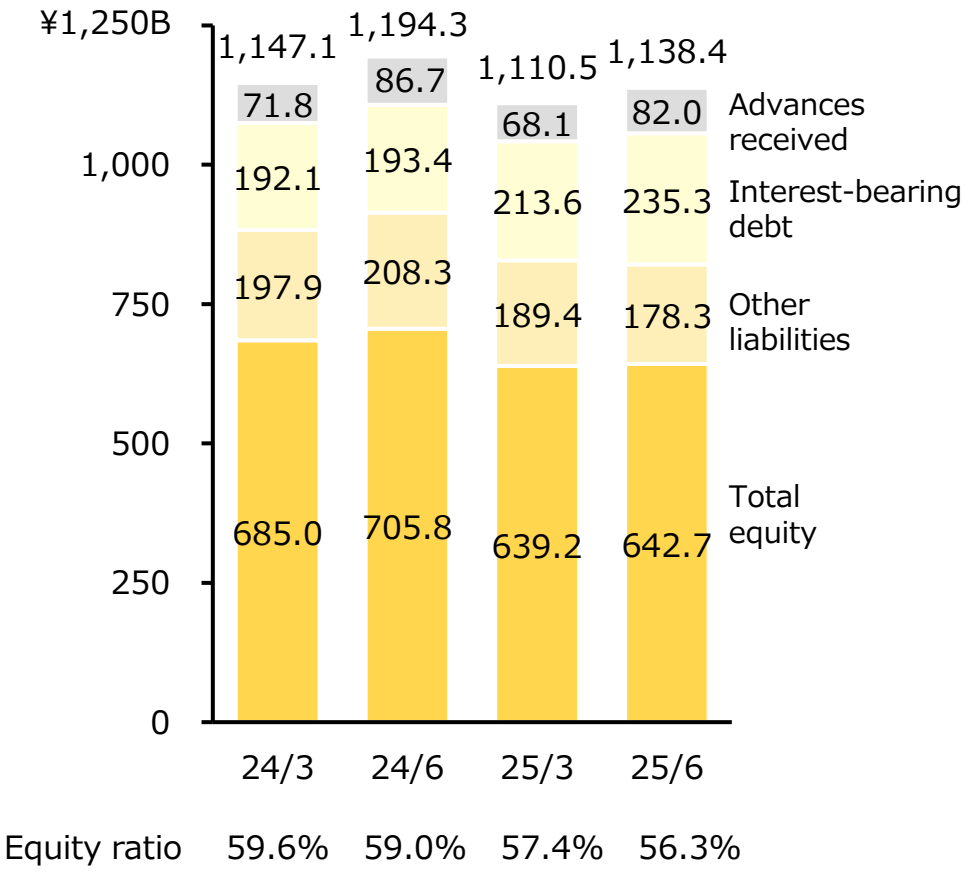
Billions of Yen		FY2025/3				FY2026/3
		Q1	Q2	Q3	Q4	Q1
Imaging Products Business	Revenue	83.7	68.0	83.9	59.7	80.0
	Operating profit	17.8	11.0	15.0	-2.5	11.0
Precision Equipment Business	Revenue	33.1	48.4	43.4	77.0	33.8
	Operating profit	-2.1	3.0	-1.5	2.1	1.8
Healthcare Business	Revenue	26.2	28.9	26.4	34.9	23.1
	Operating profit	-0.6	1.9	0.8	4.6	-1.8
Components Business	Revenue	13.8	16.6	18.6	25.1	15.1
	Operating profit	-0.1	1.5	2.2	3.5	1.8
Digital Manufacturing Business	Revenue	5.9	5.8	6.5	5.1	5.0
	Operating profit	-3.5	-2.9	-3.8	-5.0	-4.1
Others	Revenue	1.0	1.0	1.1	0.9	0.8
	Operating profit	0.2	0.4	0.1	2.2	-0.2
Corporate expenses, etc.	Operating profit	-8.7	-12.2	-10.5	-10.6	-9.6
	Broken out: Expense related to investment in growth	-4.9	-5.0	-5.1	-5.4	-4.1
	Broken out: Expense for administration department	-3.7	-8.3	-6.0	-5.5	-4.0
	Broken out: Elimination of intersegment transactions	-0.0	1.0	0.7	0.2	-1.4
Consolidated	Revenue	163.8	168.9	179.9	202.6	158.1
	Operating profit	2.9	2.9	2.3	-5.7	-1.1

