



Financial Results for the 2nd Quarter of the Year Ending March 31, 2026

November 6, 2025

1. Report on Management Status

2. Financial Results for the 2nd Quarter of the Year Ending March 31, 2026

3. Forecast for the Year Ending March 31, 2026

Progress Made This Fiscal Year



Quality of life	Imaging Products	Launched our first digital cinema camera “ZR” , which incorporates RED technology Expanded our lineup of interchangeable lenses for mirrorless cameras to a cumulative 50 lenses
	Healthcare	Rolled out global marketing initiatives celebrating microscope business centennial, and promoted drug discovery support Nikon CeLL innovation’s Contract Cell Development and Manufacturing approved for METI subsidies ^{*1}
Industry	Precision Equipment	Began orders for “DSP-100” a digital lithography system for semiconductor back-end processes and advanced packaging Strengthened SCREEN ^{*2} partnership in wafer bonding technology for growing semiconductor back-end process market Made steady progress in development of next-generation ArF immersion lithography system for front-end processes
	Components	Resolved to dissolve Nikon Metrology NV as part of restructuring in the formerly Industrial Metrology (tax benefits) Developing new EUV related components in preparation for future diversification of demand
	Digital Manufacturing	Developing core tech for metal 3D additive manufacturing for large-scale precision parts under JAXA Space Strategy Fund Nikon SLM Solutions developing new models for further growth, mainly in defense and space segments Also driving profitability measures
Business Fundamentals		Pursuing balance sheet efficiency and consolidation/reorganization of footprint in Japan and abroad, including the sale of our Yokohama Plant
Changes in Major Shareholders ^{*3}		EssilorLuxottica owns 10.75% (as of Oct 1 st). Obtained clearance to own up to 20%

Our next Medium-Term Management Plan (Apr 2026 to Mar 2031) aims to balance recovering short-term business performance with investing for long-term growth

^{*1} Subsidy for Investment in Manufacturing Facilities for Regenerative, Cellular, and Gene Therapy ^{*2} Refer to our press release dated Oct 31.

^{*3} Refer to timely disclosure dated Oct 6 (Notice of Change in Major Shareholder and Largest Shareholder)

1. Report on Management Status

2. Financial Results for the 2nd Quarter of
the Year Ending March 31, 2026

3. Forecast for the Year Ending March 31, 2026

1H of the Year Ending March 31, 2026 : Summary

1H Actual (YoY)

- **Revenue** : **¥312.9B** (Down ¥ 19.8B YoY)
 - **Operating profit** : **-¥4.8B** (Down ¥ 10.6B YoY)
 - **Profit attributable to owners of parent** : **¥5.3B** (Up ¥ 2.4B YoY)
- Revenue was down on FX effects in Imaging Products and Healthcare, in addition to reduced sales in Semiconductor Lithography and Digital Manufacturing, despite increased sales in Components
 - Operating profit was down as FX effects and product mix changes in Imaging Products, reduced revenue in Digital Manufacturing, and tariff impacts outweighed the effects from restructuring in Semiconductor Lithography and Industrial Solutions and the booking of a gain on the transfer of the semiconductor wafer bonding technology R&D business in Precision Equipment
 - Profit attributable to owners of parent was up on the booking of deferred tax assets resulting from the resolution to dissolve and liquidate a consolidated subsidiary

Vs. Previous Forecast (Aug. 7)

- **Revenue** : **Down** **¥0.1B**
 - **Operating profit** : **Up** **¥3.2B**
 - **Profit attributable to owners of parent** : **Up** **¥0.3B**
- Revenue was generally in line with plan as the postponement of FPD lithography system installations and sales in Digital Manufacturing were offset by the outperformance in Imaging Products and Healthcare
 - Operating profit beat plan as the earlier-than-planned booking of a gain on the transfer of a business in Precision Equipment, in addition to cost reductions and deferrals in Healthcare and Components outweighed postponed sales in Digital Manufacturing

1H of the Year Ending March 31, 2026 : Financial Highlights

Billions of Yen	FY2025/3 1H Actual (A)	Previous Forecast (Aug. 7) (B)	FY2026/3 1H Actual (C)	Change Amount (C)-(A)	Change % (C)/(A)	Change Amount (C)-(B)	Change % (C)/(B)
Revenue	332.7	313.0	312.9	-19.8	-6.0%	-0.1	-0.0%
Operating profit % vs Revenue	5.8 1.7%	-8.0 -2.6%	-4.8 -1.5%	-10.6 -3.2P	-	+3.2 +1.1P	-
Profit before tax % vs Revenue	4.4 1.3%	-6.0 -1.9%	-5.2 -1.7%	-9.6 -3.0P	-	+0.8 +0.2P	-
Profit attributable to owners of parent % vs Revenue	2.9 0.9%	5.0 1.6%	5.3 1.7%	+2.4 +0.8P	+80.7%	+0.3 +0.1P	+7.1%
FCF	-0.2	-	-23.0	-22.8	-	-	-
Exchange Rate: US\$	¥153	¥145	¥146	Impact on Revenue			
				-6.8		+4.3	
EURO	¥166	¥159	¥168	Impact on Operating profit			
				-3.1		-0.3	

Impact on 1H operating profit from tariffs was -¥2.9B

2nd Quarter of the Year Ending March 31, 2026 : Financial Highlights

Billions of Yen	FY2025/3 Q2 Actual (A)	FY2026/3 Q2 Actual (B)	Change	
			Amount (B)-(A)	% (B)/(A)
Revenue	168.9	154.8	-14.1	-8.3%
Operating profit	2.9	-3.7	-6.6	-
% vs Revenue	1.7%	-2.3%	-4.0P	
Profit before tax	-0.2	-5.9	-5.7	-
% vs Revenue	-0.1%	-3.9%	-3.8P	
Profit attributable to owners of parent	0.2	-4.1	-4.3	-
% vs Revenue	0.1%	-2.7%	-2.8P	
FCF	7.8	-13.7	-21.5	-
Exchange Rate: US\$	¥150	¥147	Impact on Revenue	
			+0.3	
EURO	¥164	¥172	Impact on Operating profit	
			-0.7	

1H of the Year Ending March 31, 2026 : Performance by Segment

Billions of Yen		FY2025/3 1H	Previous Forecast	FY2026/3 1H	Change		Change	
		Actual (A)	(Aug. 7) (B)	Actual (C)	Amount (C)-(A)	% (C)/(A)	Amount (C)-(B)	% (C)/(B)
Imaging Products Business	Revenue	151.7	140.0	145.0	-6.7	-4.4%	+5.0	+3.6%
	Operating profit	28.8	14.0	15.1	-13.7	-47.5%	+1.1	+8.2%
	% vs Revenue	19.0%	10.0%	10.4%	-8.6P		+0.4P	
Precision Equipment Business	Revenue	81.5	72.0	69.8	-11.7	-14.3%	-2.2	-2.9%
	Operating profit	0.9	0.5	3.0	+2.1	+222.6%	+2.5	+508.9%
	% vs Revenue	1.2%	0.7%	4.4%	+3.2P		+3.7P	
Healthcare Business	Revenue	55.1	50.0	51.2	-3.9	-7.1%	+1.2	+2.4%
	Operating profit	1.3	-1.0	0.3	-1.0	-73.8%	+1.3	-
	% vs Revenue	2.4%	-2.0%	0.7%	-1.7P		+2.7P	
Components Business	Revenue	30.4	35.0	35.1	+4.7	+15.4%	+0.1	+0.4%
	Operating profit	1.4	3.5	5.2	+3.8	+255.4%	+1.7	+50.9%
	% vs Revenue	4.9%	10.0%	15.0%	+10.1P		+5.0P	
Digital Manufacturing Business	Revenue	11.7	14.0	9.8	-1.9	-16.2%	-4.2	-29.8%
	Operating profit	-6.4	-5.5	-8.9	-2.5	-	-3.4	-
	% vs Revenue	-54.9%	-39.3%	-91.2%	-36.3P		-51.9P	
Others (incl. Corporate expenses, etc.)	Revenue	2.0	2.0	1.8	-0.2	-13.5%	-0.2	-9.6%
	Operating profit	-20.3	-19.5	-19.6	+0.7	-	-0.1	-
Consolidated	Revenue	332.7	313.0	312.9	-19.8	-6.0%	-0.1	-0.0%
	Operating profit	5.8	-8.0	-4.8	-10.6	-	+3.2	-
	% vs Revenue	1.7%	-2.6%	-1.5%	-3.2P		+1.1P	

1H of the Year Ending March 31, 2026: Imaging Products Business

Billions of Yen	FY2025/3 1H Actual (A)	Previous Forecast (Aug. 7) (B)	FY2026/3 1H Actual (C)	Change (C)-(A)	Change (C)-(B)
Revenue	151.7	140.0	145.0	-6.7	+5.0
Operating profit	28.8	14.0	15.1	-13.7	+1.1
% vs Revenue	19.0%	10.0%	10.4%	-8.6P	+0.4P
Digital Camera- Interchangeable Lens type (units: 1,000)	410	-	480	+70	-
Interchangeable Lens (units: 1,000)	650	-	670	+20	-

- **YoY:** Revenue and profit declined on lower ASP driven by product mix changes, FX effects, and tariff impacts, despite growth in sales volumes mainly in the volume-zone models, such as the new “Z5II” and the popular “Z50II”
- **Vs. Previous Forecast:** Revenue and operating profit beat plan on sales growth and cost reductions

1H of the Year Ending March 31, 2026: Precision Equipment Business

Billions of Yen	FY2025/3 1H Actual (A)	Previous Forecast (Aug. 7) (B)	FY2026/3 1H Actual (C)	Change (C)-(A)	Change (C)-(B)
Revenue	81.5	72.0	69.8	-11.7	-2.2
Operating profit	0.9	0.5	3.0	+2.1	+2.5
% vs Revenue	1.2%	0.7%	4.4%	+3.2P	+3.7P
FPD Lithography Systems (units)	16	-	15	-1	-
Semiconductor Lithography Systems New/Refurbished (units)	4/6	-	8/1	+4/-5	-

- **YoY:** Revenue declined on reduced sales of ArF lithography systems in Semiconductor Lithography, despite product mix improvements in FPD Lithography. Meanwhile, despite recognizing additional costs from the optimization of service bases, operating profit grew due to a gain on the transfer of the wafer bonding technology R&D business and effects from restructuring in Semiconductor Lithography implemented in the previous year
- **Vs. Previous Forecast:** Revenue missed plan for reasons such as postponement of FPD lithography system installations. Meanwhile, operating profit beat plan because the aforementioned gain on the business transfer was recognized in 1H instead of 2H as originally planned

1H of the Year Ending March 31, 2026: Healthcare Business

Billions of Yen	FY2025/3 1H Actual (A)	Previous Forecast (Aug. 7) (B)	FY2026/3 1H Actual (C)	Change (C)-(A)	Change (C)-(B)
Revenue	55.1	50.0	51.2	-3.9	+1.2
Operating profit	1.3	-1.0	0.3	-1.0	+1.3
% vs Revenue	2.4%	-2.0%	0.7%	-1.7P	+2.7P

- **YoY:** Revenue declined on FX effects and sales stagnation caused by the cutoff or suspension of grants to US academia in Life Science Solutions. Operating profit contracted on the impacts from reduced sales and tariffs, despite cost reductions
- **Vs. Previous Forecast:** Revenue beat plan on FX effects and increased sales in Eye Care Solutions mainly in the West. Operating profit beat plan on gross profit growth driven by increased sales, in addition to cost reductions across the entire business

1H of the Year Ending March 31, 2026: Components Business

Billions of Yen	FY2025/3 1H Actual (A)	Previous Forecast (Aug. 7) (B)	FY2026/3 1H Actual (C)	Change (C)-(A)	Change (C)-(B)
Revenue	30.4	35.0	35.1	+4.7	+0.1
Operating profit	1.4	3.5	5.2	+3.8	+1.7
% vs Revenue	4.9%	10.0%	15.0%	+10.1P	+5.0P

- **YoY:** Revenue grew on increased sales of video measuring systems for electronic components and semiconductor applications and FPD photomask substrates. Operating profit expanded on the effects of revenue growth and the effects from restructuring of Industrial Solutions Business (formerly Industrial Metrology Business) implemented in the previous year
- **Vs. Previous Forecast:** Revenue was mostly in line with plan. Operating profit beat plan as some expenses were pushed into 2H

1H of the Year Ending March 31, 2026: Digital Manufacturing Business

Billions of Yen	FY2025/3 1H Actual (A)	Previous Forecast (Aug. 7) (B)	FY2026/3 1H Actual (C)	Change (C)-(A)	Change (C)-(B)
Revenue	11.7	14.0	9.8	-1.9	-4.2
Operating profit	-6.4	-5.5	-8.9	-2.5	-3.4
% vs Revenue	-54.9%	-39.3%	-91.2%	-36.3P	-51.9P

