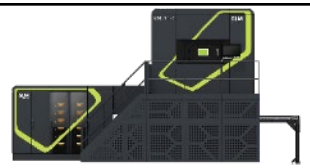
Reference Data

Business Segments and Major Products

Segment	Description	Major products
Imaging Products Business	**Digital camera-interchangeable lens type Interchangeable lens Digital cinema camera**	Digital Cinema Camera **[ZR]** Mirrorless Camera **[Z5IIC]** **[NIKKOR Z 120-300mm f/2.8 TC VR S]** **[V-RAPTOR [XE] Z Mount]**
Precision Equipment Business	**FPD lithography system Semiconductor lithography system Digital lithography system Alignment station**	FPD Lithography System **[FX-6ASLH]** ArF Immersion Scanner **[NSR-S636E]** Digital Lithography System **[DSP-100/110]** Alignment Station **[Litho Booster 1000]**
Healthcare Business	**Biological microscope (Life Science Solutions) Retinal diagnostic imaging system (Eye Care Solutions) Contract Cell Development and Manufacturing**	Confocal Microscope System **[AX/AX R]** Ultra-Widefield Retinal Diagnostic Imaging System with Integrated UWF-Guided Swept Source OCT **「Silverstone」** Contract Cell Development and Manufacturing
Industry Business	**EUV related components Optical parts, Optical components Encoders, Measuring and inspection systems Photomask substrates for FPD**	Optical Components Multi-turn External Battery-Free Absolute Encoder **[MAR-M700MFA]** Video Measu System **[NEXIV VM Series]** Laser Radar **APDIS MV5X]** Versatile Large-Envelope X-ray and CT System **[VOXLS 40 C 450]** Photomask Substrates for FPD
Digital Manufactur-ing Business	**Metal 3D printer Optical processing machine 3D scanner Contract material processing**	 Metal 3D Printer **[NXG 600E]** Material Processing Machine **[Lasermeister LM300A]** 3D Scanner **[Lasermeister SB100]** Contract Material Processing

The Year Ended March 31, 2026 : One-Time Profit/Losses by Segment

Billions of Yen	FY2026/3 Q1	Q2	Q3	Q4	Full Year	Details
Imaging Products Business	-	-	-	-3.2	-3.2	Costs related to the sale of MRMC shares -3.2
Precision Equipment Business	-	+2.1	-	-11.3	-9.2	Q2: Gain from transfer of business +2.9 and restructuring costs (optimization of service bases) -0.8 Q4: fixed-asset impairment losses -5.7, inventory write-downs -5.5
Healthcare Business	-0.5	-0.4	-1.8	-0.1	-2.9	Q1-Q4: Eye Care Solutions investigation costs, etc. -1.4 Q3: Eye Care Solutions provision -1.4
Industry Business	-	-	-	-2.0	-2.0	Avonix* fixed assets impairment losses -1.4, restructuring costs -0.6
Digital Manufacturing Business	-	-	-90.6	-0.6	-91.3	Q3: Impairment losses on fixed assets -90.6 Q4: Restructuring costs -0.6
Others (incl. Corporate expenses, etc.)	-0.6	-0.5	-0.1	+4.3	+3.0	Q1-Q3: Expenses related to footprint reorganization -1.2 Q4: NCC** fixed-asset impairment losses -0.6, Capital gain on sale of idle land +4.9
Consolidated	-1.1	+1.1	-92.5	-13.0	-105.6	

* Avonix Imaging, Inc. was acquired in 2023 and is mainly in the business of the development and manufacture of X-ray and CT systems

** Nikon Creates (NCC): Liquidation completed as of September 30, 2026

Forecast for the Year Ending March 31, 2027 : Financial Highlights

Billions of Yen	FY2024/3	FY2025/3	FY2026/3			FY2027/3 Forecast		
	Full Year	Full Year	1H	2H	Full Year	1H	2H	Full Year
Revenue	717.2	715.2	312.9	364.2	677.1	**334.6**	**387.4**	**722.0**
Operating profit	39.7	2.4	-4.8	-107.6	-112.4	**8.9**	**7.6**	**16.5**
% vs Revenue	5.5%	0.3%	-1.5%	-29.5%	-16.6%	**2.7%**	**2.0%**	**2.3%**
Profit before tax	42.6	4.5	-5.2	-101.3	-106.5	**12.6**	**8.9**	**21.5**
% vs Revenue	5.9%	0.6%	-1.7%	-27.8%	-15.7%	**3.8%**	**2.3%**	**3.0%**
Profit attributable to owners of parent	32.5	6.1	5.3	-91.3	-86.0	**10.6**	**5.4**	**16.0**
% vs Revenue	4.5%	0.9%	1.7%	-25.1%	-12.7%	**3.2%**	**1.4%**	**2.2%**
FCF	-10.6	-21.7		-17.0			**-**	
ROE	5.0%	0.9%		-14.1%			**2.7%**	
EPS	¥94.03	¥17.86		-¥261.57			**¥48.57**	
Annual Dividends	¥50	¥50		¥40			**¥20**	
Exchange Rate: US$	¥145	¥153	¥146	¥156	¥151	**¥159**	**¥155**	**¥157**
EURO	¥157	¥164	¥168	¥182	¥175	**¥184**	**¥180**	**¥182**

Note: The numbers of issued shares assumed for EPS forecast calculation: approx. 329.4M shares

Forecast for the Year Ending March 31, 2027 : Financial Highlights

Billions of Yen	FY2026/3 Actual (A) 1H	FY2026/3 Actual (A) 2H	FY2026/3 Actual (A) Full Year	FY2027/3 Forecast (B) 1H	FY2027/3 Forecast (B) 2H	FY2027/3 Forecast (B) Full Year	Change (B)-(A) 1H	Change (B)-(A) 2H	Change (B)-(A) Full Year
Revenue	312.9	364.2	677.1	**334.6**	**387.4**	**722.0**	+21.7	+23.2	+44.9
Operating profit	-4.8	-107.6	-112.4	**8.9**	**7.6**	**16.5**	+13.7	+115.2	+128.9
% vs Revenue	-1.5%	-29.5%	-16.6%	**2.7%**	**2.0%**	**2.3%**	+4.2P	+31.5P	+18.9P
Profit before tax	-5.2	-101.3	-106.5	**12.6**	**8.9**	**21.5**	+17.8	+110.2	+128.0
% vs Revenue	-1.7%	-27.8%	-15.7%	**3.8%**	**2.3%**	**3.0%**	+5.5P	+30.1P	+18.7P
Profit attributable to owners of parent	5.3	-91.3	-86.0	**10.6**	**5.4**	**16.0**	+5.3	+96.7	+102.0
% vs Revenue	1.7%	-25.1%	-12.7%	**3.2%**	**1.4%**	**2.2%**	+1.5P	+26.5P	+14.9P
ROE		-14.1%			**2.7%**			+16.8P	
EPS		-¥261.57			**¥48.57**			¥310.14	
Annual Dividends		¥40			**¥20**			-¥20	
Exchange Rate: US$	¥146	¥156	¥151	**¥159**	**¥155**	**¥157**	+¥13	-¥1	+¥6
EURO	¥168	¥182	¥175	**¥184**	**¥180**	**¥182**	+¥16	-¥2	+¥7

Note: The numbers of issued shares assumed for EPS forecast calculation: approx. 329.4M shares