1st Quarter of the Year Ending March 31, 2026 : Financial Position

ASSET



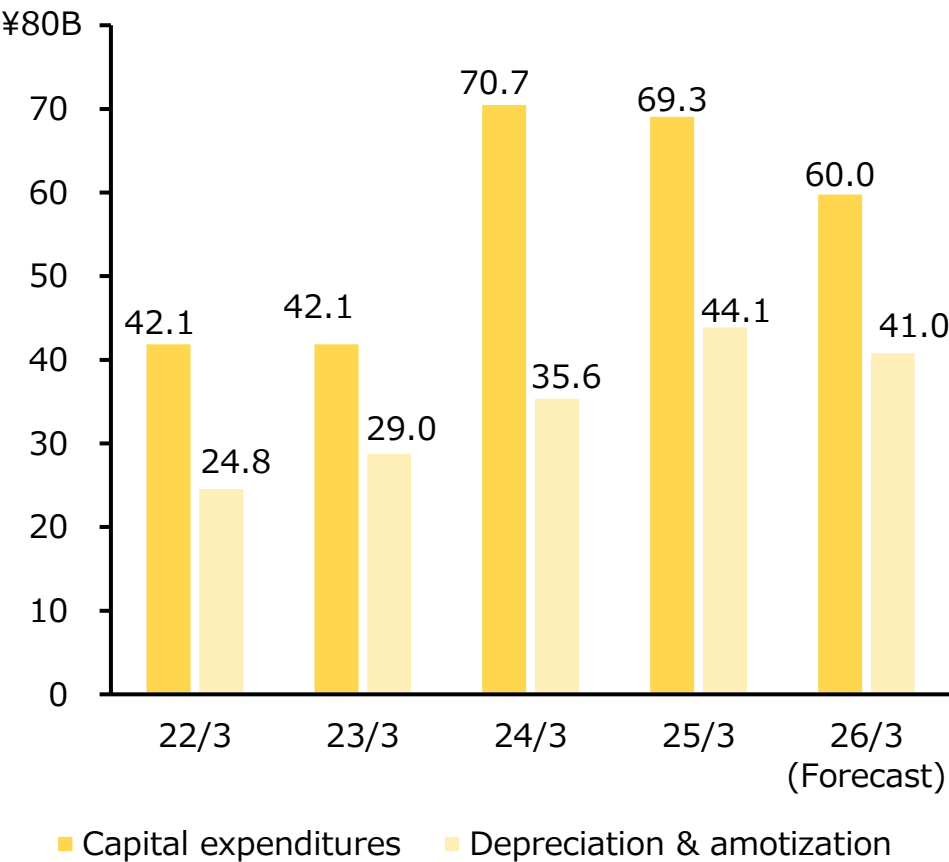
LIABILITIES/EQUITY



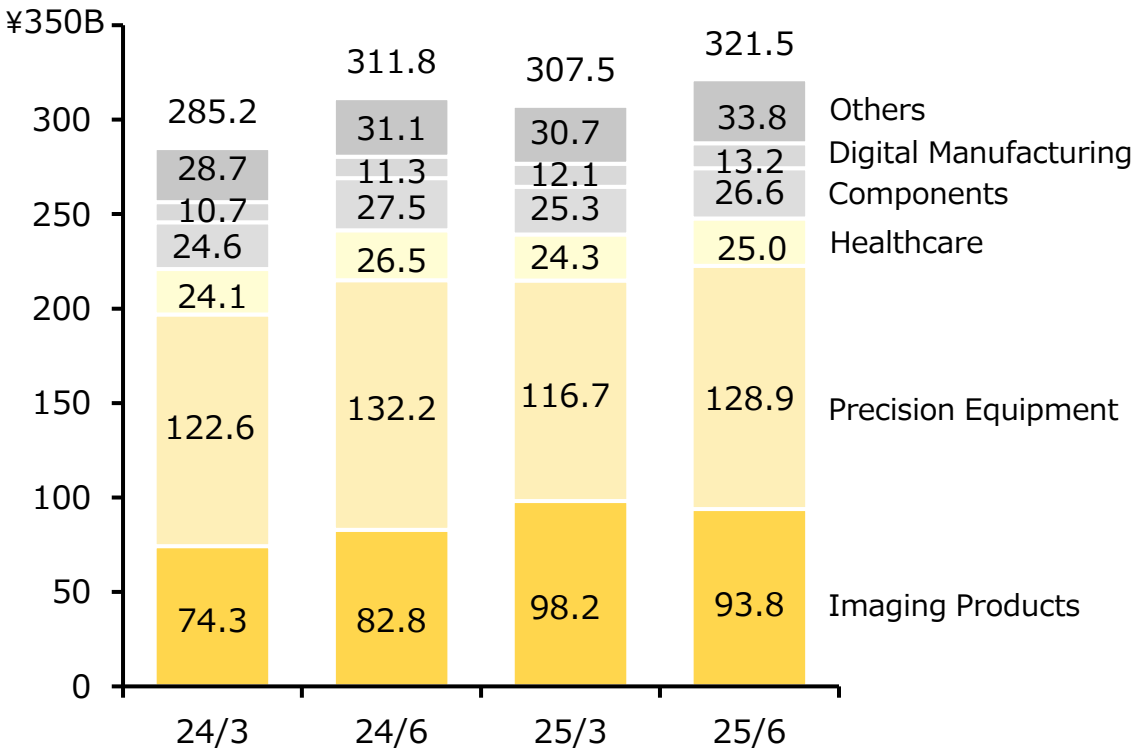
Note: Equity ratio is the ratio of equity attributable to owners of parent to total assets.
Cash and cash equivalents excludes time deposits with maturities of three months or more.

