

1. Report on Management Status

2. Financial Results for the 2nd Quarter of
the Year Ending March 31, 2026

3. Forecast for the Year Ending March 31, 2026

1H of the Year Ending March 31, 2026 : Summary

1H Actual (YoY)

- **Revenue** : **¥312.9B** (Down ¥ 19.8B YoY)
 - **Operating profit** : **-¥4.8B** (Down ¥ 10.6B YoY)
 - **Profit attributable to owners of parent** : **¥5.3B** (Up ¥ 2.4B YoY)
- Revenue was down on FX effects in Imaging Products and Healthcare, in addition to reduced sales in Semiconductor Lithography and Digital Manufacturing, despite increased sales in Components
 - Operating profit was down as FX effects and product mix changes in Imaging Products, reduced revenue in Digital Manufacturing, and tariff impacts outweighed the effects from restructuring in Semiconductor Lithography and Industrial Solutions and the booking of a gain on the transfer of the semiconductor wafer bonding technology R&D business in Precision Equipment
 - Profit attributable to owners of parent was up on the booking of deferred tax assets resulting from the resolution to dissolve and liquidate a consolidated subsidiary

Vs. Previous Forecast (Aug. 7)

- **Revenue** : **Down** **¥0.1B**
 - **Operating profit** : **Up** **¥3.2B**
 - **Profit attributable to owners of parent** : **Up** **¥0.3B**
- Revenue was generally in line with plan as the postponement of FPD lithography system installations and sales in Digital Manufacturing were offset by the outperformance in Imaging Products and Healthcare
 - Operating profit beat plan as the earlier-than-planned booking of a gain on the transfer of a business in Precision Equipment, in addition to cost reductions and deferrals in Healthcare and Components outweighed postponed sales in Digital Manufacturing

1H of the Year Ending March 31, 2026 : Financial Highlights

Billions of Yen	FY2025/3 1H Actual (A)	Previous Forecast (Aug. 7) (B)	FY2026/3 1H Actual (C)	Change Amount (C)-(A)	Change % (C)/(A)	Change Amount (C)-(B)	Change % (C)/(B)
Revenue	332.7	313.0	312.9	-19.8	-6.0%	-0.1	-0.0%
Operating profit % vs Revenue	5.8 1.7%	-8.0 -2.6%	-4.8 -1.5%	-10.6 -3.2P	-	+3.2 +1.1P	-
Profit before tax % vs Revenue	4.4 1.3%	-6.0 -1.9%	-5.2 -1.7%	-9.6 -3.0P	-	+0.8 +0.2P	-
Profit attributable to owners of parent % vs Revenue	2.9 0.9%	5.0 1.6%	5.3 1.7%	+2.4 +0.8P	+80.7%	+0.3 +0.1P	+7.1%
FCF	-0.2	-	-23.0	-22.8	-	-	-
Exchange Rate: US\$	¥153	¥145	¥146	Impact on Revenue			
				-6.8		+4.3	
EURO	¥166	¥159	¥168	Impact on Operating profit			
				-3.1		-0.3	

Impact on 1H operating profit from tariffs was -¥2.9B

2nd Quarter of the Year Ending March 31, 2026 : Financial Highlights

Billions of Yen	FY2025/3 Q2 Actual (A)	FY2026/3 Q2 Actual (B)	Change	
			Amount (B)-(A)	% (B)/(A)
Revenue	168.9	154.8	-14.1	-8.3%
Operating profit	2.9	-3.7	-6.6	-
% vs Revenue	1.7%	-2.3%	-4.0P	
Profit before tax	-0.2	-5.9	-5.7	-
% vs Revenue	-0.1%	-3.9%	-3.8P	
Profit attributable to owners of parent	0.2	-4.1	-4.3	-
% vs Revenue	0.1%	-2.7%	-2.8P	
FCF	7.8	-13.7	-21.5	-
Exchange Rate: US\$	¥150	¥147	Impact on Revenue	
			+0.3	
EURO	¥164	¥172	Impact on Operating profit	
			-0.7	

