



Financial Results for the 3rd Quarter of the Year Ending March 31, 2026

February 5, 2026

1. Report on Management Status

2. Financial Results for the 3rd Quarter of the Year Ending March 31, 2026

3. Forecast for the Year Ending March 31, 2026

Report on Management Status



Progress Made in Medium Term Management Plan (FY2022 – FY2025)

Strategy

• Solid progress on measures aimed at future growth, including expansion into cinema cameras in Imaging Products Business and development of a new ArF immersion lithography system and digital lithography system for back-end processes in Precision Equipment Business

Business Fundamentals

• Initiated measures to strengthen business fundamentals that support long-term growth, including internal control regime, production footprint reorganization, and IT/DX investments
• Drove balance sheet efficiency through methods including sales of cross-shareholdings and idle real estate

Financial KPIs

• Expect to **miss profitability targets of “10%+ OP margin” and “8%+ ROE”**, despite achieving the “¥700B revenue” target over multiple years during the 4-year medium term management plan

Recognition of Impairment Losses in Digital Manufacturing Business

- **Revised forward-looking plan** for the overall Digital Manufacturing Business segment on factors such as 1) lower future growth rate in the metal 3D printer market and 2) increased competition, including the emergence of Chinese makers
- **In Q3, recognized impairment losses of ¥90.6B mainly on goodwill and intangible assets related to the acquisition of Nikon SLM Solutions**
- Nikon SLM Solutions continues to expand its business and aims for **mid-to-long-term growth** driven mainly by the **defense and space segments** in regions such as the US and Europe

Clarification of Management Responsibility (Reduced Compensation for Directors)

- Nikon’s Chairman/CEO and President/COO will receive **no bonus or performance-based stock compensation** for the year ending March 31, 2026 to clarify **management responsibility** related to matters such as the **net loss** and the **downward revision of dividend forecast** for the year ending March 31, 2026

Changes in Major Shareholders

- **EssilorLuxottica** owns 14.2% (as of Jan 26th). Obtained **clearance to own up to 20%**

Our next Medium-Term Management Plan (Apr 2026 to Mar 2031) will be announced in May and aims to balance recovering short-term business performance with investing for long-term growth

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3rd Quarter of the Year Ending March 31, 2026 :

Summary

Q1 to Q3 Actual (YoY)

- **Revenue** : **¥483.9B** (Down ¥ 28.7B YoY)
 - **Operating profit** : **-¥103.6B** (Down ¥ 111.7B YoY)
 - **Profit attributable to owners of parent** : **-¥87.2B** (Down ¥ 93.4B YoY)
- Revenue was down on FX effects and reduced sales in business segments other than Components
 - A substantial operating loss resulted from impairment losses on non-financial assets (¥90.6B) in Digital Manufacturing and worse-than-expected product mix changes in Imaging Products, despite the effects from restructuring in Semiconductor Lithography and Industrial Solutions and a gain on a business transfer in Precision Equipment

Q3 Actual (YoY)

- **Revenue** : **¥171.0B** (Down ¥ 8.9B YoY)
 - **Operating profit** : **-¥98.8B** (Down ¥ 101.1B YoY)
 - **Profit attributable to owners of parent** : **-¥92.5B** (Down ¥ 95.8B YoY)
- Revenue was down on reduced sales mainly in Precision Equipment, despite FX effects
 - A substantial operating loss resulted from the effects of lower revenue, in addition to factors such as impairment losses on non-financial assets in Digital Manufacturing, higher-than-expected promotional costs in Imaging Products, and an increased provision (¥1.4B) in Healthcare

1st to 3rd Quarters of the Year Ending March 31, 2026 : Financial Highlights

Billions of Yen	FY2025/3 Q1-Q3 Actual (A)	FY2026/3 Q1-Q3 Actual (B)	Change	
			Amount (B)-(A)	% (B)/(A)
Revenue	512.6	483.9	-28.7	-5.6%
Operating profit	8.1	-103.6	-111.7	-
% vs Revenue	1.6%	-21.4%	-23.0P	
Profit before tax	10.8	-101.8	-112.6	-
% vs Revenue	2.1%	-21.0%	-23.1P	
Profit attributable to owners of parent	6.2	-87.2	-93.4	-
% vs Revenue	1.2%	-18.0%	-19.2P	
FCF	-11.4	-42.8	-31.4	-
Exchange Rate: US\$	¥153	¥149	Impact on Revenue	
			-2.1	
EURO	¥165	¥172	Impact on Operating profit	
			-12.0	

Impact on Q1 to Q3 operating profit from tariffs was -¥5.1B

1st to 3rd Quarters of the Year Ending March 31, 2026 : Performance by Segment

Billions of Yen		FY2025/3 Q1-Q3	FY2026/3 Q1-Q3	Change	
		Actual (A)	Actual (C)	Amount (B)-(A)	% (B)/(A)
Imaging Products Business	Revenue	235.6	229.0	-6.6	-2.8%
	Operating profit	43.8	20.9	-22.9	-52.2%
	% vs Revenue	18.6%	9.1%	-9.5P	
Precision Equipment Business	Revenue	124.9	104.6	-20.3	-16.3%
	Operating profit	-0.6	0.6	+1.2	-
	% vs Revenue	-0.6%	0.6%	+1.2P	
Healthcare Business	Revenue	81.5	79.0	-2.5	-3.1%
	Operating profit	2.1	-0.6	-2.7	-
	% vs Revenue	2.7%	-0.9%	-3.6P	
Components Business	Revenue	49.0	51.8	+2.8	+5.7%
	Operating profit	3.6	6.6	+3.0	+82.0%
	% vs Revenue	7.4%	12.8%	+5.4P	
Digital Manufacturing Business	Revenue	18.2	16.6	-1.6	-8.8%
	Operating profit	-10.2	-103.4	-93.2	-
	% vs Revenue	-55.8%	-620.7%	-564.9P	
Others (incl. Corporate expenses, etc.)	Revenue	3.1	2.7	-0.4	-13.1%
	Operating profit	-30.6	-27.7	+2.9	-
Consolidated	Revenue	512.6	483.9	-28.7	-5.6%
	Operating profit	8.1	-103.6	-111.7	-
	% vs Revenue	1.6%	-21.4%	-23.0P	

3rd Quarter of the Year Ending March 31, 2026: Imaging Products Business

Billions of Yen	FY2025/3 Actual		FY2026/3 Actual		Change	
	Q3 (A)	Q1-Q3 (B)	Q3 (C)	Q1-Q3 (D)	(C)-(A)	(D)-(B)
Revenue	83.9	235.6	84.0	229.0	+0.1	-6.6
Operating profit	15.0	43.8	5.8	20.9	-9.2	-22.9
% vs Revenue	17.9%	18.6%	6.9%	9.1%	-11.0P	-9.5P
Digital Camera- Interchangeable Lens type (units: 1,000)	260	670	260	740	±0	+70
Interchangeable Lens (units: 1,000)	370	1,020	360	1,030	-10	+10

- **Q1 to Q3 YoY:** Revenue and profit were down on headwinds from FX and tariffs and lower ASP caused by product mix changes and increased promotional costs as competition intensified. However, sales volumes grew, mainly in the volume-zone models, such as the “Z5II” and “Z50II”, and our first digital cinema camera “ZR”, which incorporates RED technology.

3rd Quarter of the Year Ending March 31, 2026: Precision Equipment Business

Billions of Yen	FY2025/3 Actual		FY2026/3 Actual		Change	
	Q3 (A)	Q1-Q3 (B)	Q3 (C)	Q1-Q3 (D)	(C)-(A)	(D)-(B)
Revenue	43.4	124.9	34.8	104.6	-8.6	-20.3
Operating profit	-1.5	-0.6	-2.4	0.6	-0.9	+1.2
% vs Revenue	-3.8%	-0.6%	-7.0%	0.6%	-3.2P	+1.2P
FPD Lithography Systems (units)	10	26	7	22	-3	-4
Semiconductor Lithography Systems New/Refurbised (units)	2/0	6/6	3/0	11/1	+1/±0	+5/-5

- **Q1 to Q3 YoY:** Revenue declined on reduced sales volumes in ArF lithography systems and FPD lithography systems. Despite lower revenue, operating profit was up on reasons including FPD lithography system product mix changes and a gain on the transfer of the wafer bonding technology R&D business booked in 1H.

3rd Quarter of the Year Ending March 31, 2026: Healthcare Business

Billions of Yen	FY2025/3 Actual		FY2026/3 Actual		Change	
	Q3 (A)	Q1-Q3 (B)	Q3 (C)	Q1-Q3 (D)	(C)-(A)	(D)-(B)
Revenue	26.4	81.5	27.8	79.0	+1.4	-2.5
Operating profit	0.8	2.1	-0.9	-0.6	-1.7	-2.7
% vs Revenue	3.3%	2.7%	-3.7%	-0.9%	-7.0P	-3.6P

- **Q1 to Q3 YoY:** Revenue declined mainly due to stagnant sales to US academia in Life Science Solutions. Despite efforts to suppress expenses, operating profit contracted on reduced sales, tariff impacts, and an increased provision (¥1.4B) for some transactions in Eye Care Solutions.

3rd Quarter of the Year Ending March 31, 2026: Components Business

Billions of Yen	FY2025/3 Actual		FY2026/3 Actual		Change	
	Q3 (A)	Q1-Q3 (B)	Q3 (C)	Q1-Q3 (D)	(C)-(A)	(D)-(B)
Revenue	18.6	49.0	16.7	51.8	-1.9	+2.8
Operating profit	2.2	3.6	1.4	6.6	-0.8	+3.0
% vs Revenue	11.7%	7.4%	8.2%	12.8%	-3.5P	+5.4P

- **Q1 to Q3 YoY** : Revenue was up on increased sales of video measuring systems for electronic components and semiconductor applications and FPD photomask substrates. Operating profit was up on revenue growth, product mix changes, and the effects of restructuring and disappearance of one-time costs recognized in the previous year in Industrial Solutions Business (formerly Industrial Metrology Business).

3rd Quarter of the Year Ending March 31, 2026: Digital Manufacturing Business

Billions of Yen	FY2025/3 Actual		FY2026/3 Actual		Change	
	Q3 (A)	Q1-Q3 (B)	Q3 (C)	Q1-Q3 (D)	(C)-(A)	(D)-(B)
Revenue	6.5	18.2	6.8	16.6	+0.3	-1.6
Operating profit	-3.8	-10.2	-94.5	-103.4	-90.7	-93.2
% vs Revenue	-57.5%	-55.8%	-1,381.8%	-620.7%	-1,324.3P	-564.9P

- **Q1 to Q3 YoY** : Revenue was down on reduced sales volumes of Nikon SLM Solutions large-format metal 3D printers. The operating loss widened on lower gross profit due to reduced sales and higher expenses, in addition to the recognition of impairment losses (¥90.6B) mainly for goodwill and intangible assets resulting from the acquisition of Nikon SLM Solutions.

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Forecast for the Year Ending March 31, 2026:

Summary

Revenue

- **Company total forecast: ¥675.0B** (Revised downward ¥5.0B vs. previous forecast)
 - Revised downward due to downward revisions to sales plans mainly in Healthcare and Digital Manufacturing

Operating profit

- **Company total forecast: -¥100.0B** (Revised downward ¥114.0B vs. previous forecast)
 - Imaging Products: Revised downward ¥11.0B to reflect Q3 sales results
 - Precision Equipment: Revised downward ¥4.0B in anticipation of inventory write-downs in Q4
 - Healthcare: Revised downward ¥2.5B on the increased provision and sales plan revisions
 - Digital Manufacturing: Revised downward ¥94.0B following the recognition of impairment losses on non-financial assets and sales plan revisions
 - Others (incl. Corporate expenses): Revised downward ¥2.5B in anticipation of increased expenses such as costs related to the sale of idle assets
 - Full-year tariff impact is forecast at ¥7.0B (¥0.5B reduced from previous forecast)

Profit attributable to owners of parent

- **Company total forecast: -¥85.0B** (Revised downward ¥105.0B vs. previous forecast)

