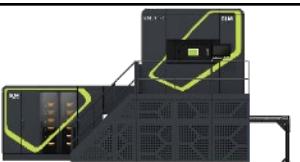


Reference Data

Business segments and major products

Segment	Description	Major products			
Imaging Products Business	Digital camera-interchangeable lens type Interchangeable lens Digital cinema camera				
Precision Equipment Business	FPD lithography system Semiconductor lithography system Alignment station Measuring & inspection system				
Healthcare Business	Biological microscope (Life Science Solutions) Retinal diagnostic imaging system (Eye Care Solutions) Contract Cell Development and Manufacturing				
Components Business	EUV related components Optical parts, Optical components Encoders, Measuring and inspection systems Photomask substrates for FPD				
Digital Manufacturing Business	Metal 3D printer Optical processing machine 3D scanner Contract material processing				

The Year Ended March 31, 2025: One-Time Costs by Segment

Billions of Yen	FY2025/3					Details
	Q1	Q2	Q3	Q4	Full Year	
Imaging Products Business	-0.5	-	-	-1.4	-1.9	Q1: RED acquisition related expenses -0.5 Q4: MRMC* fixed asset impairment losses -0.8, intellectual property related expenses -0.6
Precision Equipment Business	-	-	-	-14.1	-14.1	Impairment of fixed assets -7.8, inventory write-downs -5.0, restructuring costs (optimization of service bases) -1.2
Healthcare Business	-0.5	-0.4	-0.4	-0.7	-2.0	Eye Care Solutions investigation costs, etc.
Components Business	-	-	-0.8	-1.0	-1.8	Restructuring costs (optimization of organization of the formerly Industrial Metrology Business) -1.8
Digital Manufacturing Business	-	-	-	-	-	
Others (incl. Corporate expenses, etc.)	-	-5.1	-1.3	-0.7	-7.1	Q2: HQ relocation costs Q3/Q4: restructuring costs (footprint reorganization) -1.8 etc.
Consolidated	-1.0	-5.5	-2.6	-18.1	-27.2	

Out of One-Time Costs, total of ¥4.9B for restructuring costs

The Year Ending March 31, 2026: One-Time Profit/Losses by Segment

Billions of Yen	FY2026/3			Details
	Q1	Q2	Q3	
Imaging Products Business	-	-	-	
Precision Equipment Business	-	+2.1	-	Gain from transfer of business +2.9 and restructuring costs (optimization of service bases) -0.8
Healthcare Business	-0.5	-0.4	-1.8	Q1-Q3: Eye Care Solutions investigation costs, etc. Q3: Eye Care Solutions provision -1.4
Components Business	-	-	-	
Digital Manufacturing Business	-	-	-90.6	Impairment losses on non-financial assets
Others (incl. Corporate expenses, etc.)	-0.6	-0.5	-0.1	Expenses related to footprint reorganization
Consolidated	-1.1	+1.1	-92.5	

3rd Quarter of the Year Ending March 31, 2026 : Financial Highlights

Billions of Yen	FY2025/3 Q3	FY2026/3 Q3	Change	
	Actual (A)	Actual (B)	Amount (B)-(A)	% (B)/(A)
Revenue	179.9	171.0	-8.9	-4.9%
Operating profit	2.3	-98.8	-101.1	-
% vs Revenue	1.3%	-57.8%	-59.1P	-
Profit before tax	6.4	-96.6	-103.0	-
% vs Revenue	3.6%	-56.5%	-60.1P	-
Profit attributable to owners of parent	3.3	-92.5	-95.8	-
% vs Revenue	1.8%	-54.1%	-55.9P	-
FCF	-11.2	-19.8	-8.6	-
Exchange Rate: US\$	¥152	¥154	Impact on Revenue +4.6	
EURO	¥163	¥179	Impact on Operating profit -8.9	

3rd Quarter of the year ending March 31, 2026 : Performance by Segment

		FY2025/3 Q3 Actual (A)	FY2026/3 Q3 Actual (B)	Change	
Billions of Yen				Amount (B)-(A)	% (B)/(A)
Imaging Products Business	Revenue	83.9	84.0	+0.1	+0.2%
	Operating profit	15.0	5.8	-9.2	-61.3%
	% vs Revenue	17.9%	6.9%	-11.0P	
Precision Equipment Business	Revenue	43.4	34.8	-8.6	-20.0%
	Operating profit	-1.5	-2.4	-0.9	-
	% vs Revenue	-3.8%	-7.0%	-3.2P	
Healthcare Business	Revenue	26.4	27.8	+1.4	+5.1%
	Operating profit	0.8	-0.9	-1.7	-
	% vs Revenue	3.3%	-3.7%	-7.0P	
Components Business	Revenue	18.6	16.7	-1.9	-10.3%
	Operating profit	2.2	1.4	-0.8	-37.0%
	% vs Revenue	11.7%	8.2%	-3.5P	
Digital Manufacturing Business	Revenue	6.5	6.8	+0.3	+4.6%
	Operating profit	-3.8	-94.5	-90.7	-
	% vs Revenue	-57.5%	-1,381.8%	-1,324.3P	
Others (incl. Corporate expenses, etc.)	Revenue	1.1	0.9	-0.2	-12.2%
	Operating profit	-10.3	-8.1	+2.2	-
Consolidated	Revenue	179.9	171.0	-8.9	-4.9%
	Operating profit	2.3	-98.8	-101.1	-
	% vs Revenue	1.3%	-57.8%	-59.1P	

Forecast for the Year Ending March 31, 2026: Financial Highlights

Billions of Yen	FY2023/3	FY2024/3	FY2025/3			FY2026/3 Forecast		
	Full Year	Full Year	1H	2H	Full Year	1H	2H	Full Year
Revenue	628.1	717.2	332.7	382.5	715.2	312.9	362.1	675.0
Operating profit	54.9	39.7	5.8	-3.4	2.4	-4.8	-95.2	-100.0
% vs Revenue	8.7%	5.5%	1.7%	-0.9%	0.3%	-1.5%	-26.3%	-14.8%
Profit before tax	57.0	42.6	4.4	0.1	4.5	-5.2	-92.8	-98.0
% vs Revenue	9.1%	5.9%	1.3%	0.0%	0.6%	-1.7%	-25.6%	-14.5%
Profit attributable to owners of parent	44.9	32.5	2.9	3.2	6.1	5.3	-90.3	-85.0
% vs Revenue	7.2%	4.5%	0.9%	0.8%	0.9%	1.7%	-24.9%	-12.6%
FCF	-112.1	-10.6	-21.7			-		
ROE	7.4%	5.0%	0.9%			-14.1%		
EPS	¥125.46	¥94.03	¥17.86			-¥258.29		
Annual Dividends	¥45	¥50	¥50			¥40		
Exchange Rate: US\$	¥135	¥145	¥153	¥152	¥153	¥146	¥152	¥149
EURO	¥141	¥157	¥166	¥162	¥164	¥168	¥177	¥173

Note: The numbers of issued shares assumed for EPS forecast calculation: approx. 329.0M shares

Forecast for the year ending March 31, 2026:

Financial Highlights

Billions of Yen	FY2025/3 Actual (A)			FY2026/3 Forecast (B)			Change (B)-(A)		
	1H	2H	Full Year	1H	2H	Full Year	1H	2H	Full Year
Revenue	332.7	382.5	715.2	312.9	362.1	675.0	-19.8	-20.4	-40.2
Operating profit	5.8	-3.4	2.4	-4.8	-95.2	-100.0	-10.6	-91.8	-102.4
% vs Revenue	1.7%	-0.9%	0.3%	-1.5%	-26.3%	-14.8%	-3.2P	-25.4P	-15.1P
Profit before tax	4.4	0.1	4.5	-5.2	-92.8	-98.0	-9.6	-92.9	-102.5
% vs Revenue	1.3%	0.0%	0.6%	-1.7%	-25.6%	-14.5%	-3.0P	-25.6P	-15.1P
Profit attributable to owners of parent	2.9	3.2	6.1	5.3	-90.3	-85.0	+2.4	-93.5	-91.1
% vs Revenue	0.9%	0.8%	0.9%	1.7%	-24.9%	-12.6%	+0.8P	-25.7P	-13.5P
ROE	0.9%			-14.1%			-15.0P		
EPS	¥17.86			-¥258.29			-¥276.15		
Annual Dividends	¥50			¥40			-¥10		
Exchange Rate: US\$	¥153	¥152	¥153	¥146	¥152	¥149	-¥7	±¥0	-¥4
EURO	¥166	¥162	¥164	¥168	¥177	¥173	+¥2	+¥15	+¥9

Note: The numbers of issued shares assumed for EPS forecast calculation: approx. 329.0M shares

Forecast for the Year Ending March 31, 2026:

Performance by Segment

Billions of Yen		FY2025/3 Actual (A)			FY2026/3 Forecast (B)			Change (B)-(A)		
		1H	2H	Full Year	1H	2H	Full Year	1H	2H	Full Year
Imaging Products Business	Revenue	151.7	143.6	295.3	145.0	145.0	290.0	-6.7	+1.4	-5.3
	Operating profit	28.8	12.5	41.3	15.1	5.9	21.0	-13.7	-6.6	-20.3
Precision Equipment Business	Revenue	81.5	120.4	201.9	69.8	95.2	165.0	-11.7	-25.2	-36.9
	Operating profit	0.9	0.6	1.5	3.0	-2.0	1.0	+2.1	-2.6	-0.5
Healthcare Business	Revenue	55.1	61.3	116.4	51.2	60.8	112.0	-3.9	-0.5	-4.4
	Operating profit	1.3	5.4	6.7	0.3	2.2	2.5	-1.0	-3.2	-4.2
Components Business	Revenue	30.4	43.7	74.1	35.1	43.9	79.0	+4.7	+0.2	+4.9
	Operating profit	1.4	5.7	7.1	5.2	4.8	10.0	+3.8	-0.9	+2.9
Digital Manufacturing Business	Revenue	11.7	11.6	23.3	9.8	15.2	25.0	-1.9	+3.6	+1.7
	Operating profit	-6.4	-8.8	-15.2	-8.9	-96.1	-105.0	-2.5	-87.3	-89.8
Others	Revenue	2.0	2.0	4.0	1.8	2.2	4.0	-0.2	+0.2	±0.0
	Operating profit	0.6	2.3	2.9	-0.5	1.5	1.0	-1.1	-0.8	-1.9
Corporate expenses, etc.	Operating profit	-20.9	-21.1	-42.0	-19.0	-11.5	-30.5	+1.9	+9.6	+11.5
	Broken out: Expense related to investment in growth	-9.9	-10.5	-20.4	-8.4	-9.6	-18.0	+1.5	+0.9	+2.4
	Broken out: Expense for administration department	-12.0	-11.5	-23.5	-8.9	-3.6	-12.5	+3.1	+7.9	+11.0
	Broken out: Elimination of intersegment transactions	1.0	0.9	1.9	-1.7	1.7	0.0	-2.7	+0.8	-1.9
Consolidated	Revenue	332.7	382.5	715.2	312.9	362.1	675.0	-19.8	-20.4	-40.2
	Operating profit	5.8	-3.4	2.4	-4.8	-95.2	-100.0	-10.6	-91.8	-102.4

Forecast for the Year Ending March 31, 2026:

Financial Highlights (Changes from Previous Forecast)

Billions of Yen	Previous Forecast (Nov. 6) (A)			New Forecast (Feb. 5) (B)			Change (B)-(A)		
	1H	2H	Full Year	1H	2H	Full Year	1H	2H	Full Year
Revenue	312.9	367.1	680.0	312.9	362.1	675.0	-	-5.0	-5.0
Operating profit	-4.8	18.8	14.0	-4.8	-95.2	-100.0	-	-114.0	-114.0
% vs Revenue	-1.5%	5.1%	2.1%	-1.5%	-26.3%	-14.8%	-	-31.4P	-16.9P
Profit before tax	-5.2	21.2	16.0	-5.2	-92.8	-98.0	-	-114.0	-114.0
% vs Revenue	-1.7%	5.8%	2.4%	-1.7%	-25.6%	-14.5%	-	-31.4P	-16.9P
Profit attributable to owners of parent	5.3	14.7	20.0	5.3	-90.3	-85.0	-	-105.0	-105.0
% vs Revenue	1.7%	4.0%	2.9%	1.7%	-24.9%	-12.6%	-	-28.9P	-15.5P
ROE	3.1%			-14.1%			-17.2P		
EPS	¥60.78			-¥258.29			-¥319.07		
Annual Dividends	¥50			¥40			-¥10		
Exchange Rate: US\$	¥146	¥145	¥146	¥146	¥152	¥149	-	+¥7	+¥3
EURO	¥168	¥170	¥169	¥168	¥177	¥173	-	+¥7	+¥4

Note: The numbers of issued shares assumed for EPS forecast calculation: approx. 329.0M shares for previous forecast (Nov.6) and approx. 329.0M for new forecast (Feb.5).

Forecast for the Year Ending March 31, 2026:

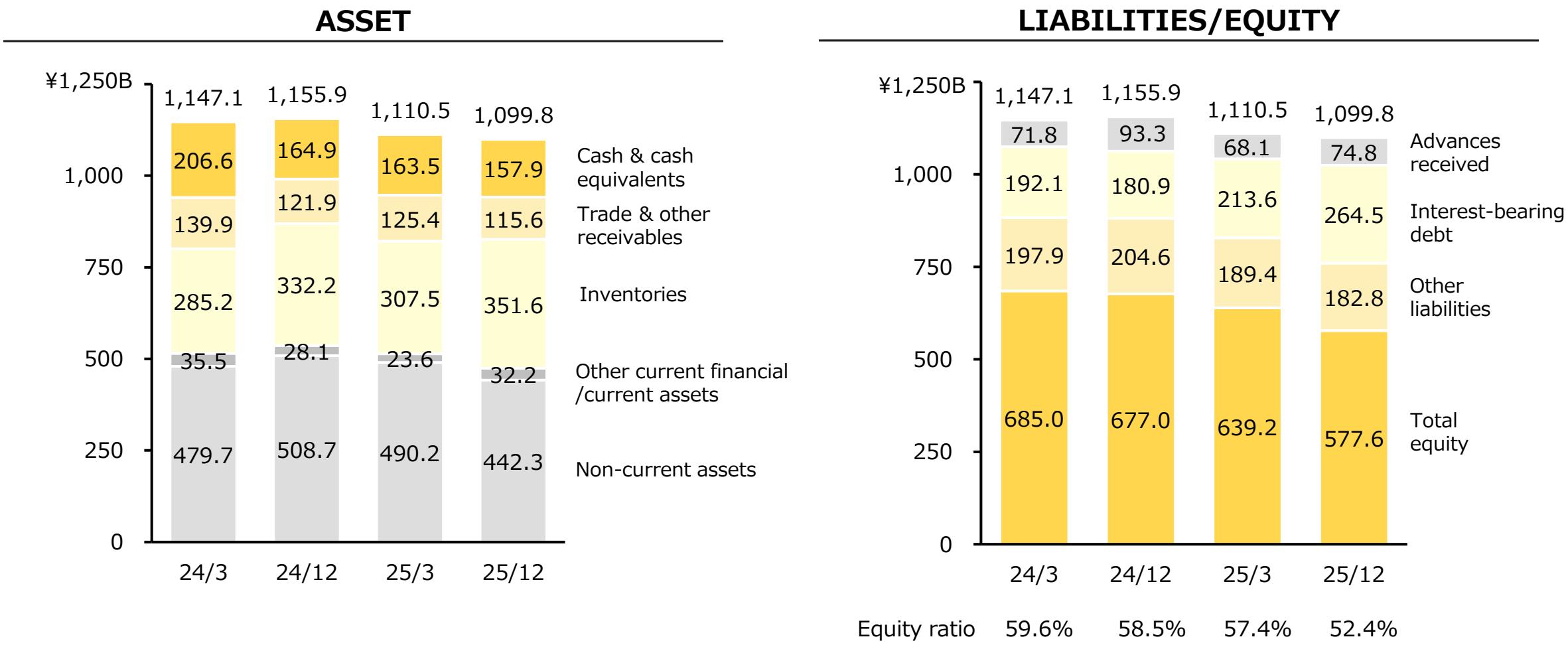
Forecast by Segment (Changes from Previous Forecast)