1H of the Year Ending March 31, 2026 : Performance by Segment

Billions of Yen		FY2025/3 1H	Previous Forecast	FY2026/3 1H	Change		Change	
		Actual (A)	(Aug. 7) (B)	Actual (C)	Amount (C)-(A)	% (C)/(A)	Amount (C)-(B)	% (C)/(B)
Imaging Products Business	Revenue	151.7	140.0	145.0	-6.7	-4.4%	+5.0	+3.6%
	Operating profit	28.8	14.0	15.1	-13.7	-47.5%	+1.1	+8.2%
	% vs Revenue	19.0%	10.0%	10.4%	-8.6P		+0.4P	
Precision Equipment Business	Revenue	81.5	72.0	69.8	-11.7	-14.3%	-2.2	-2.9%
	Operating profit	0.9	0.5	3.0	+2.1	+222.6%	+2.5	+508.9%
	% vs Revenue	1.2%	0.7%	4.4%	+3.2P		+3.7P	
Healthcare Business	Revenue	55.1	50.0	51.2	-3.9	-7.1%	+1.2	+2.4%
	Operating profit	1.3	-1.0	0.3	-1.0	-73.8%	+1.3	-
	% vs Revenue	2.4%	-2.0%	0.7%	-1.7P		+2.7P	
Components Business	Revenue	30.4	35.0	35.1	+4.7	+15.4%	+0.1	+0.4%
	Operating profit	1.4	3.5	5.2	+3.8	+255.4%	+1.7	+50.9%
	% vs Revenue	4.9%	10.0%	15.0%	+10.1P		+5.0P	
Digital Manufacturing Business	Revenue	11.7	14.0	9.8	-1.9	-16.2%	-4.2	-29.8%
	Operating profit	-6.4	-5.5	-8.9	-2.5	-	-3.4	-
	% vs Revenue	-54.9%	-39.3%	-91.2%	-36.3P		-51.9P	
Others (incl. Corporate expenses, etc.)	Revenue	2.0	2.0	1.8	-0.2	-13.5%	-0.2	-9.6%
	Operating profit	-20.3	-19.5	-19.6	+0.7	-	-0.1	-
Consolidated	Revenue	332.7	313.0	312.9	-19.8	-6.0%	-0.1	-0.0%
	Operating profit	5.8	-8.0	-4.8	-10.6	-	+3.2	-
	% vs Revenue	1.7%	-2.6%	-1.5%	-3.2P		+1.1P	

1H of the Year Ending March 31, 2026: Imaging Products Business

Billions of Yen	FY2025/3 1H Actual (A)	Previous Forecast (Aug. 7) (B)	FY2026/3 1H Actual (C)	Change (C)-(A)	Change (C)-(B)
Revenue	151.7	140.0	145.0	-6.7	+5.0
Operating profit	28.8	14.0	15.1	-13.7	+1.1
% vs Revenue	19.0%	10.0%	10.4%	-8.6P	+0.4P
Digital Camera- Interchangeable Lens type (units: 1,000)	410	-	480	+70	-
Interchangeable Lens (units: 1,000)	650	-	670	+20	-

- **YoY:** Revenue and profit declined on lower ASP driven by product mix changes, FX effects, and tariff impacts, despite growth in sales volumes mainly in the volume-zone models, such as the new “Z5II” and the popular “Z50II”
- **Vs. Previous Forecast:** Revenue and operating profit beat plan on sales growth and cost reductions

1H of the Year Ending March 31, 2026: Precision Equipment Business

Billions of Yen	FY2025/3 1H Actual (A)	Previous Forecast (Aug. 7) (B)	FY2026/3 1H Actual (C)	Change (C)-(A)	Change (C)-(B)
Revenue	81.5	72.0	69.8	-11.7	-2.2
Operating profit	0.9	0.5	3.0	+2.1	+2.5
% vs Revenue	1.2%	0.7%	4.4%	+3.2P	+3.7P
FPD Lithography Systems (units)	16	-	15	-1	-
Semiconductor Lithography Systems New/Refurbished (units)	4/6	-	8/1	+4/-5	-

- **YoY:** Revenue declined on reduced sales of ArF lithography systems in Semiconductor Lithography, despite product mix improvements in FPD Lithography. Meanwhile, despite recognizing additional costs from the optimization of service bases, operating profit grew due to a gain on the transfer of the wafer bonding technology R&D business and effects from restructuring in Semiconductor Lithography implemented in the previous year
- **Vs. Previous Forecast:** Revenue missed plan for reasons such as postponement of FPD lithography system installations. Meanwhile, operating profit beat plan because the aforementioned gain on the business transfer was recognized in 1H instead of 2H as originally planned

1H of the Year Ending March 31, 2026: Healthcare Business

Billions of Yen	FY2025/3 1H Actual (A)	Previous Forecast (Aug. 7) (B)	FY2026/3 1H Actual (C)	Change (C)-(A)	Change (C)-(B)
Revenue	55.1	50.0	51.2	-3.9	+1.2
Operating profit	1.3	-1.0	0.3	-1.0	+1.3
% vs Revenue	2.4%	-2.0%	0.7%	-1.7P	+2.7P