- **YoY:** Revenue declined on lower sales volumes of Nikon SLM Solutions large-format metal 3D printers. Operating profit contracted on lower gross profit due to reduced sales and product mix changes, in addition to higher expenses
- **Vs. Previous Forecast:** Revenue and operating profit missed plan on the postponement of sales of large-format metal 3D printers

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3. Forecast for the Year Ending March 31, 2026

Forecast for the Year Ending March 31, 2026:

Summary

Revenue

- **Company total forecast: ¥680.0B** (Revised downward ¥20.0B vs. previous forecast)
 - The company total forecast is revised downward due to downward revisions to sales plans in Precision Equipment and Digital Manufacturing, despite upward revisions to Imaging Products and Healthcare reflecting 1H results

Operating profit

- **Company total forecast: ¥ 14.0B** (Revised downward ¥7.0B vs. previous forecast)
 - Precision Equipment: Revised downward ¥7.0B due in part to the postponement of equipment sales into next fiscal year
 - Healthcare: Revised upward ¥1.0B to reflect 1H results
 - Digital Manufacturing: Revised downward ¥2.0B to reflect 1H results and sales plan revisions
 - Full-year tariff impact is forecast at ¥7.5B (Unchanged from previous forecast)

Profit attributable to owners of parent

- **Company total forecast: ¥ 20.0B** (Revised downward ¥7.0B vs. previous forecast)

Shareholder returns

- **Dividends: interim ¥25, annual (planned) ¥50** (Unchanged from previous forecast)

Exchange rate

- **US\$ ¥146, EURO ¥169** (For 2H, US\$ ¥145, EURO ¥170)

Forecast for the Year Ending March 31, 2026: Financial Highlights

Billions of Yen	FY2025/3 Actual (A)	Previous Forecast (Aug. 7) (B)	New Forecast (Nov. 6) (C)	Change (C)-(A)	Change (C)-(B)
Revenue	715.2	700.0	680.0	-35.2	-20.0
Operating profit	2.4	21.0	14.0	+11.6	-7.0
% vs Revenue	0.3%	3.0%	2.1%	+1.8P	-0.9P
Profit before tax	4.5	25.0	16.0	+11.5	-9.0
% vs Revenue	0.6%	3.6%	2.4%	+1.8P	-1.2P
Profit attributable to owners of parent	6.1	27.0	20.0	+13.9	-7.0
% vs Revenue	0.9%	3.9%	2.9%	+2.0P	-1.0P
ROE	0.9%	4.2%	3.1%	+2.2P	-1.1P
EPS	¥17.86	¥82.08	¥60.78	+¥42.92	-¥21.30
Annual Dividends	¥50	¥50	¥50	-	-
Exchange Rate: US\$	¥153	¥145	¥146	Impact on Revenue	
				-12.3	+11.2
EURO	¥164	¥157	¥169	Impact on Operating profit	
				-4.0	+2.0

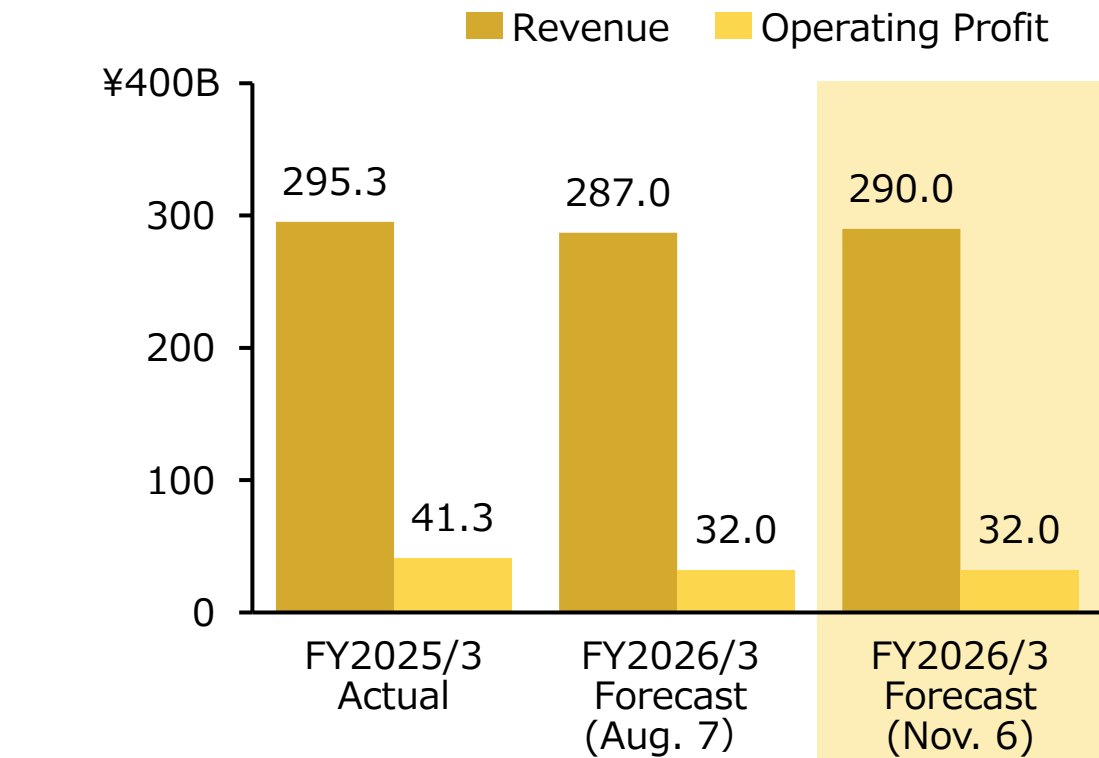
Note: The numbers of issued shares assumed for EPS forecast calculation: approx. 328.9M shares for previous forecast (Aug.7) and approx. 329.0M for new forecast (Nov.6).

Forecast for the Year Ending March 31, 2026:

Forecast by Segment

Billions of Yen		FY2025/3 Actual (A)	Previous Forecast (Aug. 7) (B)	New Forecast (Nov. 6) (C)	Change (C)-(A)	Change (C)-(B)
Imaging Products Business	Revenue	295.3	287.0	290.0	-5.3	+3.0
	Operating profit	41.3	32.0	32.0	-9.3	-
	% vs Revenue	14.0%	11.1%	11.0%	-3.0P	-0.1P
Precision Equipment Business	Revenue	201.9	185.0	163.0	-38.9	-22.0
	Operating profit	1.5	12.0	5.0	+3.5	-7.0
	% vs Revenue	0.8%	6.5%	3.1%	+2.3P	-3.4P
Healthcare Business	Revenue	116.4	112.0	114.0	-2.4	+2.0
	Operating profit	6.7	4.0	5.0	-1.7	+1.0
	% vs Revenue	5.8%	3.6%	4.4%	-1.4P	+0.8P
Components Business	Revenue	74.1	79.0	79.0	+4.9	-
	Operating profit	7.1	10.0	10.0	+2.9	-
	% vs Revenue	9.7%	12.7%	12.7%	+3.0P	-
Digital Manufacturing Business	Revenue	23.3	33.0	30.0	+6.7	-3.0
	Operating profit	-15.2	-9.0	-11.0	+4.2	-2.0
	% vs Revenue	-65.2%	-27.3%	-36.7%	+28.5P	-9.4P
Others (incl. Corporate expenses, etc.)	Revenue	4.0	4.0	4.0	±0.0	-
	Operating profit	-39.1	-28.0	-27.0	+12.1	+1.0
Consolidated	Revenue	715.2	700.0	680.0	-35.2	-20.0
	Operating profit	2.4	21.0	14.0	+11.6	-7.0
	% vs Revenue	0.3%	3.0%	2.1%	+1.8P	-0.9P

Forecast for the Year Ending March 31, 2026: Imaging Products Business



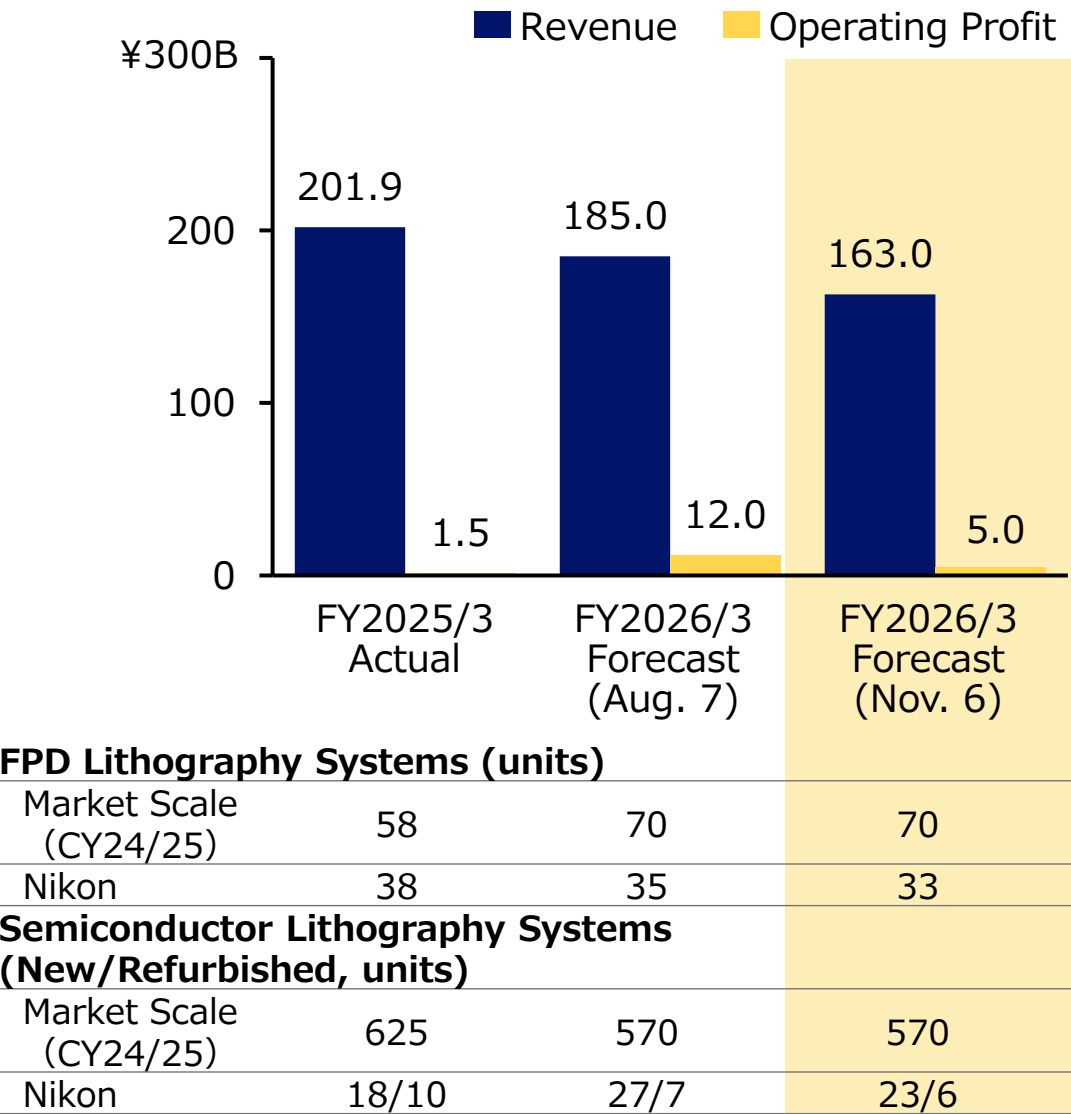
- **Vs. Previous Forecast:**
Revenue Up ¥3.0B, Operating Profit ±¥0.0B
- **YoY: Revenue Down ¥5.3B, Operating Profit Down ¥9.3B**
【Vs. Previous Forecast】
 - Despite projections of mid-to-long-term strength in the DCIL market, a downward shift in product mix, effects from price increases due to tariffs, and signs of slowing growth in certain emerging markets are currently observed
 - Sales volumes are left unchanged from the previous forecast; however, revenue is revised upward reflecting 1H results
 - Operating profit is unchanged due to revision of 2H product mix

【YoY】

- Revenue and profit to decline on FX and tariff impacts, despite expectations for sales volume growth mainly from our first digital cinema camera “ZR”, which incorporates RED technology, and volume-zone models such as the “Z5II” and “Z50II”