Capital Expenditures, Depreciation & Amortization, and Inventories

CAPITAL EXPENDITURES, DEPRECIATION & AMORTIZATION

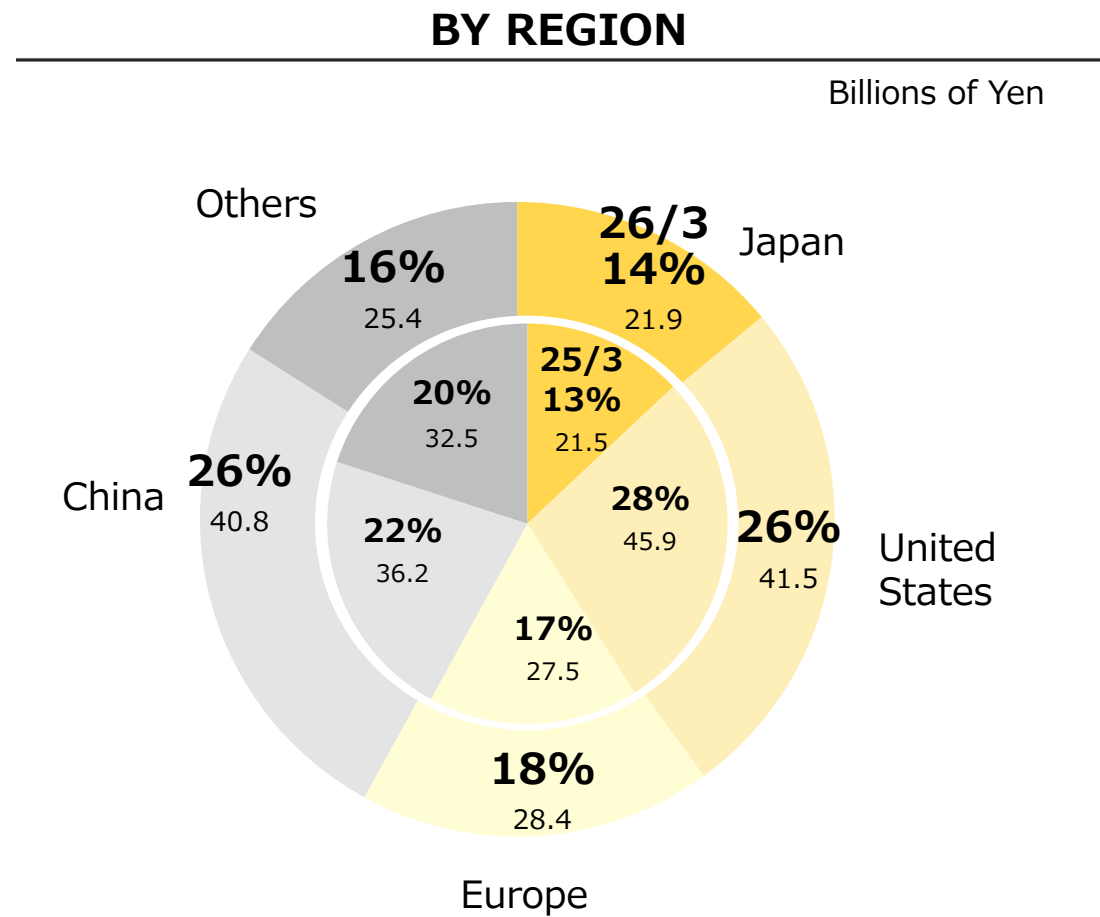
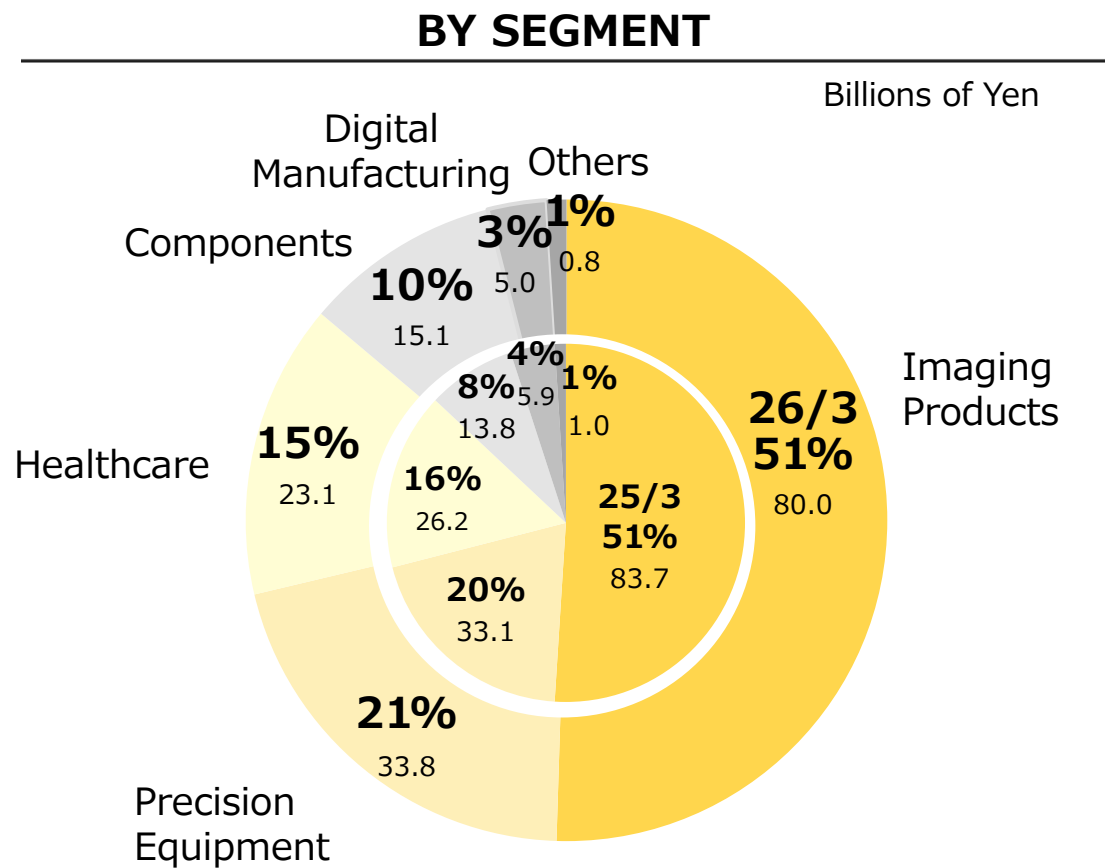


