

SUPPLEMENT TO THE PROSPECTUS

This is a supplement to the prospectus dated June 23, 2009 (the "Prospectus") made publicly available by NIMD SPRL ("NIMD"), a Belgian private company with limited liability ("*société privée à responsabilité limitée*") having its registered office at 1130 Brussels, Avenue du Bourget 50, a wholly-owned subsidiary of Nikon Holdings Europe B.V., itself a wholly-owned subsidiary of Nikon Corporation, in respect of the voluntary and conditional takeover bid in cash on all Shares and Warrants issued by Metris NV, a Belgian stock company ("*naamloze vennootschap*") having its registered office at 3001 Leuven (Heverlee), Geldenaaksebaan 329, possibly followed by a squeeze-out (the "Takeover Bid").

Referring to section 2.2.4.3 of the Prospectus (and to the summary of the Prospectus), NIMD informs the public that the German Federal Cartel Office has decided on June 23, 2009 that the transaction contemplated under the Takeover Bid is compatible with the German merger control rules and can be completed.

Referring to section 5.8 of the Prospectus, NIMD informs the public that Mr. Philippe Van Dormael holds, in addition to the 103,275 Shares and 51,032 Warrants 2009 as stated therein, a further 2,000 Warrants 2004 conferring the right to subscribe to 6,000 Shares.

On June 26, 2009, the English version of this supplement to the Prospectus ("Supplement") was approved by the Banking, Finance and Insurance Commission ("CBFA") in accordance with Article 17, § 2 of the Takeover Law. The CBFA's approval does not imply any assessment or judgment on the merits or the quality of the Takeover Bid, the squeeze-out, Nikon, NIMD or Metris.

This Supplement is available in English, Dutch and French. Nikon and NIMD have prepared a translation into Dutch and French of this Supplement. Nikon and NIMD are responsible for the accuracy of the translations but only the English version will be legally binding.

Capitalized terms used in this Supplement have the meaning ascribed to such terms in the Prospectus.

Nikon and NIMD jointly and severally assume responsibility for the content of the Prospectus as supplemented by this Supplement in accordance with Article 21 of the Takeover Law, except with regard to (i) the audited consolidated financial results of Metris as of December 31, 2008 and included in the Prospectus as Annex 4 and (ii) the memorandum of response ("*mémoire en réponse*" / "*memorie van antwoord*") prepared in accordance with Articles 22 through 30 of the Takeover Law and included in the Prospectus as Annex 6. Nikon and NIMD declare that the information set forth in the Prospectus as supplemented by this Supplement is, to their knowledge, consistent with reality and contains no omission likely to affect its import.

The information contained in the Prospectus as supplemented by this Supplement with regard to the Metris group is based solely on publicly available information, the information set out in the memorandum of response of the directors of Metris in accordance with Article 24, § 1, 1° of the Takeover Law and certain confidential information that Metris made available to Nikon prior to the date hereof but which according to Metris does not constitute inside information that needs to be made public in accordance with Article 10 of the Belgian law of August 2, 2002 on the supervision of the financial markets and the financial services.

On June 30, 2009, a notice was published in De Tijd and L'Echo announcing the availability of this Supplement and specifying where and how the Supplement is available. This Supplement constitutes an integral part of the Prospectus. As from this date, the Prospectus will not be distributed without this Supplement.

The Prospectus (including the Supplement) is available in its English version on the internet websites of Nikon (www.nikon.com) and Fortis Bank (www.fortisbanking.be/saveandinvest), the Prospectus (including the Supplement) is available in its Dutch version on the internet website of Fortis Bank (www.fortisbanking.be/sparenenbeleggen) and the summary in French of the Prospectus (together with the Supplement) is available on the internet website of Fortis Bank (www.fortisbanking.be/epargneretplacer). These documents can also be requested by telephone at

no cost from Fortis Bank at (+32 2 4334032 (for French) and +32 2 4334031 (for Dutch)).

Adviser to the Bidder
MITSUBISHI UFJ SECURITIES CO., LTD.



Receiving and Paying Agent
FORTIS BANK



June 26, 2009