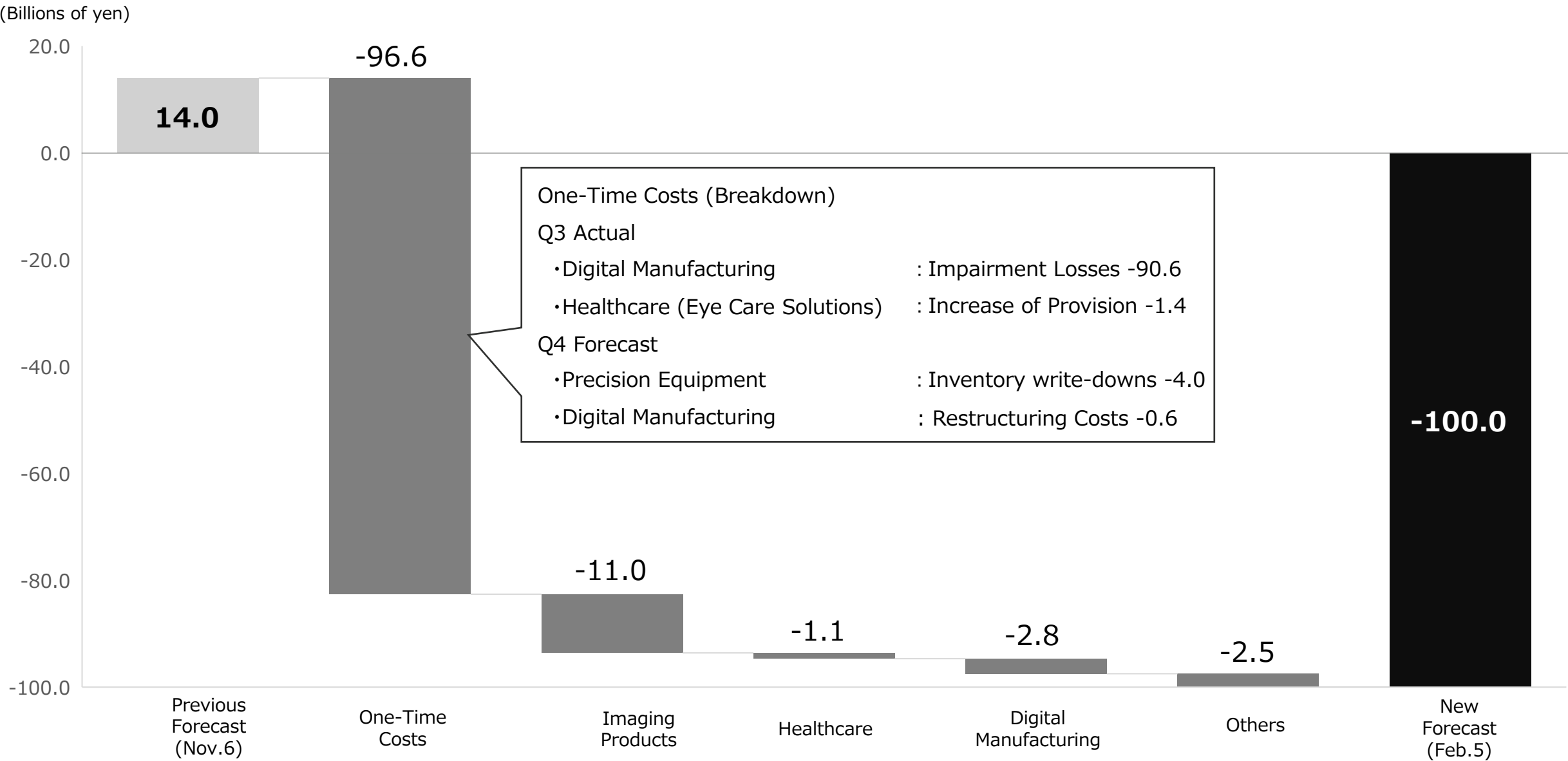
Shareholder returns

- **Year-end dividend ¥15, annual dividend ¥40** (Revised downward ¥10 from previous forecast)

Exchange rate

- **US\$ ¥149, EURO ¥173** (For Q4, US\$ ¥150, EURO ¥175)

Changes in Operating Profit from Previous Forecast (Nov. 6)



Forecast for the Year Ending March 31, 2026: Financial Highlights

Billions of Yen	FY2025/3 Actual (A)	Previous Forecast (Nov. 6) (B)	New Forecast (Feb. 5) (C)	Change (C)-(A)	Change (C)-(B)
Revenue	715.2	680.0	675.0	-40.2	-5.0
Operating profit	2.4	14.0	-100.0	-102.4	-114.0
% vs Revenue	0.3%	2.1%	-14.8%	-15.1P	-16.9P
Profit before tax	4.5	16.0	-98.0	-102.5	-114.0
% vs Revenue	0.6%	2.4%	-14.5%	-15.1P	-16.9P
Profit attributable to owners of parent	6.1	20.0	-85.0	-91.1	-105.0
% vs Revenue	0.9%	2.9%	-12.6%	-13.5P	-15.5P
ROE	0.9%	3.1%	-14.1%	-15.0P	-17.2P
EPS	¥17.86	¥60.78	-¥258.29	-¥276.15	-¥319.07
Annual Dividends	¥50	¥50	¥40	-¥10	-¥10
Exchange Rate: US\$	¥153	¥146	¥149	Impact on Revenue	
				-0.3	+11.6
EURO	¥164	¥169	¥173	Impact on Operating profit	
				-11.1	-3.0

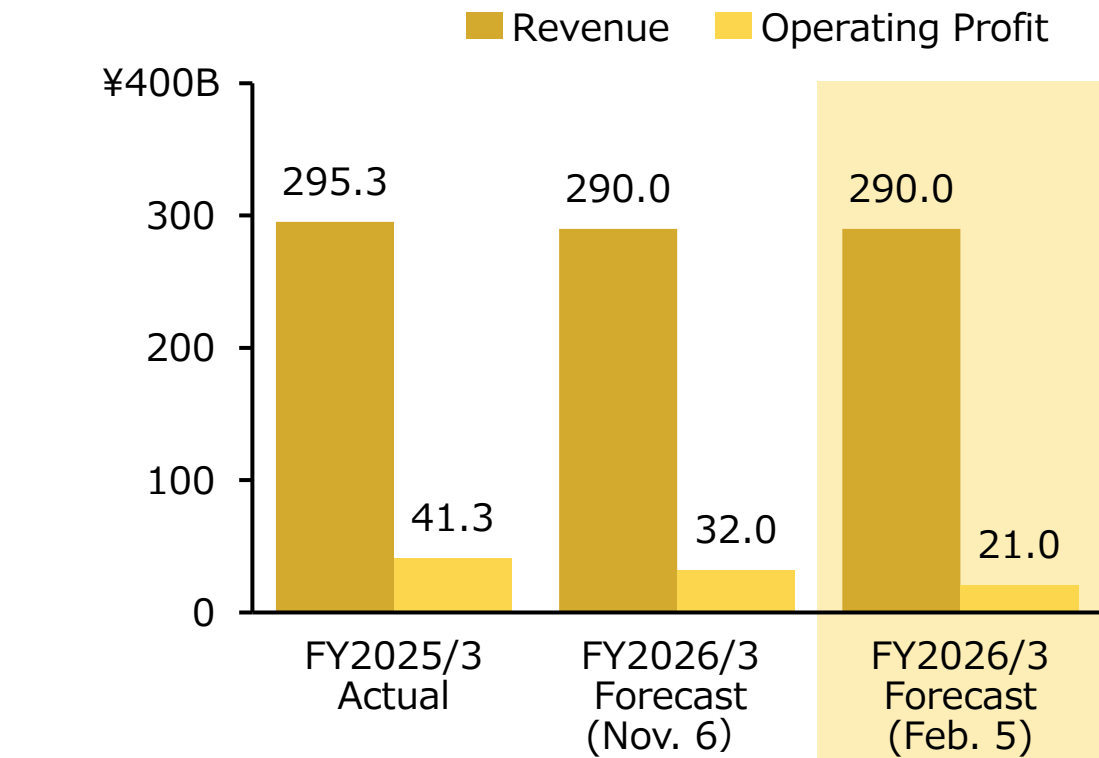
Note: The numbers of issued shares assumed for EPS forecast calculation: approx. 329.0M shares for previous forecast (Nov.6) and approx. 329.0M for new forecast (Feb.5).

Forecast for the Year Ending March 31, 2026:

Forecast by Segment

Billions of Yen		FY2025/3 Actual (A)	Previous Forecast (Nov. 6) (B)	New Forecast (Feb. 5) (C)	Change (C)-(A)	Change (C)-(B)
Imaging Products Business	Revenue	295.3	290.0	290.0	-5.3	-
	Operating profit	41.3	32.0	21.0	-20.3	-11.0
	% vs Revenue	14.0%	11.0%	7.2%	-6.8P	-3.8P
Precision Equipment Business	Revenue	201.9	163.0	165.0	-36.9	+2.0
	Operating profit	1.5	5.0	1.0	-0.5	-4.0
	% vs Revenue	0.8%	3.1%	0.6%	-0.2P	-2.5P
Healthcare Business	Revenue	116.4	114.0	112.0	-4.4	-2.0
	Operating profit	6.7	5.0	2.5	-4.2	-2.5
	% vs Revenue	5.8%	4.4%	2.2%	-3.6P	-2.2P
Components Business	Revenue	74.1	79.0	79.0	+4.9	-
	Operating profit	7.1	10.0	10.0	+2.9	-
	% vs Revenue	9.7%	12.7%	12.7%	+3.0P	-
Digital Manufacturing Business	Revenue	23.3	30.0	25.0	+1.7	-5.0
	Operating profit	-15.2	-11.0	-105.0	-89.8	-94.0
	% vs Revenue	-65.2%	-36.7%	-420.0%	-354.8	-383.3P
Others (incl. Corporate expenses, etc.)	Revenue	4.0	4.0	4.0	-	-
	Operating profit	-39.1	-27.0	-29.5	+9.6	-2.5
Consolidated	Revenue	715.2	680.0	675.0	-40.2	-5.0
	Operating profit	2.4	14.0	-100.0	-102.4	-114.0
	% vs Revenue	0.3%	2.1%	-14.8%	-15.1P	-16.9P

Forecast for the Year Ending March 31, 2026: Imaging Products Business



Digital Camera-Interchangeable Lens type (units: 1,000)

Market Scale	6,720	6,700	6,700
Nikon	850	950	900

Interchangeable Lens (units:1,000)

Market Scale	10,420	10,000	10,000
Nikon	1,310	1,400	1,300

- **Vs. Previous Forecast:**
Revenue ±¥0.0B, Operating Profit Down ¥11.0B
- **YoY: Revenue Down ¥5.3B, Operating Profit Down ¥20.3B**

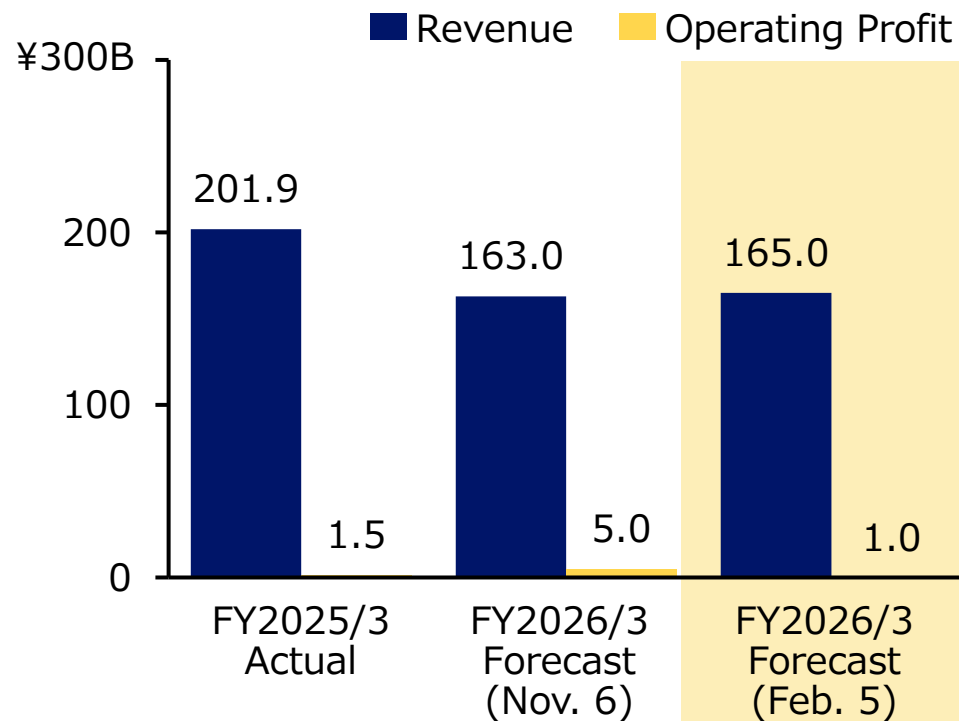
【Vs. Previous Forecast】

- Despite projections of mid-to-long-term strength in the DCIL market, a downward shift in product mix, effects from price increases due to tariffs, and signs of slowing growth in certain emerging markets are currently observed
- The sales plan is revised to reflect Q3 results, however revenue is unchanged due to FX effects
- Operating profit revised downward ¥11.0B on reduced sales volumes and increased promotional costs in the face of intensifying competition

【YoY】

- Revenue and operating profit to decline on headwinds from FX and tariffs and lower ASP caused by product mix changes and increased promotional costs in the face of intensifying competition. However, sales volumes are expected to grow, mainly in the volume-zone models, such as the “Z5II” and “Z50II” and our first digital cinema camera “ZR”, which incorporates RED technology

Forecast for the Year Ending March 31, 2026: Precision Equipment Business



FPD Lithography Systems (units)

Market Scale (CY24/25)	58	70	67
Nikon	38	33	32

Semiconductor Lithography Systems (New/Refurbished, units)

Market Scale (CY24/25)	625	570	570
Nikon	18/10	23/6	24/5

• Vs. Previous Forecast:

Revenue Up ¥2.0B, Operating Profit Down ¥4.0B

• YoY: Revenue Down ¥36.9B, Operating Profit Down ¥0.5B

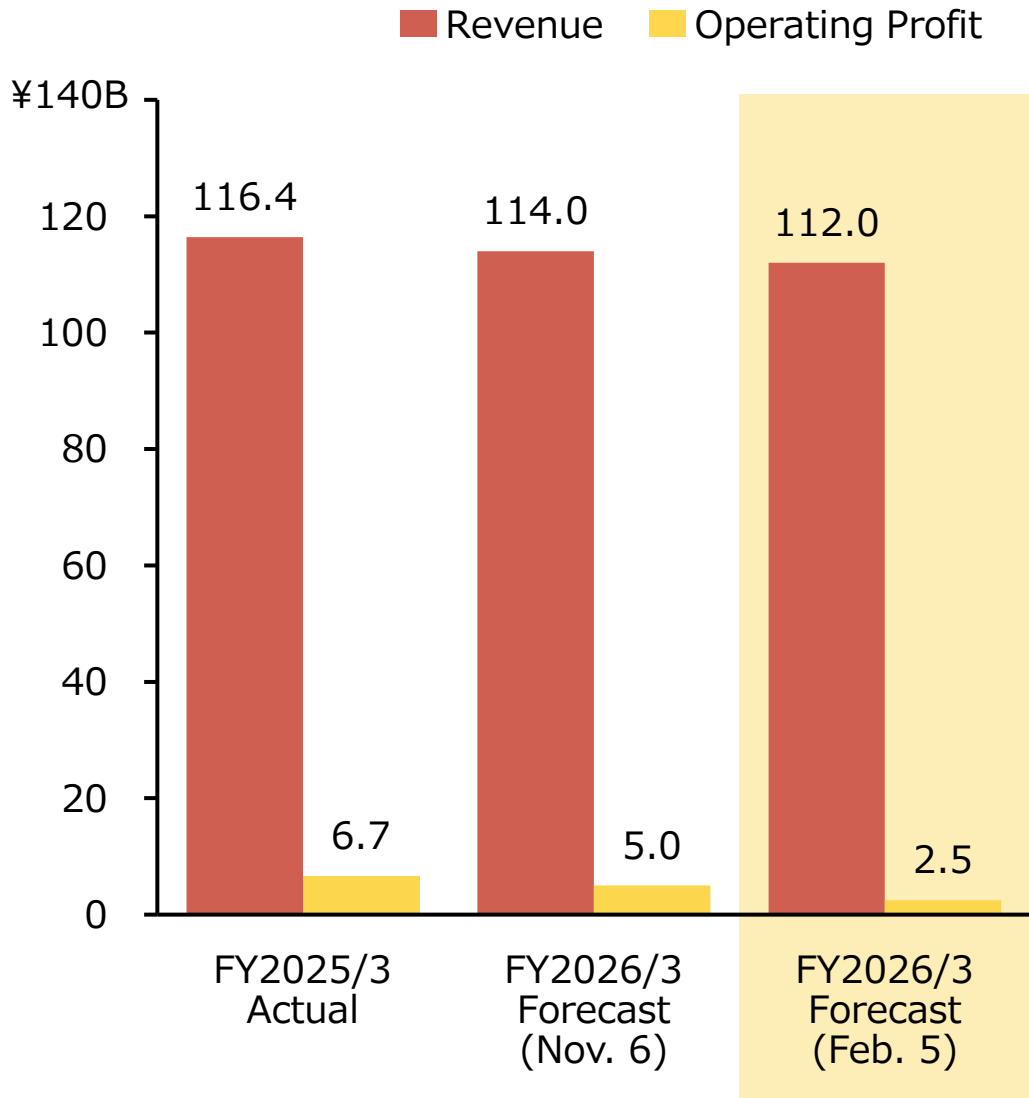
【Vs. Previous Forecast】

- Revenue revised upward ¥2.0B on an ArF lithography system being pulled forward, despite delays in a FPD lithography system
- Operating profit revised downward ¥4.0B in anticipation of inventory write-downs in Q4

【YoY】

- Revenue to decline on reduced sales volumes of FPD lithography systems and ArF lithography systems, in addition to reduced service income
- Operating profit to contract on reduced sales volumes of ArF lithography systems, despite the disappearance of one-time costs from the previous year and effects from restructuring in Semiconductor Lithography Business
- In Semiconductor Lithography Business, the assessment of future customer trends and efforts toward a leaner production and support structure will be continued to lower the breakeven point and grow profit next fiscal year

Forecast for the Year Ending March 31, 2026: Healthcare Business



- **Vs. Previous Forecast:**

Revenue Down ¥2.0B, Operating Profit Down ¥2.5B

- **YoY: Revenue Down ¥4.4B, Operating Profit Down ¥4.2B**

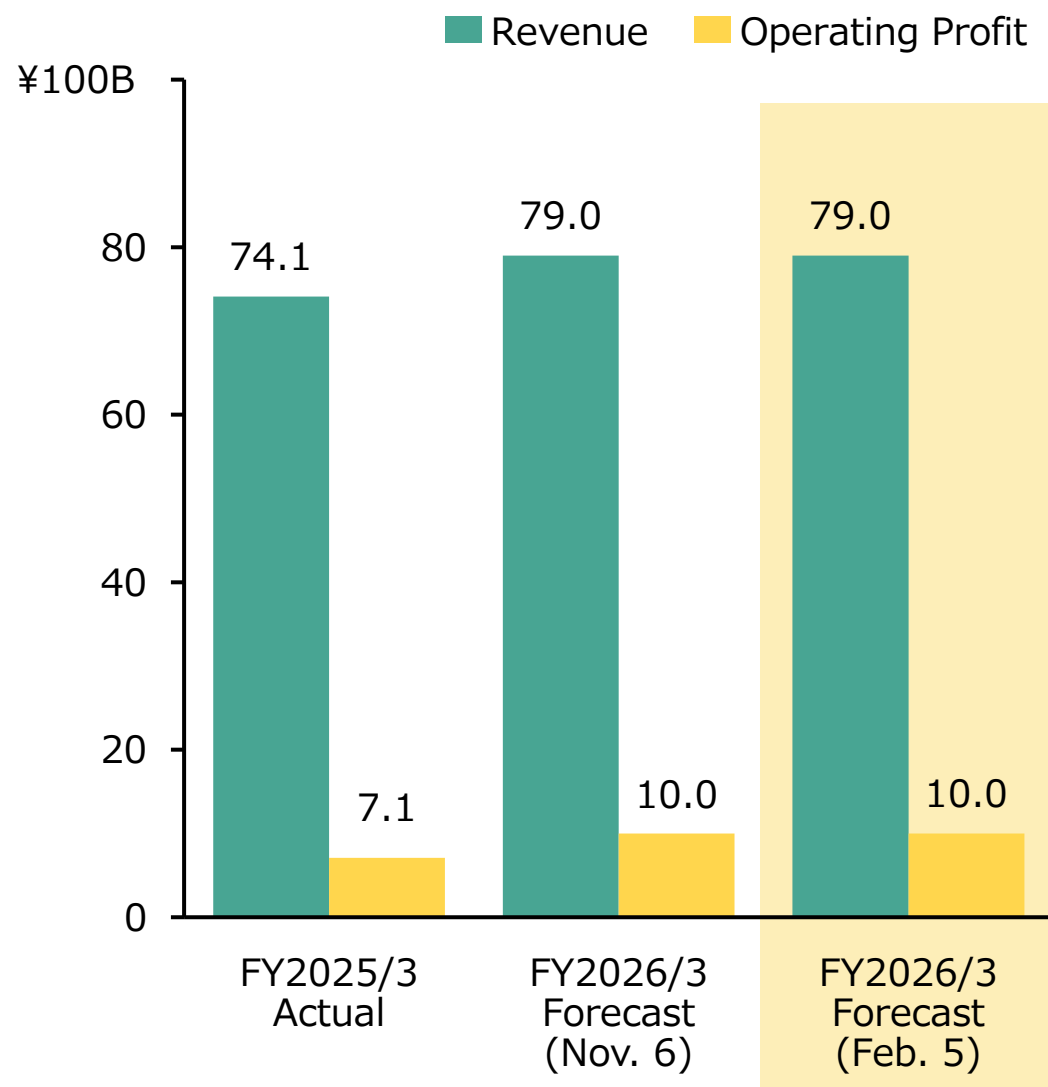
[Vs. Previous Forecast]

- Revenue revised downward ¥2.0B, mainly due to stagnant sales to US academia in Life Science Solutions
- Operating profit revised downward ¥2.5B, despite efforts to suppress expenses, due to lower-than-expected sales in Life Science Solutions and an increased provision (¥1.4B) in Eye Care Solutions

[YoY]

- In Life Science Solutions, revenue to contract on stagnation in the core US market. Efforts to improve profitability will continue through the expansion of sales of high value-added products
- In Eye Care Solutions, despite concerns over sales stagnation in China, full-year revenue is aimed to be on par with the previous year through sales expansion of new products, primarily in the West
- In Contract Cell Development and Manufacturing, investment in additional production capacity is underway to expand revenue next fiscal year and beyond
- Segment total revenue to decline on reduced sales in Life Science Solutions in the US. Operating profit to contract on tariff impacts and the increased provision

Forecast for the Year Ending March 31, 2026: Components Business



- **Vs. Previous Forecast: Unchanged**

- **YoY: Revenue Up ¥4.9B, Operating Profit Up ¥2.9B**

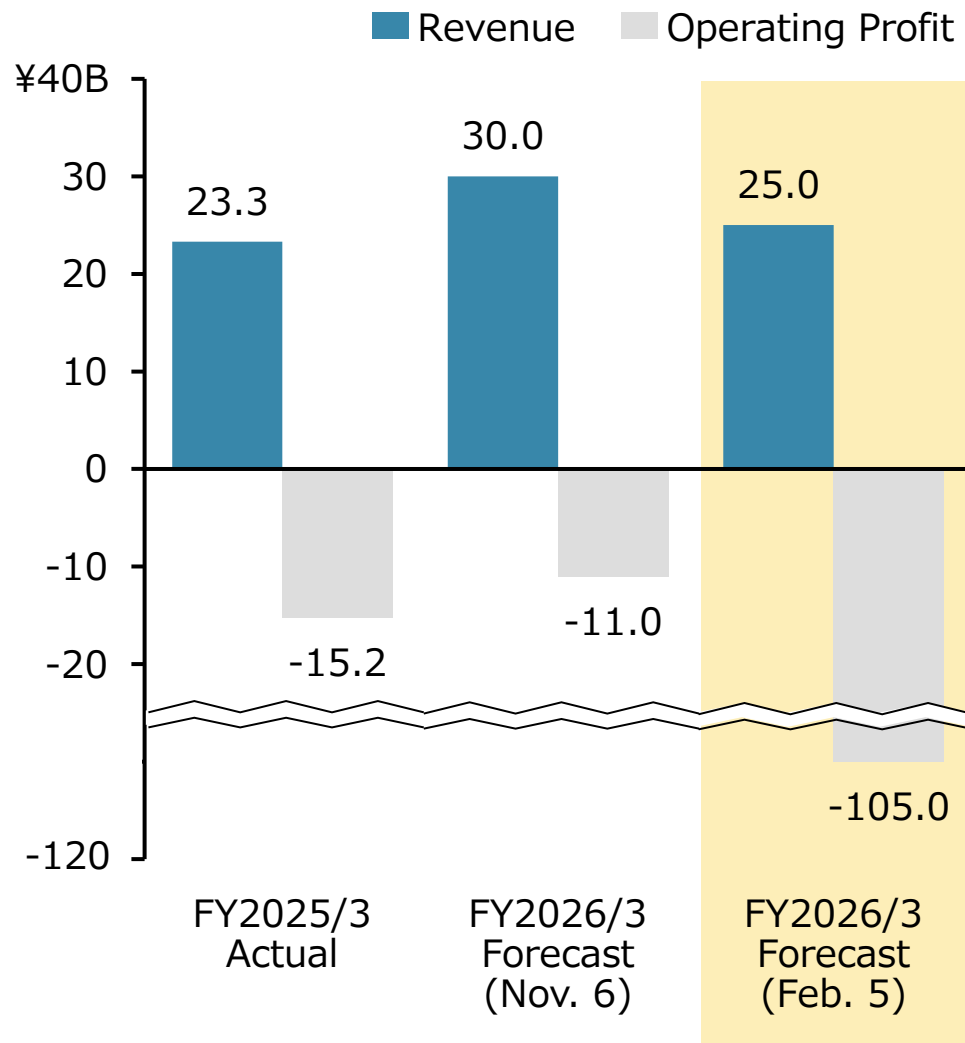
【Vs. Previous Forecast】

- Full-year guidance is reiterated, as the shortfall in EUV related components is offset by stronger performance in other businesses and cost reductions

【YoY】

- Sales to increase on continued progress of adding customer accounts in optical parts and optical components, and a market recovery in 2H
- In metrology equipment, video measuring systems are expected to remain strong
- FPD photomask substrates to see demand growth in high-resolution panels
- Operating profit to grow on the effects from increased revenue, the disappearance of one-time restructuring costs (¥1.8B) incurred in the previous year in Industrial Solutions Business (formerly Industrial Metrology Business), and profitability improvements driven by restructuring