- **YoY:** Revenue declined on FX effects and sales stagnation caused by the cutoff or suspension of grants to US academia in Life Science Solutions. Operating profit contracted on the impacts from reduced sales and tariffs, despite cost reductions
- **Vs. Previous Forecast:** Revenue beat plan on FX effects and increased sales in Eye Care Solutions mainly in the West. Operating profit beat plan on gross profit growth driven by increased sales, in addition to cost reductions across the entire business

1H of the Year Ending March 31, 2026: Components Business

Billions of Yen	FY2025/3 1H Actual (A)	Previous Forecast (Aug. 7) (B)	FY2026/3 1H Actual (C)	Change (C)-(A)	Change (C)-(B)
Revenue	30.4	35.0	35.1	+4.7	+0.1
Operating profit	1.4	3.5	5.2	+3.8	+1.7
% vs Revenue	4.9%	10.0%	15.0%	+10.1P	+5.0P

- **YoY:** Revenue grew on increased sales of video measuring systems for electronic components and semiconductor applications and FPD photomask substrates. Operating profit expanded on the effects of revenue growth and the effects from restructuring of Industrial Solutions Business (formerly Industrial Metrology Business) implemented in the previous year
- **Vs. Previous Forecast:** Revenue was mostly in line with plan. Operating profit beat plan as some expenses were pushed into 2H

1H of the Year Ending March 31, 2026: Digital Manufacturing Business

Billions of Yen	FY2025/3 1H Actual (A)	Previous Forecast (Aug. 7) (B)	FY2026/3 1H Actual (C)	Change (C)-(A)	Change (C)-(B)
Revenue	11.7	14.0	9.8	-1.9	-4.2
Operating profit	-6.4	-5.5	-8.9	-2.5	-3.4
% vs Revenue	-54.9%	-39.3%	-91.2%	-36.3P	-51.9P

- **YoY:** Revenue declined on lower sales volumes of Nikon SLM Solutions large-format metal 3D printers. Operating profit contracted on lower gross profit due to reduced sales and product mix changes, in addition to higher expenses
- **Vs. Previous Forecast:** Revenue and operating profit missed plan on the postponement of sales of large-format metal 3D printers

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3. Forecast for the Year Ending March 31, 2026

Forecast for the Year Ending March 31, 2026:

Summary

Revenue

- **Company total forecast: ¥680.0B** (Revised downward ¥20.0B vs. previous forecast)
 - The company total forecast is revised downward due to downward revisions to sales plans in Precision Equipment and Digital Manufacturing, despite upward revisions to Imaging Products and Healthcare reflecting 1H results

Operating profit

- **Company total forecast: ¥ 14.0B** (Revised downward ¥7.0B vs. previous forecast)
 - Precision Equipment: Revised downward ¥7.0B due in part to the postponement of equipment sales into next fiscal year
 - Healthcare: Revised upward ¥1.0B to reflect 1H results
 - Digital Manufacturing: Revised downward ¥2.0B to reflect 1H results and sales plan revisions
 - Full-year tariff impact is forecast at ¥7.5B (Unchanged from previous forecast)

Profit attributable to owners of parent

- **Company total forecast: ¥ 20.0B** (Revised downward ¥7.0B vs. previous forecast)

Shareholder returns

- **Dividends: interim ¥25, annual (planned) ¥50** (Unchanged from previous forecast)

Exchange rate

- **US\$ ¥146, EURO ¥169** (For 2H, US\$ ¥145, EURO ¥170)

Forecast for the Year Ending March 31, 2026: Financial Highlights

Billions of Yen	FY2025/3 Actual (A)	Previous Forecast (Aug. 7) (B)	New Forecast (Nov. 6) (C)	Change (C)-(A)	Change (C)-(B)
Revenue	715.2	700.0	680.0	-35.2	-20.0
Operating profit	2.4	21.0	14.0	+11.6	-7.0
% vs Revenue	0.3%	3.0%	2.1%	+1.8P	-0.9P
Profit before tax	4.5	25.0	16.0	+11.5	-9.0
% vs Revenue	0.6%	3.6%	2.4%	+1.8P	-1.2P
Profit attributable to owners of parent	6.1	27.0	20.0	+13.9	-7.0
% vs Revenue	0.9%	3.9%	2.9%	+2.0P	-1.0P
ROE	0.9%	4.2%	3.1%	+2.2P	-1.1P
EPS	¥17.86	¥82.08	¥60.78	+¥42.92	-¥21.30
Annual Dividends	¥50	¥50	¥50	-	-
Exchange Rate: US\$	¥153	¥145	¥146	Impact on Revenue	
				-12.3	+11.2
EURO	¥164	¥157	¥169	Impact on Operating profit	
				-4.0	+2.0