BREAKDOWN OF INVENTORIES



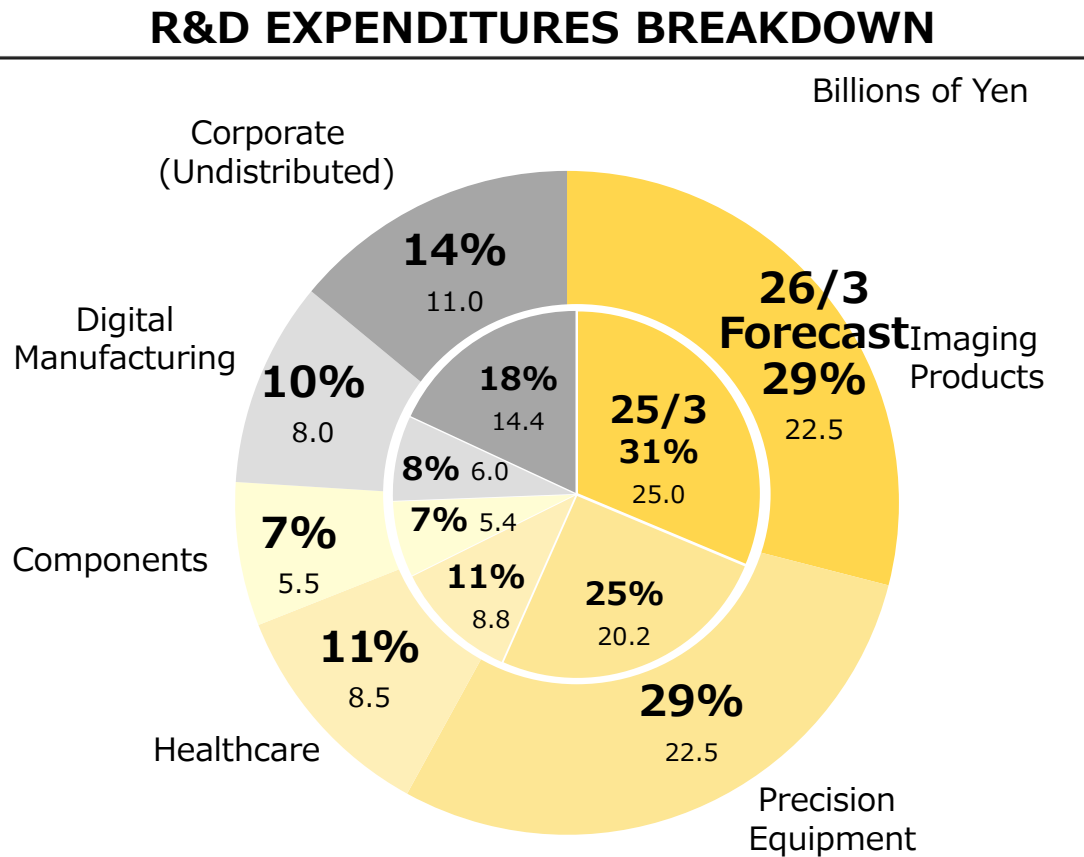
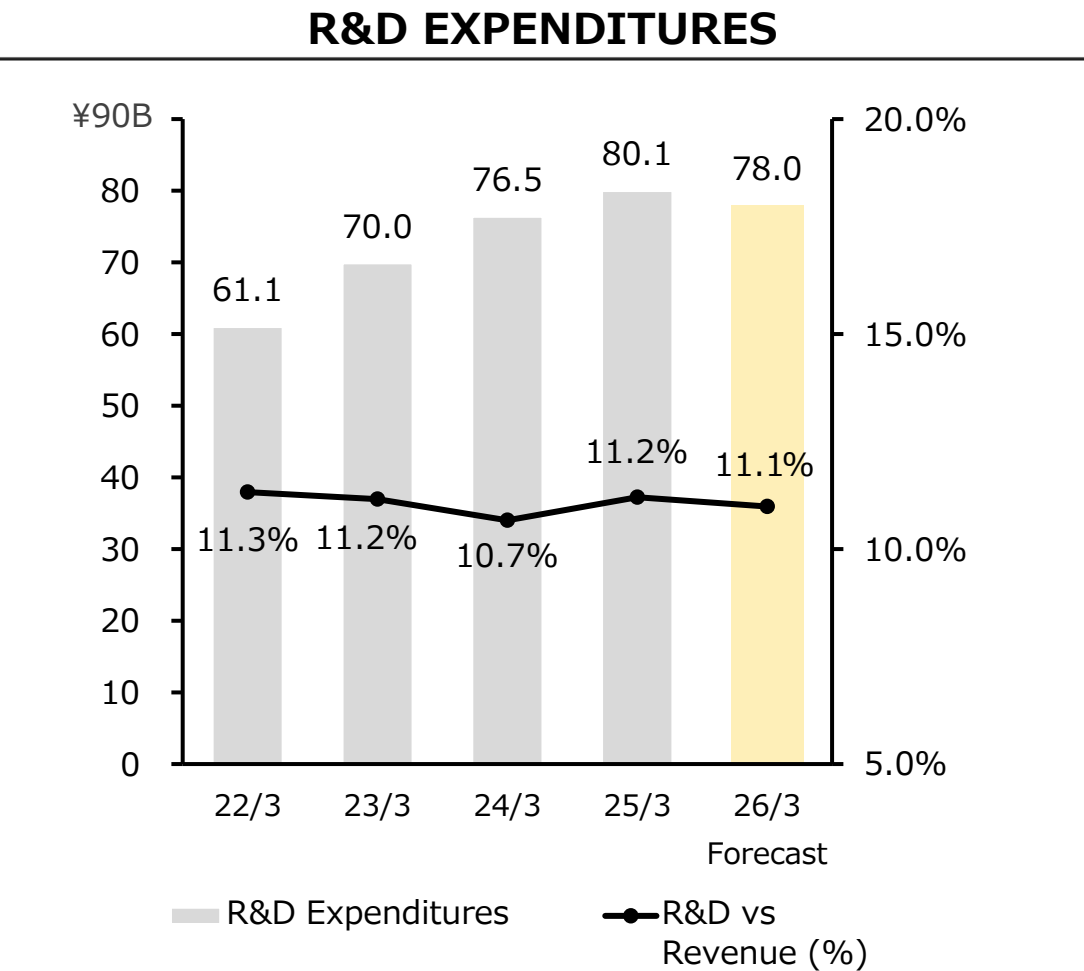
Note: Capital expenditures include right-of-use assets.
Depreciation & amortization includes right-of-use assets, depreciation of property, plant and equipment and amortization of intangible assets obtained by business combination.