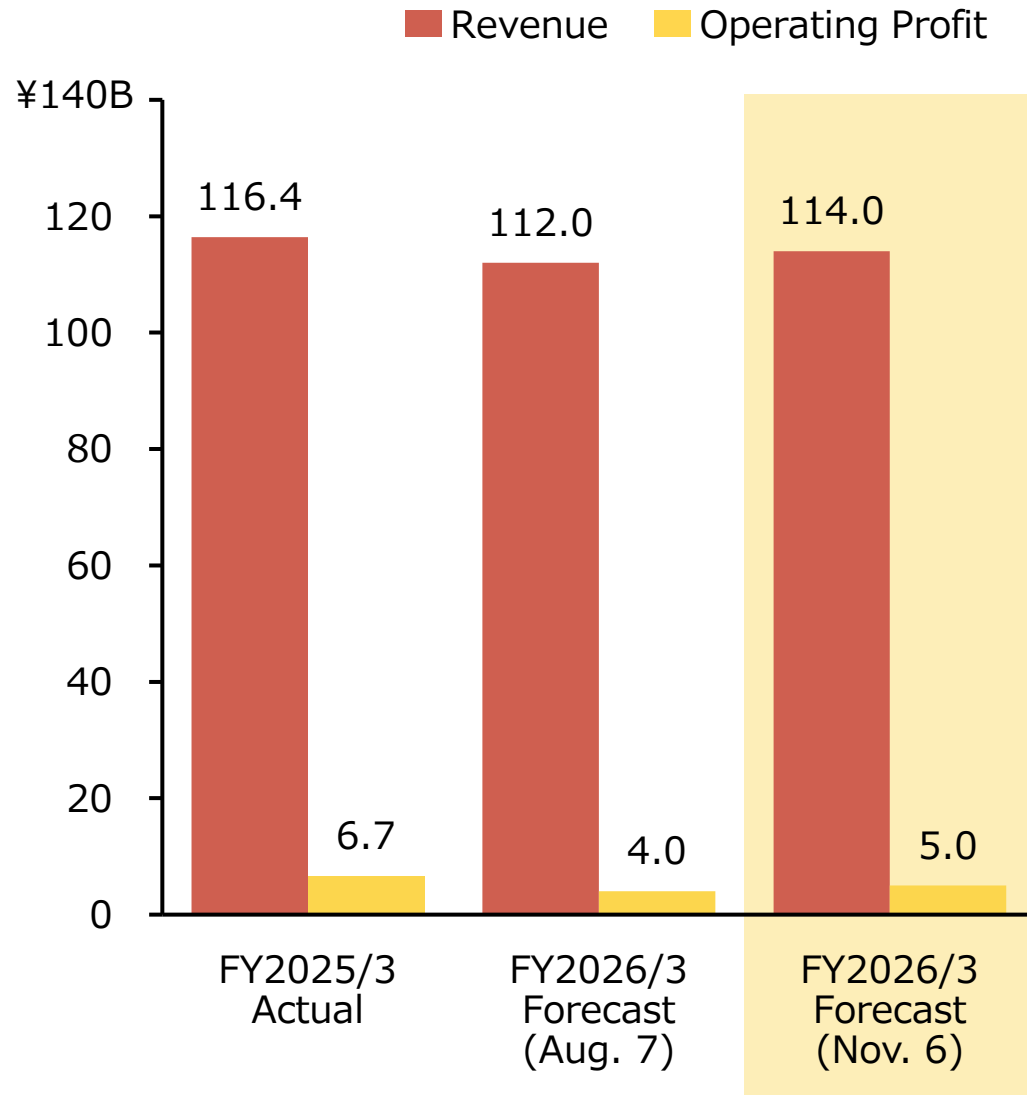
Digital Camera-Interchangeable Lens type (units: 1,000)			
Market Scale	6,720	6,700	6,700
Nikon	850	950	950
Interchangeable Lens (units:1,000)			
Market Scale	10,420	10,000	10,000
Nikon	1,310	1,400	1,400

Forecast for the Year Ending March 31, 2026: Precision Equipment Business



- **Vs. Previous Forecast**
Revenue Down ¥22.0B, Operating Profit Down ¥7.0B
- **YoY: Revenue Down ¥38.9B, Operating Profit Up ¥3.5B**
【Vs. Previous Forecast】
 - Revenue and operating profit revised downward for reasons such as the postponement of FPD and Semiconductor lithography systems into next fiscal year**【YoY】**
 - Revenue to decline on reduced sales volumes of FPD and ArF lithography systems, in addition to reduced service income
 - Operating profit to grow on FPD Lithography product mix changes, the disappearance of one-time costs from the previous year, effects from restructuring in Semiconductor Lithography, and the gain on the transfer of the wafer bonding technology R&D business
 - In Semiconductor Lithography, the assessment of future customer trends and efforts toward a leaner production and support structure will be continued to lower the breakeven point

Forecast for the Year Ending March 31, 2026: Healthcare Business



• Vs. Previous Forecast:

Revenue Up ¥2.0B, Operating Profit Up ¥1.0B

• YoY: Revenue Down ¥2.4B, Operating Profit Down ¥1.7B

【Vs. Previous Forecast】

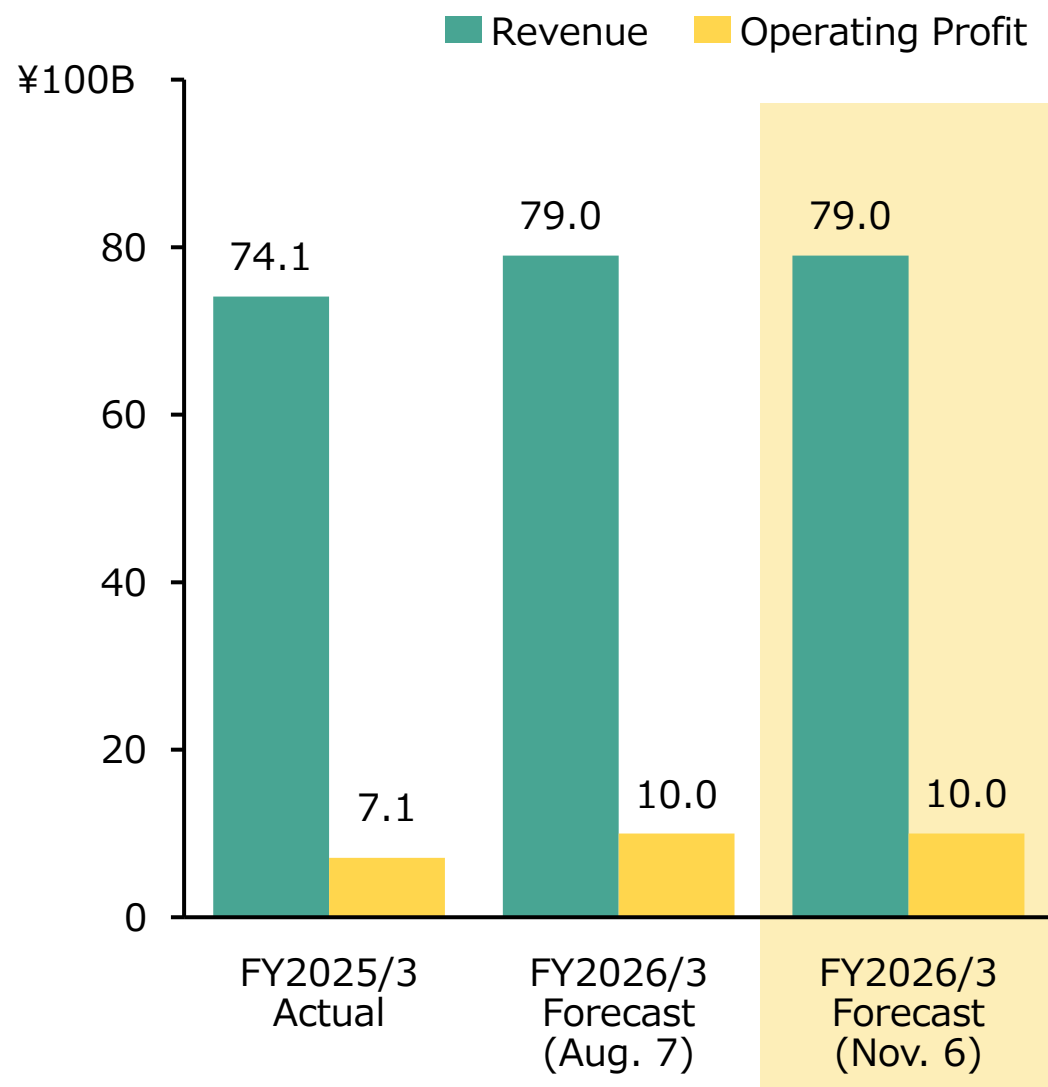
- Revenue revised upward ¥2.0B to reflect FX effects
- Operating profit revised upward ¥1.0B to reflect 1H results such as cost reductions

【YoY】

- In Life Science Solutions, expansion of sales of high value-added products and optimization of SG&A expenses to improve profitability are planned
- In Eye Care Solutions, despite concerns over sales stagnation in China, full-year revenue is aimed to be on par with the previous year through sales expansion of new products, primarily in the West
- Contract Cell Development and Manufacturing expected to generate stable revenue and operating profit. Existing projects are on track as we invest in expanded production capacity
- Segment total revenue to decline on FX effects and reduced sales in Life Science Solutions in the US. Operating profit is expected to decline on tariff impacts, despite cost reductions

Note: FY2025/3 results and FY2026/3 forecasts include one-time costs of ¥2.0B and ¥2.0B, respectively.
See Contingent Liabilities (page 19) of our Consolidated Financial Results for details on the one-time costs.

Forecast for the Year Ending March 31, 2026: Components Business



- **Vs. Previous Forecast: Unchanged**

- **YoY: Revenue Up ¥4.9B, Operating Profit Up ¥2.9B**

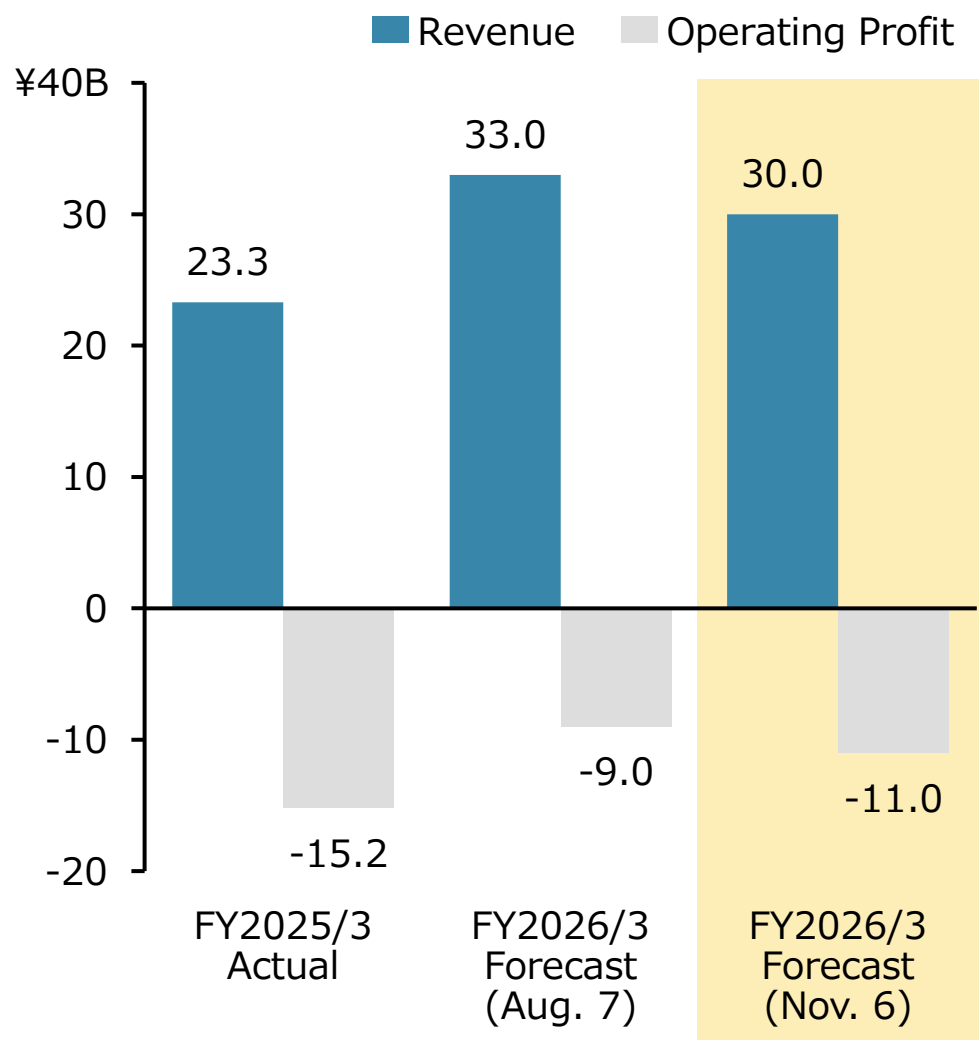
【Vs. Previous Forecast】

- Full-year guidance is reiterated as 1H operating profit exceeded plan on cost deferrals