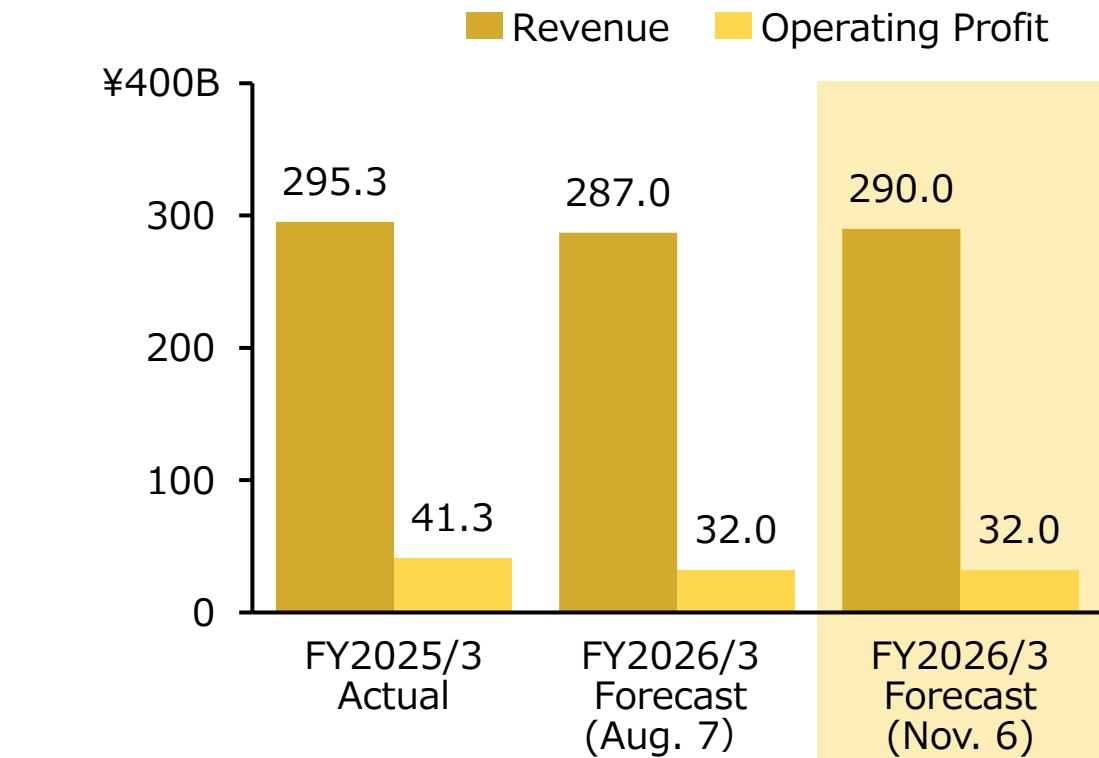
Note: The numbers of issued shares assumed for EPS forecast calculation: approx. 328.9M shares for previous forecast (Aug.7) and approx. 329.0M for new forecast (Nov.6).

Forecast for the Year Ending March 31, 2026:

Forecast by Segment

Billions of Yen		FY2025/3 Actual (A)	Previous Forecast (Aug. 7) (B)	New Forecast (Nov. 6) (C)	Change (C)-(A)	Change (C)-(B)
Imaging Products Business	Revenue	295.3	287.0	290.0	-5.3	+3.0
	Operating profit	41.3	32.0	32.0	-9.3	-
	% vs Revenue	14.0%	11.1%	11.0%	-3.0P	-0.1P
Precision Equipment Business	Revenue	201.9	185.0	163.0	-38.9	-22.0
	Operating profit	1.5	12.0	5.0	+3.5	-7.0
	% vs Revenue	0.8%	6.5%	3.1%	+2.3P	-3.4P
Healthcare Business	Revenue	116.4	112.0	114.0	-2.4	+2.0
	Operating profit	6.7	4.0	5.0	-1.7	+1.0
	% vs Revenue	5.8%	3.6%	4.4%	-1.4P	+0.8P
Components Business	Revenue	74.1	79.0	79.0	+4.9	-
	Operating profit	7.1	10.0	10.0	+2.9	-
	% vs Revenue	9.7%	12.7%	12.7%	+3.0P	-
Digital Manufacturing Business	Revenue	23.3	33.0	30.0	+6.7	-3.0
	Operating profit	-15.2	-9.0	-11.0	+4.2	-2.0
	% vs Revenue	-65.2%	-27.3%	-36.7%	+28.5P	-9.4P
Others (incl. Corporate expenses, etc.)	Revenue	4.0	4.0	4.0	±0.0	-
	Operating profit	-39.1	-28.0	-27.0	+12.1	+1.0
Consolidated	Revenue	715.2	700.0	680.0	-35.2	-20.0
	Operating profit	2.4	21.0	14.0	+11.6	-7.0
	% vs Revenue	0.3%	3.0%	2.1%	+1.8P	-0.9P