Forecast for the Year Ending March 31, 2026: Digital Manufacturing Business



• Vs. Previous Forecast:

Revenue Down ¥5.0B, Operating Profit Down ¥94.0B

• YoY: Revenue Up ¥1.7B, Operating Profit Down ¥89.8B

【Vs. Previous Forecast】

- Revenue revised downward ¥5.0B due to reasons such as postponed sales of Nikon SLM Solutions large-format metal 3D printers
- Operating profit revised downward ¥94.0B on reduced sales, impairment losses (¥90.6B), and restructuring costs related to business rationalization (¥0.6B)

【YoY】

- As competition intensifies, the overall market for metal 3D printers is expected to remain flat
- Meanwhile, demand for large-format metal 3D printers mainly for defense and space segments is expected to grow
- In addition to optimizing the production structure, expense control, and clarifying the order of priorities in R&D, efforts to streamline the overall business will be made to lower the breakeven point

Digital Manufacturing Business: Current Situation and Future Course of Action

Current Situation

- Penetration of Metal AM* is progressing **in line with expectations in the defense and space segments** but lagging expectations in the segments such as the automotive segment. **Declined growth rate** for the overall industry
 - **Chinese makers have emerged** and are gaining share in general industries mainly in China and Southeast Asia. Other select competitors are also performing well, and **competition is intensifying** in the defense and space segments, too
- ⇒ A comprehensive review of future plans resulted in the recognition of **¥90.6B in impairment losses** on goodwill and other non-financial assets

Future Course of Action

- Implement **structural reforms** and **lower the breakeven point** (leaner organization, reduced expenses, etc.)
- In regard to R&D, rein in R&D costs for DED* systems and **focus on PBF* systems**
- Aim to capture **mid-to-long-term growth** targeting mainly the **defense and space segments** in regions such as the US and Europe

(Billions of yen)	Breakdown of Impairment Losses		
	Assets Impaired	Impairment Amount	Residual book value post-impairment
Nikon SLM Solutions AG	Goodwill	-60.5	-
	Intangible Assets	-26.2	3.2
Nikon Corp. and other Group companies	Tangible / Intangible Fixed Assets	-3.8	
Segment total		-90.6	

Annual amortization of intangible assets resulting from the acquisition of Nikon SLM Solutions to be **reduced to approx. ¥0.5B from next fiscal year**






















*Metal AM: Additive Manufacturing using metal 3D printers

DED systems: Metal 3D printing machines using the Directed Energy Deposition method, manufactured by Nikon

PBF systems: Metal 3D printing machines using the Powder Bed Fusion method, manufactured by Nikon SLM Solutions

Reference Data

Business segments and major products

Segment	Description	Major products					
Imaging Products Business	Digital camera-interchangeable lens type Interchangeable lens Digital cinema camera	 Digital Cinema Camera [ZR]	 Mirrorless Camera [Zf Silver]	 [NIKKOR Z 24-105mm f/4-7.1]	 [V-RAPTOR [XE] Z Mount]		
Precision Equipment Business	FPD lithography system Semiconductor lithography system Alignment station Measuring & inspection system	 FPD Lithography System [FX-88SL]	 ArF Immersion Scanner [NSR-S636E]	 Alignment Station [Litho Booster]	 Automatic Macro Inspection System [AMI-5700]		
Healthcare Business	Biological microscope (Life Science Solutions) Retinal diagnostic imaging system (Eye Care Solutions) Contract Cell Development and Manufacturing	 Confocal Microscope System [AX/AX R]	 Ultra-Widefield Retinal Diagnostic Imaging System with Integrated UWF-Guided Swept Source OCT [Silverstone]	 Contract Cell Development and Manufacturing			
Components Business	EUV related components Optical parts, Optical components Encoders, Measuring and inspection systems Photomask substrates for FPD	 Optical Components	 Multi-turn External Battery-Free Absolute Encoder [MAR-M700MFA]	 Video Measuring System [NEXIV VMF-K Series]	 Industrial Microscope [ECLIPSE LV100ND LED]	 Versatile Large-Envelope X-ray and CT System [VOXLS 40 C 450]	 Photomask Substrates for FPD
Digital Manufacturing Business	Metal 3D printer Optical processing machine 3D scanner Contract material processing	 Metal 3D Printer [NXG 600E]	 Material Processing Machine [Lasermeister LM300A]	 3D Scanner [Lasermeister SB100]	 Contract Material Processing		

The Year Ended March 31, 2025: One-Time Costs by Segment

Billions of Yen	FY2025/3					
	Q1	Q2	Q3	Q4	Full Year	Details
Imaging Products Business	-0.5	-	-	-1.4	-1.9	Q1: RED acquisition related expenses -0.5 Q4: MRMC* fixed asset impairment losses -0.8, intellectual property related expenses -0.6
Precision Equipment Business	-	-	-	-14.1	-14.1	Impairment of fixed assets -7.8, inventory write-downs -5.0, restructuring costs (optimization of service bases) -1.2
Healthcare Business	-0.5	-0.4	-0.4	-0.7	-2.0	Eye Care Solutions investigation costs, etc.
Components Business	-	-	-0.8	-1.0	-1.8	Restructuring costs (optimization of organization of the formerly Industrial Metrology Business) -1.8
Digital Manufacturing Business	-	-	-	-	-	
Others (incl. Corporate expenses, etc.)	-	-5.1	-1.3	-0.7	-7.1	Q2: HQ relocation costs Q3/Q4: restructuring costs (footprint reorganization) -1.8 etc.
Consolidated	-1.0	-5.5	-2.6	-18.1	-27.2	

Out of One-Time Costs, total of ¥4.9B for restructuring costs

The Year Ending March 31, 2026: One-Time Profit/Losses by Segment

Billions of Yen	FY2026/3			
	Q1	Q2	Q3	Details
Imaging Products Business	-	-	-	
Precision Equipment Business	-	+2.1	-	Gain from transfer of business +2.9 and restructuring costs (optimization of service bases) -0.8
Healthcare Business	-0.5	-0.4	-1.8	Q1-Q3: Eye Care Solutions investigation costs, etc. Q3: Eye Care Solutions provision -1.4
Components Business	-	-	-	
Digital Manufacturing Business	-	-	-90.6	Impairment losses on non-financial assets
Others (incl. Corporate expenses, etc.)	-0.6	-0.5	-0.1	Expenses related to footprint reorganization
Consolidated	-1.1	+1.1	-92.5	

3rd Quarter of the Year Ending March 31, 2026 : Financial Highlights

Billions of Yen	FY2025/3 Q3 Actual (A)	FY2026/3 Q3 Actual (B)	Change	
			Amount (B)-(A)	% (B)/(A)
Revenue	179.9	171.0	-8.9	-4.9%
Operating profit	2.3	-98.8	-101.1	-
% vs Revenue	1.3%	-57.8%	-59.1P	
Profit before tax	6.4	-96.6	-103.0	-
% vs Revenue	3.6%	-56.5%	-60.1P	
Profit attributable to owners of parent	3.3	-92.5	-95.8	-
% vs Revenue	1.8%	-54.1%	-55.9P	
FCF	-11.2	-19.8	-8.6	-
Exchange Rate: US\$ EURO	¥152	¥154	Impact on Revenue	
			+4.6	
	¥163	¥179	Impact on Operating profit	
			-8.9	

3rd Quarter of the year ending March 31, 2026 : Performance by Segment

Billions of Yen		FY2025/3 Q3 Actual (A)	FY2026/3 Q3 Actual (B)	Change Amount (B)-(A) % (B)/(A)	
Imaging Products Business	Revenue	83.9	84.0	+0.1	+0.2%
	Operating profit	15.0	5.8	-9.2	-61.3%
	% vs Revenue	17.9%	6.9%	-11.0P	
Precision Equipment Business	Revenue	43.4	34.8	-8.6	-20.0%
	Operating profit	-1.5	-2.4	-0.9	-
	% vs Revenue	-3.8%	-7.0%	-3.2P	
Healthcare Business	Revenue	26.4	27.8	+1.4	+5.1%
	Operating profit	0.8	-0.9	-1.7	-
	% vs Revenue	3.3%	-3.7%	-7.0P	
Components Business	Revenue	18.6	16.7	-1.9	-10.3%
	Operating profit	2.2	1.4	-0.8	-37.0%
	% vs Revenue	11.7%	8.2%	-3.5P	
Digital Manufacturing Business	Revenue	6.5	6.8	+0.3	+4.6%
	Operating profit	-3.8	-94.5	-90.7	-
	% vs Revenue	-57.5%	-1,381.8%	-1,324.3P	
Others (incl. Corporate expenses, etc.)	Revenue	1.1	0.9	-0.2	-12.2%
	Operating profit	-10.3	-8.1	+2.2	-
Consolidated	Revenue	179.9	171.0	-8.9	-4.9%
	Operating profit	2.3	-98.8	-101.1	-
	% vs Revenue	1.3%	-57.8%	-59.1P	

Forecast for the Year Ending March 31, 2026: Financial Highlights

Billions of Yen	FY2023/3	FY2024/3	FY2025/3			FY2026/3 Forecast		
	Full Year	Full Year	1H	2H	Full Year	1H	2H	Full Year
Revenue	628.1	717.2	332.7	382.5	715.2	312.9	362.1	675.0
Operating profit	54.9	39.7	5.8	-3.4	2.4	-4.8	-95.2	-100.0
% vs Revenue	8.7%	5.5%	1.7%	-0.9%	0.3%	-1.5%	-26.3%	-14.8%
Profit before tax	57.0	42.6	4.4	0.1	4.5	-5.2	-92.8	-98.0
% vs Revenue	9.1%	5.9%	1.3%	0.0%	0.6%	-1.7%	-25.6%	-14.5%
Profit attributable to owners of parent	44.9	32.5	2.9	3.2	6.1	5.3	-90.3	-85.0
% vs Revenue	7.2%	4.5%	0.9%	0.8%	0.9%	1.7%	-24.9%	-12.6%
FCF	-112.1	-10.6		-21.7			-	
ROE	7.4%	5.0%		0.9%			-14.1%	
EPS	¥125.46	¥94.03		¥17.86			-¥258.29	
Annual Dividends	¥45	¥50		¥50			¥40	
Exchange Rate: US\$	¥135	¥145	¥153	¥152	¥153	¥146	¥152	¥149
EURO	¥141	¥157	¥166	¥162	¥164	¥168	¥177	¥173

Note: The numbers of issued shares assumed for EPS forecast calculation: approx. 329.0M shares

Forecast for the year ending March 31, 2026:

Financial Highlights

Billions of Yen	FY2025/3 Actual (A)			FY2026/3 Forecast (B)			Change (B)-(A)		
	1H	2H	Full Year	1H	2H	Full Year	1H	2H	Full Year
Revenue	332.7	382.5	715.2	312.9	362.1	675.0	-19.8	-20.4	-40.2
Operating profit	5.8	-3.4	2.4	-4.8	-95.2	-100.0	-10.6	-91.8	-102.4
% vs Revenue	1.7%	-0.9%	0.3%	-1.5%	-26.3%	-14.8%	-3.2P	-25.4P	-15.1P
Profit before tax	4.4	0.1	4.5	-5.2	-92.8	-98.0	-9.6	-92.9	-102.5
% vs Revenue	1.3%	0.0%	0.6%	-1.7%	-25.6%	-14.5%	-3.0P	-25.6P	-15.1P
Profit attributable to owners of parent	2.9	3.2	6.1	5.3	-90.3	-85.0	+2.4	-93.5	-91.1
% vs Revenue	0.9%	0.8%	0.9%	1.7%	-24.9%	-12.6%	+0.8P	-25.7P	-13.5P
ROE	0.9%			-14.1%			-15.0P		
EPS	¥17.86			-¥258.29			-¥276.15		
Annual Dividends	¥50			¥40			-¥10		
Exchange Rate: US\$	¥153	¥152	¥153	¥146	¥152	¥149	-¥7	±¥0	-¥4
EURO	¥166	¥162	¥164	¥168	¥177	¥173	+¥2	+¥15	+¥9

Note: The numbers of issued shares assumed for EPS forecast calculation: approx. 329.0M shares