Billions of Yen		Previous Forecast (Nov. 6) (A)			New Forecast (Feb. 5) (B)			Change (B)-(A)		
		1H	2H	Full Year	1H	2H	Full Year	1H	2H	Full Year
Imaging Products Business	Revenue	145.0	145.0	290.0	145.0	145.0	290.0	-	-	-
	Operating profit	15.1	16.9	32.0	15.1	5.9	21.0	-	-11.0	-11.0
Precision Equipment Business	Revenue	69.8	93.2	163.0	69.8	95.2	165.0	-	+2.0	+2.0
	Operating profit	3.0	2.0	5.0	3.0	-2.0	1.0	-	-4.0	-4.0
Healthcare Business	Revenue	51.2	62.8	114.0	51.2	60.8	112.0	-	-2.0	-2.0
	Operating profit	0.3	4.7	5.0	0.3	2.2	2.5	-	-2.5	-2.5
Components Business	Revenue	35.1	43.9	79.0	35.1	43.9	79.0	-	-	-
	Operating profit	5.2	4.8	10.0	5.2	4.8	10.0	-	-	-
Digital Manufacturing Business	Revenue	9.8	20.2	30.0	9.8	15.2	25.0	-	-5.0	-5.0
	Operating profit	-8.9	-2.1	-11.0	-8.9	-96.1	-105.0	-	-94.0	-94.0
Others	Revenue	1.8	2.2	4.0	1.8	2.2	4.0	-	-	-
	Operating profit	-0.5	2.0	1.5	-0.5	1.5	1.0	-	-0.5	-0.5
Corporate expenses, etc.	Operating profit	-19.0	-9.5	-28.5	-19.0	-11.5	-30.5	-	-2.0	-2.0
	Broken out: Expense related to investment in growth	-8.4	-9.6	-18.0	-8.4	-9.6	-18.0	-	-	-
	Broken out: Expense for administration department	-8.9	-2.1	-11.0	-8.9	-3.6	-12.5	-	-1.5	-1.5
	Broken out: Elimination of intersegment transactions	-1.7	2.2	0.5	-1.7	1.7	0.0	-	-0.5	-0.5
Consolidated	Revenue	312.9	367.1	680.0	312.9	362.1	675.0	-	-5.0	-5.0
	Operating profit	-4.8	18.8	14.0	-4.8	-95.2	-100.0	-	-114.0	-114.0

3rd Quarter of the Year Ending March 31, 2026 : Quarterly Performance by Segment

Billions of Yen		FY2025/3				FY2026/3	
		Q1	Q2	Q3	Q4	Q1	Q2
Imaging Products Business	Revenue	83.7	68.0	83.9	59.7	80.0	65.0
	Operating profit	17.8	11.0	15.0	-2.5	11.0	4.1
Precision Equipment Business	Revenue	33.1	48.4	43.4	77.0	33.8	36.0
	Operating profit	-2.1	3.0	-1.5	2.1	1.8	1.2
Healthcare Business	Revenue	26.2	28.9	26.4	34.9	23.1	28.1
	Operating profit	-0.6	1.9	0.8	4.6	-1.8	2.1
Components Business	Revenue	13.8	16.6	18.6	25.1	15.1	20.0
	Operating profit	-0.1	1.5	2.2	3.5	1.8	3.4
Digital Manufacturing Business	Revenue	5.9	5.8	6.5	5.1	5.0	4.8
	Operating profit	-3.5	-2.9	-3.8	-5.0	-4.1	-4.8
Others	Revenue	1.0	1.0	1.1	0.9	0.8	1.0
	Operating profit	0.2	0.4	0.1	2.2	-0.2	-0.3
Corporate expenses, etc.	Operating profit	-8.7	-12.2	-10.5	-10.6	-9.6	-9.4
	Broken out: Expense related to investment in growth	-4.9	-5.0	-5.1	-5.4	-4.1	-4.3
	Broken out: Expense for administration department	-3.7	-8.3	-6.0	-5.5	-4.0	-4.9
	Broken out: Elimination of intersegment transactions	-0.0	1.0	0.7	0.2	-1.4	-0.3
Consolidated	Revenue	163.8	168.9	179.9	202.6	158.1	154.8
	Operating profit	2.9	2.9	2.3	-5.7	-1.1	-3.7

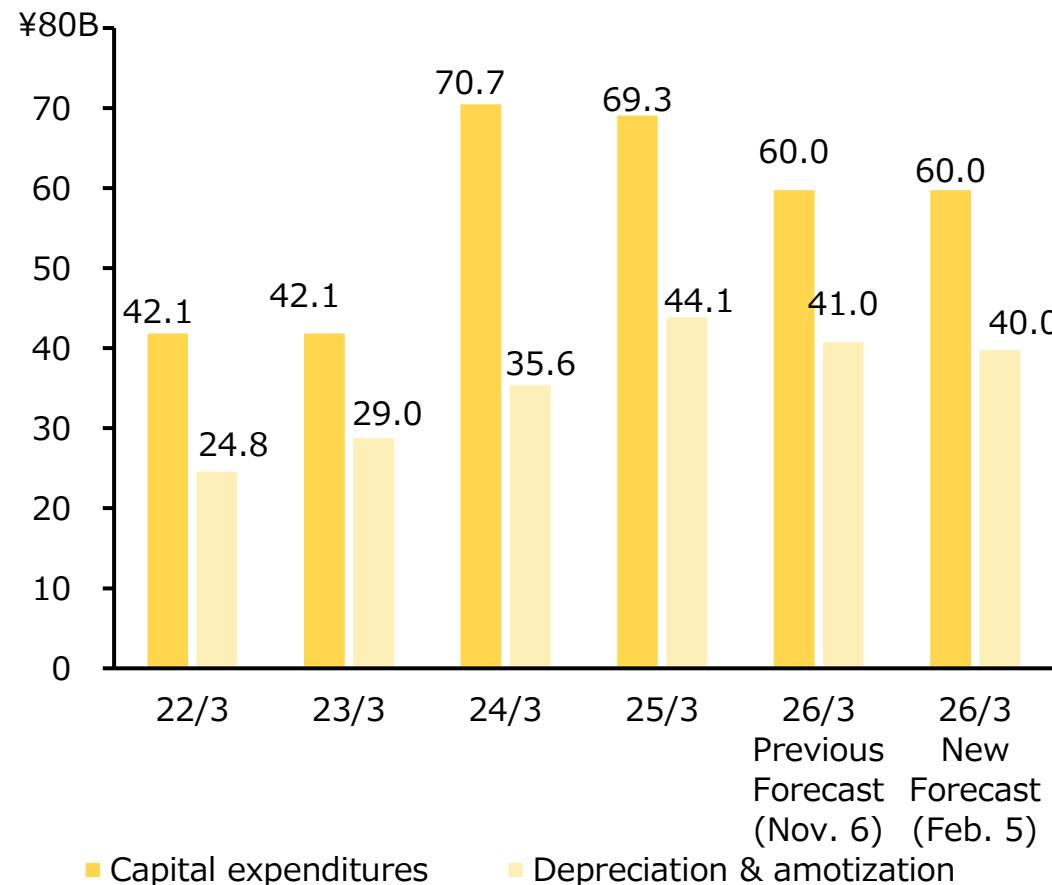
3rd Quarter of the Year Ending March 31, 2026 : Financial Position