【YoY】

- Sales to increase on continued progress of adding customer accounts in optical parts and optical components, and a market recovery in 2H
- In metrology equipment, video measuring systems are expected to remain strong
- FPD photomask substrates to see demand growth in high-resolution panels
- Profit to grow on the effects from increased revenue, the disappearance of ¥1.8B in one-time restructuring costs incurred in the previous year in Industrial Solutions Business (formerly Industrial Metrology Business), and profitability improvements driven by restructuring

Forecast for the Year Ending March 31, 2026: Digital Manufacturing Business



• Vs. Previous Forecast:

Revenue Down ¥3.0B, Operating Profit Down ¥2.0B

• YoY: Revenue Up ¥6.7B, Operating Profit Up ¥4.2B

【Vs. Previous Forecast】

- Revised downward revenue ¥3.0B and operating profit ¥2.0B, respectively, due to reasons such as postponed sales of large-format PBF systems* and DED systems*

【YoY】

- Although the overall market for metal 3D printers is expected to remain flat, the defense and space segments are expected to remain strong. In particular, demand for large-format metal 3D printers is expected to grow
- In addition to revenue growth, aim to improve margins by further strengthening efforts to optimize business management such as optimizing the production structure, expense control, and clarifying the order of priorities in R&D
- Nikon SLM Solutions to turn profitable in FY2026/3. Total segment to turn profitable in FY2028/3

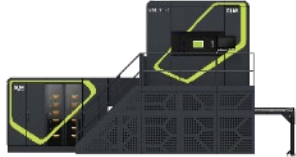
*PBF systems: Metal 3D printing machines using the Powder Bed Fusion method, manufactured by Nikon SLM Solutions

DED systems: Metal 3D printing machines using the Direct Energy Deposition method, manufactured by Nikon

Note: FY2026/3 estimation of intangible-asset amortization costs resulting from the Nikon SLM Solutions acquisition: ¥4.0B

Reference Data

Business segments and major products

Segment	Description	Major products					
Imaging Products Business	Digital camera-interchangeable lens type Interchangeable lens Digital cinema camera	 Digital Cinema Camera [ZR]	 Mirrorless Camera [Zf Silver]	 [NIKKOR Z 24-70mm f/2.8 S II]	 [V-RAPTOR [XE] Z Mount]		
Precision Equipment Business	FPD lithography system Semiconductor lithography system Alignment station Measuring & inspection system	 FPD Lithography System [FX-88SL]	 ArF Immersion Scanner [NSR-S636E]	 Alignment Station [Litho Booster]	 Automatic Macro Inspection System [AMI-5700]		
Healthcare Business	Biological microscope (Life Science Solutions) Retinal diagnostic imaging system (Eye Care Solutions) Contract Cell Development and Manufacturing	 Confocal Microscope System [AX/AX R]	 Ultra-Widefield Retinal Diagnostic Imaging System with Integrated UWF-Guided Swept Source OCT [Silverstone RGB]	 Contract Cell Development and Manufacturing			
Components Business	EUV related components Optical parts, Optical components Encoders, Measuring and inspection systems Photomask substrates for FPD	 Optical Components	 Multi-turn External Battery-Free Absolute Encoder [MAR-M700MFA]	 Video Measuring System [NEXIV VMF-K Series]	 Industrial Microscope [ECLIPSE LV100ND LED]	 Versatile Large-Envelope X-ray and CT System [VOXLS 40 C 450]	 Photomask Substrates for FPD
Digital Manufacturing Business	Metal 3D printer Optical processing machine 3D scanner Contract material processing	 Metal 3D Printer [NXG XII 600E]	 Material Processing Machine [Lasermeister LM300A]	 3D Scanner [Lasermeister SB100]	 Contract Material Processing		

The Year Ended March 31, 2025: One-Time Costs by Segment

Billions of Yen	FY2025/3					
	Q1	Q2	Q3	Q4	Full Year	Details
Imaging Products Business	-0.5	-	-	-1.4	-1.9	Q1: RED acquisition related expenses -0.5 Q4: MRMC* fixed asset impairment losses -0.8, intellectual property related expenses -0.6
Precision Equipment Business	-	-	-	-14.1	-14.1	Impairment of fixed assets -7.8, inventory write-downs -5.0, restructuring costs (optimization of service bases) -1.2
Healthcare Business	-0.5	-0.4	-0.4	-0.7	-2.0	Eye Care Solutions investigation costs, etc.
Components Business	-	-	-0.8	-1.0	-1.8	Restructuring costs (optimization of organization of the formerly Industrial Metrology Business) -1.8
Digital Manufacturing Business	-	-	-	-	-	
Others (incl. Corporate expenses, etc.)	-	-5.1	-1.3	-0.7	-7.1	Q2: HQ relocation costs Q3/Q4: restructuring costs (footprint reorganization) -1.8 etc.
Consolidated	-1.0	-5.5	-2.6	-18.1	-27.2	

Out of One-Time Costs, total of ¥4.9B for restructuring costs

The Year Ending March 31, 2026: One-Time Profit/Losses by Segment

Billions of Yen	FY2026/3		
	Q1	Q2	Details
Imaging Products Business	-		
Precision Equipment Business	-	+2.1	Gain from transfer of business +2.9 and restructuring costs (optimization of service bases) -0.8
Healthcare Business	-0.5	-0.4	Eye Care Solutions investigation costs, etc.
Components Business	-	-	
Digital Manufacturing Business	-	-	
Others (incl. Corporate expenses, etc.)	-0.6	-0.5	Expenses related to footprint reorganization
Consolidated	-1.1	+1.1	

Forecast for the year ending March 31, 2025: Financial Highlights

Billions of Yen	FY2023/3	FY2024/3	FY2025/3			FY2026/3 Forecast		
	Full Year	Full Year	1H	2H	Full Year	1H	2H	Full Year
Revenue	628.1	717.2	332.7	382.5	715.2	312.9	367.1	680.0
Operating profit	54.9	39.7	5.8	-3.4	2.4	-4.8	18.8	14.0
% vs Revenue	8.7%	5.5%	1.7%	-0.9%	0.3%	-1.5%	5.1%	2.1%
Profit before tax	57.0	42.6	4.4	0.1	4.5	-5.2	21.2	16.0
% vs Revenue	9.1%	5.9%	1.3%	0.0%	0.6%	-1.7%	5.8%	2.4%
Profit attributable to owners of parent	44.9	32.5	2.9	3.2	6.1	5.3	14.7	20.0
% vs Revenue	7.2%	4.5%	0.9%	0.8%	0.9%	1.7%	4.0%	2.9%
FCF	-112.1	-10.6	-21.7			-		
ROE	7.4%	5.0%	0.9%			3.1%		
EPS	¥125.46	¥94.03	¥17.86			¥60.78		
Annual Dividends	¥45	¥50	¥50			¥50		
Exchange Rate: US\$	¥135	¥145	¥153	¥152	¥153	¥146	¥145	¥146
EURO	¥141	¥157	¥166	¥162	¥164	¥168	¥170	¥169

Note: The numbers of issued shares assumed for EPS forecast calculation: approx. 329.0M shares

Forecast for the year ending March 31, 2025:

Financial Highlights

Billions of Yen	FY2025/3 Actual (A)			FY2026/3 Forecast (B)			Change (B)-(A)		
	1H	2H	Full Year	1H	2H	Full Year	1H	2H	Full Year
Revenue	332.7	382.5	715.2	312.9	367.1	680.0	-19.8	-15.4	-35.2
Operating profit	5.8	-3.4	2.4	-4.8	18.8	14.0	-10.6	+22.2	+11.6
% vs Revenue	1.7%	-0.9%	0.3%	-1.5%	5.1%	2.1%	-3.2P	+6.0P	+1.8P
Profit before tax	4.4	0.1	4.5	-5.2	21.2	16.0	-9.6	+21.1	+11.5
% vs Revenue	1.3%	0.0%	0.6%	-1.7%	5.8%	2.4%	-3.0P	+5.8P	+1.8P
Profit attributable to owners of parent	2.9	3.2	6.1	5.3	14.7	20.0	+2.4	+11.5	+13.9
% vs Revenue	0.9%	0.8%	0.9%	1.7%	4.0%	2.9%	+0.8P	+3.2P	+2.0P
ROE	0.9%			3.1%			+2.2P		
EPS	¥17.86			¥60.78			+¥42.92		
Annual Dividends	¥50			¥50			-		
Exchange Rate: US\$	¥153	¥152	¥153	¥146	¥145	¥146	-¥7	-¥7	-¥7
EURO	¥166	¥162	¥164	¥168	¥170	¥169	+¥2	+¥8	+¥5

Note: The numbers of issued shares assumed for EPS forecast calculation: approx. 329.0M shares

Forecast for the Year Ending March 31, 2026: Performance by Segment

Billions of Yen		FY2025/3 Actual (A)			FY2026/3 Forecast (B)			Change (B)-(A)		
		1H	2H	Full Year	1H	2H	Full Year	1H	2H	Full Year
Imaging Products Business	Revenue	151.7	143.6	295.3	145.0	145.0	290.0	-6.7	+1.4	-5.3
	Operating profit	28.8	12.5	41.3	15.1	16.9	32.0	-13.7	+4.4	-9.3
Precision Equipment Business	Revenue	81.5	120.4	201.9	69.8	93.2	163.0	-11.7	-27.2	-38.9
	Operating profit	0.9	0.6	1.5	3.0	2.0	5.0	+2.1	+1.4	+3.5
Healthcare Business	Revenue	55.1	61.3	116.4	51.2	62.8	114.0	-3.9	+1.5	-2.4
	Operating profit	1.3	5.4	6.7	0.3	4.7	5.0	-1.0	-0.7	-1.7
Components Business	Revenue	30.4	43.7	74.1	35.1	43.9	79.0	+4.7	+0.2	+4.9
	Operating profit	1.4	5.7	7.1	5.2	4.8	10.0	+3.8	-0.9	+2.9
Digital Manufacturing Business	Revenue	11.7	11.6	23.3	9.8	20.2	30.0	-1.9	+8.6	+6.7
	Operating profit	-6.4	-8.8	-15.2	-8.9	-2.1	-11.0	-2.5	+6.7	+4.2
Others	Revenue	2.0	2.0	4.0	1.8	2.2	4.0	-0.2	+0.2	±0.0
	Operating profit	0.6	2.3	2.9	-0.5	2.0	1.5	-1.1	-0.3	-1.4
Corporate expenses, etc.	Operating profit	-20.9	-21.1	-42.0	-19.0	-9.5	-28.5	+1.9	+11.6	+13.5
	Broken out: Expense related to investment in growth	-9.9	-10.5	-20.4	-8.4	-9.6	-18.0	+1.5	+0.9	+2.4
	Broken out: Expense for administration department	-12.0	-11.5	-23.5	-8.9	-2.1	-11.0	+3.1	+9.4	+12.5
	Broken out: Elimination of intersegment transactions	1.0	0.9	1.9	-1.7	2.2	0.5	-2.7	+1.3	-1.4
Consolidated	Revenue	332.7	382.5	715.2	312.9	367.1	680.0	-19.8	-15.4	-35.2
	Operating profit	5.8	-3.4	2.4	-4.8	18.8	14.0	-10.6	+22.2	+11.6

Forecast for the Year Ending March 31, 2026:

Financial Highlights (Changes from Previous Forecast)

Billions of Yen	Previous Forecast (Aug. 7) (A)			New Forecast (Nov. 6) (B)			Change (B)-(A)		
	1H	2H	Full Year	1H	2H	Full Year	1H	2H	Full Year
Revenue	313.0	387.0	700.0	312.9	367.1	680.0	-0.1	-19.9	-20.0
Operating profit	-8.0	29.0	21.0	-4.8	18.8	14.0	+3.2	-10.2	-7.0
% vs Revenue	-2.6%	7.5%	3.0%	-1.5%	5.1%	2.1%	+1.1P	-2.4P	-0.9P
Profit before tax	-6.0	31.0	25.0	-5.2	21.2	16.0	+0.8	-9.8	-9.0
% vs Revenue	-1.9%	8.0%	3.6%	-1.7%	5.8%	2.4%	+0.2P	-2.2P	-1.2P
Profit attributable to owners of parent	5.0	22.0	27.0	5.3	14.7	20.0	+0.3	-7.3	-7.0
% vs Revenue	1.6%	5.7%	3.9%	1.7%	4.0%	2.9%	+0.1P	-1.7P	-1.0P
ROE	4.2%			3.1%			-1.1P		
EPS	¥82.08			¥60.78			-¥21.30		
Annual Dividends	¥50			¥50			-		
Exchange Rate: US\$	¥145	¥145	¥145	¥146	¥145	¥146	+¥1	±¥0	+¥1
EURO	¥159	¥155	¥157	¥168	¥170	¥169	+¥9	+¥15	+¥12

Note: The numbers of issued shares assumed for EPS forecast calculation: approx. 328.9M shares for previous forecast (Aug.7) and approx. 329.0M for new forecast (Nov.6).