1st Quarter of the Year Ending March 31, 2026 : Revenue Breakdown



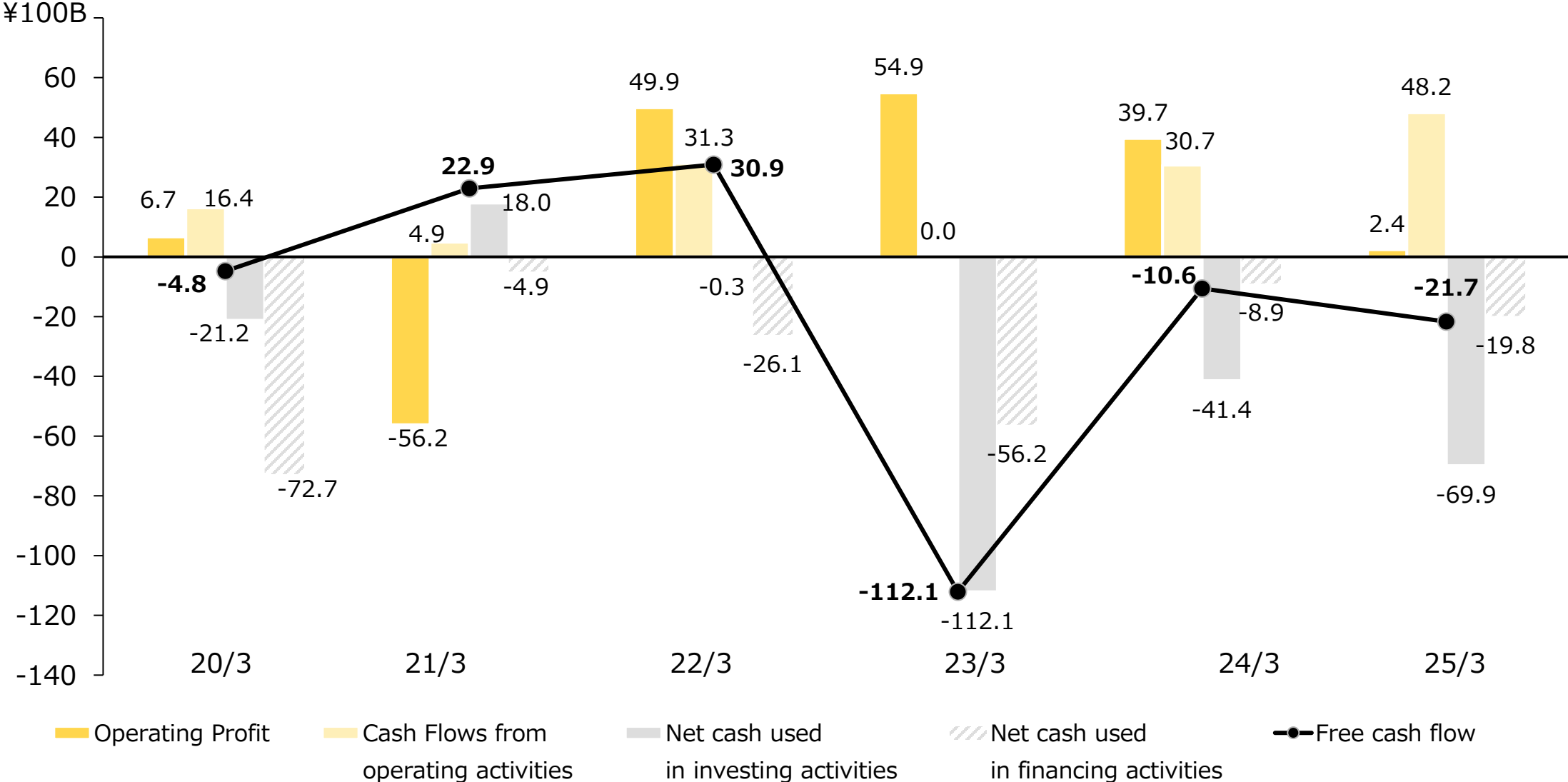
Note: The outside and inside circles show the breakdown of FY2026/3 revenue of ¥158.1B and FY2025/3 revenue of ¥163.8B, respectively.

Forecast for the Year Ending March 31, 2026 : R&D Expenditures



Note: R&D expenditures includes capitalization of some development expenditures.