Forecast for the Year Ending March 31, 2027 : Forecast by Segment

Billions of Yen

		FY2026/3 Actual (A)			FY2027/3 Forecast (B)			Change (B)-(A)		
		1H	2H	Full Year	1H	2H	Full Year	1H	2H	Full Year
Imaging Products Business	Revenue	145.0	145.1	290.1	**129.3**	**150.7**	**280.0**	-15.7	+5.6	-10.1
	Operating profit	15.4	1.8	17.2	**8.2**	**4.8**	**13.0**	-7.2	+3.0	-4.2
Precision Equipment Business	Revenue	69.8	97.4	167.2	**90.6**	**99.4**	**190.0**	+20.8	+2.0	+22.8
	Operating profit	3.0	-7.5	-4.5	**7.2**	**5.8**	**13.0**	+4.2	+13.3	+17.5
Healthcare Business	Revenue	51.2	60.7	111.9	**57.0**	**69.0**	**126.0**	+5.8	+8.3	+14.1
	Operating profit	0.3	1.2	1.5	**3.9**	**6.1**	**10.0**	+3.6	+4.9	+8.5
Industry Business	Revenue	35.0	41.1	76.1	**38.3**	**49.7**	**88.0**	+3.3	+8.6	+11.9
	Operating profit	4.9	4.1	9.0	**7.5**	**9.0**	**16.5**	+2.6	+4.9	+7.5
Digital Manufacturing Business	Revenue	9.8	18.2	28.0	**17.4**	**16.6**	**34.0**	+7.6	-1.6	+6.0
	Operating profit	-8.9	-97.3	-106.2	**-2.2**	**-1.8**	**-4.0**	+6.7	+95.5	+102.2
Others	Revenue	1.8	1.8	3.6	**1.8**	**2.2**	**4.0**	±0.0	+0.4	+0.4
	Operating profit	-0.5	1.9	1.4	**-0.1**	**2.1**	**2.0**	+0.4	+0.2	+0.6
Corporate expenses, etc.	Operating profit	-19.0	-11.7	-30.7	**-15.6**	**-18.4**	**-34.0**	+3.4	-6.7	-3.3
	Broken out: Expense related to investment in growth	-8.4	-9.4	-17.8	**-6.3**	**-9.2**	**-15.5**	+2.1	+0.2	+2.3
	Broken out: Expense for administration department	-8.9	-4.3	-13.2	**-7.3**	**-9.7**	**-17.0**	+1.6	-5.4	-3.8
	Broken out: Elimination of intersegment transactions	-1.7	2.0	0.3	**-1.9**	**0.4**	**-1.5**	-0.2	-1.6	-1.8
Consolidated	Revenue	312.9	364.2	677.1	**334.6**	**387.4**	**722.0**	+21.7	+23.2	+44.9
	Operating profit	-4.8	-107.6	-112.4	**8.9**	**7.6**	**16.5**	+13.7	+115.2	+128.9

Note: FY2026/3 actual have been re-stated to reflect segmentation changes.

Forecast for the Year Ending March 31, 2027 : Financial Highlights (Changes from Previous Forecast)

Billions of Yen	Previous Forecast (Aug. 6) (A)			New Forecast (Nov. 5) (B)			Change (B)-(A)		
	1H	2H	Full Year	1H	2H	Full Year	1H	2H	Full Year
Revenue	336.0	396.0	732.0	**334.6**	**387.4**	**722.0**	-1.4	-8.6	-10.0
Operating profit	-5.5	16.5	11.0	**8.9**	**7.6**	**16.5**	+14.4	-8.9	+5.5
% vs Revenue	-1.6%	4.2%	1.5%	**2.7%**	**2.0%**	**2.3%**	+4.3P	-2.2P	+0.8P
Profit before tax	-4.0	18.5	14.5	**12.6**	**8.9**	**21.5**	+16.6	-9.6	+7.0
% vs Revenue	-1.2%	4.7%	2.0%	**3.8%**	**2.3%**	**3.0%**	+5.0P	-2.4P	+1.0P
Profit attributable to owners of parent	-2.5	12.5	10.0	**10.6**	**5.4**	**16.0**	+13.1	-7.1	+6.0
% vs Revenue	-0.7%	3.2%	1.4%	**3.2%**	**1.4%**	**2.2%**	+3.9P	-1.8P	+0.8P
ROE		1.7%			**2.7%**			+1.0P	
EPS		¥30.36			**¥48.57**			+¥18.21	
Annual Dividends		¥20			**¥20**			±¥0	
Exchange Rate: US$	¥157	¥155	¥156	**¥159**	**¥155**	**¥157**	+¥2	±¥0	+¥1
EURO	¥183	¥180	¥181	**¥184**	**¥180**	**¥182**	+¥1	±¥0	+¥1

Note: The numbers of issued shares assumed for EPS forecast calculation: approx. 329.4M shares for previous forecast (Aug. 6) and approx. 329.4M shares for new forecast (Nov. 5).

Forecast for the Year Ending March 31, 2027 : Forecast by Segment (Changes from Previous Forecast)

Billions of Yen

		Previous Forecast (Aug. 6) (A)			New Forecast (Nov. 5) (B)			Change (B)-(A)		
		1H	2H	Full Year	1H	2H	Full Year	1H	2H	Full Year
Imaging Products Business	Revenue	130.0	160.0	290.0	**129.3**	**150.7**	**280.0**	-0.7	-9.3	-10.0
	Operating profit	4.5	8.5	13.0	**8.2**	**4.8**	**13.0**	+3.7	-3.7	-
Precision Equipment Business	Revenue	89.0	99.0	188.0	**90.6**	**99.4**	**190.0**	+1.6	+0.4	+2.0
	Operating profit	2.5	9.5	12.0	**7.2**	**5.8**	**13.0**	+4.7	-3.7	+1.0
Healthcare Business	Revenue	59.0	69.0	128.0	**57.0**	**69.0**	**126.0**	-2.0	-	-2.0
	Operating profit	2.0	6.0	8.0	**3.9**	**6.1**	**10.0**	+1.9	+0.1	+2.0
Industry Business	Revenue	39.0	49.0	88.0	**38.3**	**49.7**	**88.0**	-0.7	+0.7	-
	Operating profit	5.0	9.0	14.0	**7.5**	**9.0**	**16.5**	+2.5	-	+2.5
Digital Manufacturing Business	Revenue	17.0	17.0	34.0	**17.4**	**16.6**	**34.0**	+0.4	-0.4	-
	Operating profit	-2.5	-1.5	-4.0	**-2.2**	**-1.8**	**-4.0**	+0.3	-0.3	-
Others	Revenue	2.0	2.0	4.0	**1.8**	**2.2**	**4.0**	-0.2	+0.2	-
	Operating profit	-1.0	3.0	2.0	**-0.1**	**2.1**	**2.0**	+0.9	-0.9	-
Corporate expenses, etc.	Operating profit	-16.0	-18.0	-34.0	**-15.6**	**-18.4**	**-34.0**	+0.4	-0.4	-
	Broken out: Expense related to investment in growth	-7.5	-8.0	-15.5	**-6.3**	**-9.2**	**-15.5**	+1.2	-1.2	-
	Broken out: Expense for administration department	-8.5	-8.5	-17.0	**-7.3**	**-9.7**	**-17.0**	+1.2	-1.2	-
	Broken out: Elimination of intersegment transactions	0.0	-1.5	-1.5	**-1.9**	**0.4**	**-1.5**	-1.9	+1.9	-
Consolidated	Revenue	336.0	396.0	732.0	**334.6**	**387.4**	**722.0**	-1.4	-8.6	-10.0
	Operating profit	-5.5	16.5	11.0	**8.9**	**7.6**	**16.5**	+14.4	-8.9	+5.5