Forecast for the Year Ending March 31, 2026:

Forecast by Segment (Changes from Previous Forecast)

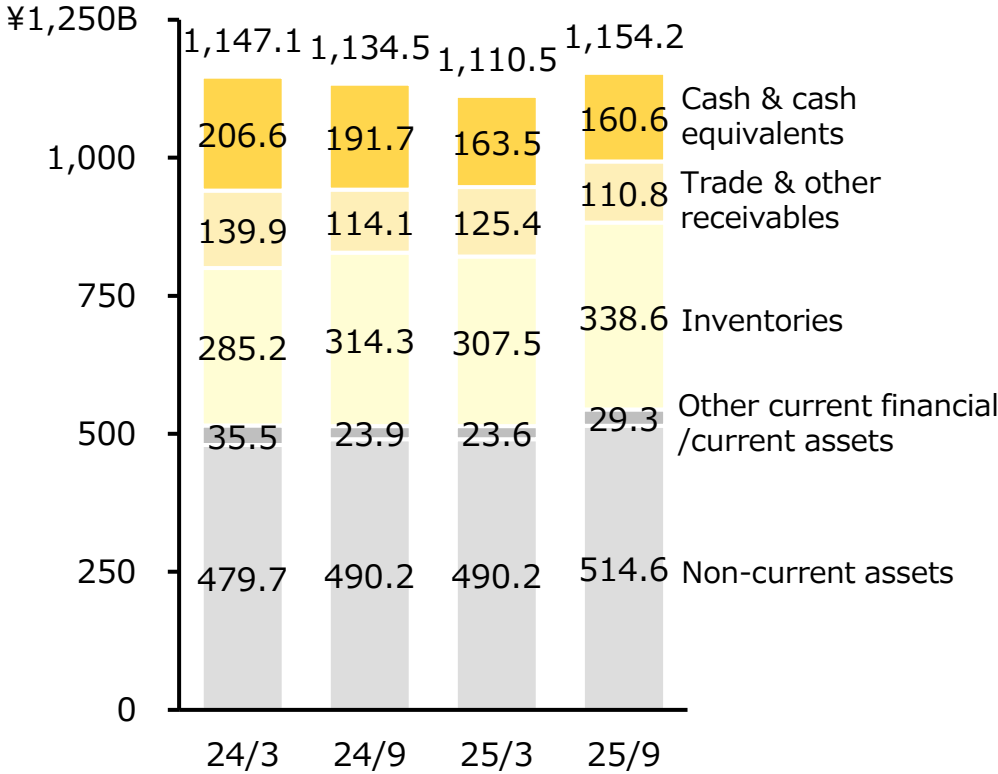
Billions of Yen		Previous Forecast (Aug. 7) (A)			New Forecast (Nov. 6) (B)			Change (B)-(A)		
		1H	2H	Full Year	1H	2H	Full Year	1H	2H	Full Year
Imaging Products Business	Revenue	140.0	147.0	287.0	145.0	145.0	290.0	+5.0	-2.0	+3.0
	Operating profit	14.0	18.0	32.0	15.1	16.9	32.0	+1.1	-1.1	-
Precision Equipment Business	Revenue	72.0	113.0	185.0	69.8	93.2	163.0	-2.2	-19.8	-22.0
	Operating profit	0.5	11.5	12.0	3.0	2.0	5.0	+2.5	-9.5	-7.0
Healthcare Business	Revenue	50.0	62.0	112.0	51.2	62.8	114.0	+1.2	+0.8	+2.0
	Operating profit	-1.0	5.0	4.0	0.3	4.7	5.0	+1.3	-0.3	+1.0
Components Business	Revenue	35.0	44.0	79.0	35.1	43.9	79.0	+0.1	-0.1	-
	Operating profit	3.5	6.5	10.0	5.2	4.8	10.0	+1.7	-1.7	-
Digital Manufacturing Business	Revenue	14.0	19.0	33.0	9.8	20.2	30.0	-4.2	+1.2	-3.0
	Operating profit	-5.5	-3.5	-9.0	-8.9	-2.1	-11.0	-3.4	+1.4	-2.0
Others	Revenue	2.0	2.0	4.0	1.8	2.2	4.0	-0.2	+0.2	-
	Operating profit	0.5	2.0	2.5	-0.5	2.0	1.5	-1.0	±0.0	-1.0
Corporate expenses, etc.	Operating profit	-20.0	-10.5	-30.5	-19.0	-9.5	-28.5	+1.0	+1.0	+2.0
	Broken out: Expense related to investment in growth	-9.0	-9.0	-18.0	-8.4	-9.6	-18.0	+0.6	-0.6	-
	Broken out: Expense for administration department	-9.0	-2.0	-11.0	-8.9	-2.1	-11.0	+0.1	-0.1	-
	Broken out: Elimination of intersegment transactions	-2.0	0.5	-1.5	-1.7	2.2	0.5	+0.3	+1.7	+2.0
Consolidated	Revenue	313.0	387.0	700.0	312.9	367.1	680.0	-0.1	-19.9	-20.0
	Operating profit	-8.0	29.0	21.0	-4.8	18.8	14.0	+3.2	-10.2	-7.0

2nd Quarter of the Year Ending March 31, 2026 : Quarterly Performance by Segment

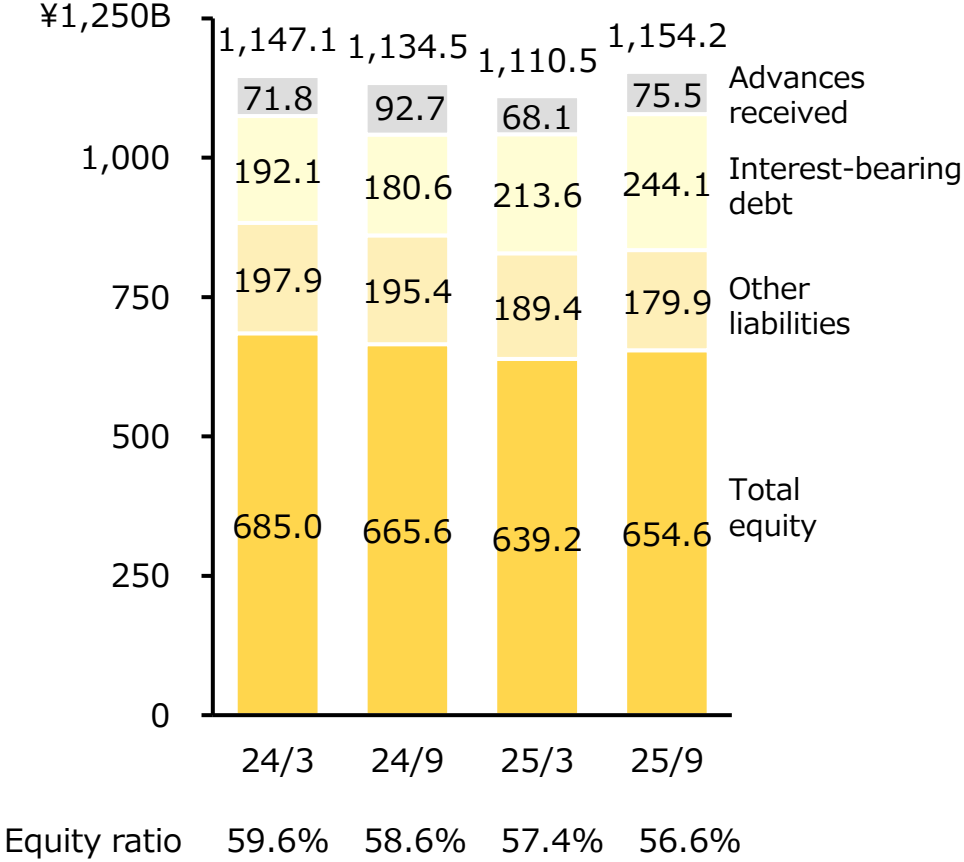
Billions of Yen		FY2025/3				FY2026/3	
		Q1	Q2	Q3	Q4	Q1	Q2
Imaging Products Business	Revenue	83.7	68.0	83.9	59.7	80.0	65.0
	Operating profit	17.8	11.0	15.0	-2.5	11.0	4.1
Precision Equipment Business	Revenue	33.1	48.4	43.4	77.0	33.8	36.0
	Operating profit	-2.1	3.0	-1.5	2.1	1.8	1.2
Healthcare Business	Revenue	26.2	28.9	26.4	34.9	23.1	28.1
	Operating profit	-0.6	1.9	0.8	4.6	-1.8	2.1
Components Business	Revenue	13.8	16.6	18.6	25.1	15.1	20.0
	Operating profit	-0.1	1.5	2.2	3.5	1.8	3.4
Digital Manufacturing Business	Revenue	5.9	5.8	6.5	5.1	5.0	4.8
	Operating profit	-3.5	-2.9	-3.8	-5.0	-4.1	-4.8
Others	Revenue	1.0	1.0	1.1	0.9	0.8	1.0
	Operating profit	0.2	0.4	0.1	2.2	-0.2	-0.3
Corporate expenses, etc.	Operating profit	-8.7	-12.2	-10.5	-10.6	-9.6	-9.4
	Broken out: Expense related to investment in growth	-4.9	-5.0	-5.1	-5.4	-4.1	-4.3
	Broken out: Expense for administration department	-3.7	-8.3	-6.0	-5.5	-4.0	-4.9
	Broken out: Elimination of intersegment transactions	-0.0	1.0	0.7	0.2	-1.4	-0.3
Consolidated	Revenue	163.8	168.9	179.9	202.6	158.1	154.8
	Operating profit	2.9	2.9	2.3	-5.7	-1.1	-3.7