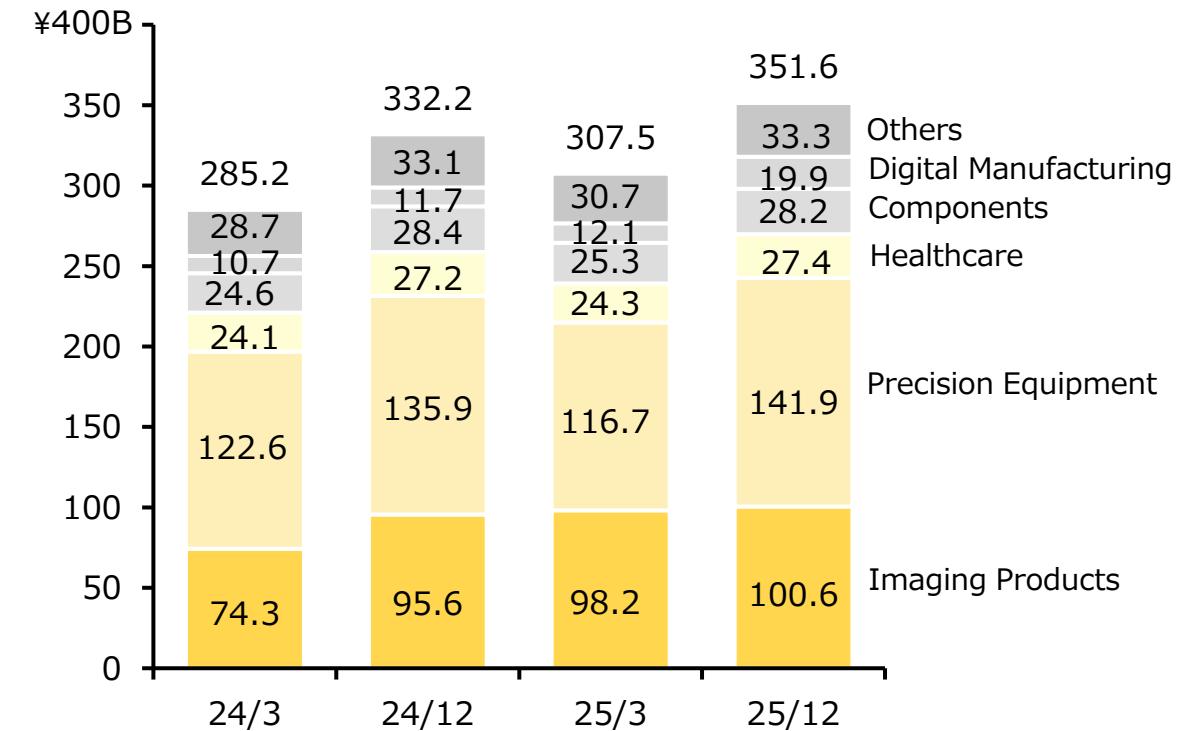
Note: Equity ratio is the ratio of equity attributable to owners of parent to total assets.
Cash and cash equivalents excludes time deposits with maturities of three months or more.

Capital Expenditures, Depreciation & Amortization, and Inventories

CAPITAL EXPENDITURES, DEPRECIATION & AMORTIZATION



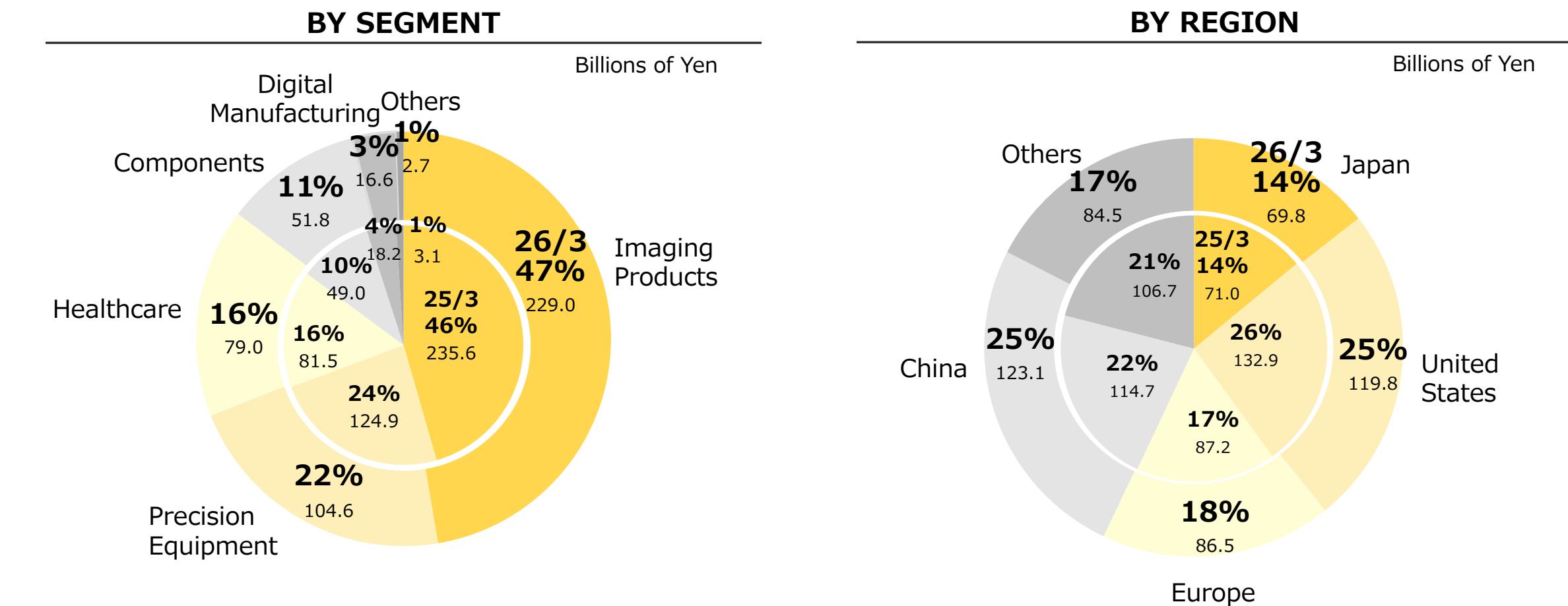
BREAKDOWN OF INVENTORIES



Note: Capital expenditures include right-of-use assets.

Depreciation & amortization includes right-of-use assets, depreciation of property, plant and equipment and amortization of intangible assets obtained by business combination.

