



August 7, 2025

Notice Regarding the Revision of the Consolidated Financial Forecast for the Fiscal Year Ending March 31, 2026

This is to announce that the consolidated financial forecast for the fiscal year ending March 31, 2026 announced on May 8, 2025 is revised as below.

1. Revision of the Consolidated Financial Forecast

(1) Consolidated Financial Forecast for the First Half of the Year ending September 30, 2025

(From April 1, 2025 to September 30, 2025)

	Revenue	Operating Profit	Profit before Tax	Profit Attributable to Owners of Parent	Basic Earnings per Share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecast (A)	322,000	3,000	5,000	3,500	10.64
Revised Forecast (B)	313,000	(8,000)	(6,000)	5,000	15.20
Difference (B-A)	(9,000)	(11,000)	(11,000)	1,500	
Change (%)	(2.8)%	—	—	42.9%	
(Reference) Results of the First Half ended September 30, 2024	332,779	5,817	4,454	2,963	8.55

(2) Consolidated Financial Forecast for the Year ending March 31, 2026 (From April 1, 2025 to March 31, 2026)

	Revenue	Operating Profit	Profit before Tax	Profit Attributable to Owners of Parent	Basic Earnings per Share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecast (A)	710,000	36,000	40,000	30,000	91.23
Revised Forecast (B)	700,000	21,000	25,000	27,000	82.08
Difference (B-A)	(10,000)	(15,000)	(15,000)	(3,000)	
Change (%)	(1.4)%	(41.7)%	(37.5)%	(10.0)%	
(Reference) Results of the Year ended March 31, 2025	715,285	2,422	4,533	6,123	17.86

2. Background of the Revision of Consolidated Financial Forecast

The consolidated financial forecast for the first half of the year ending September 30, 2025 has been revised downward from the previous forecast by 9.0 billion yen in revenue and by 11.0 billion yen in both operating profit and profit before tax. This revision reflects the following factors: in the Imaging Products Business, the product mix has shifted downward due to changes in demand; in the Healthcare Business, sales have fallen short due to weakness in the U.S. market; and in the Precision Equipment Business, some sales are shifted from the first half to the second half of the fiscal year ending March 31, 2026. The revised forecast also reflects the impact of U.S. tariffs, which had not been factored into the previous forecast. On the other hand, profit attributable to owners of parent has been revised upward by 1.5 billion yen, reflecting the recognition of 9.3 billion yen in deferred tax assets (income taxes-deferred) associated with the resolution to dissolve and liquidate a consolidated subsidiary.

The full-year consolidated financial forecast has been revised downward, as shown in 1.(2) above, to reflect the revisions to the first-half forecast and the anticipated impact of U.S. tariffs in the second half of the fiscal year ending March 31, 2026.

The above forecast is based on the assumption of foreign exchange rates from the second quarter onward of 1 USD = ¥145 and 1 EUR = ¥155, as was the case with the previous announcement.

Forecast in this disclosure is made by management in light of information currently available. A number of factors could cause actual results to differ materially from those disclosed as above.

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