1H of the Year Ending March 31, 2026 : Financial Position

ASSET



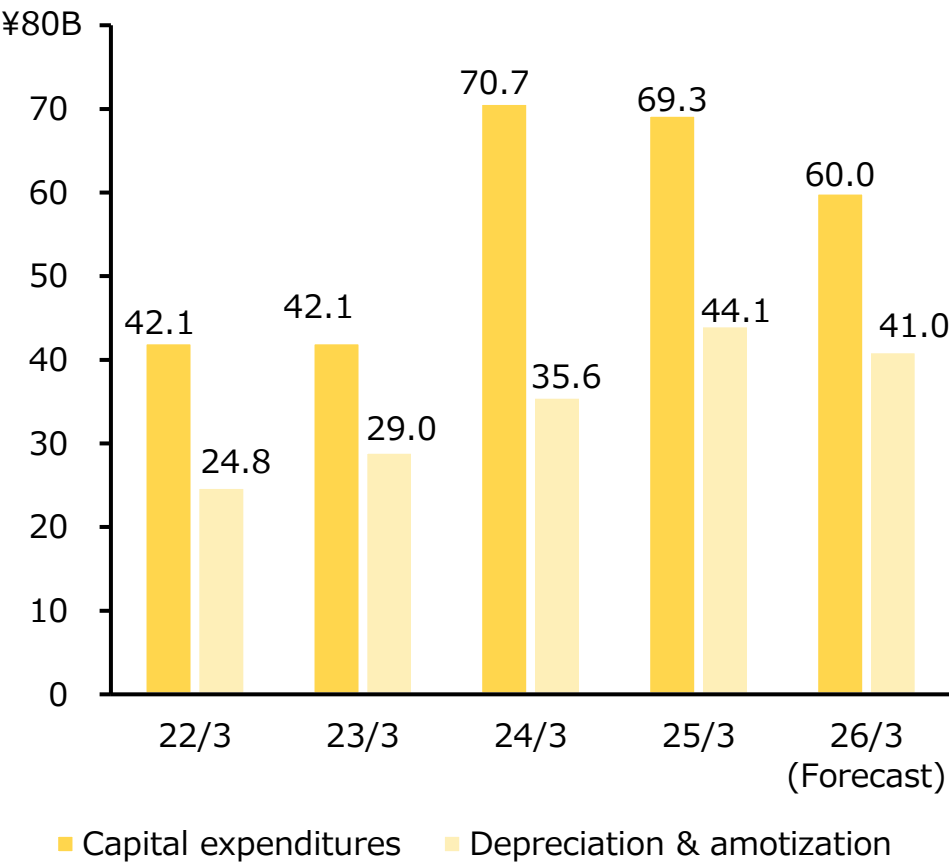
LIABILITIES/EQUITY



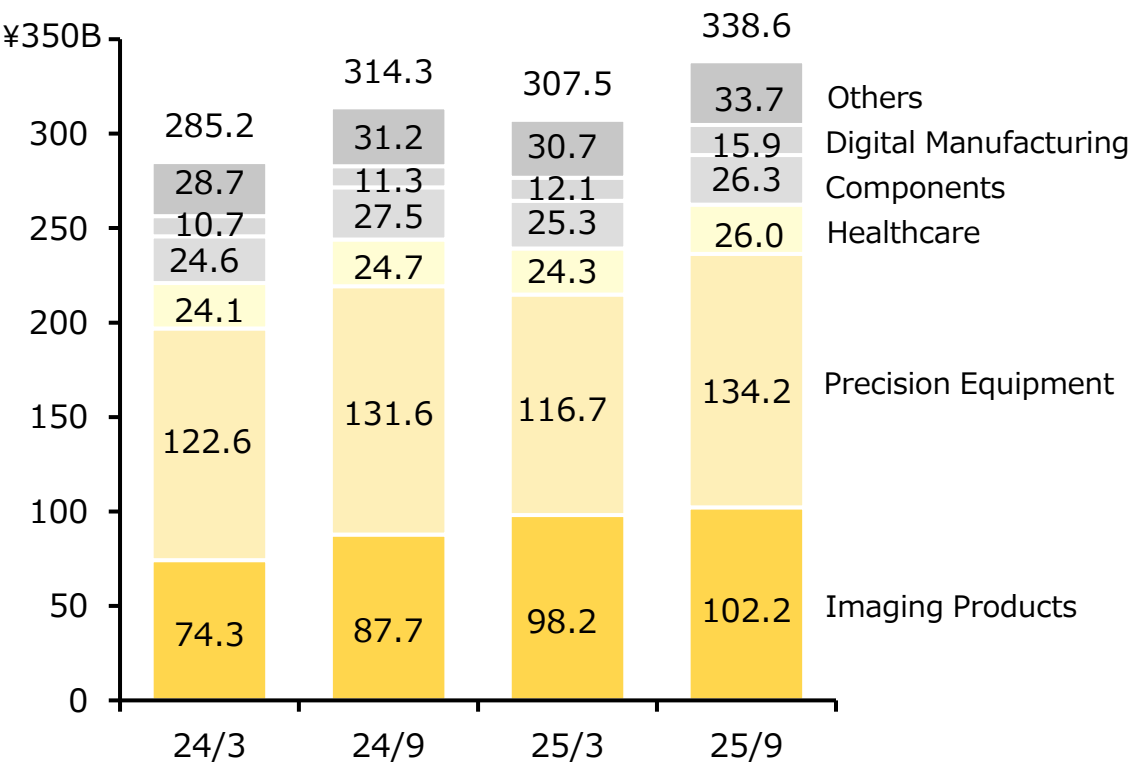
Note: Equity ratio is the ratio of equity attributable to owners of parent to total assets.
Cash and cash equivalents excludes time deposits with maturities of three months or more.

Capital Expenditures, Depreciation & Amortization, and Inventories

CAPITAL EXPENDITURES, DEPRECIATION & AMORTIZATION

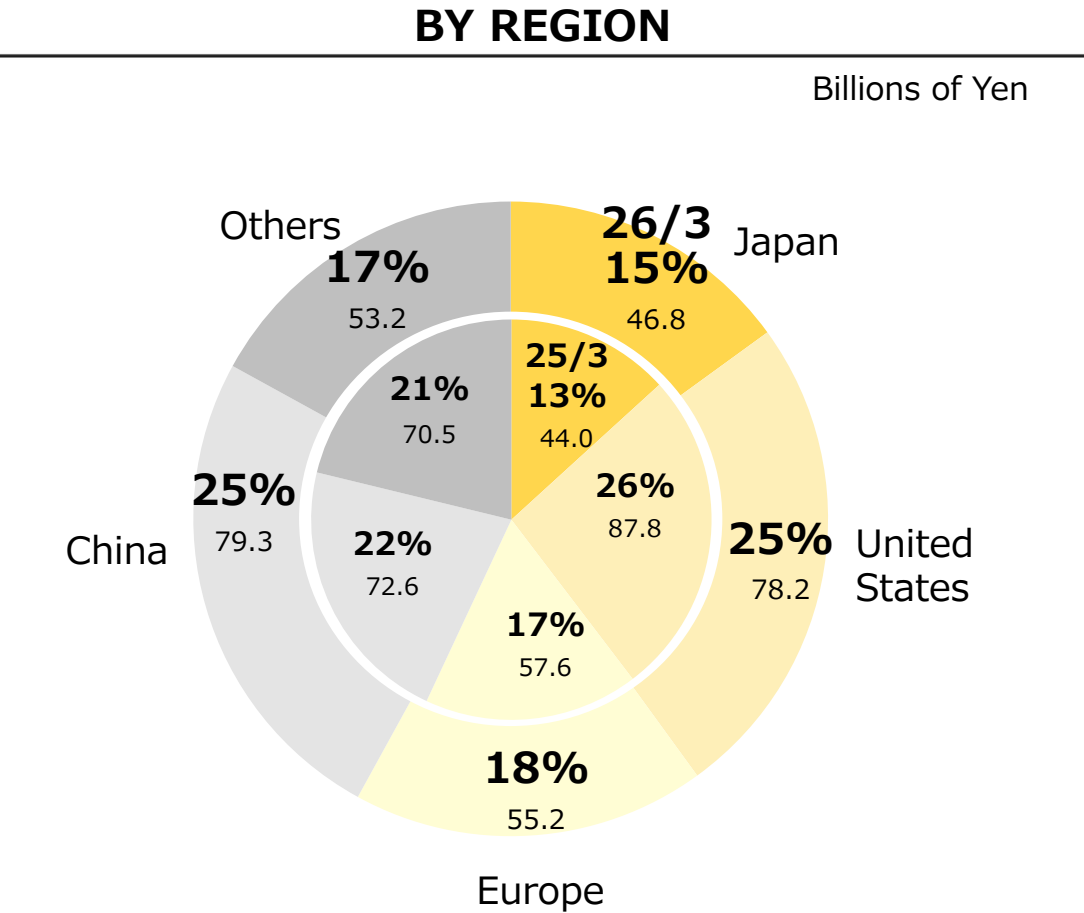
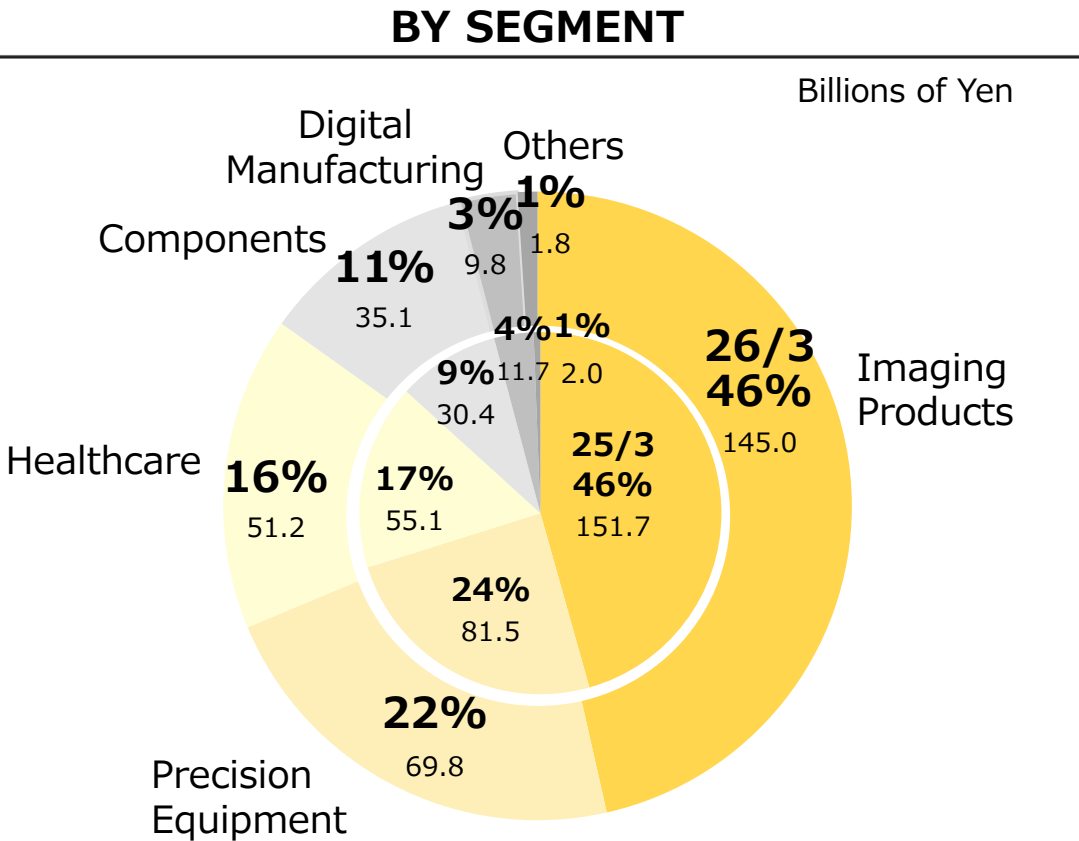


BREAKDOWN OF INVENTORIES



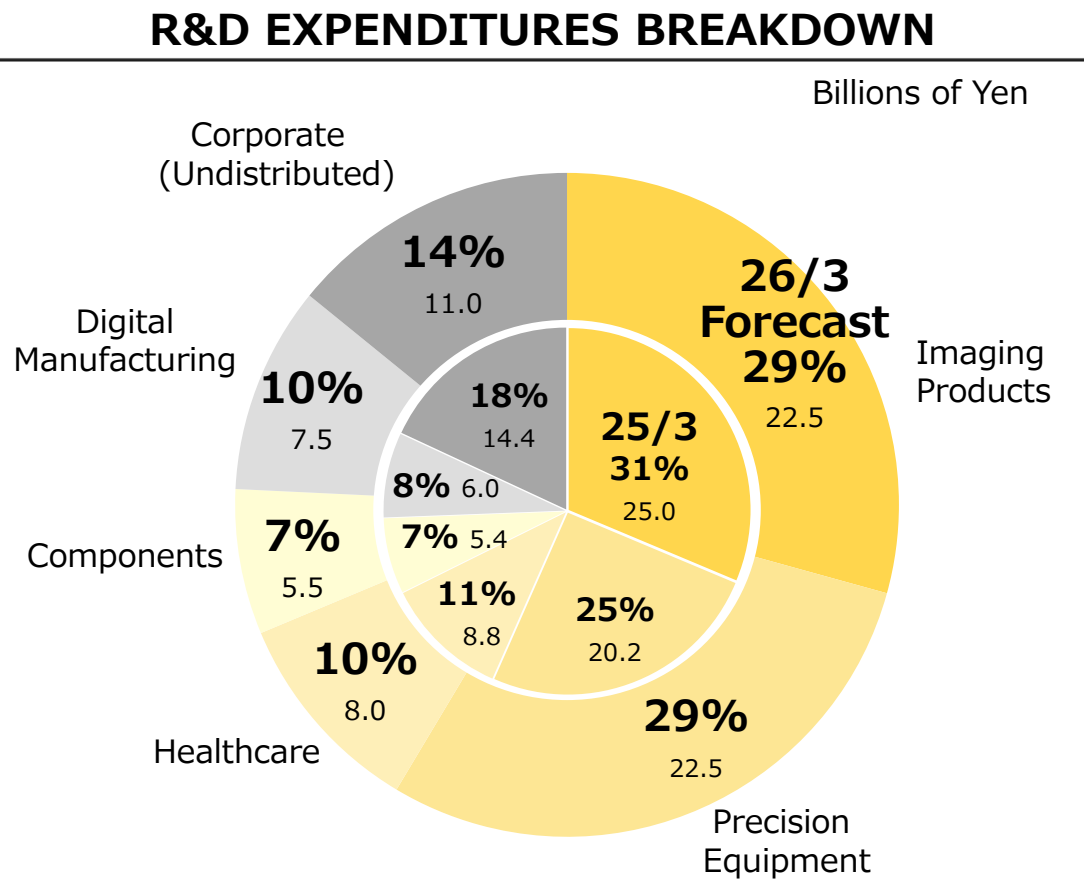
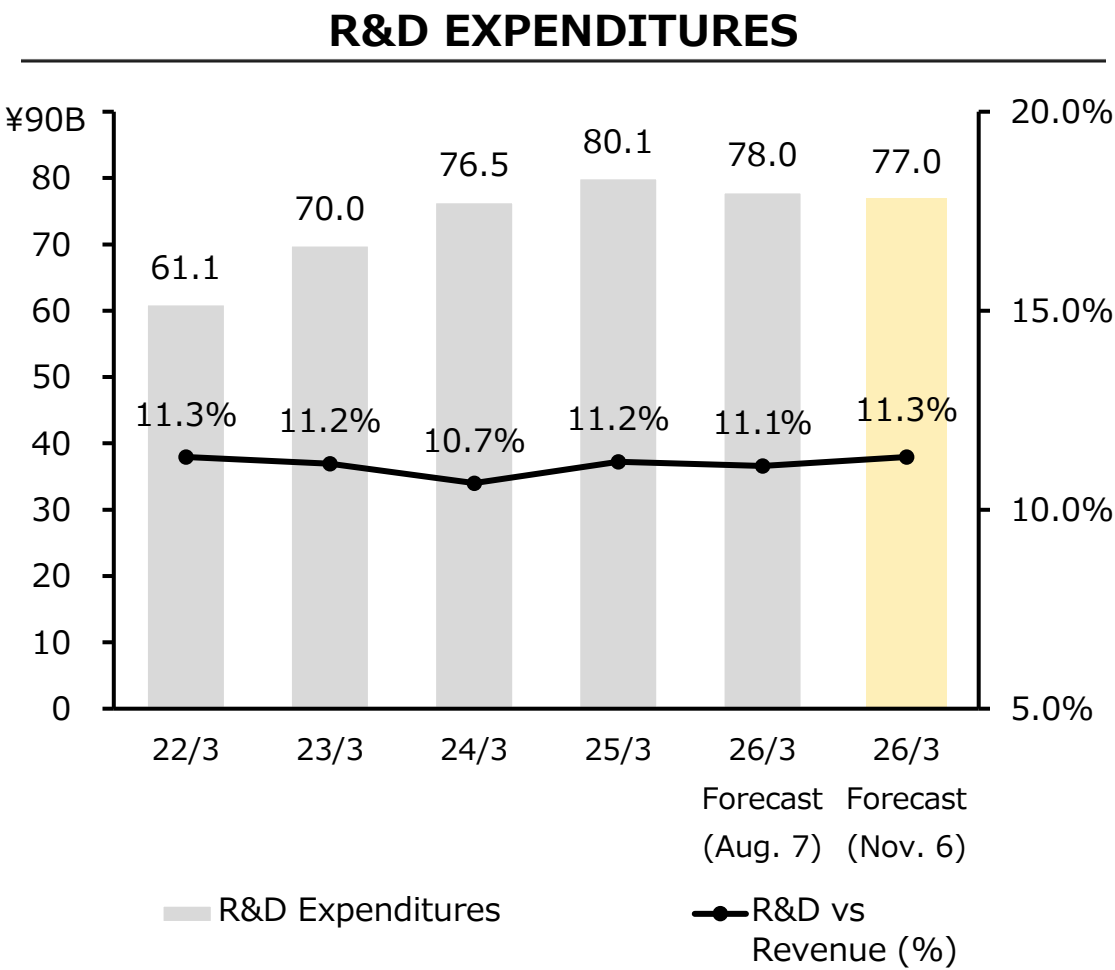
Note: Capital expenditures include right-of-use assets.
Depreciation & amortization includes right-of-use assets, depreciation of property, plant and equipment and amortization of intangible assets obtained by business combination.