2nd Quarter of the Year Ending March 31, 2027 : Quarterly Performance by Segment

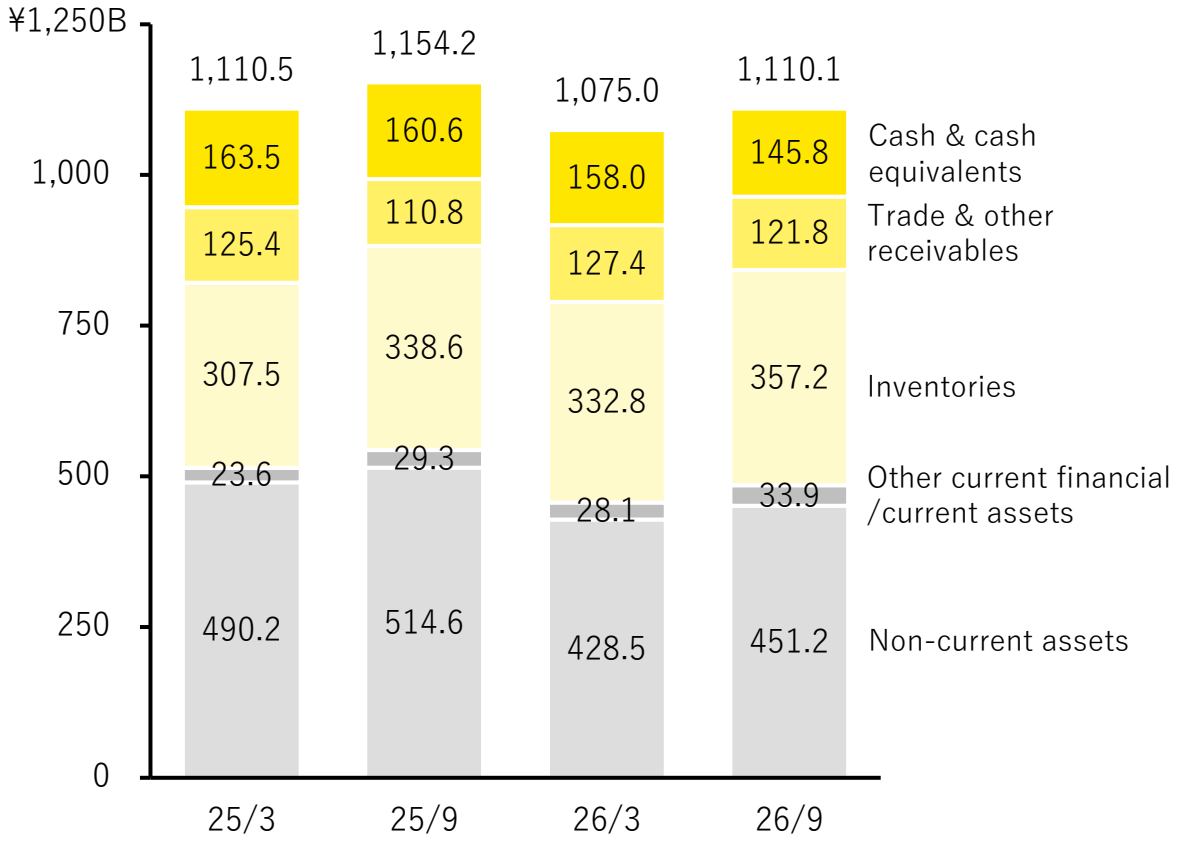
Billions of Yen

		FY2026/3				FY2027/3	
		Q1	Q2	Q3	Q4	Q1	Q2
Imaging Products Business	Revenue	80.0	65.0	84.1	61.0	72.9	56.4
	Operating profit	11.1	4.3	6.0	-4.2	8.1	0.1
Precision Equipment Business	Revenue	33.8	36.0	34.8	62.6	38.2	52.4
	Operating profit	1.8	1.2	-2.4	-5.1	-2.6	9.8
Healthcare Business	Revenue	23.1	28.1	27.8	32.9	27.7	29.3
	Operating profit	-1.8	2.1	-0.9	2.1	1.0	2.9
Industry Business	Revenue	15.1	19.9	16.7	24.4	17.9	20.4
	Operating profit	1.6	3.3	1.2	2.9	3.0	4.5
Digital Manufacturing Business	Revenue	5.0	4.8	6.8	11.4	6.3	11.1
	Operating profit	-4.1	-4.8	-94.5	-2.8	-2.1	-0.1
Others	Revenue	0.8	1.0	0.9	0.9	0.9	0.9
	Operating profit	-0.2	-0.3	-1.0	2.9	0.3	-0.4
Corporate expenses, etc.	Operating profit	-9.6	-9.4	-7.1	-4.6	-8.6	-7.0
	Broken out: Expense related to investment in growth	-4.1	-4.3	-4.2	-5.2	-3.1	-3.2
	Broken out: Expense for administration department	-4.0	-4.9	-4.1	-0.2	-3.5	-3.8
	Broken out: Elimination of intersegment transactions	-1.4	-0.3	1.3	0.7	-1.9	0.0
Consolidated	Revenue	158.1	154.8	171.0	193.2	164.1	170.5
	Operating profit	-1.1	-3.7	-98.8	-8.8	-0.9	9.8

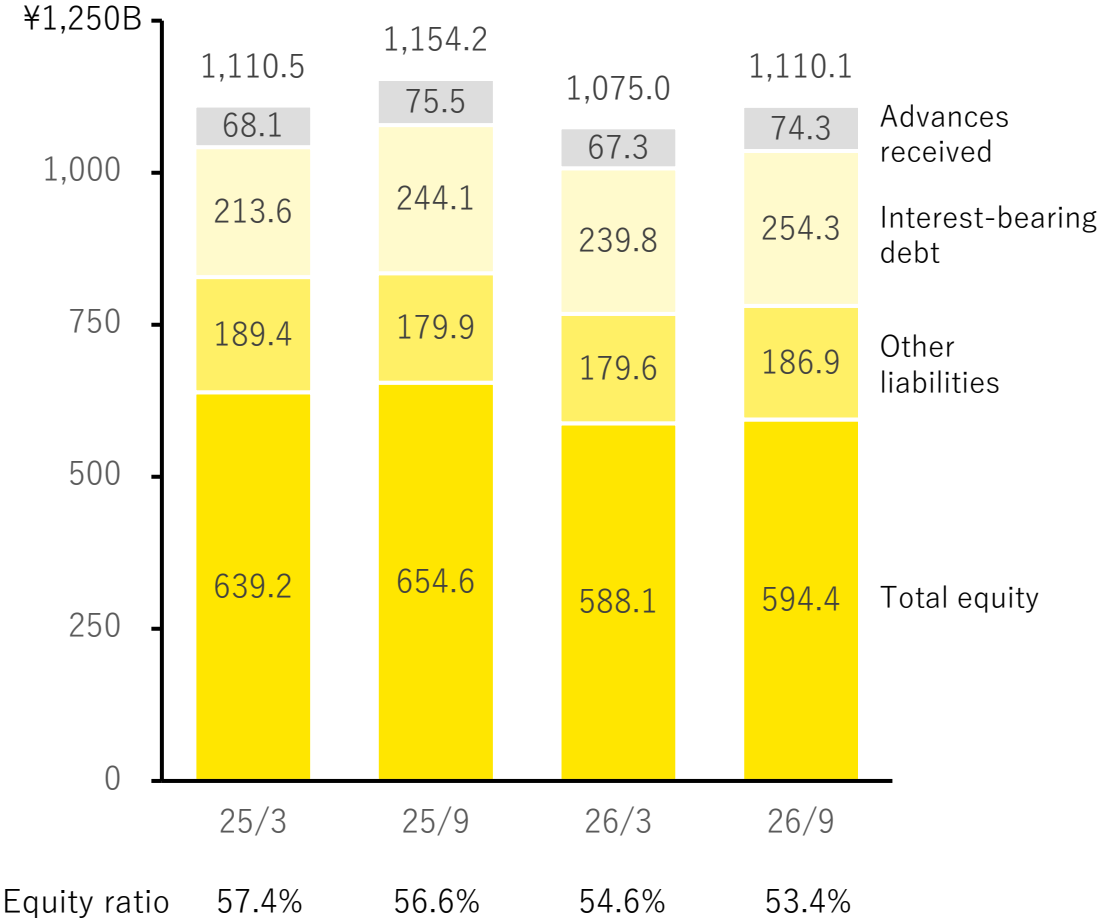
Note: FY2026/3 actual have been re-stated to reflect segmentation changes.