Forecast for the Year Ending March 31, 2026: Imaging Products Business



- **Vs. Previous Forecast:**
Revenue Up ¥3.0B, Operating Profit ±¥0.0B
- **YoY: Revenue Down ¥5.3B, Operating Profit Down ¥9.3B**
【Vs. Previous Forecast】
 - Despite projections of mid-to-long-term strength in the DCIL market, a downward shift in product mix, effects from price increases due to tariffs, and signs of slowing growth in certain emerging markets are currently observed
 - Sales volumes are left unchanged from the previous forecast; however, revenue is revised upward reflecting 1H results
 - Operating profit is unchanged due to revision of 2H product mix

【YoY】

- Revenue and profit to decline on FX and tariff impacts, despite expectations for sales volume growth mainly from our first digital cinema camera “ZR”, which incorporates RED technology, and volume-zone models such as the “Z5II” and “Z50II”

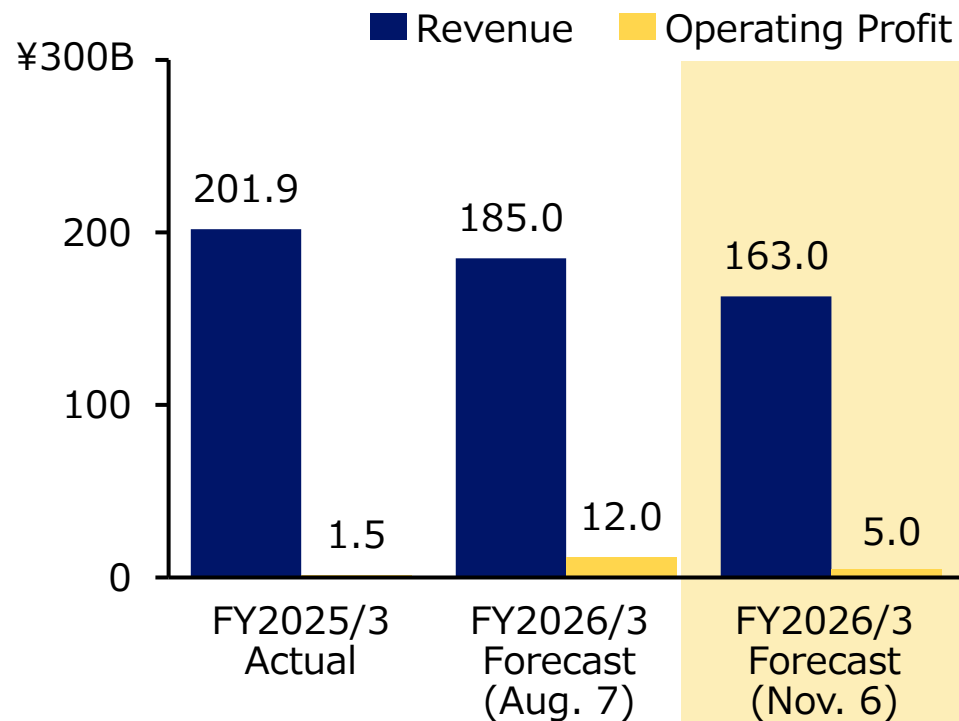
Digital Camera-Interchangeable Lens type (units: 1,000)

Market Scale	6,720	6,700	6,700
Nikon	850	950	950

Interchangeable Lens (units:1,000)

Market Scale	10,420	10,000	10,000
Nikon	1,310	1,400	1,400

Forecast for the Year Ending March 31, 2026: Precision Equipment Business



• Vs. Previous Forecast

Revenue Down ¥22.0B, Operating Profit Down ¥7.0B

• YoY: Revenue Down ¥38.9B, Operating Profit Up ¥3.5B

【Vs. Previous Forecast】

- Revenue and operating profit revised downward for reasons such as the postponement of FPD and Semiconductor lithography systems into next fiscal year

【YoY】

- Revenue to decline on reduced sales volumes of FPD and ArF lithography systems, in addition to reduced service income
- Operating profit to grow on FPD Lithography product mix changes, the disappearance of one-time costs from the previous year, effects from restructuring in Semiconductor Lithography, and the gain on the transfer of the wafer bonding technology R&D business
- In Semiconductor Lithography, the assessment of future customer trends and efforts toward a leaner production and support structure will be continued to lower the breakeven point