1H of the Year Ending March 31, 2026 : Revenue Breakdown



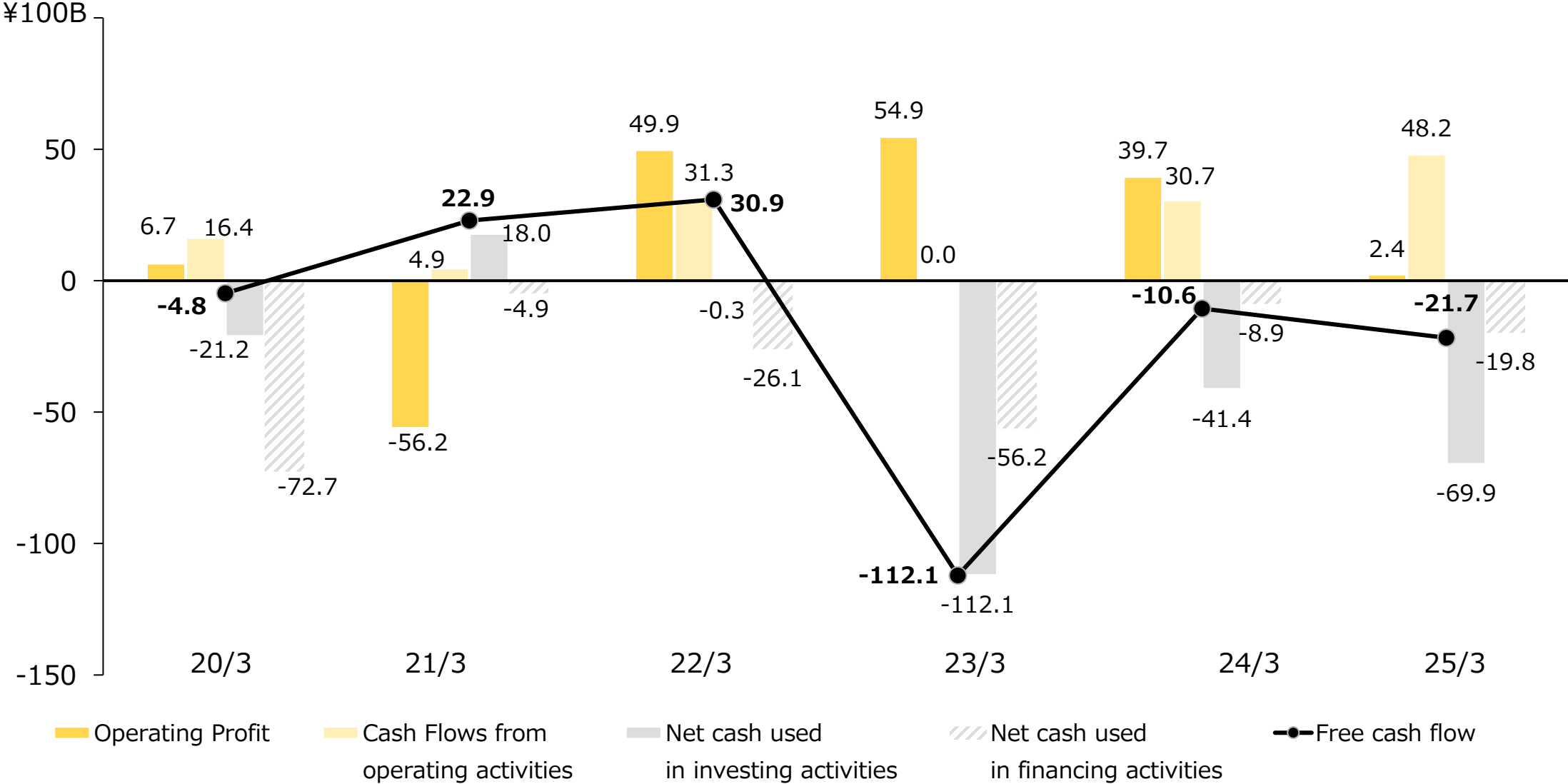
Note: The outside and inside circles show the breakdown of FY2026/3 revenue of ¥312.9B and FY2025/3 revenue of ¥332.7B, respectively.

Forecast for the Year Ending March 31, 2026 : R&D Expenditures



Note: R&D expenditures includes capitalization of some development expenditures.

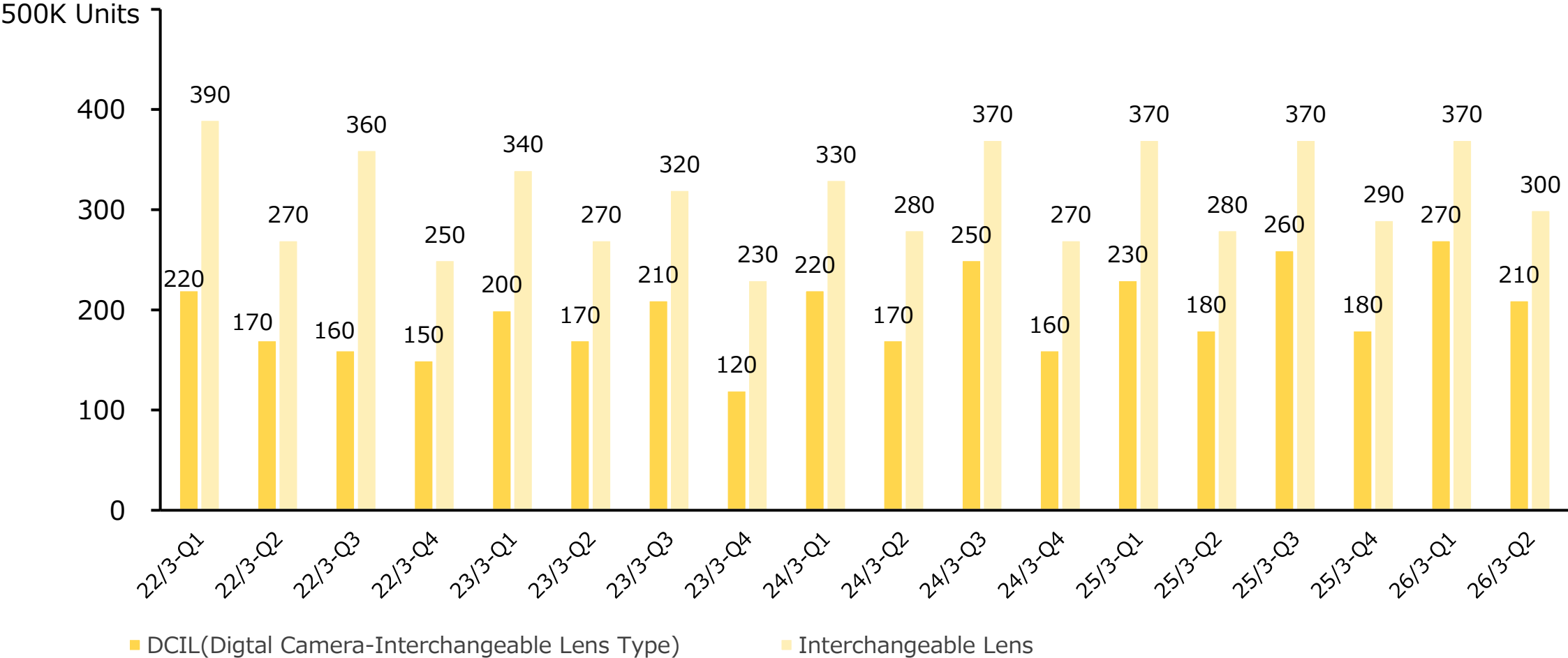
Cash Flow History



Note: FCF + CF from financial activities + Effect of exchange rate changes on cash and cash equivalents = net increase (decrease) in cash and cash equivalents