1H of the Year Ending March 31, 2027 : Financial Position

ASSET



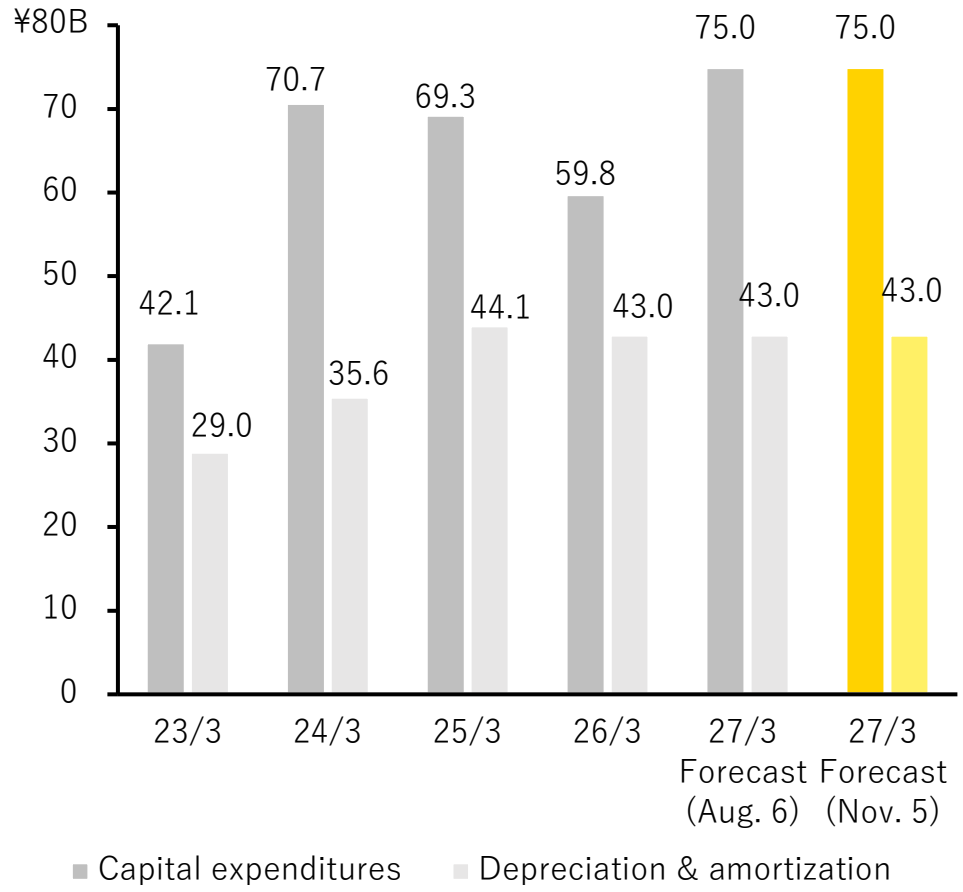
LIABILITIES/EQUITY



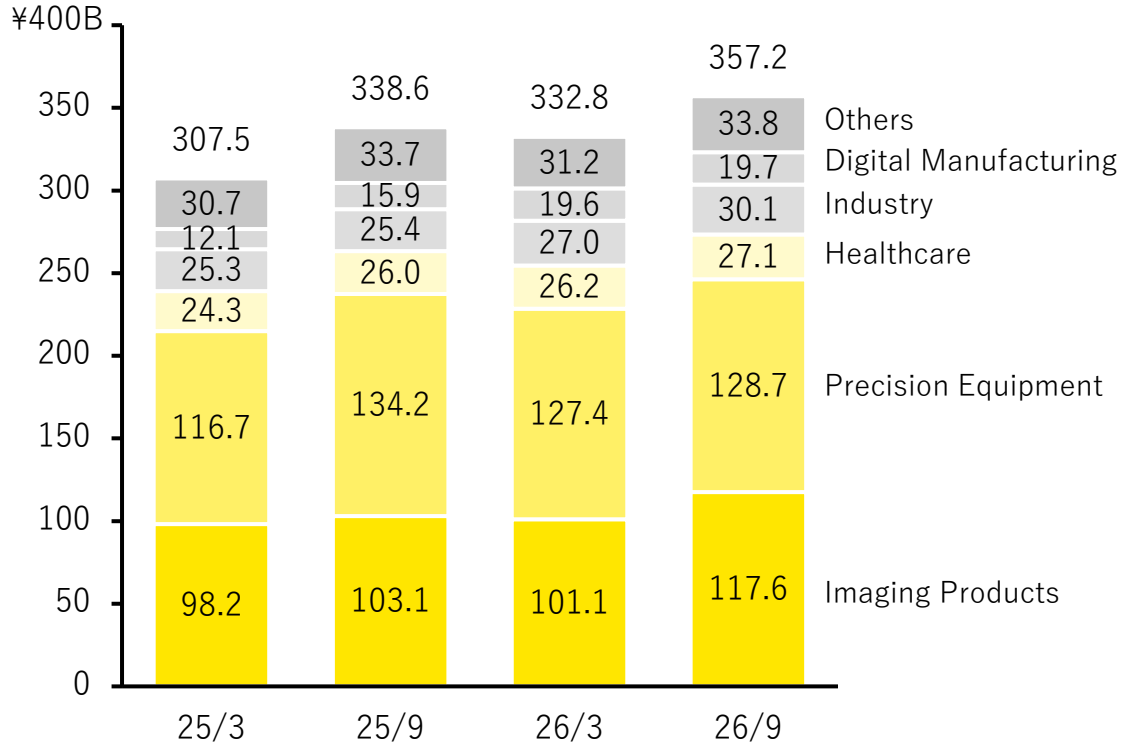
Note: Cash and cash equivalents exclude time deposits with maturities of three months or more.
Equity ratio is the ratio of equity attributable to owners of parent to total assets.

Capital Expenditures, Depreciation & Amortization, and Inventories

CAPITAL EXPENDITURES, DEPRECIATION & AMORTIZATION



BREAKDOWN OF INVENTORIES

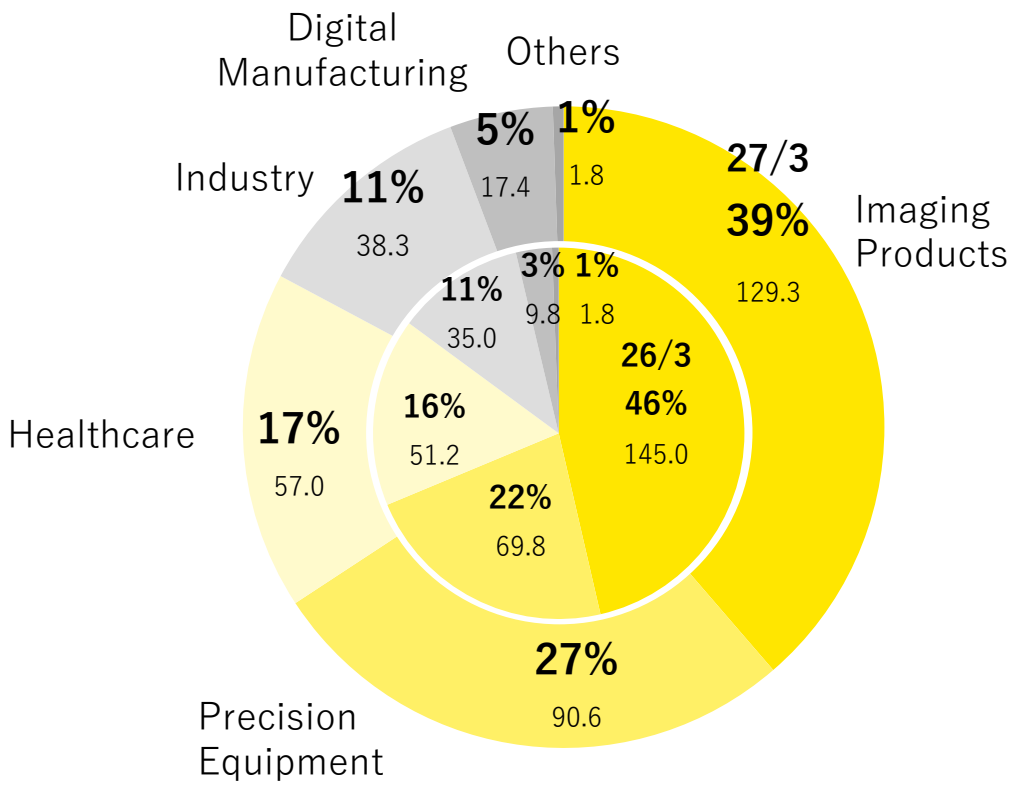


Note: Capital expenditures include right-of-use assets.
Depreciation & amortization include right-of-use assets, depreciation of property, plant and equipment and amortization of intangible assets obtained by business combination.
Note: FY2026/3 actual have been re-stated to reflect segmentation changes.