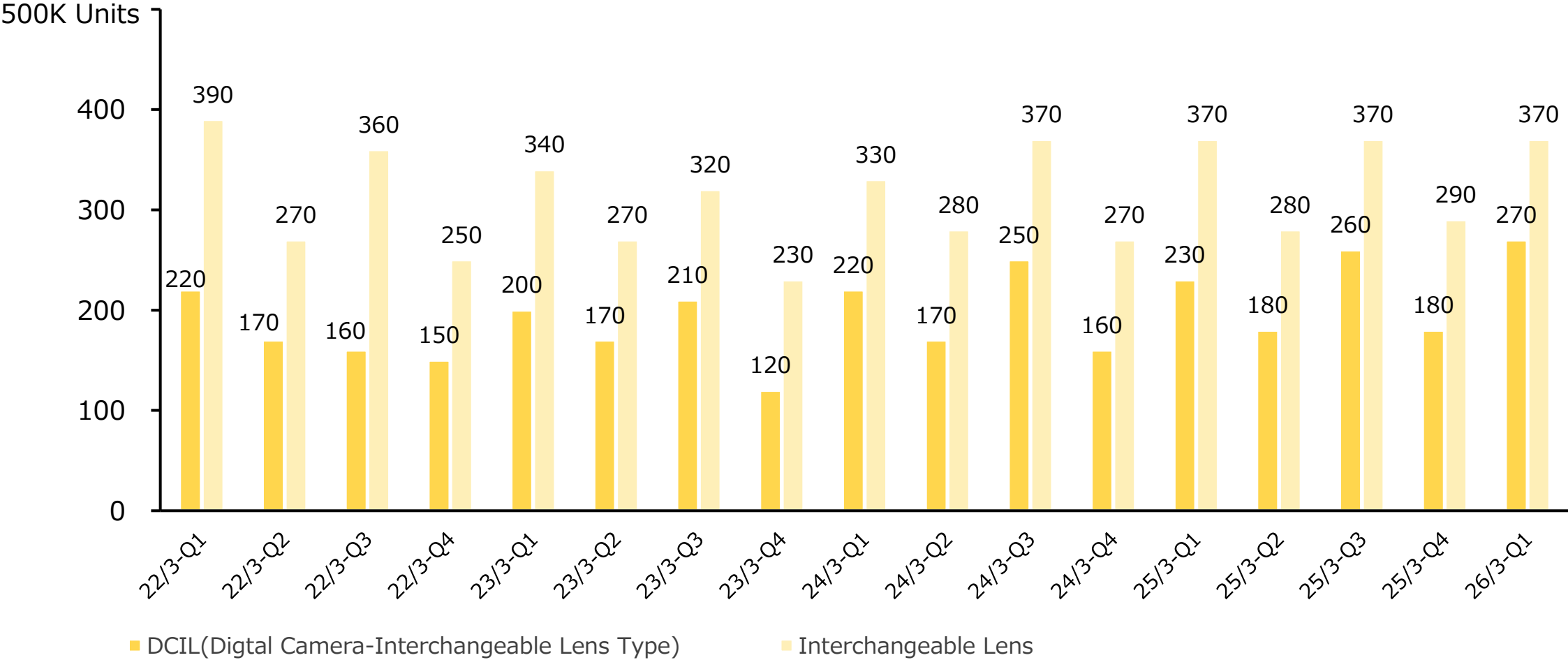
Cash Flow History



Note: FCF + CF from financial activities + Effect of exchange rate changes on cash and cash equivalents = net increase (decrease) in cash and cash equivalents