Forecast for the Year Ending March 31, 2026: Performance by Segment

Billions of Yen		FY2025/3 Actual (A)			FY2026/3 Forecast (B)			Change (B)-(A)		
		1H	2H	Full Year	1H	2H	Full Year	1H	2H	Full Year
Imaging Products Business	Revenue	151.7	143.6	295.3	145.0	145.0	290.0	-6.7	+1.4	-5.3
	Operating profit	28.8	12.5	41.3	15.1	5.9	21.0	-13.7	-6.6	-20.3
Precision Equipment Business	Revenue	81.5	120.4	201.9	69.8	95.2	165.0	-11.7	-25.2	-36.9
	Operating profit	0.9	0.6	1.5	3.0	-2.0	1.0	+2.1	-2.6	-0.5
Healthcare Business	Revenue	55.1	61.3	116.4	51.2	60.8	112.0	-3.9	-0.5	-4.4
	Operating profit	1.3	5.4	6.7	0.3	2.2	2.5	-1.0	-3.2	-4.2
Components Business	Revenue	30.4	43.7	74.1	35.1	43.9	79.0	+4.7	+0.2	+4.9
	Operating profit	1.4	5.7	7.1	5.2	4.8	10.0	+3.8	-0.9	+2.9
Digital Manufacturing Business	Revenue	11.7	11.6	23.3	9.8	15.2	25.0	-1.9	+3.6	+1.7
	Operating profit	-6.4	-8.8	-15.2	-8.9	-96.1	-105.0	-2.5	-87.3	-89.8
Others	Revenue	2.0	2.0	4.0	1.8	2.2	4.0	-0.2	+0.2	±0.0
	Operating profit	0.6	2.3	2.9	-0.5	1.5	1.0	-1.1	-0.8	-1.9
Corporate expenses, etc.	Operating profit	-20.9	-21.1	-42.0	-19.0	-11.5	-30.5	+1.9	+9.6	+11.5
	Broken out: Expense related to investment in growth	-9.9	-10.5	-20.4	-8.4	-9.6	-18.0	+1.5	+0.9	+2.4
	Broken out: Expense for administration department	-12.0	-11.5	-23.5	-8.9	-3.6	-12.5	+3.1	+7.9	+11.0
	Broken out: Elimination of intersegment transactions	1.0	0.9	1.9	-1.7	1.7	0.0	-2.7	+0.8	-1.9
Consolidated	Revenue	332.7	382.5	715.2	312.9	362.1	675.0	-19.8	-20.4	-40.2
	Operating profit	5.8	-3.4	2.4	-4.8	-95.2	-100.0	-10.6	-91.8	-102.4

Forecast for the Year Ending March 31, 2026:

Financial Highlights (Changes from Previous Forecast)

Billions of Yen	Previous Forecast (Nov. 6) (A)			New Forecast (Feb. 5) (B)			Change (B)-(A)		
	1H	2H	Full Year	1H	2H	Full Year	1H	2H	Full Year
Revenue	312.9	367.1	680.0	312.9	362.1	675.0	-	-5.0	-5.0
Operating profit	-4.8	18.8	14.0	-4.8	-95.2	-100.0	-	-114.0	-114.0
% vs Revenue	-1.5%	5.1%	2.1%	-1.5%	-26.3%	-14.8%	-	-31.4P	-16.9P
Profit before tax	-5.2	21.2	16.0	-5.2	-92.8	-98.0	-	-114.0	-114.0
% vs Revenue	-1.7%	5.8%	2.4%	-1.7%	-25.6%	-14.5%	-	-31.4P	-16.9P
Profit attributable to owners of parent	5.3	14.7	20.0	5.3	-90.3	-85.0	-	-105.0	-105.0
% vs Revenue	1.7%	4.0%	2.9%	1.7%	-24.9%	-12.6%	-	-28.9P	-15.5P
ROE	3.1%			-14.1%			-17.2P		
EPS	¥60.78			-¥258.29			-¥319.07		
Annual Dividends	¥50			¥40			-¥10		
Exchange Rate: US\$	¥146	¥145	¥146	¥146	¥152	¥149	-	+¥7	+¥3
EURO	¥168	¥170	¥169	¥168	¥177	¥173	-	+¥7	+¥4

Note: The numbers of issued shares assumed for EPS forecast calculation: approx. 329.0M shares for previous forecast (Nov.6) and approx. 329.0M for new forecast (Feb.5).

Forecast for the Year Ending March 31, 2026:

Forecast by Segment (Changes from Previous Forecast)

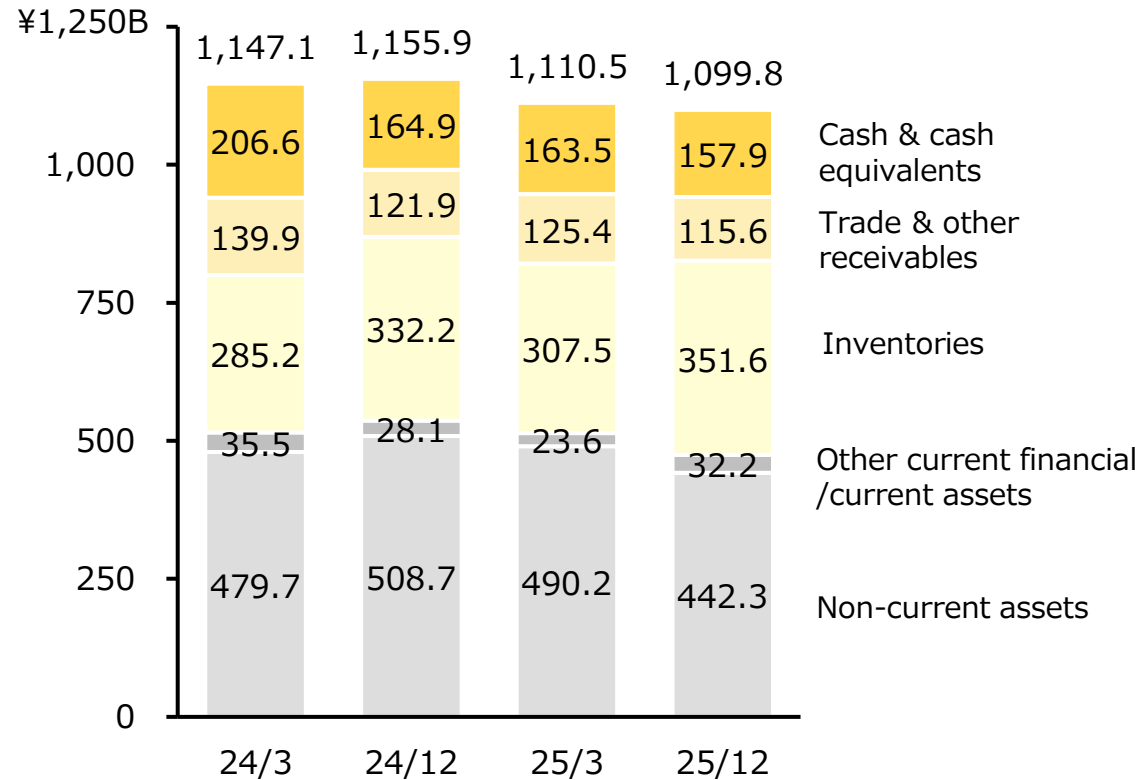
Billions of Yen		Previous Forecast (Nov. 6) (A)			New Forecast (Feb. 5) (B)			Change (B)-(A)		
		1H	2H	Full Year	1H	2H	Full Year	1H	2H	Full Year
Imaging Products Business	Revenue	145.0	145.0	290.0	145.0	145.0	290.0	-	-	-
	Operating profit	15.1	16.9	32.0	15.1	5.9	21.0	-	-11.0	-11.0
Precision Equipment Business	Revenue	69.8	93.2	163.0	69.8	95.2	165.0	-	+2.0	+2.0
	Operating profit	3.0	2.0	5.0	3.0	-2.0	1.0	-	-4.0	-4.0
Healthcare Business	Revenue	51.2	62.8	114.0	51.2	60.8	112.0	-	-2.0	-2.0
	Operating profit	0.3	4.7	5.0	0.3	2.2	2.5	-	-2.5	-2.5
Components Business	Revenue	35.1	43.9	79.0	35.1	43.9	79.0	-	-	-
	Operating profit	5.2	4.8	10.0	5.2	4.8	10.0	-	-	-
Digital Manufacturing Business	Revenue	9.8	20.2	30.0	9.8	15.2	25.0	-	-5.0	-5.0
	Operating profit	-8.9	-2.1	-11.0	-8.9	-96.1	-105.0	-	-94.0	-94.0
Others	Revenue	1.8	2.2	4.0	1.8	2.2	4.0	-	-	-
	Operating profit	-0.5	2.0	1.5	-0.5	1.5	1.0	-	-0.5	-0.5
Corporate expenses, etc.	Operating profit	-19.0	-9.5	-28.5	-19.0	-11.5	-30.5	-	-2.0	-2.0
	Broken out: Expense related to investment in growth	-8.4	-9.6	-18.0	-8.4	-9.6	-18.0	-	-	-
	Broken out: Expense for administration department	-8.9	-2.1	-11.0	-8.9	-3.6	-12.5	-	-1.5	-1.5
	Broken out: Elimination of intersegment transactions	-1.7	2.2	0.5	-1.7	1.7	0.0	-	-0.5	-0.5
Consolidated	Revenue	312.9	367.1	680.0	312.9	362.1	675.0	-	-5.0	-5.0
	Operating profit	-4.8	18.8	14.0	-4.8	-95.2	-100.0	-	-114.0	-114.0

3rd Quarter of the Year Ending March 31, 2026 : Quarterly Performance by Segment

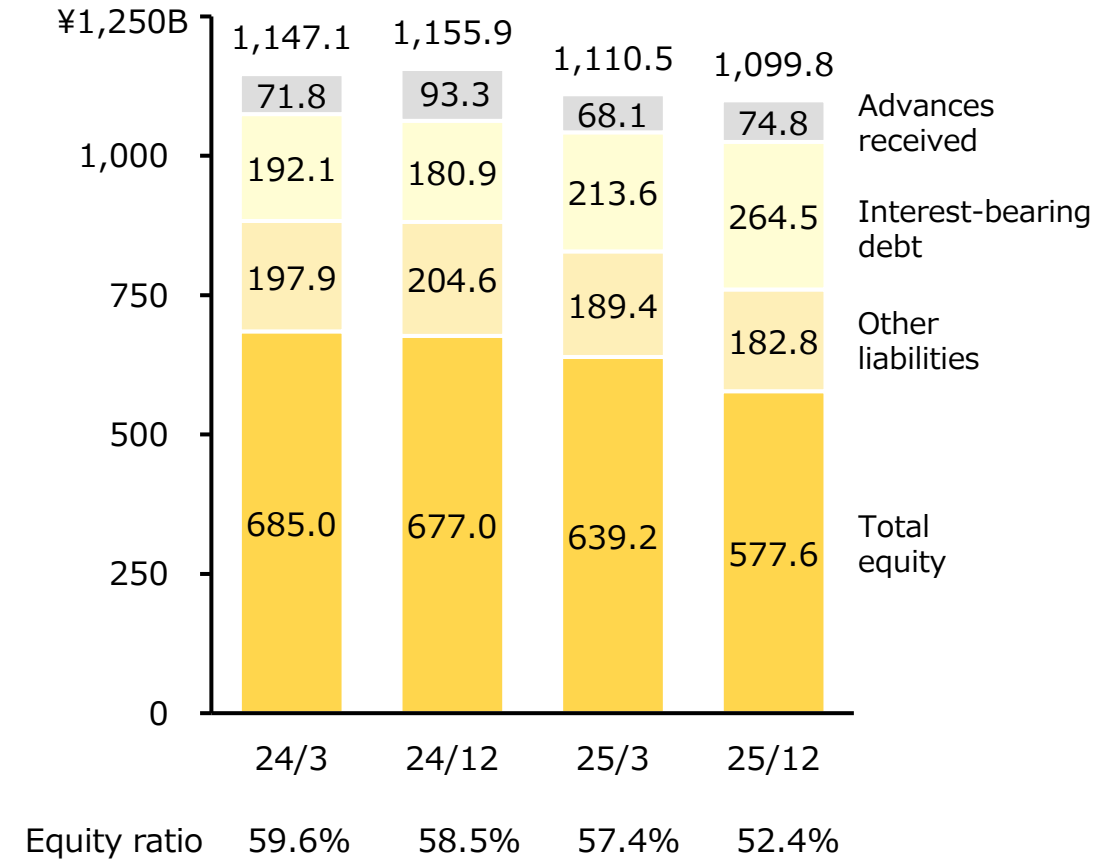
Billions of Yen		FY2025/3				FY2026/3		
		Q1	Q2	Q3	Q4	Q1	Q2	Q3
Imaging Products Business	Revenue	83.7	68.0	83.9	59.7	80.0	65.0	84.0
	Operating profit	17.8	11.0	15.0	-2.5	11.0	4.1	5.8
Precision Equipment Business	Revenue	33.1	48.4	43.4	77.0	33.8	36.0	34.8
	Operating profit	-2.1	3.0	-1.5	2.1	1.8	1.2	-2.4
Healthcare Business	Revenue	26.2	28.9	26.4	34.9	23.1	28.1	27.8
	Operating profit	-0.6	1.9	0.8	4.6	-1.8	2.1	-0.9
Components Business	Revenue	13.8	16.6	18.6	25.1	15.1	20.0	16.7
	Operating profit	-0.1	1.5	2.2	3.5	1.8	3.4	1.4
Digital Manufacturing Business	Revenue	5.9	5.8	6.5	5.1	5.0	4.8	6.8
	Operating profit	-3.5	-2.9	-3.8	-5.0	-4.1	-4.8	-94.5
Others	Revenue	1.0	1.0	1.1	0.9	0.8	1.0	0.9
	Operating profit	0.2	0.4	0.1	2.2	-0.2	-0.3	-1.0
Corporate expenses, etc.	Operating profit	-8.7	-12.2	-10.5	-10.6	-9.6	-9.4	-7.1
	Broken out: Expense related to investment in growth	-4.9	-5.0	-5.1	-5.4	-4.1	-4.3	-4.2
	Broken out: Expense for administration department	-3.7	-8.3	-6.0	-5.5	-4.0	-4.9	-4.1
	Broken out: Elimination of intersegment transactions	-0.0	1.0	0.7	0.2	-1.4	-0.3	1.3
Consolidated	Revenue	163.8	168.9	179.9	202.6	158.1	154.8	171.0
	Operating profit	2.9	2.9	2.3	-5.7	-1.1	-3.7	-98.8