1H of the Year Ending March 31, 2027 : Revenue Breakdown

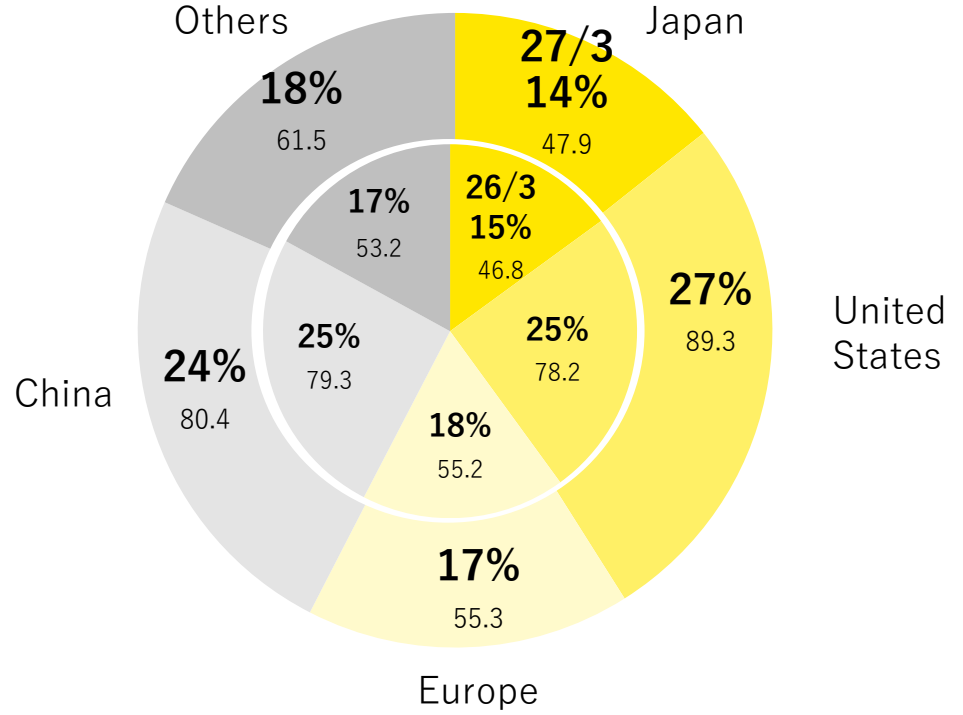
BY SEGMENT

Billions of Yen



BY REGION

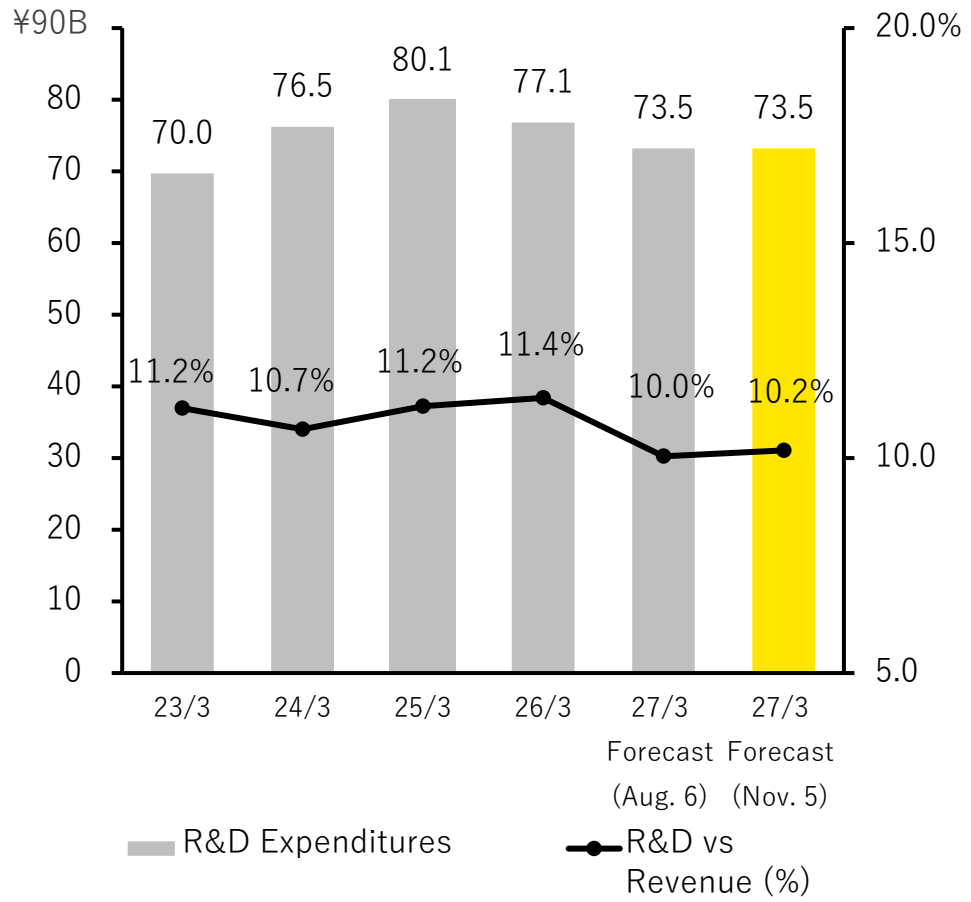
Billions of Yen



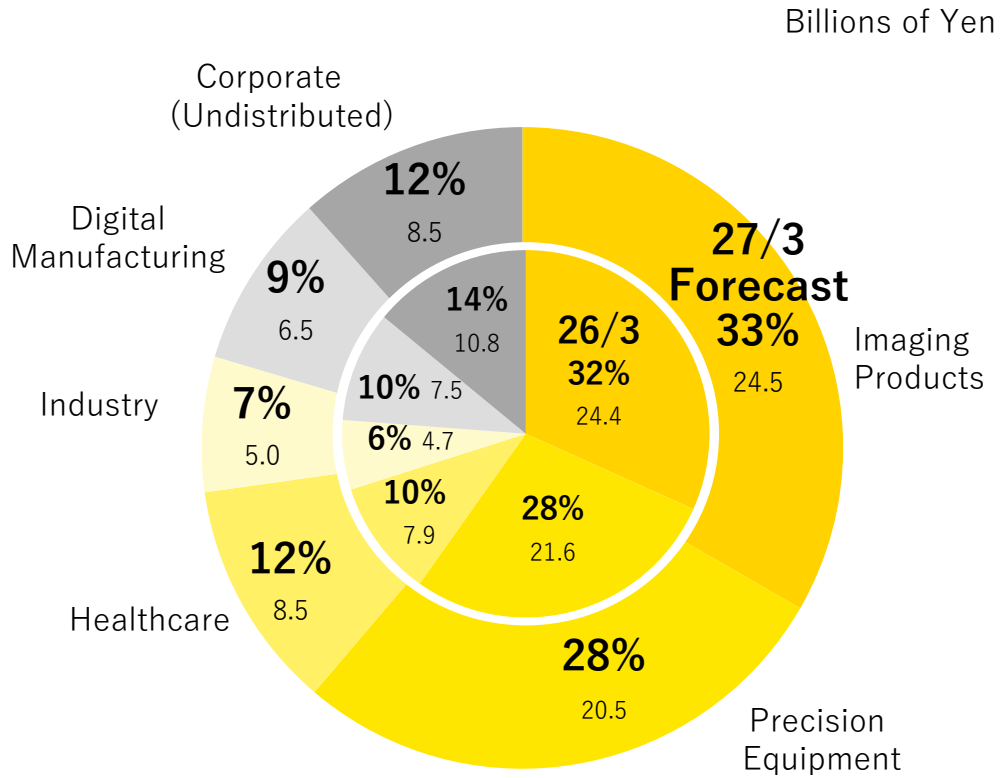
Note: The outside and inside circles show the breakdown of FY2027/3 1H revenue of ¥334.6B and FY2026/3 1H revenue of ¥312.9B, respectively.
Note: FY2026/3 actual have been re-stated to reflect segmentation changes.