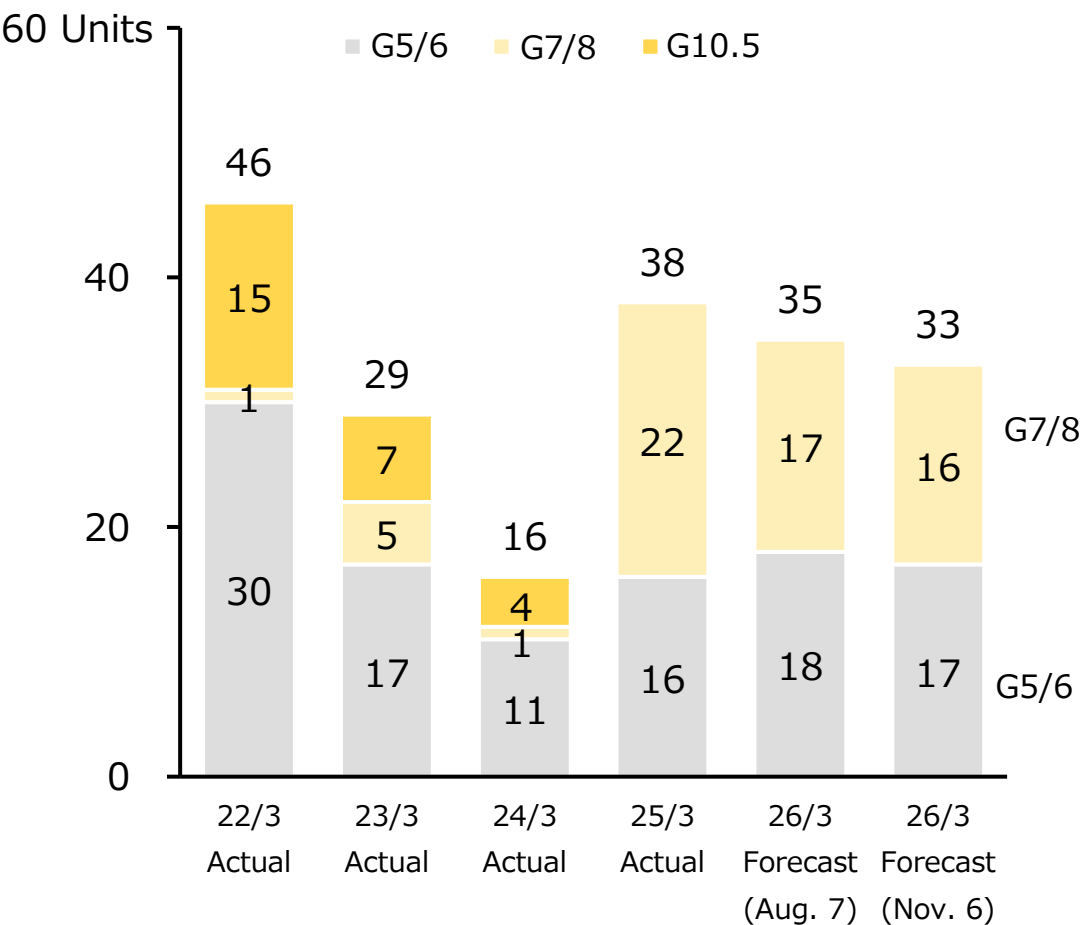
Imaging Products Business: Sales Units

SALES IN UNITS BY PRODUCT CATEGORY

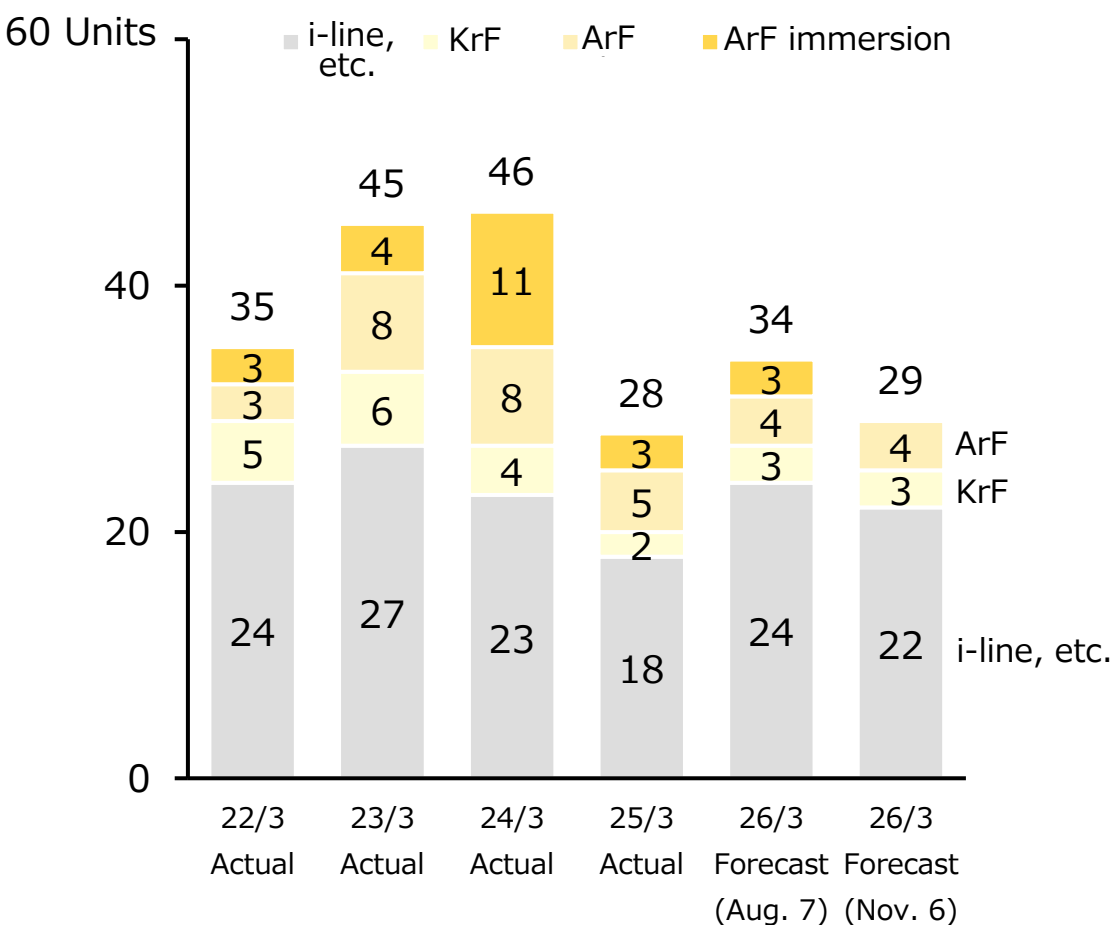


Forecast for the Year Ending March 31, 2026: Precision Equipment Business Sales Units

FPD LITHOGRAPHY SYSTEMS SALES
BY GENERATION



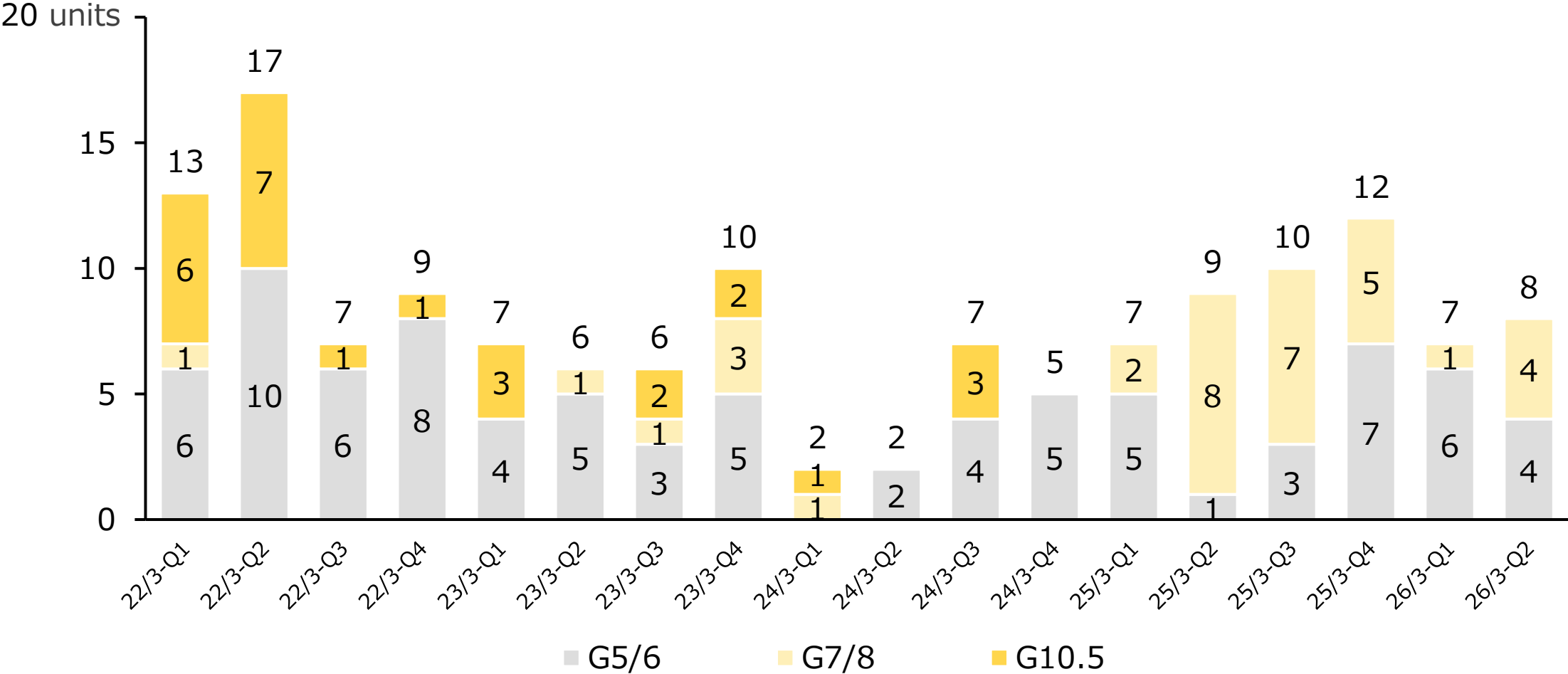
SEMICONDUCTOR LITHOGRAPHY
SYSTEMS SALES BY TECHNOLOGY
(INCL. REFURBISHED)



Note: "i-line, etc." part in numbers of semiconductor lithography systems sales include sales numbers of the "Mini Step & Repeat Exposure System."
The unit sales of new semiconductor lithography systems are 17 units in FY2022/3, 27 units in FY2023/3, 31 units in FY2024/3, 18 units in FY2025/3, and 23 units (forecast) in FY2026/3.

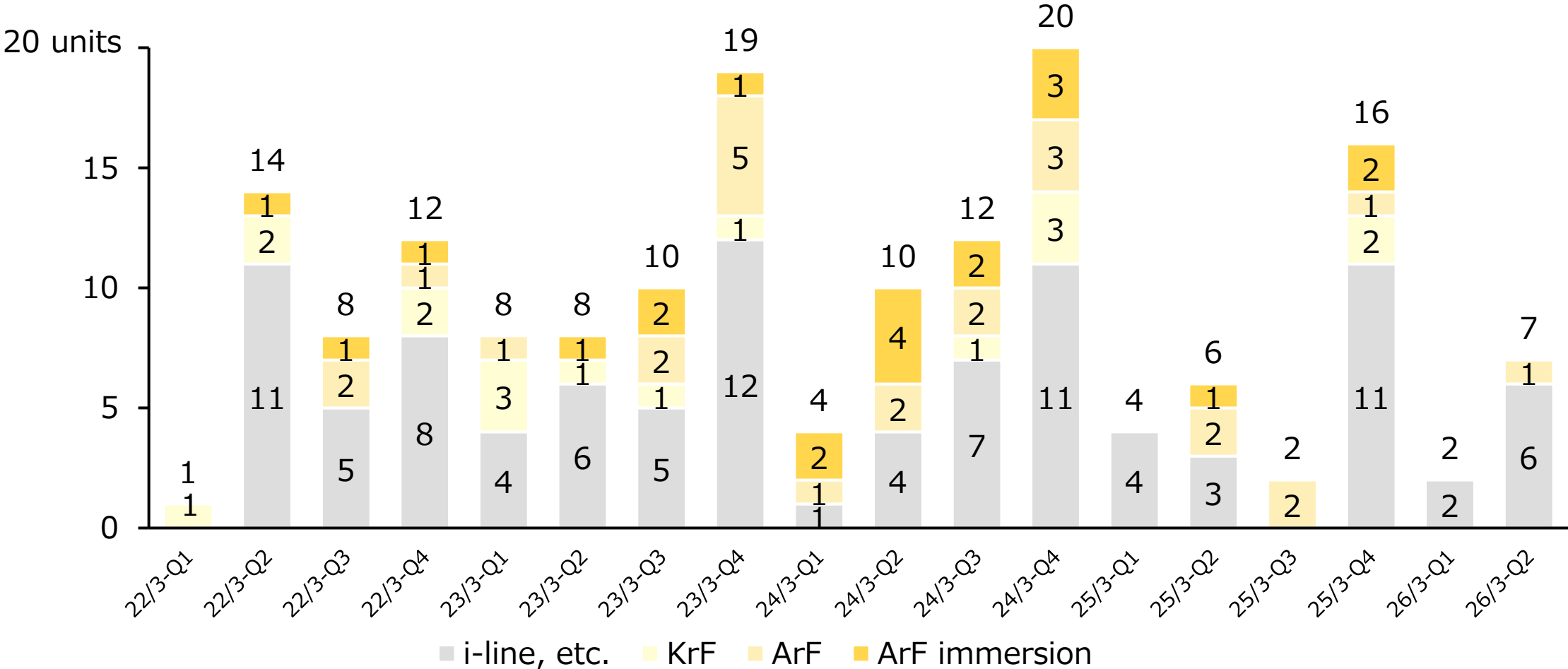
Precision Equipment Business: Sales Units

FPD LITHOGRAPHY SYSTEMS SALES IN UNITS
BY GENERATION



Precision Equipment Business: Sales Units

SEMICONDUCTOR LITHOGRAPHY SYSTEMS SALES
IN UNITS BY TECHNOLOGY (INCL. REFURBISHED)



Note: "i-line, etc." part in numbers of semiconductor lithography systems sales include sales numbers of the "Mini Step & Repeat Exposure System."

Forecast for the Year Ending March 31, 2026:

Foreign Exchange Impact

	Exchange Rate	Financial Impact from Fluctuation by 1 yen	
	FY2026/3 Forecast for 2H	Revenue 2H	Operating Profit 2H
US \$	¥145	Approx. ¥1.3B	Approx. ¥0.3B
EURO	¥170	Approx. ¥0.5B	Approx. ¥0.2B

Note: The foreign exchange impact above is made on the assumption that emerging-market currencies move according to the influence of US\$ and EURO.

Disclaimer Regarding Forecast and Projections

Forward-looking statements for earnings and other performance data contained herein are based on information currently available to the Company, and all potential risks and uncertainties are taken into account. The Company asks that investors understand that changes in conditions may cause actual performance to significantly differ from these projections.