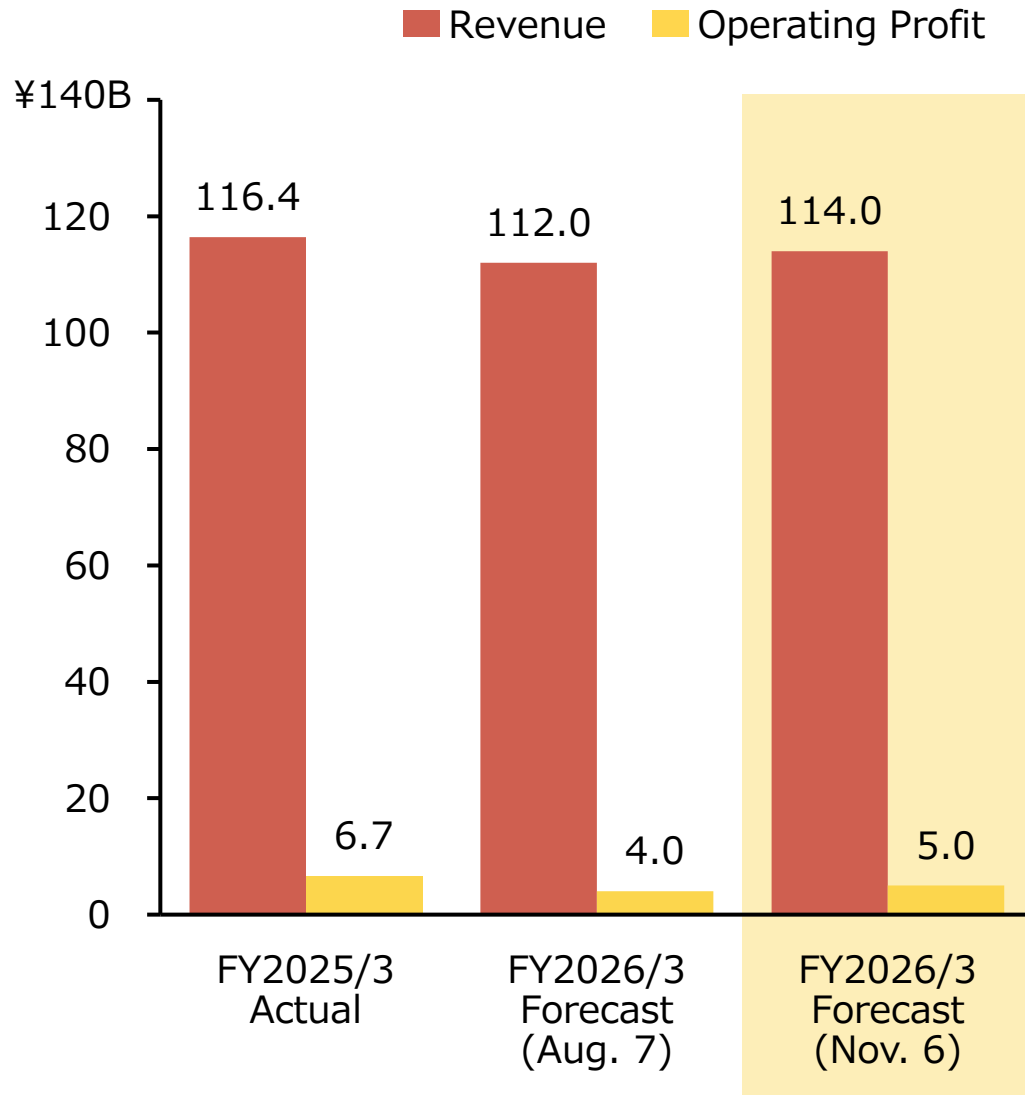
FPD Lithography Systems (units)

Market Scale (CY24/25)	58	70	70
Nikon	38	35	33

Semiconductor Lithography Systems (New/Refurbished, units)

Market Scale (CY24/25)	625	570	570
Nikon	18/10	27/7	23/6

Forecast for the Year Ending March 31, 2026: Healthcare Business



• Vs. Previous Forecast:

Revenue Up ¥2.0B, Operating Profit Up ¥1.0B

• YoY: Revenue Down ¥2.4B, Operating Profit Down ¥1.7B

【Vs. Previous Forecast】

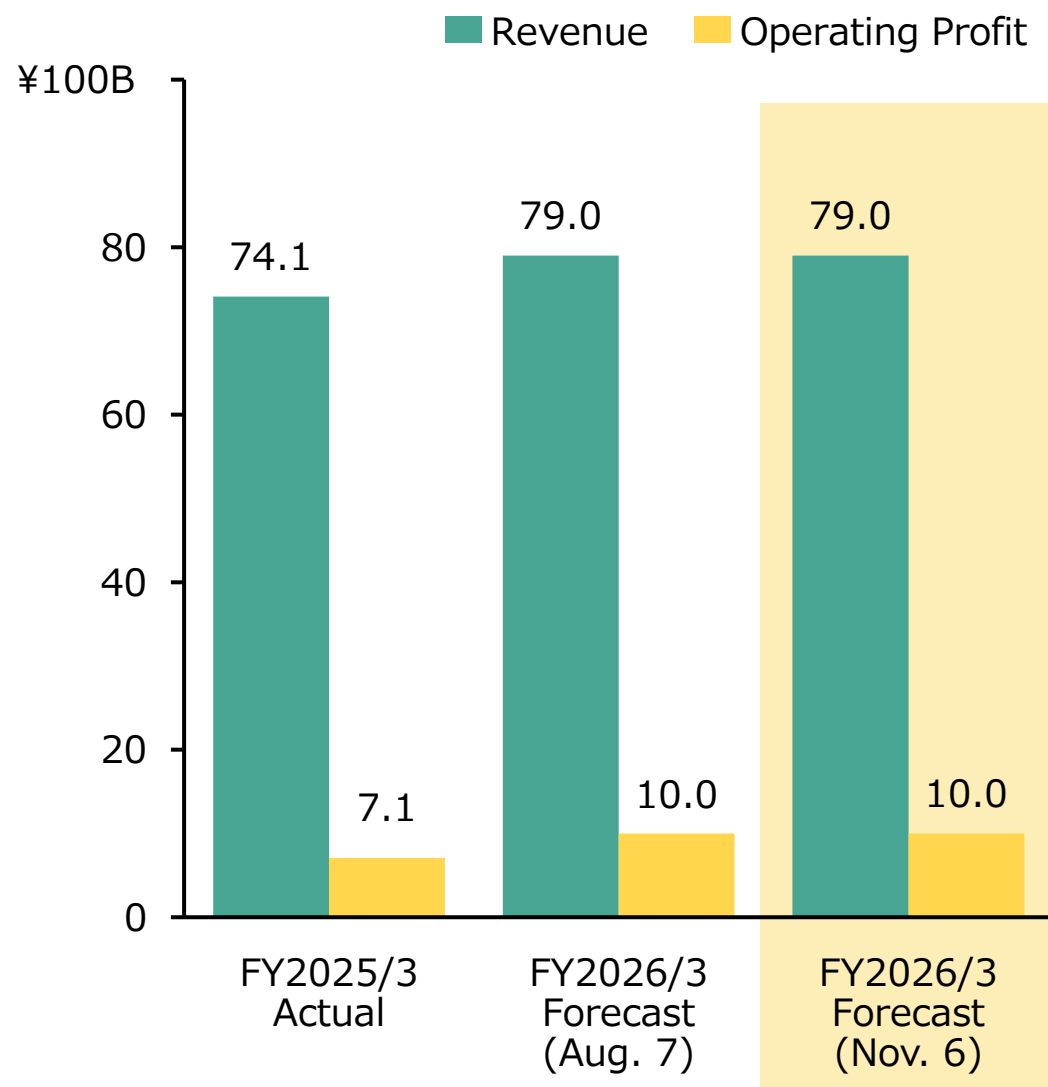
- Revenue revised upward ¥2.0B to reflect FX effects
- Operating profit revised upward ¥1.0B to reflect 1H results such as cost reductions

【YoY】

- In Life Science Solutions, expansion of sales of high value-added products and optimization of SG&A expenses to improve profitability are planned
- In Eye Care Solutions, despite concerns over sales stagnation in China, full-year revenue is aimed to be on par with the previous year through sales expansion of new products, primarily in the West
- Contract Cell Development and Manufacturing expected to generate stable revenue and operating profit. Existing projects are on track as we invest in expanded production capacity
- Segment total revenue to decline on FX effects and reduced sales in Life Science Solutions in the US. Operating profit is expected to decline on tariff impacts, despite cost reductions

Note: FY2025/3 results and FY2026/3 forecasts include one-time costs of ¥2.0B and ¥2.0B, respectively.
See Contingent Liabilities (page 19) of our Consolidated Financial Results for details on the one-time costs.