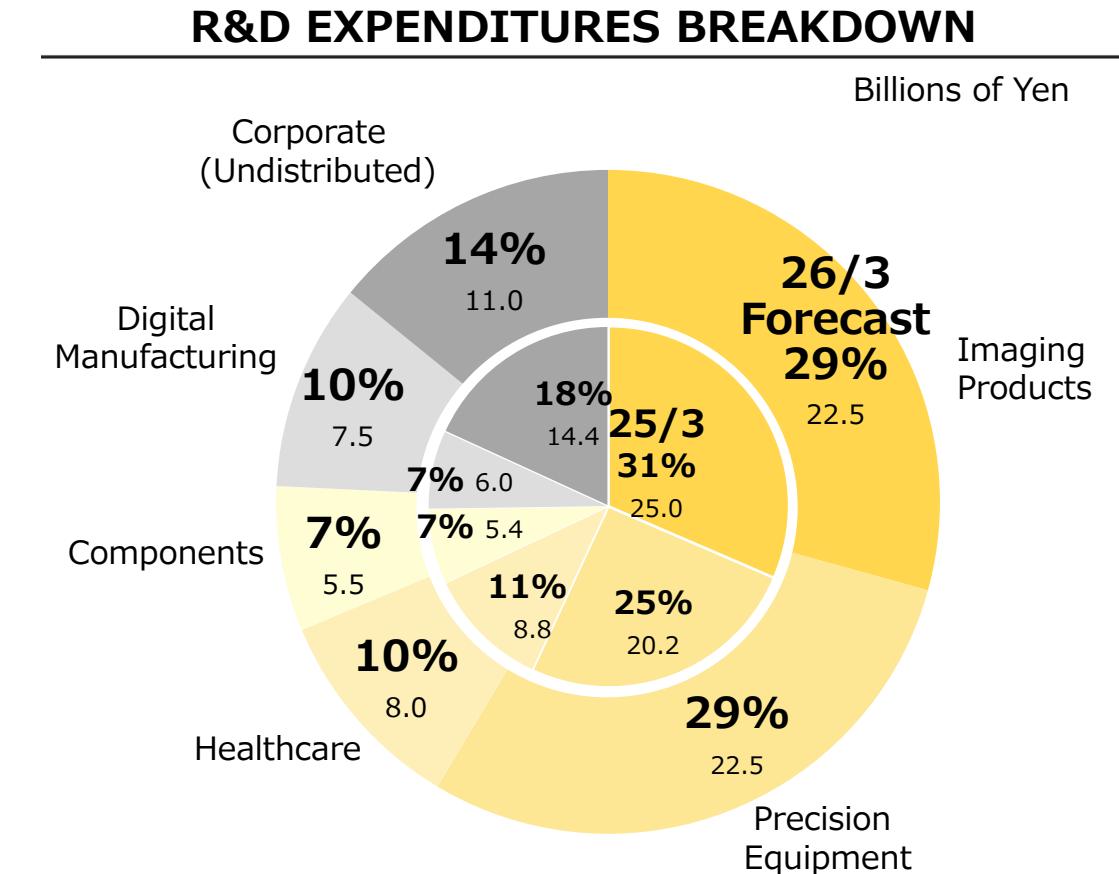
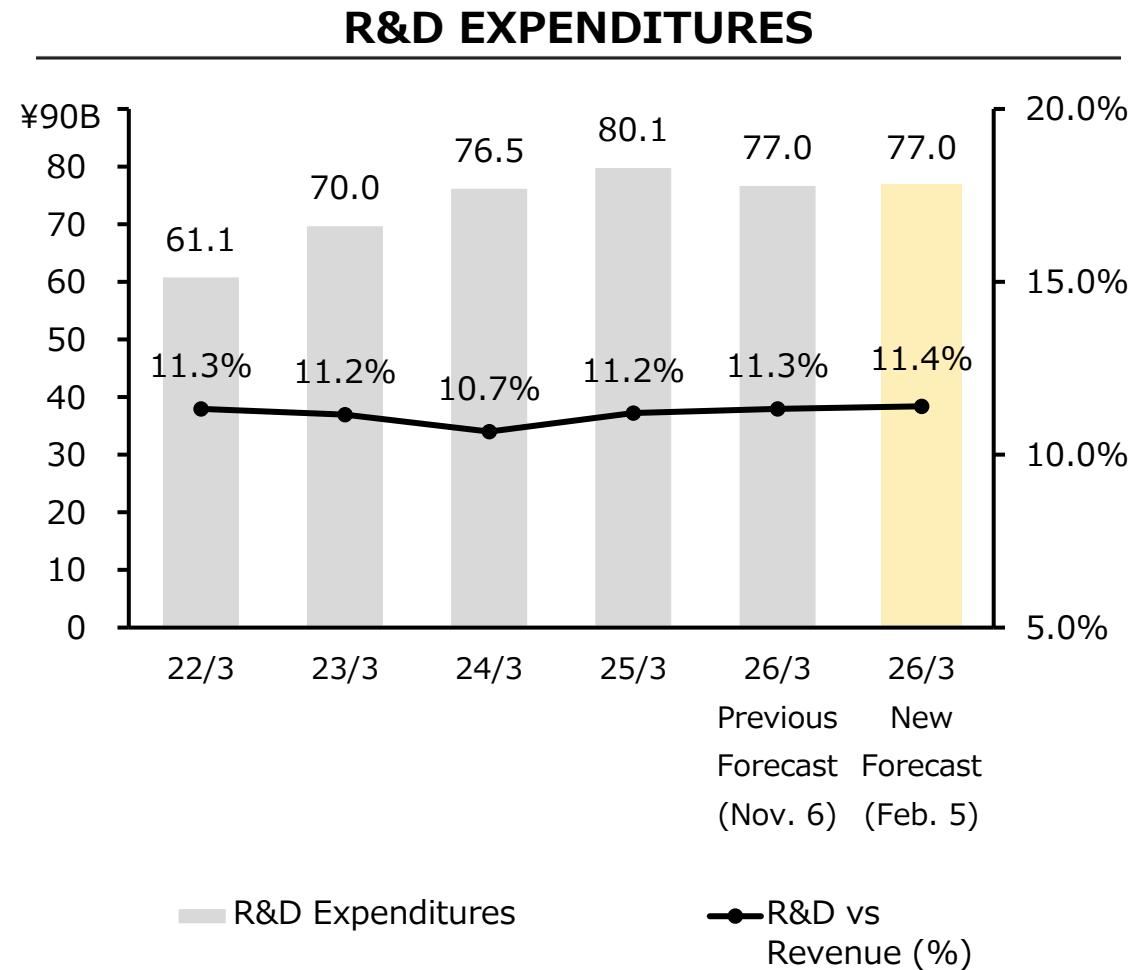
1st to 3rd Quarters of the Year Ending March 31, 2026 : Revenue Breakdown



Note: The outside and inside circles show the breakdown of FY2026/3 revenue of ¥483.9B and FY2025/3 revenue of ¥512.6B, respectively.