3rd Quarter of the Year Ending March 31, 2026 : Financial Position

ASSET



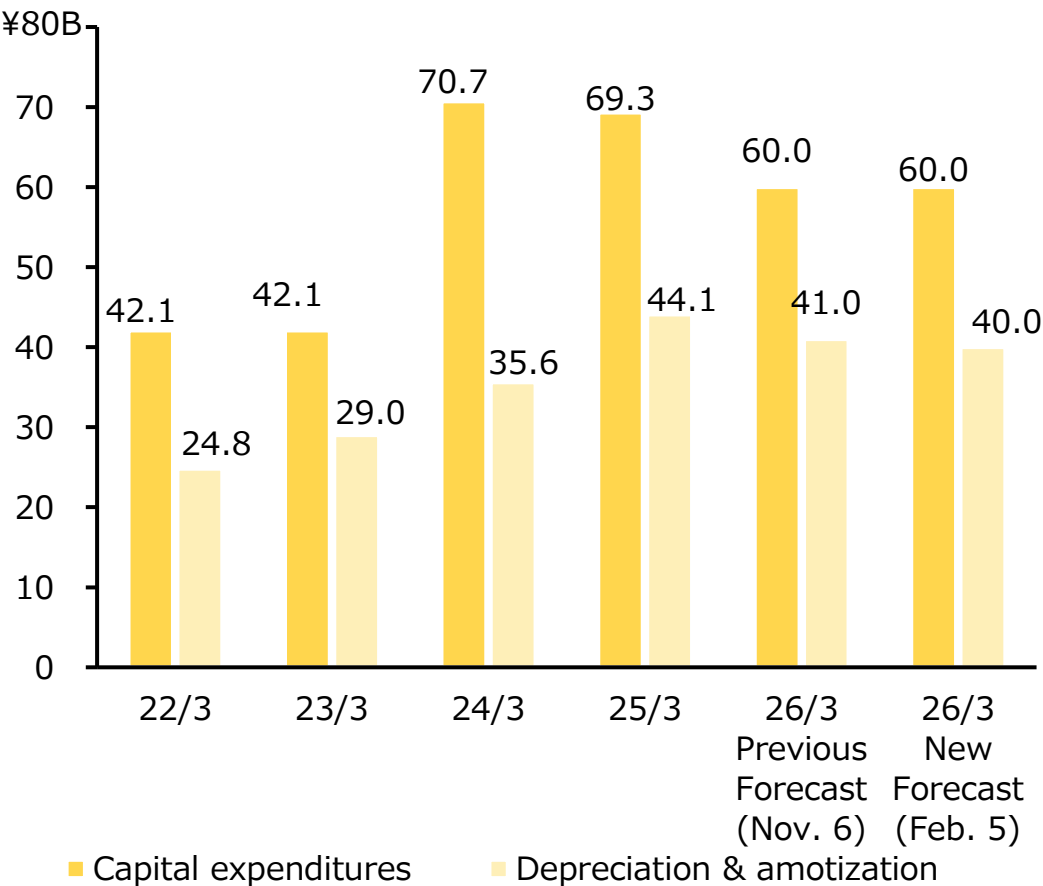
LIABILITIES/EQUITY



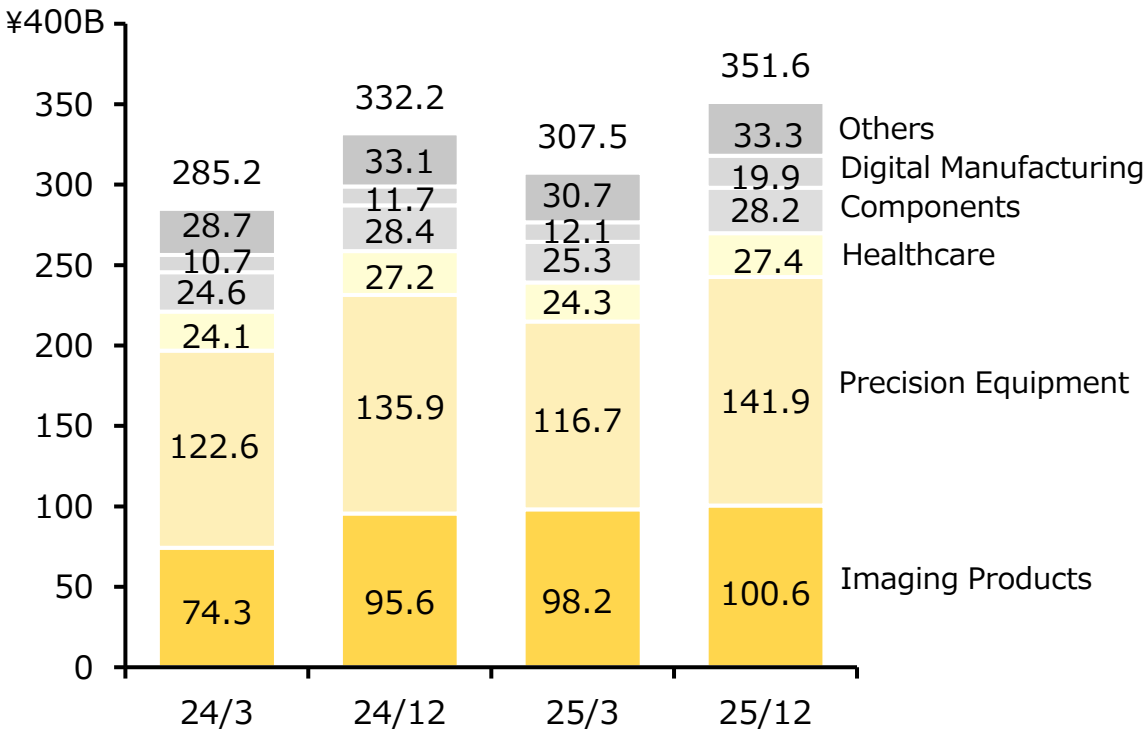
Note: Equity ratio is the ratio of equity attributable to owners of parent to total assets.
Cash and cash equivalents excludes time deposits with maturities of three months or more.

Capital Expenditures, Depreciation & Amortization, and Inventories

CAPITAL EXPENDITURES, DEPRECIATION & AMORTIZATION

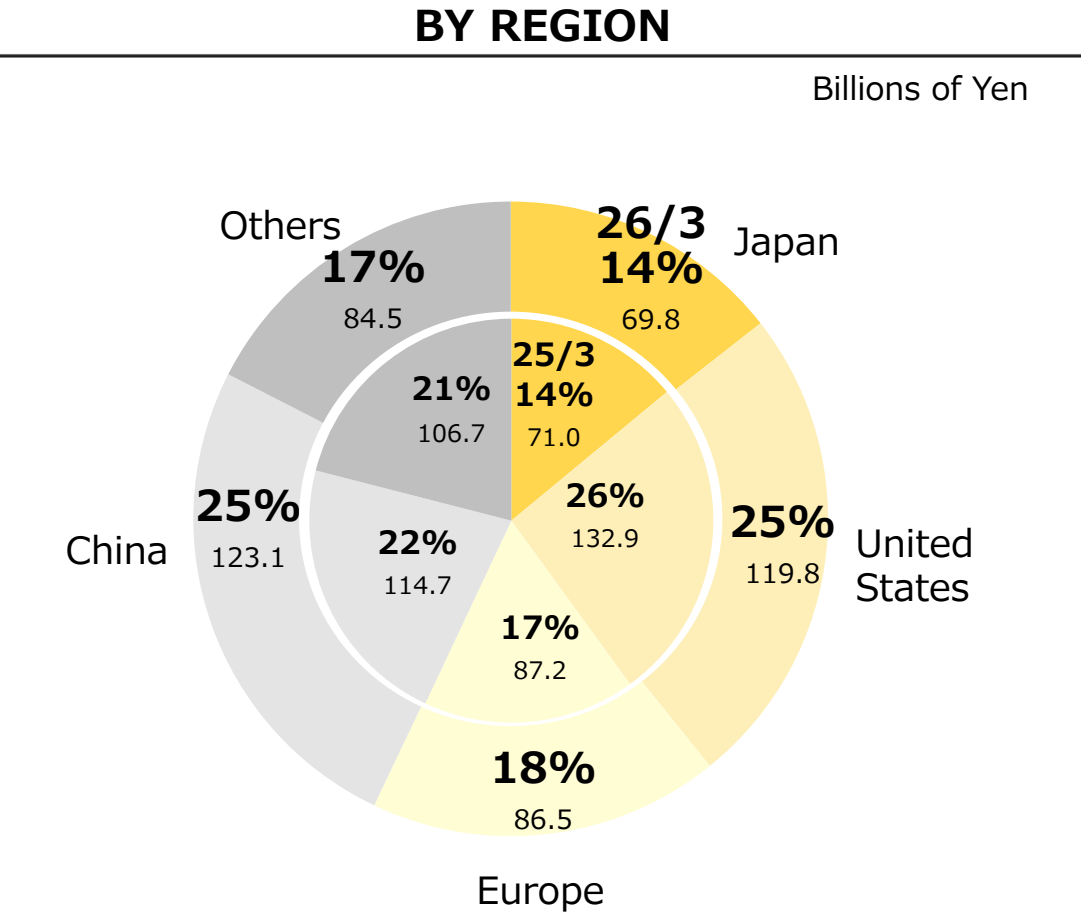
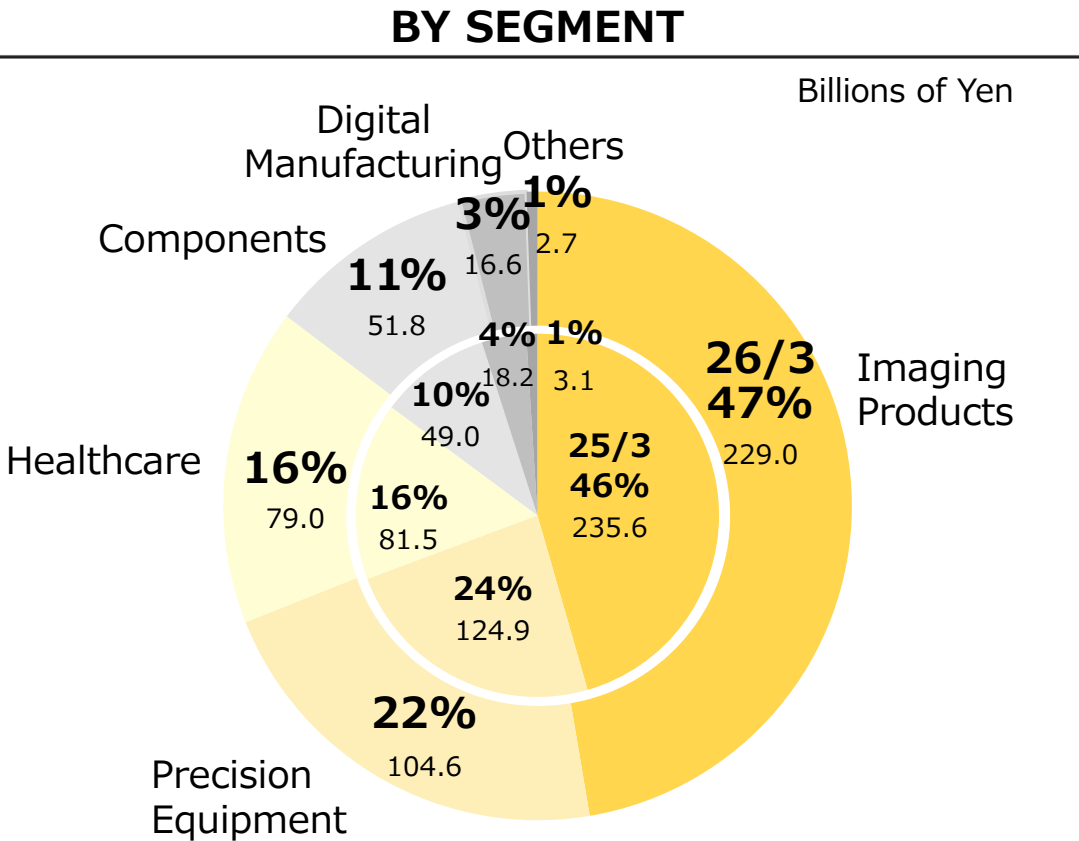