Forecast for the Year Ending March 31, 2026: Components Business



- **Vs. Previous Forecast: Unchanged**

- **YoY: Revenue Up ¥4.9B, Operating Profit Up ¥2.9B**

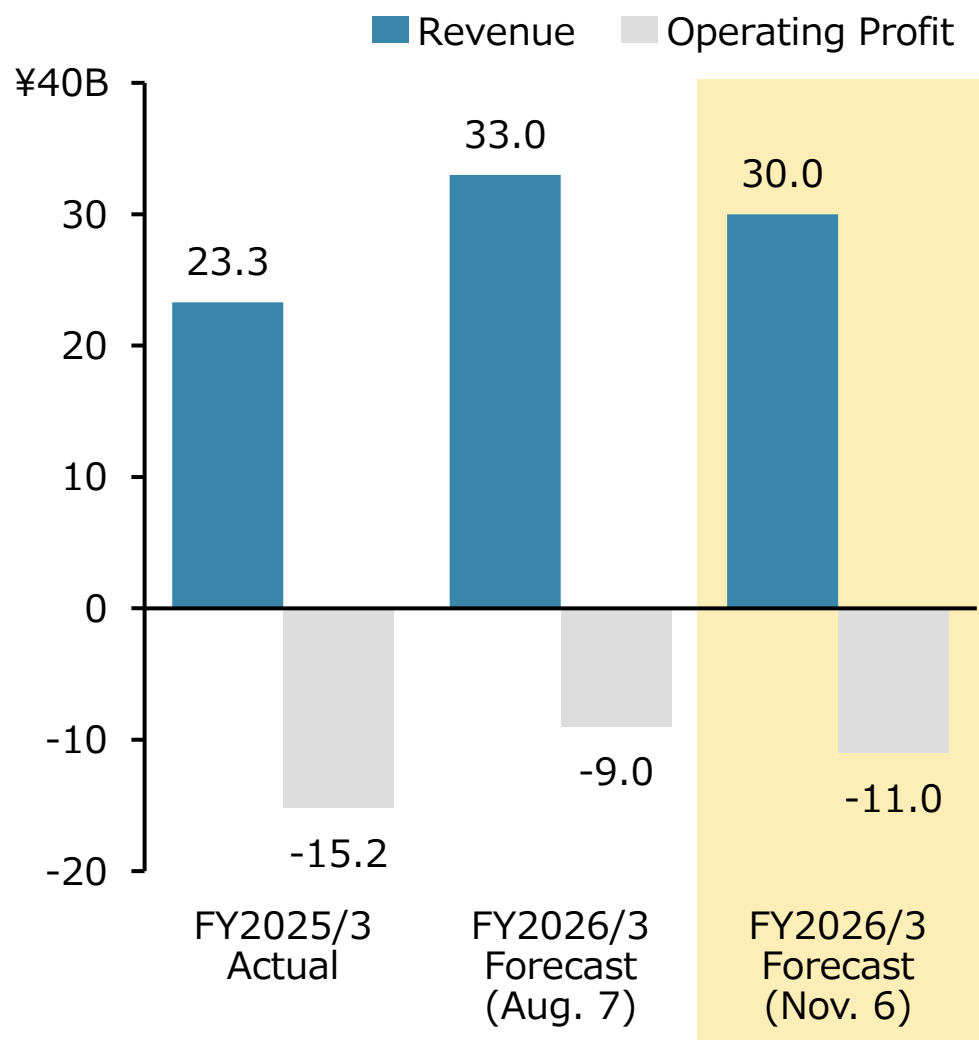
【Vs. Previous Forecast】

- Full-year guidance is reiterated as 1H operating profit exceeded plan on cost deferrals

【YoY】

- Sales to increase on continued progress of adding customer accounts in optical parts and optical components, and a market recovery in 2H
- In metrology equipment, video measuring systems are expected to remain strong
- FPD photomask substrates to see demand growth in high-resolution panels
- Profit to grow on the effects from increased revenue, the disappearance of ¥1.8B in one-time restructuring costs incurred in the previous year in Industrial Solutions Business (formerly Industrial Metrology Business), and profitability improvements driven by restructuring

Forecast for the Year Ending March 31, 2026: Digital Manufacturing Business



• Vs. Previous Forecast:

Revenue Down ¥3.0B, Operating Profit Down ¥2.0B

• YoY: Revenue Up ¥6.7B, Operating Profit Up ¥4.2B

【Vs. Previous Forecast】

- Revised downward revenue ¥3.0B and operating profit ¥2.0B, respectively, due to reasons such as postponed sales of large-format PBF systems* and DED systems*

【YoY】

- Although the overall market for metal 3D printers is expected to remain flat, the defense and space segments are expected to remain strong. In particular, demand for large-format metal 3D printers is expected to grow
- In addition to revenue growth, aim to improve margins by further strengthening efforts to optimize business management such as optimizing the production structure, expense control, and clarifying the order of priorities in R&D
- Nikon SLM Solutions to turn profitable in FY2026/3. Total segment to turn profitable in FY2028/3

*PBF systems: Metal 3D printing machines using the Powder Bed Fusion method, manufactured by Nikon SLM Solutions

DED systems: Metal 3D printing machines using the Direct Energy Deposition method, manufactured by Nikon

Note: FY2026/3 estimation of intangible-asset amortization costs resulting from the Nikon SLM Solutions acquisition: ¥4.0B