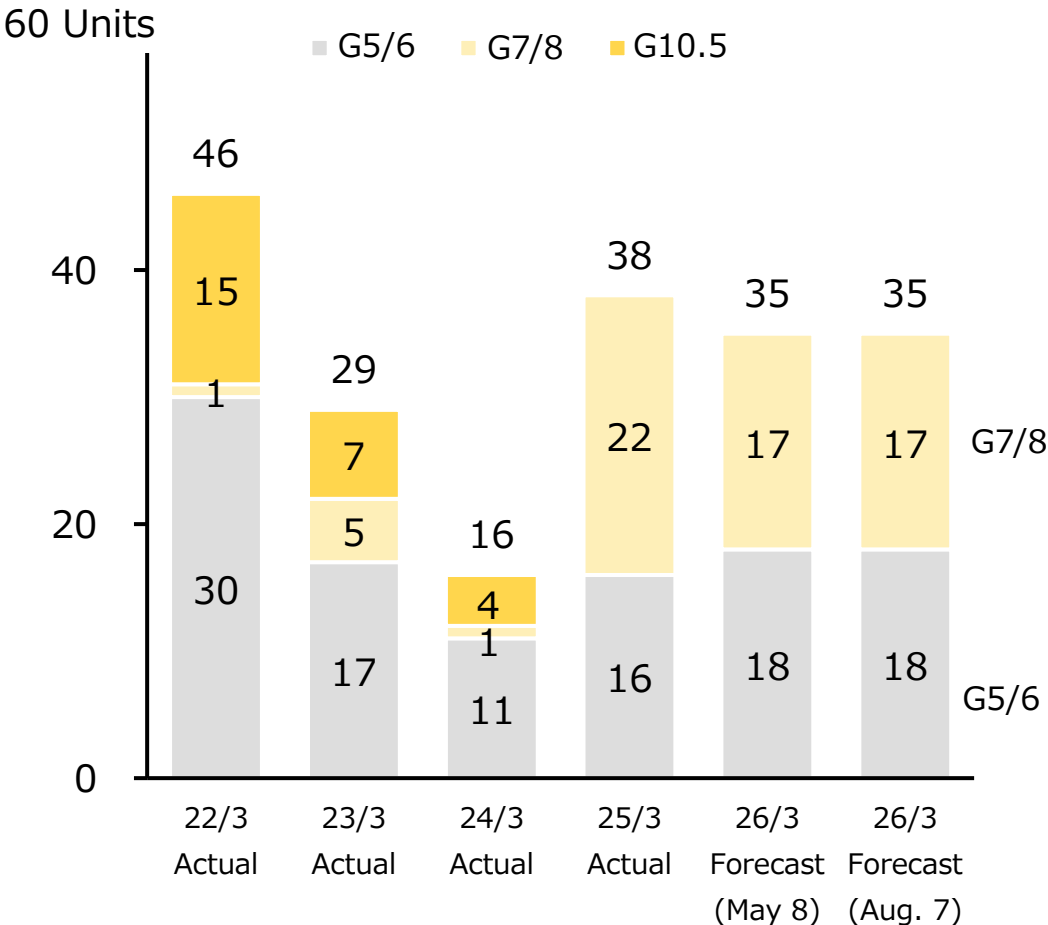
Imaging Products Business: Sales Units

SALES IN UNITS BY PRODUCT CATEGORY

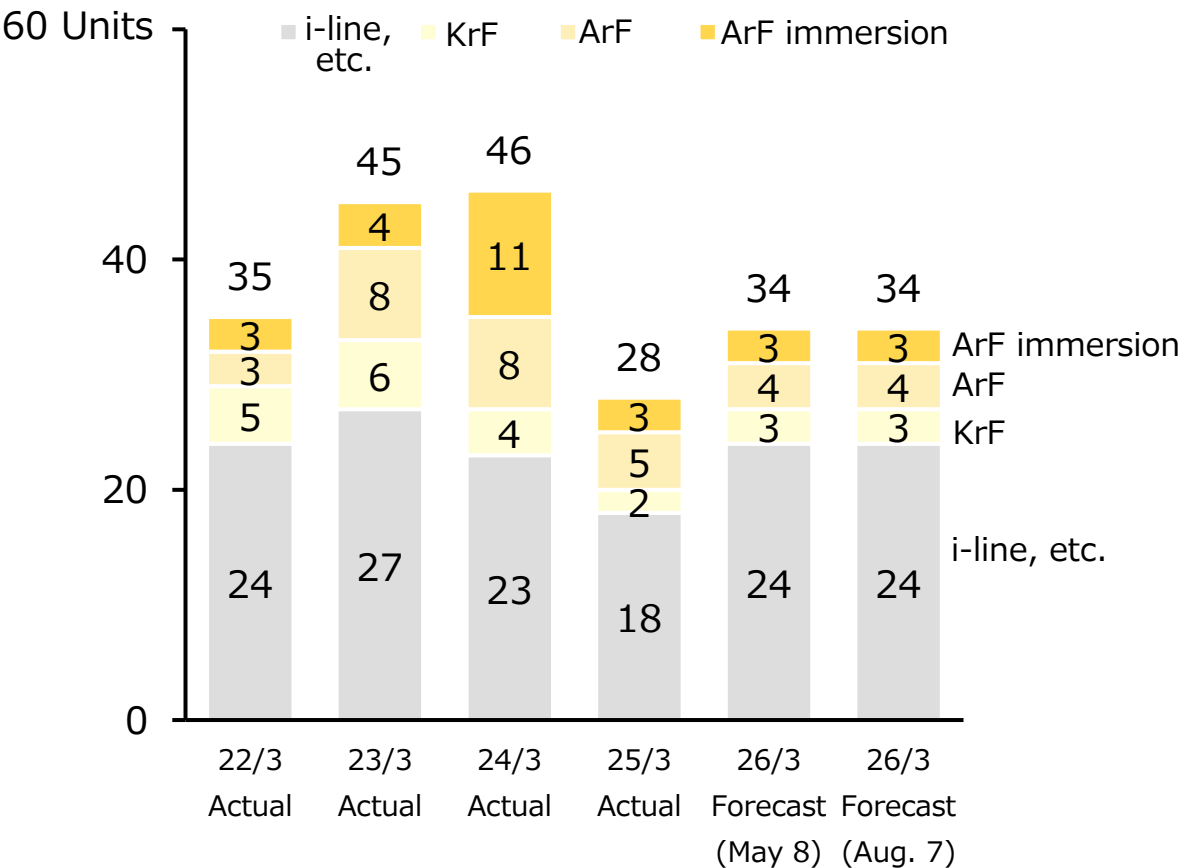


Forecast for the Year Ending March 31, 2026: Precision Equipment Business Sales Units

FPD LITHOGRAPHY SYSTEMS SALES
BY GENERATION



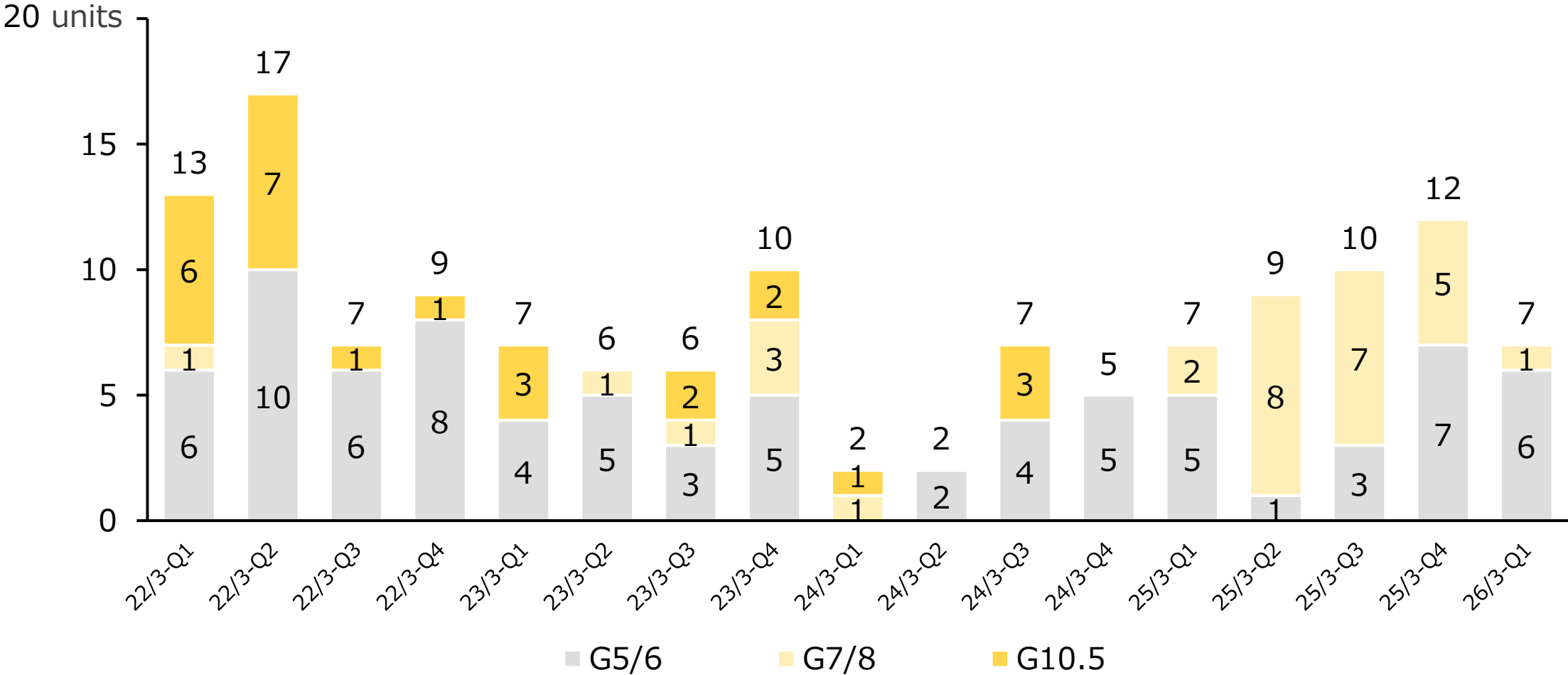
SEMICONDUCTOR LITHOGRAPHY
SYSTEMS SALES BY TECHNOLOGY
(INCL. REFURBISHED)