Forecast for the Year Ending March 31, 2027 : R&D Expenditures

R&D EXPENDITURES

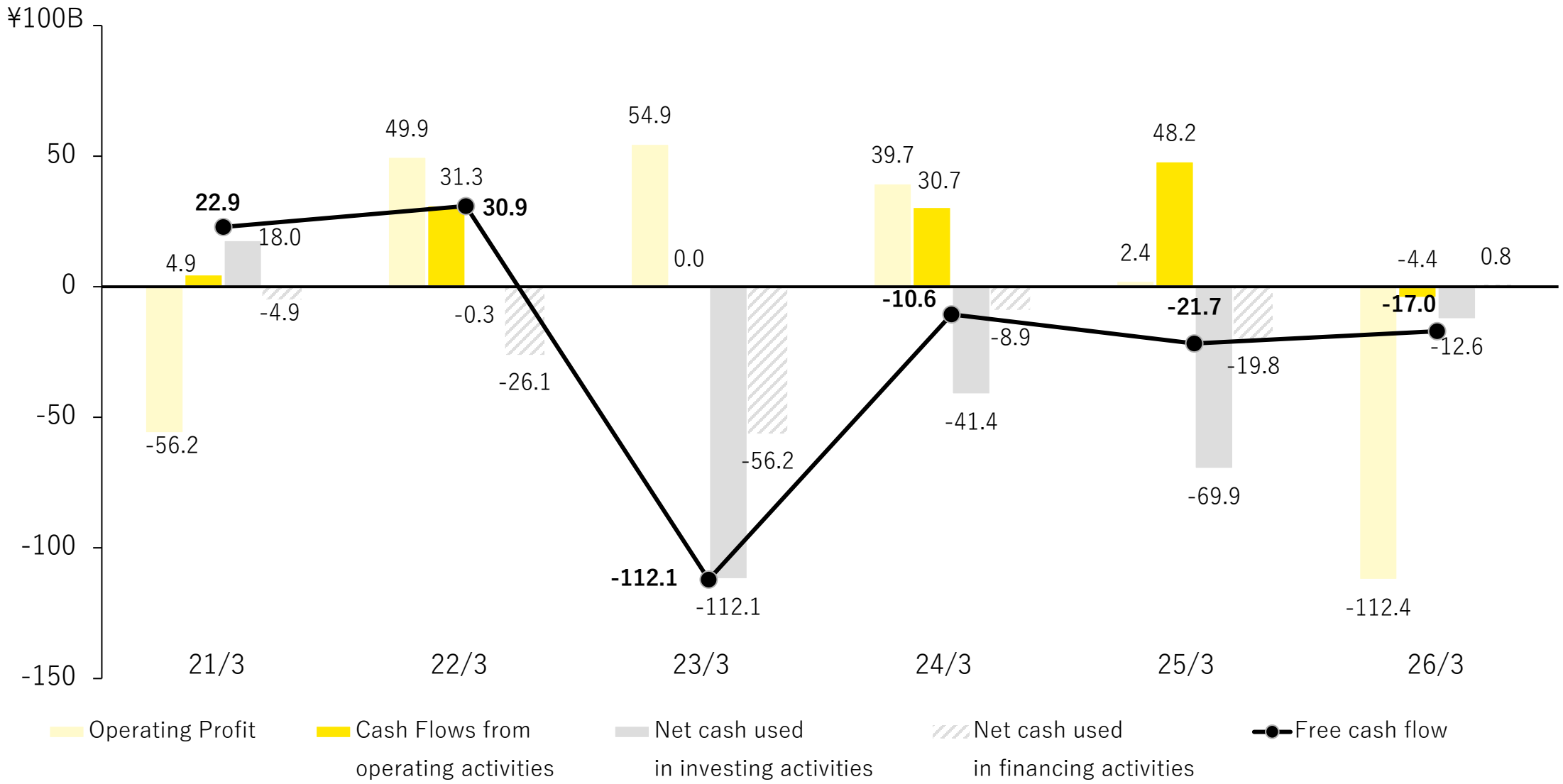


R&D EXPENDITURES BREAKDOWN



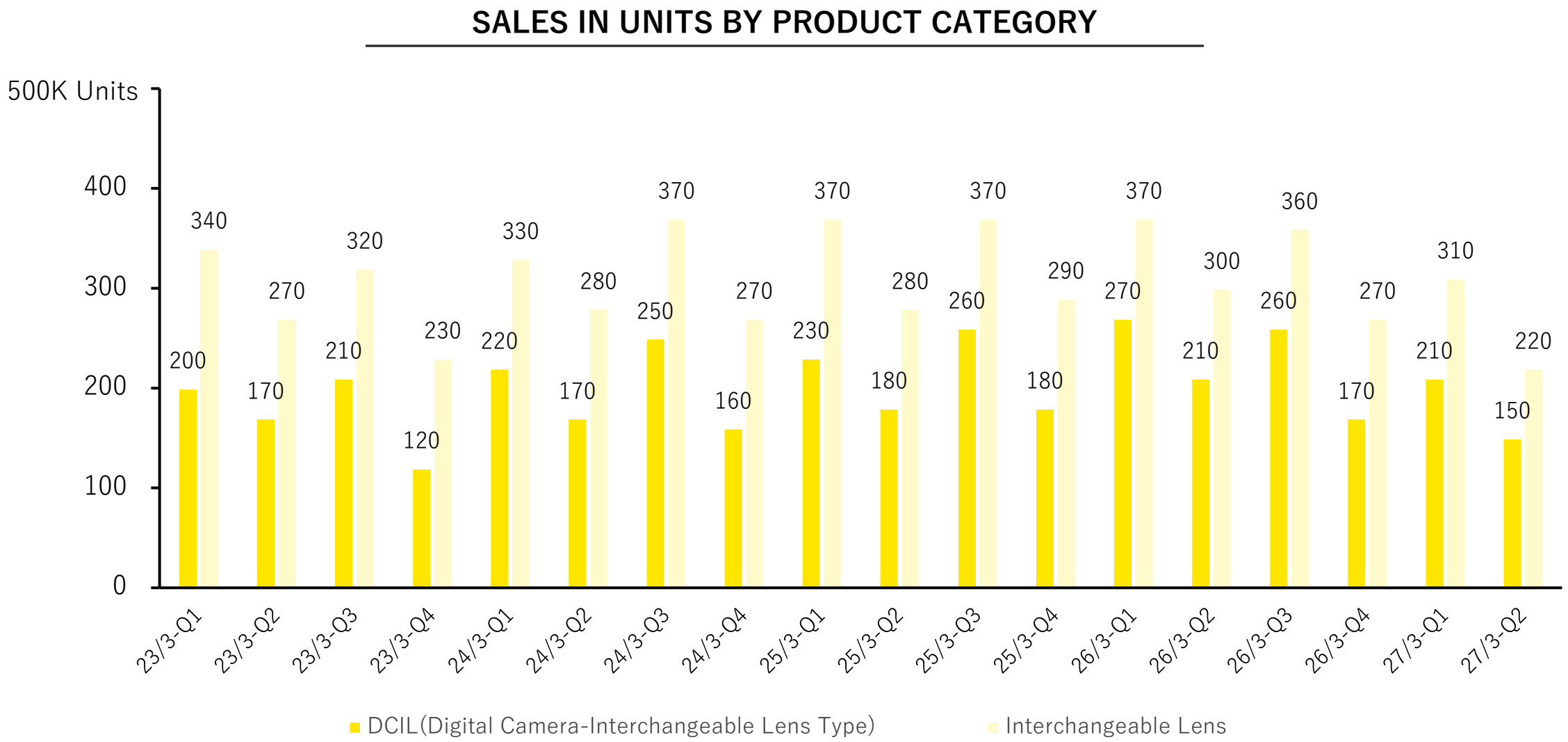
Note: R&D expenditures include capitalization of some development expenditures.
Note: FY2026/3 actual have been re-stated to reflect segmentation changes.