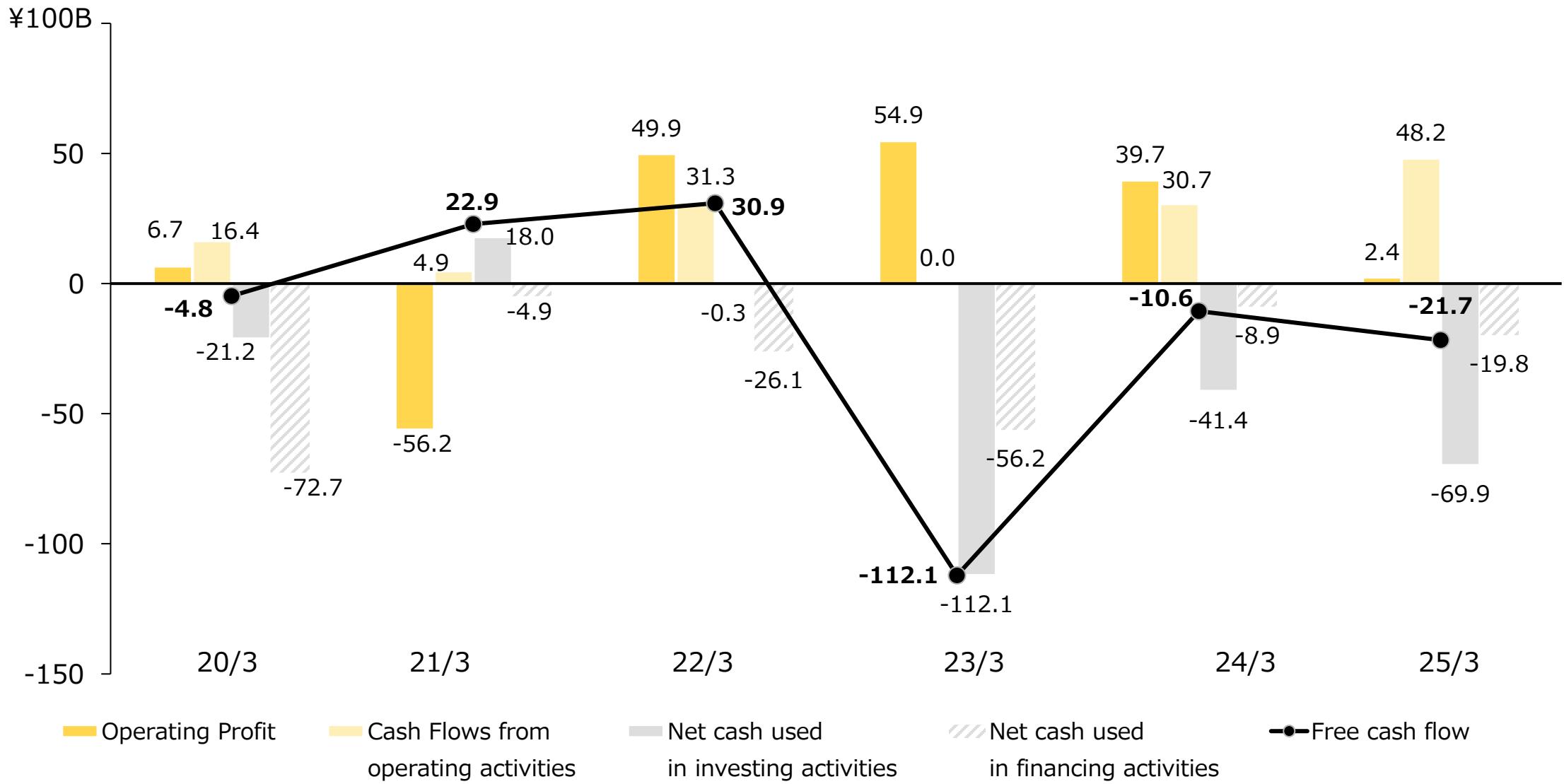
Forecast for the Year Ending March 31, 2026 :

R&D Expenditures



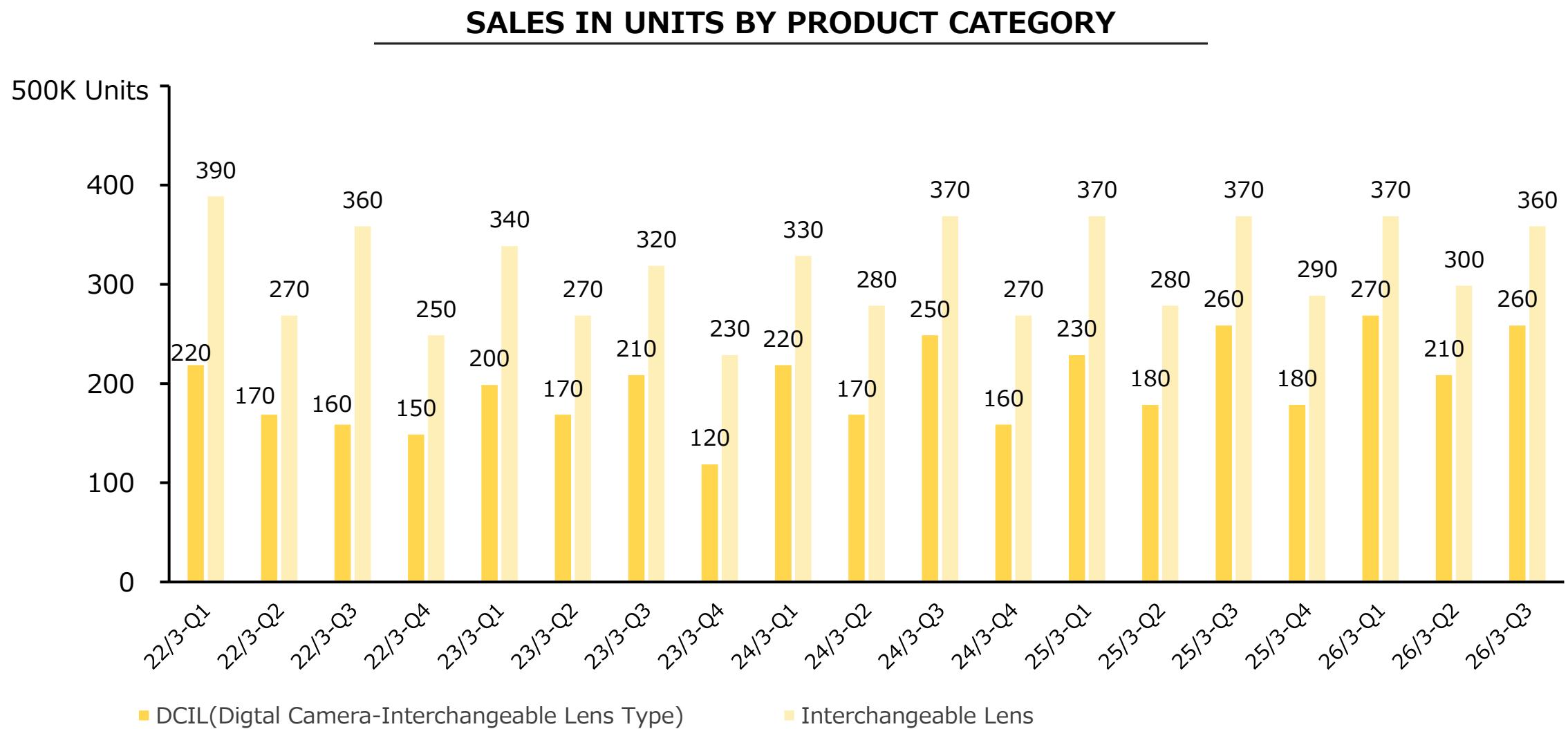
Note: R&D expenditures includes capitalization of some development expenditures.