Note: "i-line, etc." part in numbers of semiconductor lithography systems sales include sales numbers of the "Mini Step & Repeat Exposure System."
 The unit sales of new semiconductor lithography systems are 17 units in FY2022/3, 27 units in FY2023/3, 31 units in FY2024/3, 18 units in FY2025/3, and 27 units (forecast) in FY2026/3.

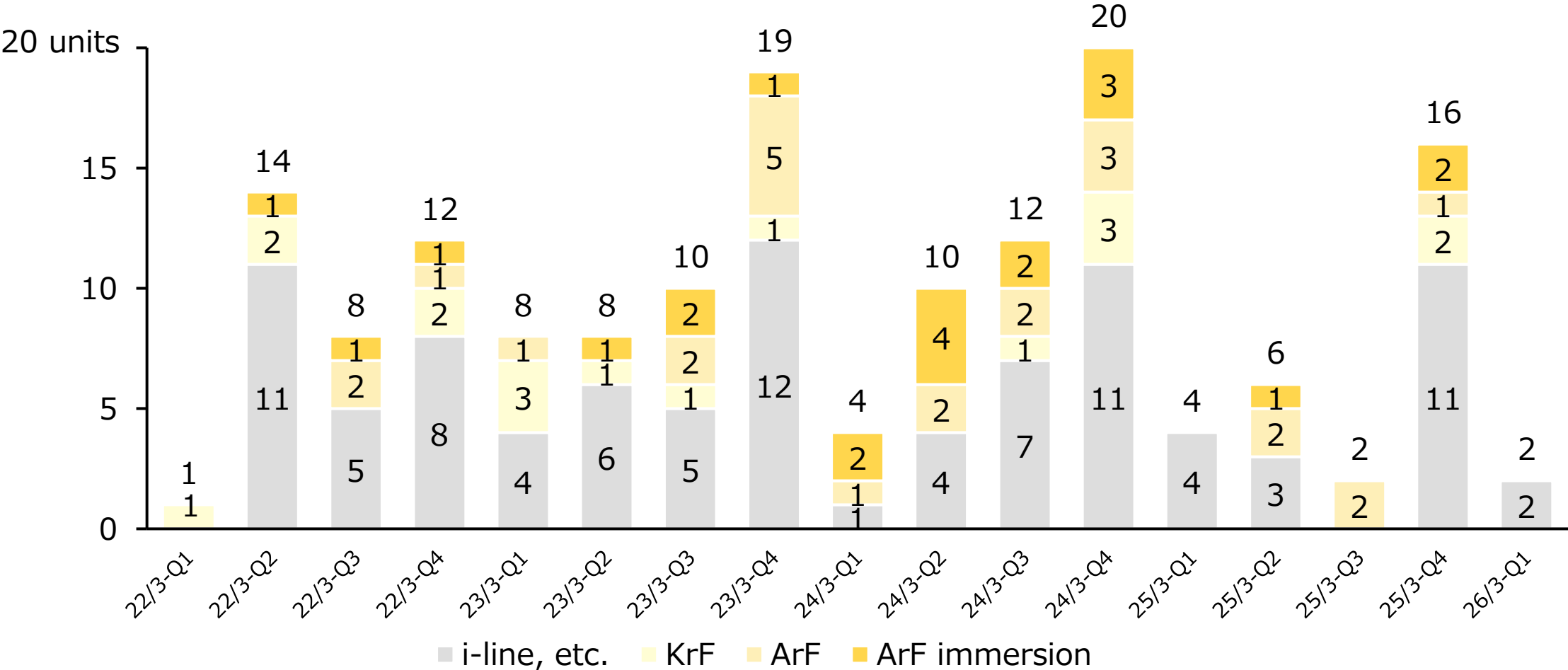
Precision Equipment Business: Sales Units

FPD LITHOGRAPHY SYSTEMS SALES IN UNITS
BY GENERATION



Precision Equipment Business: Sales Units

**SEMICONDUCTOR LITHOGRAPHY SYSTEMS SALES
IN UNITS BY TECHNOLOGY (INCL. REFURBISHED)**



Note: "i-line, etc." part in numbers of semiconductor lithography systems sales include sales numbers of the "Mini Step & Repeat Exposure System."

Forecast for the Year Ending March 31, 2026:

Foreign Exchange Impact

	Exchange Rate	Financial Impact from Fluctuation by 1 yen	
	FY2026/3 Forecast for Q2~Q4	Revenue Q2~Q4	Operating Profit Q2~Q4
US \$	¥145	Approx. ¥1.8B	Approx. ¥0.4B
EURO	¥155	Approx. ¥0.6B	Approx. ¥0.2B

Note: The foreign exchange impact above is made on the assumption that emerging-market currencies move according to the influence of US\$ and EURO.

Disclaimer Regarding Forecast and Projections

Forward-looking statements for earnings and other performance data contained herein are based on information currently available to the Company, and all potential risks and uncertainties are taken into account. The Company asks that investors understand that changes in conditions may cause actual performance to significantly differ from these projections.