Cash Flow History



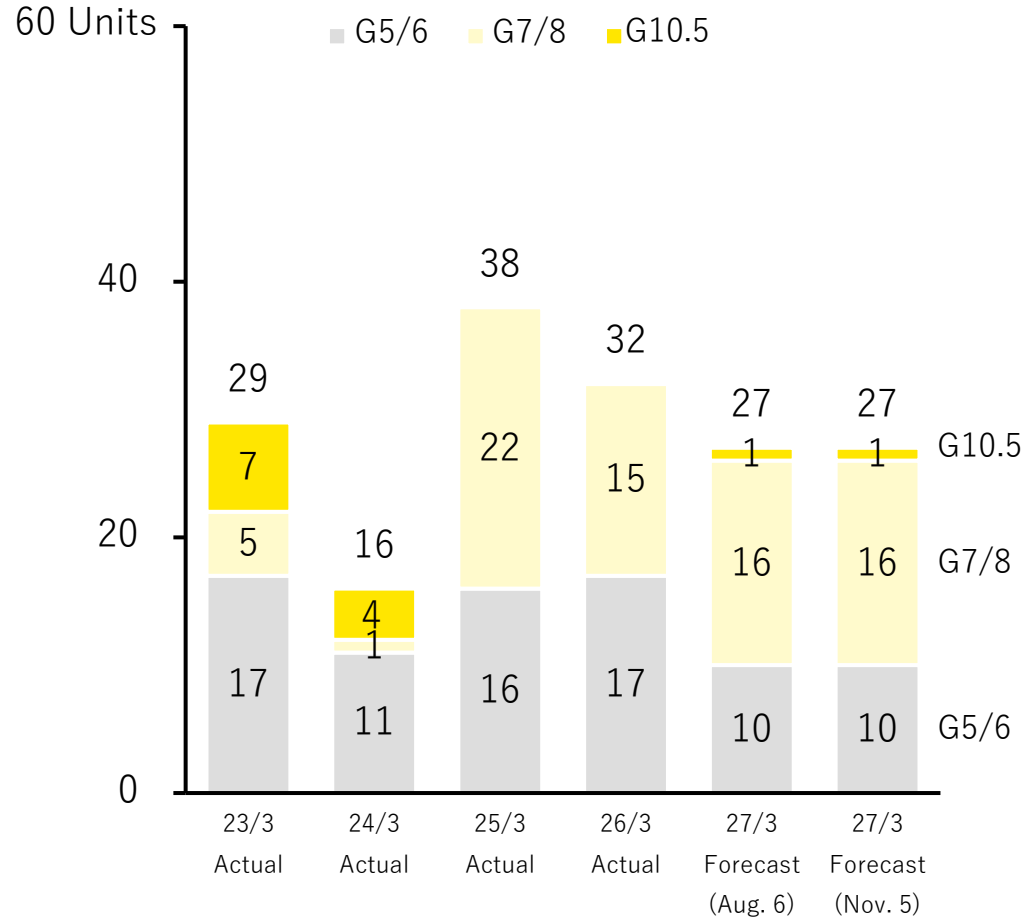
Note: FCF + CF from financing activities + Effect of exchange rate changes on cash and cash equivalents = net increase (decrease) in cash and cash equivalents

Imaging Products Business : Sales Units

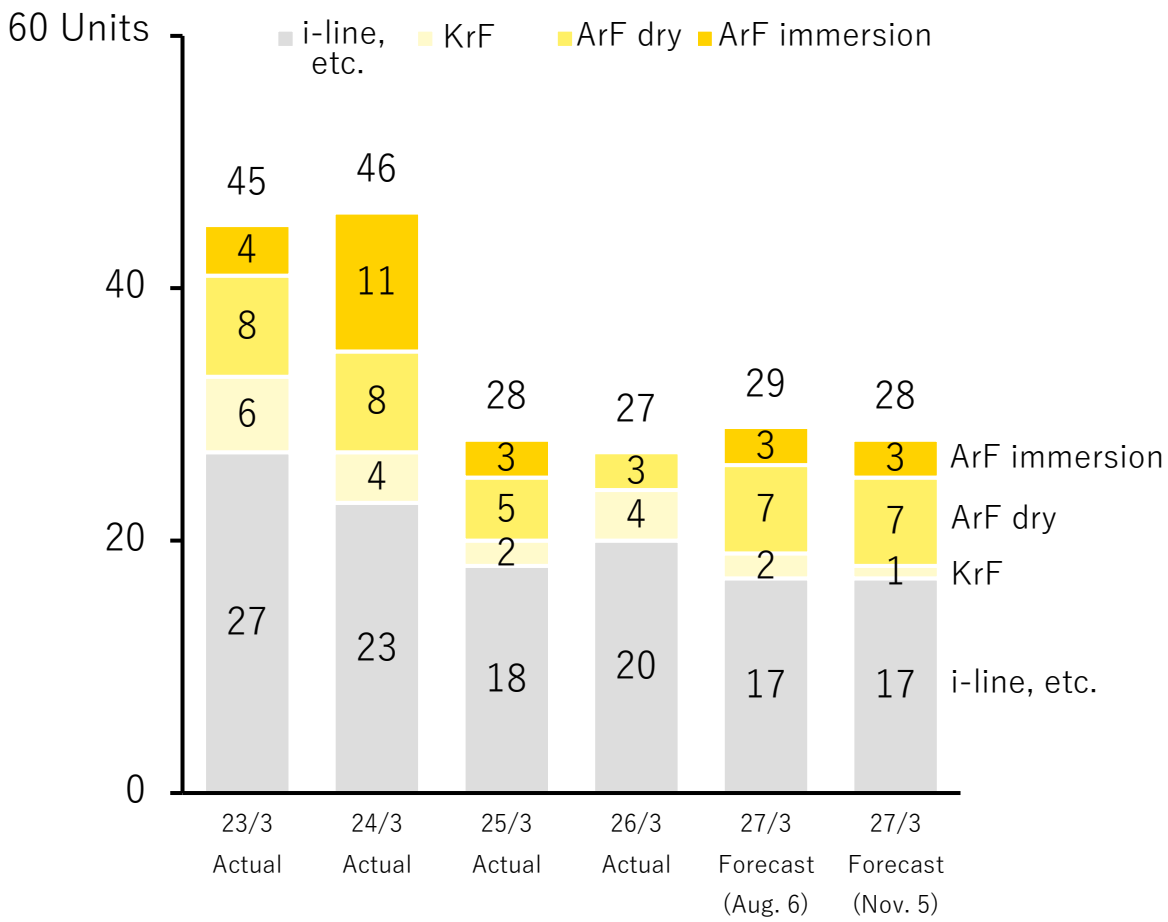


Forecast for the Year Ending March 31, 2027 : Precision Equipment Business Sales Units