BREAKDOWN OF INVENTORIES



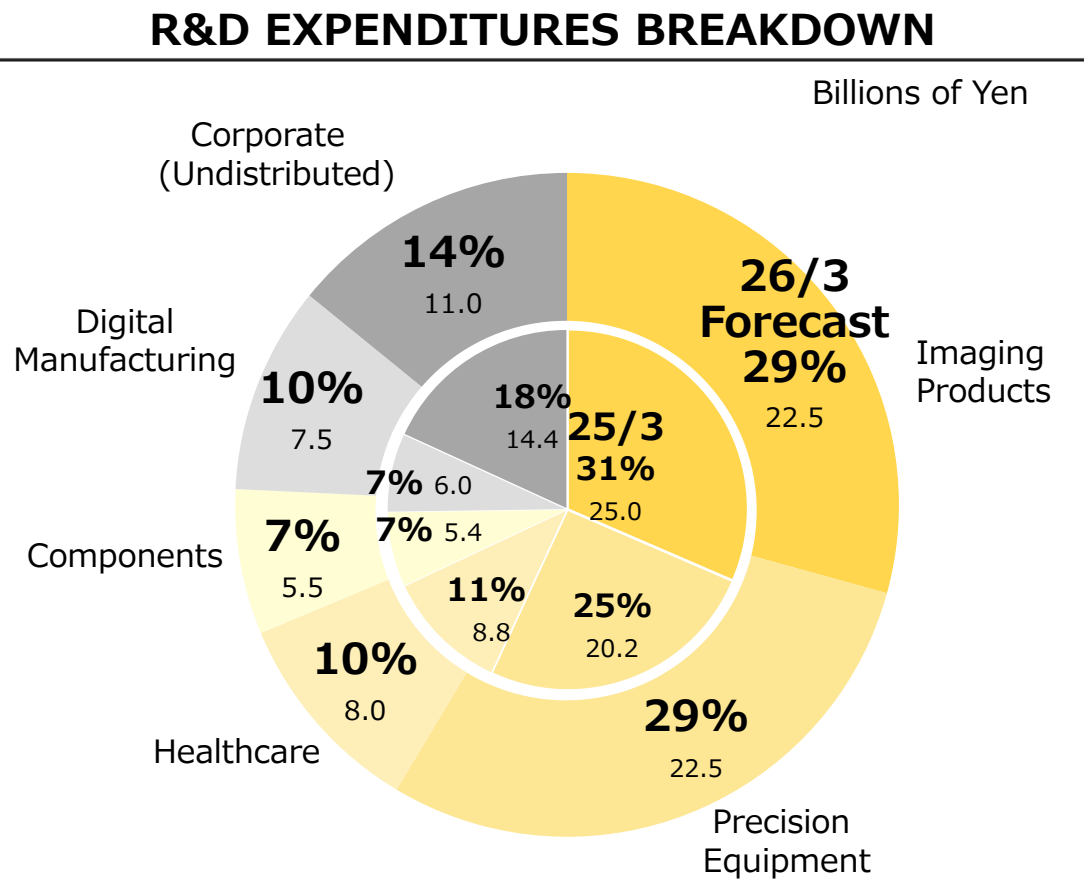
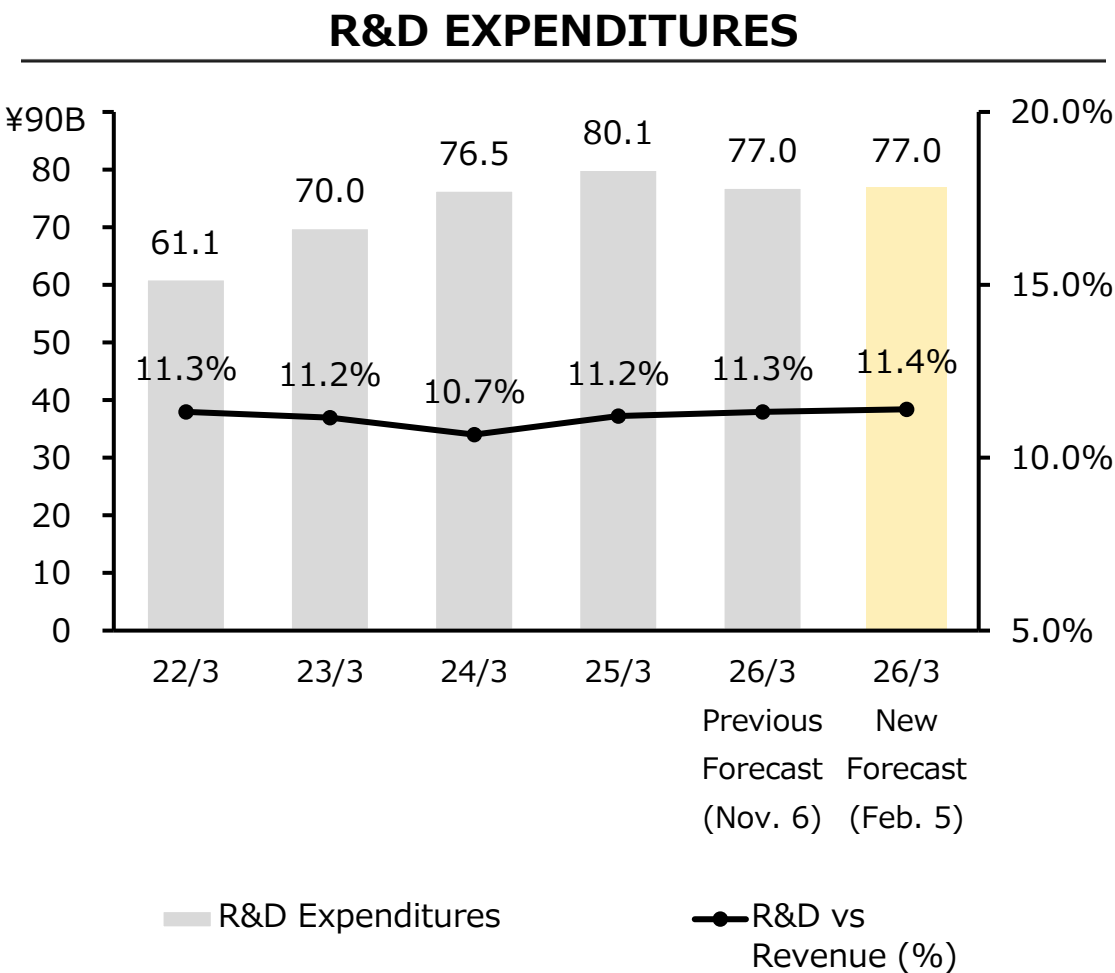
Note: Capital expenditures include right-of-use assets.
Depreciation & amortization includes right-of-use assets, depreciation of property, plant and equipment and amortization of intangible assets obtained by business combination.

1st to 3rd Quarters of the Year Ending March 31, 2026 : Revenue Breakdown



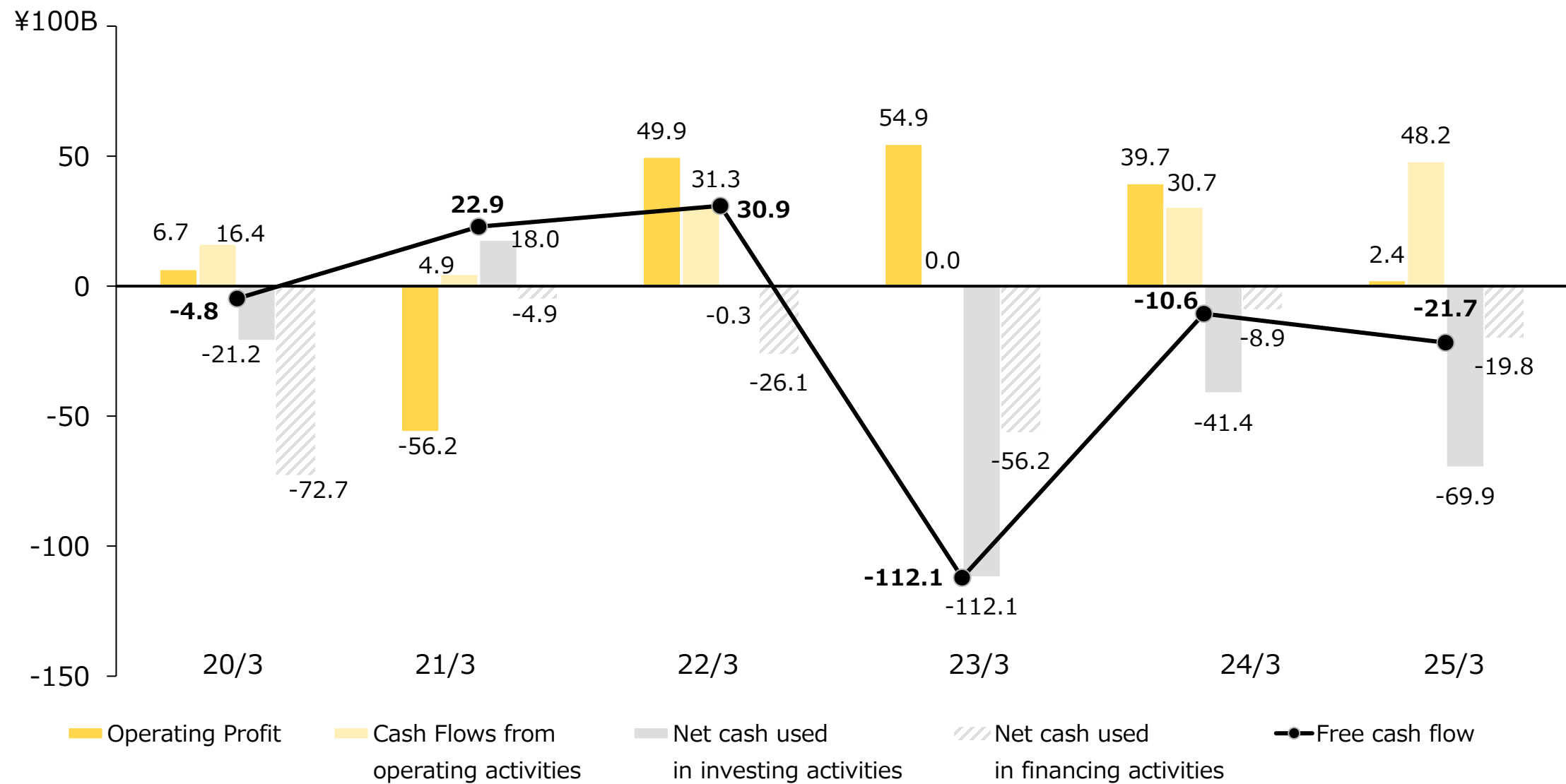
Note: The outside and inside circles show the breakdown of FY2026/3 revenue of ¥483.9B and FY2025/3 revenue of ¥512.6B, respectively.

Forecast for the Year Ending March 31, 2026 : R&D Expenditures



Note: R&D expenditures includes capitalization of some development expenditures.

