

Securities Code: 7731
June 28, 2016
NIKON CORPORATION
Kazuo Ushida
President
Representative Director

Dear Shareholders,

Amendment to the Notice of the 152nd Annual General Shareholders' Meeting

The following revisions are made in relation to an item in the segment “Reference Materials for the General Shareholders’ Meeting” of the Notice of the 152nd Annual General Shareholders' Meeting dispatched on June 8, 2016.

1. Revised item

Page 18 “Reference Materials for the General Shareholders’ Meeting”

In the proposal for Hiroshi Hataguchi as a candidate under “Item 4: Election of Five Directors Who Are Audit and Supervisory Committee Members,” the following revisions (underlined sections) have been made to “Career summary, position and duties at the Company, and important concurrent positions outside the Company”.

2. Revisions

<Original>

| Candidate number 4 | Career summary, position and duties at the Company, and important concurrent positions outside the Company |
|--|---|
| Newly appointed/ External/Independent | Apr. 1967: Registered as attorney at law Apr. 1967: Joined Export-Import Bank of Japan |
| Hiroshi Hataguchi | <Partially omitted> |
| Date of birth: April 8, 1940 | Jan. 2010: Established Hataguchi Legal Office (to present) Jun. 2011: External Corporate Auditor, the Company (to present) |
| Shares held in the Company: 9,000 shares | |

<Revised>

| Candidate number 4 | Career summary, position and duties at the Company, and important concurrent positions outside the Company |
|--|--|
| Newly appointed/ External/Independent Hiroshi Hataguchi Date of birth: April 8, 1940 Shares held in the Company: 9,000 shares | Apr. 1967: Registered as attorney at law Apr. 1967: Joined Export-Import Bank of Japan <Partially omitted> Jan. 2010: Established Hataguchi Legal Office (to present) Jun. 2011: External Corporate Auditor, the Company (to present) <u>[Important concurrent positions outside the Company]</u> <u>External Director of SOSHIN ELECTRIC CO., LTD</u> |