FPD LITHOGRAPHY SYSTEMS SALES BY GENERATION

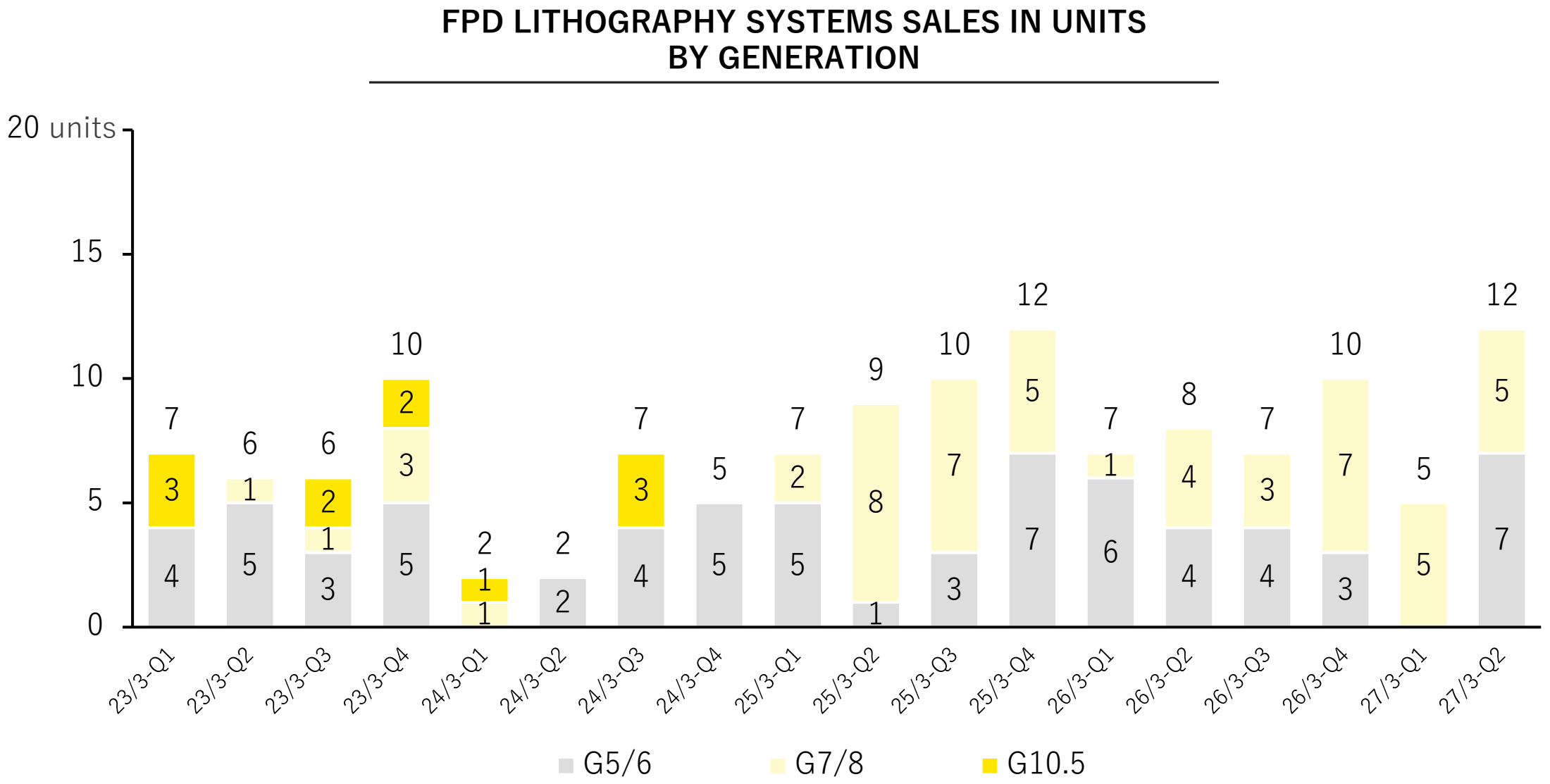


SEMICONDUCTOR LITHOGRAPHY SYSTEMS SALES BY TECHNOLOGY (INCL. REFURBISHED)

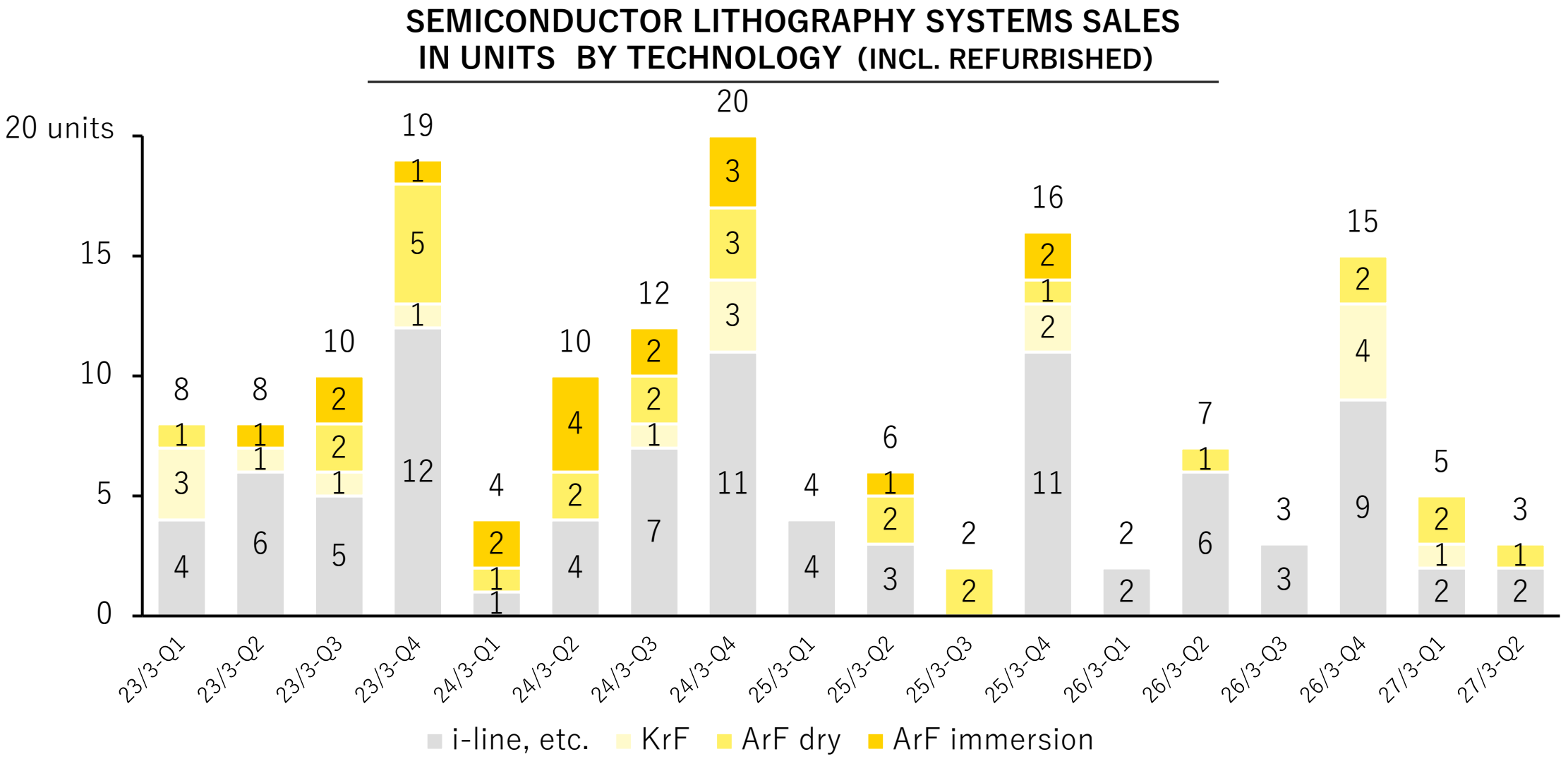


Note: “i-line, etc.” part in numbers of semiconductor lithography systems sales include sales numbers of the “Mini Step & Repeat Exposure System.”
The unit sales of new semiconductor lithography systems are 27 units in FY2023/3, 31 units in FY2024/3, 18 units in FY2025/3, 22 units in FY2026/3, and 23 units (forecast) in FY2027/3.

Precision Equipment Business : Sales Units



Precision Equipment Business : Sales Units



Note: “i-line, etc.” part in numbers of semiconductor lithography systems sales include sales numbers of the “Mini Step & Repeat Exposure System.”

Forecast for the Year Ending March 31, 2027 : Foreign Exchange Impact

	Exchange Rate	Financial Impact from Fluctuation by 1 yen	
	FY2027/3 Forecast for 2H	Revenue 2H	Operating Profit 2H
US$	¥155	Approx. ¥1.2B	Approx. ¥0.3B
EURO	¥180	Approx. ¥0.4B	Approx. ¥0.1B

Note: The foreign exchange impact above is made on the assumption that emerging-market currencies move according to the influence of US$ and EURO.

Disclaimer Regarding Forecast and Projections

Forward-looking statements for earnings and other performance data contained herein are based on information currently available to the Company, and all potential risks and uncertainties are taken into account. The Company asks that investors understand that changes in conditions may cause actual performance to significantly differ from these projections.

Nikon