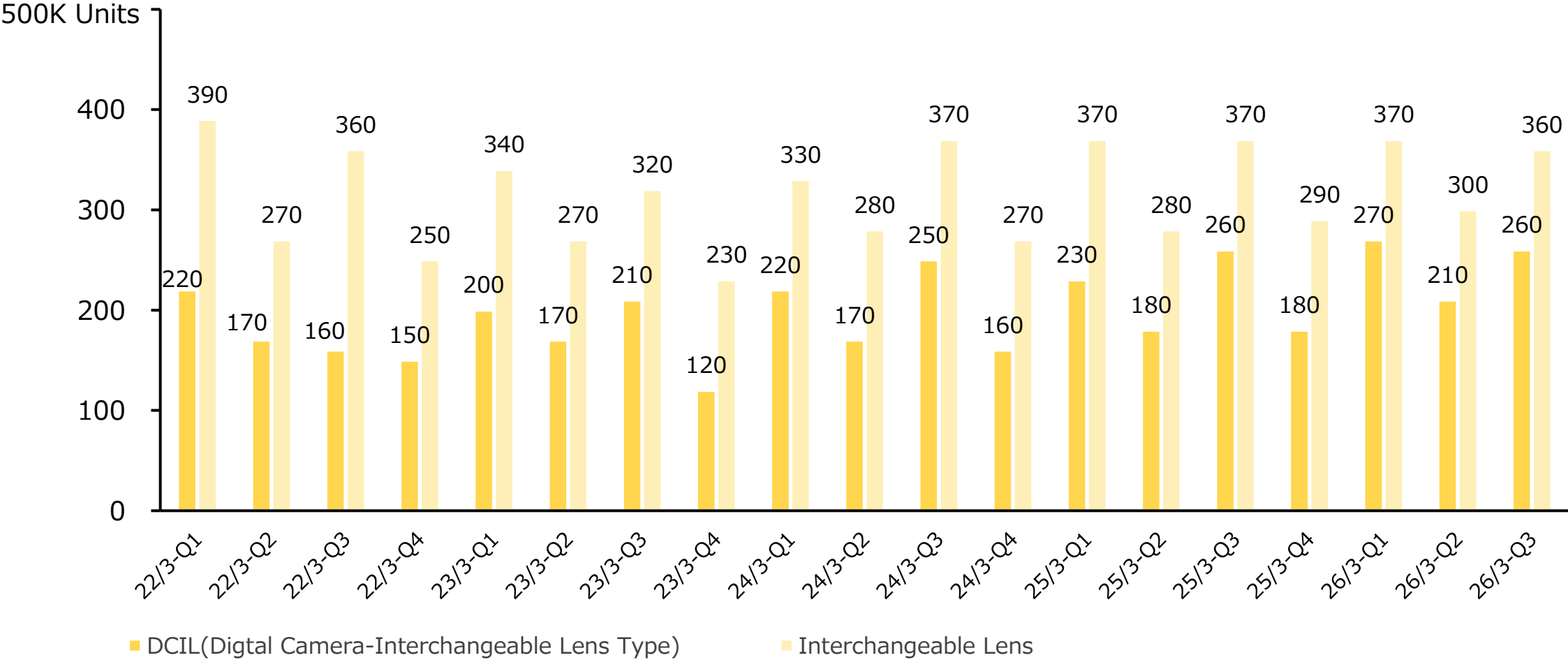
Cash Flow History



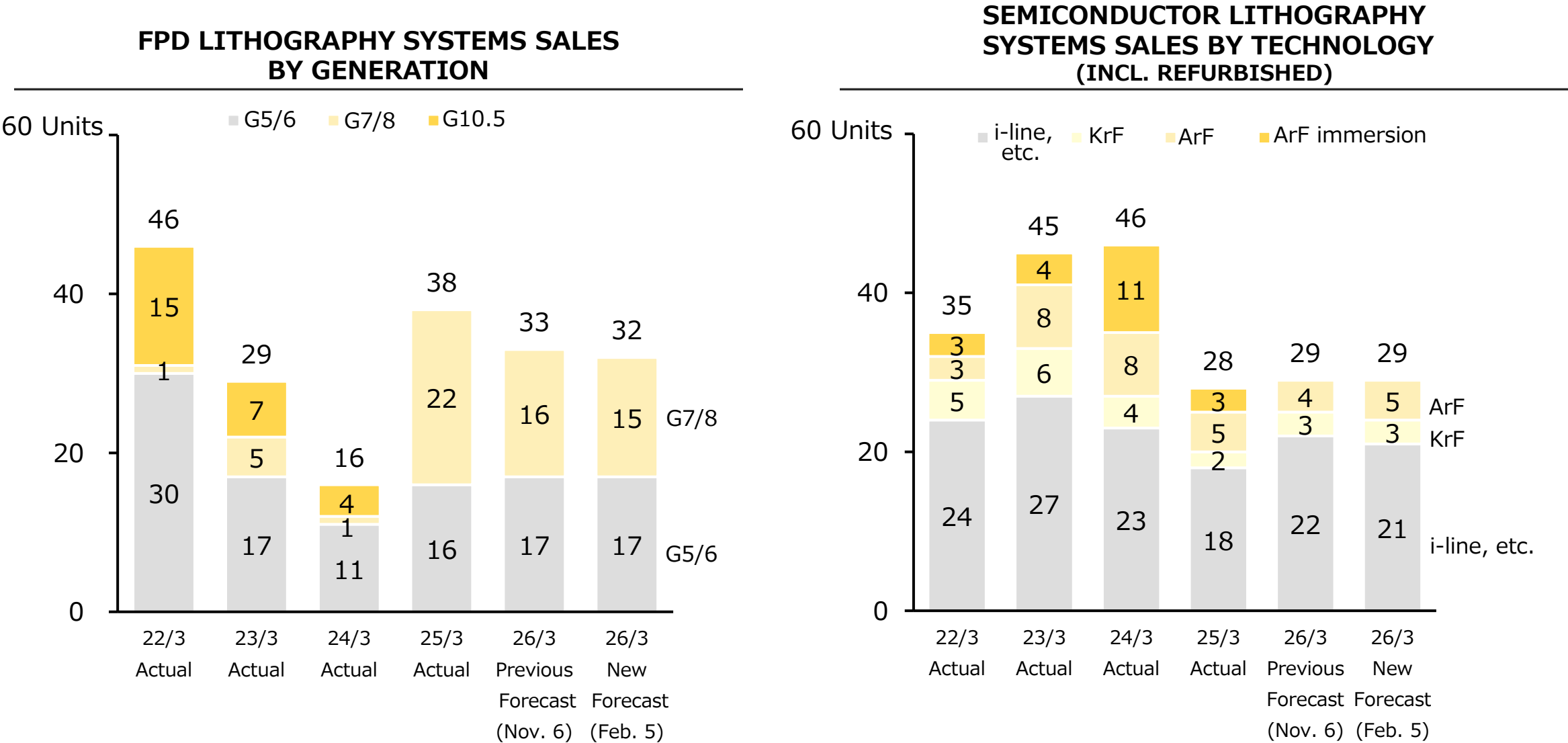
Note: FCF + CF from financial activities + Effect of exchange rate changes on cash and cash equivalents = net increase (decrease) in cash and cash equivalents

Imaging Products Business: Sales Units

SALES IN UNITS BY PRODUCT CATEGORY



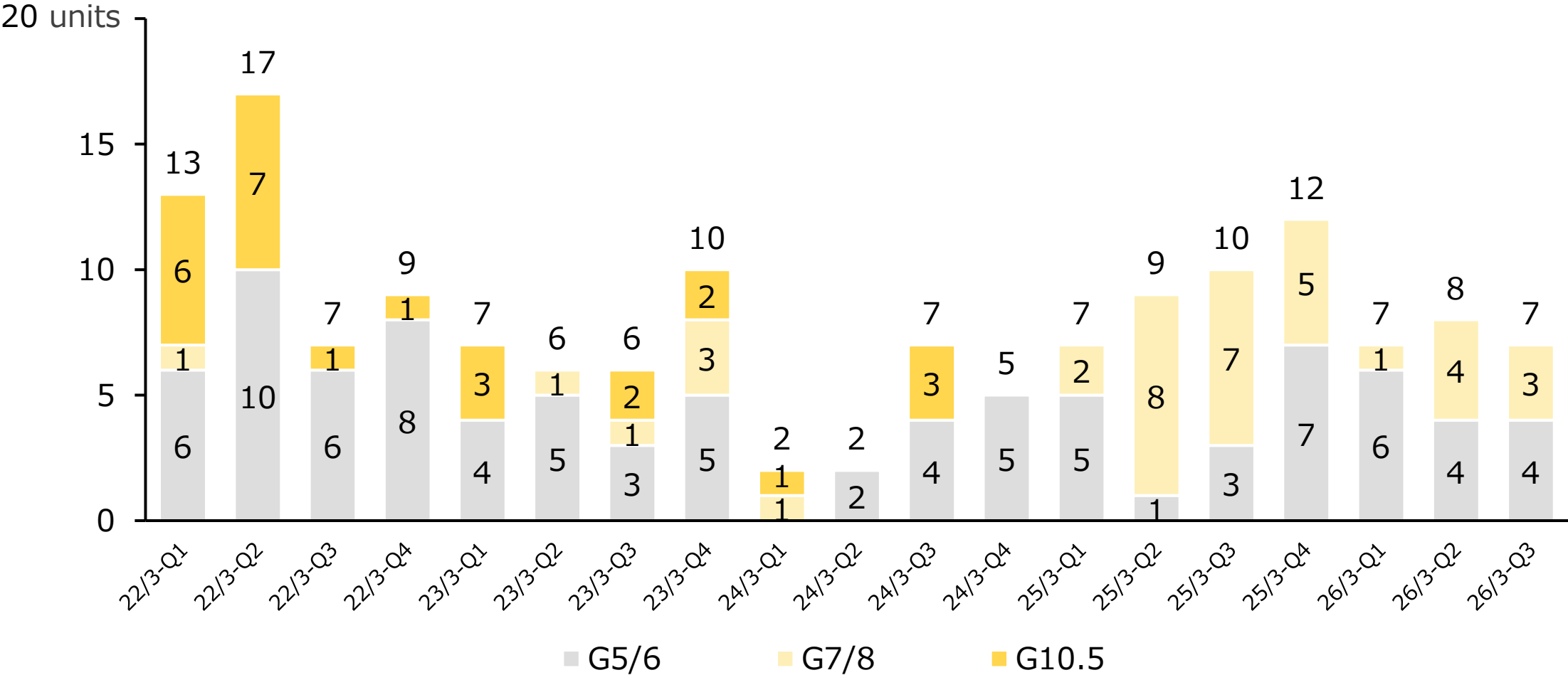
Forecast for the Year Ending March 31, 2026: Precision Equipment Business Sales Units



Note: "i-line, etc." part in numbers of semiconductor lithography systems sales include sales numbers of the "Mini Step & Repeat Exposure System."
The unit sales of new semiconductor lithography systems are 17 units in FY2022/3, 27 units in FY2023/3, 31 units in FY2024/3, 18 units in FY2025/3, and 24 units (forecast) in FY2026/3.

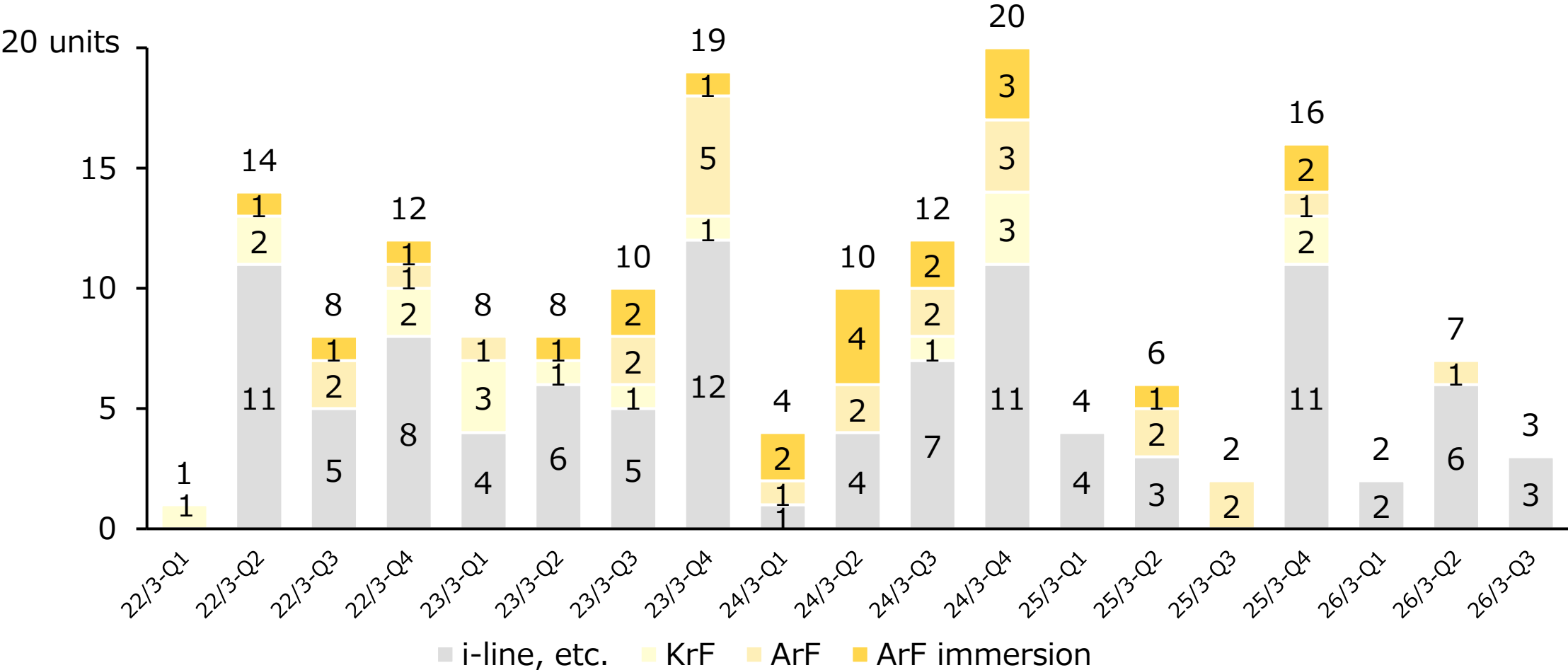
Precision Equipment Business: Sales Units

FPD LITHOGRAPHY SYSTEMS SALES IN UNITS
BY GENERATION



Precision Equipment Business: Sales Units

**SEMICONDUCTOR LITHOGRAPHY SYSTEMS SALES
IN UNITS BY TECHNOLOGY (INCL. REFURBISHED)**



Note: "i-line, etc." part in numbers of semiconductor lithography systems sales include sales numbers of the "Mini Step & Repeat Exposure System."

Forecast for the Year Ending March 31, 2026:

Foreign Exchange Impact

	Exchange Rate	Financial Impact from Fluctuation by 1 yen	
	FY2026/3 Forecast for Q4	Revenue Q4	Operating Profit Q4
US \$	¥150	Approx. ¥0.6B	Approx. ¥0.1B
EURO	¥175	Approx. ¥0.2B	

Note: The foreign exchange impact above is made on the assumption that emerging-market currencies move according to the influence of US\$ and EURO.

Disclaimer Regarding Forecast and Projections

Forward-looking statements for earnings and other performance data contained herein are based on information currently available to the Company, and all potential risks and uncertainties are taken into account. The Company asks that investors understand that changes in conditions may cause actual performance to significantly differ from these projections.