Cash Flow History



Note: FCF + CF from financial activities + Effect of exchange rate changes on cash and cash equivalents = net increase (decrease) in cash and cash equivalents

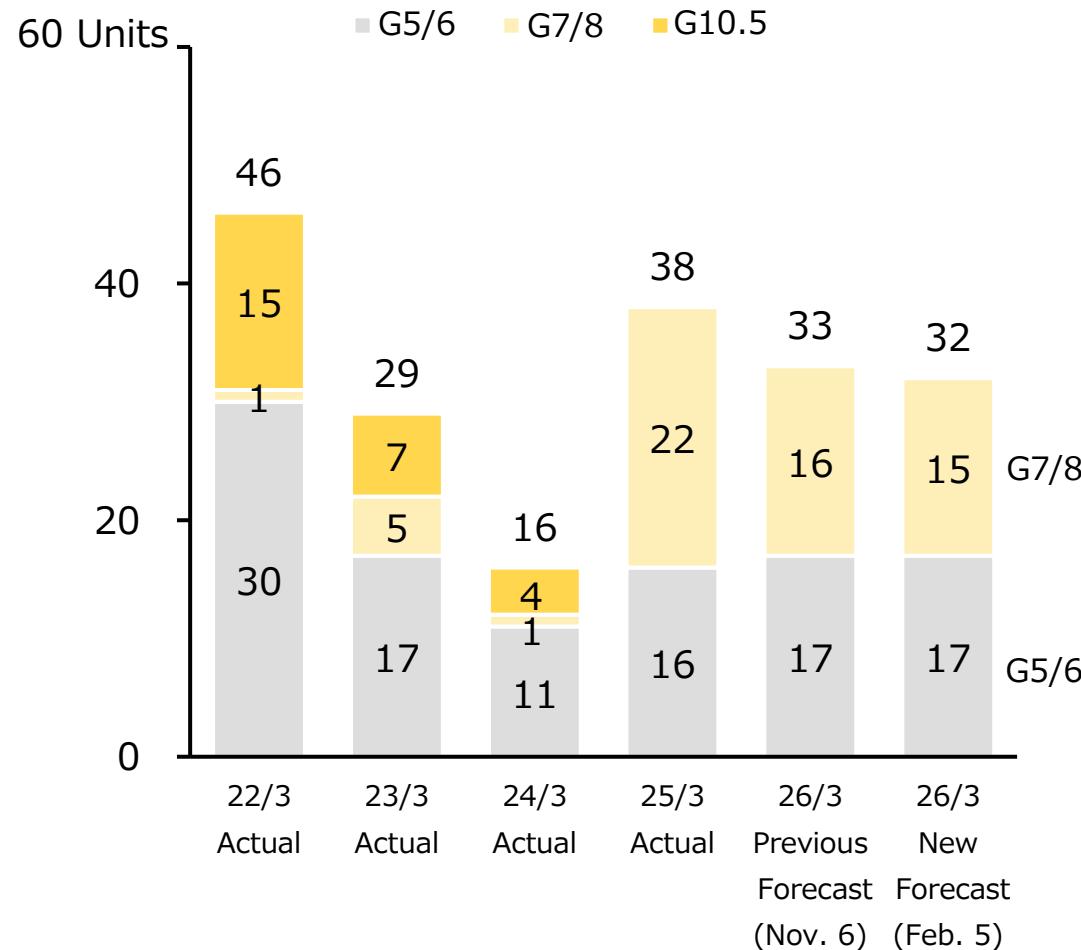
Imaging Products Business: Sales Units



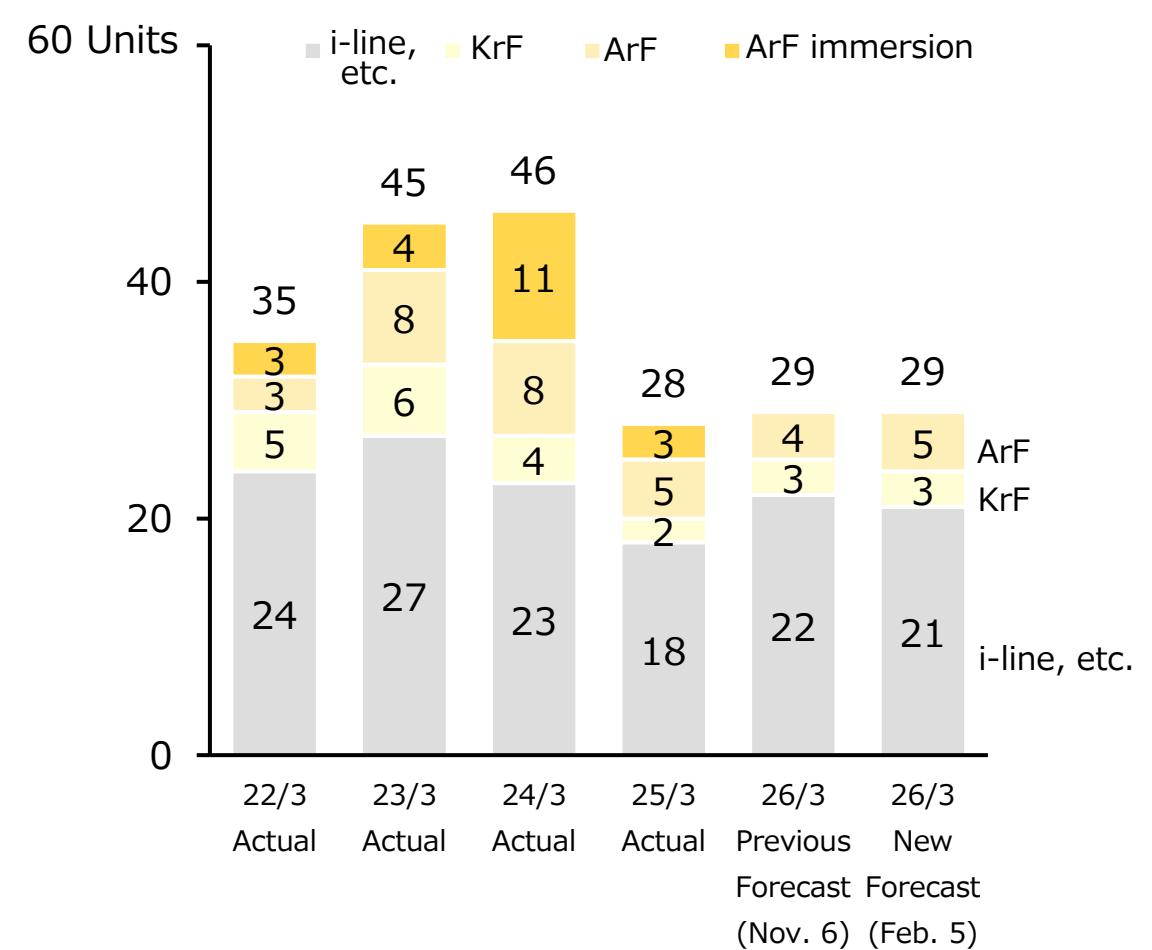
Forecast for the Year Ending March 31, 2026:

Precision Equipment Business Sales Units

FPD LITHOGRAPHY SYSTEMS SALES BY GENERATION



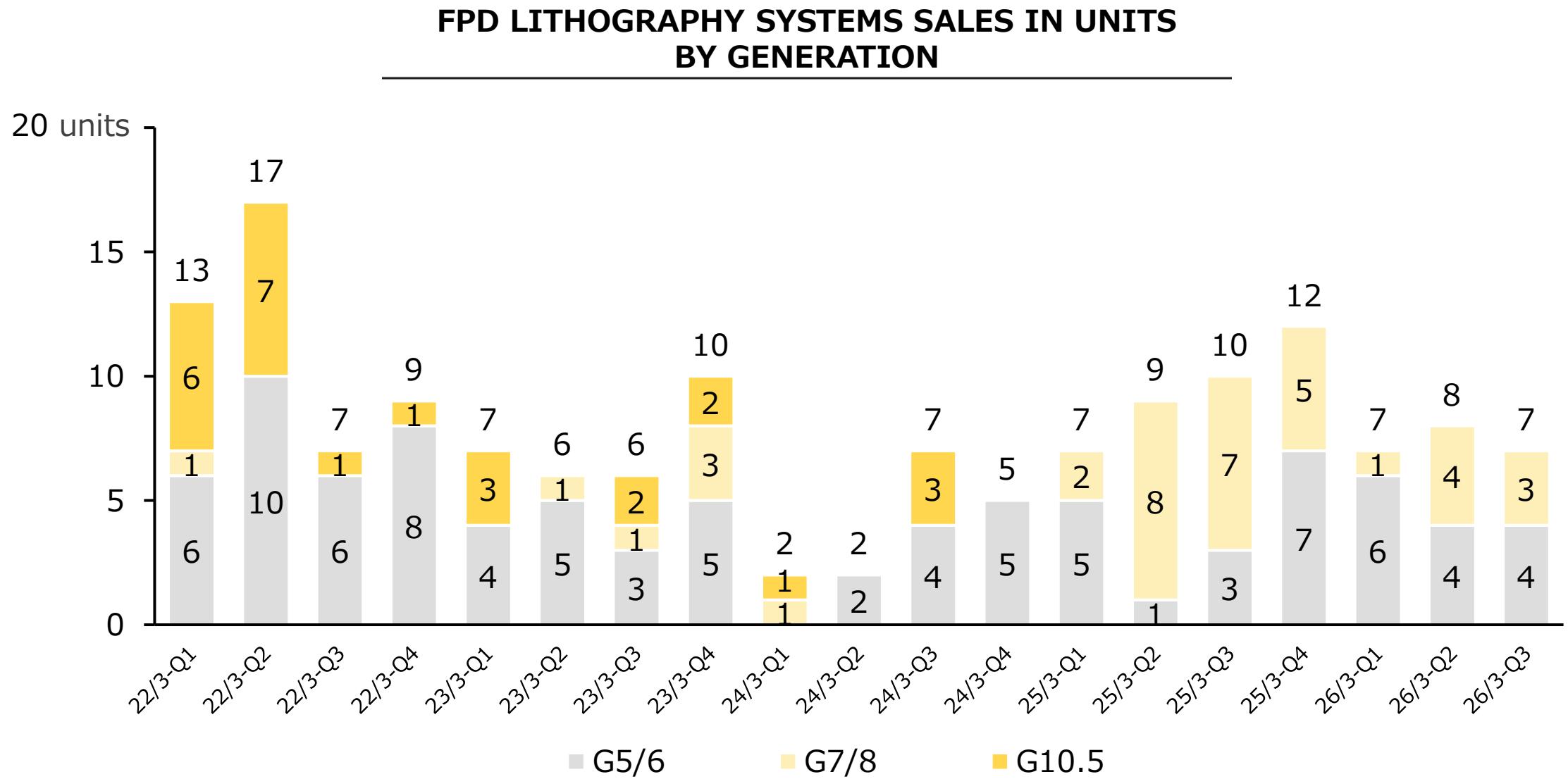
SEMICONDUCTOR LITHOGRAPHY SYSTEMS SALES BY TECHNOLOGY (INCL. REFURBISHED)



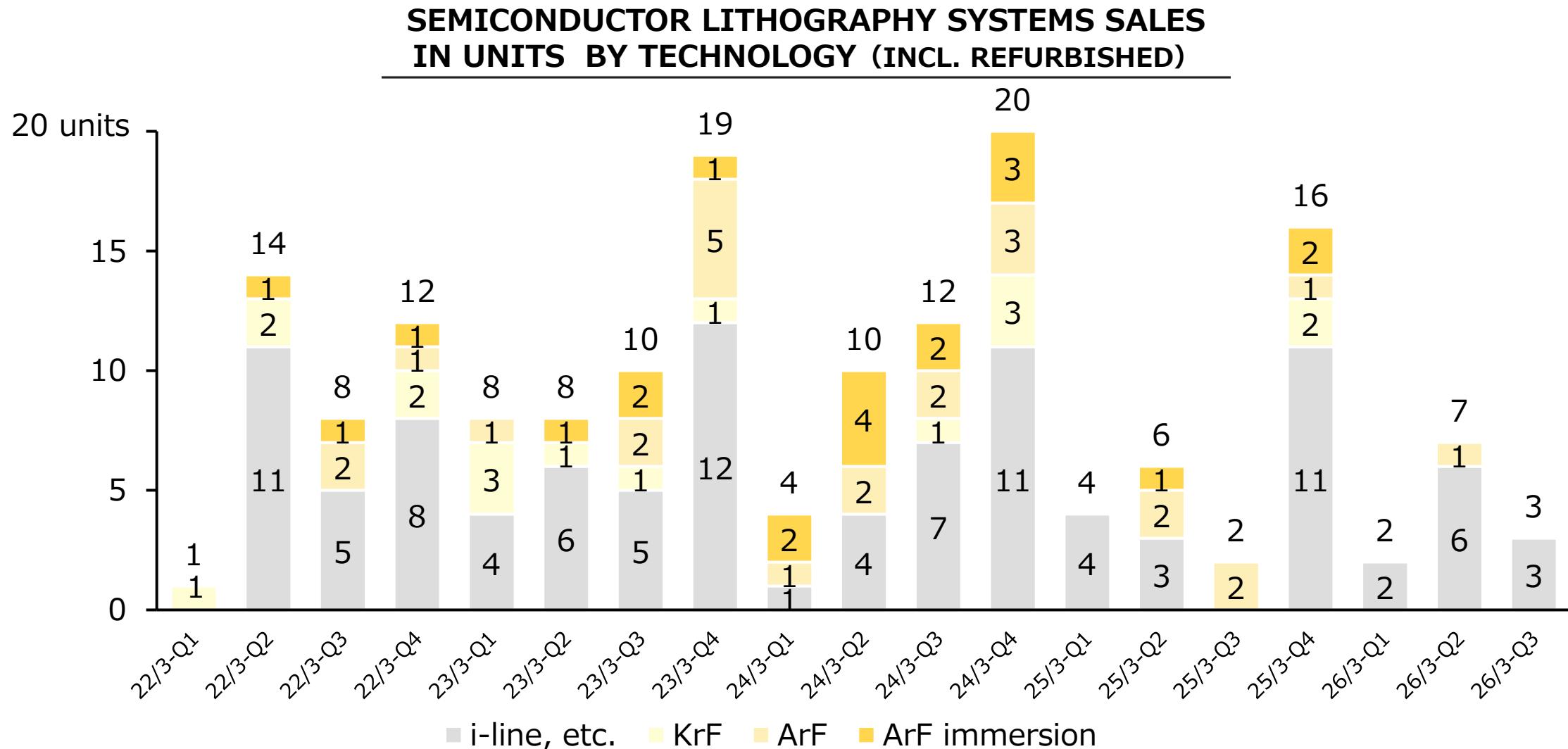
Note: "i-line, etc." part in numbers of semiconductor lithography systems sales include sales numbers of the "Mini Step & Repeat Exposure System."

The unit sales of new semiconductor lithography systems are 17 units in FY2022/3, 27 units in FY2023/3, 31 units in FY2024/3, 18 units in FY2025/3, and 24 units (forecast) in FY2026/3.

Precision Equipment Business: Sales Units



Precision Equipment Business: Sales Units



Note: "i-line, etc." part in numbers of semiconductor lithography systems sales include sales numbers of the "Mini Step & Repeat Exposure System."

Forecast for the Year Ending March 31, 2026: Foreign Exchange Impact

	Exchange Rate	Financial Impact from Fluctuation by 1 yen	
		Revenue Q4	Operating Profit Q4
US \$	¥150	Approx. ¥0.6B	Approx. ¥0.1B
EURO	¥175	Approx. ¥0.2B	

Note: The foreign exchange impact above is made on the assumption that emerging-market currencies move according to the influence of US\$ and EURO.

Disclaimer Regarding Forecast and Projections

Forward-looking statements for earnings and other performance data contained herein are based on information currently available to the Company, and all potential risks and uncertainties are taken into account. The Company asks that investors understand that changes in conditions may cause actual performance to significantly differ from these projections.

